

REPORT

# Metropolitan Building Activity Report

October 2022



# Building Activity Report

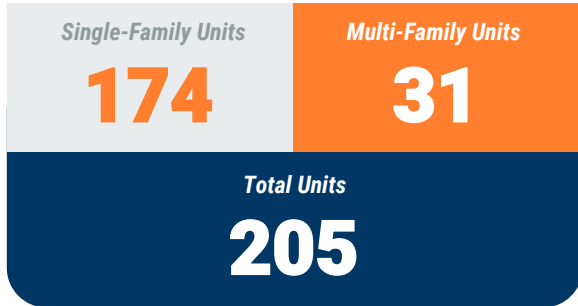
October, 2022

Region

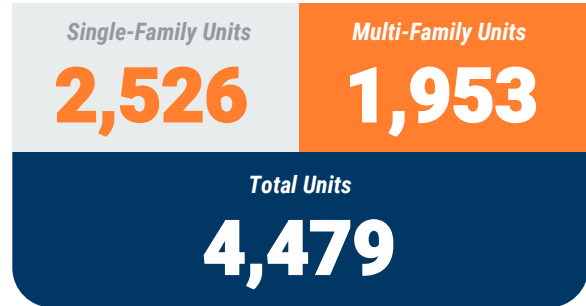
\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

## Residential Construction Overview

### MONTHLY UNIT TOTAL

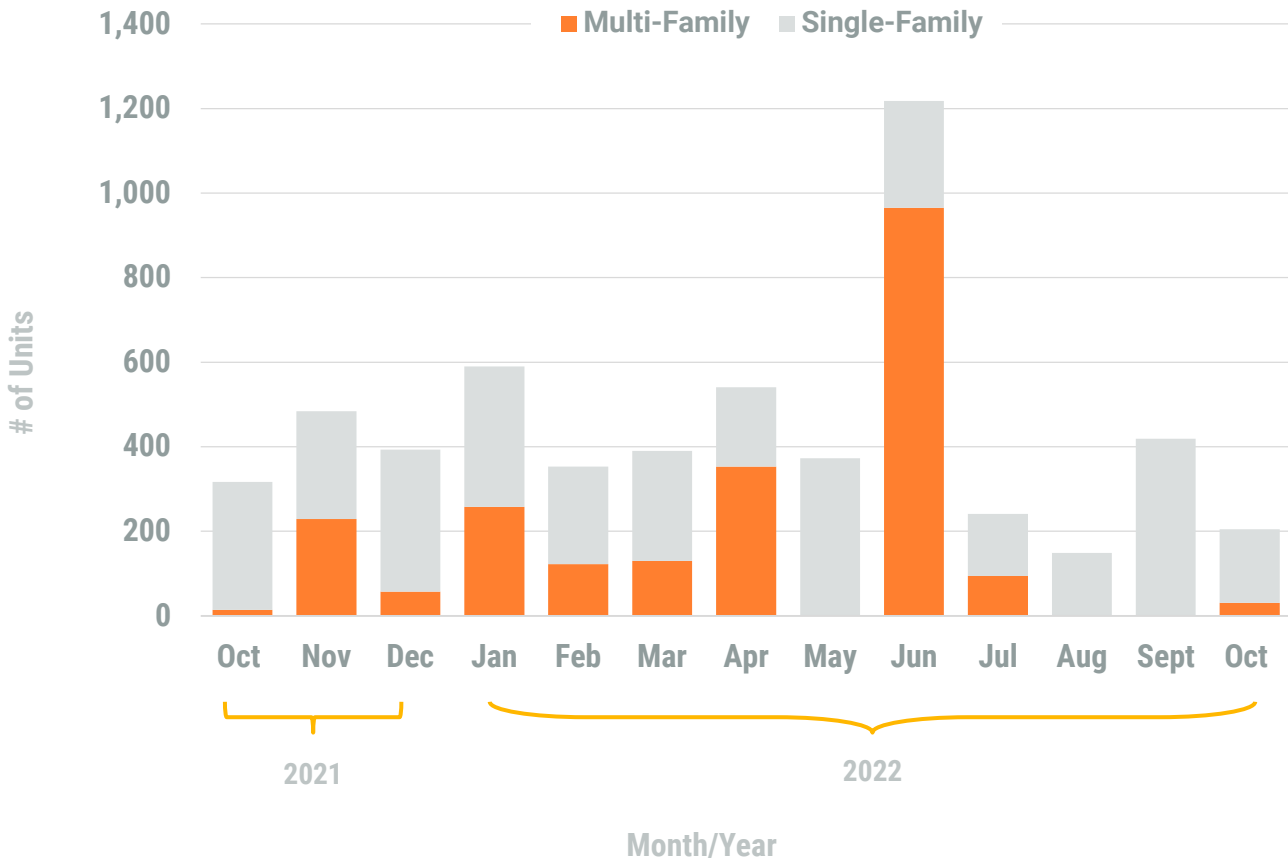


### YEAR-TO-DATE UNIT TOTAL



### Exhibit 1: New Residential Unit Permit Activity (13-Month)

\*Chart excludes Baltimore County from regional totals.\*





# Building Activity Report

October, 2022

Region

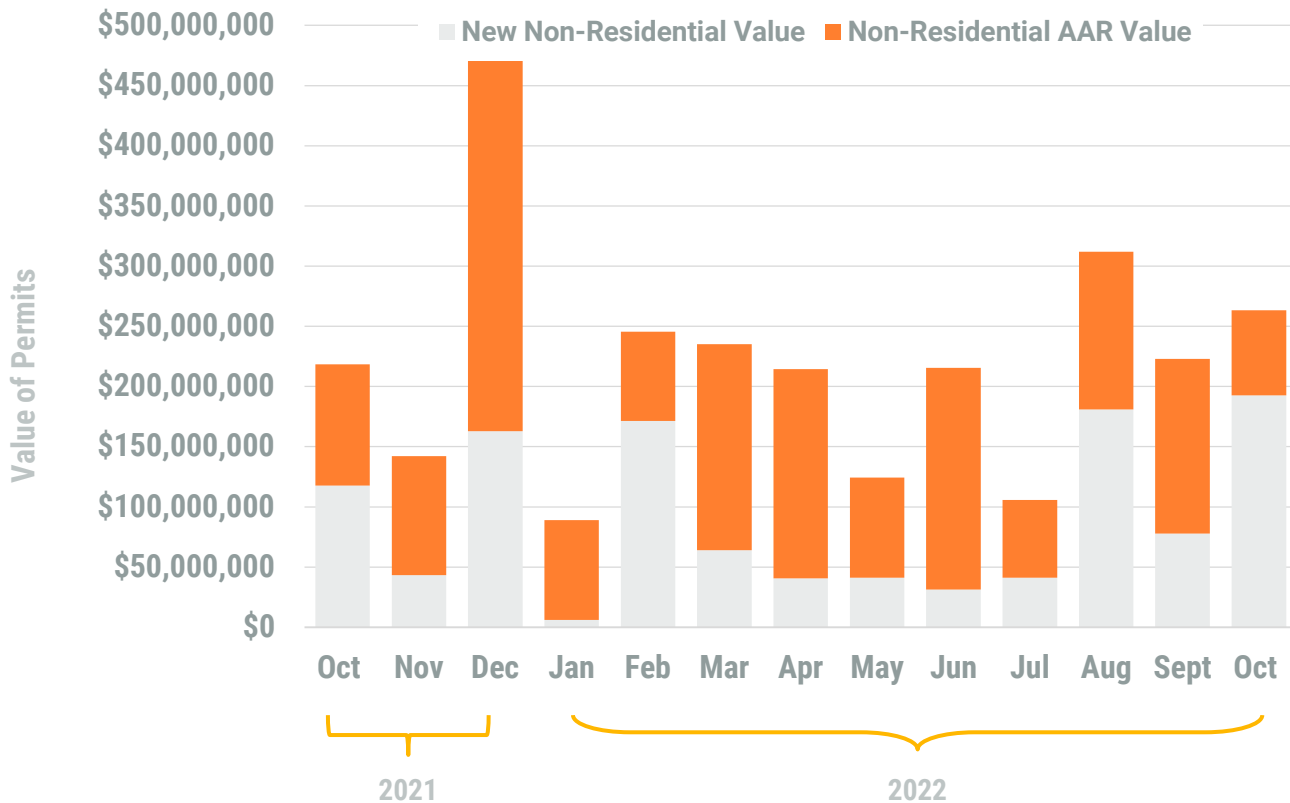
\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$192,615,000</b>	<b>\$846,534,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$70,589,000</b>	<b>\$1,180,201,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

\*Chart excludes Baltimore County from regional totals.\*



\* As of Aug 2020, Queen Anne's County is included in the Regional BPDS  
 \*\* Annapolis data are included in Anne Arundel totals  
 \*\*\* AAR data is tabulated for permits valued over \$10,000.  
 Note: Residential units in mixed-use permits are included in residential unit totals.  
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.  
 Source: BPDS at the Baltimore Metropolitan Council



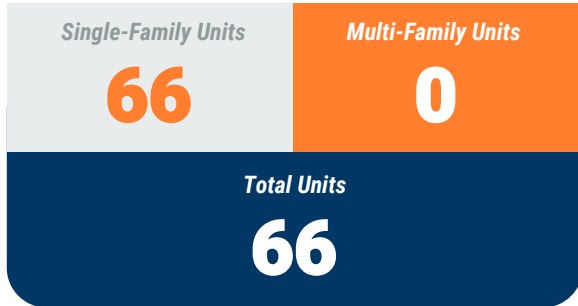
# Building Activity Report

October, 2022

Anne Arundel County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

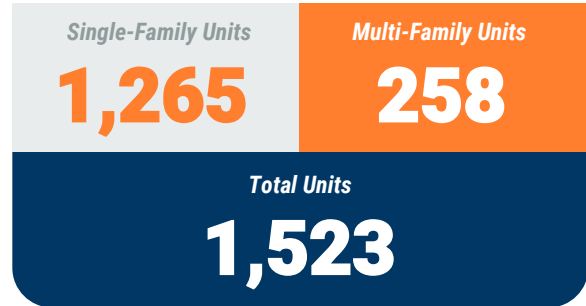
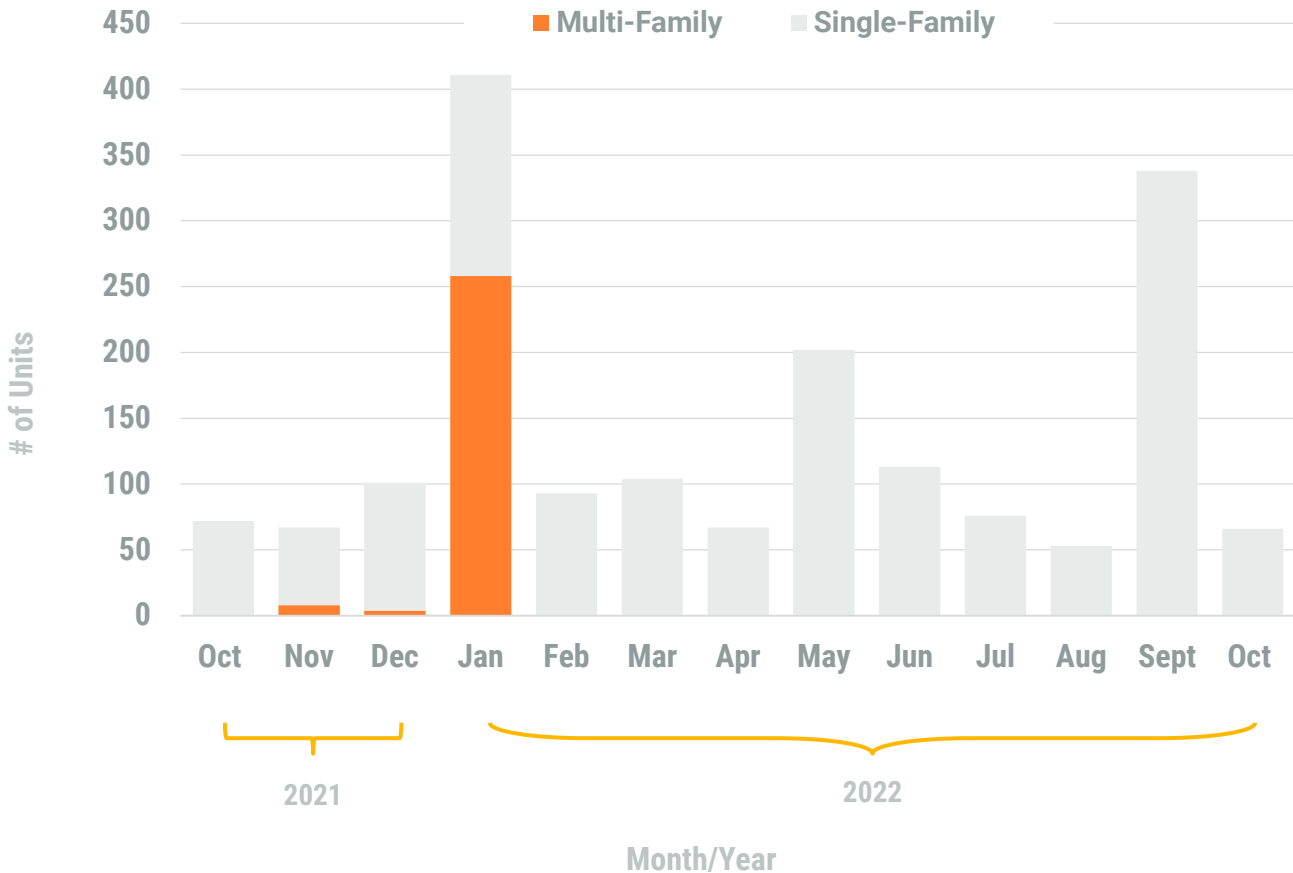


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

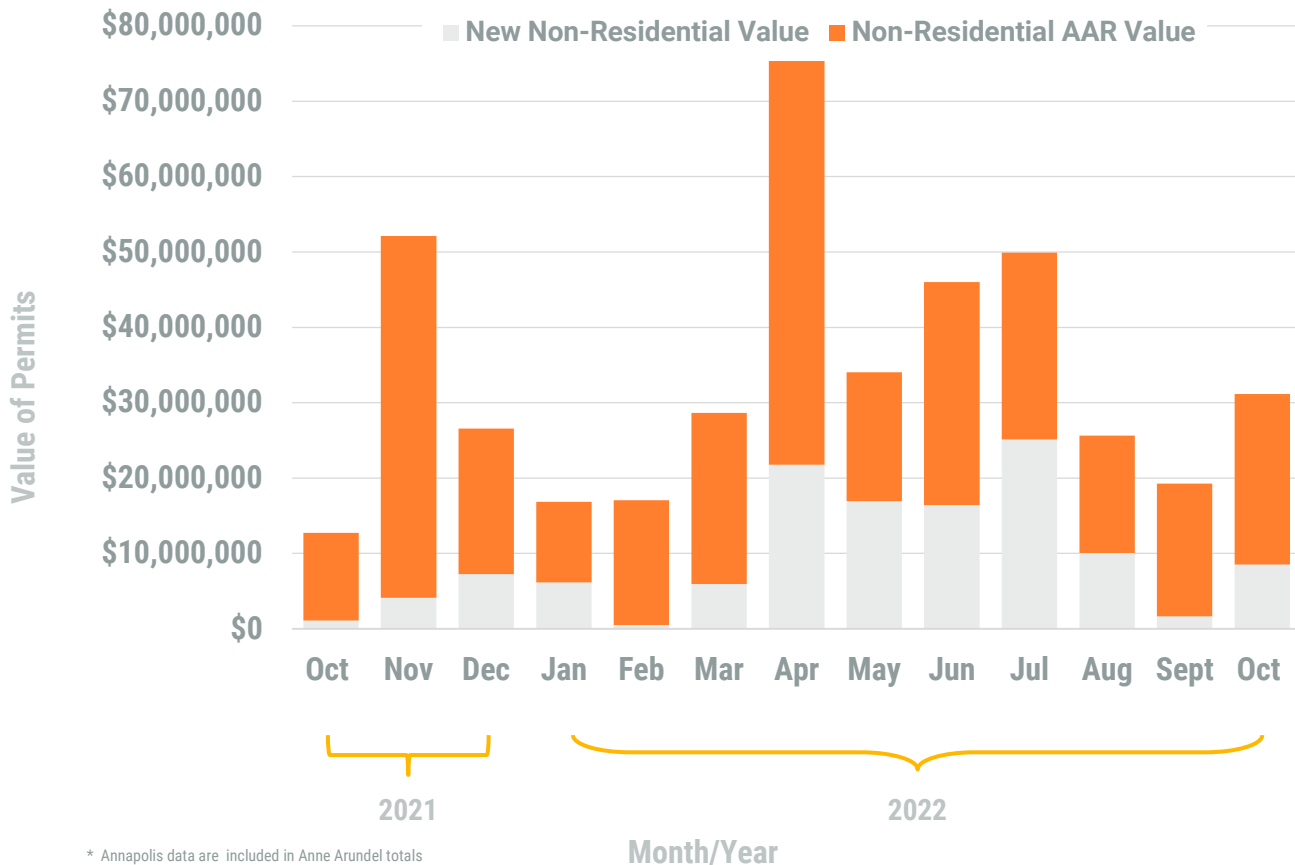
October, 2022

Anne Arundel County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$8,515,000</b>	<b>\$113,006,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$22,650,000</b>	<b>\$231,576,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals  
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 Note: Residential units in mixed-use permits are included in residential unit totals.  
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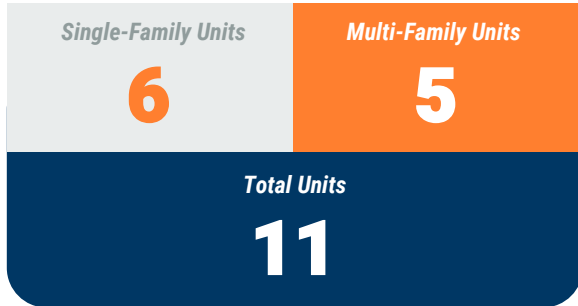
# Building Activity Report

October, 2022

Baltimore City

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

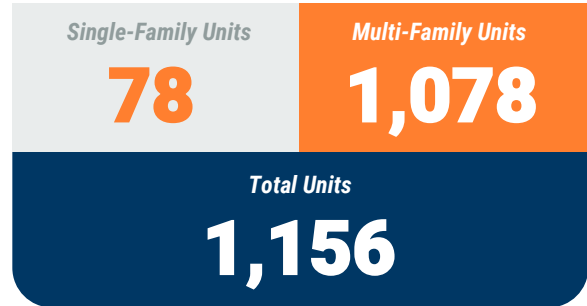
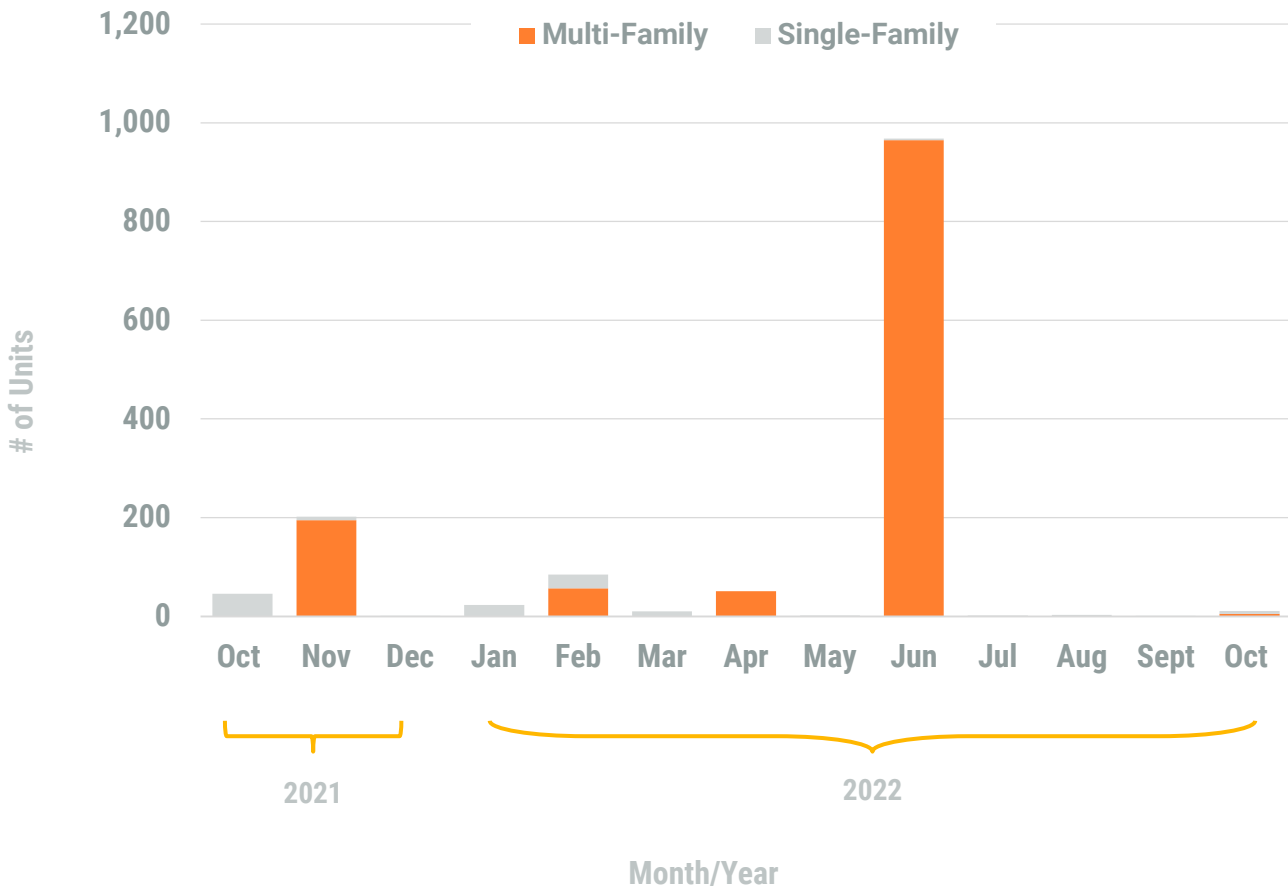


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

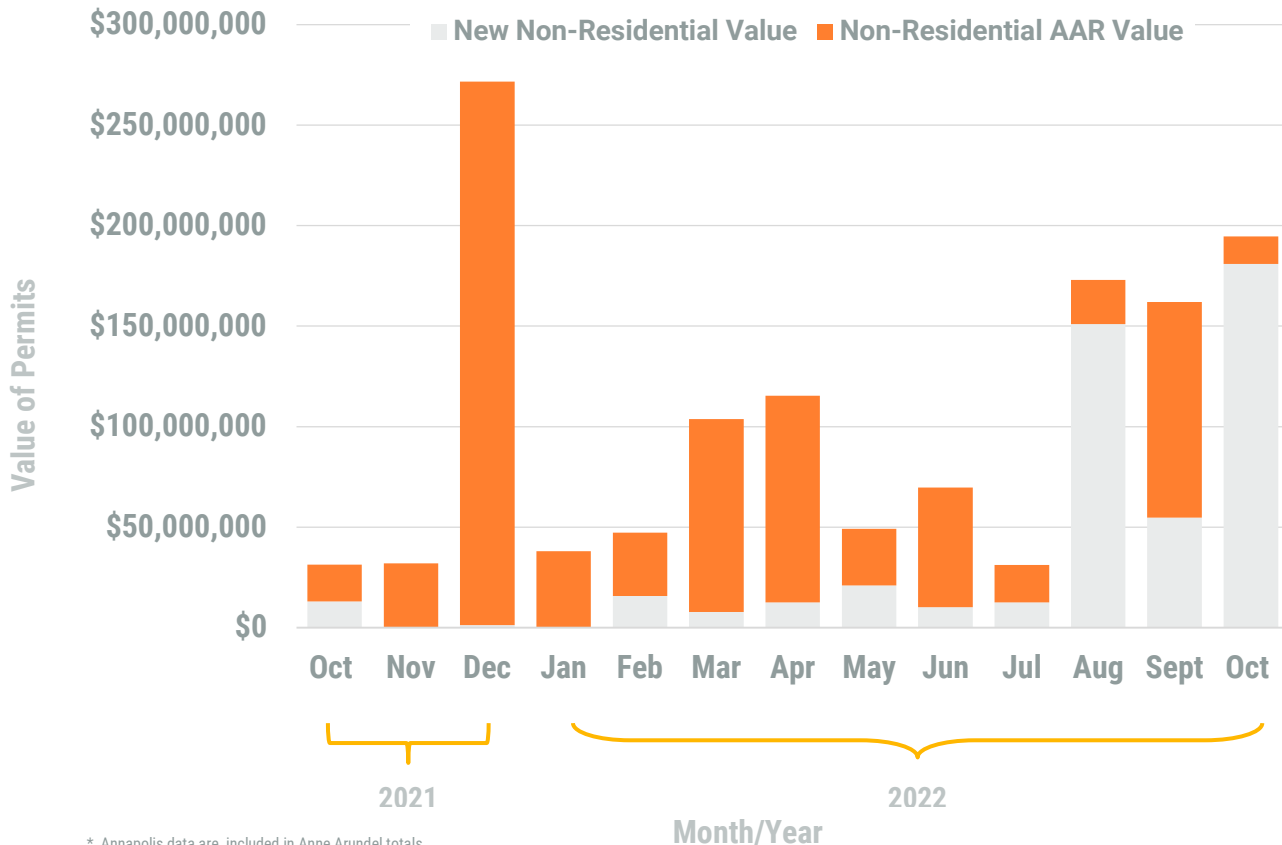
October, 2022

Baltimore City

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$181,000,000</b>	<b>\$466,359,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$13,570,000</b>	<b>\$517,528,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals  
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# Building Activity Report

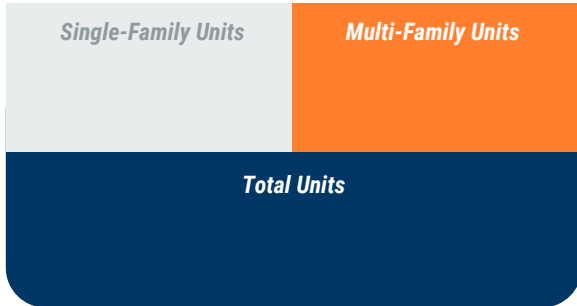
October, 2022

Baltimore County

\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

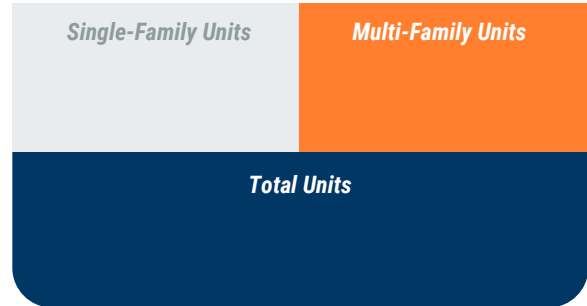


Exhibit 1: New Residential Unit Permit Activity (13-Month)

# of Units







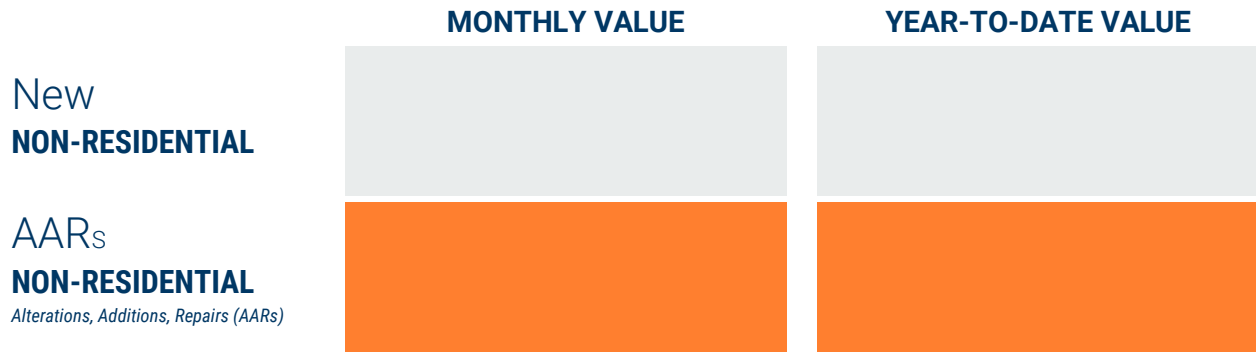
# Building Activity Report

October, 2022

Baltimore County

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## Non-Residential Construction Overview



### Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Value of Permits



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# Building Activity Report

October, 2022

Carroll County

## Residential Construction Overview

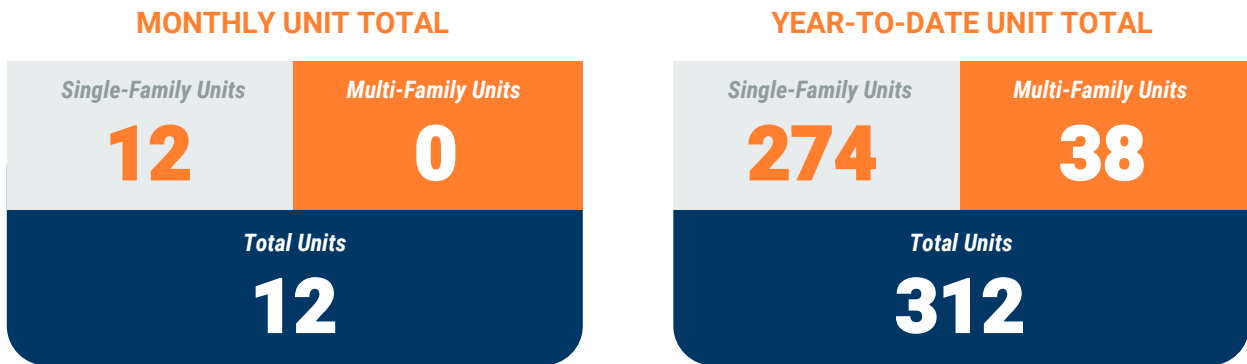
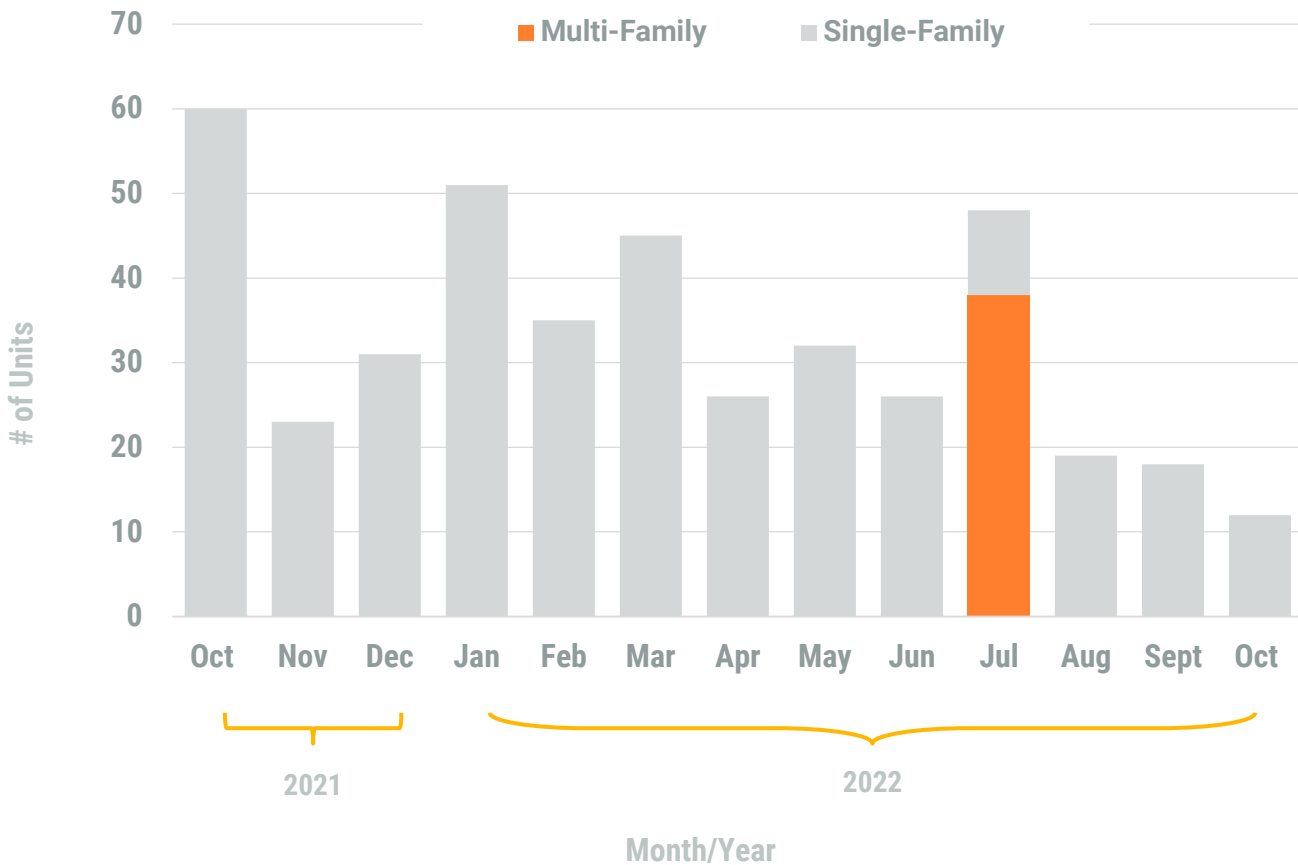


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

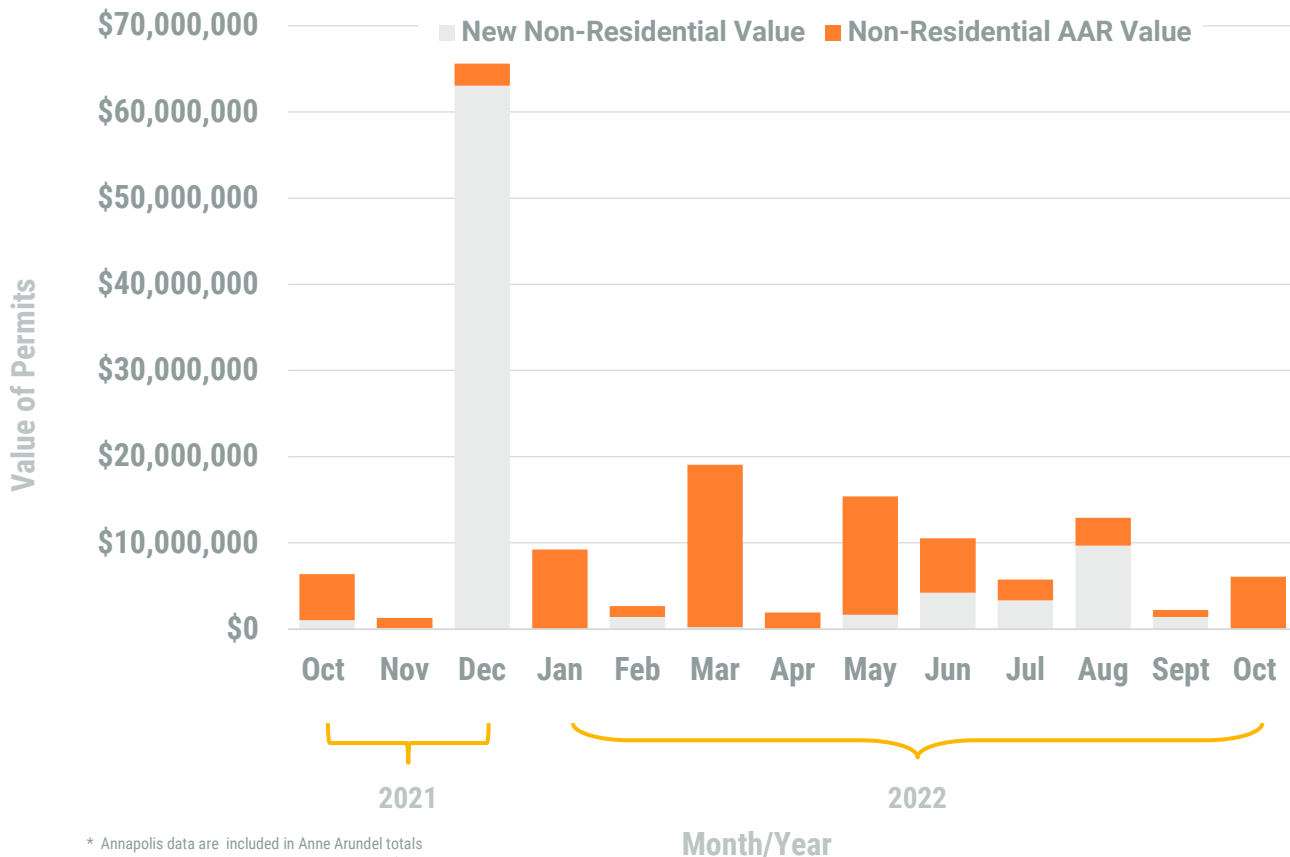
October, 2022

Carroll County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$21,851,000</b>
<b>AARs NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$6,059,000</b>	<b>\$63,787,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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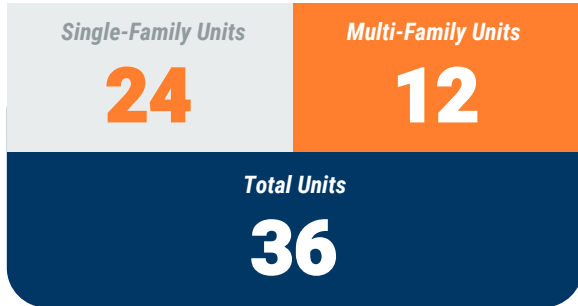
# Building Activity Report

October, 2022

Harford County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

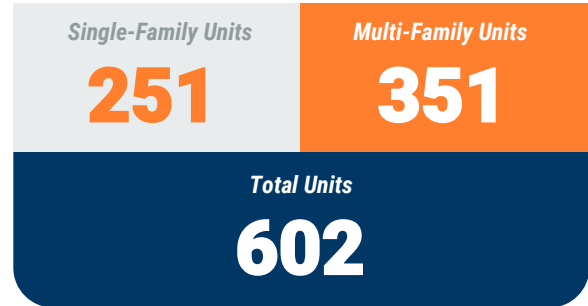
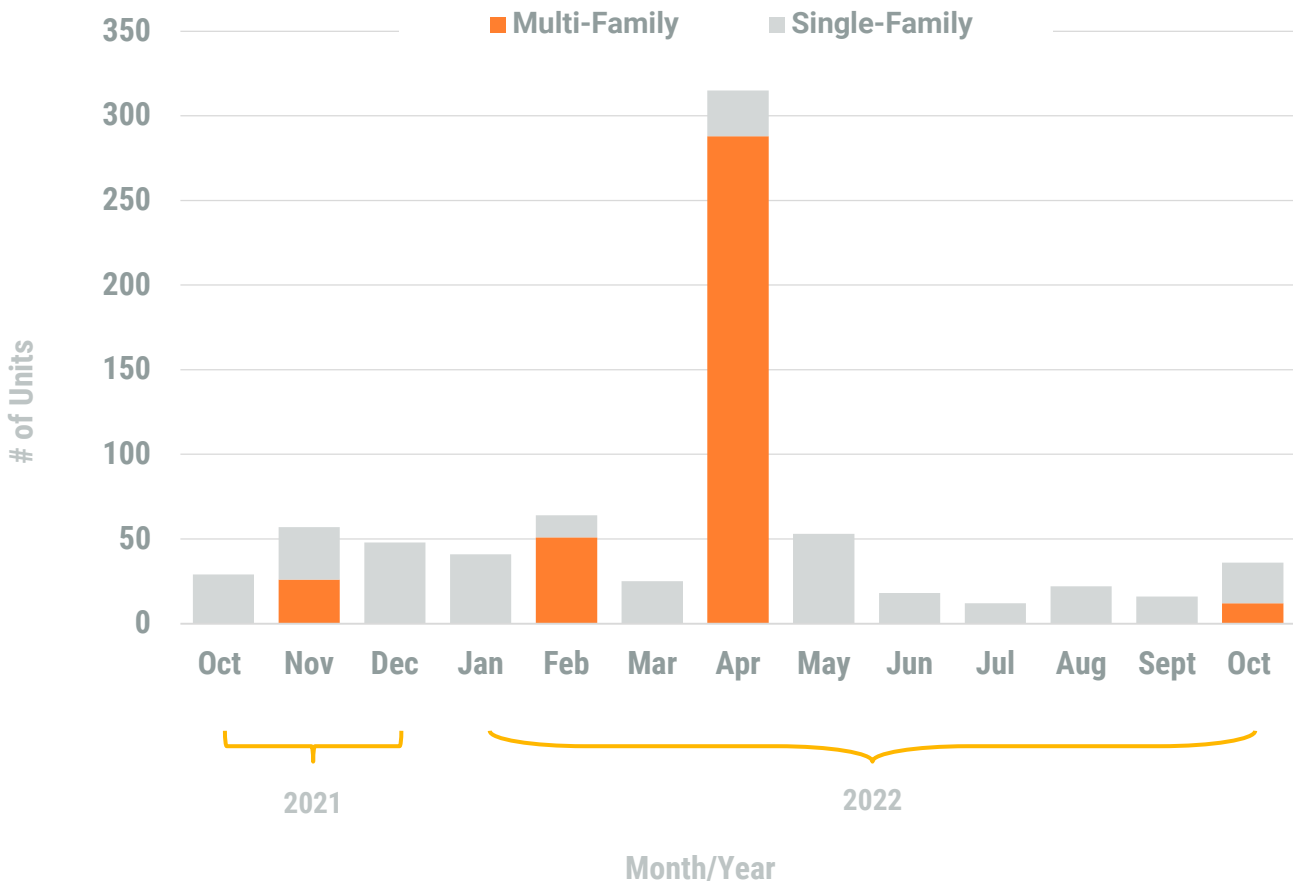


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

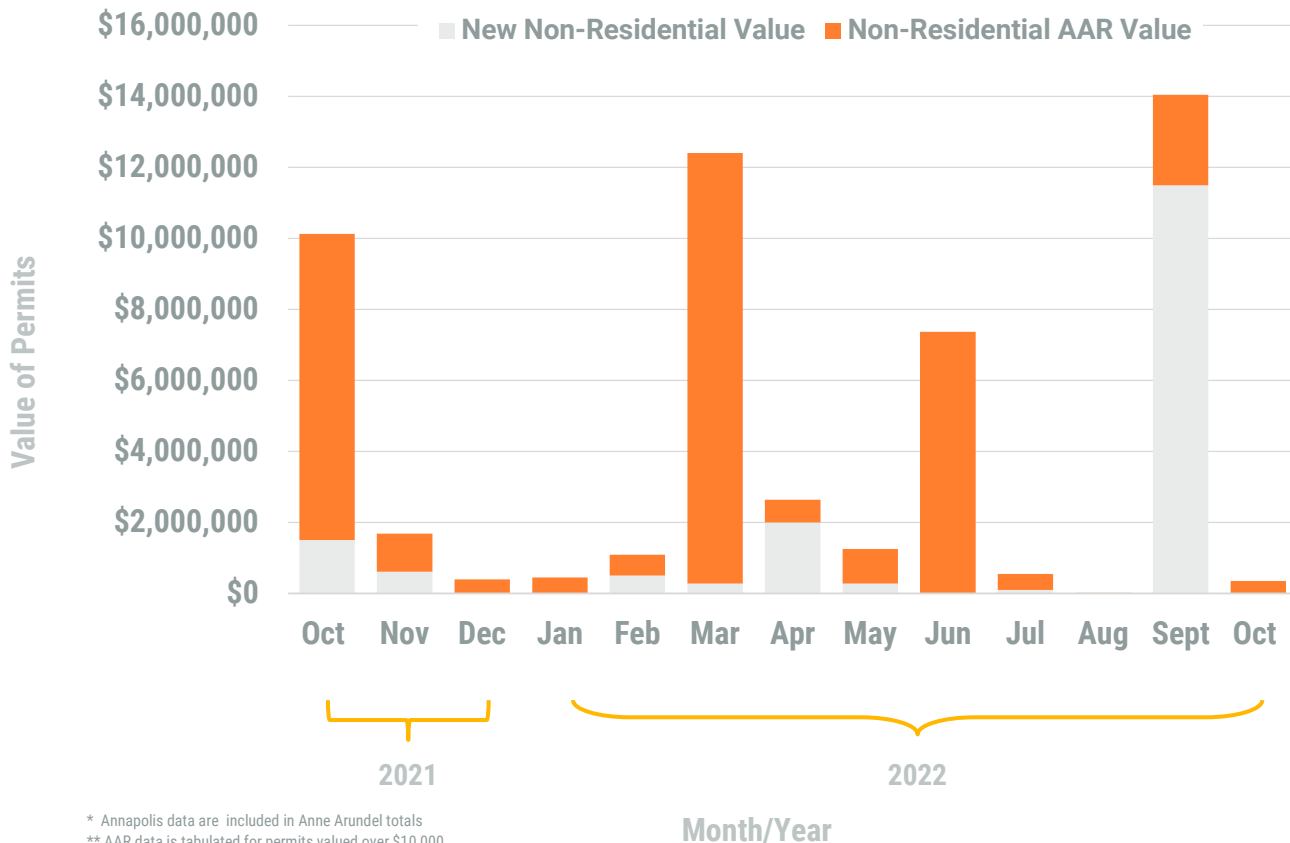
October, 2022

Harford County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$14,655,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$353,000</b>	<b>\$24,194,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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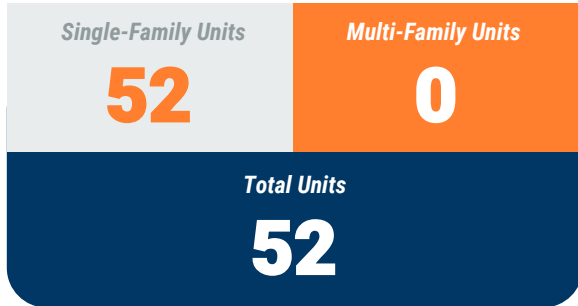
# Building Activity Report

October, 2022

Howard County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

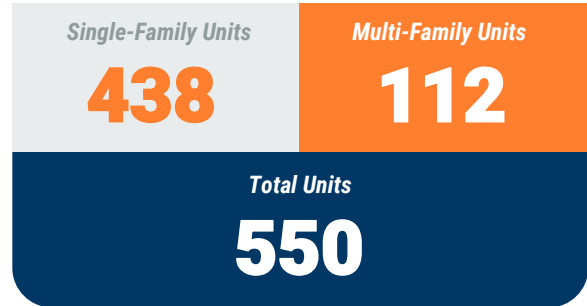
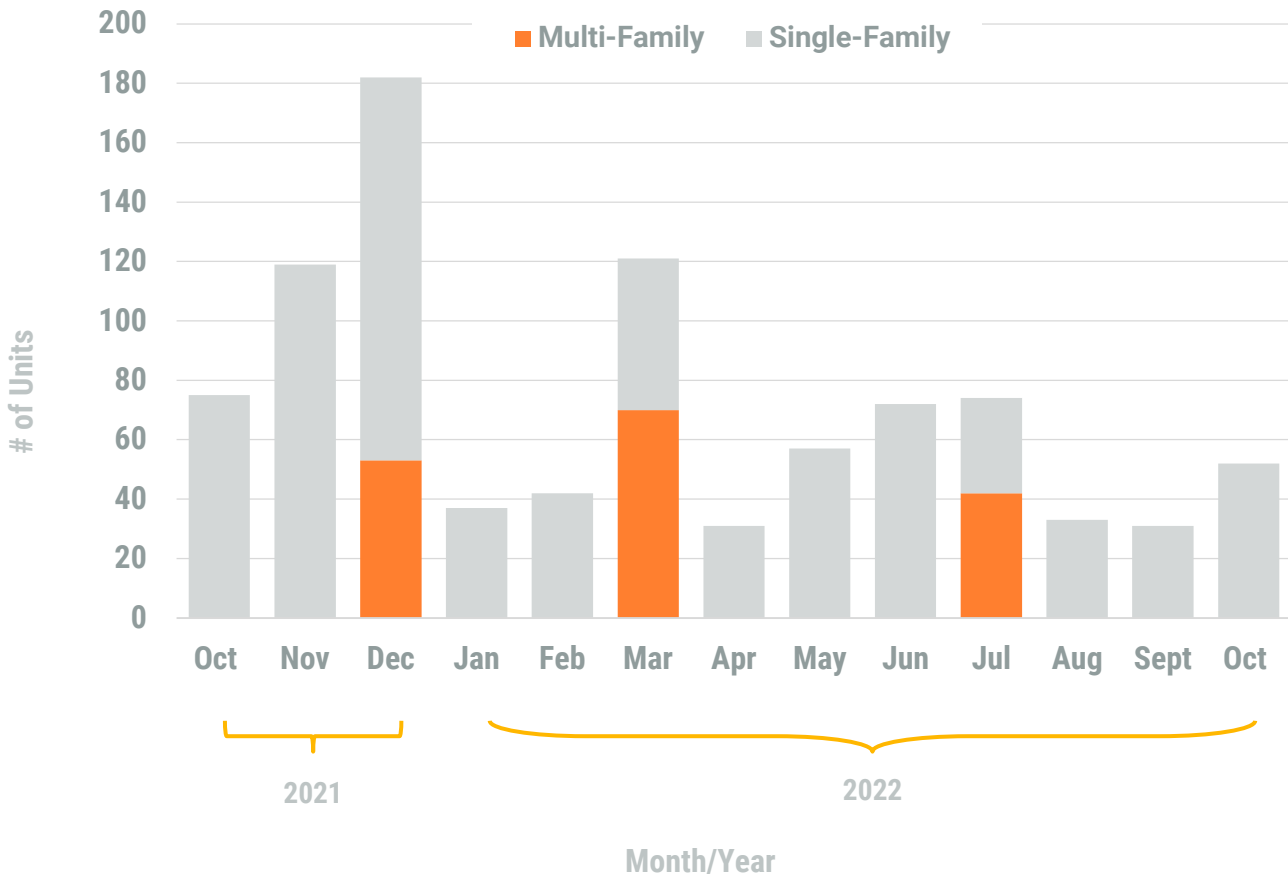


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

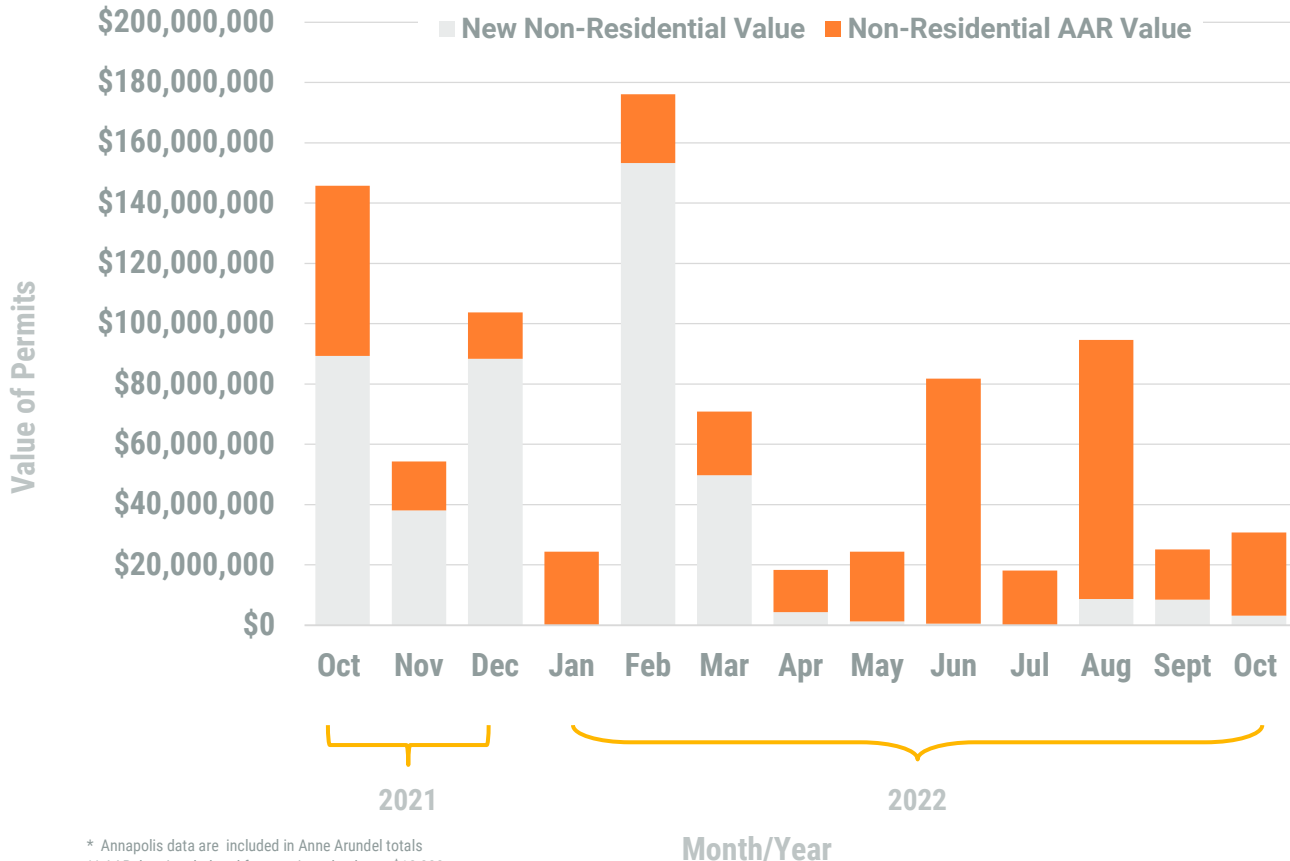
October, 2022

Howard County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$3,100,000</b>	<b>\$229,163,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$27,671,000</b>	<b>\$335,244,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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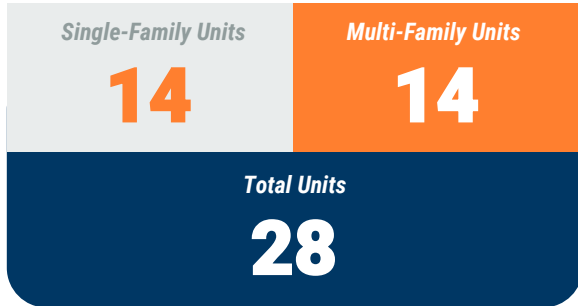
# Building Activity Report

October, 2022

Queen Anne's County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

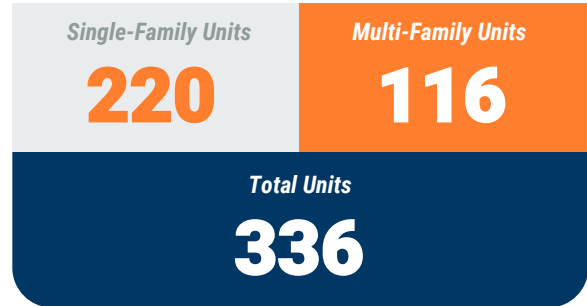
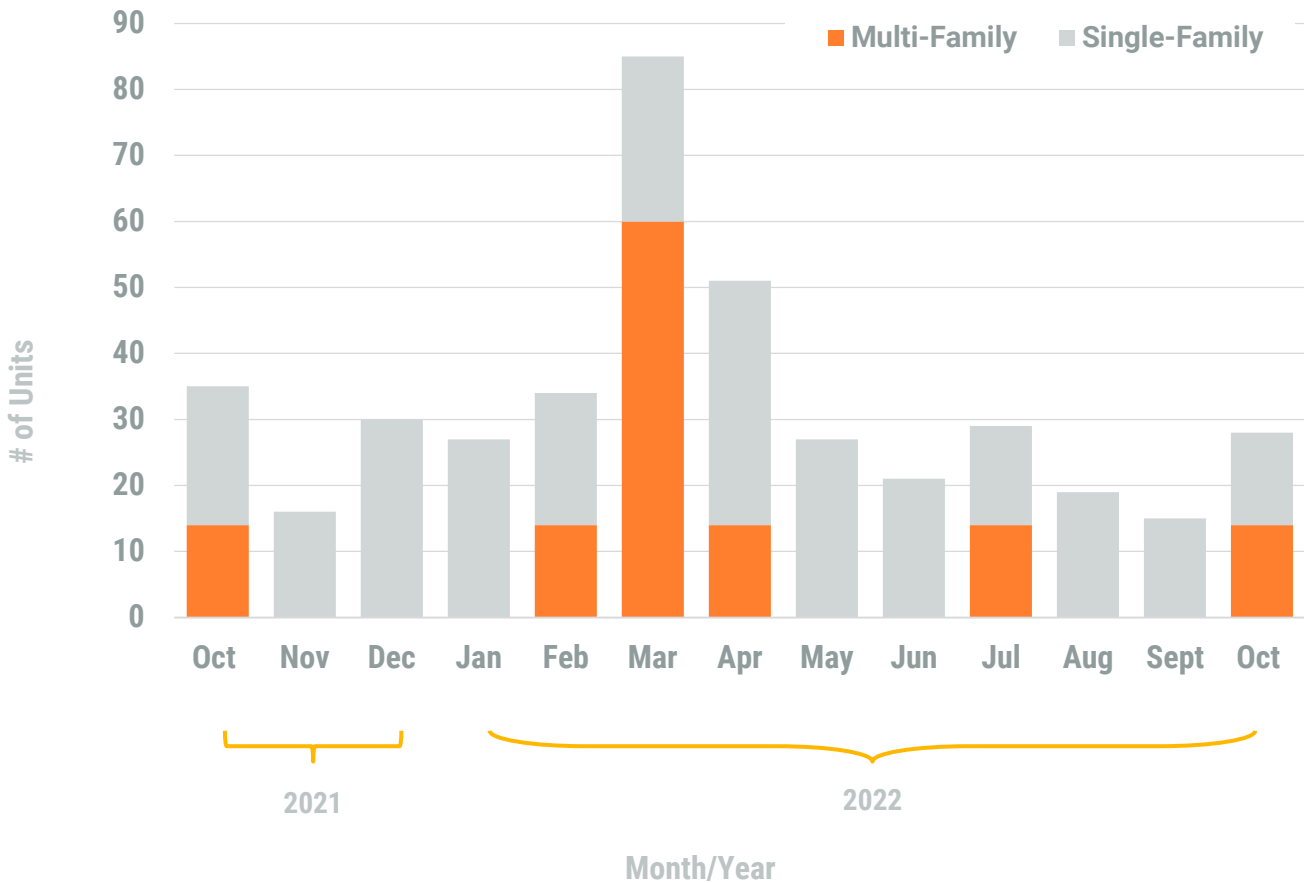


Exhibit 1: New Residential Unit Permit Activity (13-Month)







# Building Activity Report

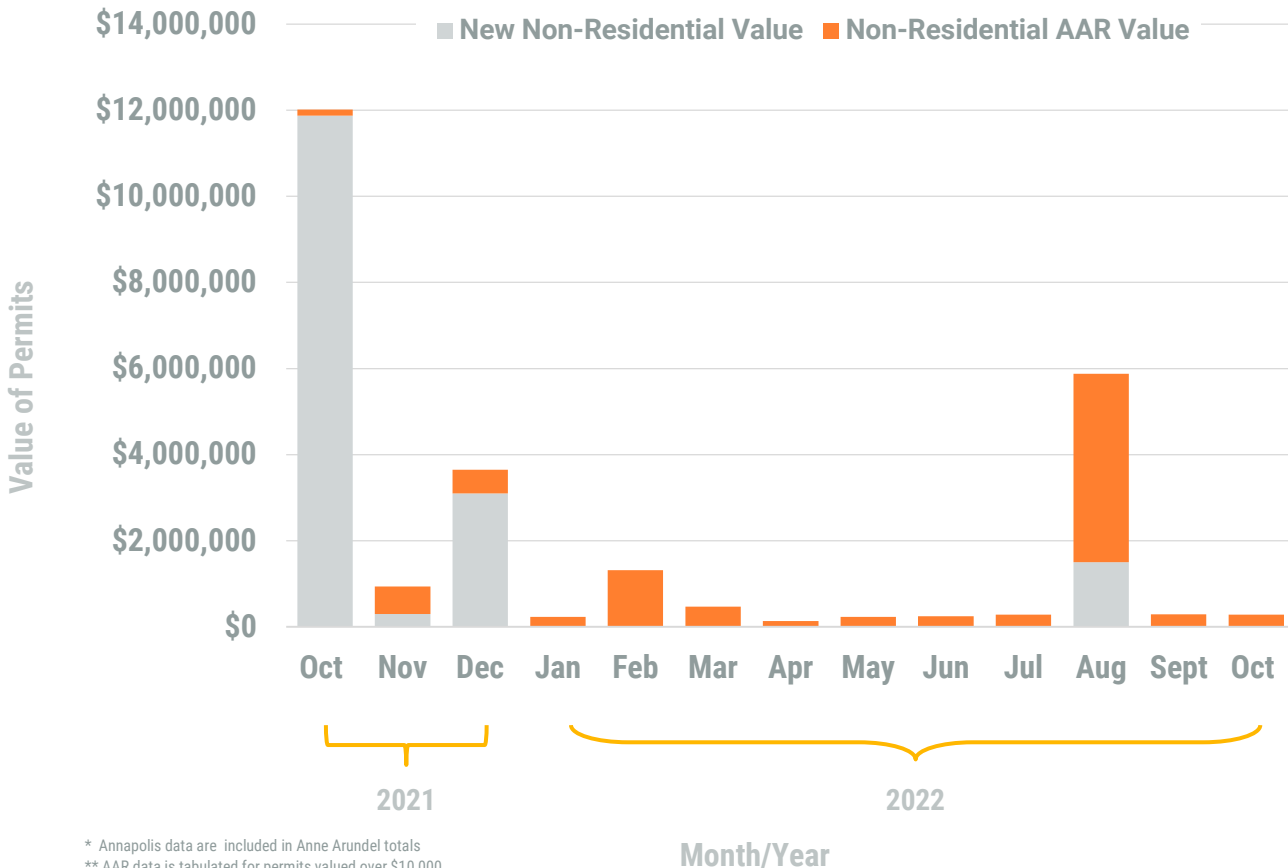
October, 2022

Queen Anne's County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$1,500,000</b>
<b>AARs NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$286,000</b>	<b>\$7,872,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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 Source: BPDS at the Baltimore Metropolitan Council



# Building Activity Report

October, 2022

**Table A. Region's Most Significant New Non-Residential Projects**

Amount	County/City	Location	Description	Owner Name
\$ 100,000,000	Baltimore City	Highlandtown	New Garage, South Tower, Foundation of North Tower	Harbor Point Parcel 4 Holdings
\$ 81,000,000	Baltimore City	West Baltimore	New 8-Sty Ofc Bldg, Grading, Paving	4 MLK Phase 1 Owner, LLC
\$ 8,391,000	Anne Arundel	Jessup/Severn	New 7-Lvl Parking Garage	Harmans Road Assoc LLC
\$ 2,000,000	Howard	Clarksville	New 1-Sty Clubhouse "The Gates At Maple Lawn Clubhouse"	Pulte Home Company LLC
\$ 975,000	Howard	Laurel	New 1-Sty Community Center Bldg	Elm Street Development

Source: Building Permit Data System at the Baltimore Metropolitan Council

**Table B. Region's Most Significant Non-Residential AAR Projects**

Amount	County/City	Location	Description	Owner Name
\$ 20,000,000	Howard	Ellicott City	Addition, Alts	Church Of the Resurrection
\$ 7,800,000	Anne Arundel	Brooklyn Park/Linthicum	Int/Ext Alts: Conv Ofc Bldg to 7-Sty Hotel (129 Guest Rms)	Tathata LLC
\$ 4,200,000	Carroll	Mount Airy	Add 4536 Ground Mounted Solar Panels	Tobacco Technology Inc
\$ 2,174,000	Baltimore City	Rosemont	Int/Ext Alts: Roof, Wndws, Doors, Façade, New Entry, Flr Plan Alts	Mayor & City Council
\$ 2,000,000	Baltimore City	Metro Center	Int Alts: Reno 3rd Flr Of Mead Bldg	Mercy Medical Center Inc.
\$ 1,942,000	Anne Arundel	Brooklyn Park/Linthicum	Alts: Reno Lab Space	Friendship Realty Co Inc
\$ 1,875,000	Baltimore City	Highlandtown	Int Alts: Ofc on Lvl 3. Partitns, Finishes, Millwrk, Mech, Plumbing, Electric, Fire Protection	Wills Street Pier, LLC
\$ 1,600,000	Annapolis	Annapolis	Alts: Rplc Commercial Bldg	
\$ 1,440,000	Anne Arundel	Crownsville	Alts: Expand Ofc into Adj Suite	Atc Riva Road LLC
\$ 1,100,000	Anne Arundel	Jessup/Severn	Int Alts: Remodel Bath, New Finishes In Public Areas	Ahip Md Hanover 7027 Prop LLC
\$ 900,000	Howard	Columbia	Int Alts: Lobby, Tenant Lounge	Howard Hughes Corporation
\$ 850,000	Howard	Columbia	Rplc 3,120 Rftp Solar Panels / Lincoln Technical Institute	GPT Snowden River Parkway, LLC
\$ 800,000	Anne Arundel	Crownsville	Ext Alts: Façade, Flashing	Anne Arundel County
\$ 800,000	Howard	Columbia	Int Alts: Lobby, Add Lounge, Fitness Center	Howard Hughes Corporation
\$ 750,000	Baltimore City	East Baltimore	Int Alts (Sheik Zayed Bldg, 5th Flr): Imaging Equipment	Johns Hopkins Hospital
\$ 700,000	Howard	Columbia	Alts: Change Of Use - Convert Rstrnt to Bank	GRI Gateway Overlook LLC
\$ 700,000	Baltimore City	South Baltimore	Int Alts: Fitout 2nd Flr: Reception, Confrnce Rms, Ofcs, Rstrm, Break/Copy Rms, Storage	PC-E7, LLC
\$ 694,000	Baltimore City	Metro Center	Int Alts: Ofc Tenant Fit Out, Pantry, Meeting, Support Spaces	Carlyle Baltimore Holdings LLC
\$ 649,000	Annapolis	Annapolis	Alts: A/C, Heat	
\$ 640,000	Baltimore City	Hampden	Int Alts: Lobby, Bar, Concessions in Movie Theater	MCB Rotunda Owner LLC
\$ 600,000	Anne Arundel	Glen Burnie	Alts: Fitout, Entry Doors	Barlou Associates
\$ 600,000	Howard	Laurel	Int Alts: Ste 200/ Interior Logic Group	PPF LPC 8880 Gorman Rd LLC
\$ 578,000	Annapolis	Annapolis	Add Ingrd Pump Station	
\$ 500,000	Baltimore City	Lower Park Heights	Int Alts - Sinai Hospital: Ofc to Medical Implant Storage Space	Lifebridge Health Inc
\$ 500,000	Carroll	Westminster	Int Alts: Fitout 3rd, 4th Flrs For "Lutheran Social Ministries Corporate Offices"	117 East Main Westminster

Source: Building Permit Data System at the Baltimore Metropolitan Council



# Appendix

October, 2022

**Table 1a. Residential Construction Activity**

	Single-Family Units				Multi-Family Units				Total Units			
	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022
Anne Arundel	72	66	1,249	1,265	-	-	328	258	72	66	1,577	1,523
Annapolis*	-	(8)	(11)	(60)	-	-	(8)	-	-	(8)	(19)	(60)
Baltimore City	46	6	196	78	-	5	1,354	1,078	46	11	1,550	1,156
Baltimore												
Carroll	60	12	475	274	-	-	-	38	60	12	475	312
Harford	29	24	398	251	-	12	272	351	29	36	670	602
Howard	75	52	633	438	-	-	836	112	75	52	1,469	550
Queen Annes	21	14	256	220	14	14	42	116	35	28	298	336
<b>Region</b>	<b>303</b>	<b>174</b>	<b>3,207</b>	<b>2,526</b>	<b>14</b>	<b>31</b>	<b>2,832</b>	<b>1,953</b>	<b>317</b>	<b>205</b>	<b>6,039</b>	<b>4,479</b>
<b>Regional Change 2021-2022</b>		<b>(129)</b>		<b>(681)</b>		<b>17</b>		<b>(879)</b>		<b>(112)</b>		<b>(1,560)</b>
<b>As a Percent</b>		<b>-42.6%</b>		<b>-21.2%</b>		<b>121.4%</b>		<b>-31.0%</b>		<b>-35.3%</b>		<b>-25.8%</b>

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022
Anne Arundel	220	387	2,284	3,154	15,250	11,635	272,028	233,683	10,246	16,066	108,803	123,614
Annapolis*	(35)	(42)	(439)	(388)	-	1,438	(9,913)	14,626	(1,602)	(1,393)	(28,648)	(18,575)
Baltimore City	131	143	1,235	1,431	9,957	1,330	112,320	66,653	8,310	7,701	110,764	134,960
Baltimore												
Carroll	120	114	1,027	1,039	13,851	5,635	114,513	84,272	5,008	4,626	41,439	47,773
Harford	15	41	107	238	9,062	7,975	169,829	152,317	317	736	3,700	4,349
Howard	166	172	1,602	1,842	17,067	12,978	160,019	150,298	8,078	9,673	68,810	93,857
Queen Annes	4	4	42	70	6,815	5,547	63,110	66,303	448	590	4,430	4,635
<b>Region</b>	<b>656</b>	<b>861</b>	<b>6,297</b>	<b>7,774</b>	<b>72,002</b>	<b>45,100</b>	<b>891,819</b>	<b>753,526</b>	<b>32,407</b>	<b>39,392</b>	<b>337,946</b>	<b>409,188</b>
<b>Regional Change 2021-2022</b>		<b>205</b>		<b>1,477</b>		<b>(26,902)</b>		<b>(138,293)</b>		<b>6,985</b>		<b>71,242</b>
<b>As a Percent</b>		<b>31.3%</b>		<b>23.5%</b>		<b>-37.4%</b>		<b>-15.5%</b>		<b>21.6%</b>		<b>21.1%</b>

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# Appendix

October, 2022

**Table 1b. Non-Residential Construction Activity**

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022
Anne Arundel	117	92	1,133	1,022	1,086	8,515	128,489	113,006	11,476	22,650	180,673	231,576
Annapolis*	(20)	(13)	(166)	(178)	-	-	(160)	(33,270)	(3,210)	(3,304)	(24,481)	(26,005)
Baltimore City	60	55	532	692	13,000	181,000	299,537	466,359	18,296	13,570	380,870	517,528
Baltimore												
Carroll	24	12	189	188	1,025	-	12,494	21,851	5,355	6,059	35,511	63,787
Harford	3	5	48	195	1,500	-	8,246	14,655	8,627	353	58,367	24,194
Howard	45	41	435	491	6,400	3,100	191,179	229,163	56,465	27,671	263,534	335,244
Queen Annes	4	4	69	68	11,872	-	18,347	1,500	144	286	4,946	7,872
Region	253	209	2,406	2,656	34,883	192,615	658,292	846,534	100,363	70,589	923,901	1,180,201
Regional Change 2021-2022		(44)		250		157,732		188,242		(29,774)		256,300
As a Percent		-17.4%		10.4%		452.2%		28.6%		-29.7%		27.7%

**Table 1c. Mixed-Use Construction Activity**

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	October 2021	October 2022	YTD 2021	YTD 2022	October 2021	October 2022	YTD 2021	YTD 2022
Anne Arundel	-	-	6	-	-	-	2,103	-
Annapolis*	-	-	(6)	-	-	-	(2,103)	-
Baltimore City	-	-	899	703	-	-	196,200	62,600
Baltimore								
Carroll	-	-	-	3	-	-	-	269
Harford	-	-	-	-	-	-	-	-
Howard	-	-	472	-	-	-	5,500	-
Queen Annes	-	-	-	-	-	-	-	-
Region	-	-	1,377	706	-	-	203,803	62,869
Regional Change 2021-2022		-		(671)		-		(140,934)
As a Percent		-		-48.7%		-		-69.2%

\* Annapolis data are included in Anne Arundel totals  
 \*\* AAR data is tabulated for permits valued over \$10,000.  
 Note: Residential units in mixed-use permits are included in residential unit totals.  
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.  
 Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



# Building Activity Report

October, 2022

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## Produced by:

### Baltimore Metropolitan Council

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1024.

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