

REPORT

Metropolitan Building Activity Report

September, 2020



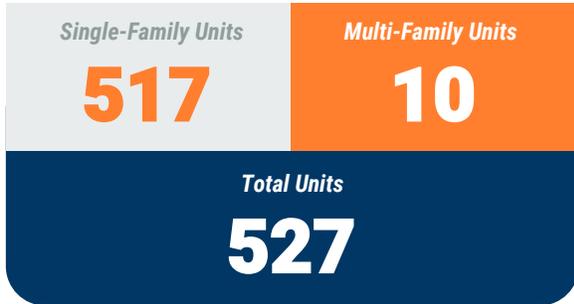
Building Activity Report

September, 2020

Region

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

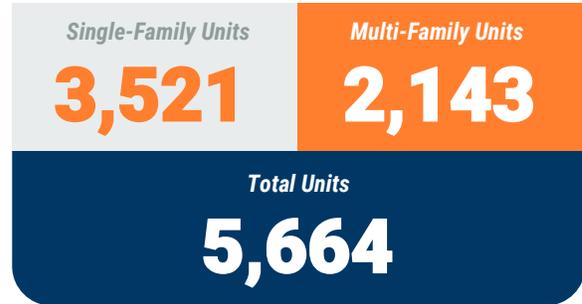
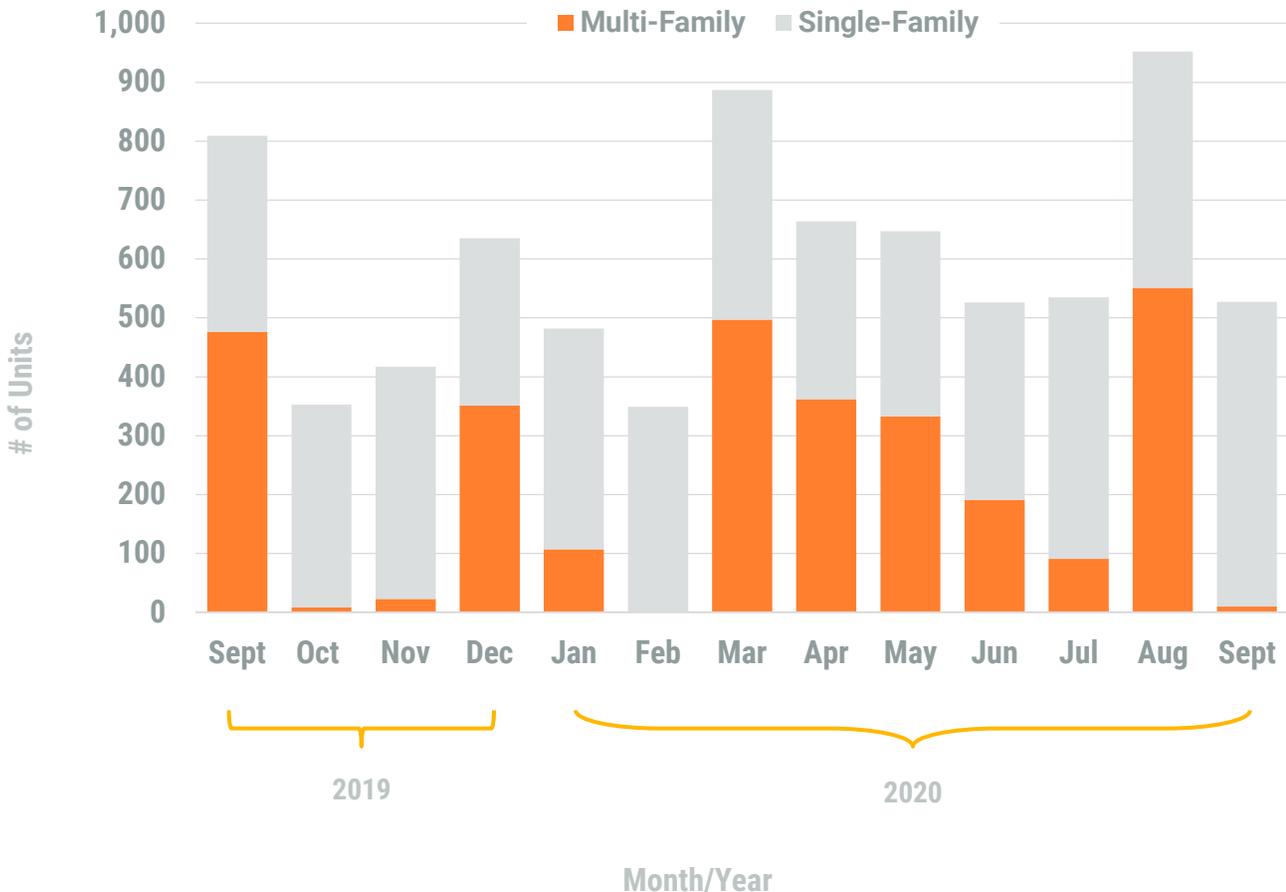


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

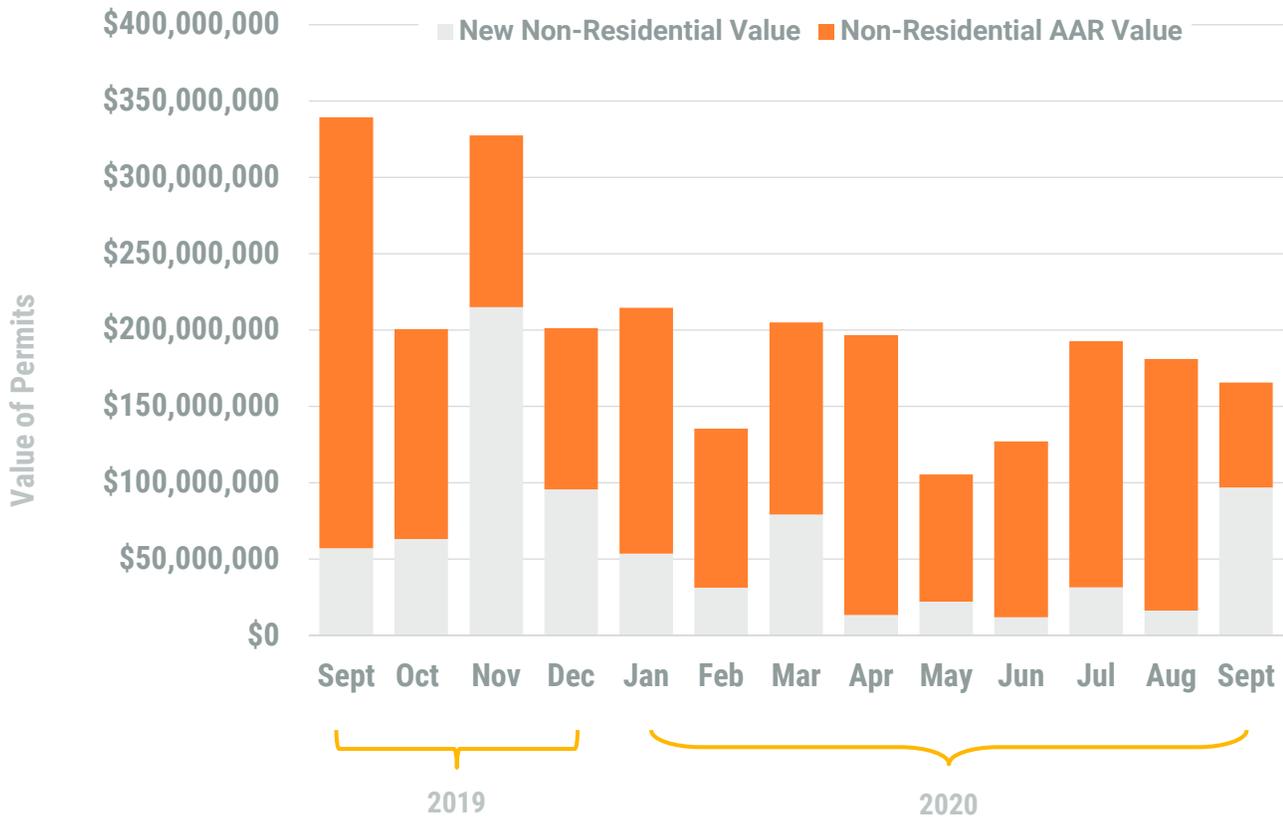
September, 2020

Region

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$96,884,000	\$356,010,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$68,655,000	\$1,170,895,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
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 Source: BPDS at the Baltimore Metropolitan Council



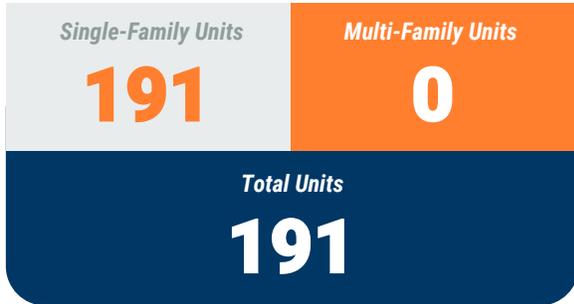
Building Activity Report

September, 2020

Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

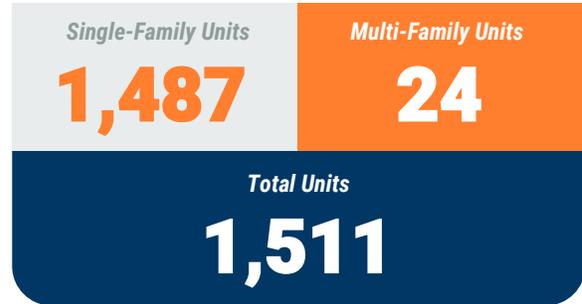
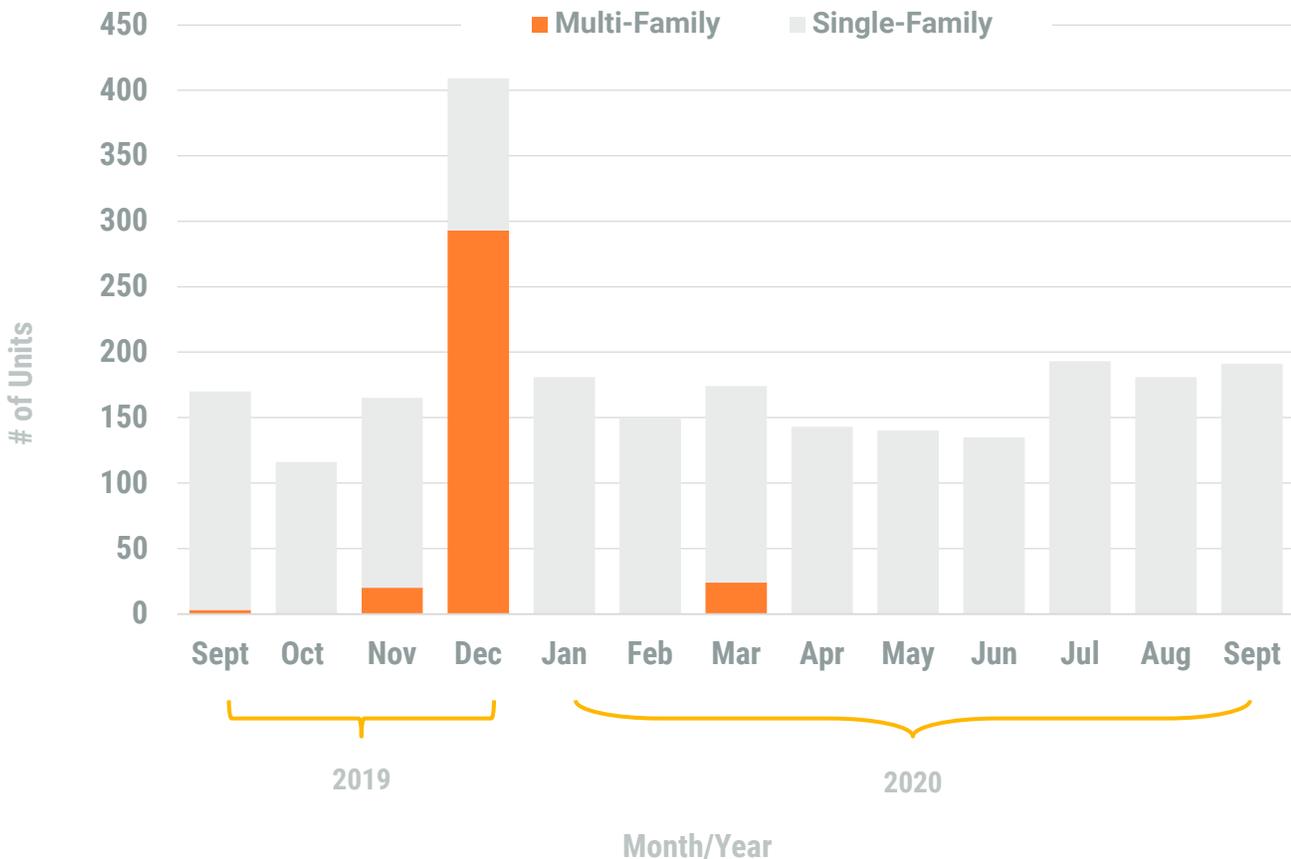


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Building Activity Report

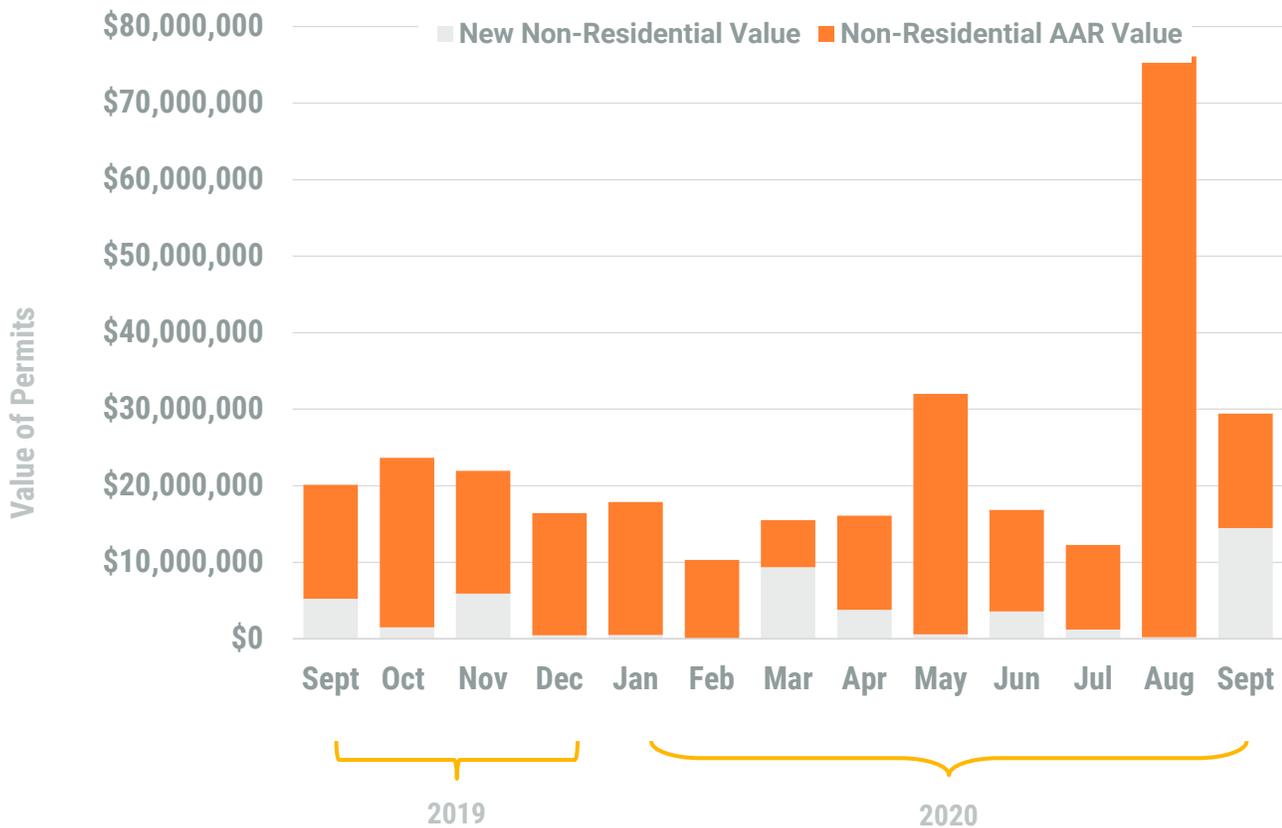
September, 2020

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$14,463,000	\$33,795,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$14,989,000	\$212,066,000

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Building Activity Report

September, 2020

Baltimore City

Residential Construction Overview

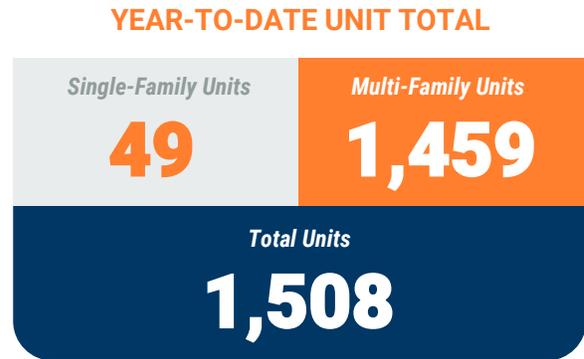
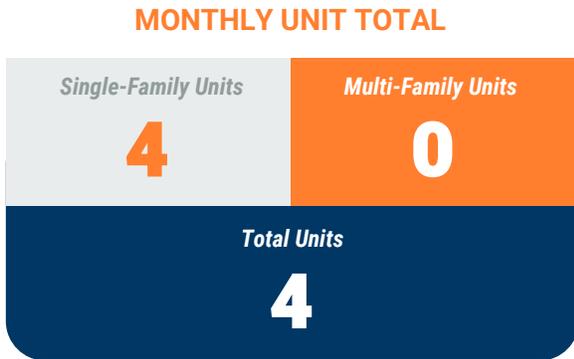
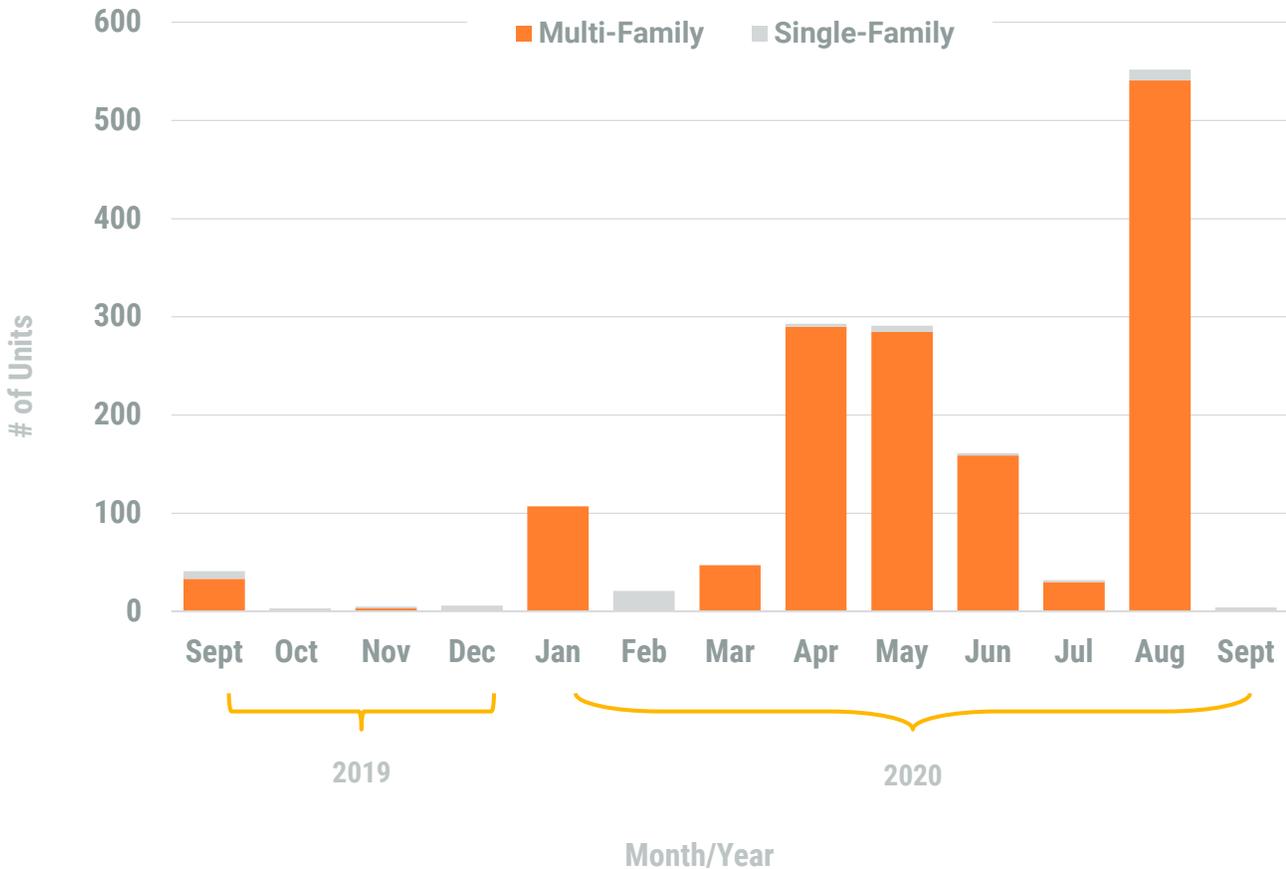


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Building Activity Report

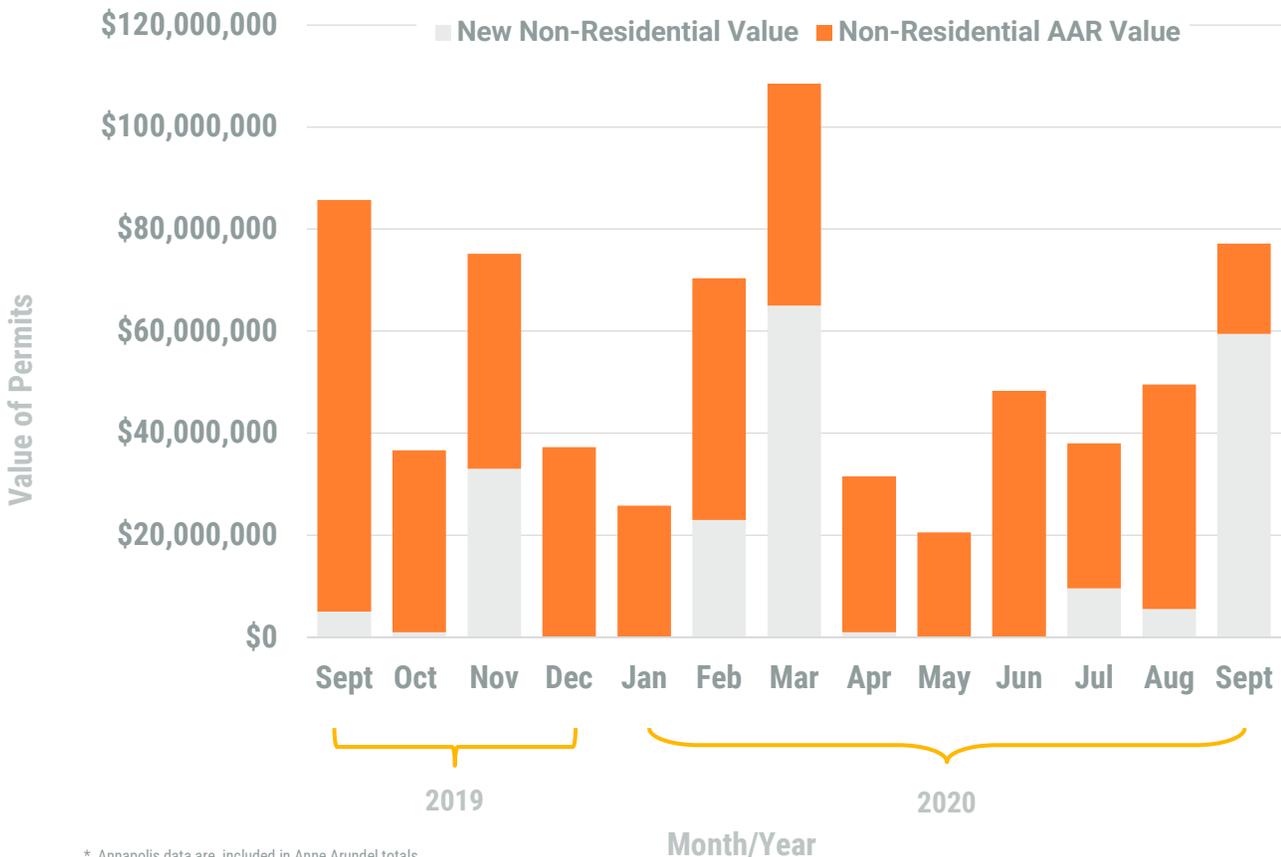
September, 2020

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$59,450,000	\$163,511,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$17,734,000	\$306,351,000

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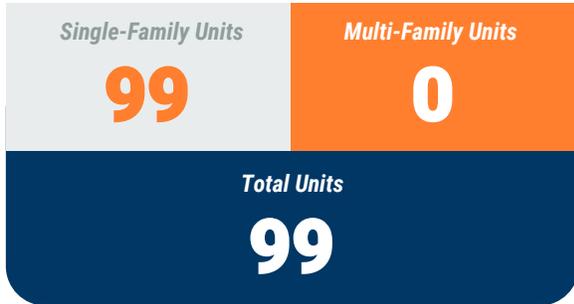
Building Activity Report

September, 2020

Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

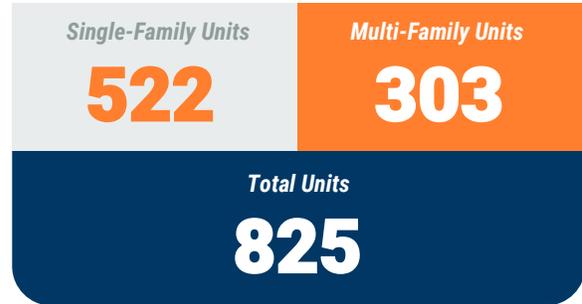
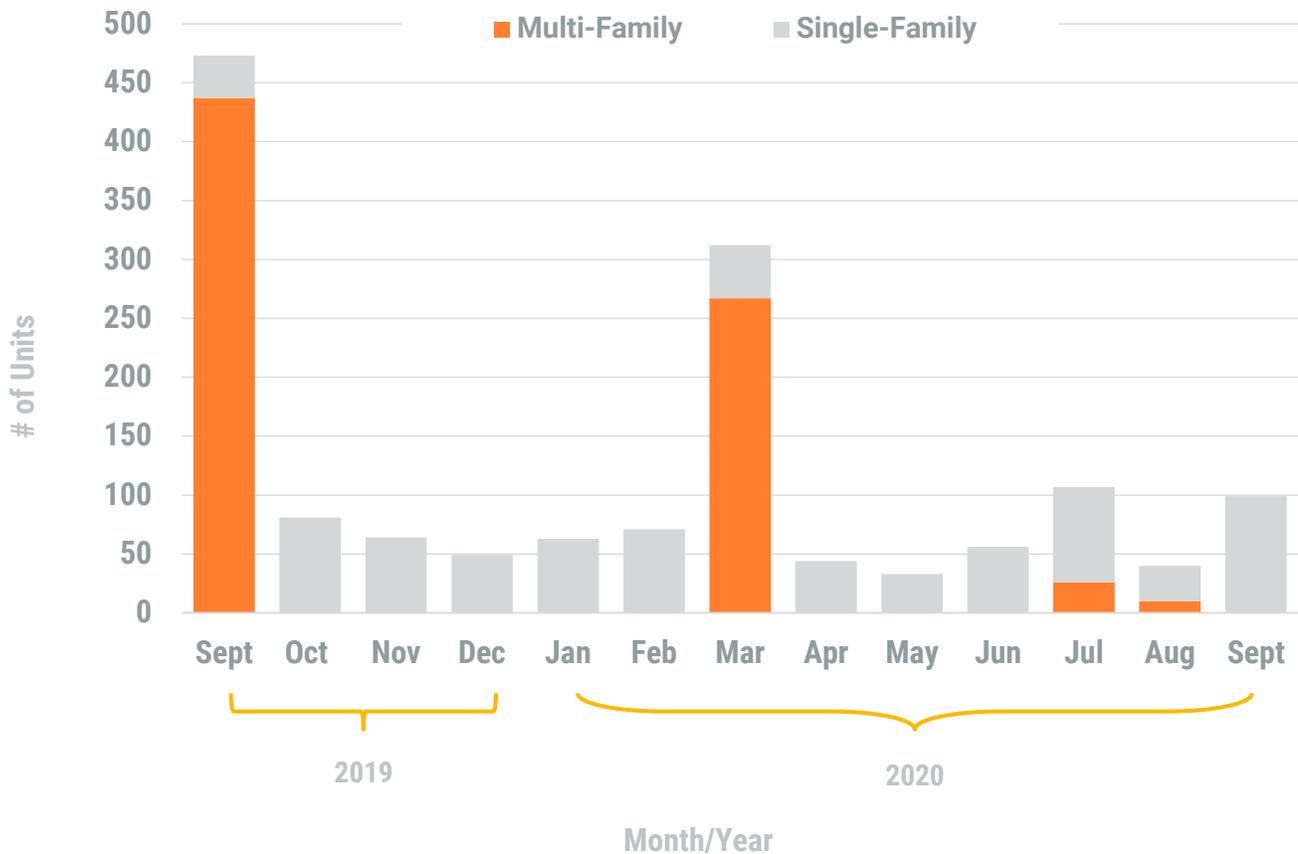


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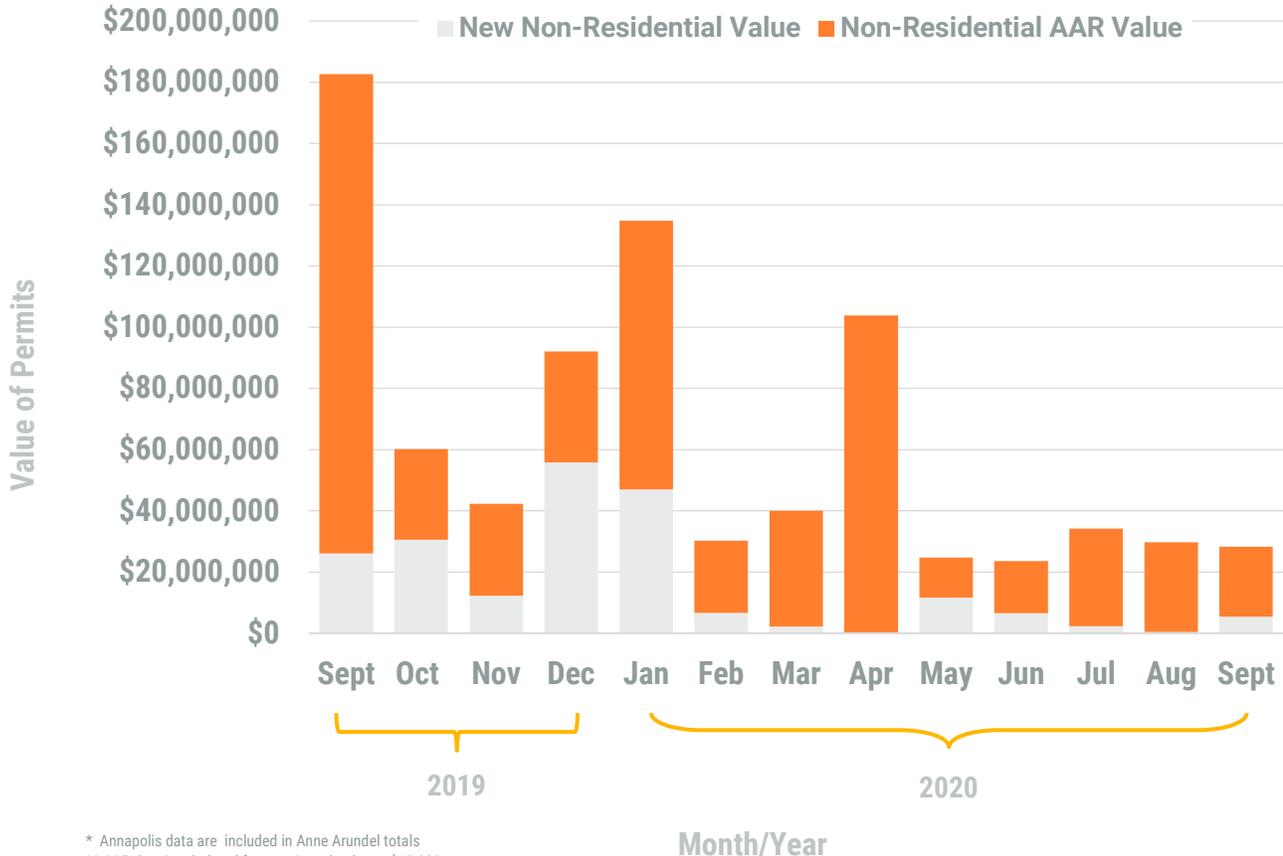
September, 2020

Baltimore County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$5,404,000	\$82,252,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$22,838,000	\$367,199,000

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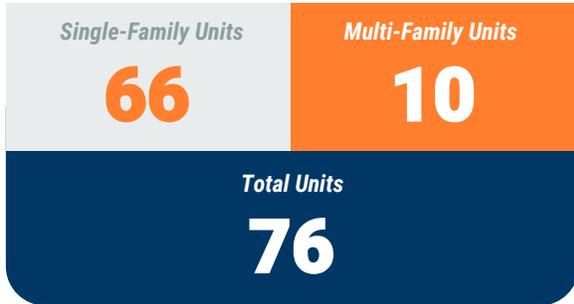
Building Activity Report

September, 2020

Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

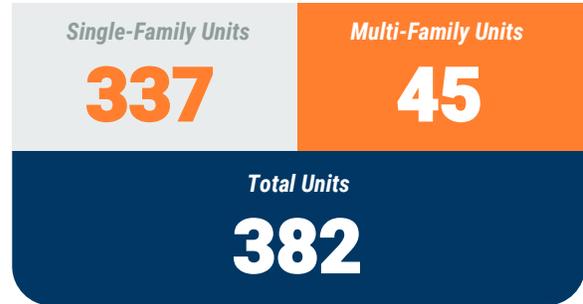
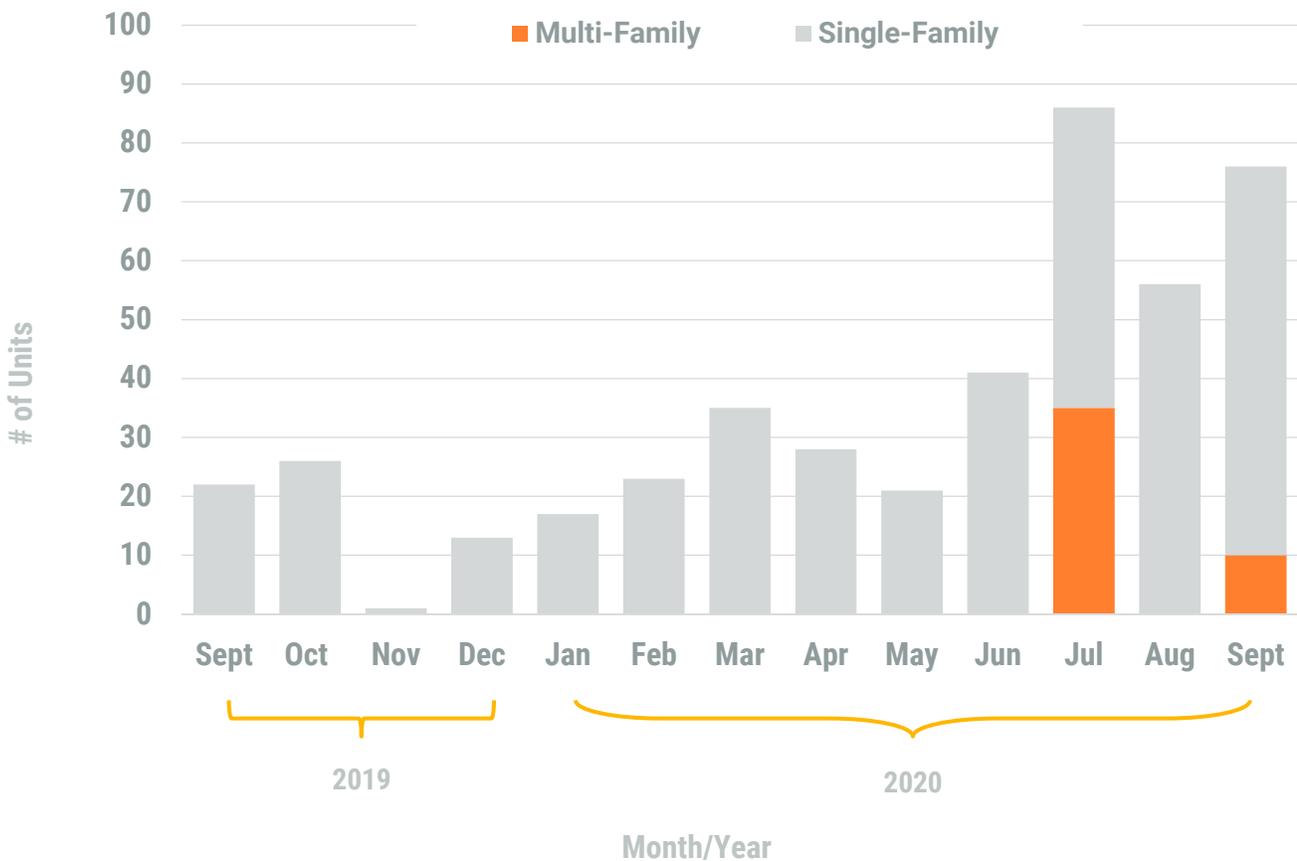


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

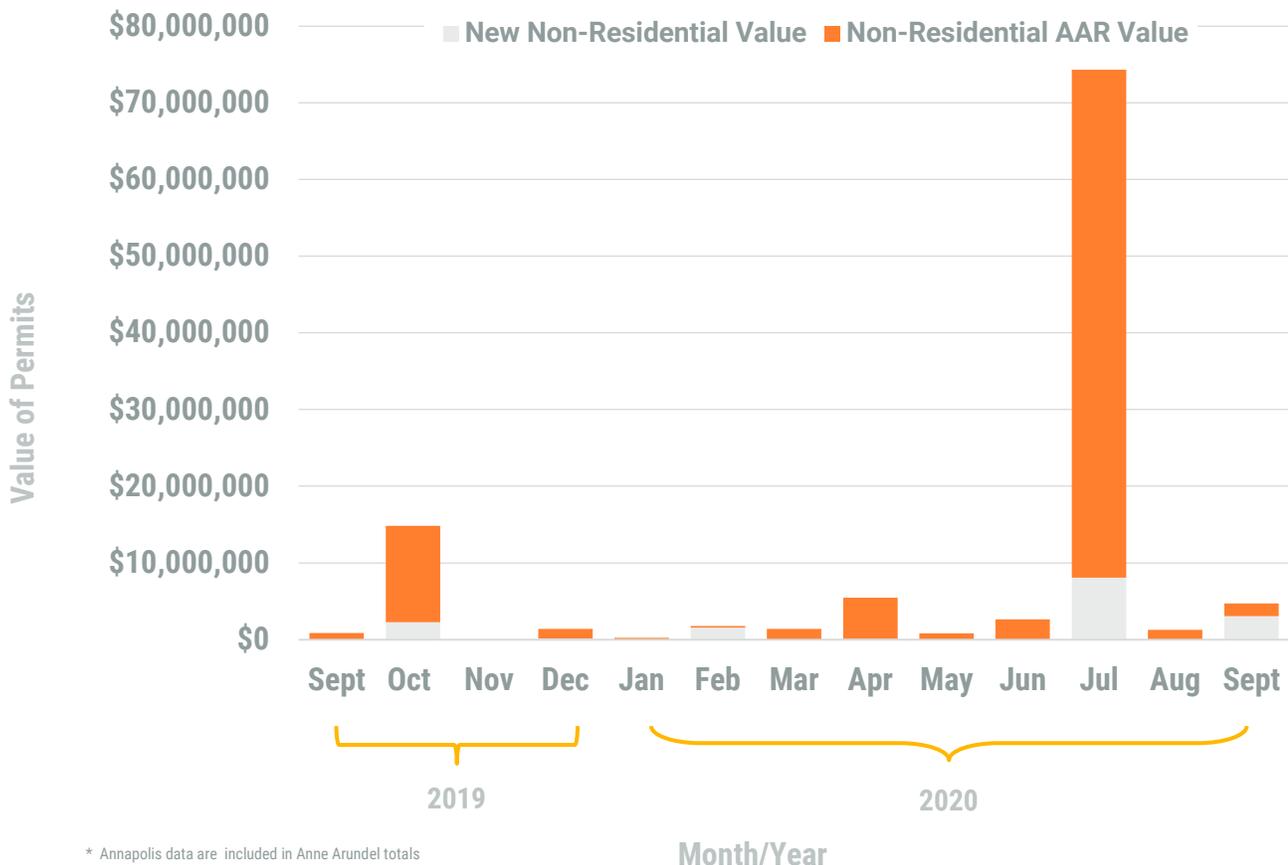
September, 2020

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$3,051,000	\$12,797,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$1,673,000	\$79,842,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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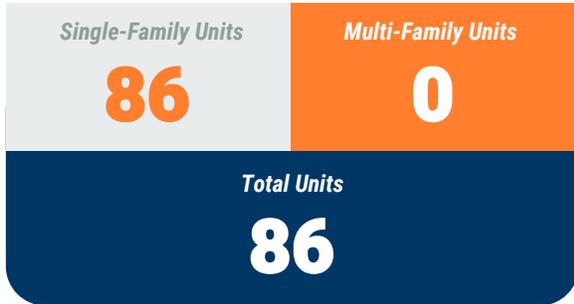
Building Activity Report

September, 2020

Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

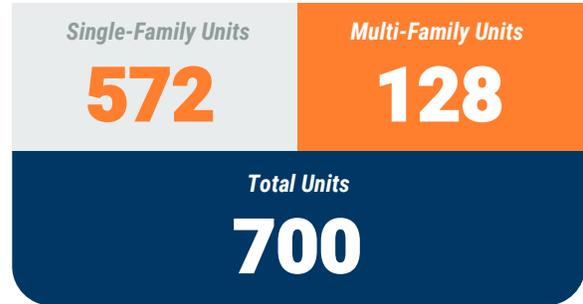
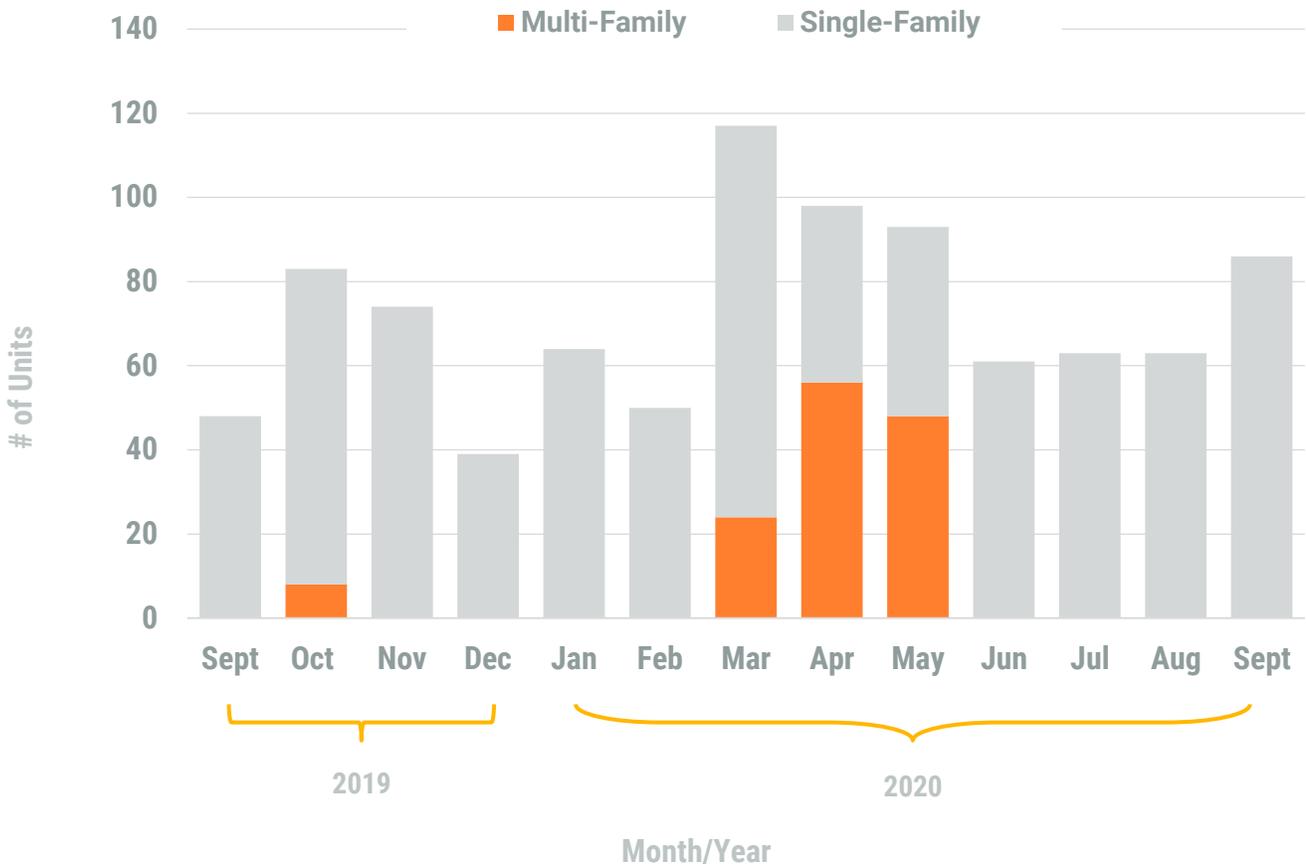


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

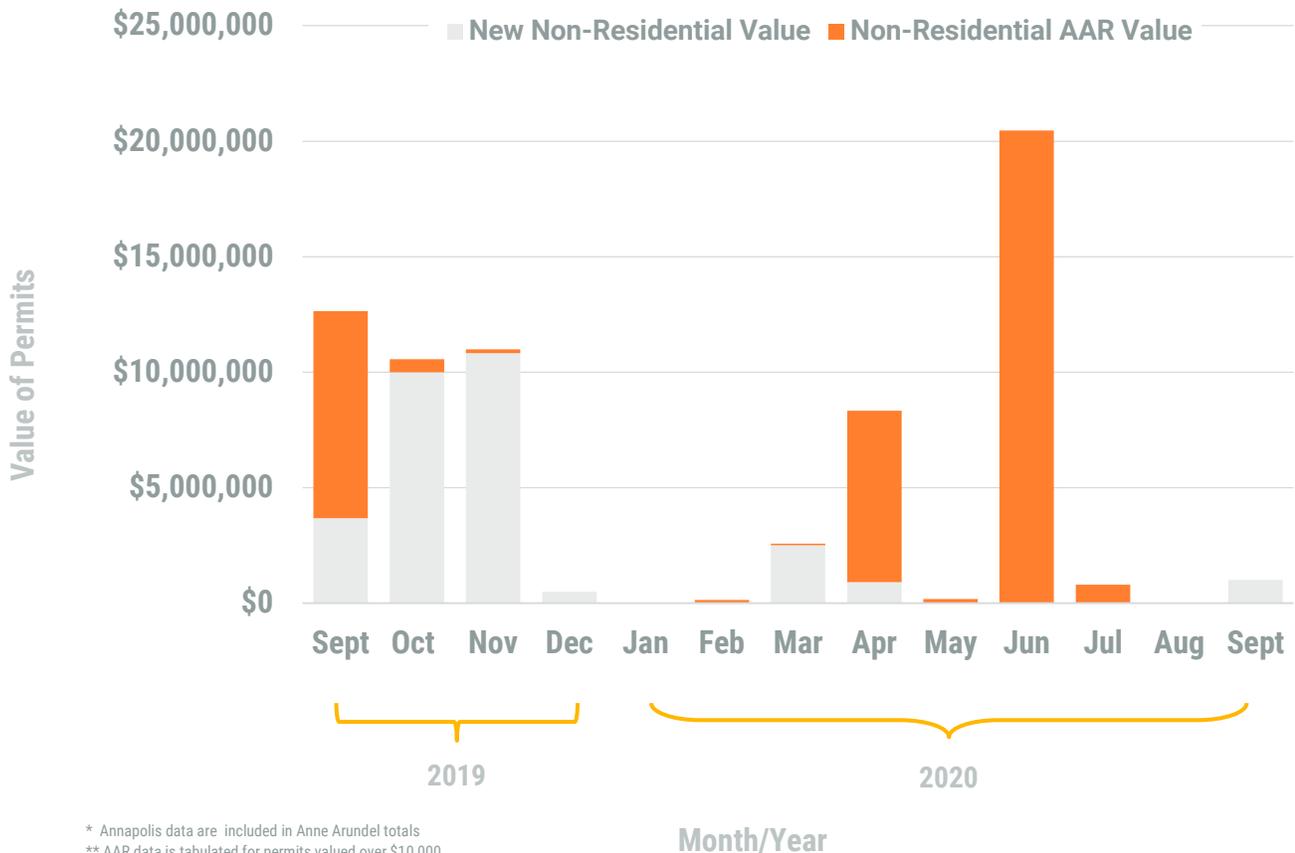
September, 2020

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,007,000	\$4,422,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$0	\$29,865,000

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Building Activity Report

September, 2020

Howard County

Residential Construction Overview

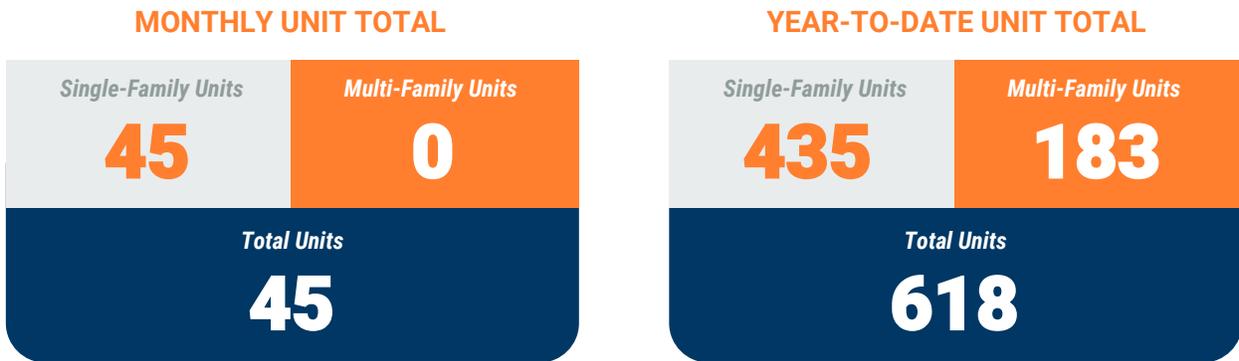
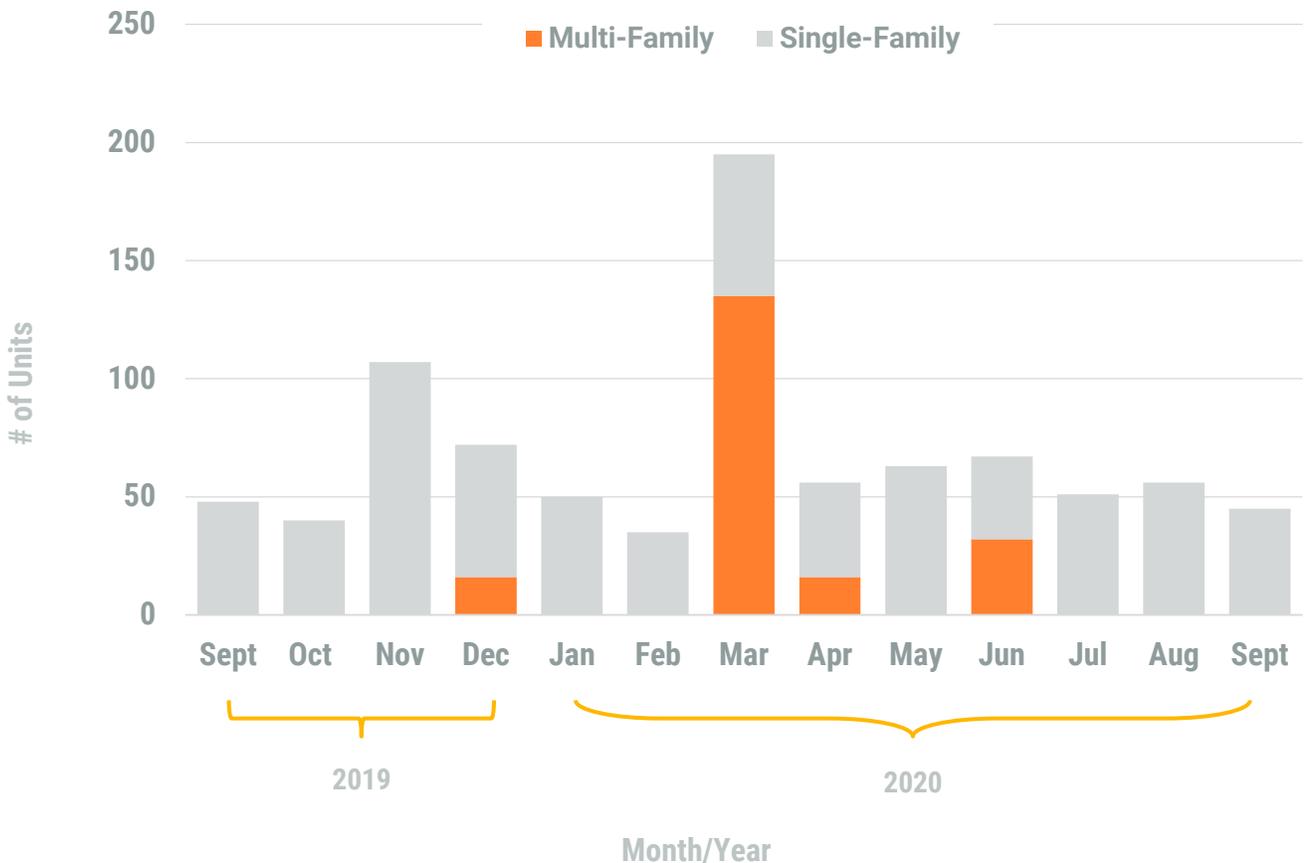


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

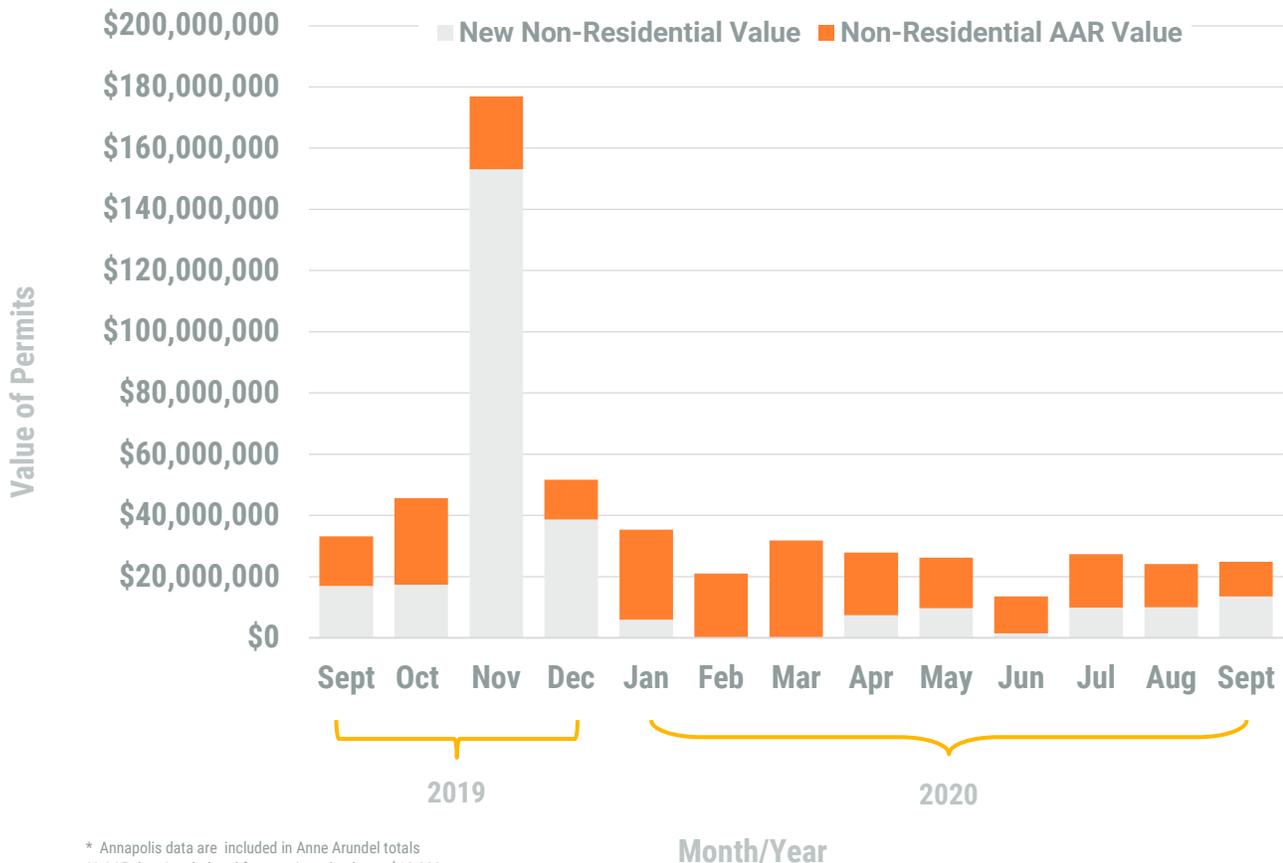
September, 2020

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$13,494,000	\$58,013,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$11,373,000	\$174,152,000

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Building Activity Report

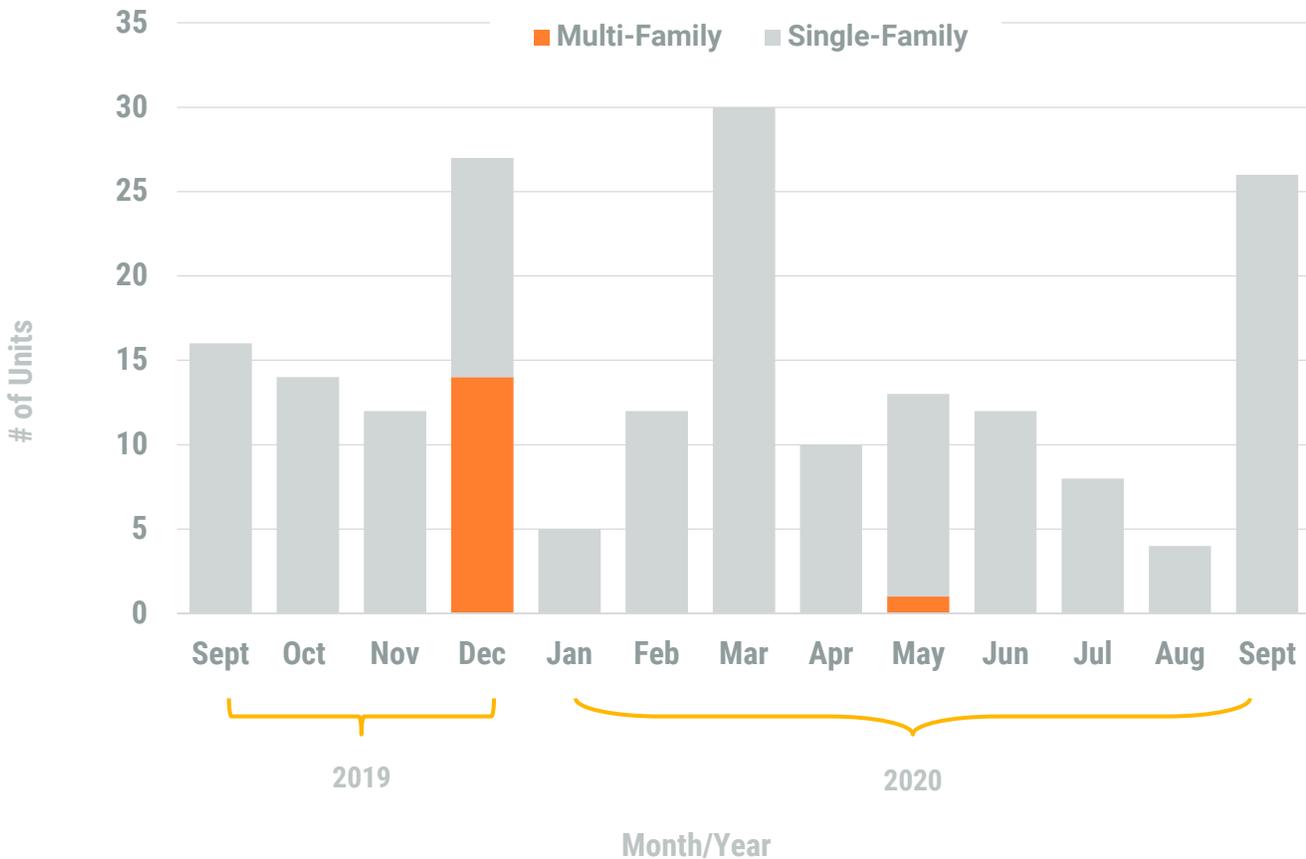
September, 2020

Queen Anne's County

Residential Construction Overview



Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

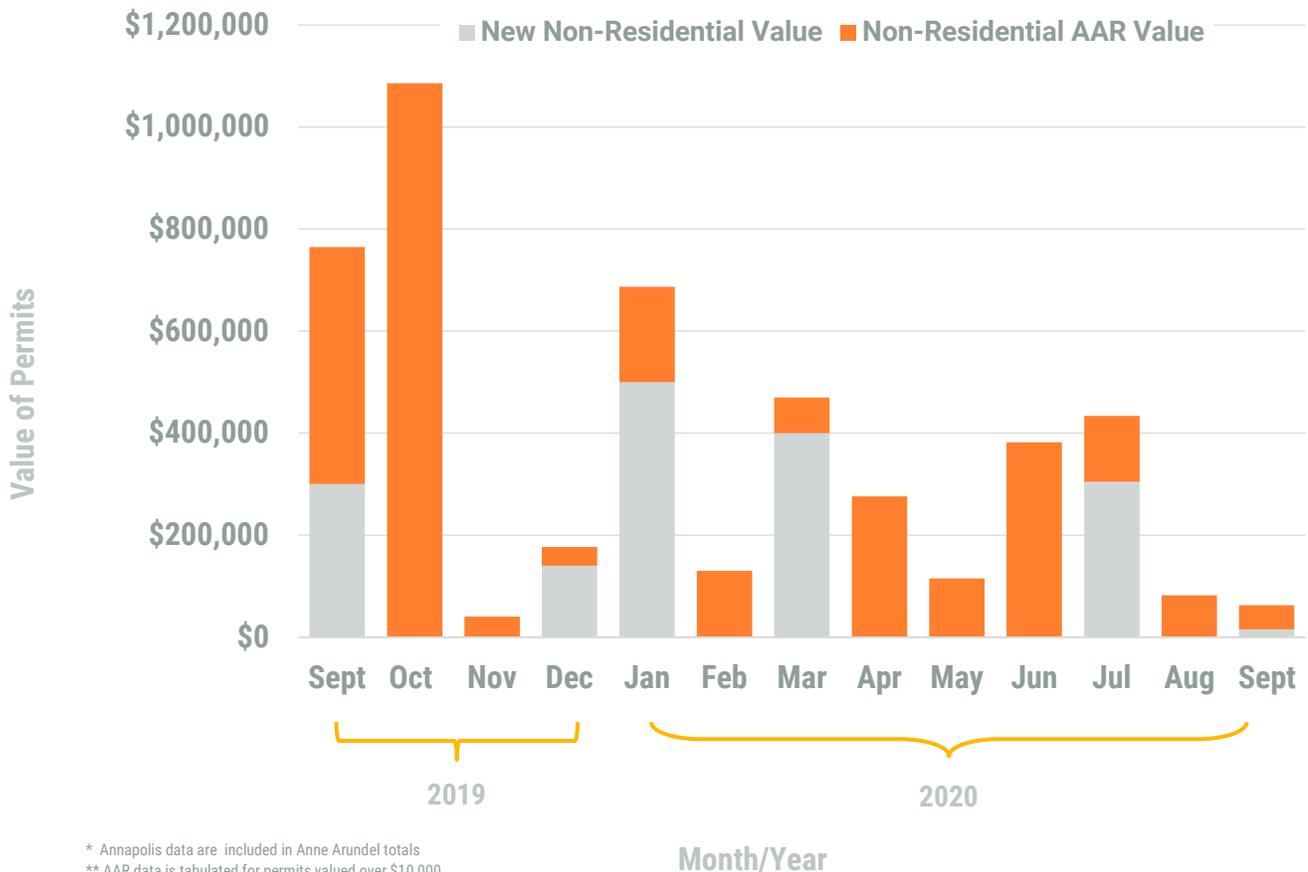
September, 2020

Queen Anne's County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$15,000	\$1,220,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$48,000	\$1,420,000

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Building Activity Report

September, 2020

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 16,000,000	Baltimore City	Metro Center	New Rain Gardens, Skate Park, Curb, Sidewlk/Paths, Shade, Weather Station, Service Area (Dumpster & Transformer Pads)	Rash Field Development LLC
\$ 16,000,000	Baltimore City	Metro Center	New Rain Garden, Skate Park, Curb, Sidewlk/Paths, Play Area	Rash Field Development LLC
\$ 16,000,000	Baltimore City	Metro Center	New Rain Gardens, Ext Stairs, Sidewlk/Paths, Promenade, Play Area	Rash Field Development LLC
\$ 12,696,200	Howard	Clarksville	New 4-Sty Shell Ofc Bldg	Maple Lawn Office 7 LLC
\$ 11,450,000	Baltimore City	Govans/Northwood	New Bldg: 22 Beds Hospice Care	Ghc Holdings, LLC
\$ 8,812,813	Anne Arundel	Brooklyn Park/Linthicum	New Shell Bldg	Lisowsky Trustee Arthur S
\$ 4,700,000	Baltimore	Perry Hall/White Marsh	New 3-Sty Self Storage Bldg	GSD White Marsh LLC
\$ 2,448,716	Anne Arundel	BWI	New Industrial Bldg	Northrop Grumman Corp
\$ 2,000,000	Carroll	Mount Airy	New Bldg: Ofcs and Warehse (J & J Inc)	2504 Back Acre LLC
\$ 1,228,771	Anne Arundel	Annapolis	New Car Repair, Parts Bldg W/ Ofcs, Break Rm, Restrms	Luminescent Moon LLC
\$ 922,000	Harford	Edgewood/Joppa	New 7-Eleven Store #41146	Calriver LLC
\$ 900,000	Carroll	Westminster	New Bldg W Outdoor Seating 'Mission Bbq'	140 Village Lim Liab Ptn

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 4,929,500	Baltimore City	West Baltimore	Addn, Int/Ext Alts: Former Pratt Library to Community Resource Ctr	Unity Properties LLC
\$ 4,631,044	Baltimore	Liberty/Lochearn	Int Alts: Rplc Stud, Partitns, Ceiling Tile/Grid, Mezzanine	Baltimore Gas & Electric Co
\$ 4,000,000	Baltimore City	Roland Park	Int/Ext Alts: HVAC w Structural and Architectural Support	Mayor & City Council
\$ 3,000,000	Baltimore	North Point	Grading, Paving For Comm Dev and Parking Lot	Wal-Mart Real Estate Business
\$ 2,500,000	Baltimore City	Metro Center	Int/Ext Alts: Repaint Hotel, Indr/Outdr Seating, Signs, Light, Flr, Millwork, Artwork. Guestrm Work	Phviv li Baltimore LLC
\$ 2,500,000	Baltimore	North Point	Storm Water Mgmt	Wal-Mart Real Estate Business
\$ 2,140,578	Howard	Elkridge	Rftp Solar (3,186)	Ci Baltimore I Pru LLC
\$ 1,914,937	Anne Arundel	Glen Burnie	Ext Alts: Relocate Baseball Field/Dugouts	Board Of Education
\$ 1,862,190	Howard	Columbia	Rftp Solar (2,772)	Ci Baltimore I Pru LLC
\$ 1,860,000	Baltimore City	South Baltimore	Ext Alts: Rplc Pavement in Parking Lot	Baltimore Gas & Electric Co
\$ 1,625,900	Anne Arundel	Jessup/Severn	Alts: Install Nfpa 13 Sprinkler To Warehouse	Harmans Road Assoc LLC
\$ 1,500,000	Baltimore	Cockeysville/Timonium	Addn to Mall	Ggcal Srg Hv LLC
\$ 1,370,000	Baltimore City	Hampden	Alts: Repair/Clean Tower, Rplc Windws, Doors, Overgrown Trees	Mayor & City Council
\$ 1,300,000	Anne Arundel	Jessup/Severn	Int Alts: New Tenant Fit-Out - 4th Flr	NBP 220 LLC
\$ 1,185,030	Howard	Laurel	Rftp Solar (1,764)	Bre Foxtrot 8240 Preston Court LLC
\$ 1,178,730	Baltimore	Rossville	Ext Alt: Install Hospital Patient Helipad and Snow Melt System	Franklin Square
\$ 1,000,000	Howard	Columbia	Addn: Server Rm, Mechanical Support. Int Alts: Restrms, Ofc	North American Seventh Day Adventists
\$ 1,000,000	Baltimore	Arbutus/Lansdowne	Grade For Gas Main	BGE

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

September, 2020

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020
Anne Arundel	171	191	1,511	1,487	3	-	442	24	174	191	1,953	1,511
Annapolis*	(4)	(1)	(31)	(28)	(3)	-	(3)	-	(7)	(1)	(34)	(28)
Baltimore City	8	4	117	49	33	-	377	1,459	41	4	494	1,508
Baltimore	36	99	678	522	437	-	629	303	473	99	1,307	825
Carroll	22	66	302	337	-	10	12	45	22	76	314	382
Harford	48	86	546	572	-	-	57	128	48	86	603	700
Howard	48	45	591	435	-	-	2	183	48	45	593	618
Queen Annes	16	26	196	119	-	-	52	1	16	26	248	120
Region	349	517	3,941	3,521	473	10	1,571	2,143	822	527	5,512	5,664
'Regional Change 2019-2020 As a Percent		168 48.1%	(420) -10.7%			(463) -97.9%		572 36.4%		(295) -35.9%		152 2.8%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020
Anne Arundel	208	237	1,777	1,505	30,746	34,758	326,057	264,824	10,145	9,321	81,850	71,417
Annapolis*	(41)	(27)	(185)	(206)	(3,169)	816	(8,748)	14,502	(2,200)	(841)	(13,541)	(12,978)
Baltimore City	134	102	919	899	2,458	530	46,594	130,556	7,608	6,073	80,199	184,972
Baltimore	154	141	1,466	1,071	68,110	26,768	241,048	163,789	8,819	5,981	80,129	59,503
Carroll	78	114	742	621	5,119	15,660	72,863	72,782	3,455	3,370	26,326	21,959
Harford	6	1	79	31	10,824	23,839	139,140	167,754	161	10	2,981	1,468
Howard	137	208	1,107	1,146	11,119	10,143	139,440	116,229	5,386	8,654	39,186	40,402
Queen Annes	7	10	29	46	3,150	5,138	44,160	23,998	1,242	483	2,392	3,242
Region	724	813	6,119	5,319	131,526	116,836	1,009,302	939,932	36,816	33,892	313,063	382,963
'Regional Change 2019-2020 As a Percent		89 12.3%	(800) -13.1%			(14,690) -11.2%		(69,370) -6.9%		(2,924) -7.9%		69,900 22.3%

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Appendix

September, 2020

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020
Anne Arundel	121	104	1,077	891	5,244	14,463	83,695	33,795	14,869	14,989	190,622	212,066
Annapolis*	(13)	(7)	(116)	(142)	-	-	(1,978)	(75)	(4,047)	(468)	(17,737)	(23,027)
Baltimore City	81	36	601	472	5,000	59,450	118,611	163,511	80,706	17,734	476,779	306,351
Baltimore	134	107	1,307	835	26,105	5,404	283,462	82,252	156,600	22,838	571,733	367,199
Carroll	11	18	152	87	-	3,051	9,217	12,797	858	1,673	68,853	79,842
Harford	7	-	31	20	3,684	1,007	32,095	4,422	8,960	-	16,306	29,865
Howard	44	42	369	377	16,985	13,494	208,085	58,013	16,213	11,373	530,846	174,152
Queen Annes	2	2	21	30	300	15	4,030	1,220	465	48	1,340	1,420
Region	400	309	3,558	2,712	57,318	96,884	739,195	356,010	278,671	68,655	1,856,479	1,170,895
'Regional Change 2019-2020		(91)		(846)		39,566		(383,185)		(210,016)		(685,584)
As a Percent		-22.8%		-23.8%		69.0%		-51.8%		-75.4%		-36.9%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	September 2019	September 2020	YTD 2019	YTD 2020	September 2019	September 2020	YTD 2019	YTD 2020
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	-	174	748	-	-	34,600	144,760
Baltimore	-	-	-	231	-	-	-	60,000
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	2	-	-	-	600	-
Queen Annes	-	-	38	1	-	-	6,320	500
Region	-	-	214	980	-	-	41,520	205,260
'Regional Change 2019-2020		-		766		-		163,740
As a Percent		-		357.9%		-		394.4%

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METROPOLITAN



Building Activity Report

September, 2020

Produced by:

Baltimore Metropolitan Council

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