REPORT Metropolitan Building **Activity Report** January 2023



January, 2023 Region

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

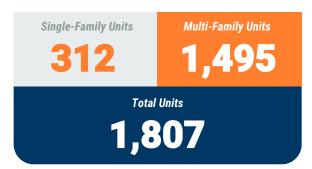
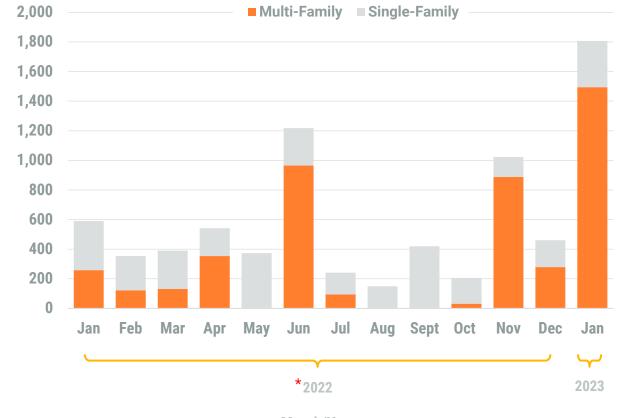


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore County from 2022 regional totals. Due to a change in software at Baltimore County, permit information was not available .



Month/Year



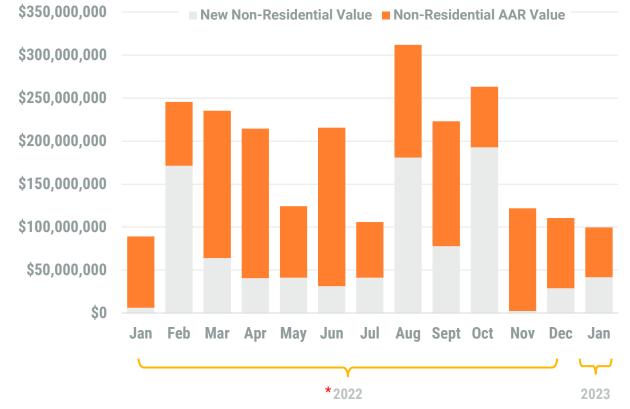
January, 2023 Region

Non-Residential Construction Overview



Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore County from 2022 regional totals. Due to a change in software at Baltimore County, permit information was not available.



As of Aug 2020, Queen Anne's County is included in the Regional BPDS

Source: BPDS at the Baltimore Metropolitan Council

Month/Year

ANNE ARUNDEL COUNTY BALTIMORE CITY HARFORD COUNTY BALTIMORE COUNTY CARROLL COUNTY HOWARD COUNTY OUEEN ANNE'S COUNTY

^{**} Annapolis data are included in Anne Arundel totals

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Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

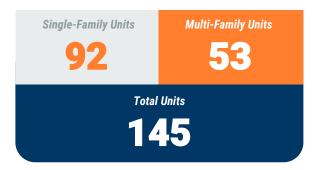


January, 2023

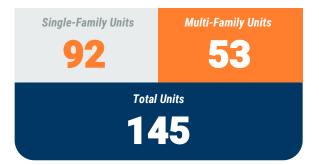
Anne Arundel County

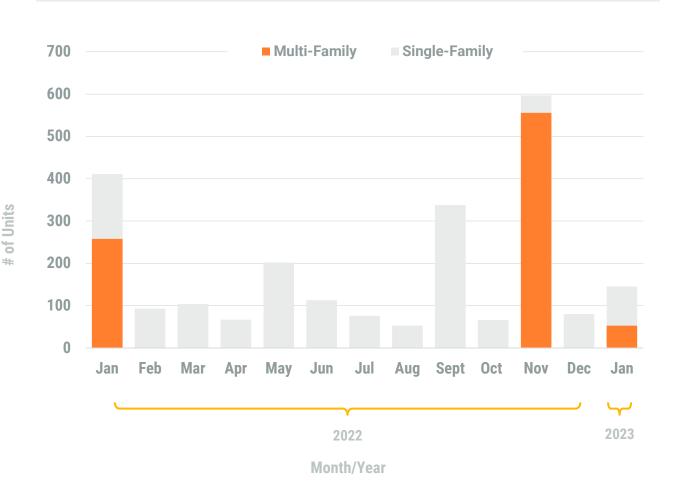
Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL







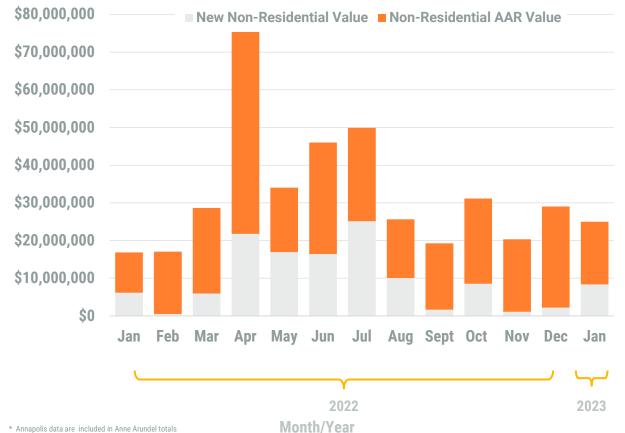
January, 2023

Anne Arundel County

Non-Residential Construction Overview



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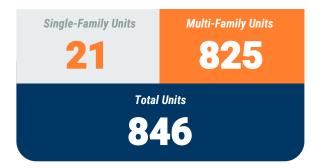


January, 2023

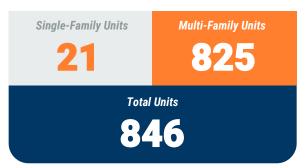
Baltimore City

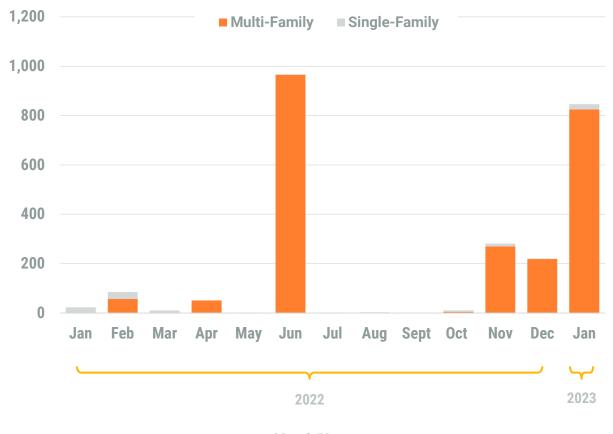
Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL







Value of Permits

Building Activity Report

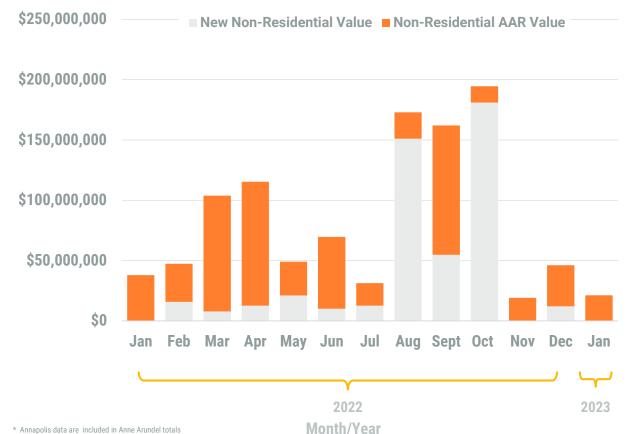
January, 2023

Baltimore City

Non-Residential Construction Overview



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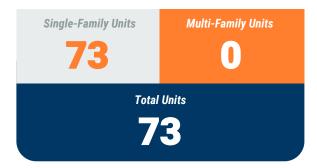


January, 2023

Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

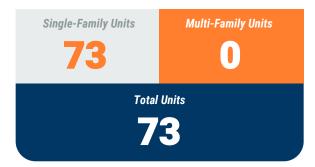
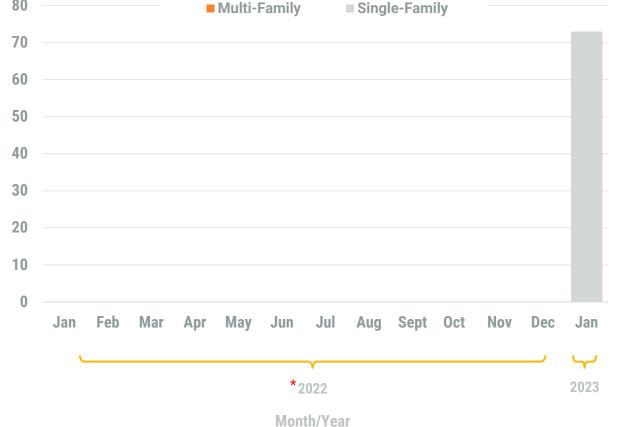


Exhibit 1: New Residential Unit Permit Activity (13-Month)

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80 Single-Family





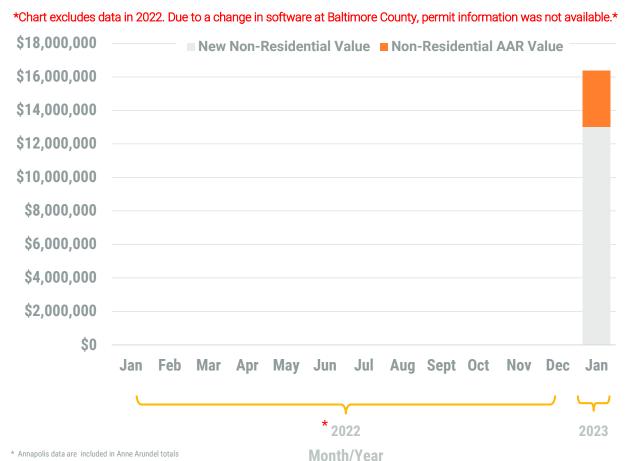
January, 2023

Baltimore County

Non-Residential Construction Overview



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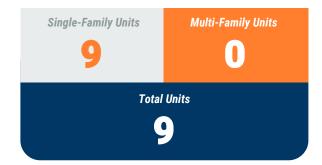


January, 2023

Carroll County

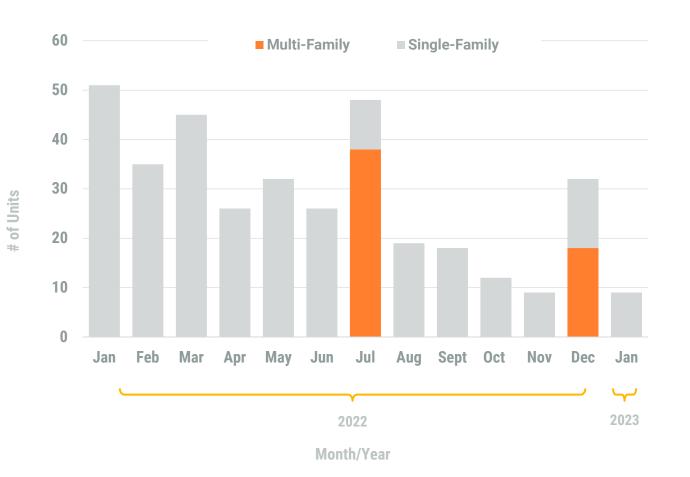
Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL







Value of Permits

Building Activity Report

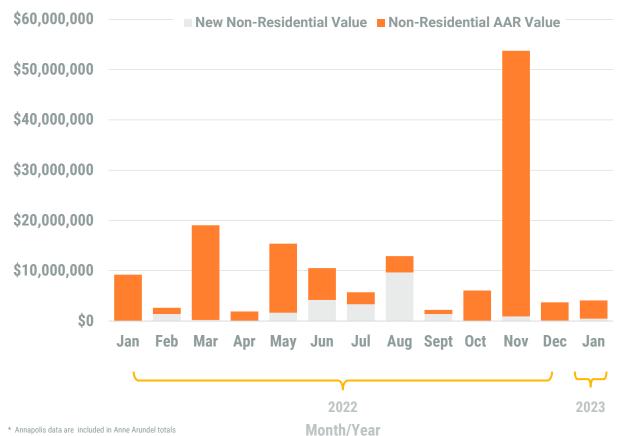
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Carroll County

Non-Residential Construction Overview



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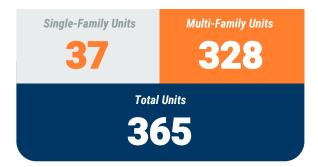


January, 2023

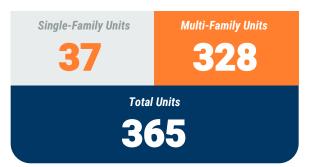
Harford County

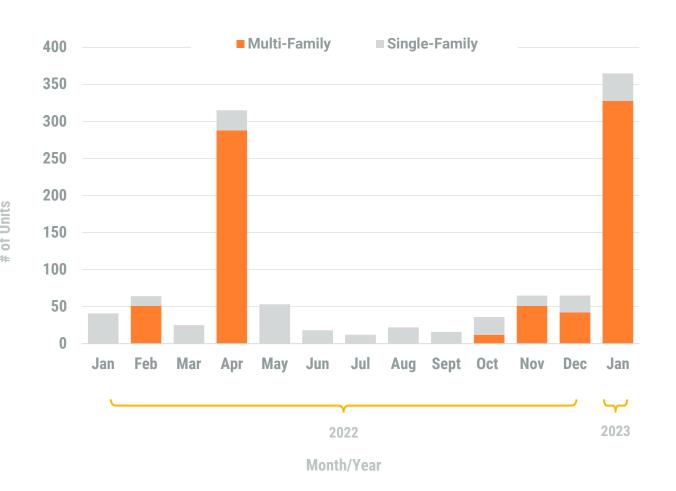
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YEAR-TO-DATE UNIT TOTAL







January, 2023

Harford County

Non-Residential Construction Overview

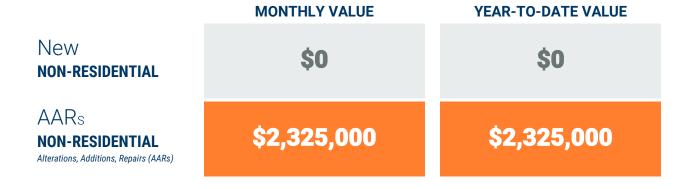
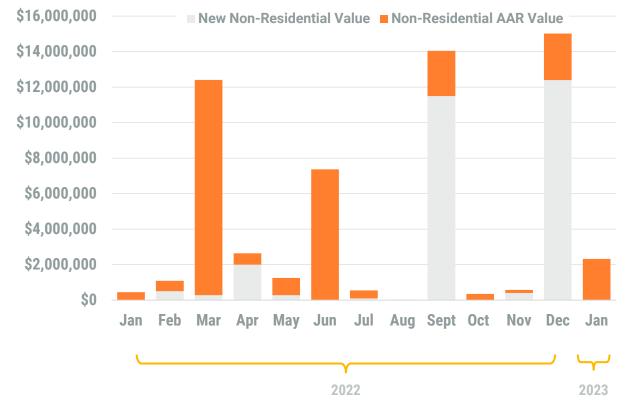


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Month/Year

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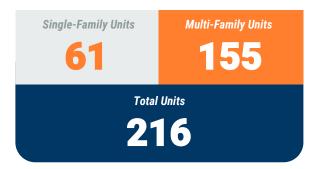


January, 2023

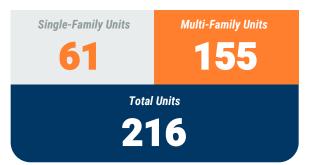
Howard County

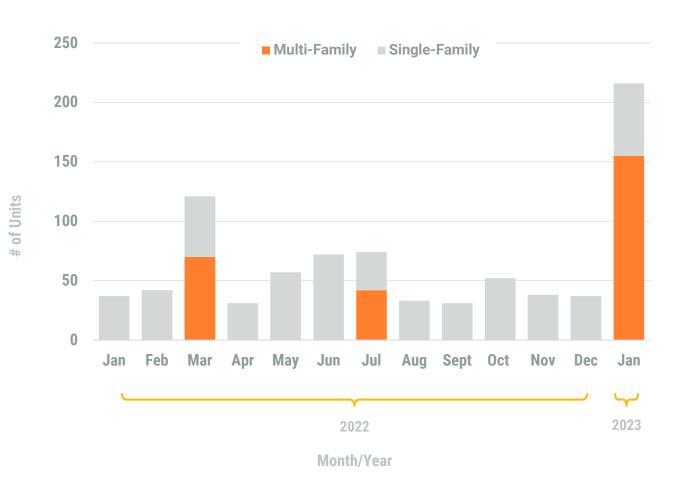
Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL







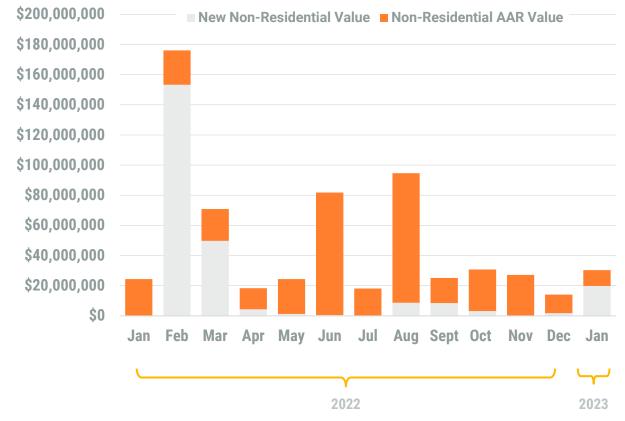
January, 2023

Howard County

Non-Residential Construction Overview



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Month/Year

ANNE ARUNDEL COUNTY BALTIMORE CITY HARFORD COUNTY BALTIMORE COUNTY CARROLL COUNTY HOWARD COUNTY OUEEN ANNE'S COUNTY

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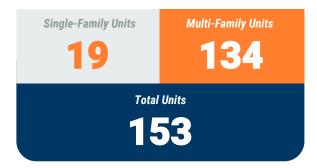


January, 2023

Queen Anne's County

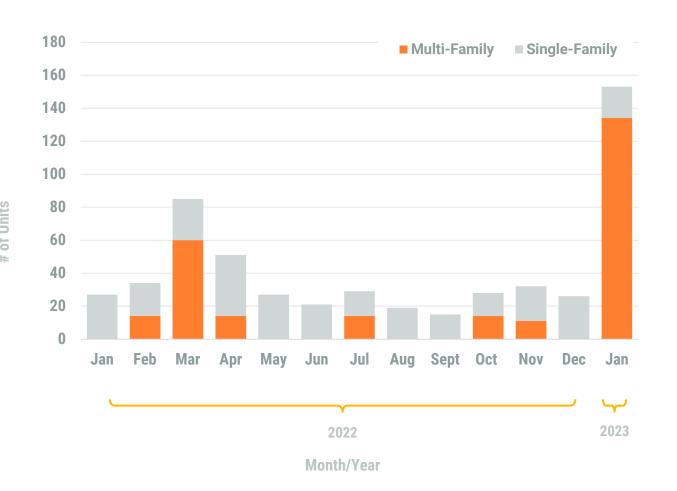
Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL







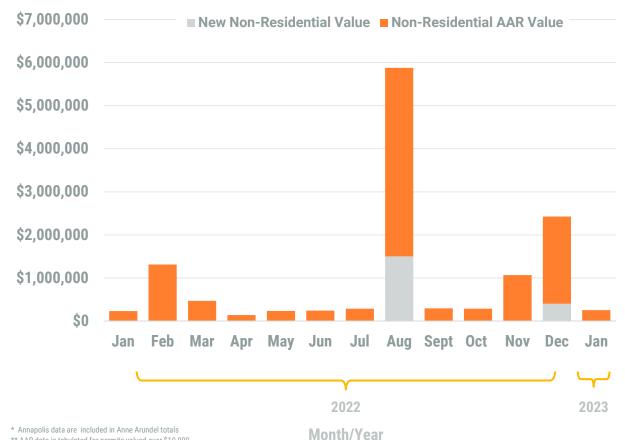
January, 2023

Queen Anne's County

Non-Residential Construction Overview



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METROPOLITAN



Building Activity Report

January, 2023

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 18,000,000	Howard	Columbia	New 4-Sty Ofc Bldg w 2-Lvls Structured Parking	HRD Development Management, LLC
\$ 10,020,000	Baltimore	Middle River	New Community Center (Next to Glen Mar Elementary School)	Board of Education of Baltimore County
\$ 8,369,000	Anne Arundel	Odenton	New Self Storage Facility	F V Mayfield Road LLC
\$ 3,000,000	Baltimore	Cockeysville/Timonium	New Automatic Car Wash, 2 Detail Bays, Lobby Area, 2nd Flr Ofc	Fairgrounds Ventures, LLC
\$ 1,500,000	Howard	Columbia	New 1-Sty Shell Mercantile Bldg	AGS Borrower Lakeview LLC
			New Outdoor Stand - The Food Market (Shipping Containers for	
\$ 250,000	Howard	Columbia	Outdoor Seating Area, Bar, Rstrms, Storage)	40 CCC LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 4,000,000	Baltimore City	Canton	Int Alts: Fitout Central Core Lab w Chemistry Analyzers, Workspaces	FSK Land Corporation
\$ 3,790,000	Anne Arundel	Crofton	Int Reno: Store, Reconfig Ofc	Target Corp
\$ 3,000,000	Carroll	Westminster	Int Reno To Kohls for "Sephora"	Kohls Department Stores
\$ 2,000,000	Baltimore City	Metro Center	Int Reno: Ofc Space on 18th/19th Firs	250 Charm City, LLC
\$ 2,000,000	Baltimore City	Canton	Alts to Warehouse Bldg	6201 Seaforth Street LLC
\$ 2,000,000	Baltimore City	East Baltimore	Ext Alts: Rplc Floating Dock Marina	Mayor And City Council
\$ 1,997,000	Baltimore City	East Baltimore	Int Alts - 11Th Fir: Reno Ofc Space	Harbor East Parcel B
\$ 1,500,000	Baltimore City	Metro Center	Int Reno "Port Discovery Children's Museum"	Mayor And City Council
\$ 1,400,000	Anne Arundel	Brooklyn Park/Linthicum	Int Alts: Install Warehouse Racking	
\$ 1,400,000	Howard	Columbia	Int Alts: 6Th Flr / Suite 601 / Venture X	The Howard Hughes Corporation
\$ 1,322,000	Harford	Bel Air/Fallston	Alts: For New Retail Shops (Bldg 200)	CBL Properties
\$ 1,250,000	Anne Arundel	Glen Burnie	Alts: Rplc Salt Storage Bldg	Anne Arundel County
\$ 1,200,000	Baltimore City	Chinquapin	Int Reno (Loyola University)	Premier Belvedere LLC
\$ 1,200,000	Howard	Columbia	Alts / Gastro Center Of Md	Rai Olney Med LLC A Maryland
\$ 1,000,000	Baltimore City	Chinquapin	Alts: Structural Beams, Columns, Reconfig	Chappie, LLC
\$ 959,000	Annapolis	Annapolis	Alts: Elevators	
\$ 884,400	Baltimore City	Metro Center	Int Alts: Retail Banking Tenant	Carlyle Baltimore Holdings, LI
\$ 842,000	Anne Arundel	Brooklyn Park/Linthicum	Alts: Fit Out "Chesapeake Science Point Charter School"	Arundel Overlook LLC
\$ 800,000	Howard	West Friendship	Int Alts: Black Flag Social House	Jared Spahn
\$ 800,000	Annapolis	Annapolis	Alts: Fitout	
\$ 800,000	Howard	Columbia	Int/Ext Alts: Rplc HVAC Sys, Add 2 Rftp Units "AT&T"	Colgatedrive Associates LP
\$ 750,000	Baltimore City	Govans/Northwood	Int/Ext Alts: Entrance Mods, Sidewlk Repairs, Vestibule, Lobby, Rstrm	St Elizabeth School Foundation

Source: Building Permit Data System at the Baltimore Metropolitan Council



January, 2023

Table 1a. Residential Construction Activity

	S	ingle-Fami	ly Units			Multi-Fami	ly Units		Total Units				
	January 2022	January 2023	YTD 2022	YTD 2023	January 2022	January 2023	YTD 2022	YTD 2023	January 2022	January 2023	YTD 2022	YTD 2023	
Anne Arundel	153	92	153	92	258	53	258	53	411	145	411	145	
Annapolis*	(2)	(5)	(2)	(5)	-	-	-	-	(2)	(5)	(2)	(5)	
Baltimore City	23	21	23	21	-	825	-	825	23	846	23	846	
Baltimore	-	73	-	73	-	100	-	-	-	73	-	73	
Carroll	51	9	51	9	-	100	-	-	51		51	9	
Harford	41	37	41	37	-	328	-	328	41	365	41	365	
Howard	37	61	37	61	-	155	-	155	37	216	37	216	
Queen Annes	27	19	27	19	-	134	-	134	27	153	27	153	
Region	332	312	332	312	258	1,495	258	1,495	590	1,807	590	1,807	
Regional Change 2022-2023		(20)		(20)		1,237		1,237		1,217		1,217	
As a Percent		-6.0%		-6.0%		479.5%		479.5%		206.3%		206.3%	

						Volue of I	Additions					
	Normal	hau af AAD F		.		Value of New	Value of Additions,					
	Num	ber of AAR F	ermits^^	,		Construction	,		Alterations and Repairs			
						(thousands	of dollars)			(thousands	of dollars)	
	January	January	YTD	YTD	January	January	YTD	YTD	January	January	YTD	YTD
	2022	2023	2022	2023	2022	2023	2022	2023	2022	2023	2022	2023
Anne Arundel	166	301	166	301	51,709	22,798	51,709	22,798	8,206	12,337	8,206	12,337
Annapolis*	(45)	(22)	(45)	(22)	(880)	1,023	(880)	1,023	(3,193)	(1,493)	(3,193)	(1,493)
Baltimore City	107	127	107	127	4,767	30,836	4,767	30,836	5,793	7,837	5,793	7,837
Baltimore	-	104	-	104	-	13,630	-	13,630	-	3,061	-	3,061
Carroll	61	74	61	74	12,331	2,450	12,331	2,450	2,457	6,264	2,457	6,264
Harford	15	9	15	9	13,011	59,373	13,011	59,373	163	475	163	475
Howard	132	135	132	135	15,339	44,213	15,339	44,213	7,249	5,391	7,249	5,391
Queen Annes	1	16	1	16	5,316	32,497	5,316	32,497	30	758	30	758
Region	482	766	482	766	102,473	205,797	102,473	205,797	23,898	36,123	23,898	36,123
Regional Change 2022-2023		284		284		103,324		103,324		12,225		12,225
As a Percent		58.9%		58.9%		100.8%		100.8%		51.2%		51.2%

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January, 2023

Table 1b. Non-Residential Construction Activity

	Num	ber of AAR F	Permits**			e of New No Construction (thousands o	n Activity	ial	Value of Additions, Alterations and Repairs (thousands of dollars)			
	January 2022	January January YTD YTD 2022 2023 2022 2023			January 2022	January 2023	YTD 2022	YTD 2023	January 2022	January 2023	YTD 2022	YTD 2023
Anne Arundel	107	76	107	76	6,130	8,369	6,130	8,369	10,706	16,639	10,706	16,639
Annapolis*	(18)	(13)	(18)	(13)	-	-		-	(1,216)	(3,694)	(1,216)	(3,694)
Baltimore City	52	48	52	48	18	-	18	-	37,942	21,171	37,942	21,171
Baltimore	-	65	-	65	-	13,020	-	13,020	-	3,346	-	3,346
Carroll	14	11	14	11	-	456	-	456	9,214	3,641	9,214	3,641
Harford	19	7	19	7	-	-	-	-	450	2,325	450	2,325
Howard	44	36	44	36	-	19,750	-	19,750	24,391	10,513	24,391	10,513
Queen Annes	6	4	6	4	-	-	-	-	231	254	231	254
Region	242	247	242	247	6,148	41,595	6,148	41,595	82,934	57,889	82,934	57,889
Regional Change 2022-2023 As a Percent		5 2.1%		5 2.1%		35,447 576.6%		35,447 576.6%		(25,045) -30.2%		(25,045) -30.2%

Table 1c. Mixed-Use Construction Activity

	Numb	er of Reside	ntial Unit	S	Value of Mixed-Use						
	in	Mixed-Use F	Permits		Construction Activity						
					(thousands of dollars)						
	January	January	YTD	YTD	January	January	YTD	YTD			
	2022	2023	2022	2023	2022	2023	2022	2023			
Anne Arundel	-	-	-	-	-	-	-	-			
Annapolis*	-	-	-	-	-	-	-	-			
Baltimore City	-	64	-	64	-	14,500	-	14,500			
Baltimore	-	-	-	-	-	-	-	-			
Carroll	-	-	-	-	-	-	-	-			
Harford	-	-	-	-	-	-	-	-			
Howard	-	-	-	-	-	-	-	-			
Queen Annes	-	-	-	-	-	-	-	-			
Region	-	64	-	64	-	14,500	-	14,500			
Regional Change 2022-2023		64		64		14,500		14,500			
As a Percent											

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Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

January, 2023

Produced by:

Baltimore Metropolitan Council

Crystal McDermott 410.732.0500 ext. 1024 cmcdermott@baltometro.org

For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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