

REPORT

Metropolitan Building Activity Report

February, 2020



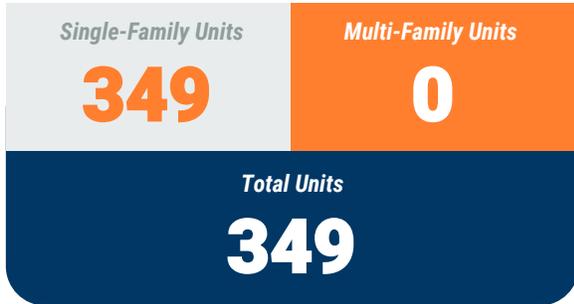
Building Activity Report

February, 2020

Region

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

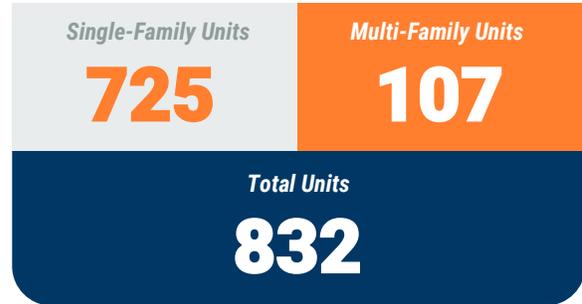
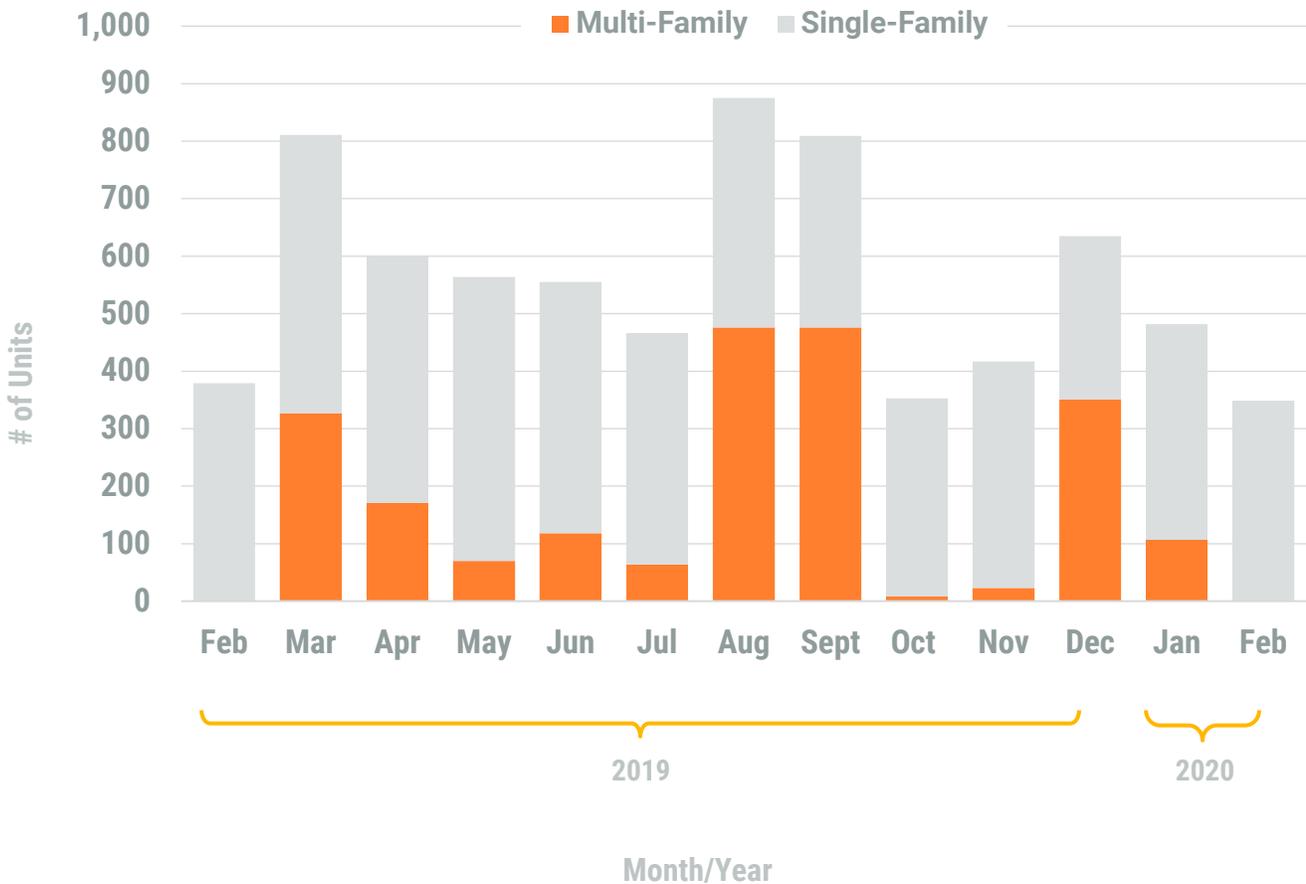


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

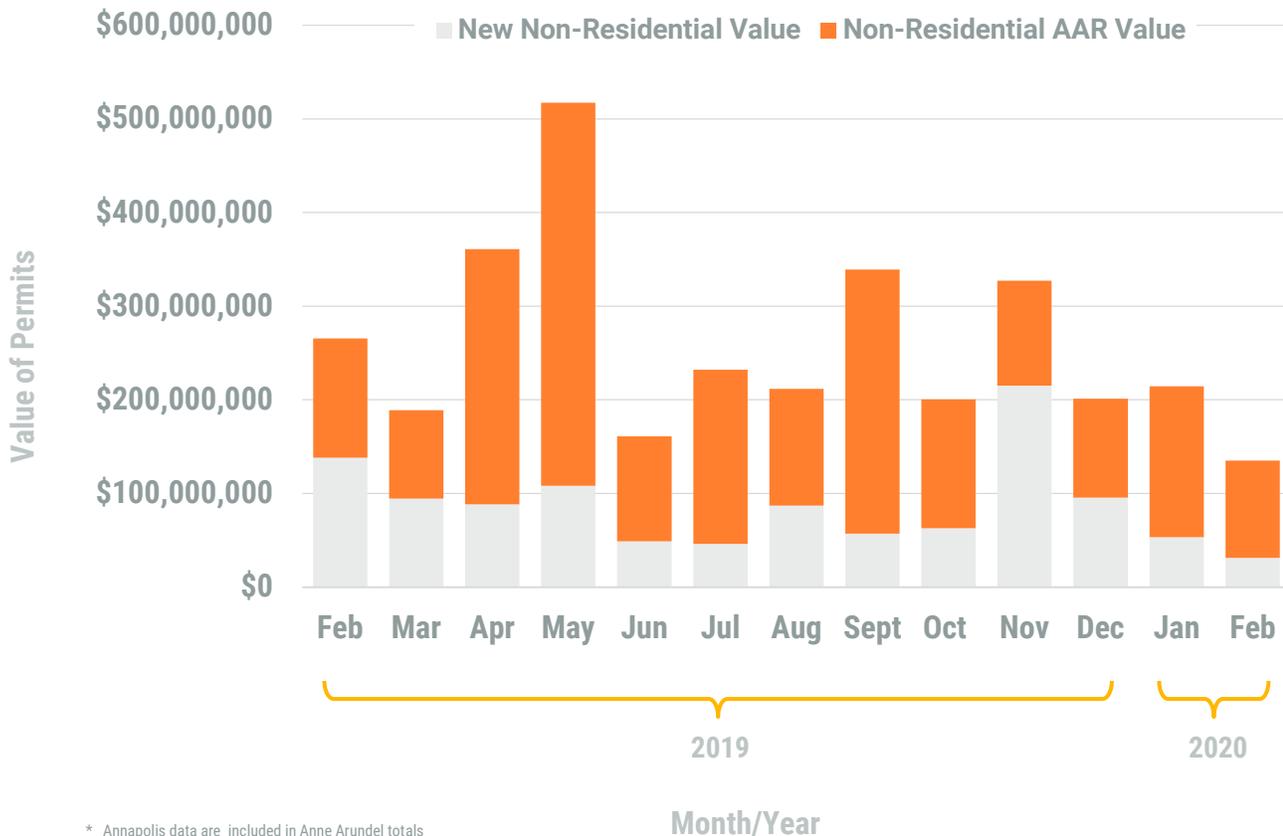
February, 2020

Region

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$31,197,000	\$84,642,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$104,162,000	\$266,881,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



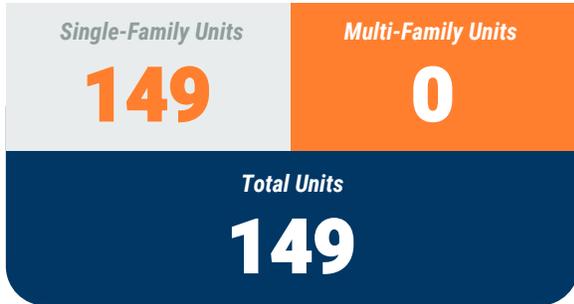
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Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

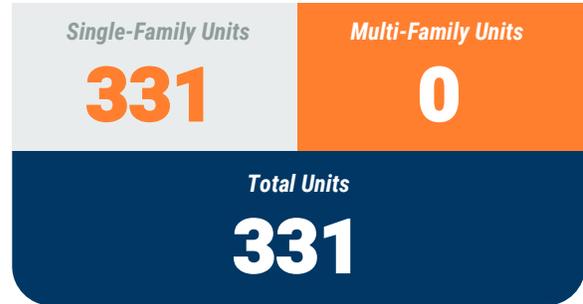
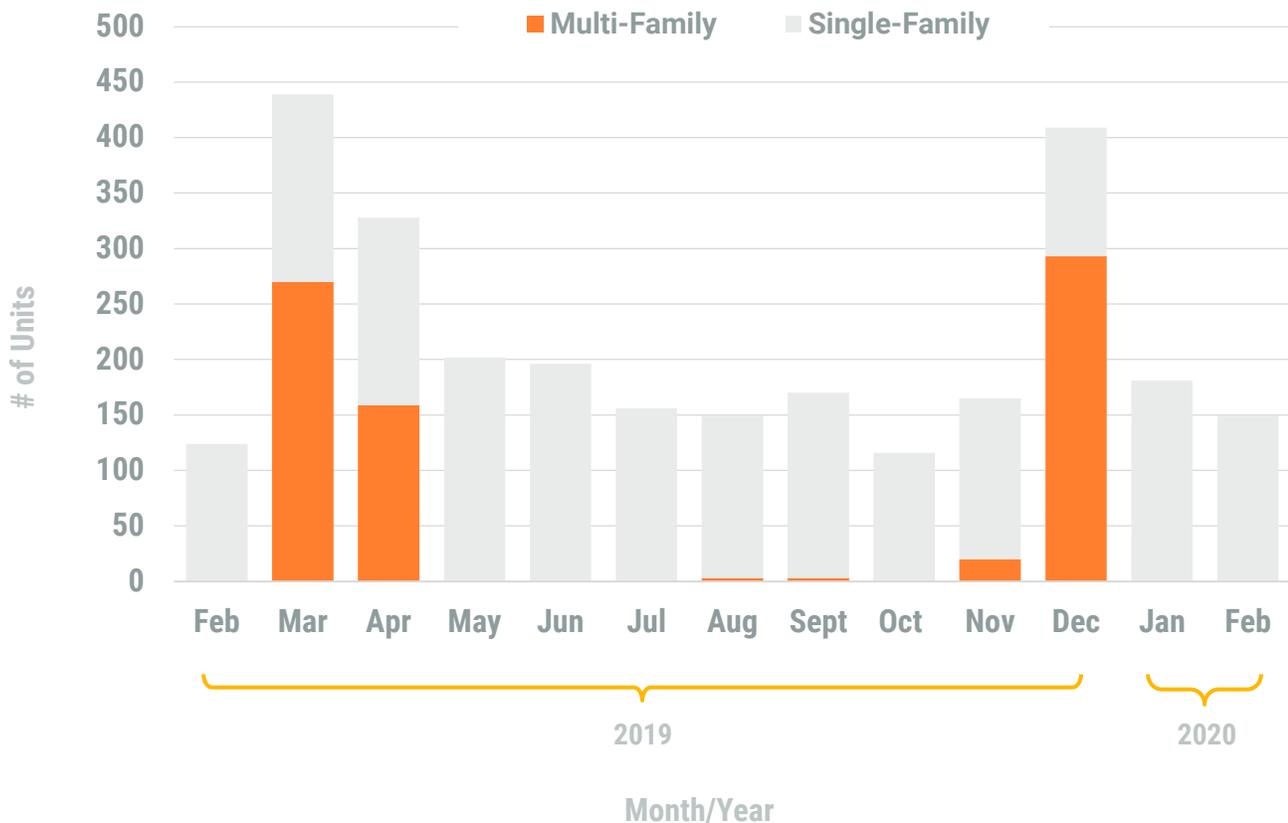


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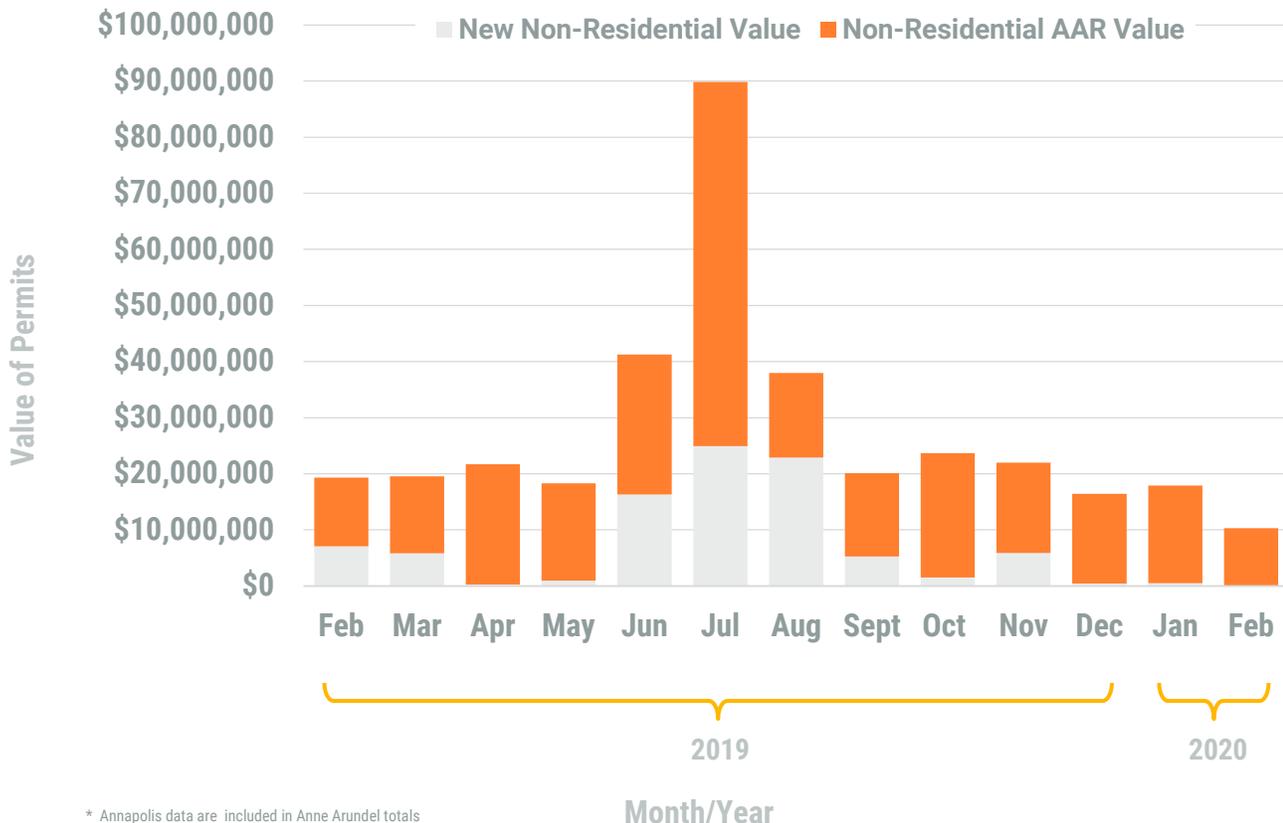
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Anne Arundel County

Non-Residential Construction Overview



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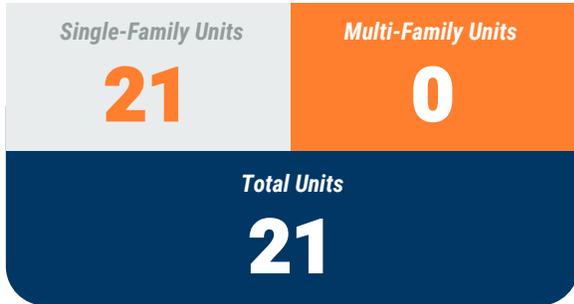
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Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

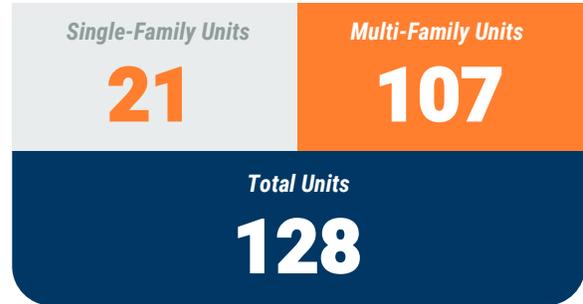
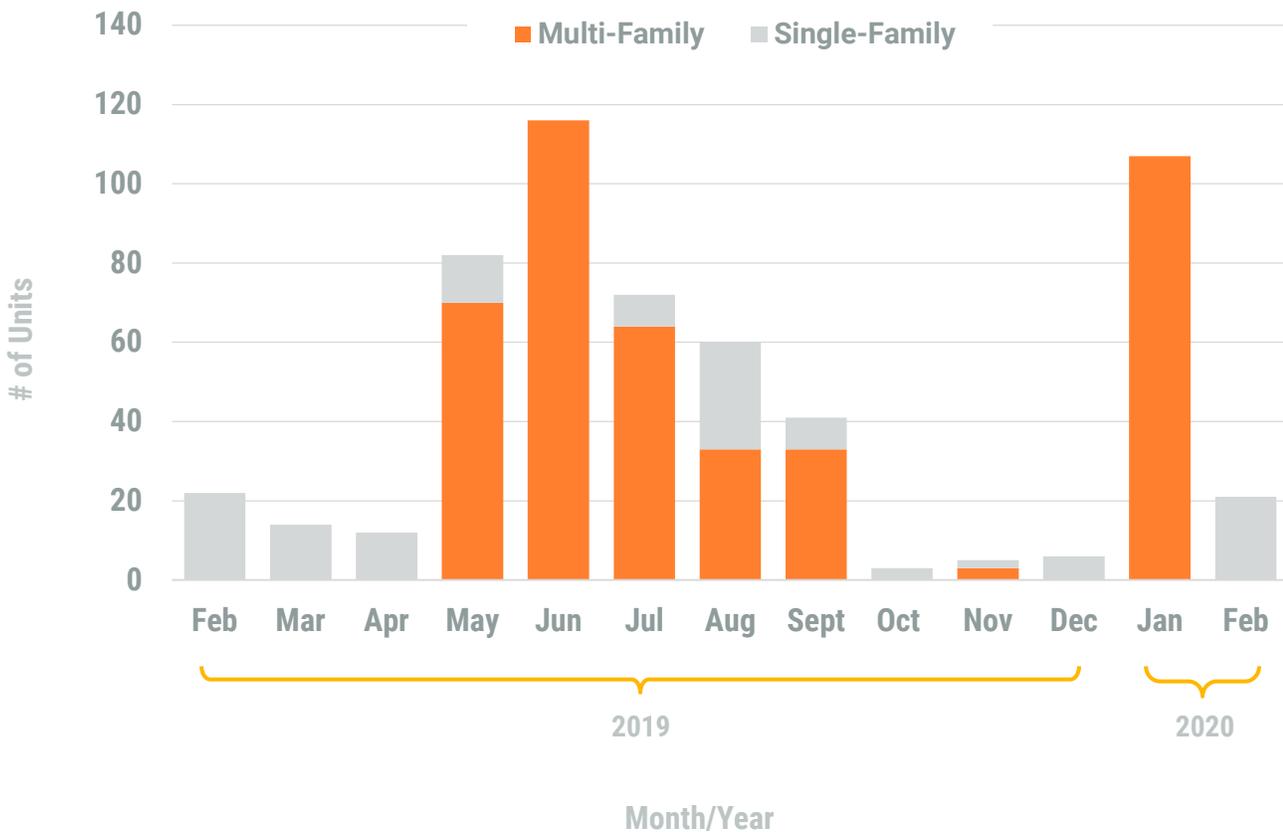


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Building Activity Report

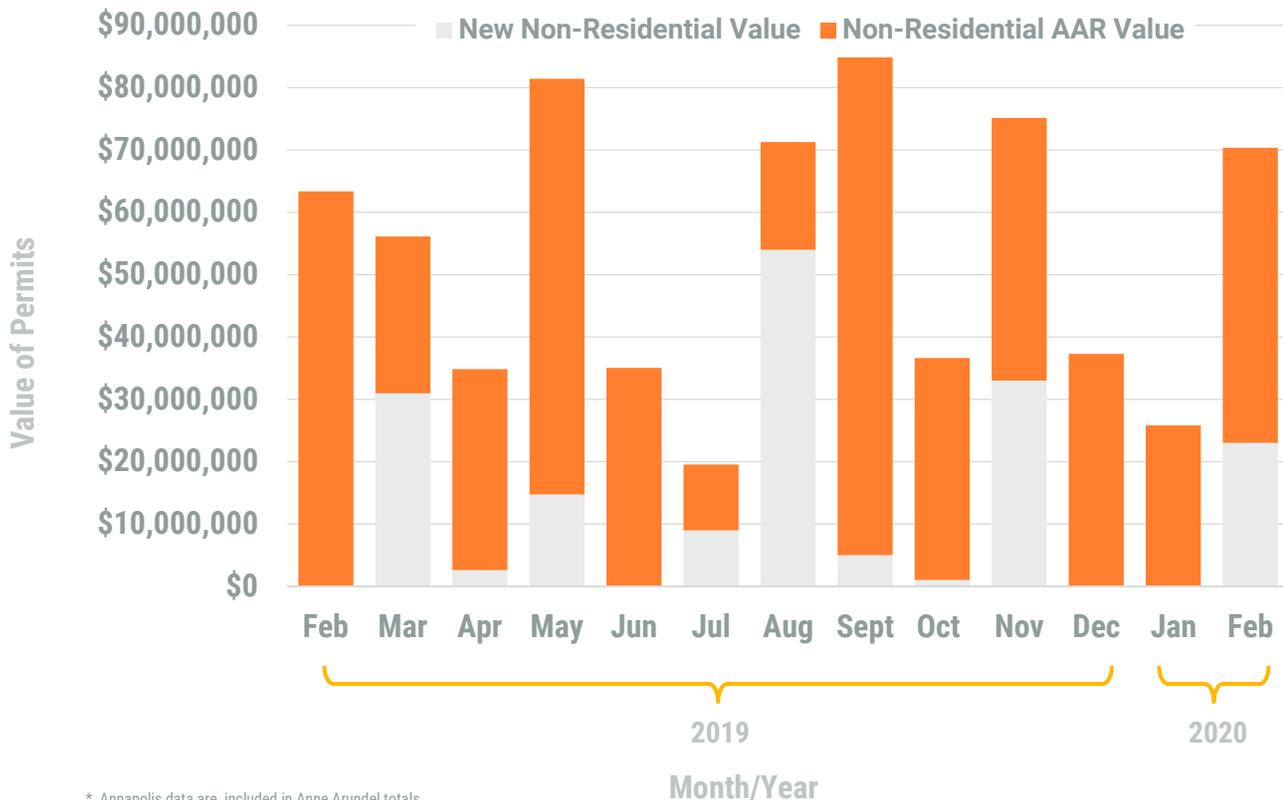
February, 2020

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$23,000,000	\$23,000,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$47,377,000	\$73,181,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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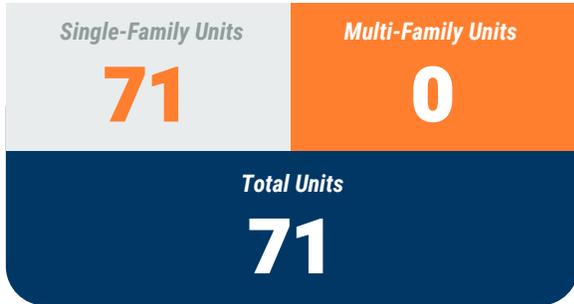
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Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

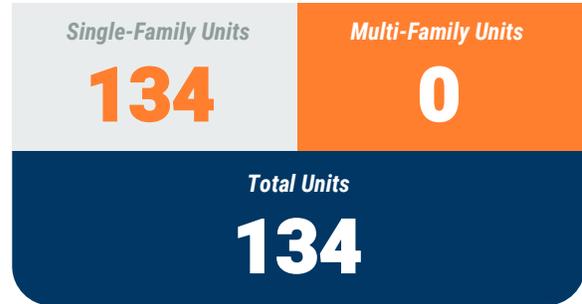
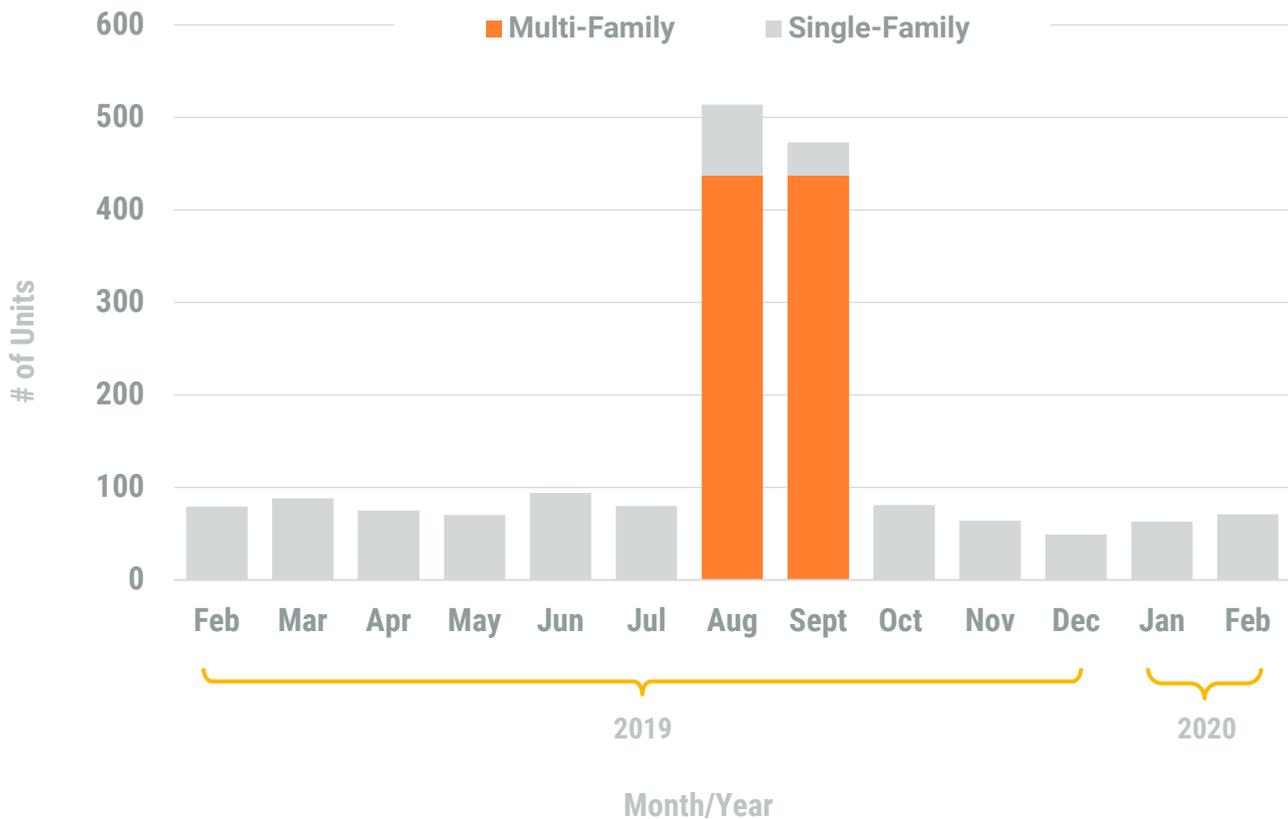


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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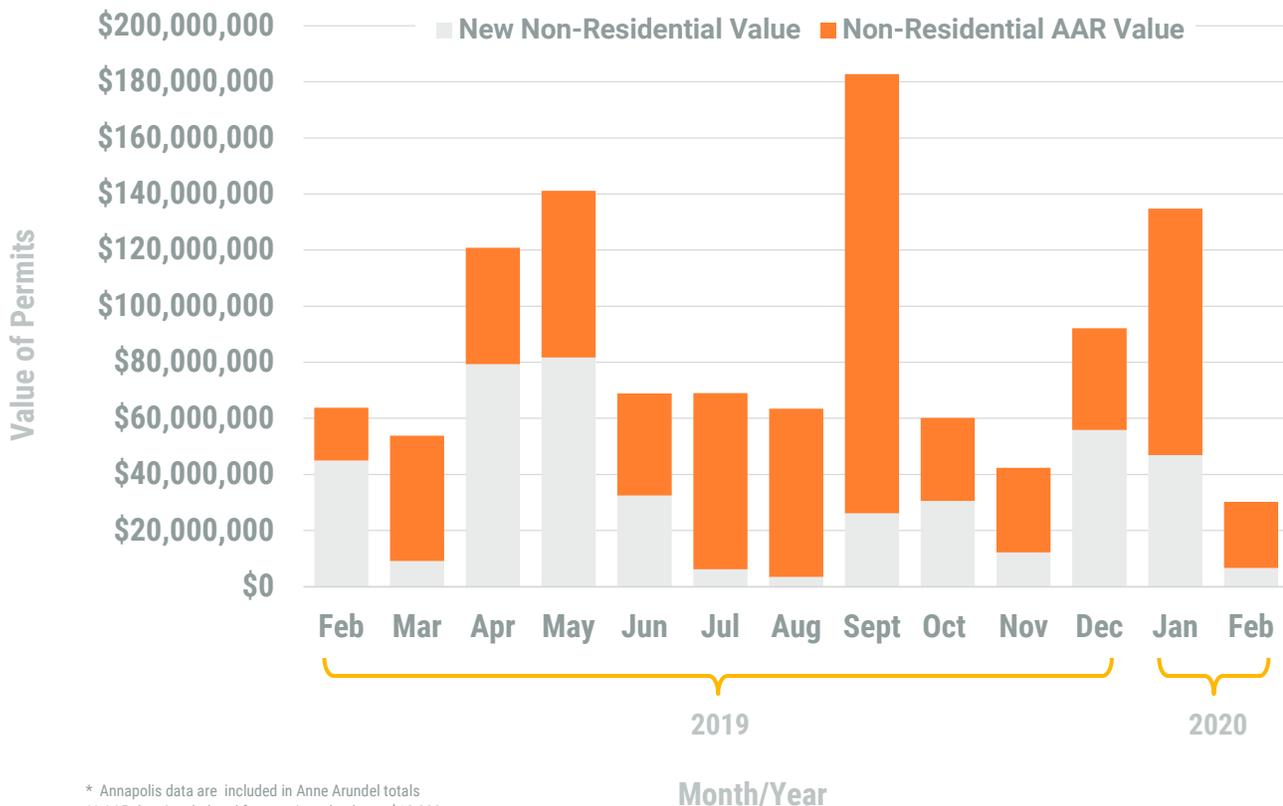
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Baltimore County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$6,630,000	\$53,575,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$23,737,000	\$111,563,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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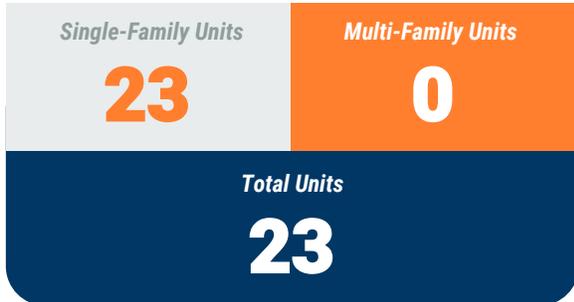
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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

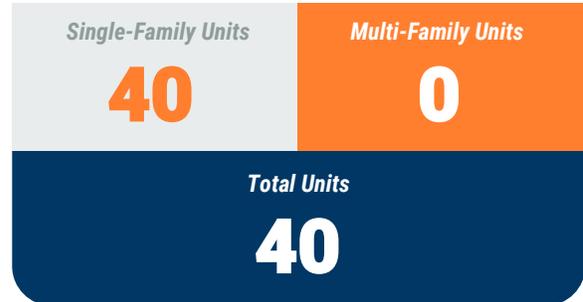
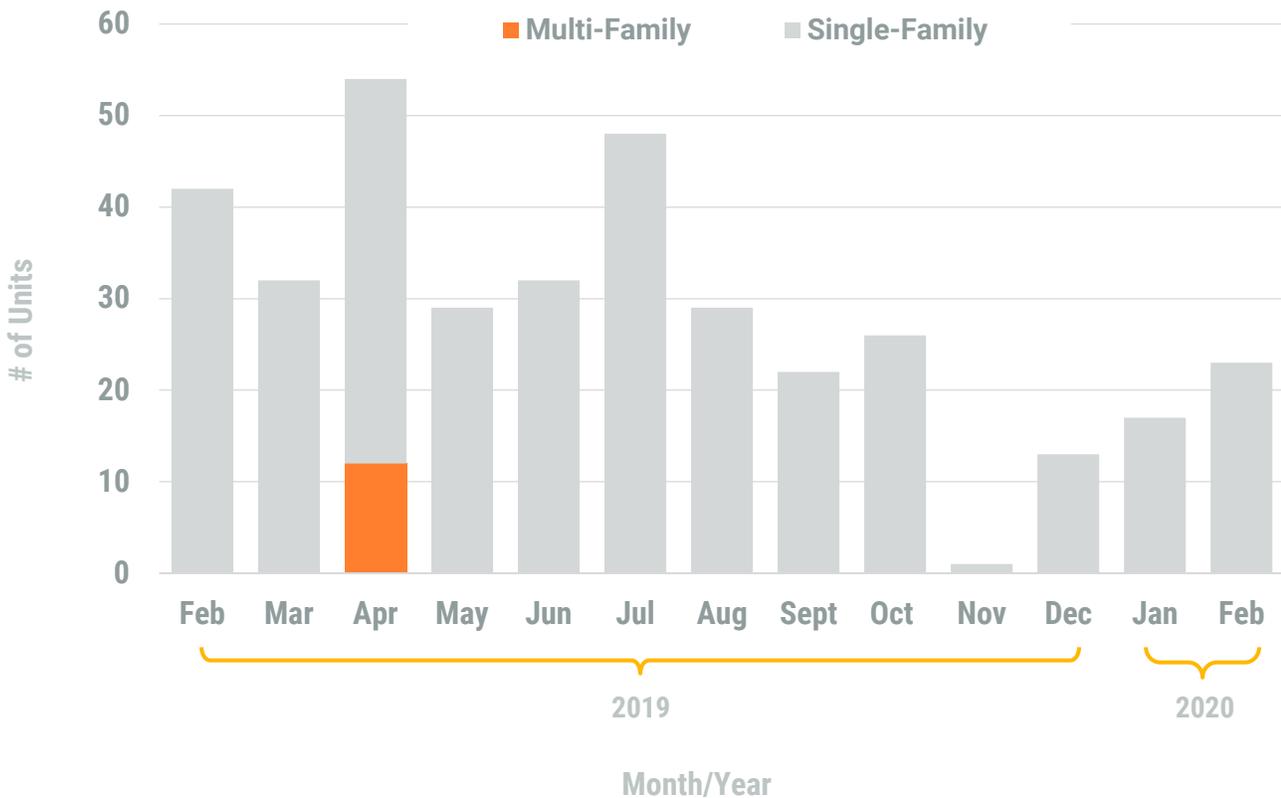


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

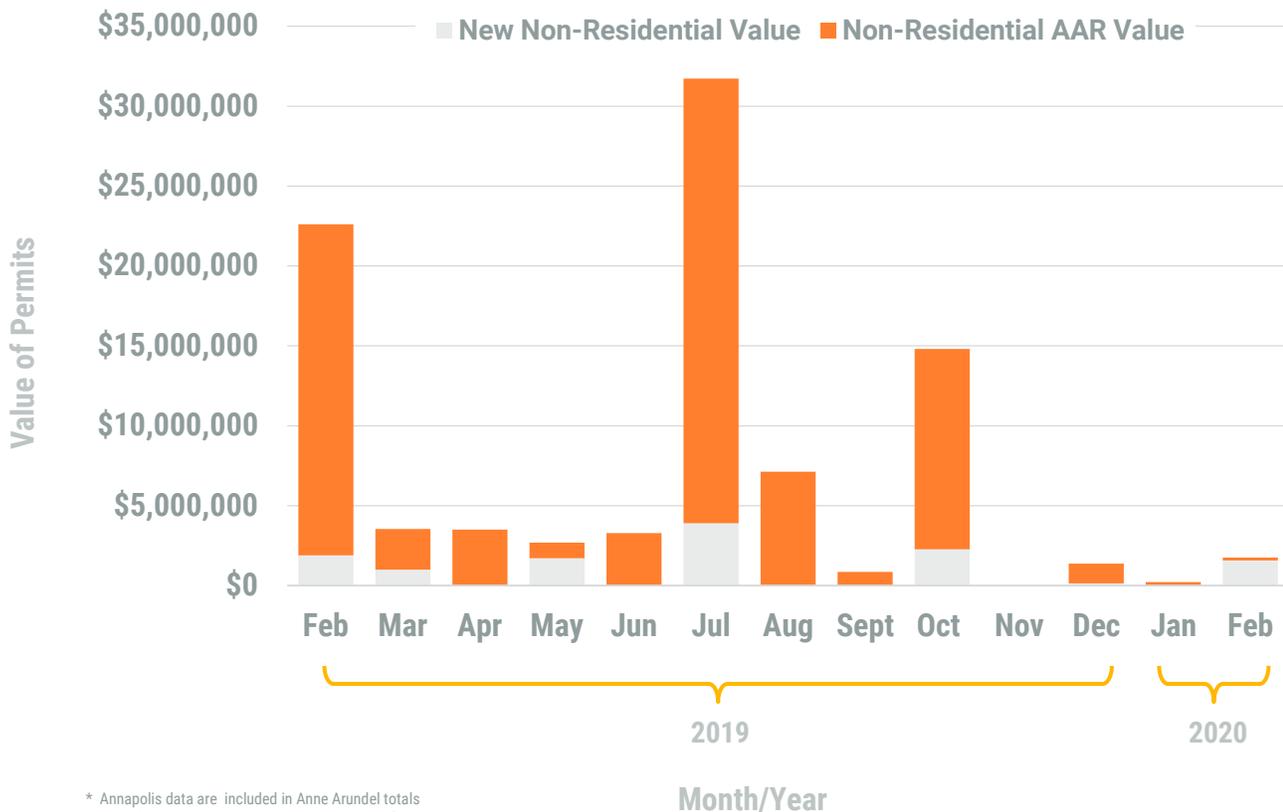
February, 2020

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,567,000	\$1,567,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$179,000	\$401,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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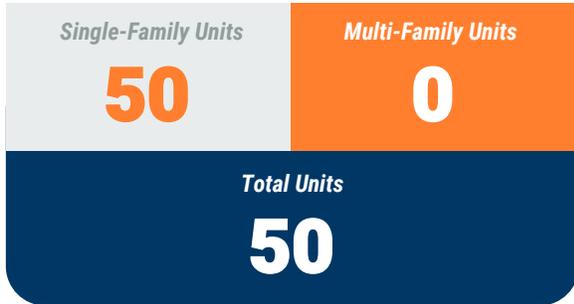
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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

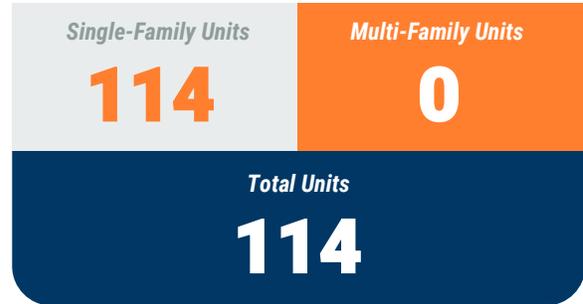
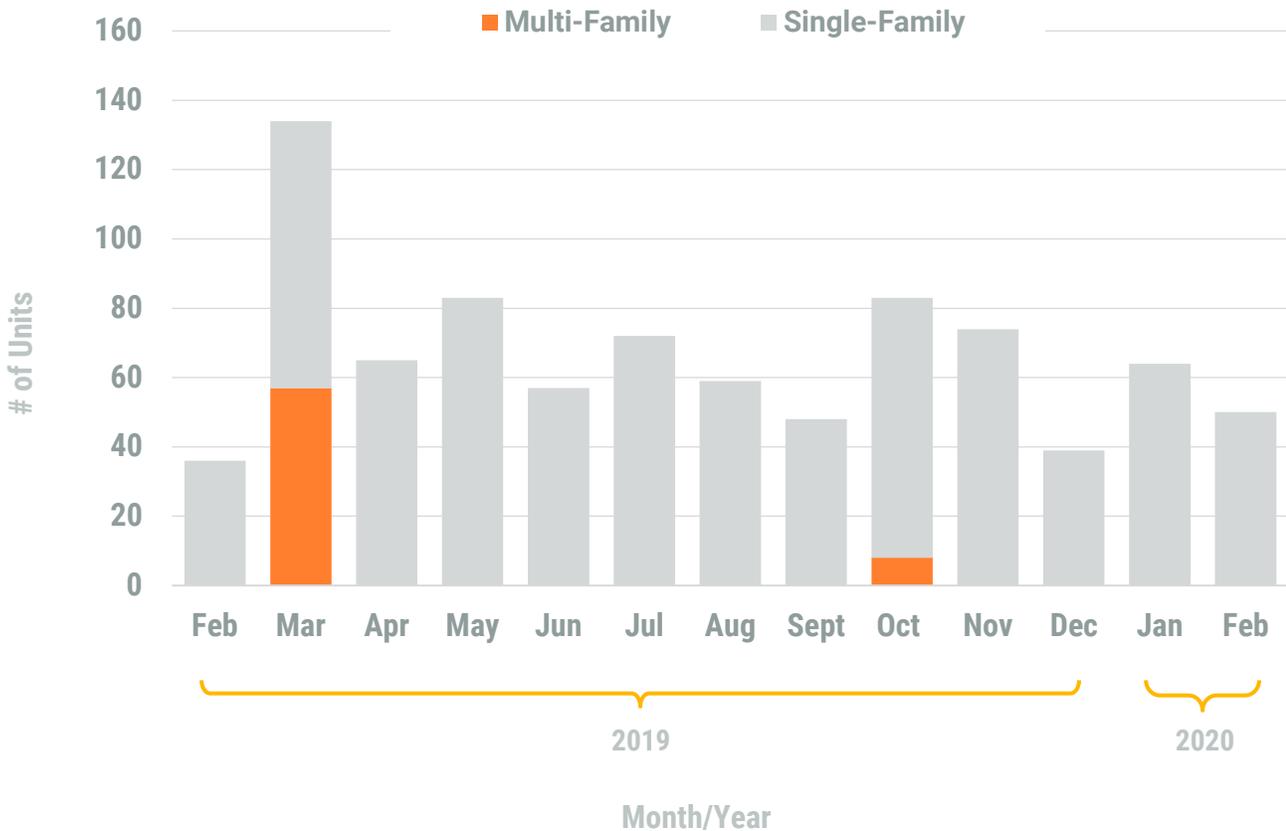


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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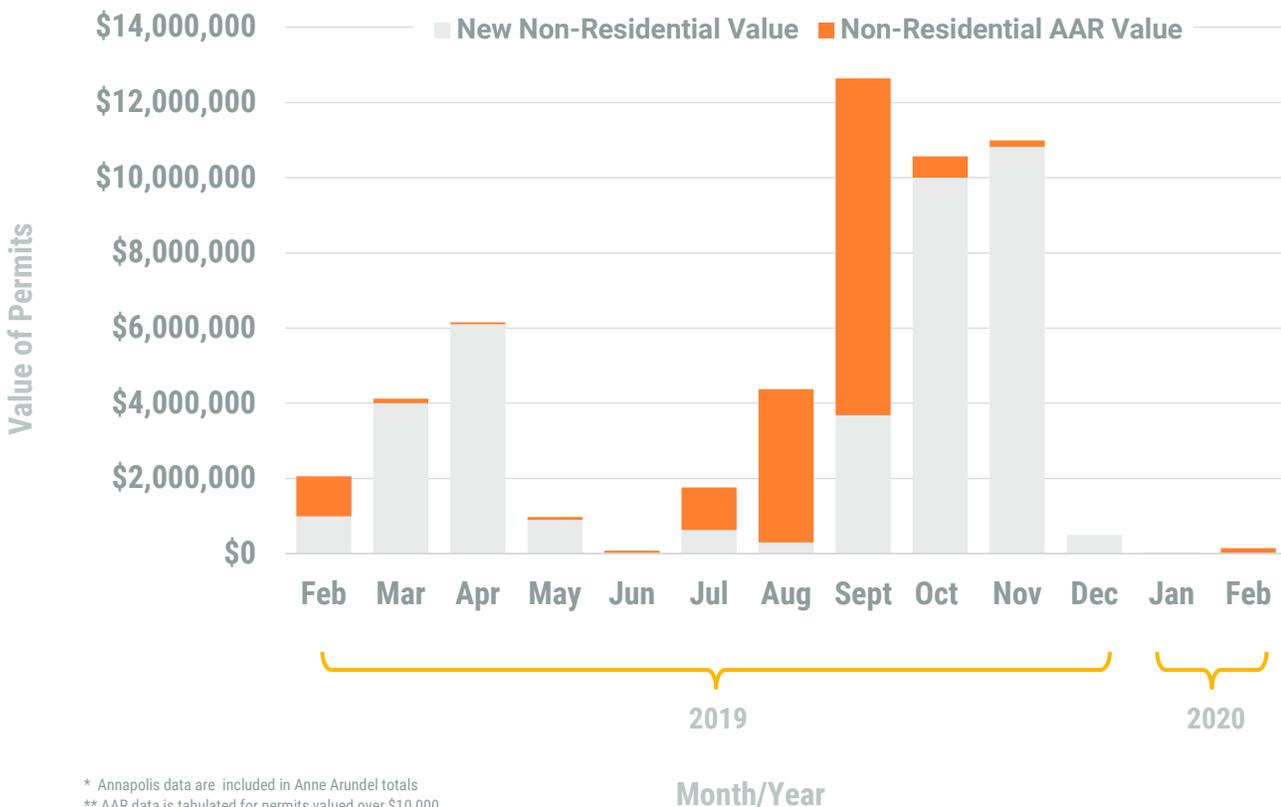
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Harford County

Non-Residential Construction Overview



Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

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Howard County

Residential Construction Overview

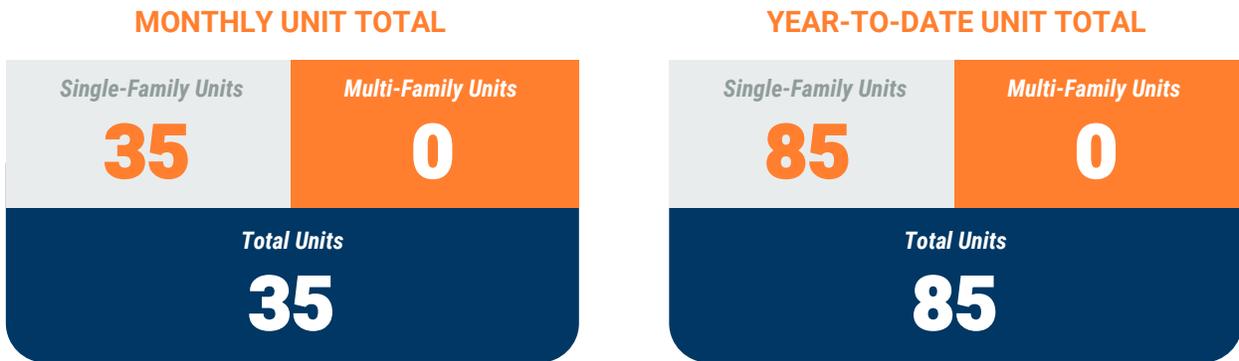
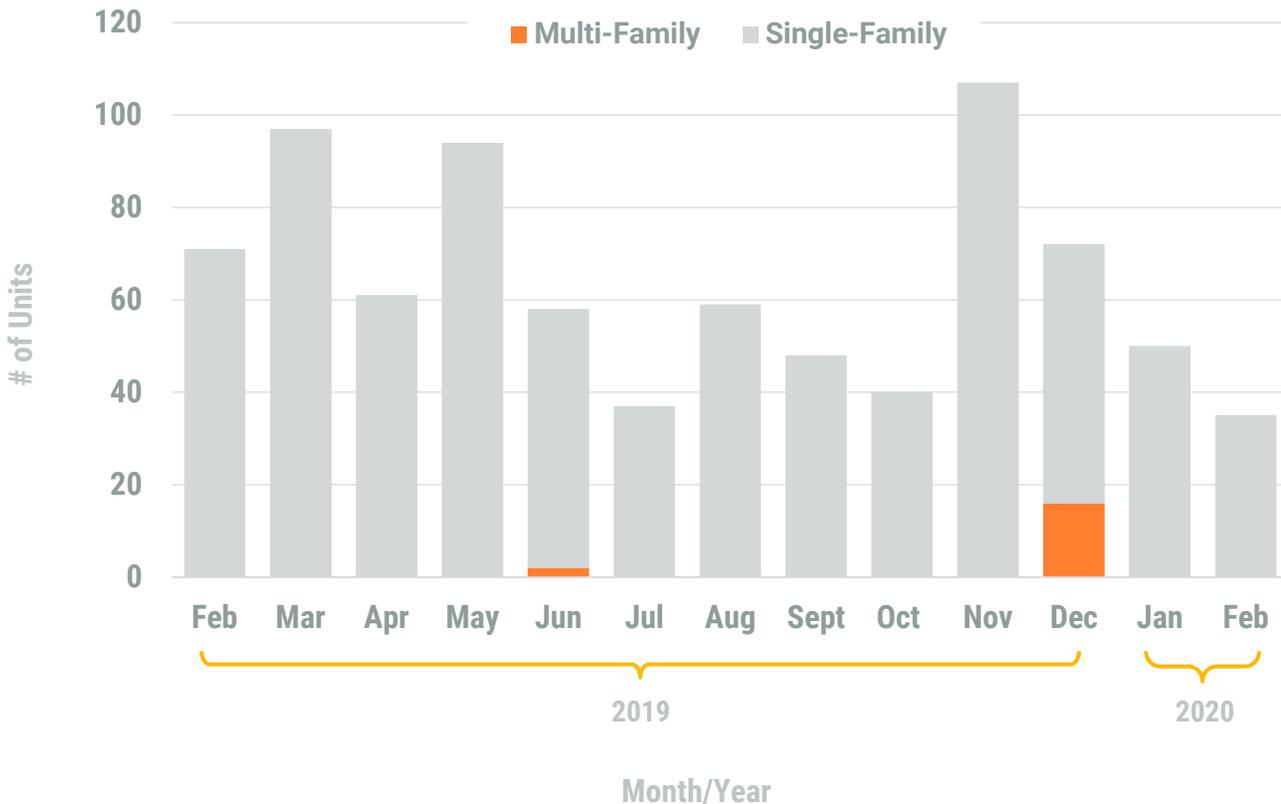


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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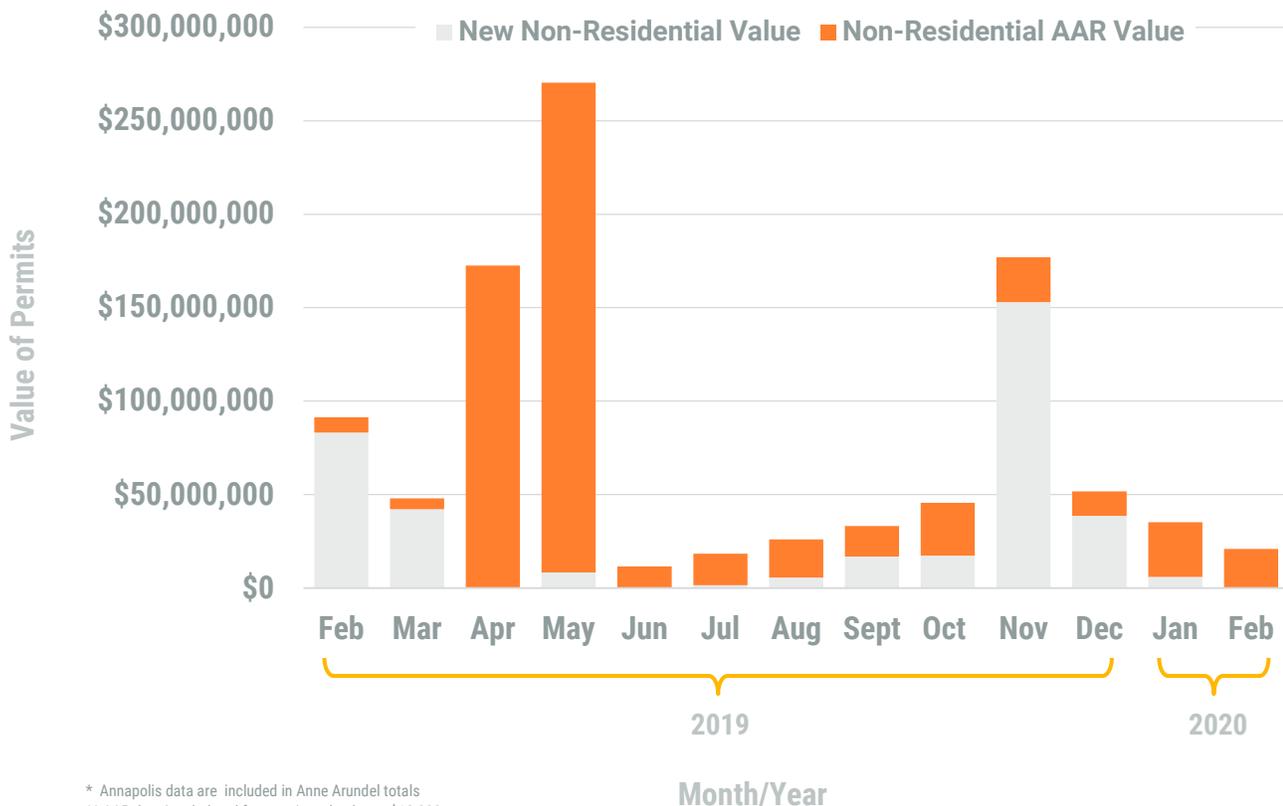
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Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$6,000,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$20,997,000	\$50,322,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

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Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 23,000,000	Baltimore City	Metro Center	New 2-Sty Market Bldg, Pedestrian Plaza, Widen Marion St Loading Area	Mayor And City Council
\$ 6,500,000	Baltimore	Liberty/Lochearn	New 2-Sty Self-Storage Bldg	Windsor A LLC
\$ 1,000,000	Carroll	Westminster	New Bldg - Cvs Store #01330	Westminster Center Association
\$ 566,988	Carroll	Eldersburg	New Mausoleum Bldg "Lake View Memorial Park"	Lake View Memorial Park

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 27,000,000	Baltimore City	Roland Park	Addtn, Reno (Beatty Hall Bldg). Rplc Cooling Twrs (Donnelly Hall Bldg)	Loyola University, Maryland
\$ 17,000,000	Howard	Elkridge	Int Alts: Reno MedStar Specialty Pharmacy	Hill Management Services, Inc
\$ 5,500,000	Baltimore City	Highlandtown	Int Alts: Fit Out 7th & 8th Flrs: Partitions, Finishes, HVAC, Plumbing, Electric	Block Street Residential Devel
\$ 3,205,000	Baltimore	Liberty/Lochearn	Alts: Instl New Air Conditioning System	Board Of Education Of Baltimore
\$ 3,000,000	Anne Arundel	Brooklyn Park/Linthicum	Int Alts: Reno Mezzanine & Entrance Canopy	BRE Foxtrot 7001 Dorsey Road LLC
\$ 2,750,000	Baltimore	Dundalk/Turners Station	Grade - Future Subdivision	Sollers Investors LLC
\$ 2,100,000	Baltimore	Edgemere	Int Alts: Reno Mezzanine, Conveyor System in Distribution Center	Tpa Properties 15 LLC
\$ 2,000,000	Baltimore City	Highlandtown	Alts: Reno 20th Flr	Harbor Point Parcel 2, LLC
\$ 1,671,077	Baltimore City	Highlandtown	Int Alts- Fit Out: Partitions, Ceiling, Electric, Plumbing, Drs/Frames, Flr, Fixtures, Finishes	Wills Street Pier LLC
\$ 1,641,141	Baltimore	Jacksonville	Grade - Ford Crossing	Baltimore City DOT, Transp Eng
\$ 1,500,000	Baltimore City	East Baltimore	Alts: Reno Partitions, Ceiling, Fixtures, Drs/Frames, Electric	25 N. Caroline Street, LLC
\$ 1,387,407	Baltimore City	Morrell Park	Addtn, Reno: Create Exam Rms, Staff Work Spce, Supporting Spce	
\$ 1,100,000	Anne Arundel	Odenton	Int Alts: Fit Out Office	Arundel Crossing West LLC
\$ 1,000,000	Baltimore City	East Baltimore	Alts: HVAC, Electric	Madison Street Properties, Inc
\$ 1,000,000	Anne Arundel	Jessup/Severn	Alts: Reno Classrms, Music Rms, Storage Spc, Offices, Electric, Plumbing	CH- Roman Catholic Church
\$ 840,000	Anne Arundel	Annapolis	Int Reno	
\$ 800,000	Baltimore City	Cherry Hill	Int Alts: New Planet Fitness	BSV Hollinswood LLC
\$ 800,000	Baltimore	Chase/Bowleys Quarters	Alts: Reno Water-Cooled Chiller, Chilled Water Piping, Pumps	Board Of Education Of Baltimore
\$ 800,000	Baltimore	North Point	Alts: Reno Water-Cooled Chiller, Chilled Water Piping, Pumps	Board Of Education Of Baltimore

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

February, 2020

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020
Anne Arundel	129	149	280	331	-	-	-	-	129	149	280	331
Annapolis*	(5)	-	(5)	(1)	-	-	-	-	(5)	-	(5)	(1)
Baltimore City	22	21	36	21	-	-	-	107	22	21	36	128
Baltimore	79	71	158	134	-	-	192	-	79	71	350	134
Carroll	42	23	68	40	-	-	-	-	42	23	68	40
Harford	36	50	85	114	-	-	-	-	36	50	85	114
Howard	71	35	139	85	-	-	-	-	71	35	139	85
Region	379	349	766	725	-	-	192	107	379	349	958	832
Regional Change 2019-2020		(30)		(41)		-		(85)		(30)		(126)
As a Percent		-7.9%		-5.4%		-		-44.3%		-7.9%		-13.2%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020
Anne Arundel	152	128	343	311	21,072	23,495	46,468	53,765	7,223	6,983	16,998	16,404
Annapolis*	(18)	(7)	(36)	(40)	(713)	-	(713)	(205)	(472)	(623)	(2,828)	(3,097)
Baltimore City	98	102	203	193	2,618	3,360	4,268	18,147	4,705	5,958	16,002	11,563
Baltimore	112	125	228	241	16,502	15,021	57,657	27,418	6,048	8,881	14,649	16,364
Carroll	68	27	126	43	8,889	4,181	16,746	6,971	2,568	924	4,445	1,390
Harford	4	7	16	8	8,612	12,448	21,203	27,943	195	359	715	375
Howard	71	48	176	138	16,223	6,440	33,724	19,946	2,469	1,336	6,368	5,193
Region	505	437	1,092	934	73,916	64,945	180,066	154,190	23,208	24,441	59,177	51,289
Regional Change 2019-2020		(68)		(158)		(8,971)		(25,876)		1,233		(7,888)
As a Percent		-13.5%		-14.5%		-12.1%		-14.4%		5.3%		-13.3%

* Annapolis data are included in Anne Arundel totals.

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Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



Appendix

February, 2020

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020
Anne Arundel	96	82	197	221	7,054	-	7,326	500	12,259	11,727	18,257	31,241
Annapolis*	(17)	(7)	(27)	(36)	-	-	-	-	(3,268)	(1,427)	(3,883)	(3,539)
Baltimore City	66	49	128	124	-	23,000	2,275	23,000	63,377	47,377	209,083	73,181
Baltimore	107	116	232	249	45,000	6,630	45,000	53,575	18,743	23,737	110,487	111,563
Carroll	15	4	30	6	1,900	1,567	2,600	1,567	20,701	179	22,746	401
Harford	4	3	5	4	995	-	16,486	-	1,060	145	1,810	173
Howard	24	38	62	74	83,200	-	133,200	6,000	8,185	20,997	25,506	50,322
Region	312	292	654	678	138,149	31,197	206,887	84,642	124,325	104,162	387,889	266,881
Regional Change 2019-2020		(20)		24		(106,952)		(122,245)		(20,163)		(121,008)
As a Percent		-6.4%		3.7%		-77.4%		-59.1%		-16.2%		-31.2%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	February 2019	February 2020	YTD 2019	YTD 2020	February 2019	February 2020	YTD 2019	YTD 2020
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	-	-	39	-	-	-	5,305
Baltimore	-	-	-	-	-	-	-	-
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	-	-	-	-	-	-
Region	-	-	-	-	-	-	-	5,305
Regional Change 2019-2020		-		-		-		5,305
As a Percent		-		-		-		-

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Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

February, 2020

Produced by:

Baltimore Metropolitan Council

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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