REPORT Metropolitan Building **Activity Report** December 2022

#### **METROPOLITAN**



## **Building Activity Report**

December, 2022

Region

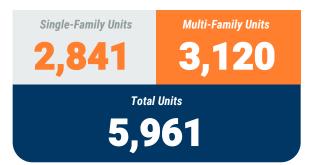
\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**

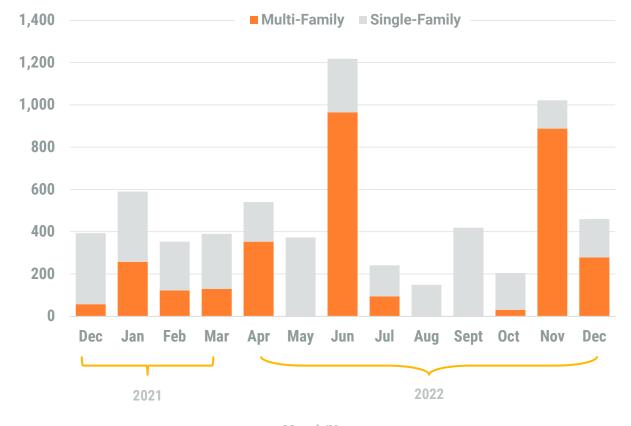
# Single-Family Units 181 279 Total Units 460

#### YEAR-TO-DATE UNIT TOTAL



#### Exhibit 1: New Residential Unit Permit Activity (13-Month)

\*Chart excludes Baltimore County from regional totals.\*





Value of Permits

## **Building Activity Report**

December, 2022

Region

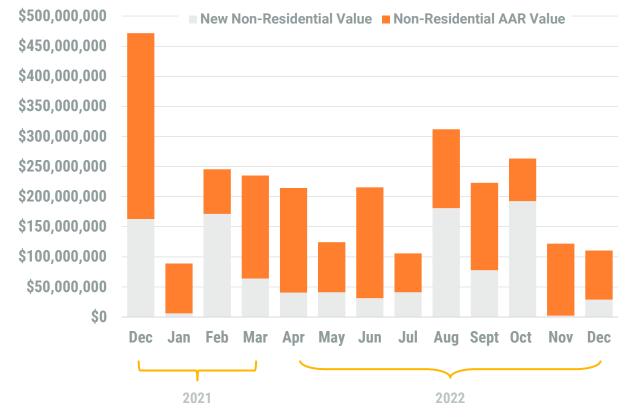
\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

\*Chart excludes Baltimore County from regional totals.\*



As of Aug 2020, Queen Anne's County is included in the Regional BPDS

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

Month/Year

ANNE ARUNDEL COUNTY BALTIMORE CITY HARFORD COUNTY BALTIMORE COUNTY CARROLL COUNTY HOWARD COUNTY OUEEN ANNE'S COUNTY

<sup>\*\*</sup> Annapolis data are included in Anne Arundel totals
\*\*\* AAR data is tabulated for permits valued over \$10,000

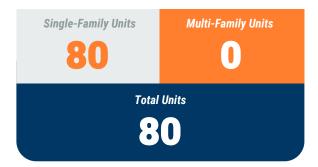


December, 2022

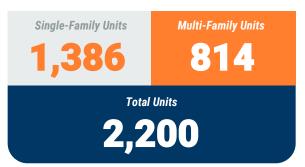
Anne Arundel County

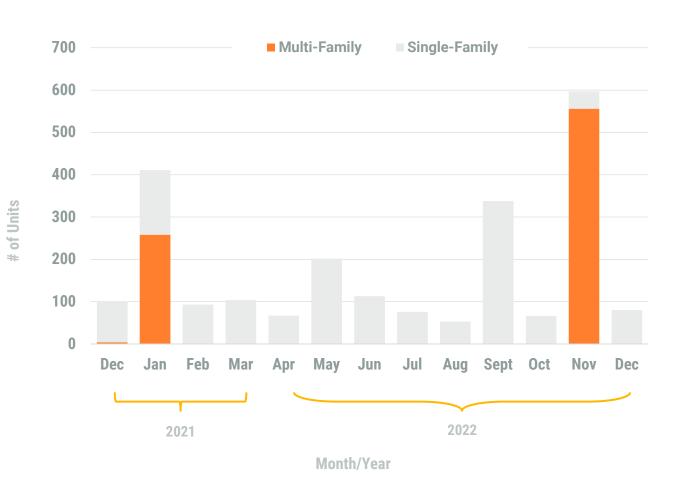
Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### **YEAR-TO-DATE UNIT TOTAL**







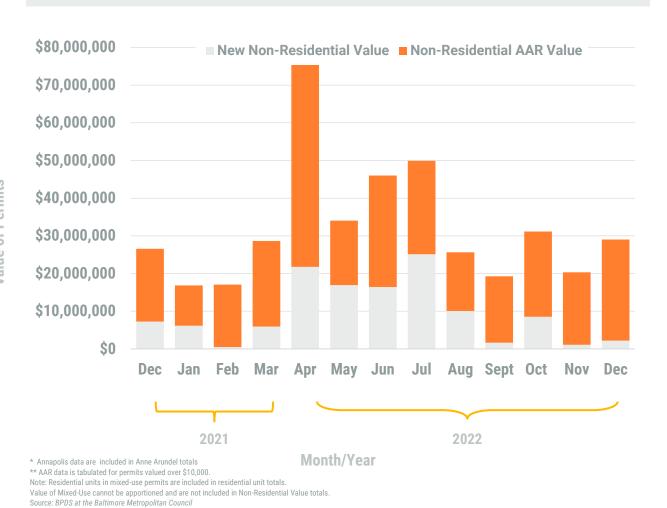
December, 2022

Anne Arundel County

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



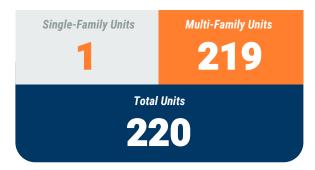


December, 2022

**Baltimore City** 

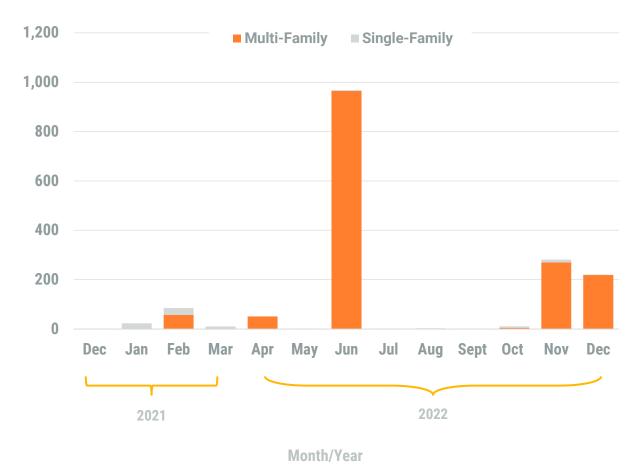
Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL







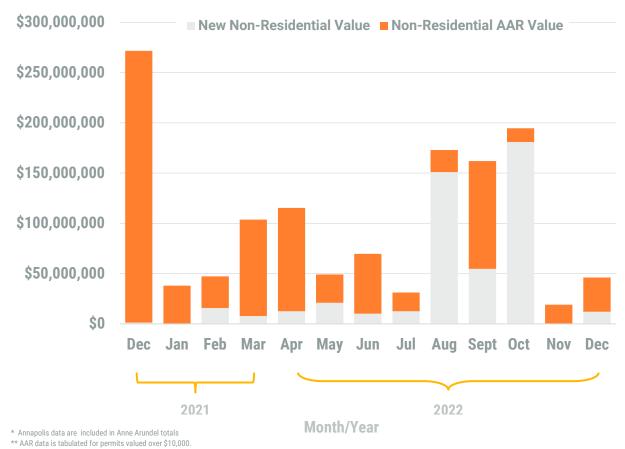
December, 2022

**Baltimore City** 

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals.

Source: BPDS at the Baltimore Metropolitan Council

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.



## December, 2022

## **Baltimore County**

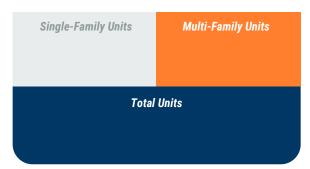
\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL









December, 2022

**Baltimore County** 

\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

Non-Residential Construction Overview

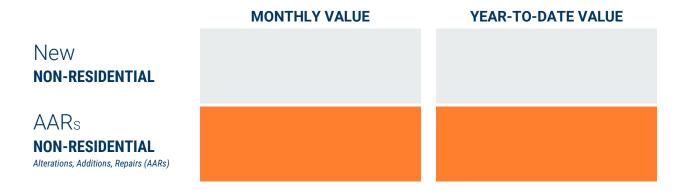


Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

2021 2022

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

<sup>\*</sup> Annapolis data are included in Anne Arundel totals

<sup>\*\*</sup> AAR data is tabulated for permits valued over \$10,000.

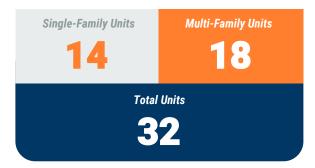


December, 2022

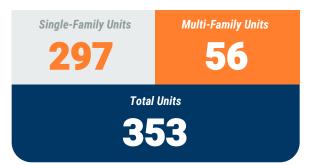
**Carroll County** 

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL







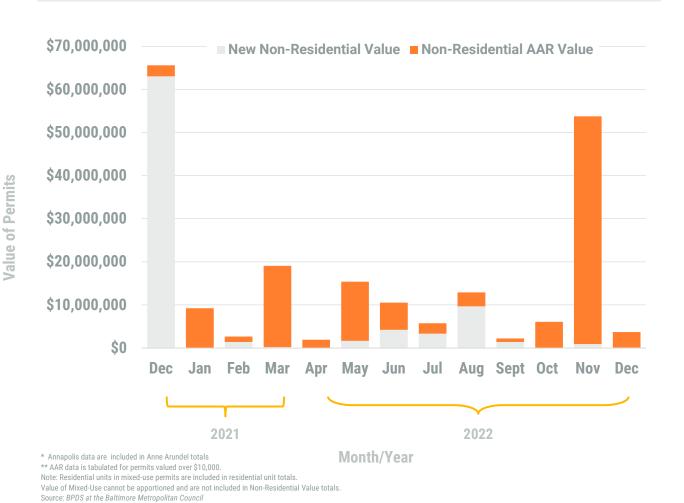
December, 2022

**Carroll County** 

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



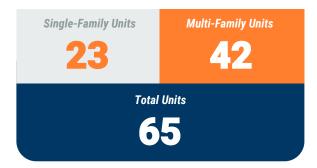


December, 2022

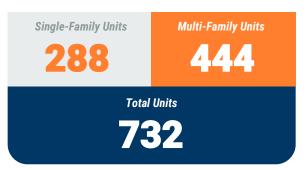
**Harford County** 

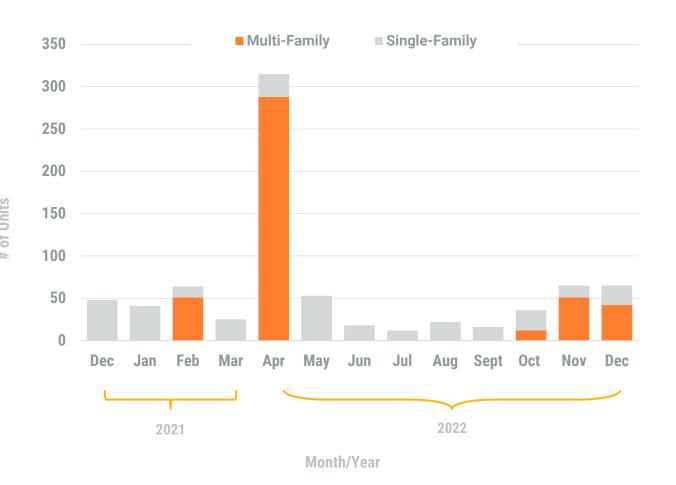
Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL







December, 2022

**Harford County** 

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

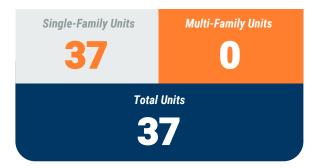


December, 2022

**Howard County** 

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL

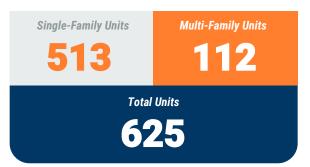
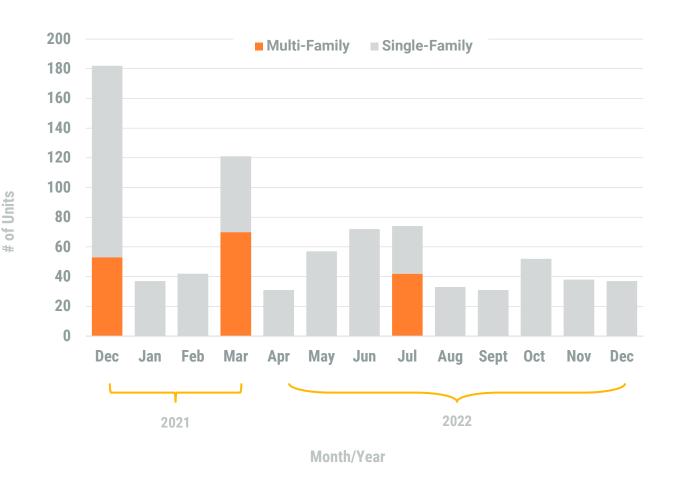


Exhibit 1: New Residential Unit Permit Activity (13-Month)





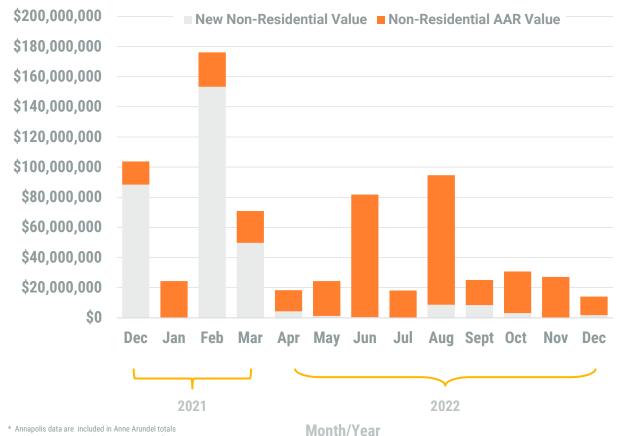
December, 2022

**Howard County** 

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



<sup>\*\*</sup> AAR data is tabulated for permits valued over \$10,000.

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Source: BPDS at the Baltimore Metropolitan Council

Note: Residential units in mixed-use permits are included in residential unit totals.



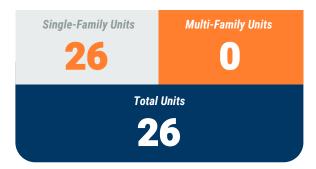
December, 2022

Queen Anne's County

16

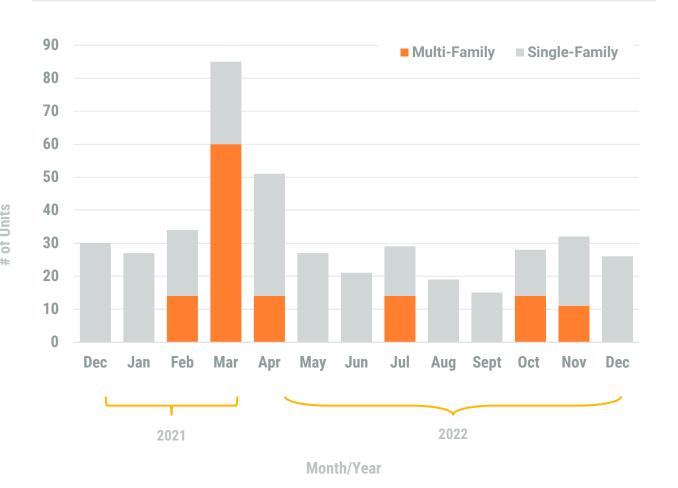
Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL







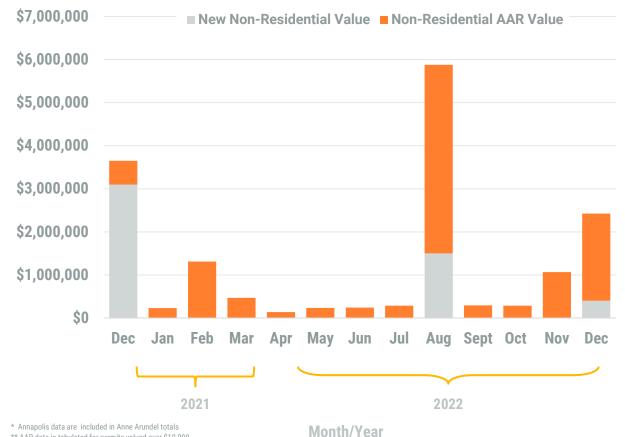
December, 2022

Queen Anne's County

Non-Residential Construction Overview



#### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

#### **METROPOLITAN**



# **Building Activity Report**

## December, 2022

#### Table A. Region's Most Significant New Non-Residential Projects

| Amount        | County/City    | Location                | Description  | Owner Name                         |
|---------------|----------------|-------------------------|--|------------------------------------|
| \$ 12,000,000 | Baltimore City | Canton                  | New Warehouse w Paving, Parking, Grading, Utilities, SWM | 6709 Pulaski LLC                   |
| \$ 10,000,000 | Harford        | Bel Air/Fallston        | New 4 Story Medical Office Bldg (Shell Only)             | Upper Chesapeake Medical Center    |
| \$ 2,000,000  | Harford        | Edgewood/Joppa          | New 2-Story Office Bldg, Storage, Equip                  | Sunbelt Rentals Inc                |
| \$ 1,830,000  | Anne Arundel   | Crofton                 | New Sewage Pump Station, Equip                           | Two Rivers Associates LLC          |
| \$ 1,800,000  | Howard         | Elkridge                | New Rstrm Bldg, Retaining Wall "Troy Park"               | Howard County Recreation And Parks |
| \$ 400,000    | Harford        | Aberdeen/Havre De Grace | New Ofc Bldg for Ripken Baseball                         | City Of Aberdeen                   |
|               |                |                         | New Brewery Tasting Bldg: w Rstrms, Walk-In Cooler,      |                                    |
| \$ 400,000    | Queen Anne's   | Grasonville-Queenstown  | Merch/Entertainment Area, Bar                            |                                    |

Source: Building Permit Data System at the Baltimore Metropolitan Council

#### Table B. Region's Most Significant Non-Residential AAR Projects

| Amount        | County/City    | Location                      | Description   | Owner Name                       |
|---------------|----------------|-------------------------------|---|----------------------------------|
| \$ 11,000,000 | Annapolis      | Annapolis                     | Alts: 12 New A/C, 16 New Htg, 45 New Refrigeration (Wiley Bates Middle School)                            |                                  |
| \$ 9,000,000  | Baltimore City | Metro Center                  | Int Alts: Partitns, Furniture, Structural Mods, High Density File Support, Doors Lintels, CMU Block Walls | 25 South Charles LLC             |
| \$ 2,869,000  | Anne Arundel   | Crownsville                   | Int/Ext Reno  | Target Corporation               |
| \$ 2,500,000  | Howard         | Laurel                        | Int Alts: Conv Maintenance Shop to Locker Rm "Dreyers Grand Ice Cream"                                    | Edys Grand Ice Cream             |
| \$ 2,500,000  | Howard         | Columbia                      | Int Alts / Breast Center  | Howard County General Hospital   |
| \$ 2,300,000  | Baltimore City | Hampden                       | Int Alts: Stud, Partitns, Floor Finishes, Ceiling Panels, Acoustical Tile Panels                          | John Hopkins University          |
| \$ 2,000,000  | Baltimore City | Highlandtown                  | Alts: Comm Build Out of Existing 1-Sty Bldg. Foundation/Structural Work for Future 4-Sty Multi-Fam Addtn  | CC 600 South Caroline Street     |
| \$ 1,783,000  | Annapolis      | Annapolis                     | Alts: Rplc Equip, Ducts, Piping (Wiley Bates Middle School)   | AACO Public Schools              |
| \$ 1,650,000  | Baltimore City | Brooklyn                      | Int Alts: Reno 1-Sty Bldg to Research/Dev Lab and Ofcs w ADA Toilet Rms, Mezzanine                        | USALCO                           |
| \$ 1,638,000  | Harford        | Aberdeen/Havre De Grace       | Ext Alt: Rplc Roof  | McCormick                        |
| \$ 1,500,000  | Baltimore City | Cherry Hill                   | Grade Site for New Electric Substation, Install Electric Equip, Paving, Security Wall/Fence               | BGE                              |
| \$ 1,455,000  | Baltimore City | Canton                        | Int Alts: Daycare Fit-Out   | Refinery Canton LLC              |
| \$ 1,400,000  | Baltimore City | Rosemont                      | Rplc Demoed Bldg W Mcdonald'S Restaurant  | Mcdonald's USA, LLC              |
| \$ 1,400,000  | Baltimore City | Rosemont                      | Rplc Mcdonald'S Restaurant  | Mcdonald's USA, LLC              |
| \$ 1,400,000  | Baltimore City | Rosemont                      | Rplc Mcdonald'S Restaurant  | Mcdonald's USA, LLC              |
| \$ 1,300,000  | Annapolis      | Annapolis Neck/Edgewater/Mayo | Alts: Rplc Sewage Pump Station  |                                  |
| \$ 1,200,000  | Howard         | Columbia                      | Int Reno / At&T   | Colgatedrive Associates LP       |
| \$ 1,200,000  | Carroll        | Eldersburg                    | Alts: Expand Loading Door, Add Loading Dock to Shopping Center  | Freedom Village Shopping         |
| \$ 1,110,000  | Baltimore City | West Baltimore                | Ext Alts: Canopy, Vestibule, Add Storage Bldg, Expand Playground, Parking Lot, Improve Site, Fence        | Unity Properties Inc             |
| \$ 1,000,000  | Howard         | Ellicott City                 | Int Alts / Celebree Early Learning Center   | FC Red Branch LLC                |
| \$ 954,000    | Baltimore City | Cherry Hill                   | Int Reno: 4th FIr of Medstar Harbor Hospital Outpatient Bldg  | South Baltimore General Hospital |
| \$ 907,000    | Harford        | Aberdeen/Havre De Grace       | Addtn to Church   |                                  |
| \$ 800,000    | Howard         | Laurel                        | Ext Alt: Rftp Solar Panels  | Knickerbocker Properties Inc Xi  |
| \$ 800,000    | Baltimore City | Irvington                     | Int Reno: Recreation Center   | Mayor And City Council           |
| \$ 750,000    | Carroll        | Manchester                    | Int/Ext Alts: Rebuild due to Fire "Dollar General"  | Hampstead DG LLC                 |

Source: Building Permit Data System at the Baltimore Metropolitan Council



## December, 2022

#### **Table 1a. Residential Construction Activity**

|                           |          | Single-Fan | nily Units |        |          | Multi-Family Units Total Units |       |       |          |          |       |        |
|---------------------------|----------|------------|------------|--------|----------|--------------------------------|-------|-------|----------|----------|-------|--------|
|                           | December | December   | YTD        | YTD    | December | December                       | YTD   | YTD   | December | December | YTD   | YTD    |
|                           | 2021     | 2022       | 2021       | 2022   | 2021     | 2022                           | 2021  | 2022  | 2021     | 2022     | 2021  | 2022   |
| Anne Arundel              | 97       | 80         | 1,405      | 1,386  | 4        |                                | 340   | 814   | 101      | 80       | 1,745 | 2,200  |
| Annapolis*                | (1)      | (4)        | (12)       | (65)   | (4)      |                                | (12)  |       | (5)      | (4)      | (24)  | (65)   |
| Baltimore City            | 1        | 1          | 204        | 90     | -        | 219                            | 1,549 | 1,567 | 1        | 220      | 1,753 | 1,657  |
| Baltimore                 |          |            |            |        |          |                                |       |       |          |          |       |        |
| Carroll                   | 31       | 14         | 529        | 297    | -        | 18                             | -     | 56    | 31       | 32       | 529   | 353    |
| Harford                   | 48       | 23         | 477        | 288    | -        | 42                             | 298   | 444   | 48       | 65       | 775   | 732    |
| Howard                    | 129      | 37         | 881        | 513    | 53       |                                | 889   | 112   | 182      | 37       | 1,770 | 625    |
| Queen Annes               | 30       | 26         | 302        | 267    | -        |                                | 42    | 127   | 30       | 26       | 344   | 394    |
| Region                    | 336      | 181        | 3,798      | 2,841  | 57       | 279                            | 3,118 | 3,120 | 393      | 460      | 6,916 | 5,961  |
| Regional Change 2021-2022 |          | (155)      |            | (957)  |          | 222                            |       | 2     |          | 67       |       | (955)  |
| As a Percent              |          | -46.1%     |            | -25.2% |          | 389.5%                         |       | 0.1%  |          | 17.0%    |       | -13.8% |

|                           |          |              |             |       |          | Value of No | w Residential |          |          | Volue of   | A delition o |          |
|---------------------------|----------|--------------|-------------|-------|----------|-------------|---------------|----------|----------|------------|--------------|----------|
|                           |          |              |             |       |          |             |               |          |          |            | Additions,   |          |
|                           | N        | umber of AAF | R Permits** |       |          | Construct   | ion Activity  |          |          |            | and Repairs  |          |
|                           |          |              |             |       |          | (thousand   | s of dollars) |          |          | (thousand: | of dollars)  |          |
|                           | December | December     | YTD         | YTD   | December | December    | YTD           | YTD      | December | December   | YTD          | YTD      |
|                           | 2021     | 2022         | 2021        | 2022  | 2021     | 2022        | 2021          | 2022     | 2021     | 2022       | 2021         | 2022     |
| Anne Arundel              | 195      | 307          | 2,701       | 3,758 | 20,481   | 12,071      | 305,520       | 280,178  | 9,372    | 16,039     | 128,155      | 151,845  |
| Annapolis*                | (39)     | (32)         | (504)       | (457) | (2,908)  | 796         | (12,820)      | 16,115   | (2,528)  | (3,805)    | (32,349)     | (24,868) |
| Baltimore City            | 116      | 141          | 1,486       | 1,711 | 160      | 48,919      | 147,665       | 169,118  | 105,243  | 23,899     | 234,201      | 189,201  |
| Baltimore                 |          |              |             |       |          |             |               |          |          |            |              |          |
| Carroll                   | 77       | 107          | 1,178       | 1,264 | 8,392    | 7,475       | 128,755       | 95,250   | 3,235    | 4,988      | 47,321       | 60,366   |
| Harford                   | 6        | 36           | 128         | 312   | 13,376   | 19,062      | 198,692       | 191,063  | 199      | 648        | 4,580        | 5,445    |
| Howard                    | 150      | 126          | 1,925       | 2,105 | 40,939   | 9,933       | 226,309       | 169,723  | 8,624    | 6,456      | 85,222       | 106,571  |
| Queen Annes               | 2        | 18           | 51          | 95    | 6,958    | 5,052       | 72,669        | 77,381   | 60       | 506        | 5,140        | 5,322    |
| Region                    | 546      | 735          | 7,469       | 9,245 | 90,306   | 102,512     | 1,079,610     | 982,713  | 126,733  | 52,536     | 504,619      | 518,750  |
| Regional Change 2021-2022 |          | 189          |             | 1,776 |          | 12,206      |               | (96,897) |          | (74,197)   |              | 14,131   |
| As a Percent              |          | 34.6%        |             | 23.8% |          | 13.5%       |               | -9.0%    |          | -58.5%     |              | 2.8%     |

<sup>\*</sup> Annapolis data are included in Anne Arundel totals

\*\* AAR data is tabulated for permits valued over \$10,000.

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Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



## December, 2022

#### **Table 1b. Non-Residential Construction Activity**

|                           | N                | umber of AAI     | R Permits** | r           |                  | Construct        | Non-Residential<br>ion Activity<br>s of dollars) |             |                  | Value of Additions,<br>Alterations and Repairs<br>(thousands of dollars) |             |             |  |
|---------------------------|------------------|------------------|-------------|-------------|------------------|------------------|--|-------------|------------------|--|-------------|-------------|--|
|                           | December<br>2021 | December<br>2022 | YTD<br>2021 | YTD<br>2022 | December<br>2021 | December<br>2022 | YTD<br>2021                                      | YTD<br>2022 | December<br>2021 | December<br>2022   | YTD<br>2021 | YTD<br>2022 |  |
| Anne Arundel              |                  | 106              | 1,365       | 1,207       | 7,262            | 2,215            | 139,865  | 116,317     | 19,301           | 26,810   | 247,970     | 277,595     |  |
| Annapolis*                | (16)             | (20)             | (198)       | (210)       | (1,040)          | -                | (1,200)  | (33,270)    | (1,643)          | (15,982)   | (34,570)    | (43,258)    |  |
| Baltimore City            | 48               | 74               | 646         | 818         | 1,250            | 12,000           | 300,962  | 478,359     | 270,518          | 34,175   | 683,114     | 570,738     |  |
| Baltimore                 |                  |                  |             |             |                  |                  |  |             |                  |  |             |             |  |
| Carroll                   | 19               | 17               | 224         | 225         | 63,050           | 80               | 75,629   | 22,831      | 2,571            | 3,618  | 39,272      | 120,263     |  |
| Harford                   | 4                | 6                | 58          | 204         | -                | 12,400           | 8,856  | 27,455      | 392              | 2,620  | 59,832      | 26,989      |  |
| Howard                    | 51               | 38               | 521         | 584         | 88,317           | 1,800            | 317,559  | 230,963     | 15,409           | 12,315   | 295,116     | 374,668     |  |
| Queen Annes               | 7                | 18               | 83          | 97          | 3,098            | 400              | 21,746   | 1,900       | 553              | 2,028  | 6,139       | 10,965      |  |
| Region                    | 251              | 259              | 2,897       | 3,135       | 162,977          | 28,895           | 864,617  | 877,825     | 308,744          | 81,566   | 1,331,443   | 1,381,218   |  |
| Regional Change 2021-2022 |                  | 8                |             | 238         |                  | (134,082)        |  | 13,208      |                  | (227,178)  |             | 49,775      |  |
| As a Percent              |                  | 3.2%             |             | 8.2%        |                  | -82.3%           |  | 1.5%        |                  | -73.6%   |             | 3.7%        |  |

#### **Table 1c. Mixed-Use Construction Activity**

|                           | Nu       | mber of Resid | dential Unit | s      |          | Value of  | Mixed-Use      |          |
|---------------------------|----------|---------------|--------------|--------|----------|-----------|----------------|----------|
|                           |          | in Mixed-Use  | Permits      |        |          | Construc  | tion Activity  |          |
|                           |          |               |              |        |          | (thousand | ls of dollars) |          |
|                           | December | December      | YTD          | YTD    | December | December  | YTD            | YTD      |
|                           | 2021     | 2022          | 2021         | 2022   | 2021     | 2022      | 2021           | 2022     |
| Anne Arundel              | -        | -             | 6            | 508    | -        | -         | 2,103          | 111,924  |
| Annapolis*                | -        | -             | (6)          | -      | -        | -         | (2,103)        | -        |
| Baltimore City            | -        | -             | 919          | 703    | -        | -         | 209,900        | 62,600   |
| Baltimore                 |          |               |              |        |          |           |                |          |
| Carroll                   | -        | -             | -            | 3      | -        | -         | -              | 269      |
| Harford                   | -        | -             | -            | -      | -        | -         | -              | -        |
| Howard                    | -        | -             | 472          | -      | -        | -         | 5,500          | -        |
| Queen Annes               | -        | -             | -            | 3      | -        | -         | -              | 800      |
|                           |          |               |              |        |          |           |                |          |
| Region                    | -        | -             | 1,397        | 1,217  | -        | -         | 217,503        | 175,593  |
|                           |          |               |              |        |          |           |                |          |
| Regional Change 2021-2022 |          | -             |              | (180)  |          | -         |                | (41,910) |
| As a Percent              |          | -             |              | -12.9% |          | -         |                | -19.3%   |

<sup>\*</sup> Annapolis data are included in Anne Arundel totals

\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



October - December 2022 Quarter 4



## October - December, 2022

\*Permit data excludes Baltimore County in 2022. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

#### **Permit Type by Jurisdiction Year-to-Year Comparison**

|                                       |    | Fourth Quarter 2022 |    |         |    |          |           |   |        |    |        |   |        |    |        |
|---------------------------------------|----|---------------------|----|---------|----|----------|-----------|---|--------|----|--------|---|--------|----|--------|
|                                       |    | ANNE                | ΑN | NAPOLIS | B/ | ALTIMORE | BALTIMORE | C | ARROLL | Н  | ARFORD | Н | IOWARD | (  | QUEEN  |
|                                       | Α  | RUNDEL              |    |         |    | CITY     | COUNTY    | C | OUNTY  | C  | OUNTY  | ( | COUNTY | l  | ANNES  |
| Single-Family Units                   |    | 187                 |    | 13      |    | 18       |           |   | 35     |    | 61     |   | 127    |    | 61     |
| Multi-Family Units                    |    | 556                 |    | -       |    | 494      |           |   | 18     |    | 105    |   |        |    | 25     |
| Total Units                           |    | 743                 |    | 13      |    | 512      |           |   | 53     |    | 166    |   | 127    |    | 86     |
| Value of New Constr - Residential     | \$ | 58,130              | \$ | 2,927   |    | 103,795  |           |   | 16,613 | \$ | 46,721 |   | 32,402 | \$ | 16,625 |
| Value of AAR - Residential            | \$ | 44,297              | \$ | 7,686   |    | 61,942   |           |   | 17,218 | \$ | 1,831  |   | 22,387 | \$ | 1,276  |
| Number of AAR - Residential           |    | 991                 |    | 111     |    | 423      |           |   | 339    |    | 115    |   | 435    |    | 29     |
| Value of New Constr - Non-Residential | \$ | 11,826              | \$ | -       |    | 193,000  |           |   | 980    | \$ | 12,800 |   | 4,900  | \$ | 400    |
| Value of AAR - Non-Residential        | \$ | 68,669              | \$ | 20,557  |    | 66,781   |           |   | 62,535 | \$ | 3,148  |   | 67,095 | \$ | 3,379  |
| Number of AAR - Non-Residential       |    | 277                 |    | 45      |    | 181      |           |   | 49     |    | 14     |   | 134    |    | 33     |

|                                       |    |        |    |          |    |          | Fourth Qua | arto | er 2021 |    |        |    |         |              |
|---------------------------------------|----|--------|----|----------|----|----------|------------|------|---------|----|--------|----|---------|--------------|
|                                       |    | ANNE   | ΑN | INAPOLIS | В  | ALTIMORE | BALTIMORE  | C    | ARROLL  | Н  | ARFORD | ŀ  | HOWARD  | QUEEN        |
|                                       | Α  | RUNDEL |    |          |    | CITY     | COUNTY     | C    | COUNTY  | C  | OUNTY  |    | COUNTY  | ANNES        |
| Single-Family Units                   |    | 228    |    | 1        |    | 54       |            |      | 114     |    | 108    |    | 323     | 67           |
| Multi-Family Units                    |    | 12     |    | 4        |    | 195      |            |      | 0       |    | 26     |    | 53      | 14           |
| Total Units                           |    | 240    |    | 5        |    | 249      |            |      | 114     |    | 134    |    | 376     | 81           |
| Value of New Constr - Residential     | \$ | 48,744 | \$ | 2,908    | \$ | 45,302   |            | \$   | 28,094  | \$ | 37,925 | \$ | 83,358  | \$<br>16,374 |
| Value of AAR - Residential            | \$ | 29,598 | \$ | 5,304    | \$ | 131,747  |            | \$   | 10,890  | \$ | 1,197  | \$ | 24,489  | \$<br>1,158  |
| Number of AAR - Residential           |    | 637    |    | 100      |    | 382      |            |      | 271     |    | 36     |    | 489     | 13           |
| Value of New Constr - Non-Residential | \$ | 12,463 | \$ | 1,040    | \$ | 14,425   |            | \$   | 64,160  | \$ | 2,110  | \$ | 132,780 | \$<br>15,270 |
| Value of AAR - Non-Residential        | \$ | 78,772 | \$ | 13,299   | \$ | 320,540  |            | \$   | 9,115   | \$ | 10,092 | \$ | 88,047  | \$<br>1,337  |
| Number of AAR - Non-Residential       |    | 349    |    | 52       |    | 174      |            |      | 59      |    | 13     |    | 131     | 18           |

<sup>\*</sup> Value in \$1,000

\*\* Annapolis data are included in Anne Arundel totals

\*\*\* AAR-Additions, Alterations, and Repairs

\*\*\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



## October - December, 2022

\*Permit data excludes Baltimore County in 2022. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

#### **Permit Type by Month**

\*Chart excludes Baltimore County from 2021 and 2022 regional totals.\*

|                                       |               | Fou           | rth | Quarter | 20 | 22      |           |
|---------------------------------------|---------------|---------------|-----|---------|----|---------|-----------|
|                                       |               |               |     |         |    | TOTAL   | YTD       |
|                                       | OCT           | NOV           |     | DEC     |    | TH QTR  | 2022      |
| Single-Family Units                   | 174           | 134           |     | 181     |    | 489     | 2,841     |
| Multi-Family Units                    | 31            | 888           |     | 279     |    | 1,198   | 3,120     |
| Total Units                           | 205           | 1,022         |     | 460     |    | 1,687   | 5,961     |
| Value of New Constr - Residential     | \$<br>45,620  | \$<br>126,154 | \$  | 102,512 |    | 274,286 | 982,713   |
| Value of AAR - Residential            | \$<br>39,392  | \$<br>57,023  | \$  | 52,536  |    | 148,951 | 518,750   |
| Number of AAR - Residential           | 861           | 736           |     | 735     |    | 2,332   | 9,245     |
| Value of New Constr - Non-Residential | \$<br>192,615 | \$<br>2,396   | \$  | 28,895  |    | 223,906 | 877,825   |
| Value of AAR - Non-Residential        | \$<br>70,589  | \$<br>119,452 | \$  | 81,566  |    | 271,607 | 1,381,219 |
| Number of AAR - Non-Residential       | 209           | 220           |     | 259     |    | 688     | 3,135     |

|                                       |               | Fou          | rth | Quarter | 2021       |           |
|---------------------------------------|---------------|--------------|-----|---------|------------|-----------|
|                                       |               |              |     |         | TOTAL      | YTD       |
|                                       | OCT           | NOV          |     | DEC     | 4TH QTR    | 2021      |
| Single-Family Units                   | 303           | 255          |     | 336     | 894        | 3,798     |
| Multi-Family Units                    | 14            | 229          |     | 57      |            | 3,118     |
| Total Units                           | 317           | 484          |     | 393     | 1,194      | 6,916     |
| Value of New Constr - Residential     | \$<br>72,002  | \$<br>97,489 | \$  | 90,306  | \$ 259,797 | 1,079,610 |
| Value of AAR - Residential            | \$<br>32,407  | \$<br>39,939 | \$  | 126,733 | \$ 199,079 | 504,619   |
| Number of AAR - Residential           | 656           | 626          |     | 546     | 1,828      | 7,469     |
| Value of New Constr - Non-Residential | \$<br>34,883  | \$<br>43,348 | \$  | 162,977 | \$ 241,208 | 864,617   |
| Value of AAR - Non-Residential        | \$<br>100,363 | \$<br>98,796 | \$  | 308,744 | \$ 507,903 | 1,331,443 |
| Number of AAR - Non-Residential       | 253           | 240          |     | 251     | 74         | 2,897     |

<sup>\*</sup> Value in \$1,000

\*\* Annapolis data are included in Anne Arundel totals

\*\*\* AAR-Additions, Alterations, and Repairs

\*\*\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



## October - December, 2022

\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

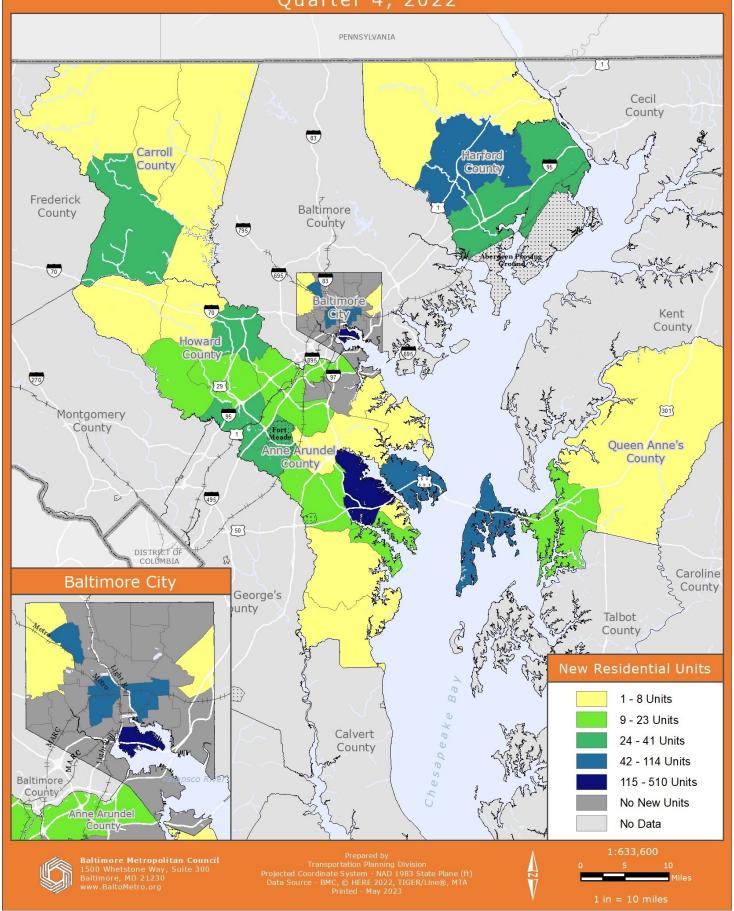
#### **New Residential Units Permitted by Regional Planning District**

| Location                      | Total<br>Units | Single-<br>Family | Multi-<br>Family |
|-------------------------------|----------------|-------------------|------------------|
| Crownsville                   | 510            | 2                 | 508              |
| South Baltimore               | 270            |                   | 270              |
| East Baltimore                | 114            | 14                | 100              |
| Bel Air/Fallston              | 85             | 17                | 68               |
| Kent Island                   | 66             | 41                | 25               |
| Lower Park Heights            | 63             |                   | 63               |
| West Baltimore                | 61             |                   | 61               |
| Broadneck                     | 58             | 10                | 48               |
| Edgewood/Joppa                | 41             | 29                | 12               |
| Maryland City                 | 38             | 38                |                  |
| Fort Meade                    | 33             | 33                |                  |
| Mount Airy                    | 33             | 15                | 18               |
| Laurel                        | 31             | 31                |                  |
| Aberdeen/Havre De Grace       | 29             | 4                 | 25               |
| Ellicott City                 | 29             | 29                |                  |
| Jessup/Severn                 | 23             | 23                |                  |
| Clarksville                   | 21             | 21                |                  |
| Annapolis Neck/Edgewater/Mayo | 20             | 20                |                  |
| Elkridge                      | 20             | 20                |                  |
| Crofton                       | 19             | 19                |                  |
| Columbia                      | 15             | 15                |                  |
| Grasonville-Queenstown        | 15             | 15                |                  |
|                               |                |                   |                  |

| Location                  | Total<br>Units | Single-<br>Family | Multi-<br>Family |
|---------------------------|----------------|-------------------|------------------|
| Brooklyn Park/Linthicum   | 14             | 14                |                  |
| Westminster               | 8              | 8                 |                  |
| Marley Neck               | 7              | 7                 |                  |
| Severna Park              | 7              | 7                 |                  |
| Jarrettsville/Norrisville | 7              | 7                 |                  |
| Taneytown                 | 6              | 6                 |                  |
| Cooksville                | 6              | 6                 |                  |
| Deale/Lothian             | 5              | 5                 |                  |
| West Friendship           | 5              | 5                 |                  |
| Centreville               | 5              | 5                 |                  |
| Cardiff/Darlington        | 4              | 4                 |                  |
| Pasadena/Lake Shore       | 3              | 3                 |                  |
| Davidsonville/Harwood     | 3              | 3                 |                  |
| Gardenville               | 2              | 2                 |                  |
| Annapolis                 | 2              | 2                 |                  |
| Manchester                | 2              | 2                 |                  |
| Finksburg                 | 2              | 2                 |                  |
| Eldersburg                | 2              | 2                 |                  |
| Upper Park Heights        | 1              | 1                 |                  |
| Forest Park               | 1              | 1                 |                  |
| Odenton                   | 1              | 1                 |                  |

Source: Building Permit Data System at the Baltimore Metropolitan Council

# New Residential Units Permitted by RPD Quarter 4, 2022





## October - December, 2022

\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

#### New Non Residential Projects Valued at \$250,000 and Over

| Map ID | Amount            | County/City    | Location                | Description   | Owner Name                      |
|--------|-------------------|----------------|-------------------------|---|---------------------------------|
| 1      | \$<br>100,000,000 | Baltimore City | Highlandtown            | New Garage, South Tower, Foundation of North Tower                  | Harbor Point Parcel 4 Holdings  |
| 2      | \$<br>81,000,000  | Baltimore City | West Baltimore          | New 8-Sty Lab/Ofc Bldg, Grading, Paving                             | 4 Mlk Phase 1 Owner, LLC        |
| 3      | \$<br>12,000,000  | Baltimore City | Canton                  | New Warehouse, Parking, Grading, Utilities, SWM                     | 6709 Pulaski LLC                |
| 4      | \$<br>10,000,000  | Harford        | Bel Air/Fallston        | New 4 Story Medical Office Bldg (Shell Only)                        | Upper Chesapeake Medical Center |
| 5      | \$<br>8,391,000   | Anne Arundel   | Jessup/Severn           | New 7-Lvl Parking Garage  | Harmans Road Assoc LLC          |
| 6      | \$<br>2,000,000   | Howard         | Clarksville             | New 1-Sty Community Clubhouse "The Gates At Maple Lawn Clubhouse"   | Pulte Home Company LLC          |
| 7      | \$<br>2,000,000   | Harford        | Edgewood/Joppa          | New 2-Story Ofc Bldg  | Sunbelt Rentals Inc             |
| 8      | \$<br>1,830,000   | Anne Arundel   | Crofton                 | New Sewage Pump Station and Equip                                   | Two Rivers Associates LLC       |
| 9      | \$<br>1,800,000   | Howard         | Elkridge                | New Rstrm Bldg, Retaining Wall "Troy Park"                          | Recreation and Parks            |
| 10     | \$<br>975,000     | Howard         | Laurel                  | New 1-Sty Community Center Bldg                                     | Elm Street Development          |
| 11     | \$<br>900,000     | Carroll        | Mount Airy              | New 1-Sty Comm Bldg for Storage "Nvision Industries, Inc"           | Msb Services LLC                |
| 12     | \$<br>518,000     | Anne Arundel   | Broadneck               | New Church Bldg w Sanctuary, Ofcs, Bthrm, Gathering Area            | Mariners Church Inc             |
| 13     | \$<br>478,000     | Anne Arundel   | Broadneck               | New Bldg For Youth Service Residence                                | Young Womens Christian Assoc    |
| 14     | \$<br>400,000     | Harford        | Aberdeen/Havre De Grace | New Shell Retail Bldg "Stadiums Towncenter"                         | The I-95 Center LLC             |
| 15     | \$<br>400,000     | Harford        | Aberdeen/Havre De Grace | New Ofc Bldg for Ripken Baseball                                    | City Of Aberdeen                |
| 16     | \$<br>400,000     | Queen Anne's   | Grasonville-Queenstown  | New Brewery Tasting Rm: Rstrms, Merchandise/Entertainment Area, Bar |                                 |

Source: Building Permit Data System at the Baltimore Metropolitan Council

#### New Non-Residential Projects Over \$250,000 Quarter 4, 2022 PENNSYLVANIA [222] Harford County Carroll Baltimore County County Towson Nottingham Randallstown Baltimore City Catonsvil Howard County Columbia Montgomery County Glen Burnie Olney Gaithersburg Severn Anne Arundel County Rockville [29] County otomac Bethesda Bowie **Baltimore City** Prince George's Homeland County Pimlico Forest Park Legend Walbrook See Table for Project Descriptions \$400,000 - \$975,000 301 \$975,001 - \$2,000,000 \$2,000,001 - \$12,000,000 \$12,000,001 - \$100,000,000 Urbanized Area Calvert

#### **METROPOLITAN**



## **Building Activity Report**

December, 2022

#### **Produced by:**

#### **Baltimore Metropolitan Council**

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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