

REPORT

Metropolitan Building Activity Report

December, 2020



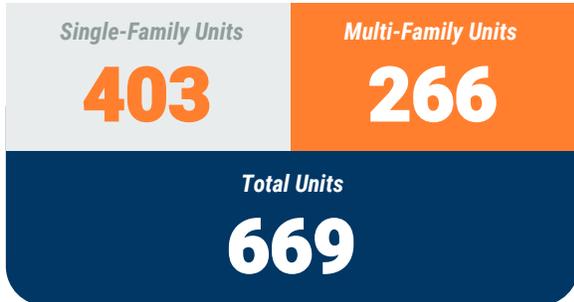
Building Activity Report

December, 2020

Region

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

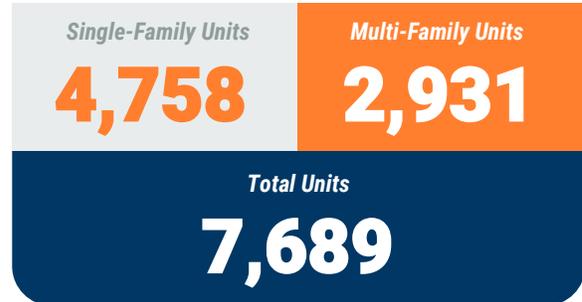
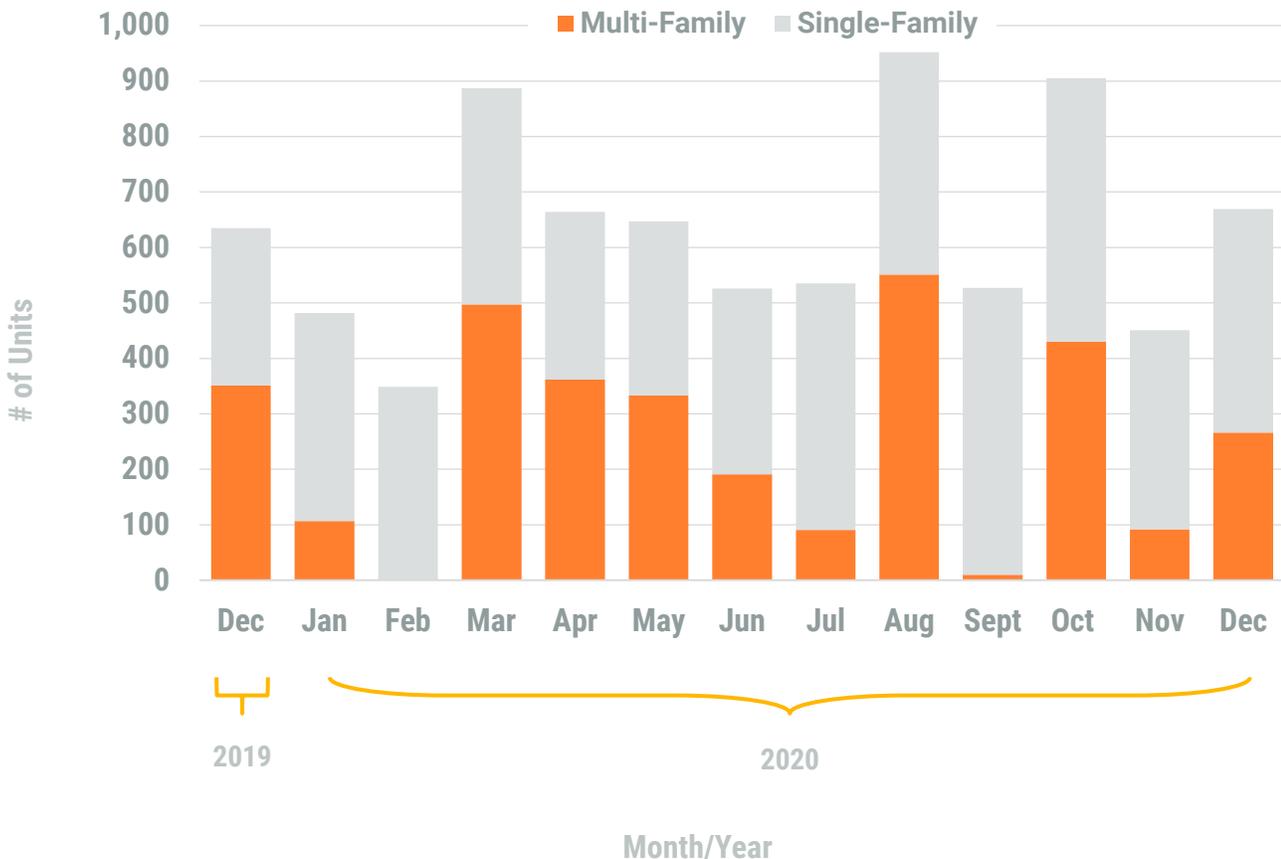


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

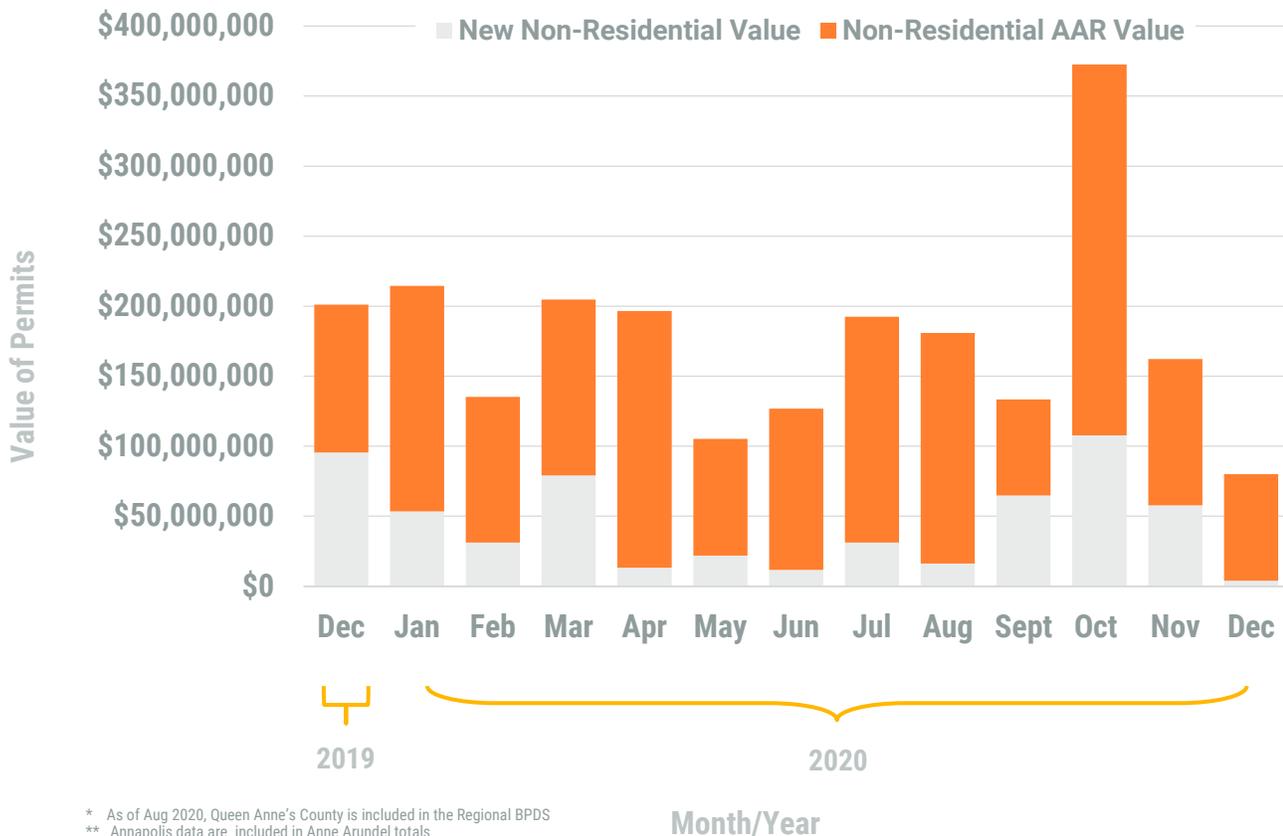
December, 2020

Region

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$3,997,000	\$493,717,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$76,144,000	\$1,616,318,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
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 Source: BPDS at the Baltimore Metropolitan Council



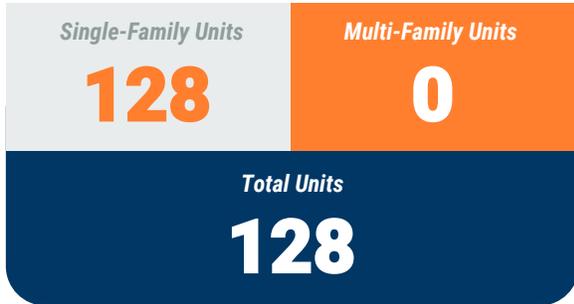
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Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

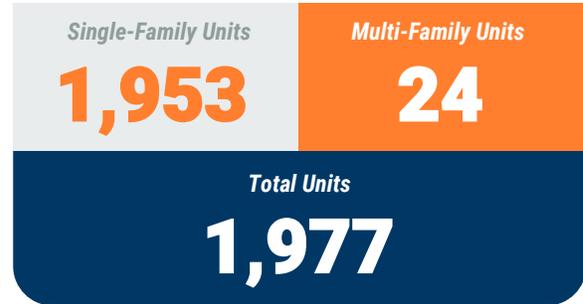
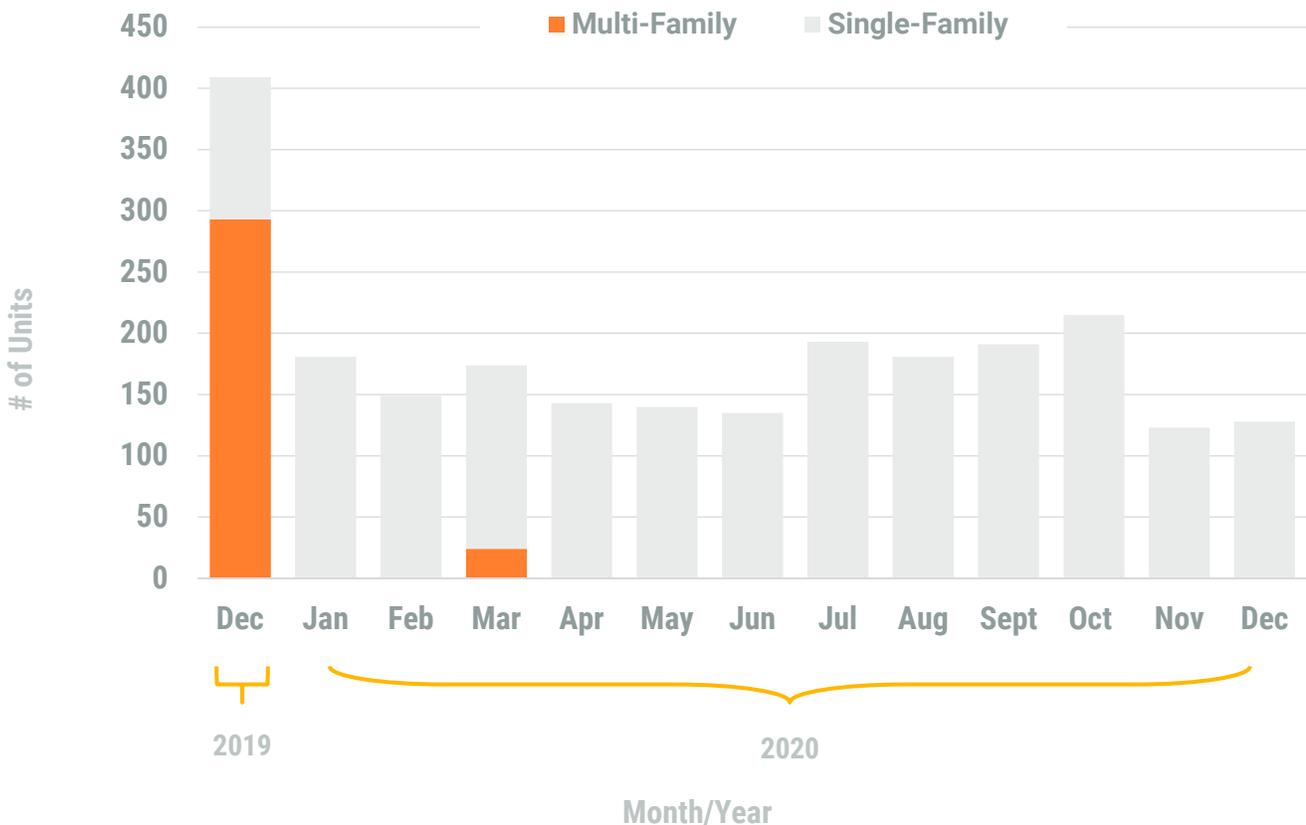


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Building Activity Report

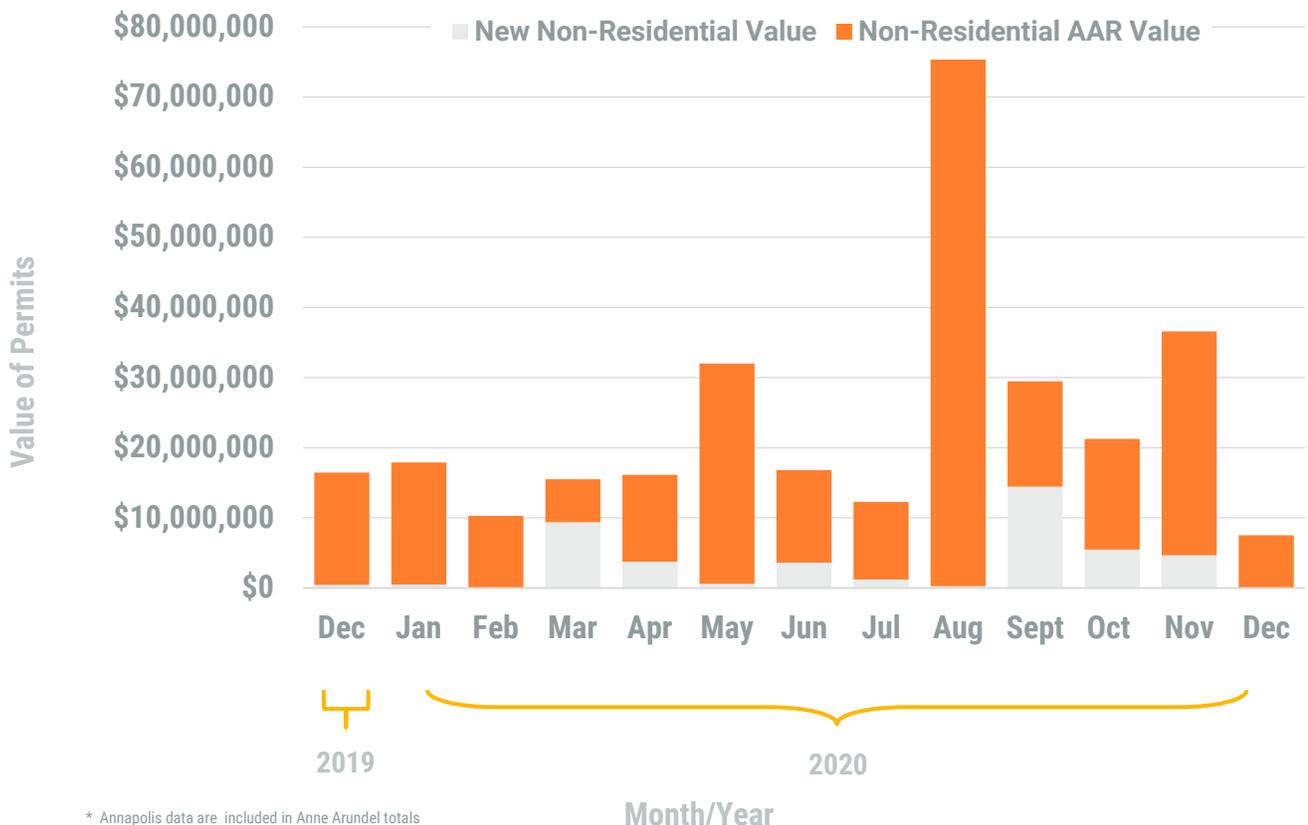
December, 2020

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$43,933,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$7,516,000	\$267,298,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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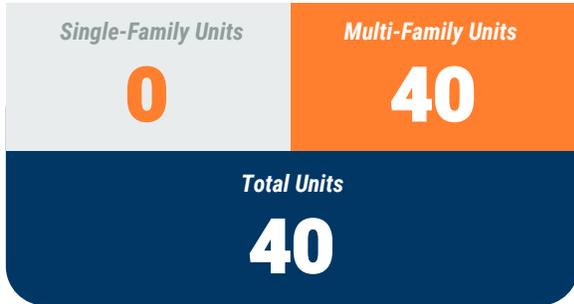
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Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

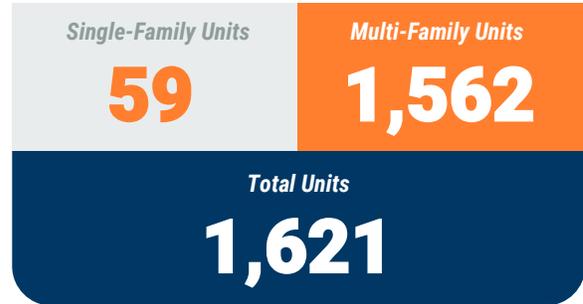
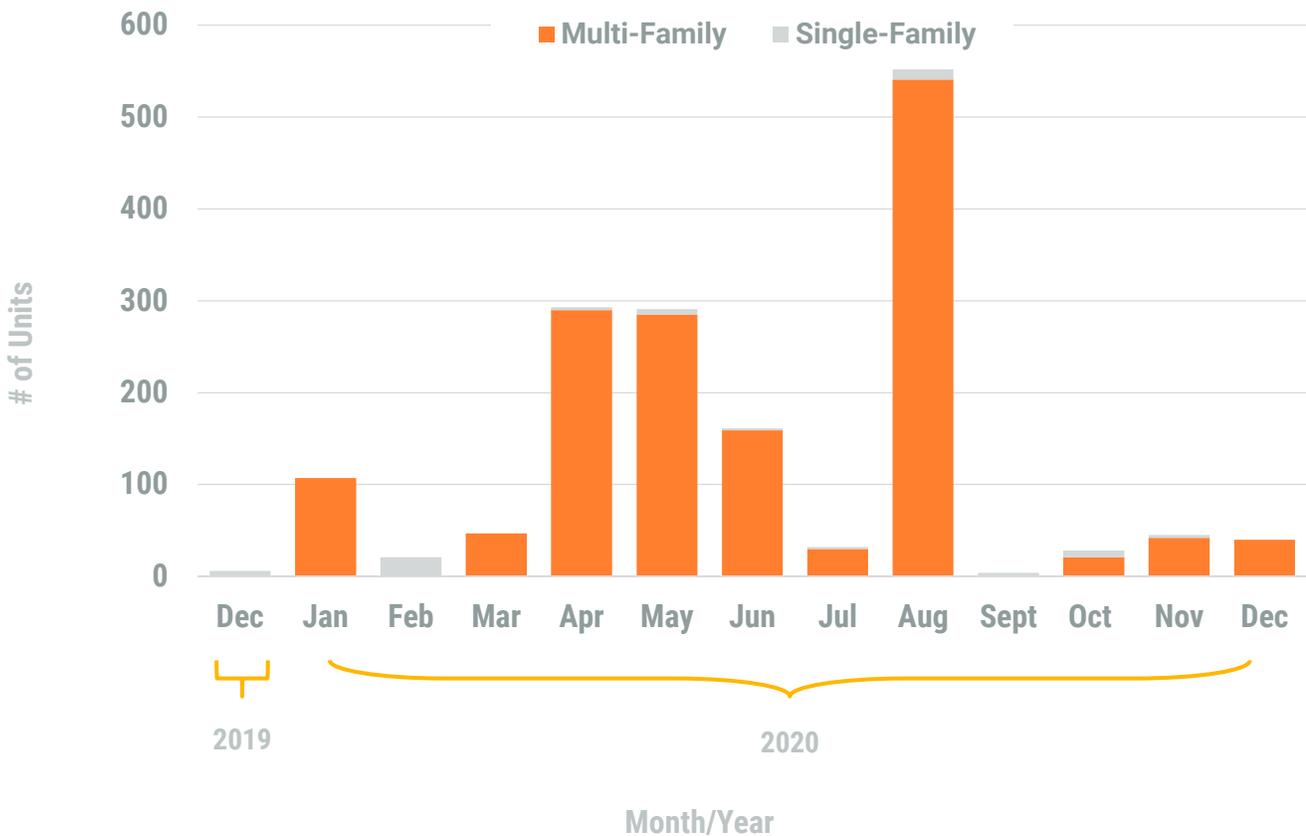


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Building Activity Report

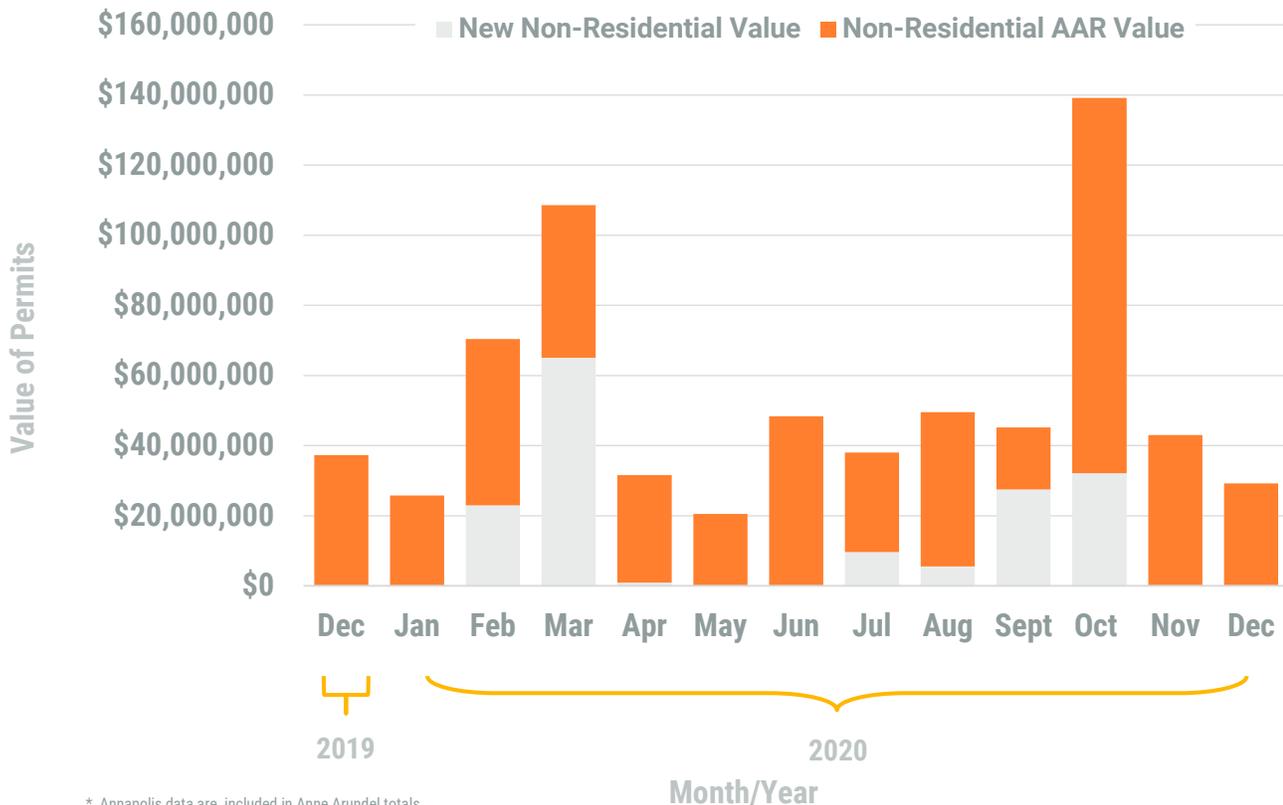
December, 2020

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$163,651,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$29,192,000	\$485,640,000

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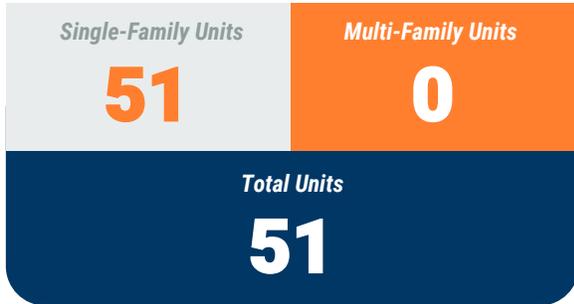
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Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

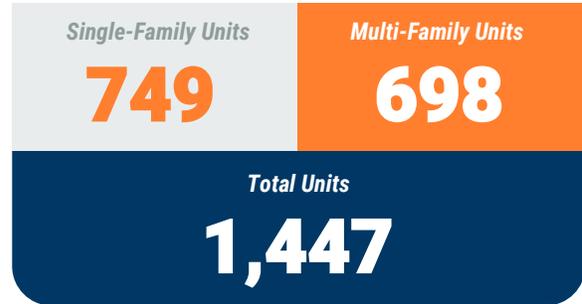
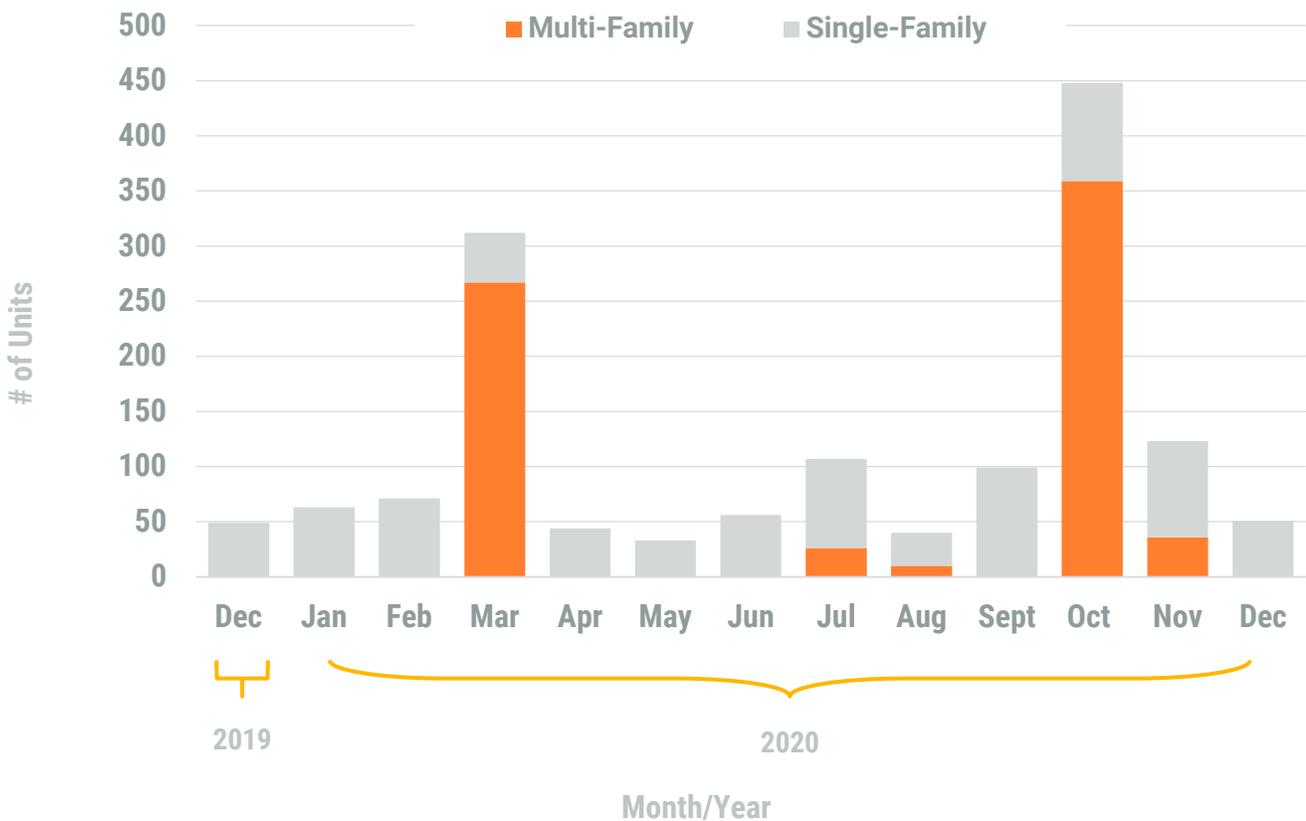


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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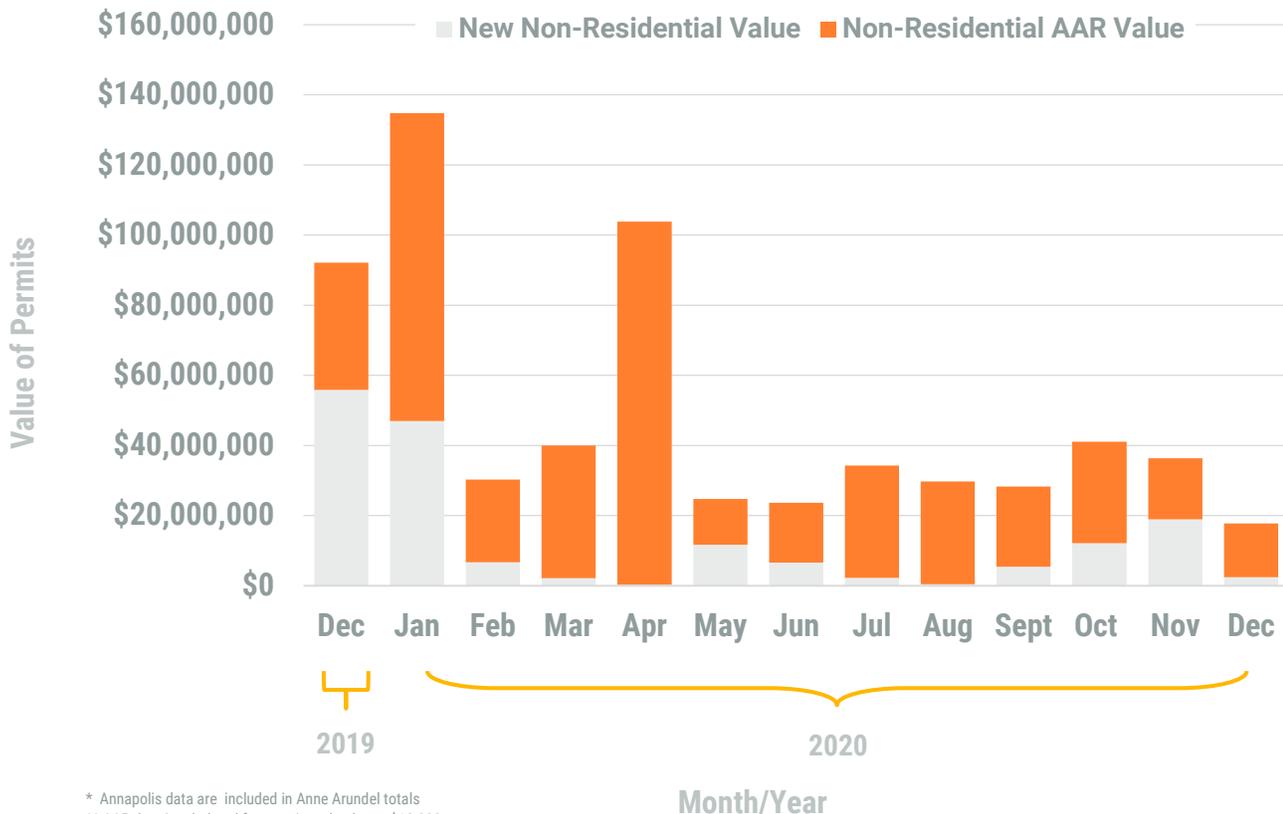
December, 2020

Baltimore County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$2,400,000	\$115,707,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$15,359,000	\$428,869,000

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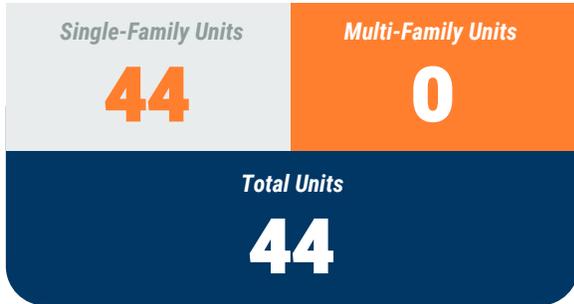
Building Activity Report

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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

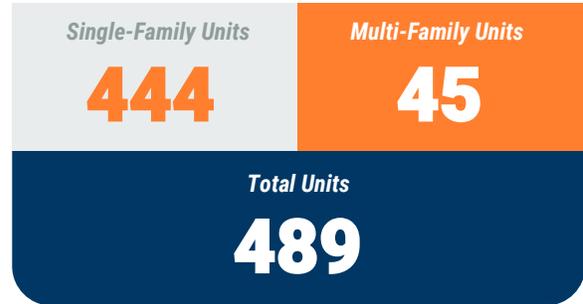
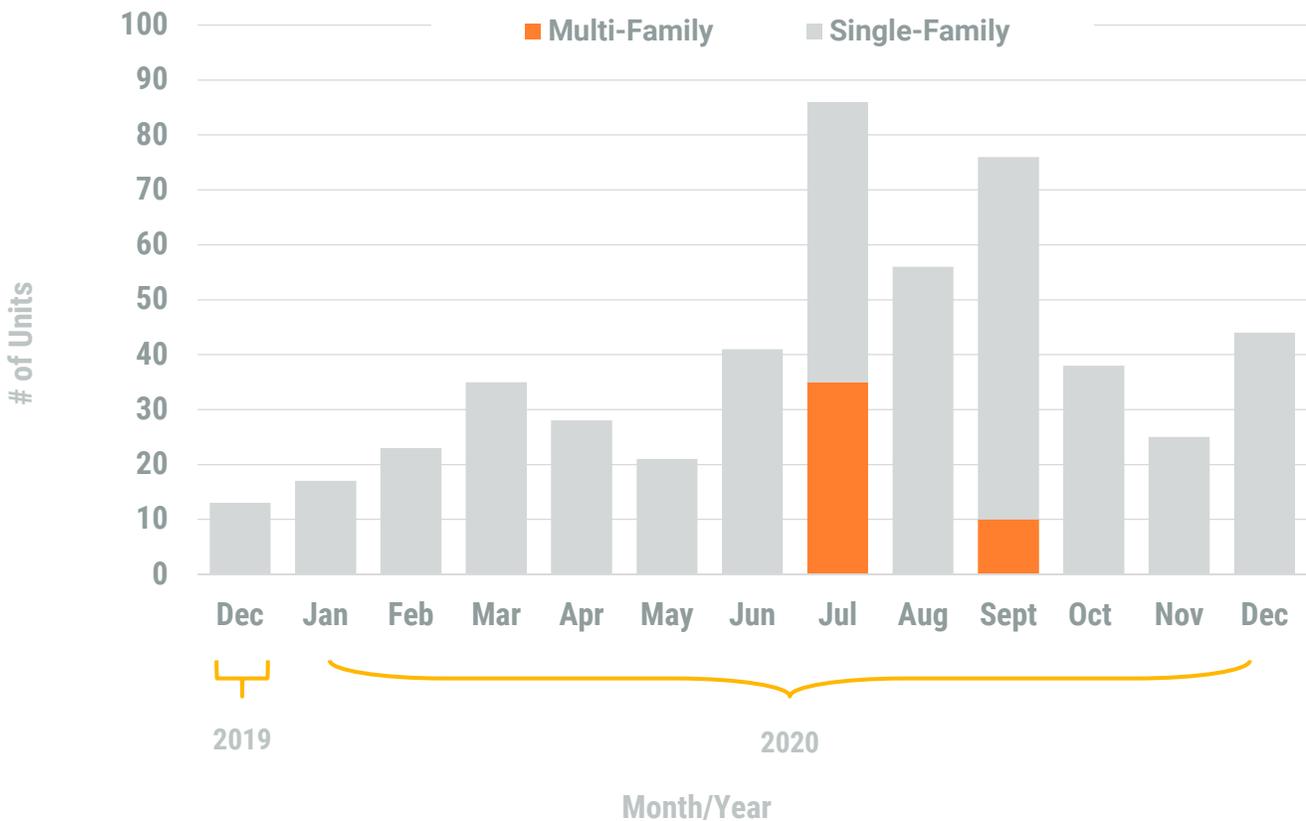


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

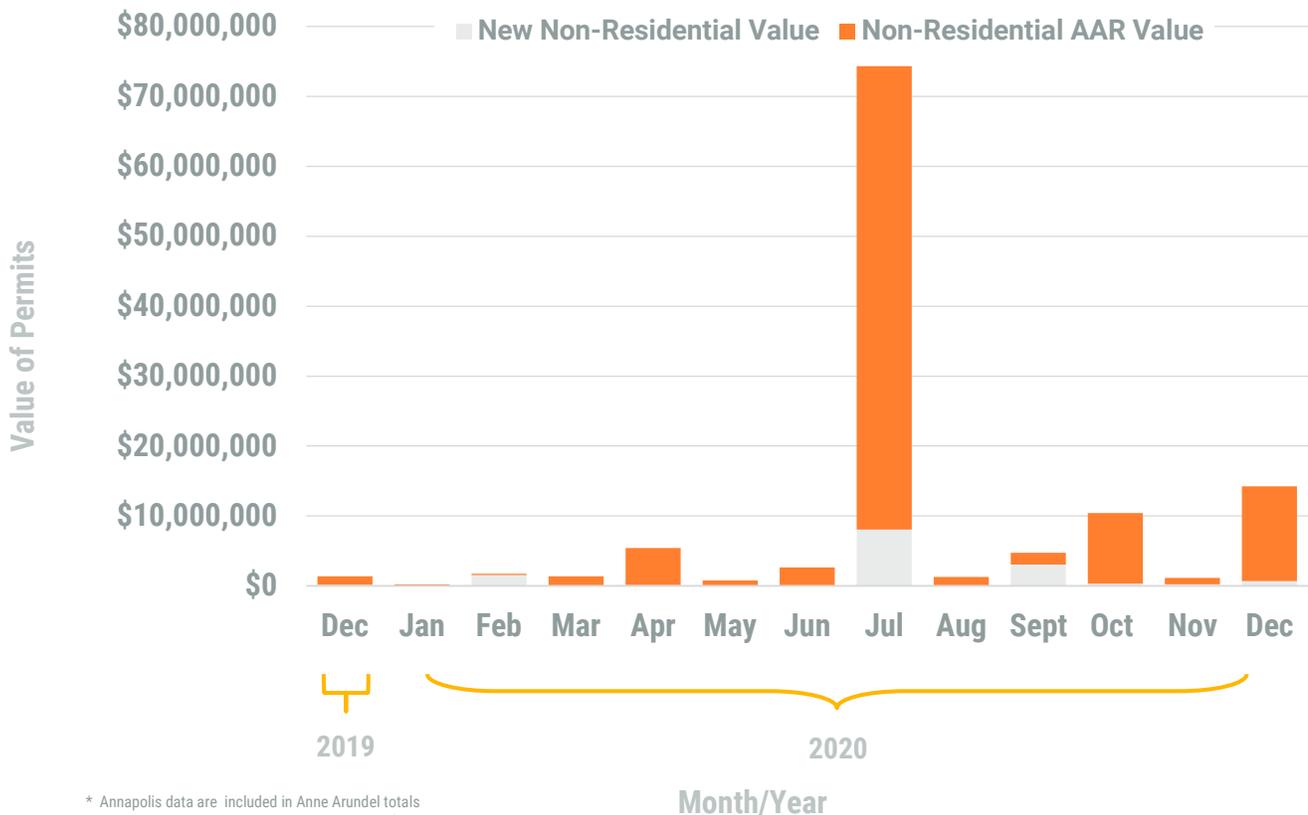
December, 2020

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$704,000	\$14,083,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$13,553,000	\$104,405,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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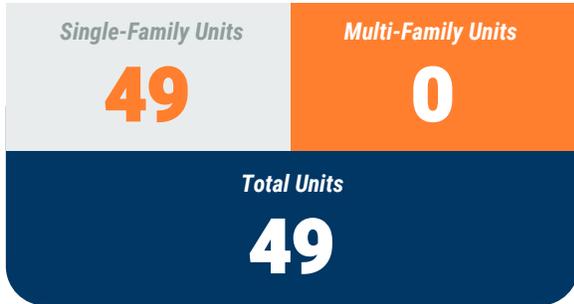
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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

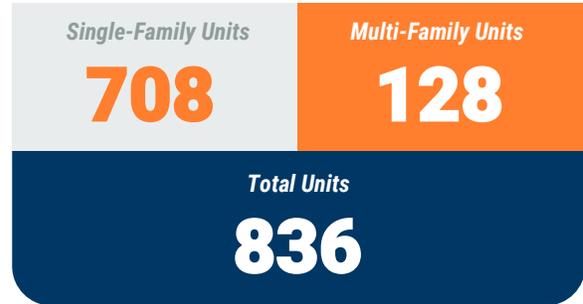
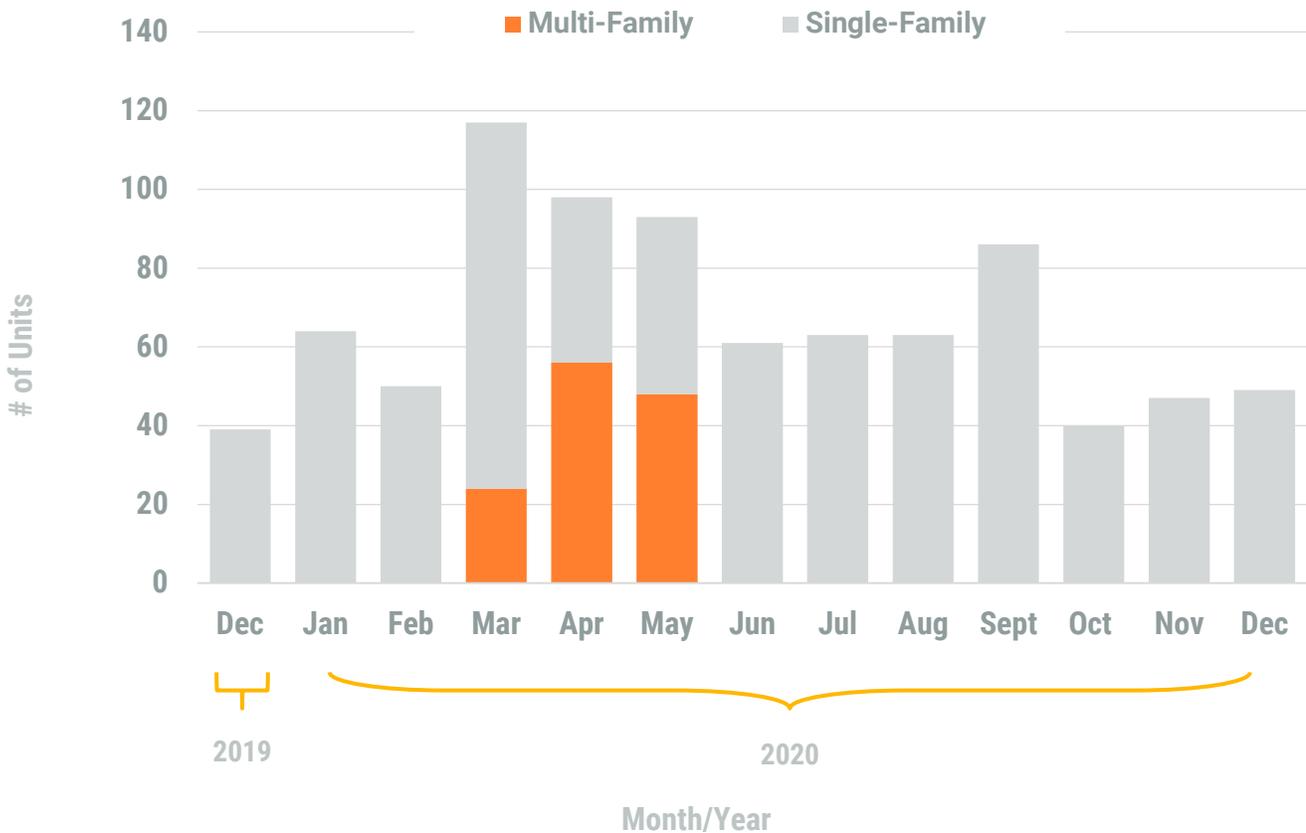


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

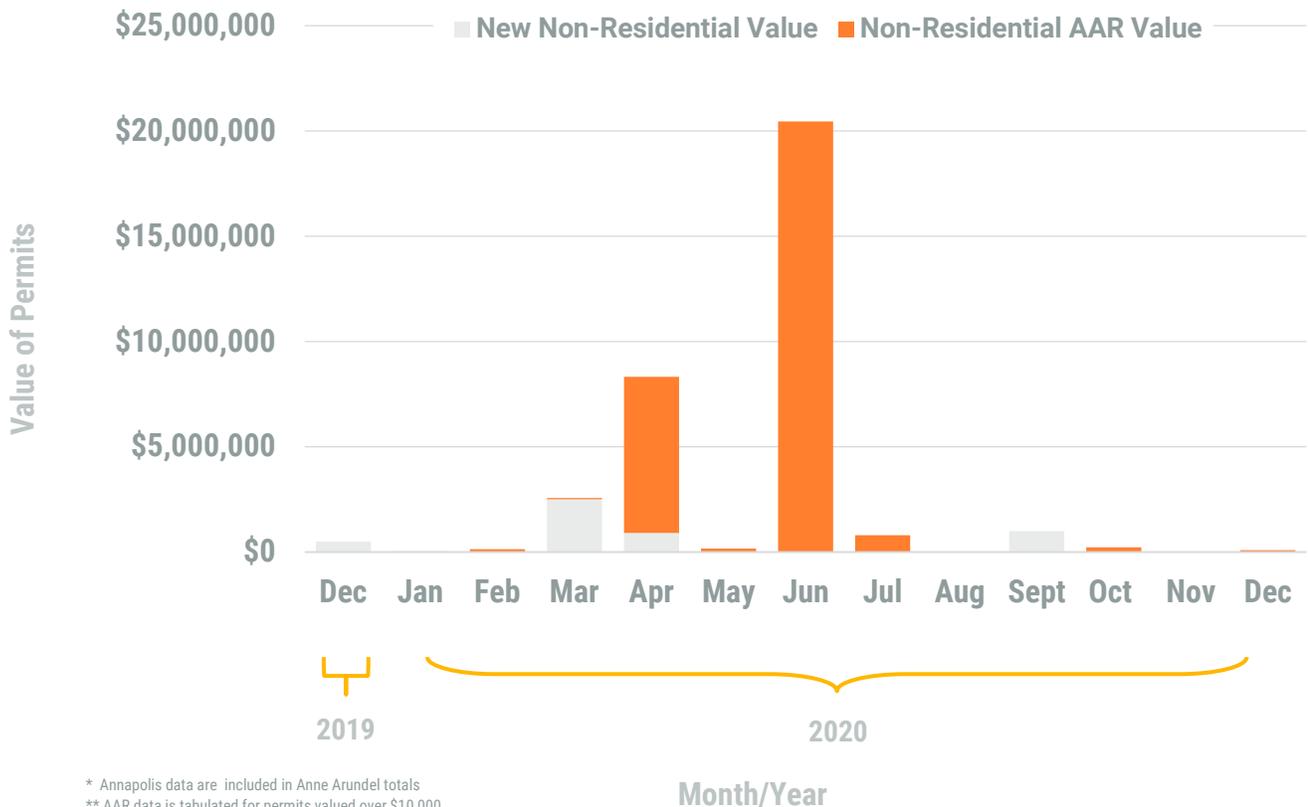
December, 2020

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$4,422,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$97,000	\$30,209,000

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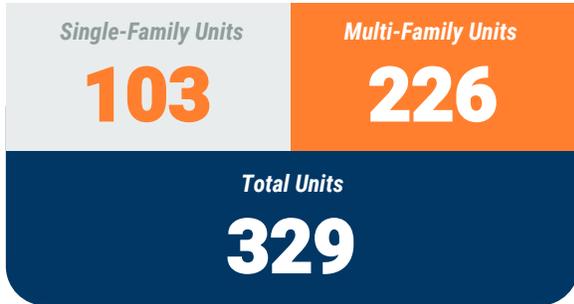
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Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

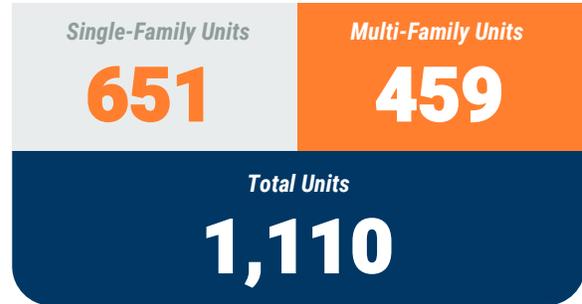
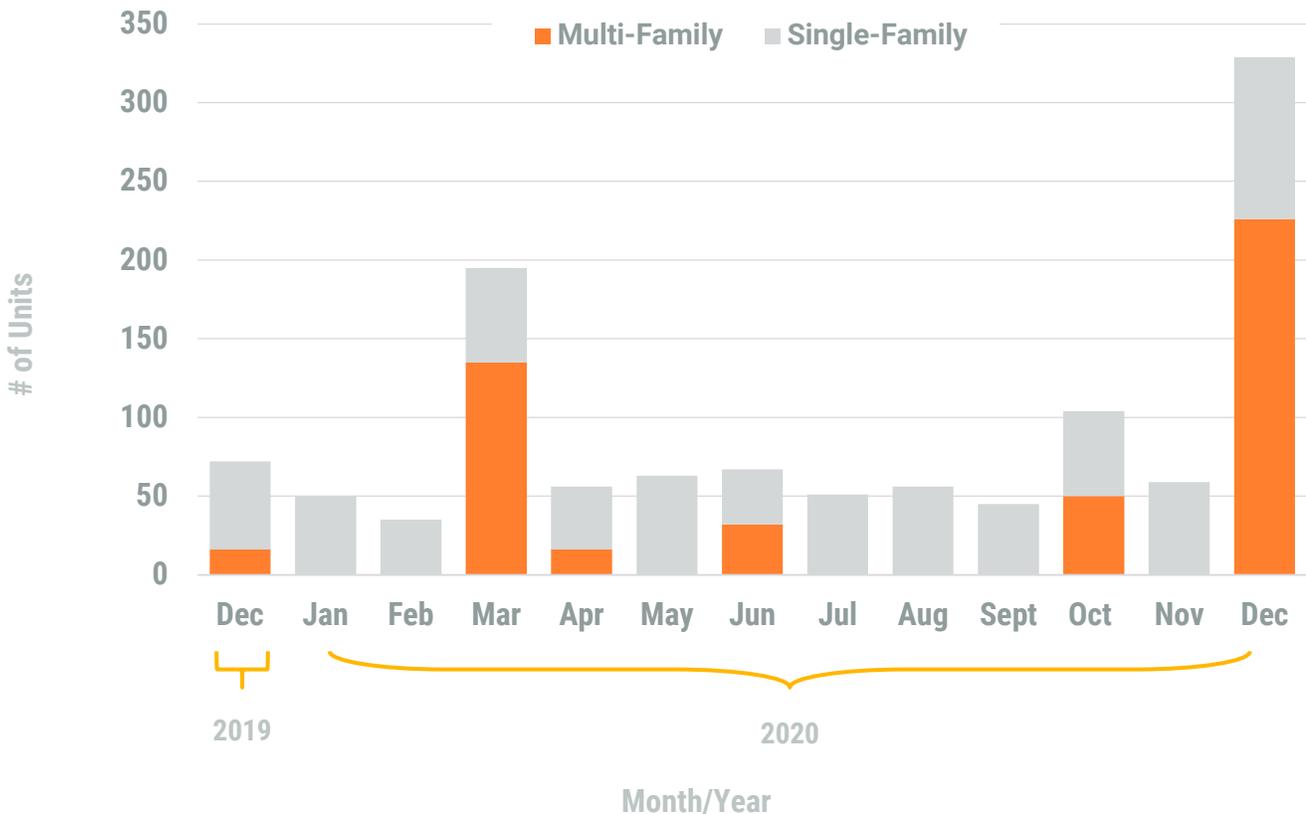


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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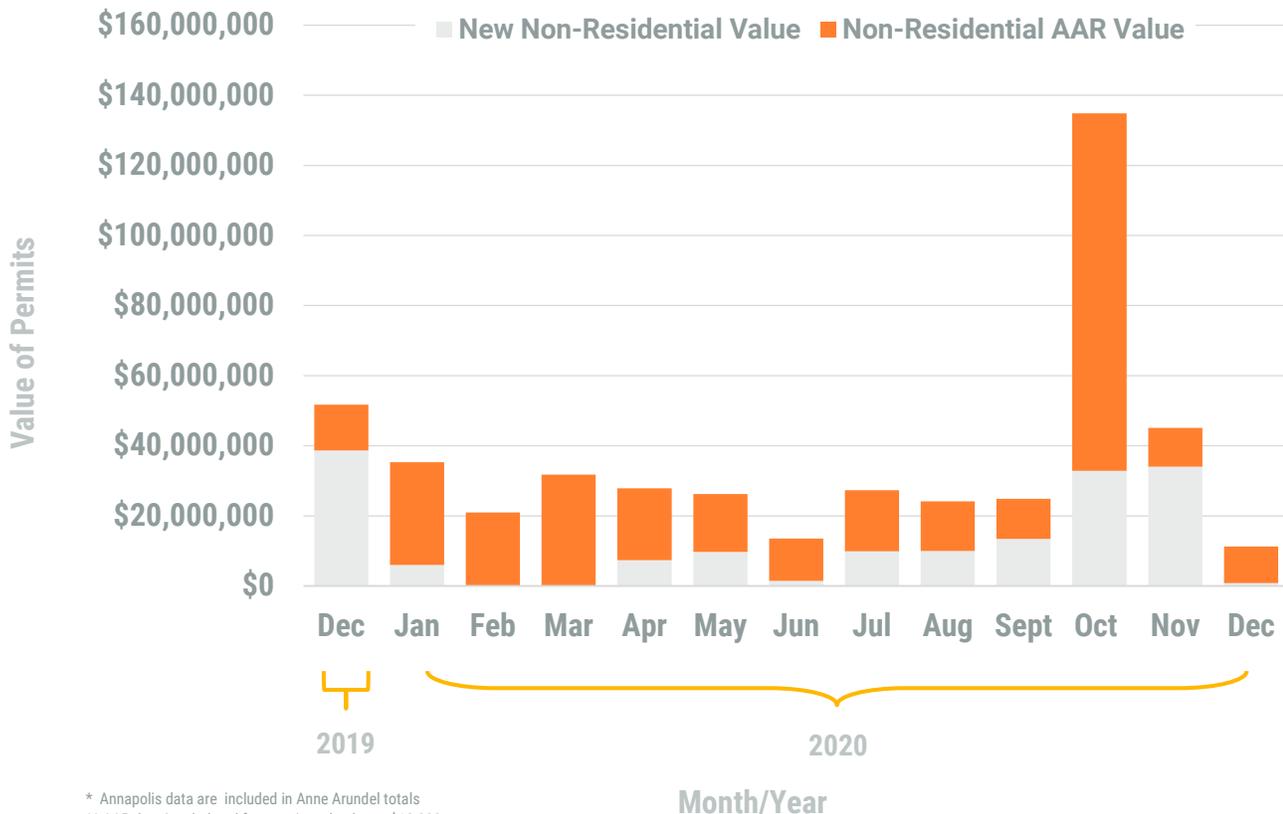
December, 2020

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$893,000	\$125,870,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$10,381,000	\$297,533,000

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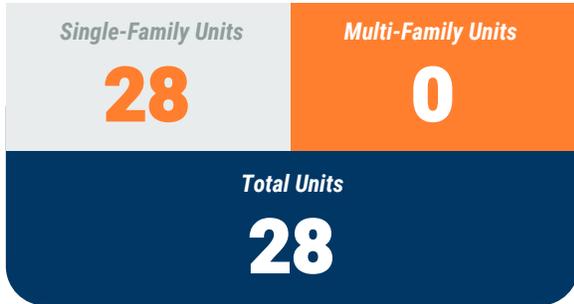
Building Activity Report

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Queen Anne's County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

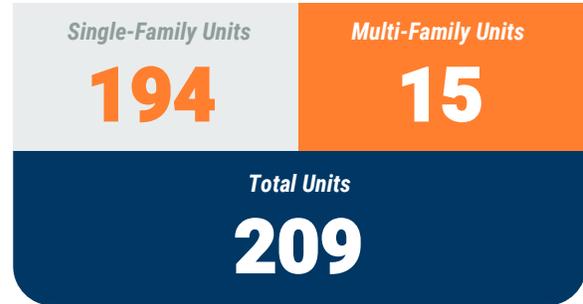
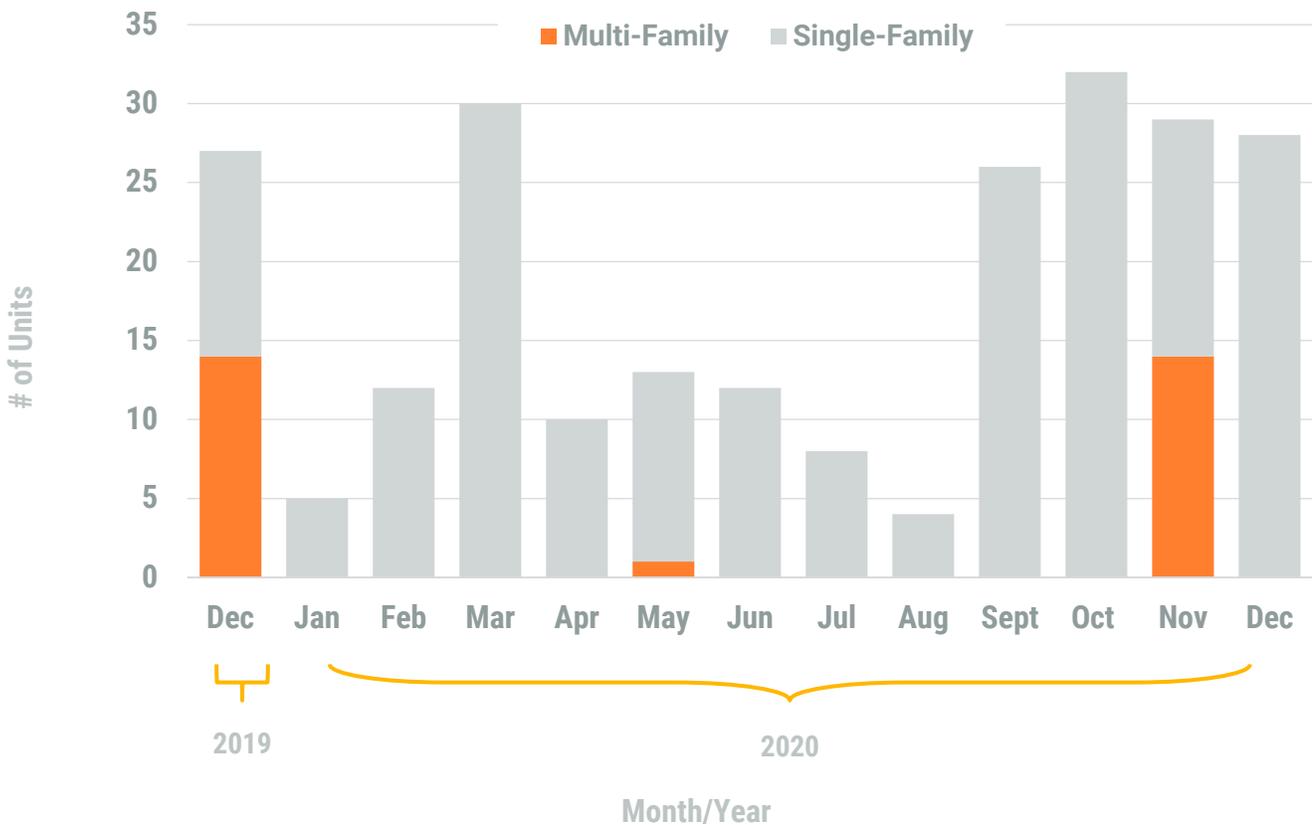


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

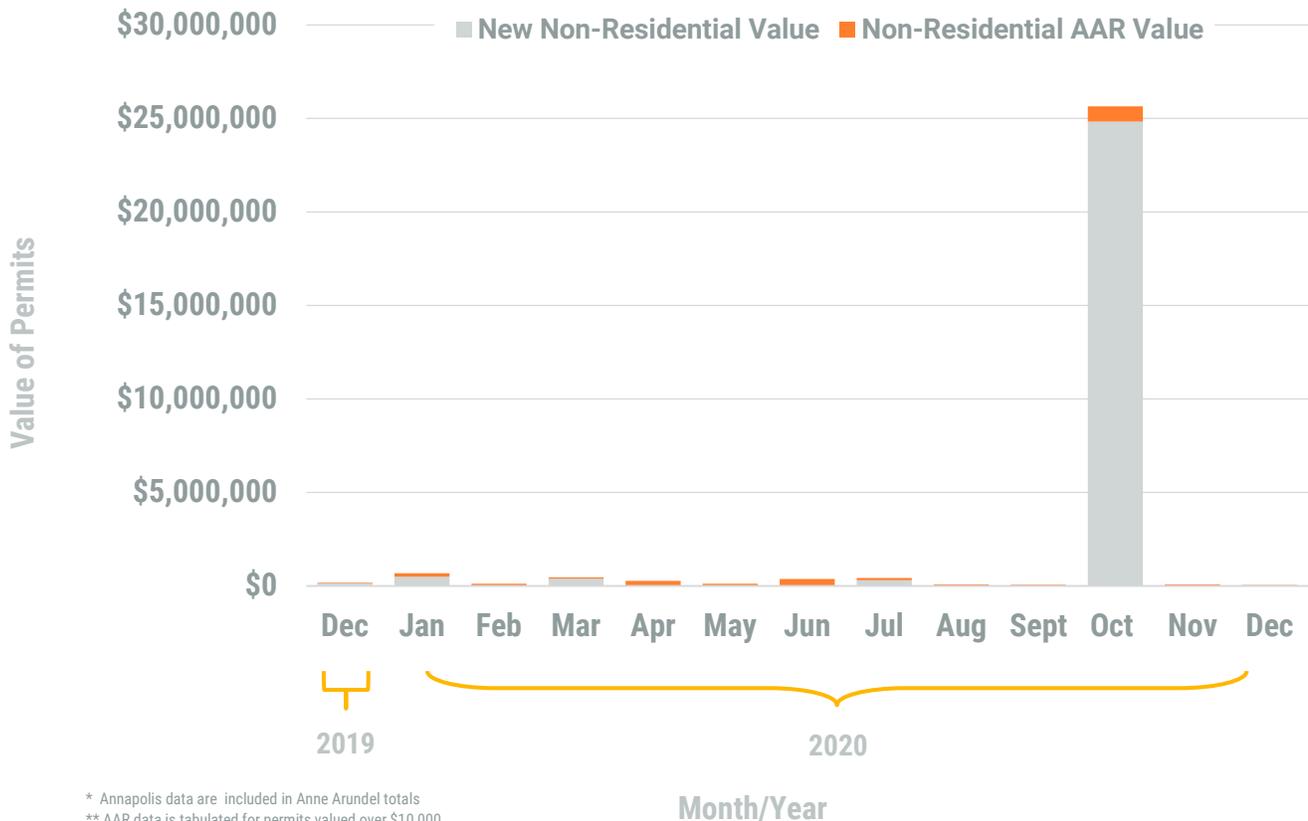
December, 2020

Queen Anne's County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$26,051,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$46,000	\$2,364,000

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Building Activity Report

December, 2020

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 1,300,000	Baltimore	Cockeysville/Timonium	New Pet and Human Crematory	Dulaney Valley Memorial
\$ 862,936	Howard	Ellicott City	New 1-Sty Shell Bldg	Adelphine Center LLC
\$ 700,000	Baltimore	Perry Hall/White Marsh	New 1-Sty Convenience Store Bldg	Shops at Perry Hall LLC
\$ 631,657	Carroll	Westminster	New Bldg and Trash Enclosure "7-Eleven"	Aero Realty Inc
\$ 400,000	Baltimore	Perry Hall/White Marsh	New 2-Sty Shell Bldg for Ofcs	MGK Realty LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 20,000,000	Baltimore City	West Baltimore	Int Alts: Fire Alarm Upgrade (1st, 3rd Flrs)	Bon Secours Hospital
\$ 11,750,000	Carroll	Manchester	Ext Alts: Rftp Solar (22,320 Panels)	Stag Hampstead LLC
\$ 4,284,000	Baltimore	Reisterstown/Owings Mills	Int Alts: Stud, Partitns, HVAC, Fixturs, Finishes	Reisterstown Crossing LLC
\$ 3,800,000	Baltimore City	Metro Center	Int Alts: Upgrade Elevators in Police HQ and Annex Bldgs	Mayor & City Council
\$ 3,500,000	Baltimore	Edgemere	SWM (2 facilities)	Tpa Properties 9 LLC
\$ 3,064,932	Howard	Columbia	Ext Alts: (6,300) Rftp Solar Panels	GPT, Link Industrial Properties
\$ 1,800,000	Anne Arundel	Crownsville	Int Alts: New Tenant Resturant	Annapolis Towne Centre
\$ 1,711,433	Anne Arundel	Brooklyn Park/Linthicum	Addtn: Canopy Structure for Loading/Delivery	Preston Bruce-Ptn LLC
\$ 1,200,000	Howard	Clarksville	Ext Alts: Rplc Roof (Bldg MP4/JHU)	Johns Hopkins University
\$ 900,000	Howard	Ellicott City	Int Alts: The Terminal Rstrnt	Chatham Mall Company
\$ 900,000	Howard	Laurel	Int Alts: Prologis/ Suites A-C	MHIC Ind
\$ 830,000	Howard	Columbia	Int Alts: Space 2233	Mall Columbia Business Trust
\$ 822,012	Howard	Elkridge	Int Alts: Racking For Storage (Iron Mtn)	LPF 7605 Jessup LLC
\$ 710,000	Carroll	Westminster	Int/Ext Alts: Bsmnt, 1st Flr, Roof "Remax Real Estate Ofc"	1012 BWMD LLC
\$ 500,000	Baltimore City	Cherry Hill	Int/Ext Alts: Rplc MRI Eqpt; HVAC; Lighting; Plumbing	Medstar Harbor Hospital
\$ 500,000	Baltimore City	South Baltimore	Int/Ext Alts: Partitns, Ceiling, Plumbing, Fixturs, Light, Mech. Egress Doors, Fence	UA Port Covington LLC
\$ 500,000	Baltimore City	Hampden	Int Alts: Mezzanine of Stieff Silver Bldg	Johns Hopkins University

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

December, 2020

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020
Anne Arundel	121	128	1,899	1,953	293	-	755	24	414	128	2,654	1,977
Annapolis*	(5)	(1)	(41)	(49)	(42)	-	(45)	-	(47)	(1)	(86)	(49)
Baltimore City	6	-	128	59	-	40	380	1,562	6	40	508	1,621
Baltimore	49	51	872	749	-	-	629	698	49	51	1,501	1,447
Carroll	13	44	342	444	-	-	12	45	13	44	354	489
Harford	39	49	734	708	-	-	65	128	39	49	799	836
Howard	56	103	794	651	16	226	18	459	72	329	812	1,110
Queen Annes	13	28	235	194	14	-	66	15	27	28	301	209
Region	297	403	5,004	4,758	323	266	1,925	2,931	620	669	6,929	7,689
'Regional Change 2019-2020 As a Percent		106 35.7%	(246) -4.9%			(57) -17.6%	1,006 52.3%			49 7.9%	760 11.0%	

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020
Anne Arundel	163	172	2,459	2,095	63,404	21,715	439,190	350,264	6,399	7,609	109,346	98,050
Annapolis*	(22)	(32)	(256)	(311)	(17,991)	485	(27,608)	20,329	(1,778)	(1,459)	(18,685)	(18,096)
Baltimore City	129	99	1,245	1,229	645	5,000	48,259	140,134	26,930	4,706	119,659	210,069
Baltimore	93	126	1,847	1,570	12,483	12,346	290,405	266,957	3,858	9,024	101,911	86,278
Carroll	18	59	908	854	2,335	10,108	81,465	99,237	486	2,967	36,657	30,339
Harford	5	6	100	40	9,036	15,073	185,258	208,125	147	219	4,231	1,790
Howard	131	180	1,551	1,603	15,078	55,161	188,919	202,944	4,695	14,336	55,626	64,445
Queen Annes	2	8	39	76	5,210	5,375	53,800	42,518	35	384	2,891	4,901
Region	541	650	8,149	7,467	108,191	124,778	1,287,296	1,310,179	42,550	39,245	430,321	495,872
'Regional Change 2019-2020 As a Percent		109 20.1%	(682) -8.4%			16,587 15.3%	22,883 1.8%			(3,305) -7.8%	65,551 15.2%	

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Appendix

December, 2020

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020
Anne Arundel	108	81	1,406	1,164	450	-	91,563	43,933	15,979	7,516	244,879	267,298
Annapolis*	(12)	(12)	(144)	(184)	-	-	(2,326)	(75)	(1,782)	(881)	(28,353)	(26,121)
Baltimore City	54	47	787	641	-	-	152,611	163,651	37,282	29,192	591,883	485,640
Baltimore	81	97	1,668	1,175	55,835	2,400	382,100	115,707	36,276	15,359	667,712	428,869
Carroll	6	15	180	129	148	704	11,642	14,083	1,225	13,553	82,615	104,405
Harford	6	2	47	28	500	-	53,420	4,422	3,774	97	20,844	30,209
Howard	40	32	518	488	38,650	893	417,138	125,870	13,053	10,381	595,551	297,533
Queen Annes	2	2	28	41	140	-	4,170	26,051	37	46	2,502	2,364
Region	297	276	4,634	3,666	95,723	3,997	1,112,644	493,717	107,626	76,144	2,205,986	1,616,318
'Regional Change 2019-2020 As a Percent		(21) -7.1%	(968) -20.9%			(91,726) -95.8%		(618,927) -55.6%		(31,482) -29.3%		(589,668) -26.7%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	December 2019	December 2020	YTD 2019	YTD 2020	December 2019	December 2020	YTD 2019	YTD 2020
Anne Arundel	42	-	42	-	7,866	-	7,866	-
Annapolis*	(42)	-	(42)	-	(7,866)	-	(7,866)	-
Baltimore City	-	-	174	769	-	-	34,600	146,510
Baltimore	-	-	-	231	-	-	-	60,000
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	2	2	-	-	600	700
Queen Annes	-	-	38	1	-	-	6,320	500
Region	42	-	256	1,003	7,866	-	49,386	207,710
'Regional Change 2019-2020 As a Percent		(42) -100.0%		747 291.8%		(7,866) -100.0%		158,324 320.6%

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METROPOLITAN



Building Activity Report

December, 2020

Produced by:

Baltimore Metropolitan Council

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