

REPORT

Metropolitan Building Activity Report

November 2022



Building Activity Report

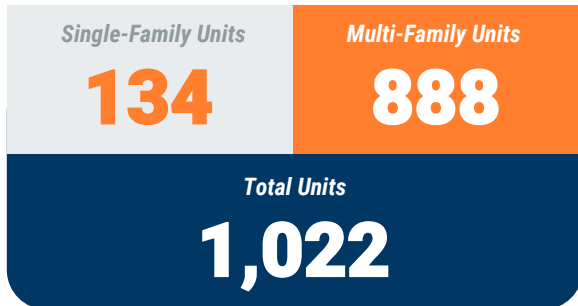
November, 2022

Region

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

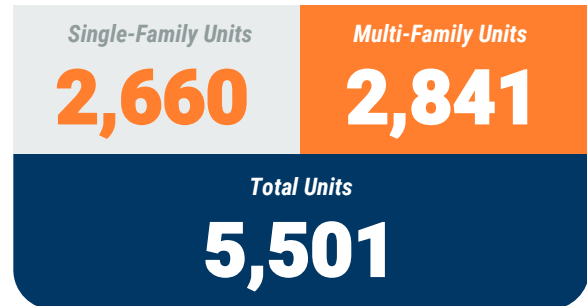
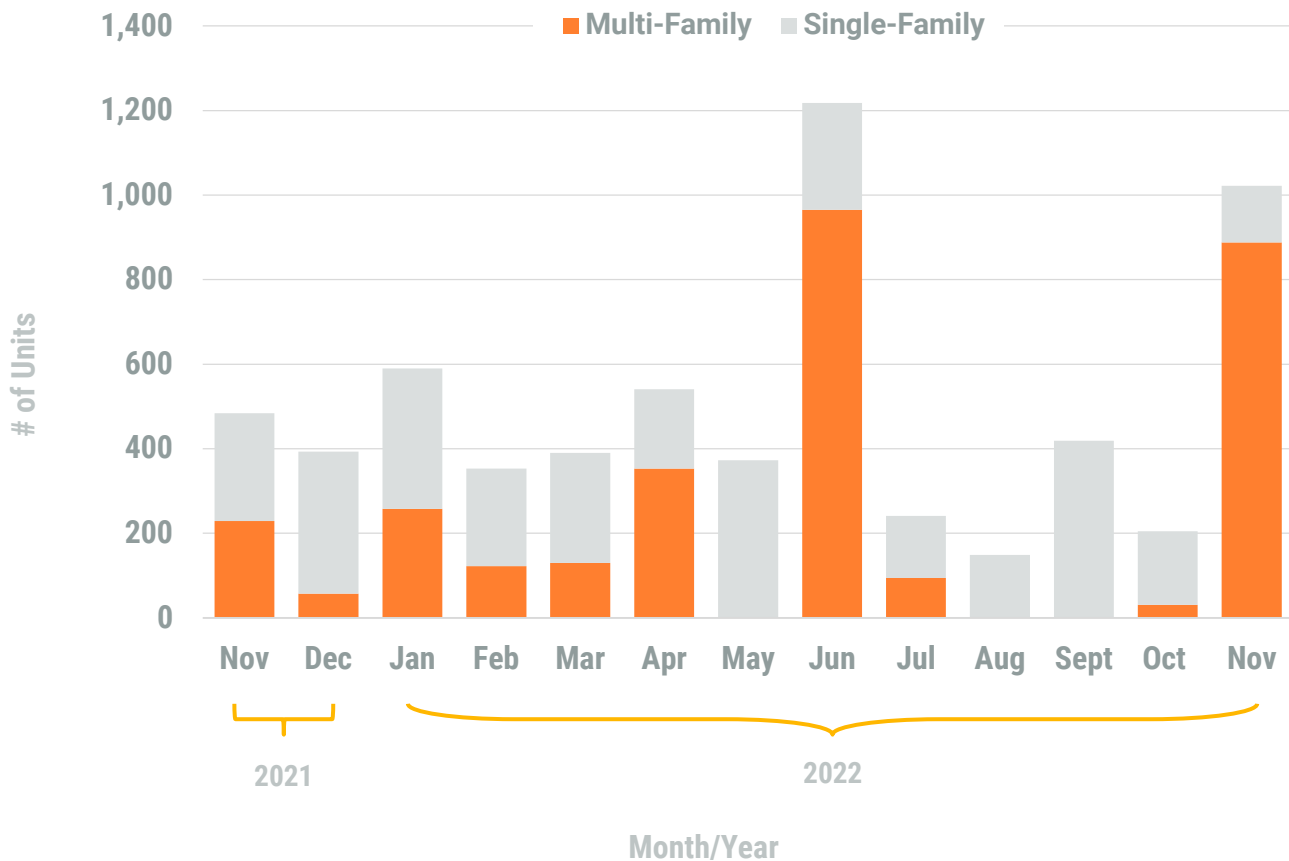


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.





Building Activity Report

November, 2022

Region

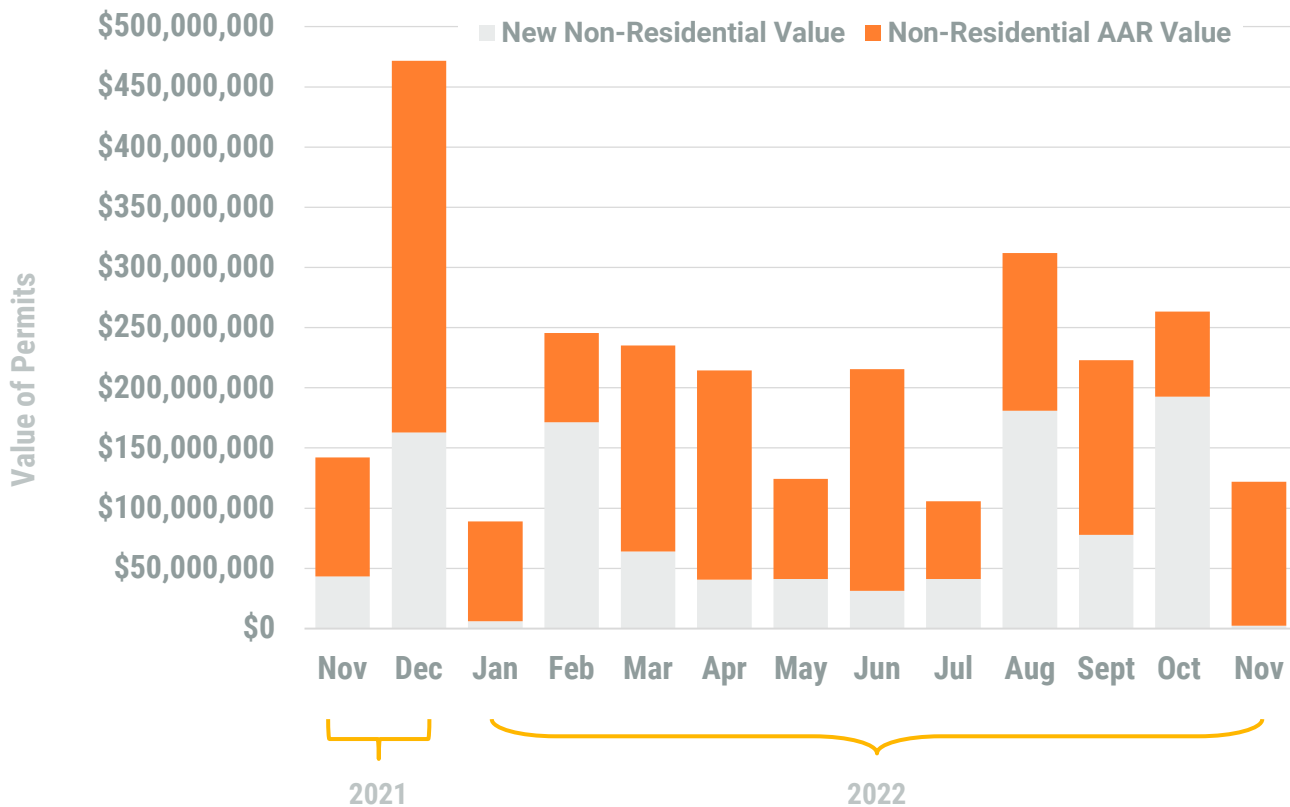
Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|----------------------|------------------------|
| New NON-RESIDENTIAL | \$2,396,000 | \$848,930,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$119,452,000 | \$1,299,652,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
 *** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



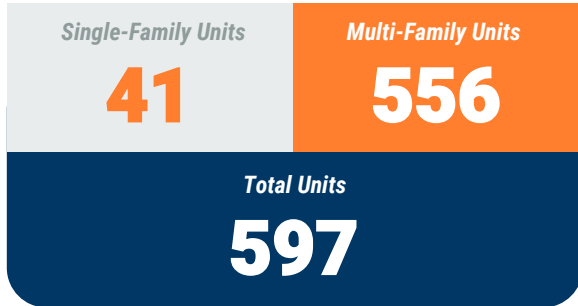
Building Activity Report

November, 2022

Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

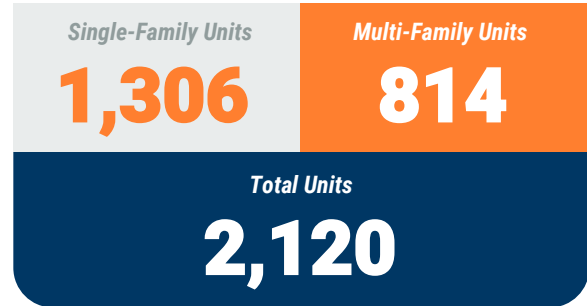
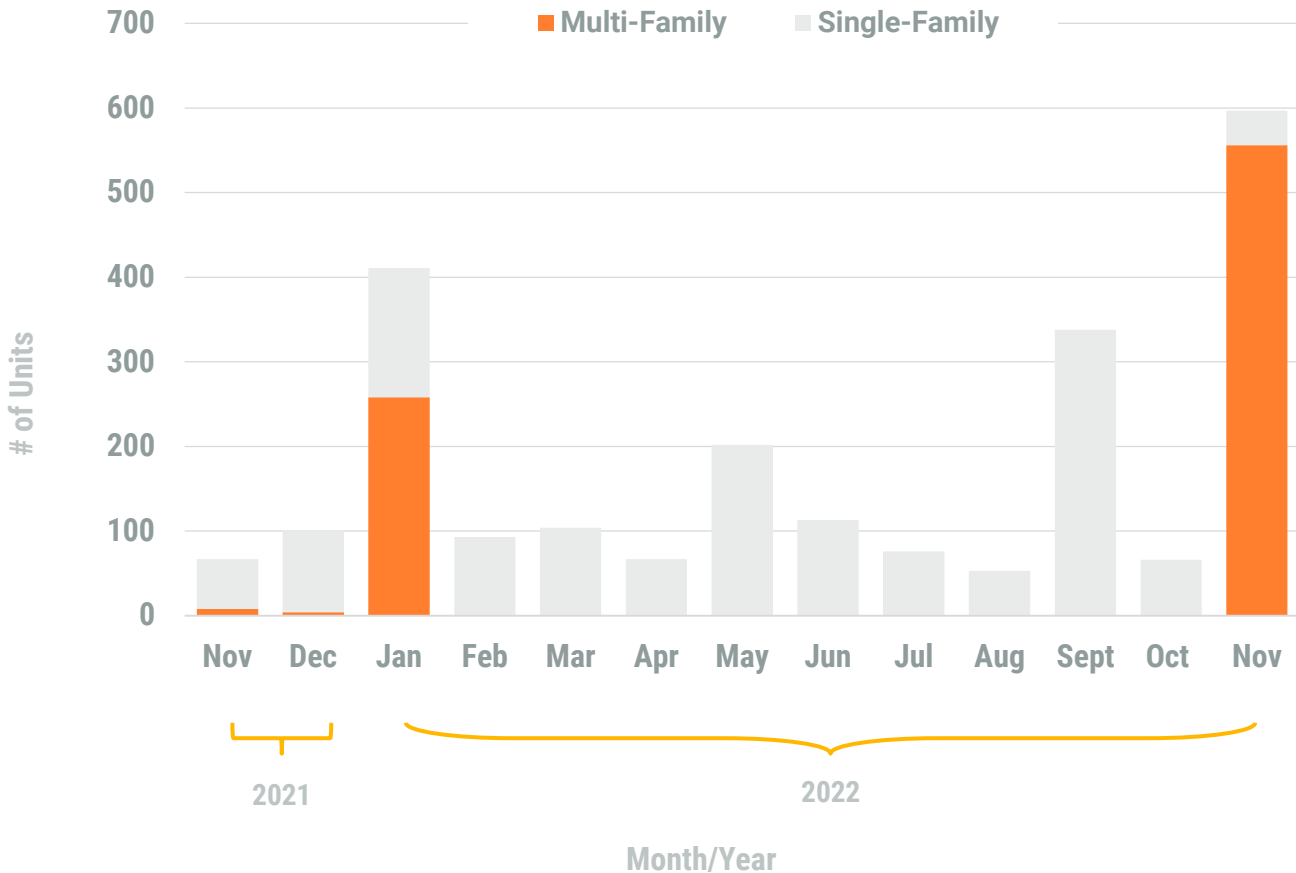


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

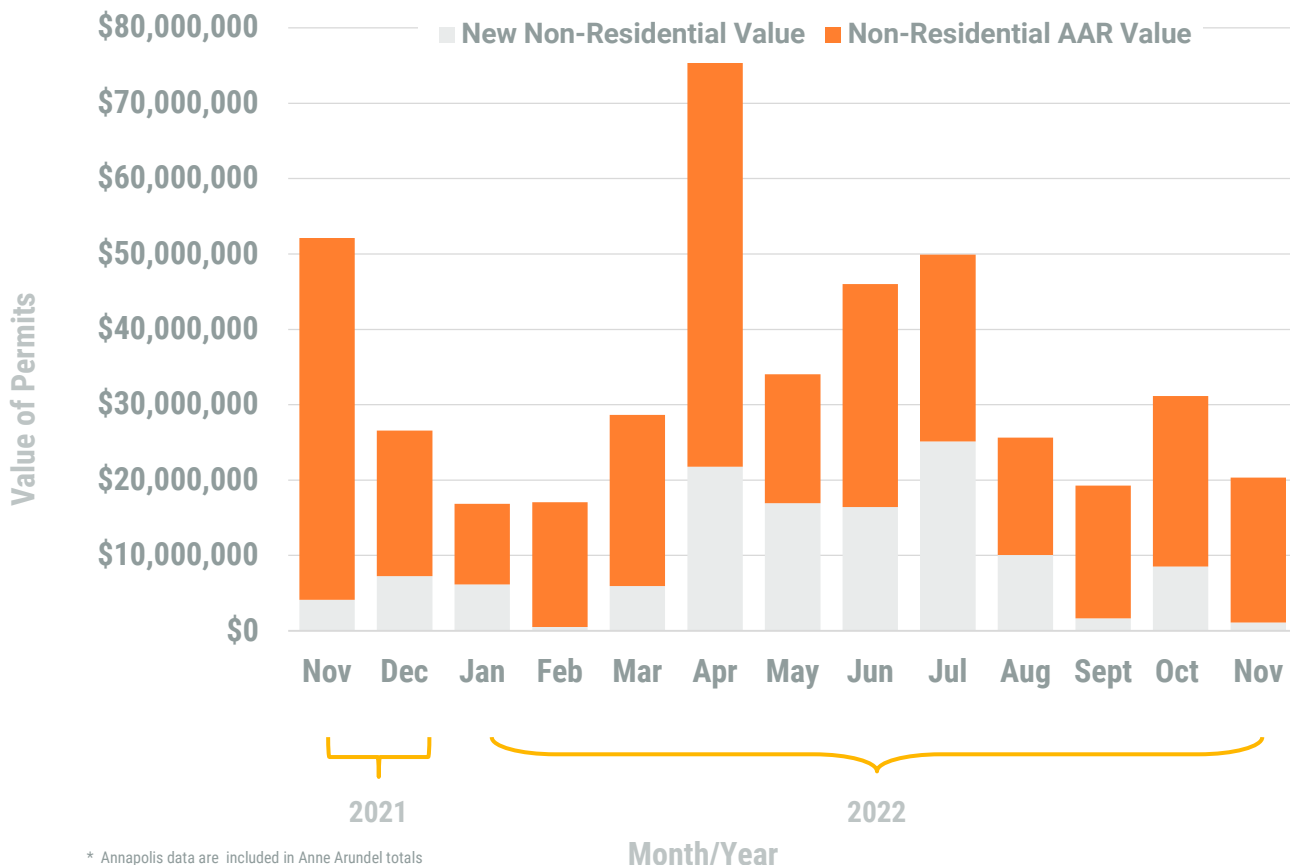
November, 2022

Anne Arundel County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|---------------------|----------------------|
| New NON-RESIDENTIAL | \$1,096,000 | \$114,102,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$19,209,000 | \$250,785,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



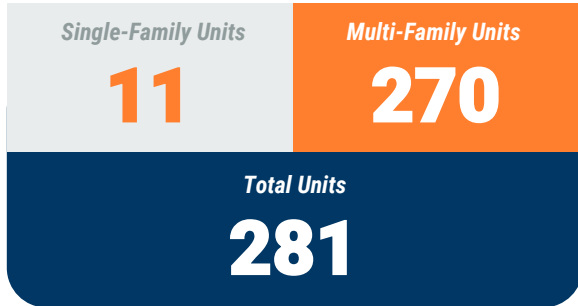
Building Activity Report

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Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

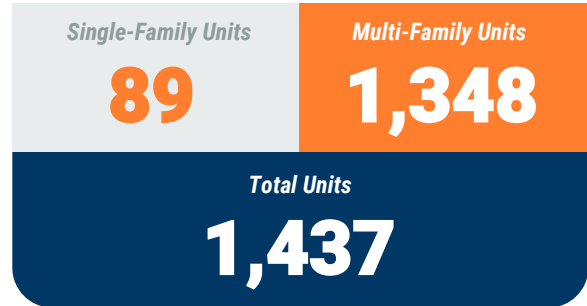
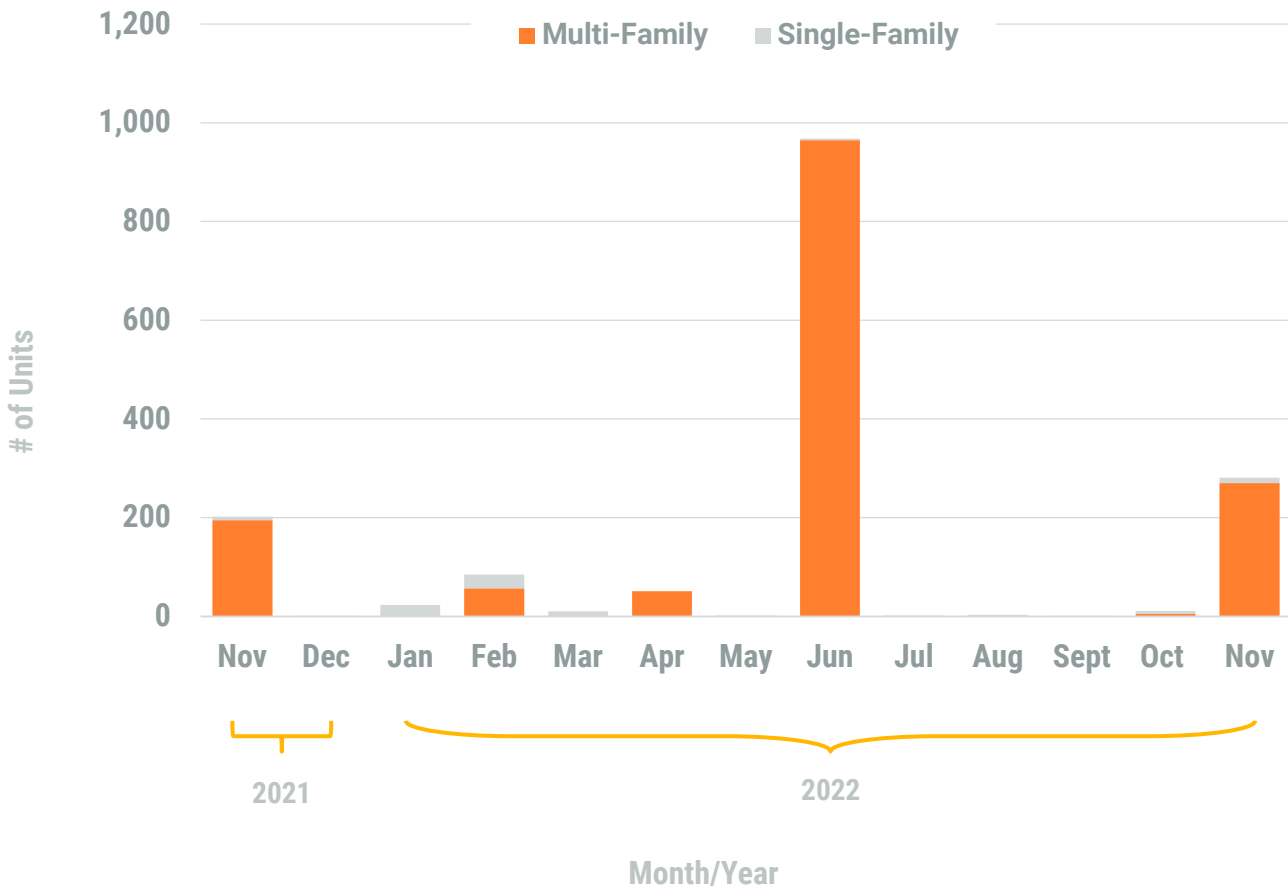


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

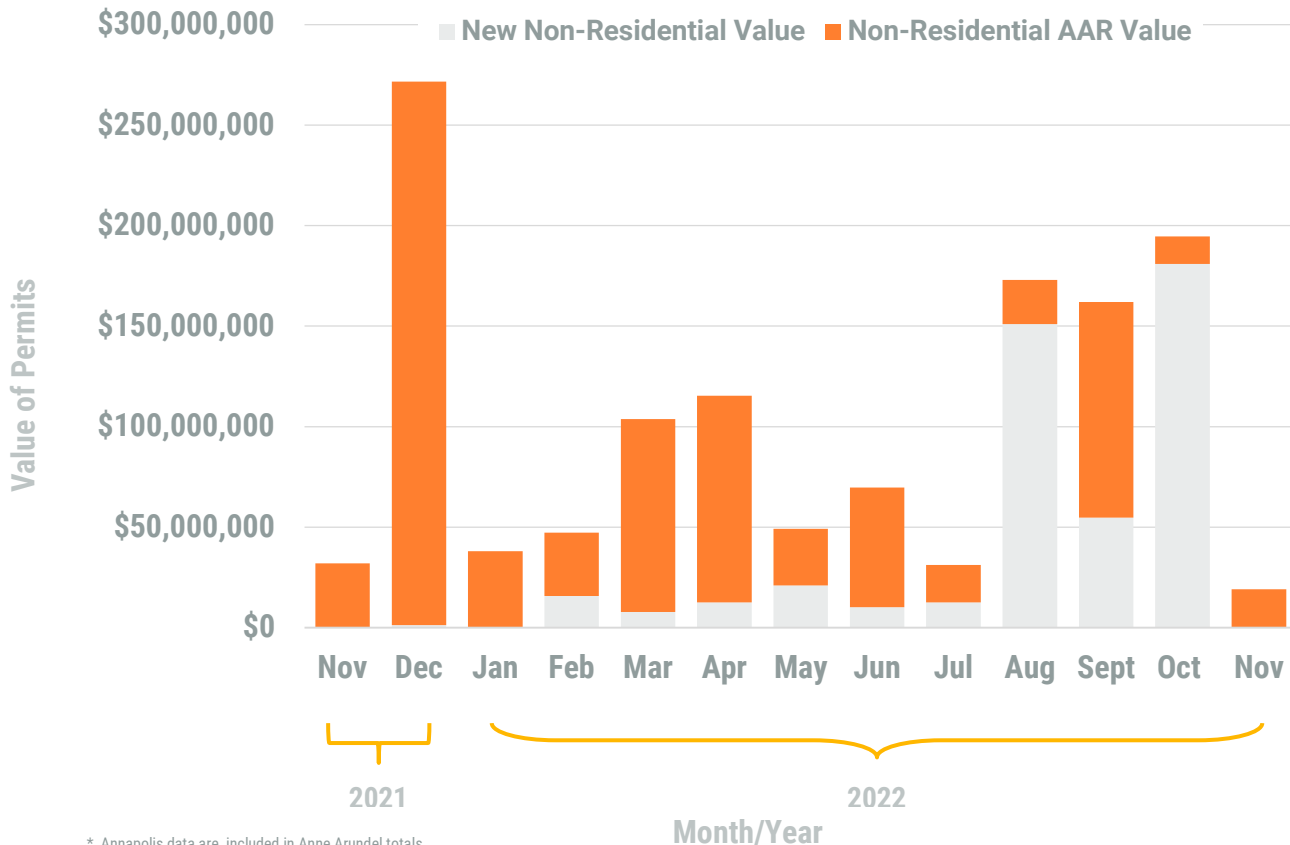
November, 2022

Baltimore City

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|---------------------|----------------------|
| New NON-RESIDENTIAL | \$0 | \$466,359,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$19,036,000 | \$536,563,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

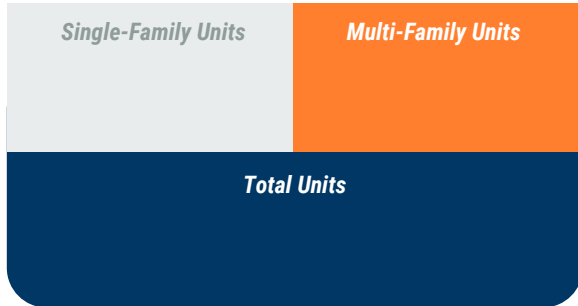
November, 2022

Baltimore County

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

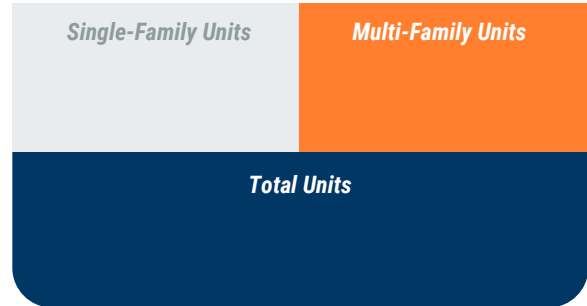
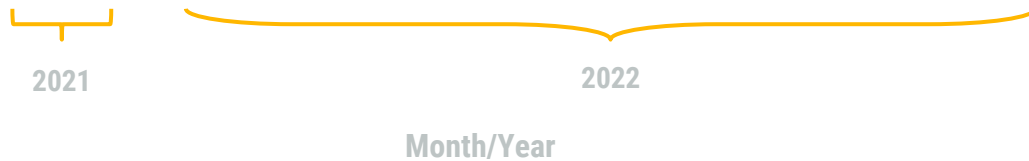


Exhibit 1: New Residential Unit Permit Activity (13-Month)

of Units





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Baltimore County

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

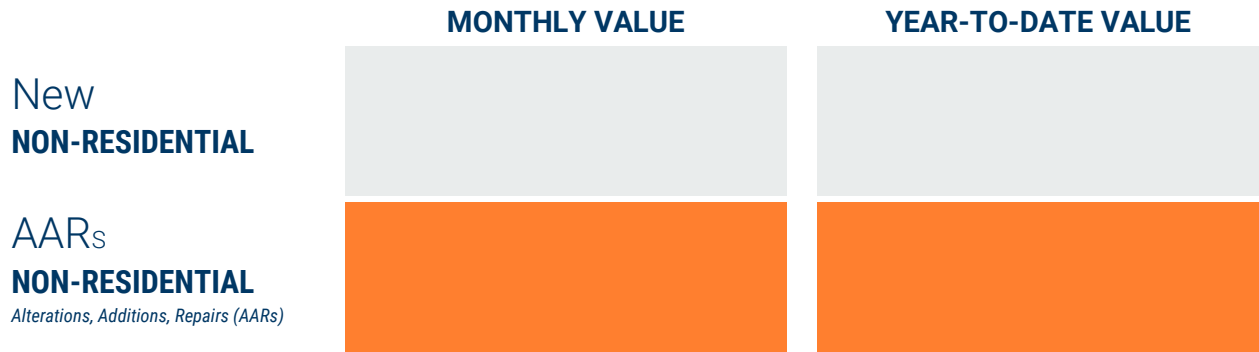


Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Value of Permits



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
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 Source: BPDS at the Baltimore Metropolitan Council



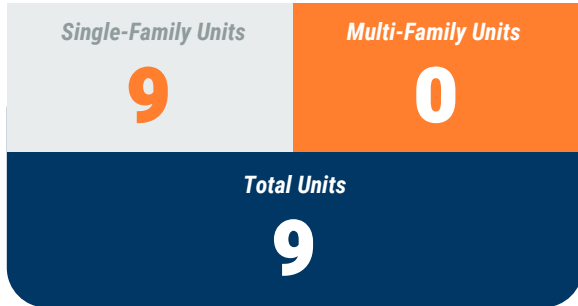
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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

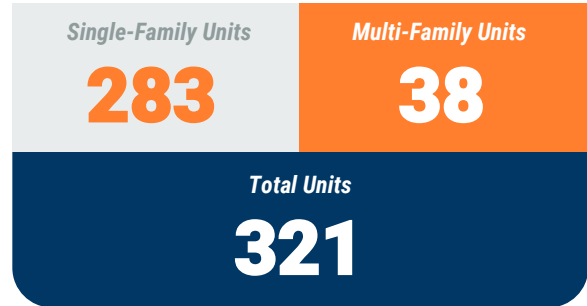
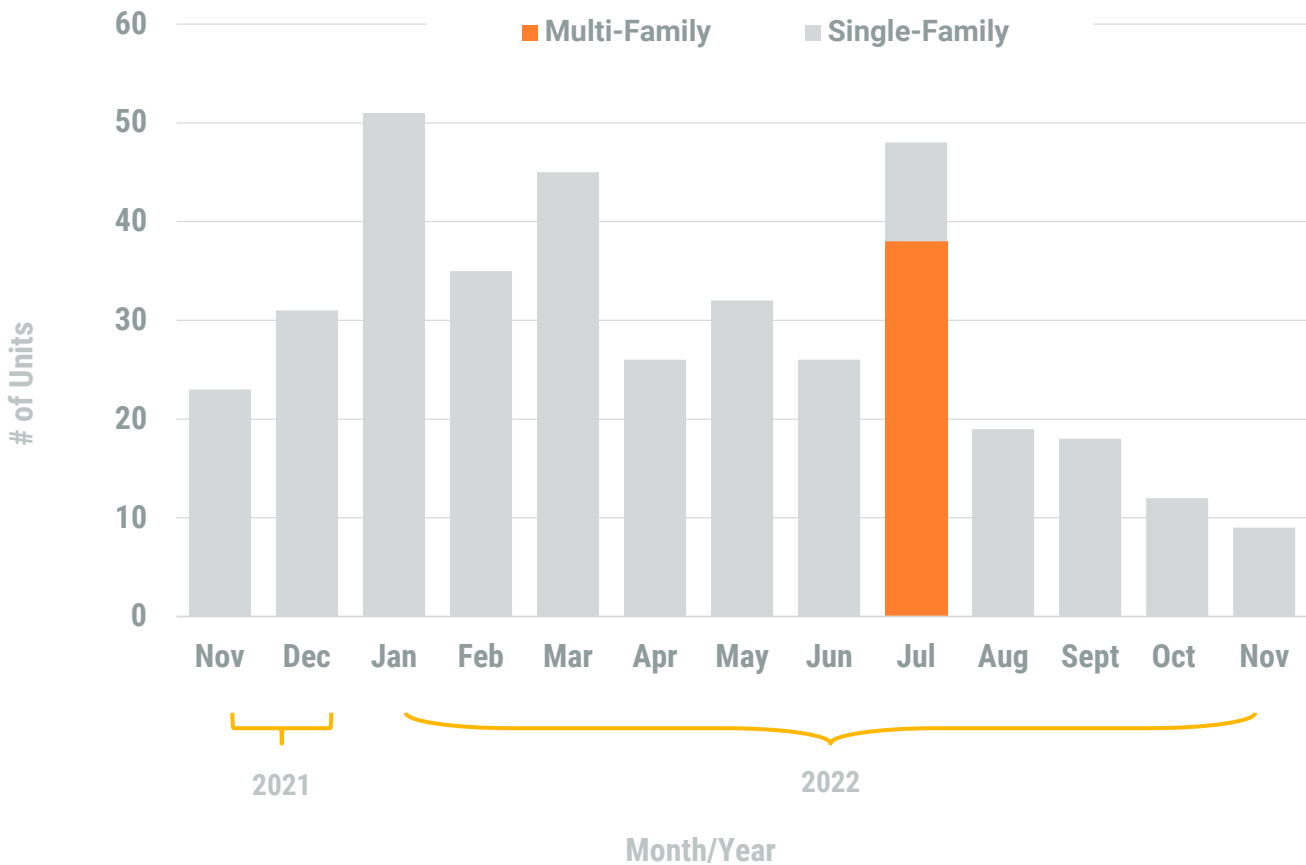


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

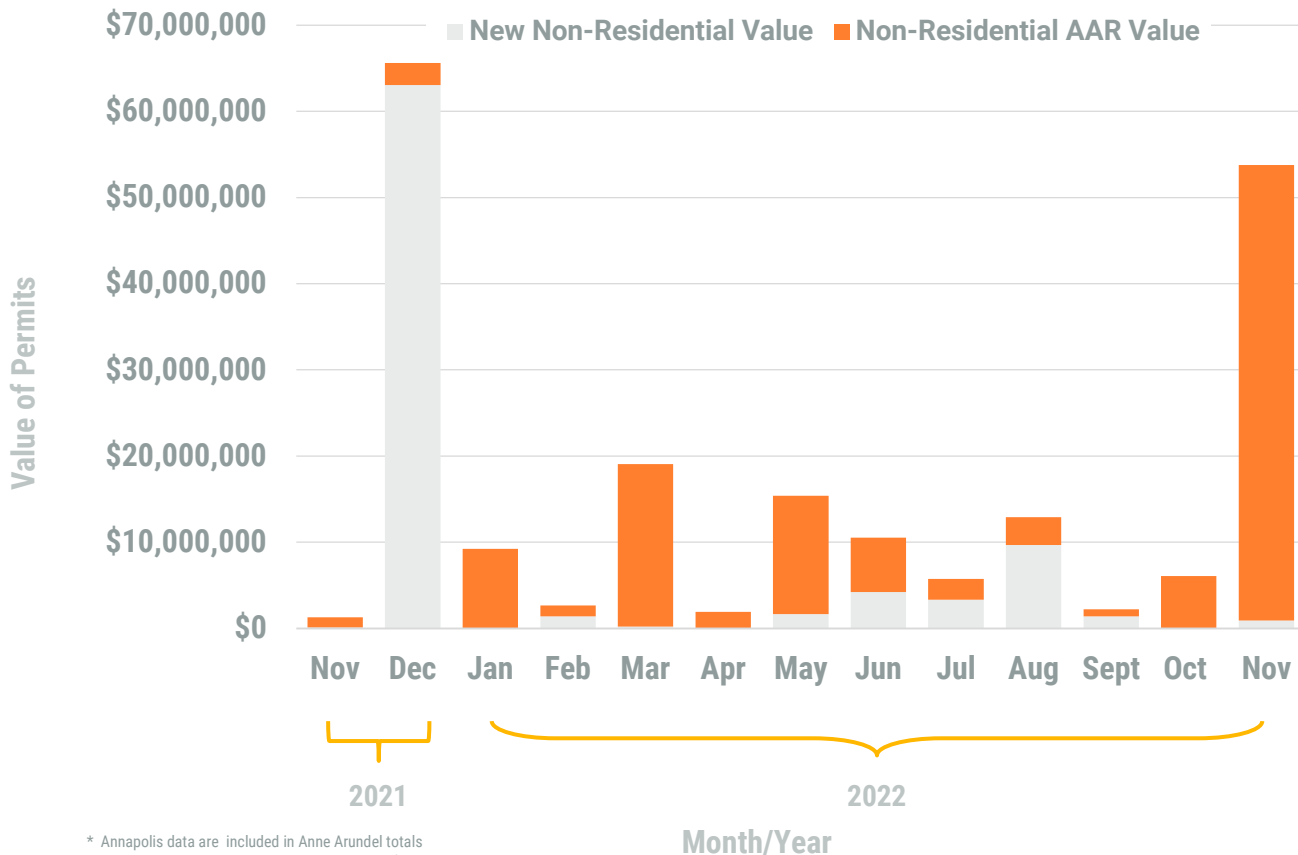
November, 2022

Carroll County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|---------------------|----------------------|
| New NON-RESIDENTIAL | \$900,000 | \$22,751,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$52,858,000 | \$116,645,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



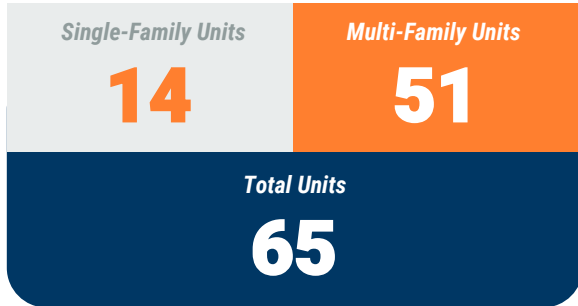
Building Activity Report

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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

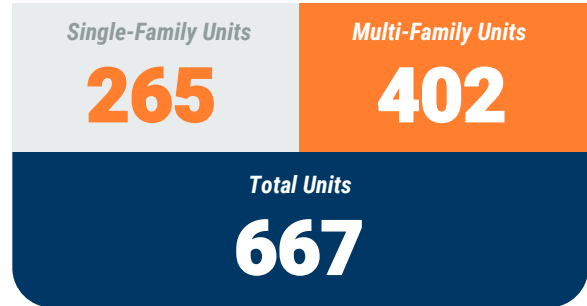
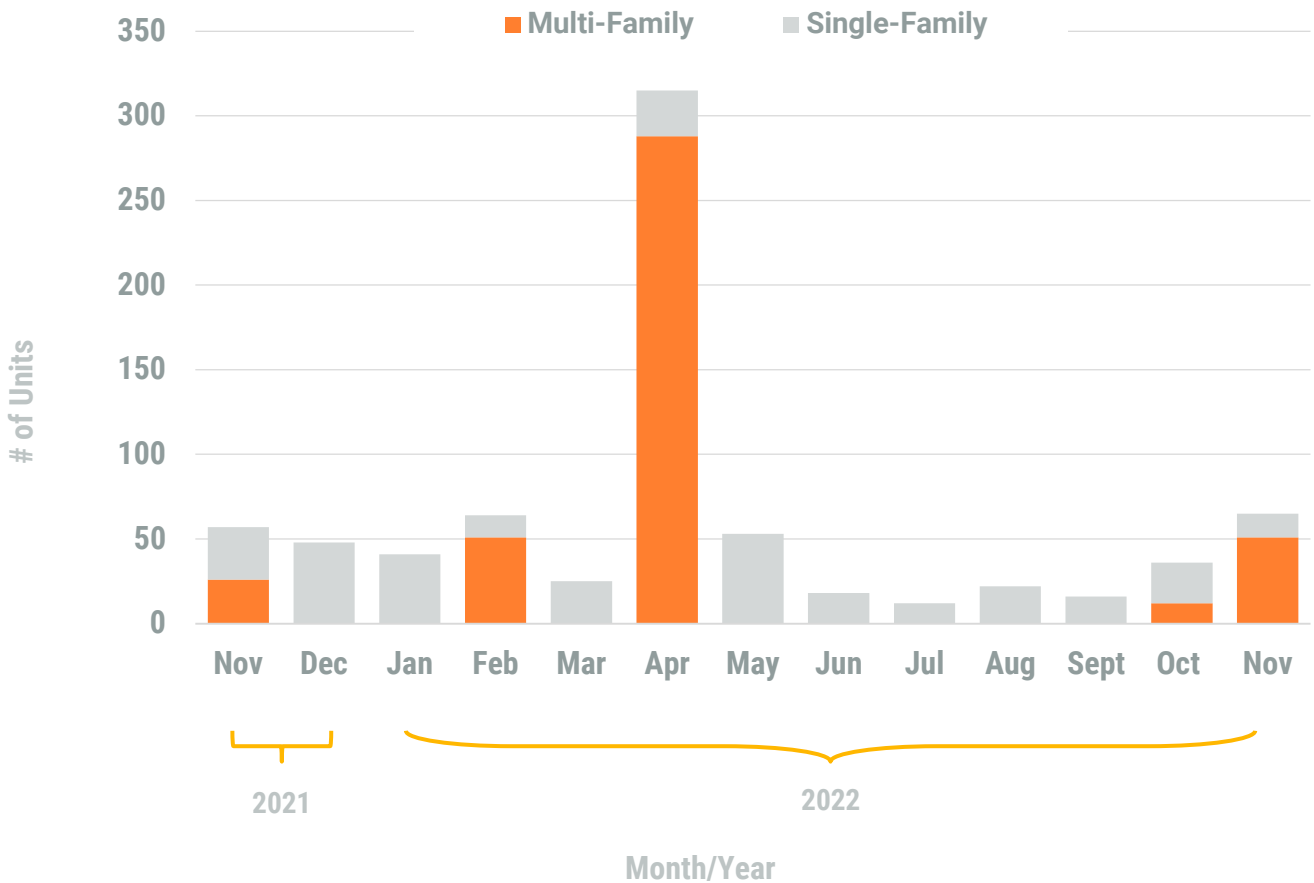


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

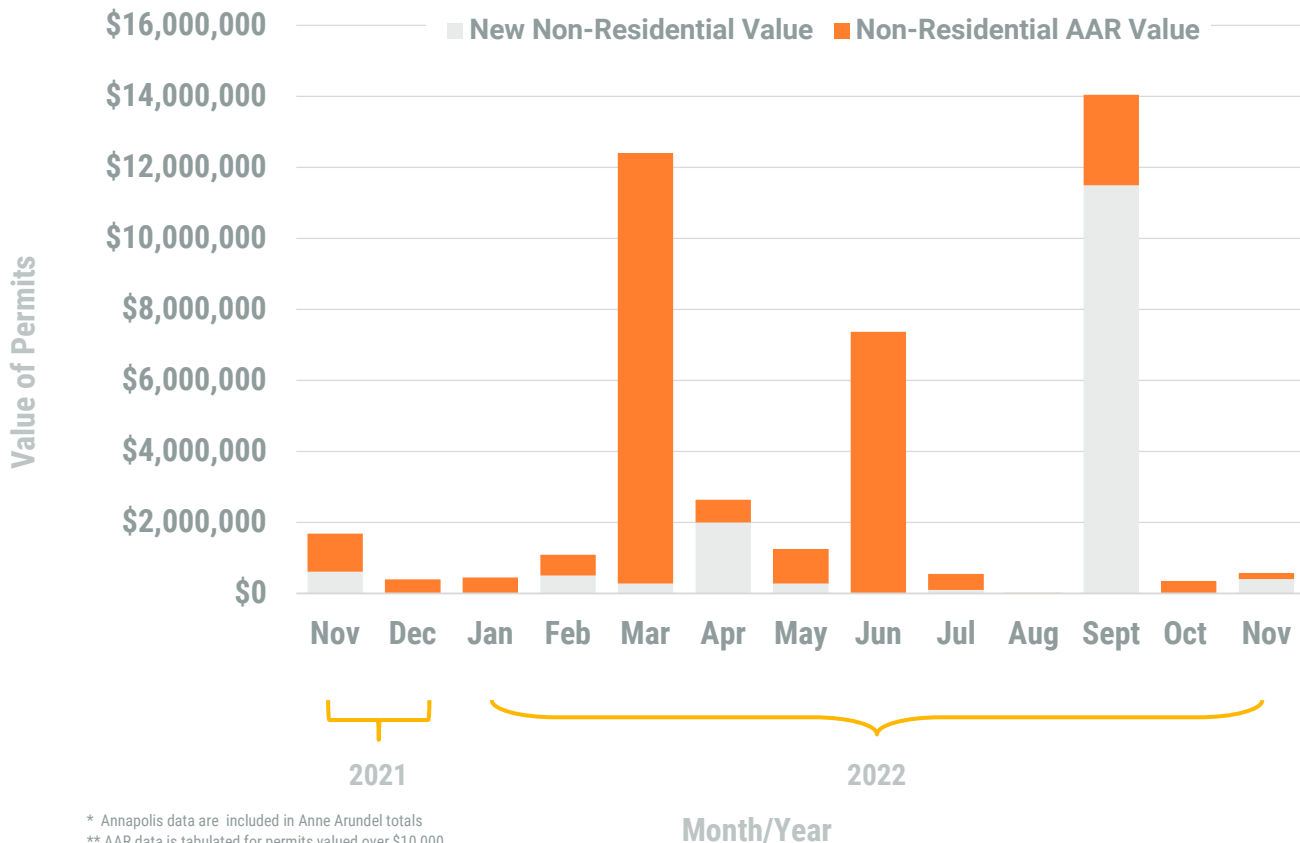
November, 2022

Harford County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|------------------|---------------------|
| New NON-RESIDENTIAL | \$400,000 | \$15,055,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$175,000 | \$24,369,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



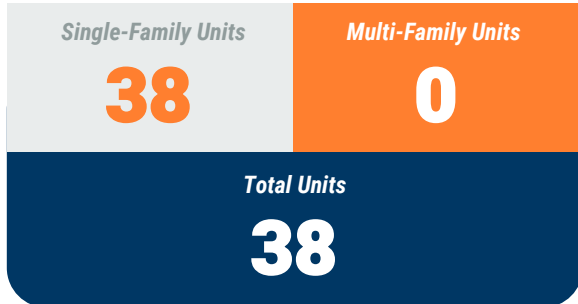
Building Activity Report

November, 2022

Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

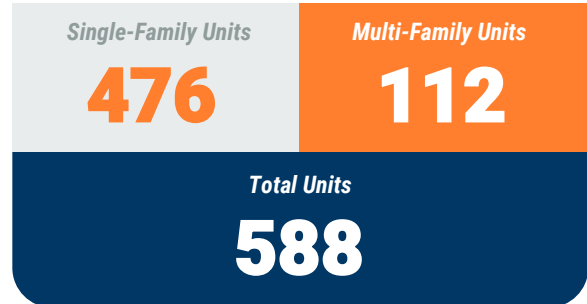
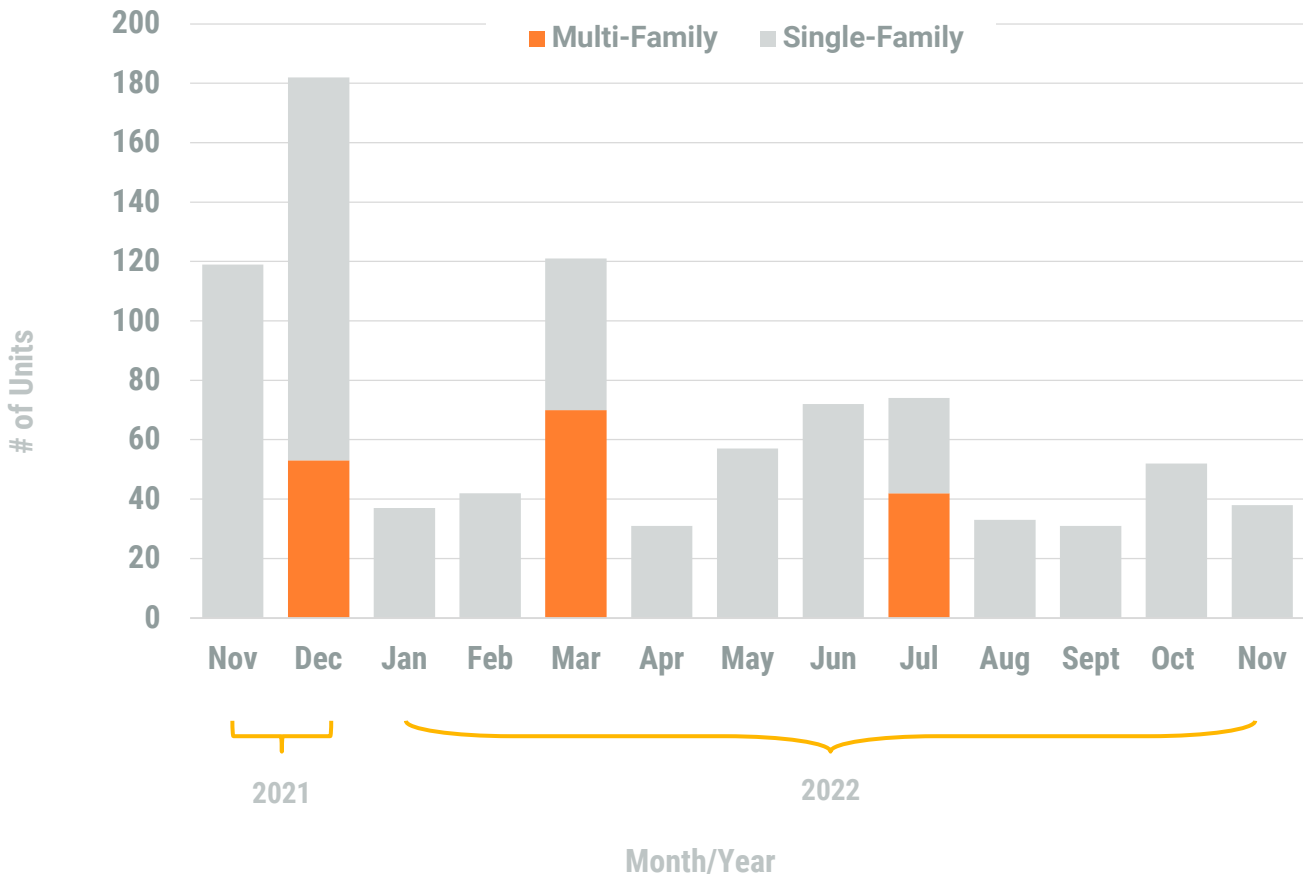


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

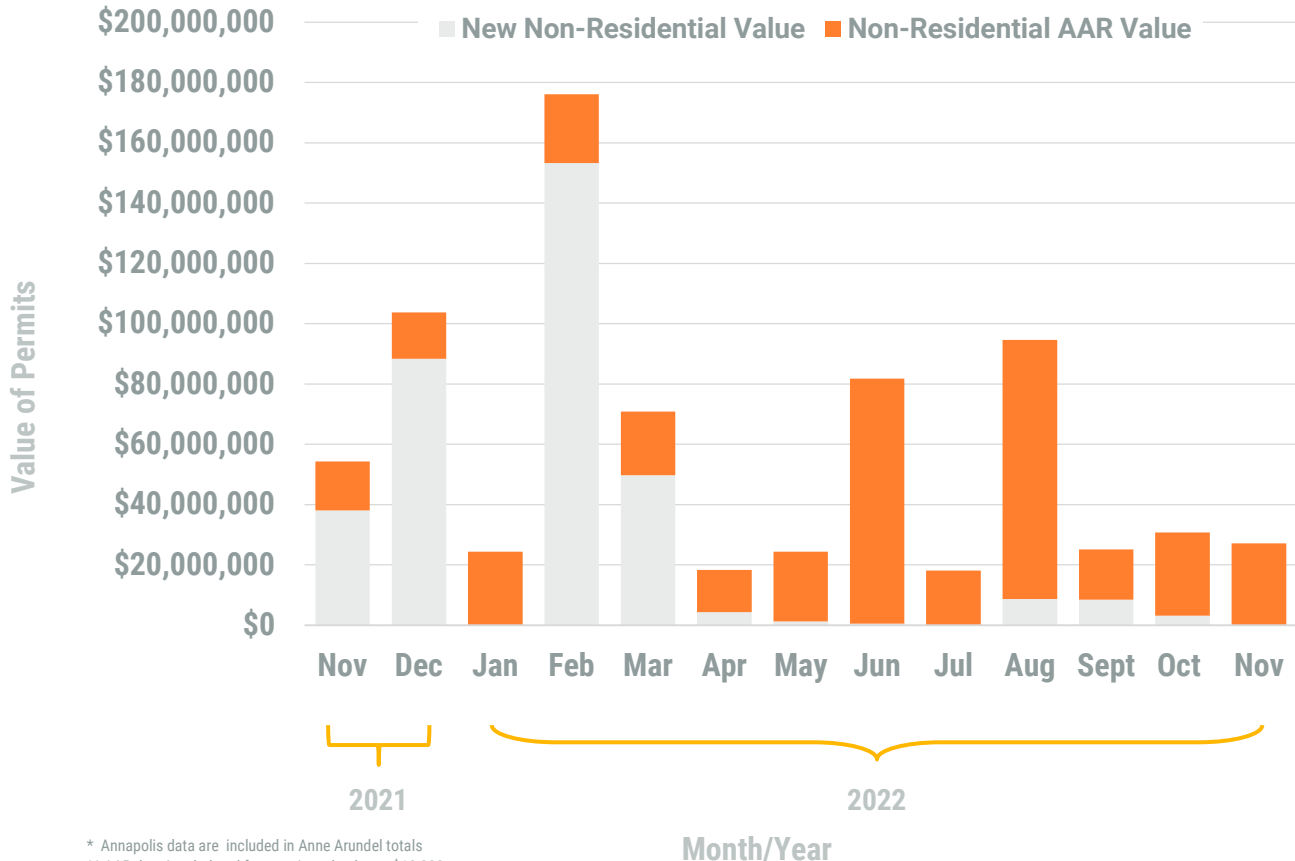
November, 2022

Howard County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|---------------------|----------------------|
| New NON-RESIDENTIAL | \$0 | \$229,163,000 |
| AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small> | \$27,109,000 | \$362,353,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
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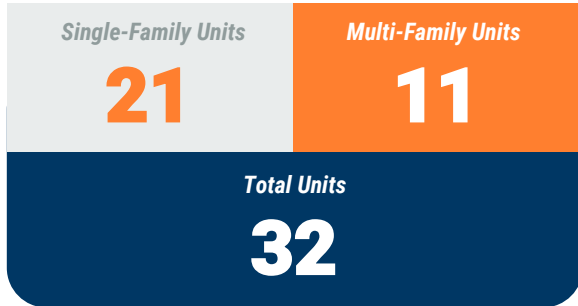
Building Activity Report

November, 2022

Queen Anne's County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

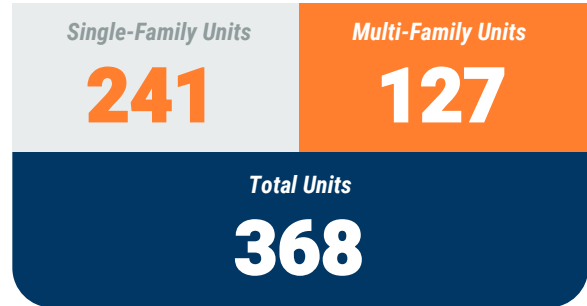
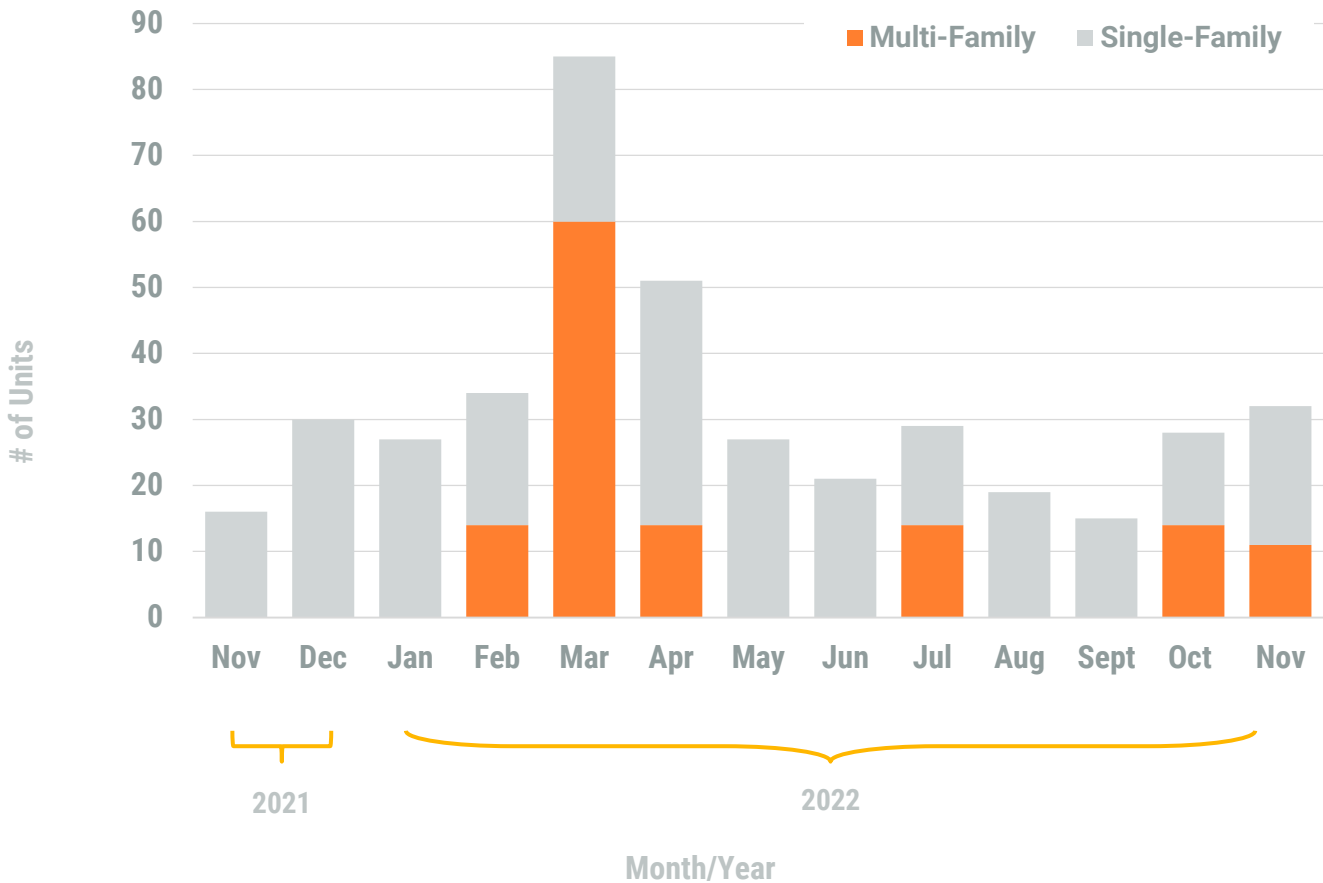


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

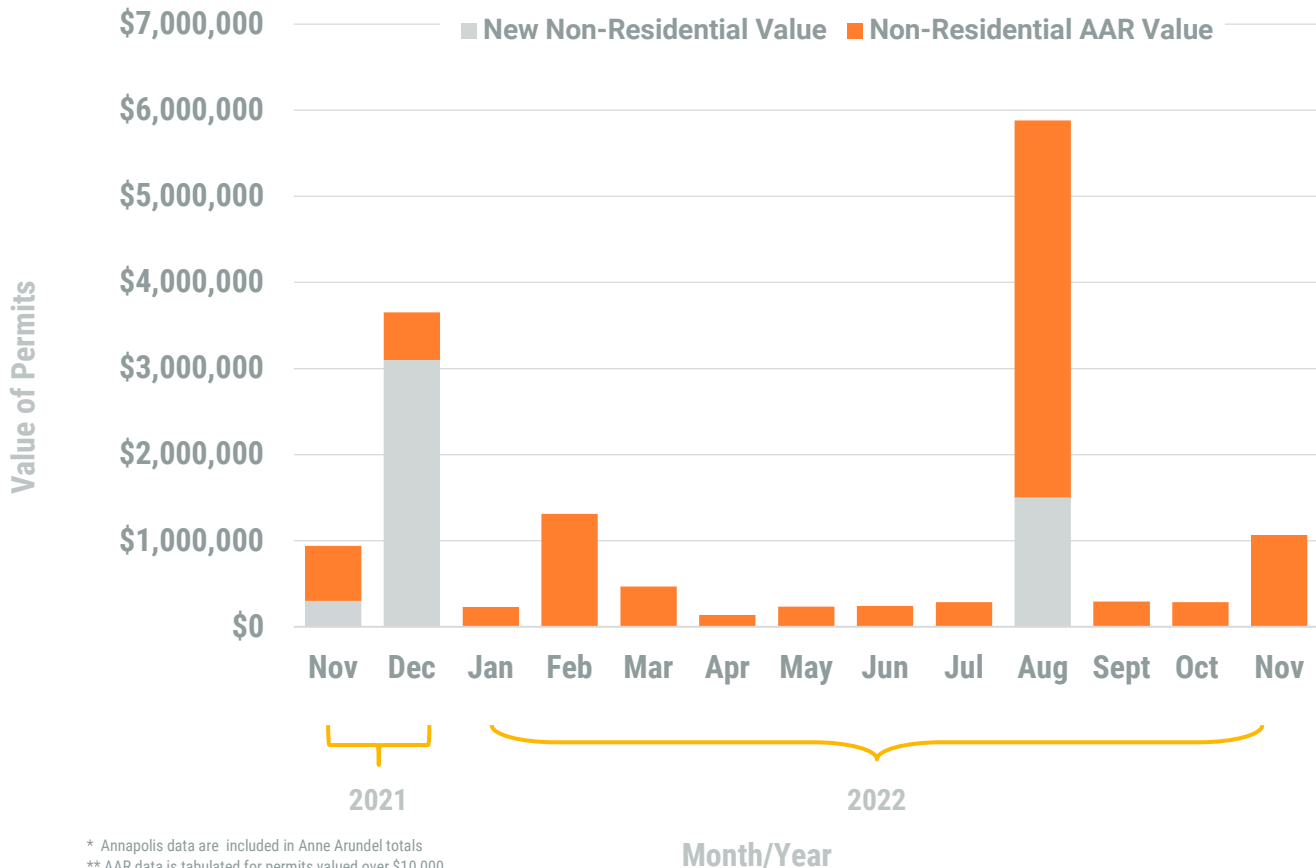
November, 2022

Queen Anne's County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|--------------------|--------------------|
| New NON-RESIDENTIAL | \$0 | \$1,500,000 |
| AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small> | \$1,065,000 | \$8,937,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

November, 2022

Table A. Region's Most Significant New Non-Residential Projects

| Amount | County/City | Location | Description | Owner Name |
|------------|--------------|-------------------------|--|------------------------------|
| \$ 900,000 | Carroll | Mount Airy | New 1-Sty Storage Bldg "Nvision Industries, Inc" | MSB Services LLC |
| \$ 517,831 | Anne Arundel | Broadneck | New Church Bldg w Sanctuary, Ofcs, Bthrm, Gathering Area | Mariners Church Inc |
| \$ 477,907 | Anne Arundel | Broadneck | New Bldg for Youth Service Residence | Young Womens Christian Assoc |
| \$ 400,000 | Harford | Aberdeen/Havre De Grace | New Shell Retail Bldg (Stadiums Towncenter) | The I-95 Center LLC |

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

| Amount | County/City | Location | Description | Owner Name |
|---------------|----------------|-------------------------|--|-----------------------------------|
| \$ 50,000,000 | Carroll | Taneytown | Alts: Expand Greenhouses on Existing Slab "Catocin Mountain Growers" | Bob And Denise LLC |
| \$ 12,700,000 | Howard | Laurel | Alts: Add Pallet Racks for Cold Storage. Bldg 1 "NAFCO Wholesale Seafood" | Maryland Food Center Authority |
| \$ 6,000,000 | Baltimore City | West Baltimore | Int/Ext Alts: Repoint, Wndws, Doors, Roof, Lndscpe, Pave, Sdwks, Fence, Elevator, Partitns, Mech | PS 103, LLC |
| \$ 4,991,000 | Anne Arundel | Broadneck | Int Alts: Reno 4th Flr | Anne Arundel Community College |
| \$ 3,948,000 | Howard | Laurel | Int/Ext Alts: HVAC. Rplc 4 Rftp Units, Computer Rm Air Conditioners, Condensing Units | CeLLCo Partnership |
| \$ 260,000 | Howard | Laurel | Addtn of 2nd Flr, Alts to 1St Flr "Emerson Community Center" | Emerson Community Association Inc |
| \$ 2,500,000 | Anne Arundel | Brooklyn Park/Linthicum | Int Alts: Reno 3rd Flr Ofc Spc | Northrop Grumman Systems Corp |
| \$ 2,300,000 | Baltimore City | Lower Park Heights | Int Alts: Reno Bsmnt of Schoeneman Bldg at Sinai Hospital | Associated Jewish Charities |
| \$ 1,868,000 | Anne Arundel | Brooklyn Park/Linthicum | Int/Ext Alts: Move Elect Rm, Raise Rm Abv Flood Plain, Add Ext Stairs, Rmv Pump | Anne Arundel County |
| \$ 1,842,500 | Anne Arundel | Maryland City | Int/Ext Reno: Car Dealership | Ourisman Laurel Properties LLC |
| \$ 1,645,000 | Anne Arundel | Brooklyn Park/Linthicum | Alts: Fitout | 900 Airport Tech Owner LLC |
| \$ 1,529,500 | Baltimore City | Metro Center | Int Alts: Fitout | 25 South Charles LLC |
| \$ 1,192,000 | Baltimore City | Highlandtown | Alts: Roof, Wndws, Front Doors, Ceilings, Mechanical HVAC, Light | Baltimore Mayor & City Council |
| \$ 1,100,000 | Howard | Columbia | Int Alts: Non Load Bearing Walls "Insight Web Technologies" | Riverwood Business Ctr Equity |
| \$ 950,000 | Baltimore City | Gardenville | Int/Ext Alts: Reno Popeyes. Rplc Roof, Curbs, Roof Equip | Cosmo Co |
| \$ 900,000 | Anne Arundel | Brooklyn Park/Linthicum | Int Alts | Commons Office Research LLC |
| \$ 900,000 | Baltimore City | Metro Center | Int Alts: Rstrms in Comm Ofc Bldg, Flrs: B, 10, 10A, 11, 12, 16, 17, 18, 19 | 25 South Charles LLC |
| \$ 883,000 | Baltimore City | Canton | Int Alts: Fitout Comm Ofc | Copt CC Tower, LLC |
| \$ 850,000 | Carroll | Manchester | Int Reno to Breakrm, Restrms "Penguin Random House" | Stag Hampstead LLC |
| \$ 750,000 | Queen Anne's | Grasonville-Queenstown | Addition, Add Balconies to 2nd, 3rd Rear (Waterfront) Rms | Jody Schulz |
| \$ 750,000 | Howard | Columbia | Int Alts "Veterinary Emergency Group, Llc" | GGI Gateway Overlook LLC |
| \$ 650,000 | Howard | Ellicott City | Int Alts to Complete Suite 410 "Columbia Automotive" | 9190 LLC |
| \$ 500,000 | Baltimore City | Canton | Int/Ext Alts: Fitout, Walls, Finishes, Ceiling, Dining Area, Kitchen. Instal Ext Walk-In Cooler | GGC Investments, LLC |

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

November, 2022

Table 1a. Residential Construction Activity

| | Single-Family Units | | | | Multi-Family Units | | | | Total Units | | | |
|----------------------------------|---------------------|---------------|--------------|---------------|--------------------|---------------|--------------|--------------|---------------|---------------|--------------|----------------|
| | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | 59 | 41 | 1,308 | 1,306 | 8 | 556 | 336 | 814 | 67 | 597 | 1,644 | 2,120 |
| Annapolis* | - | (1) | (11) | (61) | - | - | (8) | - | - | (1) | (19) | (61) |
| Baltimore City | 7 | 11 | 203 | 89 | 195 | 270 | 1,549 | 1,348 | 202 | 281 | 1,752 | 1,437 |
| Baltimore | | | | | | | | | | | | |
| Carroll | 23 | 9 | 498 | 283 | - | - | - | 38 | 23 | 9 | 498 | 321 |
| Harford | 31 | 14 | 429 | 265 | 26 | 51 | 298 | 402 | 57 | 65 | 727 | 667 |
| Howard | 119 | 38 | 752 | 476 | - | - | 836 | 112 | 119 | 38 | 1,588 | 588 |
| Queen Annes | 16 | 21 | 272 | 241 | - | 11 | 42 | 127 | 16 | 32 | 314 | 368 |
| Region | 255 | 134 | 3,462 | 2,660 | 229 | 888 | 3,061 | 2,841 | 484 | 1,022 | 6,523 | 5,501 |
| Regional Change 2021-2022 | | (121) | | (802) | | 659 | | (220) | | 538 | | (1,022) |
| As a Percent | | -47.5% | | -23.2% | | 287.8% | | -7.2% | | 111.2% | | -15.7% |

| | Number of AAR Permits** | | | | Value of New Residential Construction Activity (thousands of dollars) | | | | Value of Additions, Alterations and Repairs (thousands of dollars) | | | |
|----------------------------------|-------------------------|---------------|--------------|--------------|---|----------------|----------------|------------------|--|---------------|----------------|----------------|
| | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | 222 | 297 | 2,506 | 3,451 | 13,013 | 34,424 | 285,040 | 268,107 | 9,980 | 12,192 | 118,783 | 135,806 |
| Annapolis* | (26) | (37) | (465) | (425) | - | 693 | (9,913) | 15,319 | (1,174) | (2,488) | (29,821) | (21,063) |
| Baltimore City | 135 | 139 | 1,370 | 1,570 | 35,185 | 53,546 | 147,505 | 120,199 | 18,194 | 30,342 | 128,957 | 165,303 |
| Baltimore | | | | | | | | | | | | |
| Carroll | 74 | 118 | 1,101 | 1,157 | 5,851 | 3,503 | 120,364 | 87,775 | 2,647 | 7,604 | 44,086 | 55,378 |
| Harford | 15 | 38 | 122 | 276 | 15,487 | 19,164 | 185,316 | 172,001 | 681 | 447 | 4,382 | 4,796 |
| Howard | 173 | 137 | 1,775 | 1,979 | 25,352 | 9,491 | 185,370 | 159,790 | 7,787 | 6,258 | 76,598 | 100,115 |
| Queen Annes | 7 | 7 | 49 | 77 | 2,601 | 6,026 | 65,711 | 72,329 | 650 | 180 | 5,080 | 4,816 |
| Region | 626 | 736 | 6,923 | 8,510 | 97,489 | 126,154 | 989,306 | 880,201 | 39,939 | 57,023 | 377,886 | 466,214 |
| Regional Change 2021-2022 | | 110 | | 1,587 | | 28,665 | | (109,105) | | 17,084 | | 88,328 |
| As a Percent | | 17.6% | | 22.9% | | 29.4% | | -11.0% | | 42.8% | | 23.4% |

* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



Appendix

November, 2022

Table 1b. Non-Residential Construction Activity

| | Number of AAR Permits** | | | | Value of New Non-Residential Construction Activity (thousands of dollars) | | | | Value of Additions, Alterations and Repairs (thousands of dollars) | | | |
|---------------------------|-------------------------|---------------|----------|----------|---|---------------|----------|----------|--|---------------|-----------|-----------|
| | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | 110 | 79 | 1,243 | 1,101 | 4,115 | 1,096 | 132,603 | 114,102 | 47,995 | 19,209 | 228,668 | 250,785 |
| Annapolis* | (16) | (12) | (182) | (190) | - | - | (160) | (33,270) | (8,446) | (1,271) | (32,927) | (27,276) |
| Baltimore City | 66 | 52 | 598 | 744 | 175 | - | 299,712 | 466,359 | 31,726 | 19,036 | 412,596 | 536,563 |
| Baltimore | | | | | | | | | | | | |
| Carroll | 16 | 20 | 205 | 208 | 85 | 900 | 12,579 | 22,751 | 1,189 | 52,858 | 36,700 | 116,645 |
| Harford | 6 | 3 | 54 | 198 | 610 | 400 | 8,856 | 15,055 | 1,073 | 175 | 59,440 | 24,369 |
| Howard | 35 | 55 | 470 | 546 | 38,063 | - | 229,242 | 229,163 | 16,173 | 27,109 | 279,707 | 362,353 |
| Queen Annes | 7 | 11 | 76 | 79 | 300 | - | 18,647 | 1,500 | 640 | 1,065 | 5,586 | 8,937 |
| Region | 240 | 220 | 2,646 | 2,876 | 43,348 | 2,396 | 701,639 | 848,930 | 98,796 | 119,452 | 1,022,697 | 1,299,652 |
| Regional Change 2021-2022 | | (20) | | 230 | | (40,952) | | 147,291 | | 20,656 | | 276,955 |
| As a Percent | | -8.3% | | 8.7% | | -94.5% | | 21.0% | | 20.9% | | 27.1% |

Table 1c. Mixed-Use Construction Activity

| | Number of Residential Units in Mixed-Use Permits | | | | Value of Mixed-Use Construction Activity (thousands of dollars) | | | |
|---------------------------|--|---------------|----------|----------|---|---------------|----------|----------|
| | November 2021 | November 2022 | YTD 2021 | YTD 2022 | November 2021 | November 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | - | 508 | 6 | 508 | - | 111,924 | 2,103 | 111,924 |
| Annapolis* | - | - | (6) | - | - | - | (2,103) | - |
| Baltimore City | 20 | - | 919 | 703 | 13,700 | - | 209,900 | 62,600 |
| Baltimore | | | | | | | | |
| Carroll | - | - | - | 3 | - | - | - | 269 |
| Harford | - | - | - | - | - | - | - | - |
| Howard | - | - | 472 | - | - | - | 5,500 | - |
| Queen Annes | - | 3 | - | 3 | - | 800 | - | 800 |
| Region | 20 | 511 | 1,397 | 1,217 | 13,700 | 112,724 | 217,503 | 175,593 |
| Regional Change 2021-2022 | | 491 | | (180) | | 99,024 | | (41,910) |
| As a Percent | | 2455.0% | | -12.9% | | 722.8% | | -19.3% |

* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1024.

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