

REPORT

Metropolitan Building Activity Report

July 2022



Building Activity Report

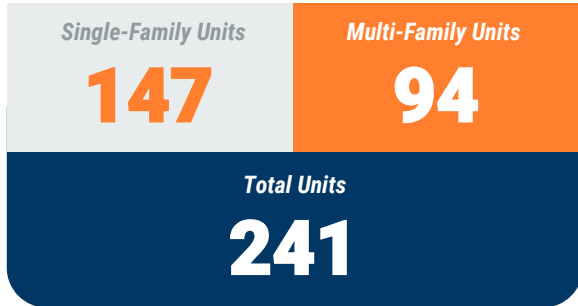
July, 2022

Region

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

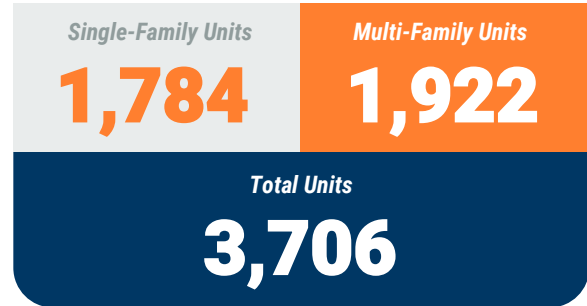
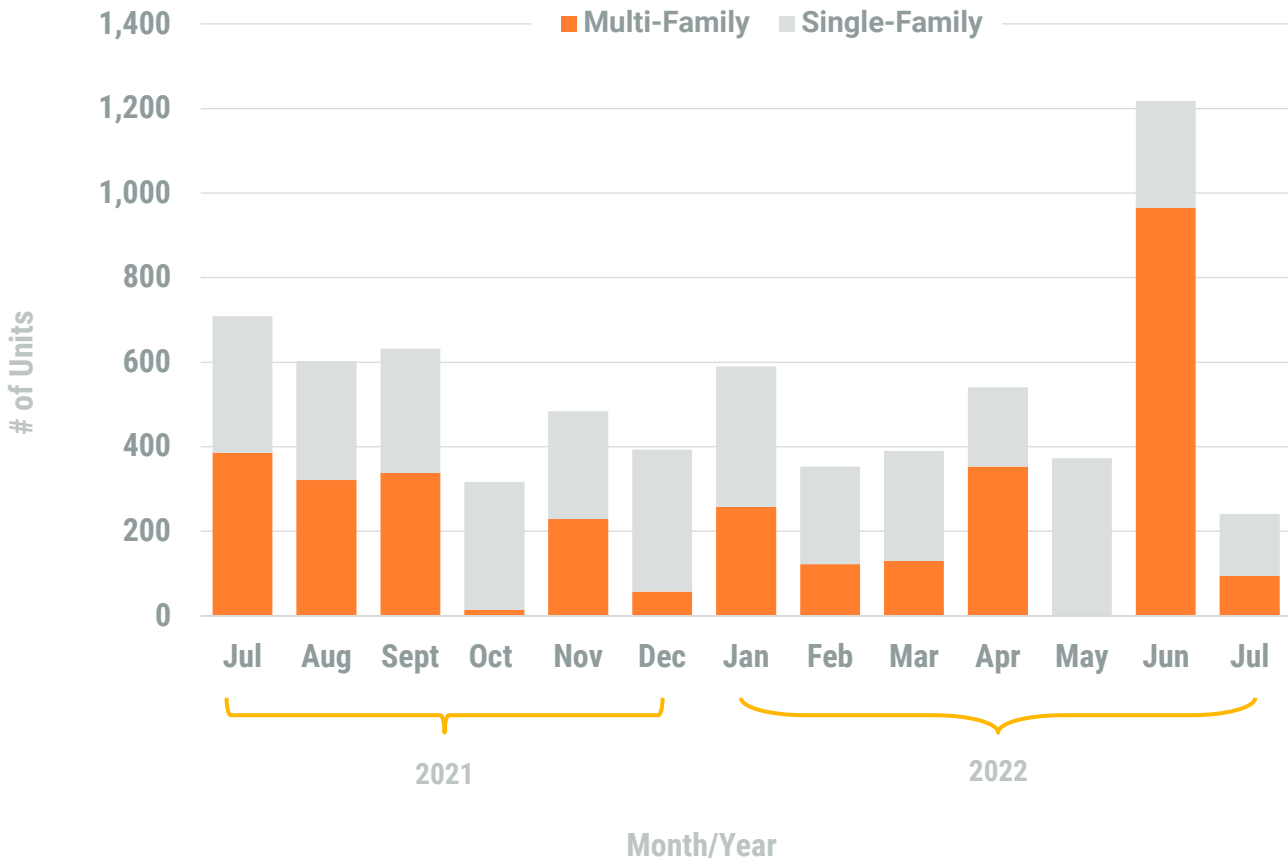


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.





Building Activity Report

July, 2022

Region

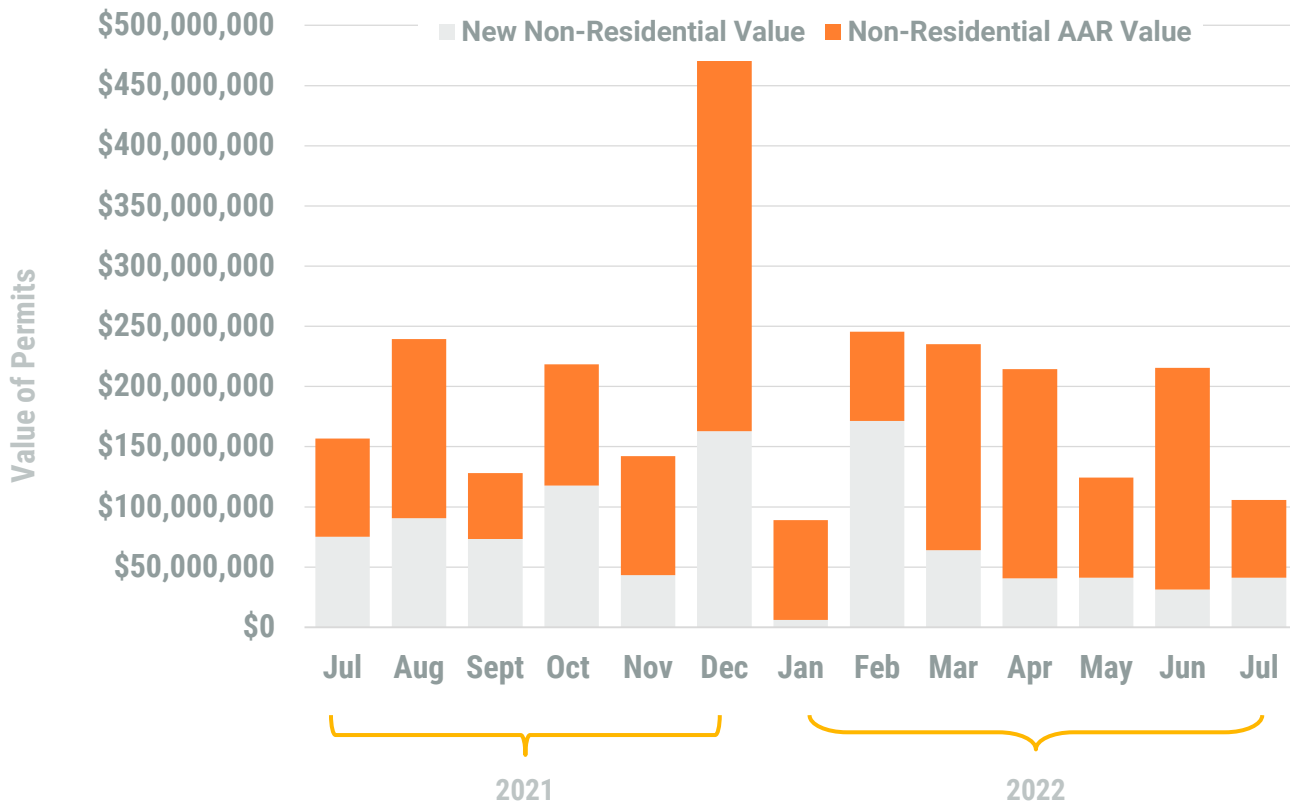
Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$41,040,000	\$395,369,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$64,767,000	\$833,166,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
 *** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



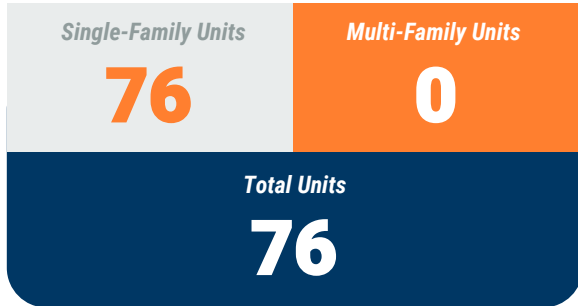
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Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

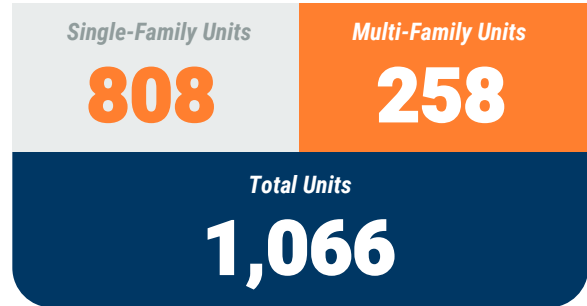
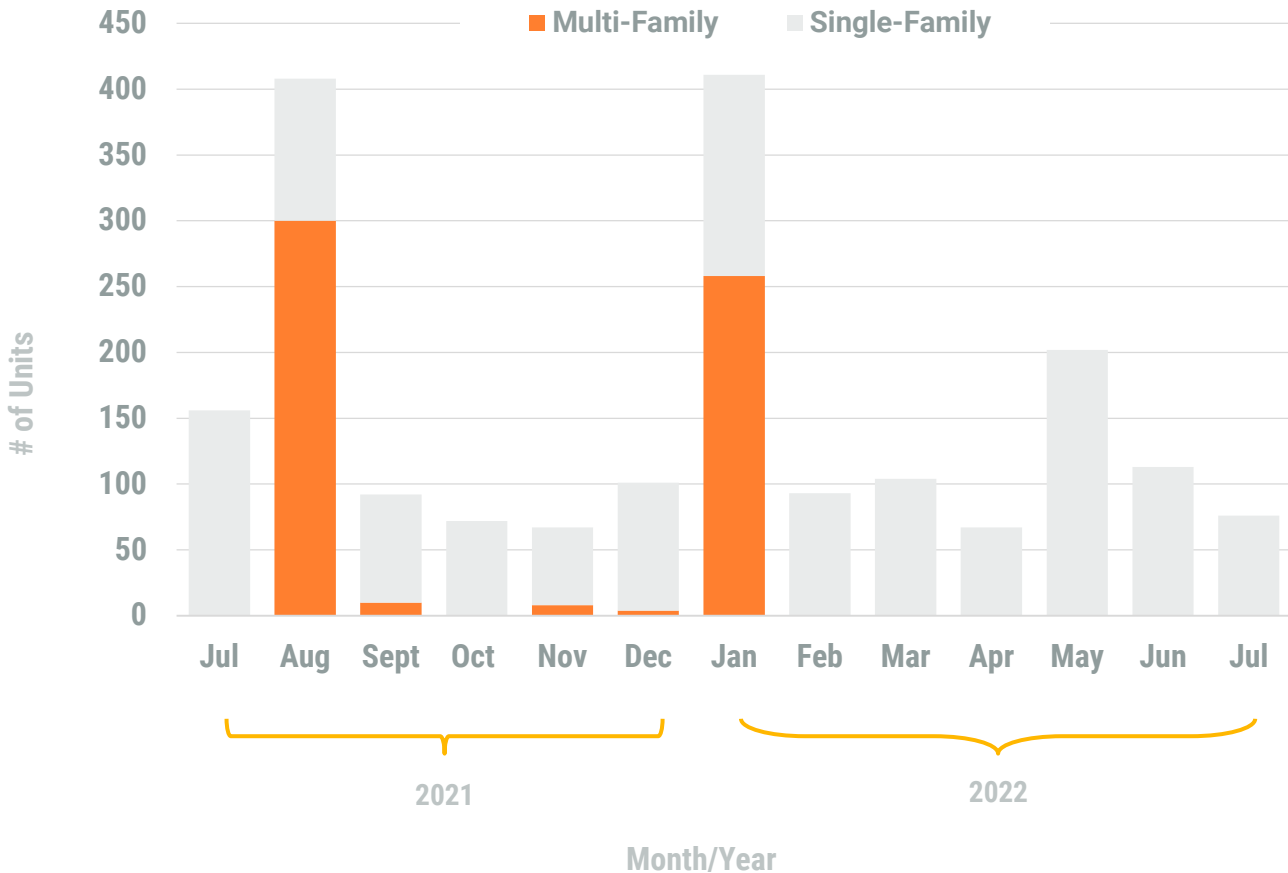


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

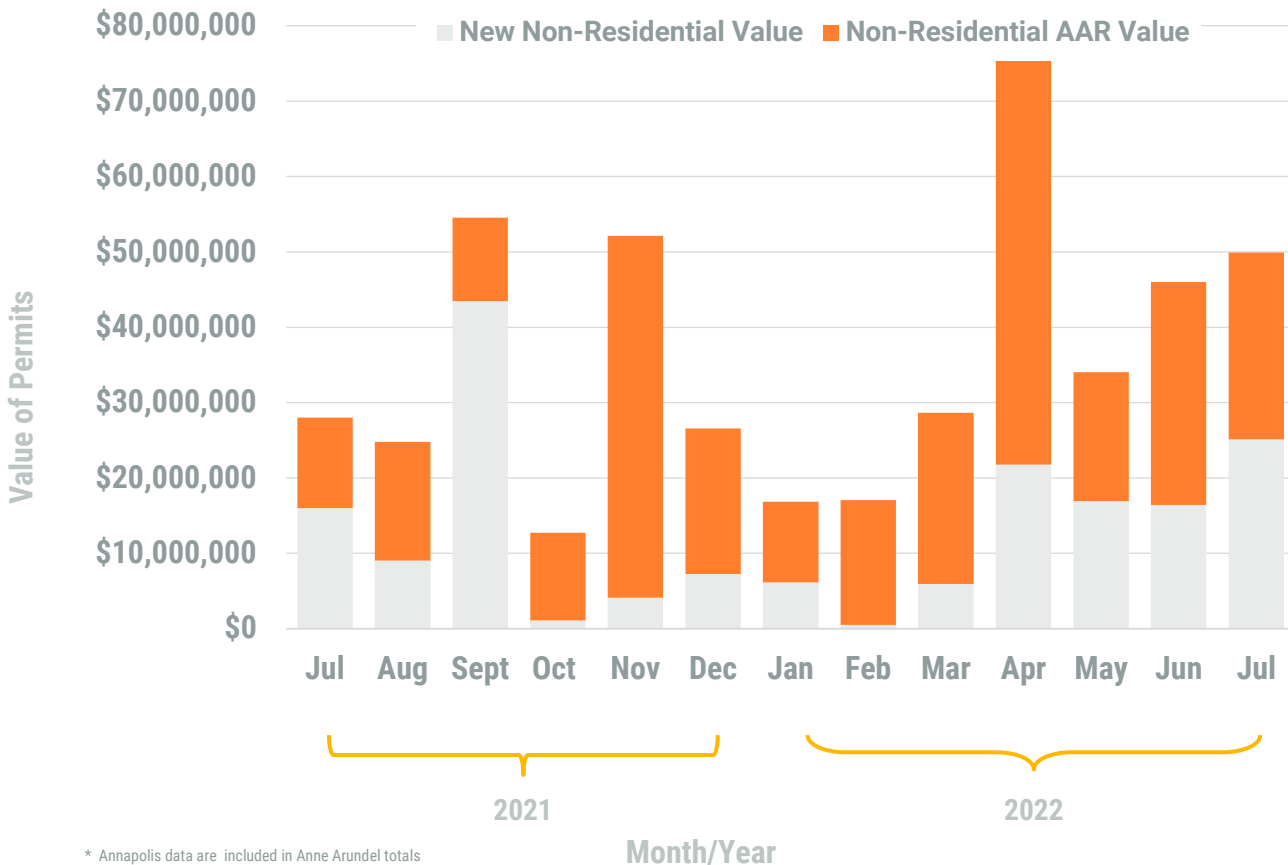
July, 2022

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$25,116,000	\$92,791,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$24,815,000	\$175,723,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
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 Source: BPDS at the Baltimore Metropolitan Council



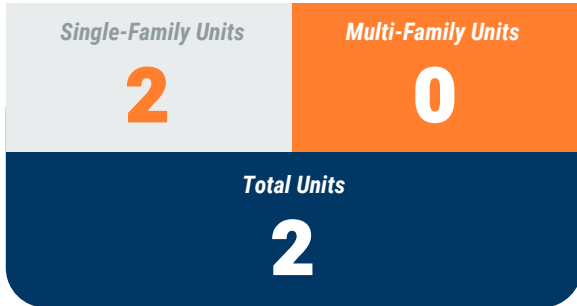
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Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

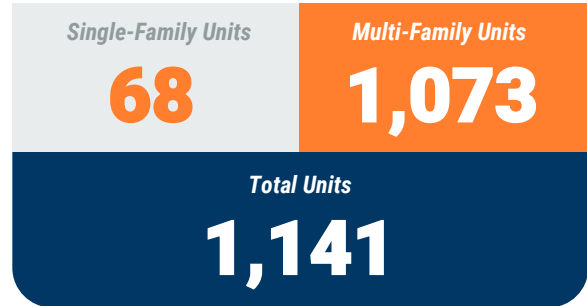
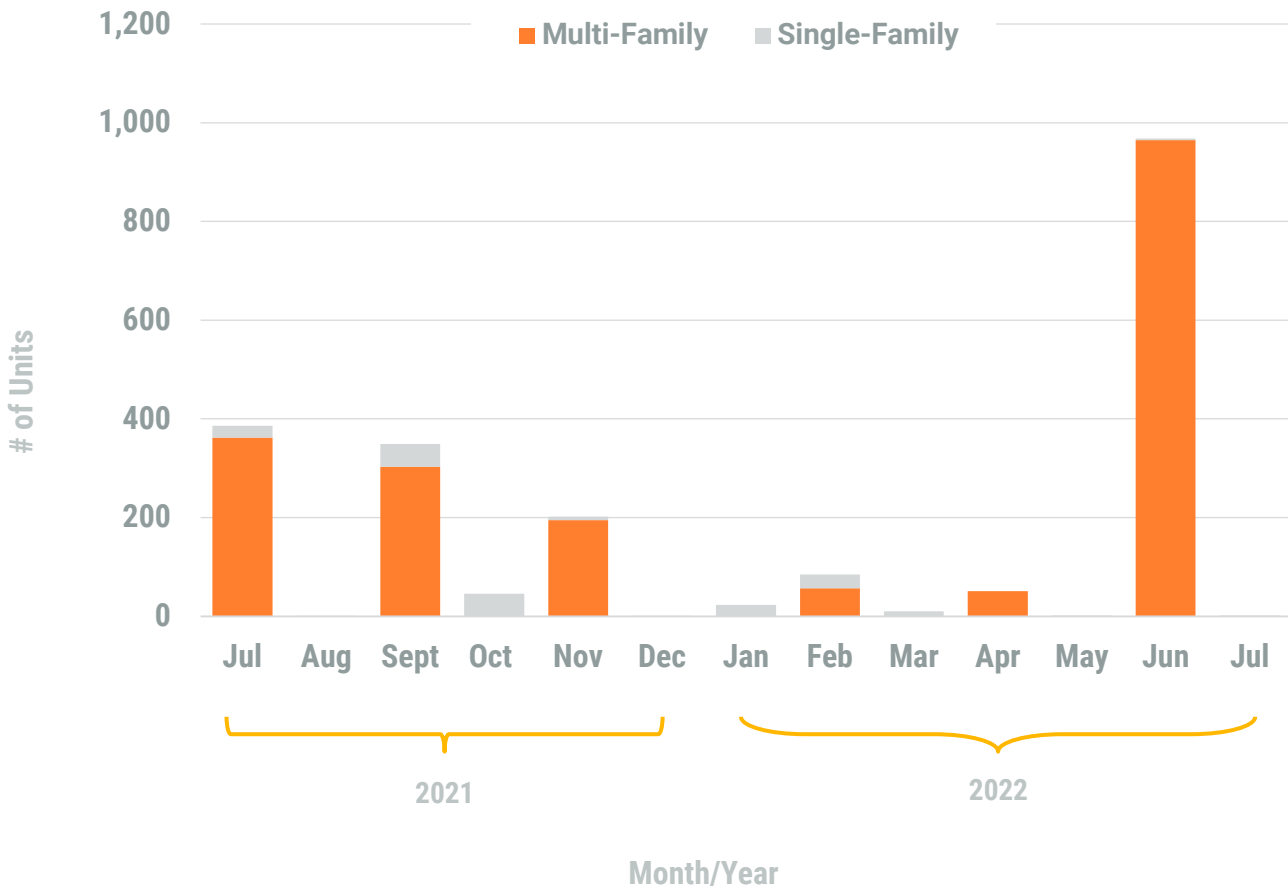


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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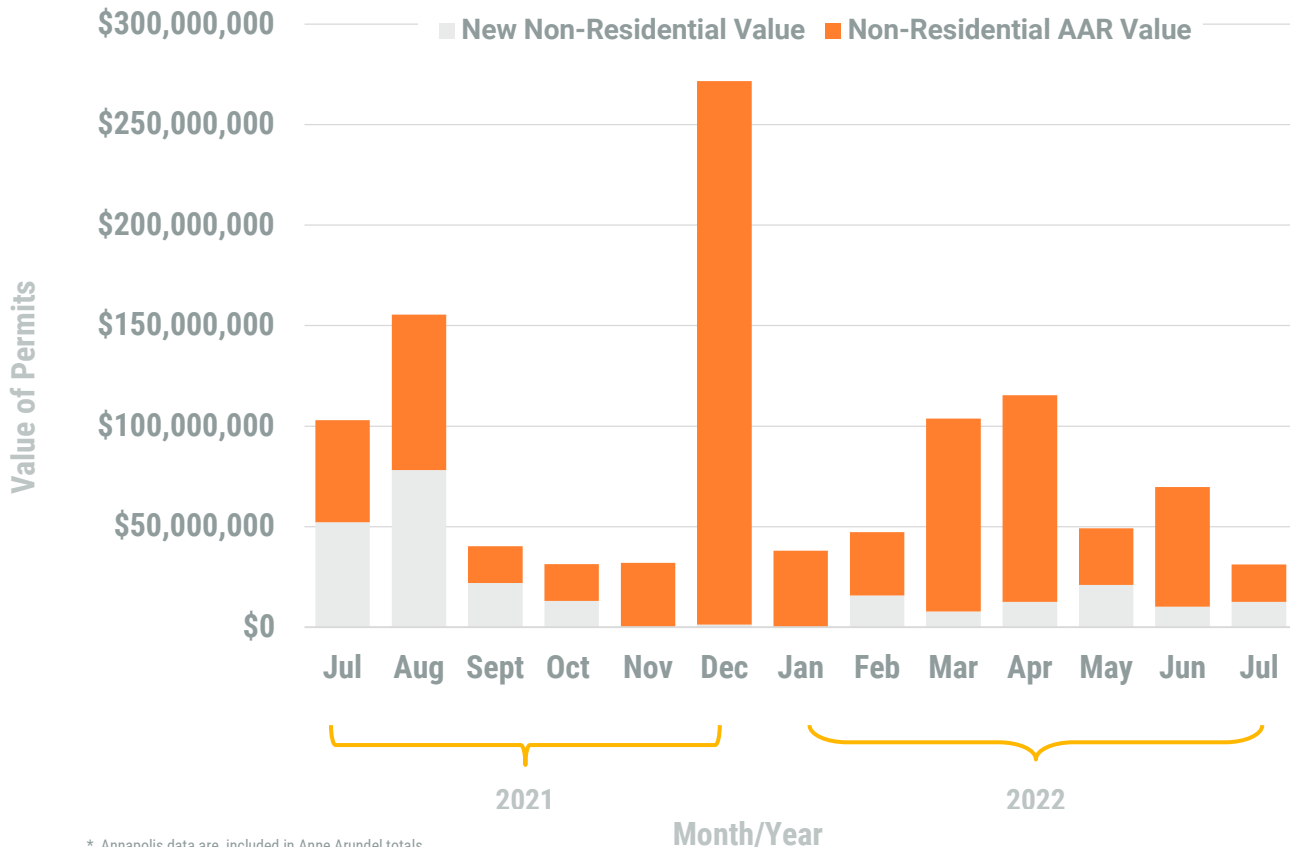
July, 2022

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$12,500,000	\$79,617,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$18,703,000	\$374,670,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
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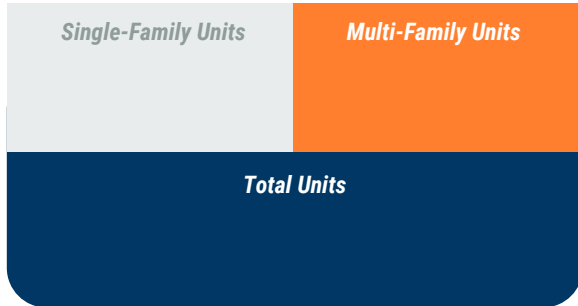
July, 2022

Baltimore County

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

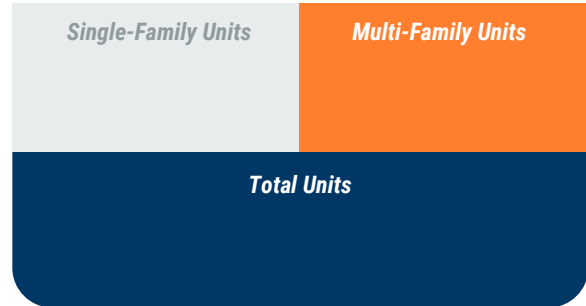


Exhibit 1: New Residential Unit Permit Activity (13-Month)

of Units





Building Activity Report

July, 2022

Baltimore County

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

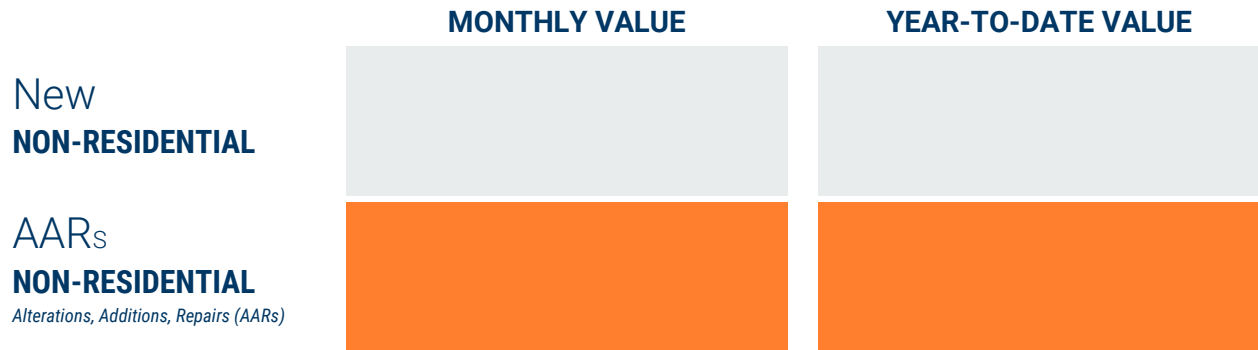


Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Value of Permits



* Annapolis data are included in Anne Arundel totals
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 Source: *BPDS at the Baltimore Metropolitan Council*



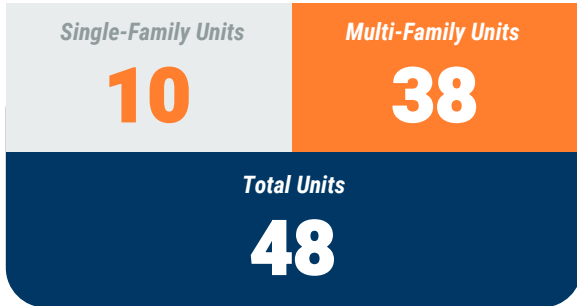
Building Activity Report

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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

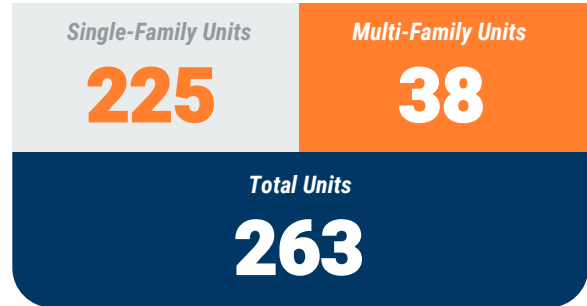
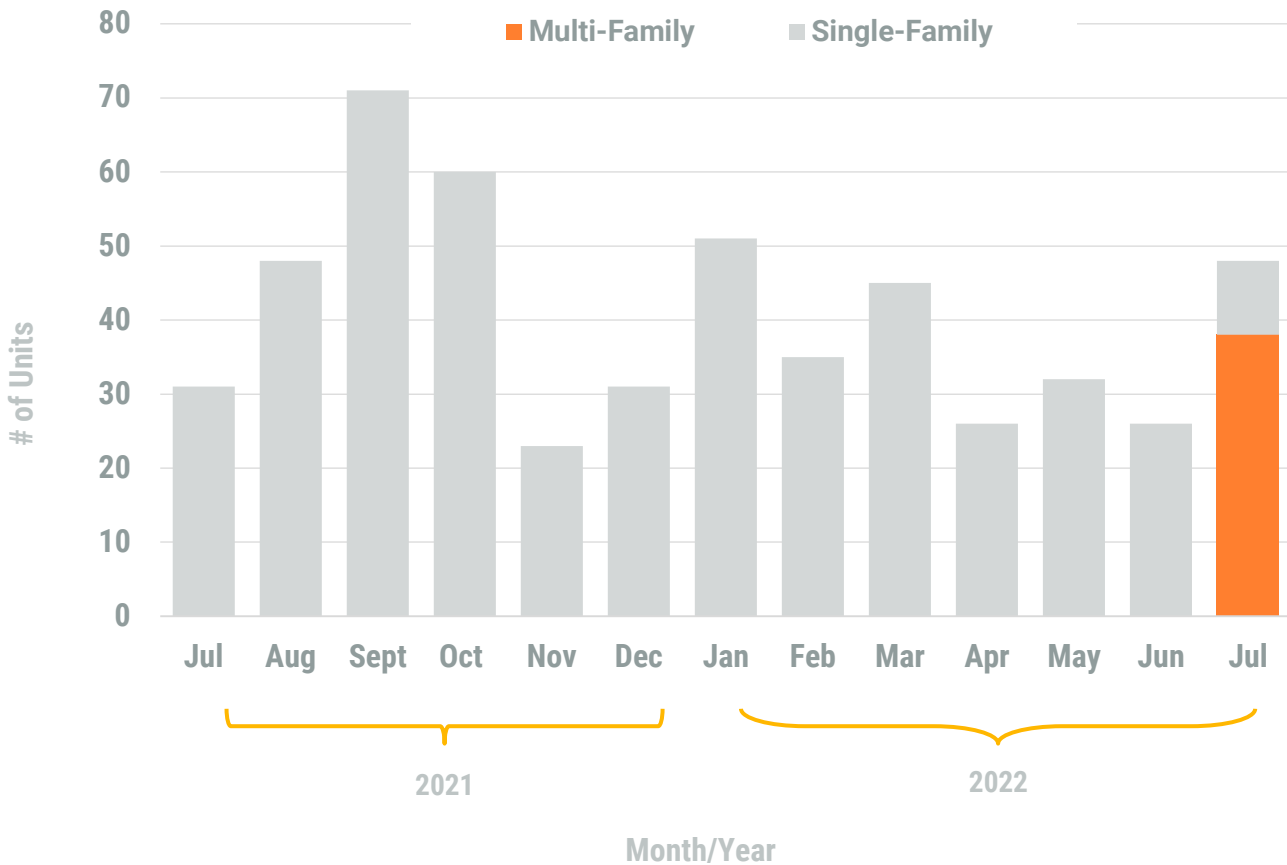


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

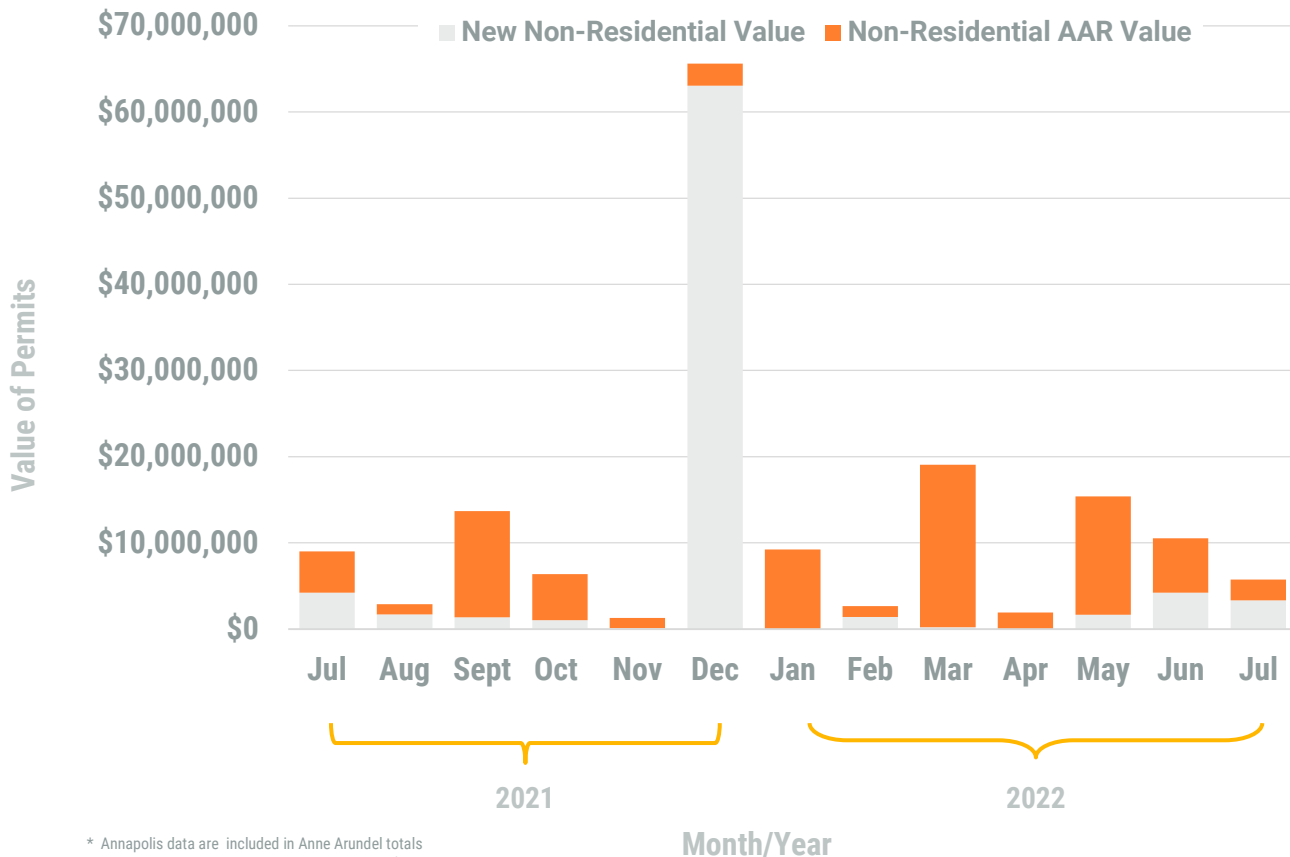
July, 2022

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$3,324,000	\$10,784,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$2,406,000	\$53,664,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

July, 2022

Harford County

Residential Construction Overview

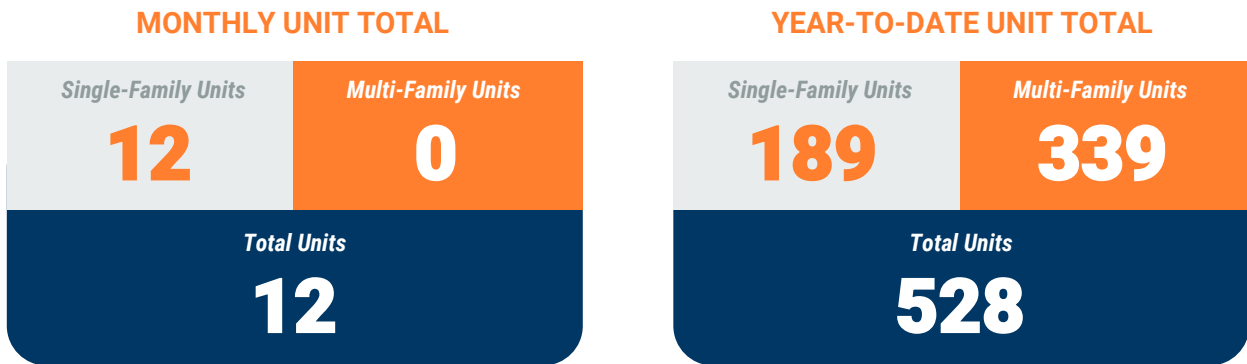
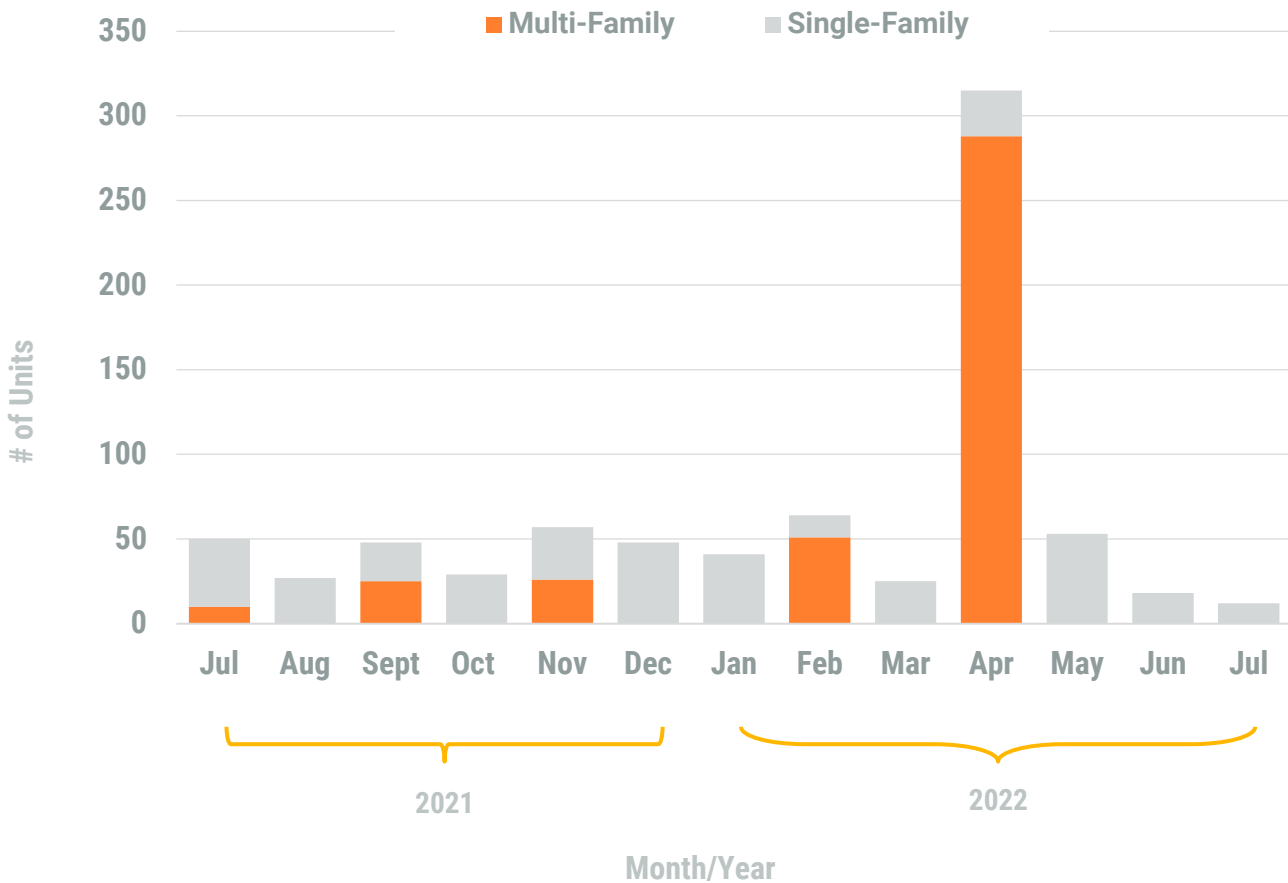


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

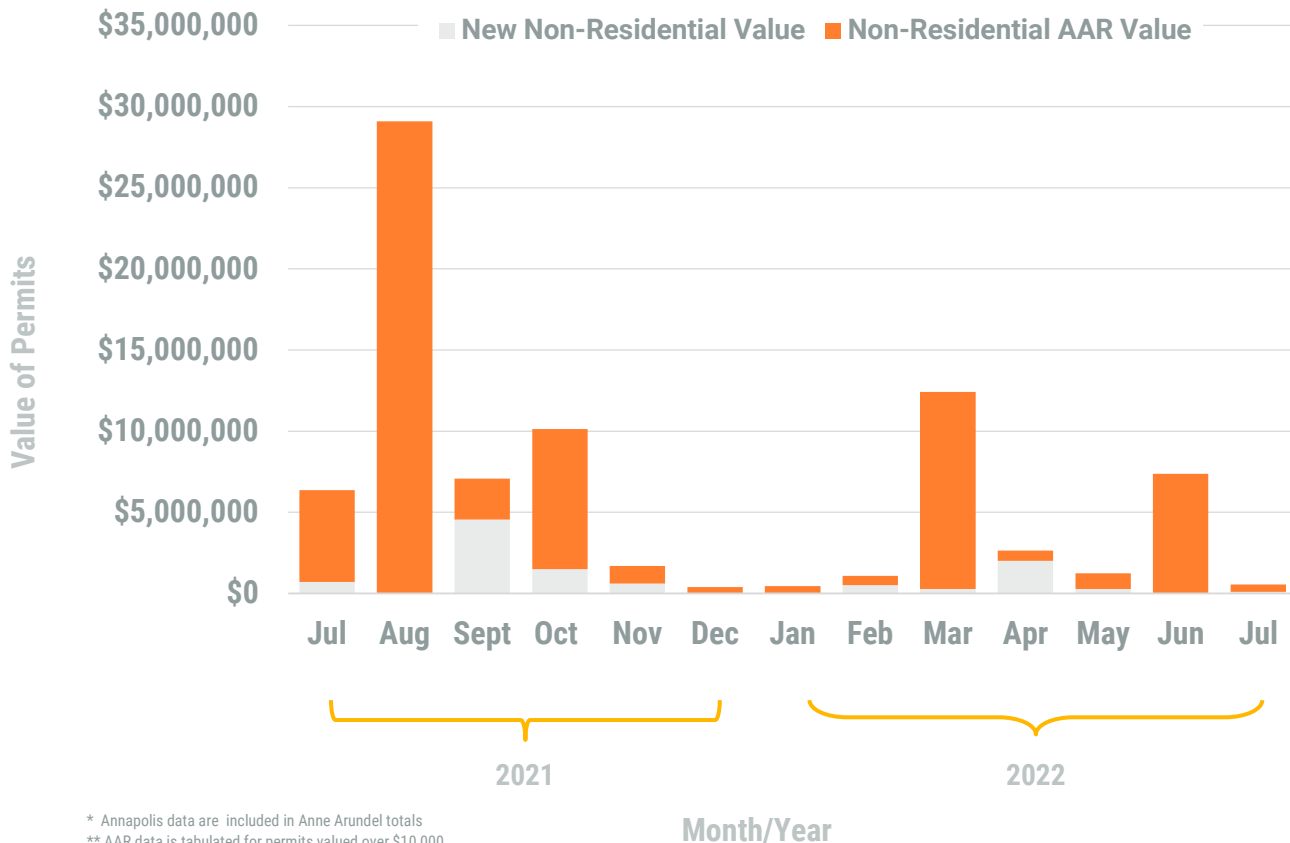
July, 2022

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$100,000	\$3,155,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$450,000	\$21,276,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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 Source: BPDS at the Baltimore Metropolitan Council



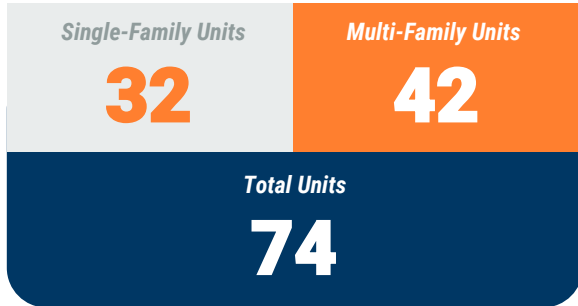
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Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

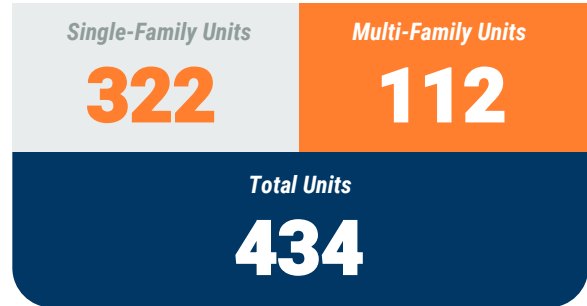
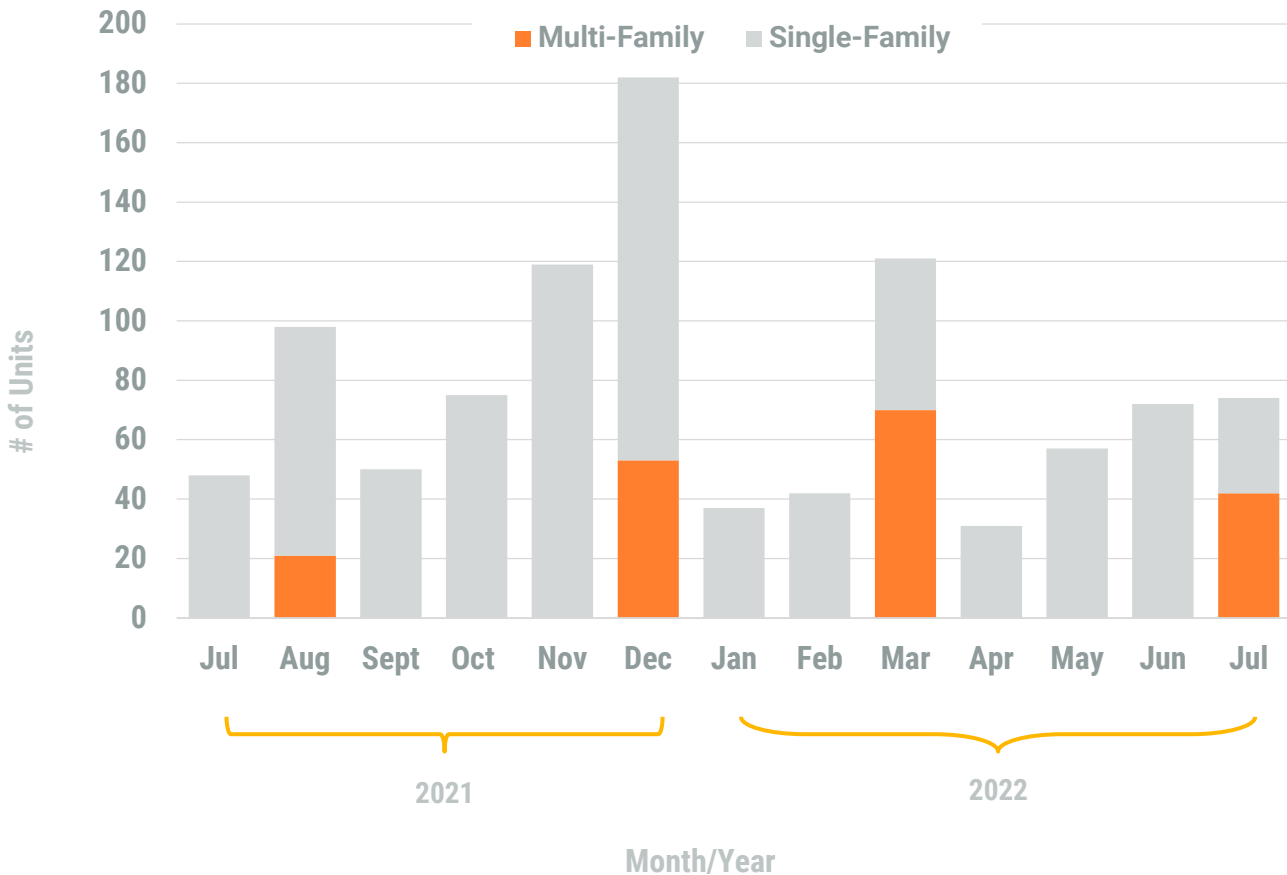


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

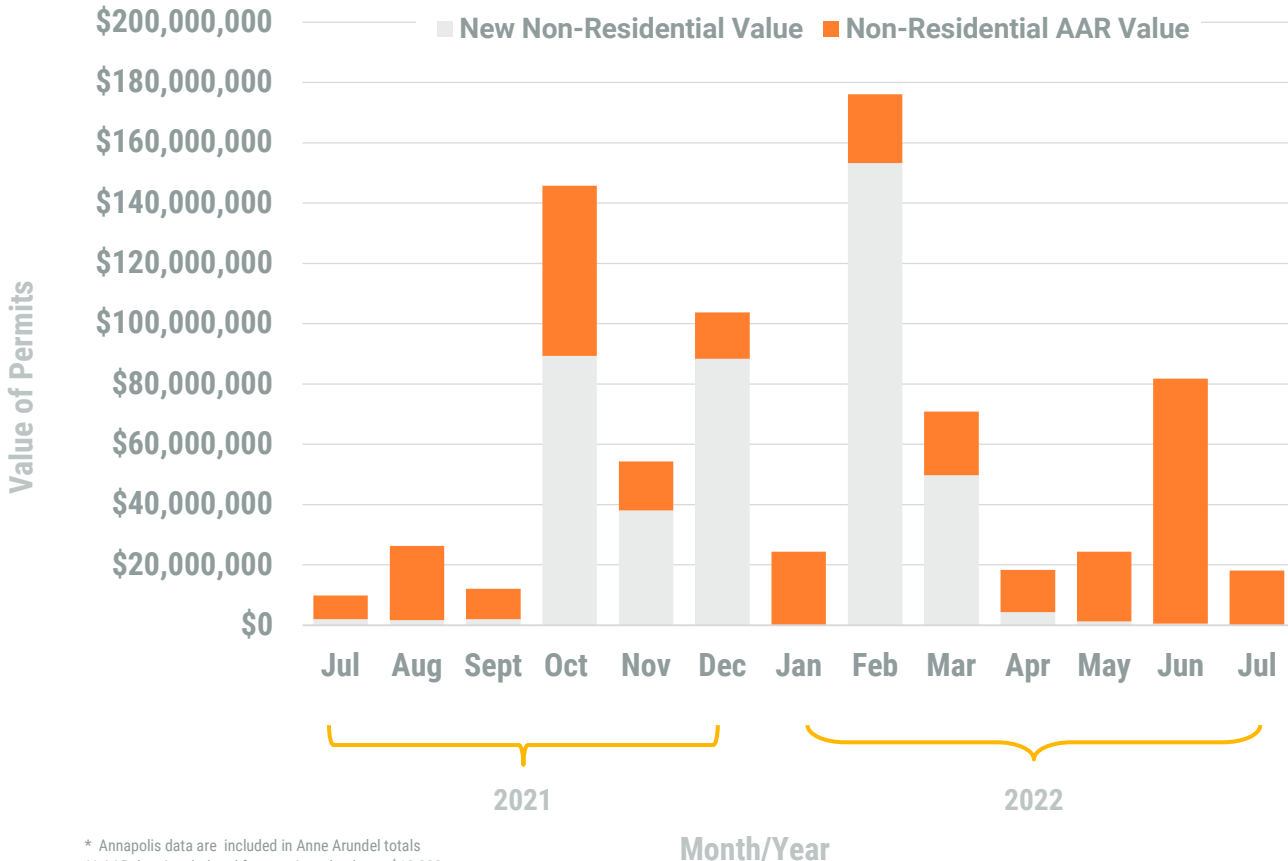
July, 2022

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$209,022,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$18,107,000	\$204,920,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

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Queen Anne's County

Residential Construction Overview

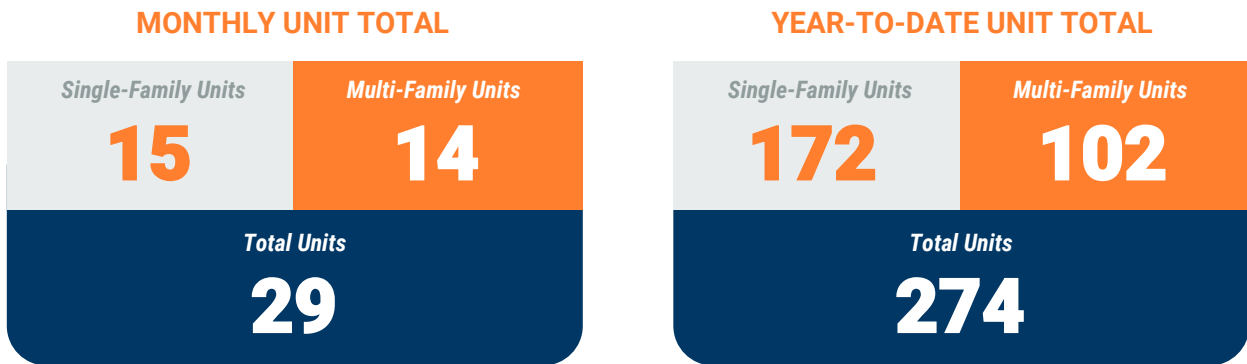
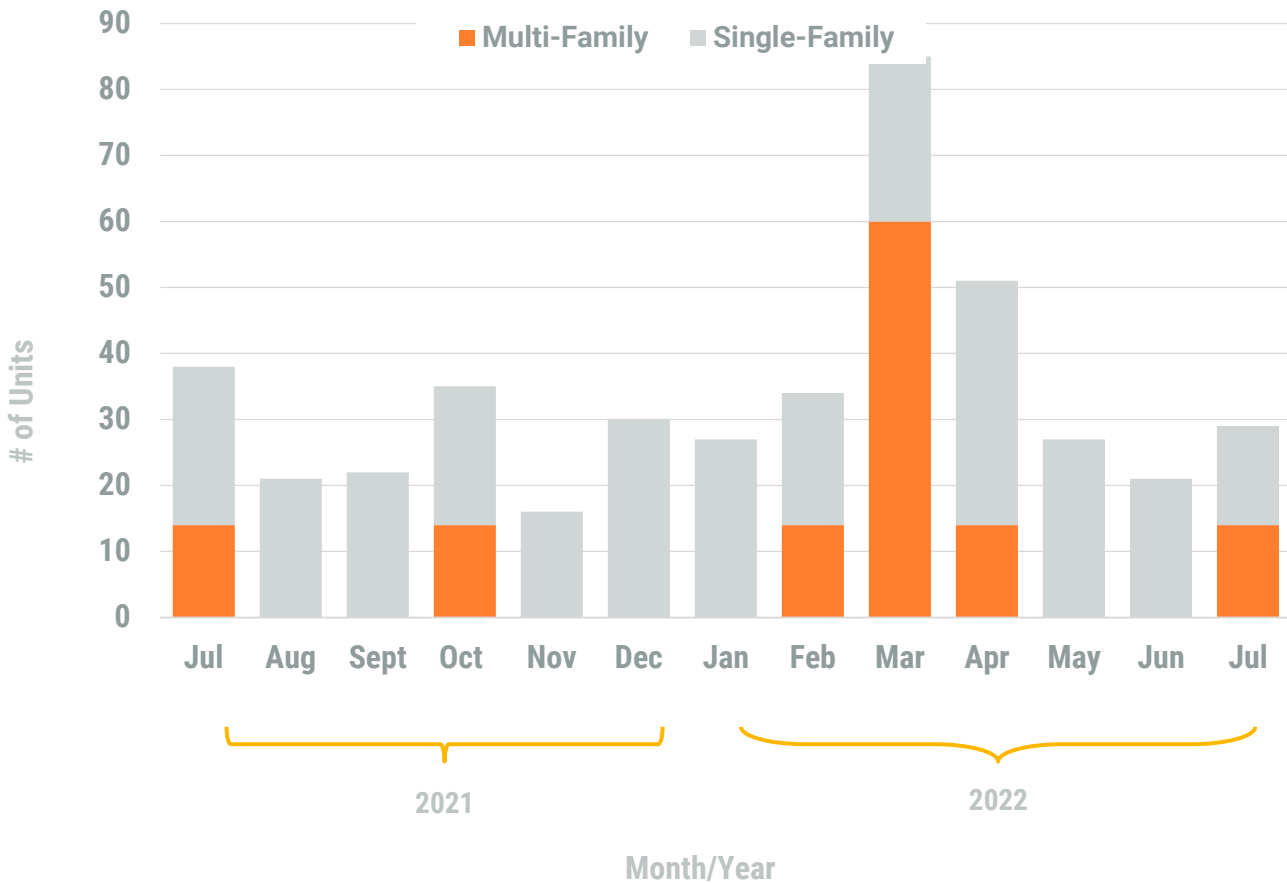


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

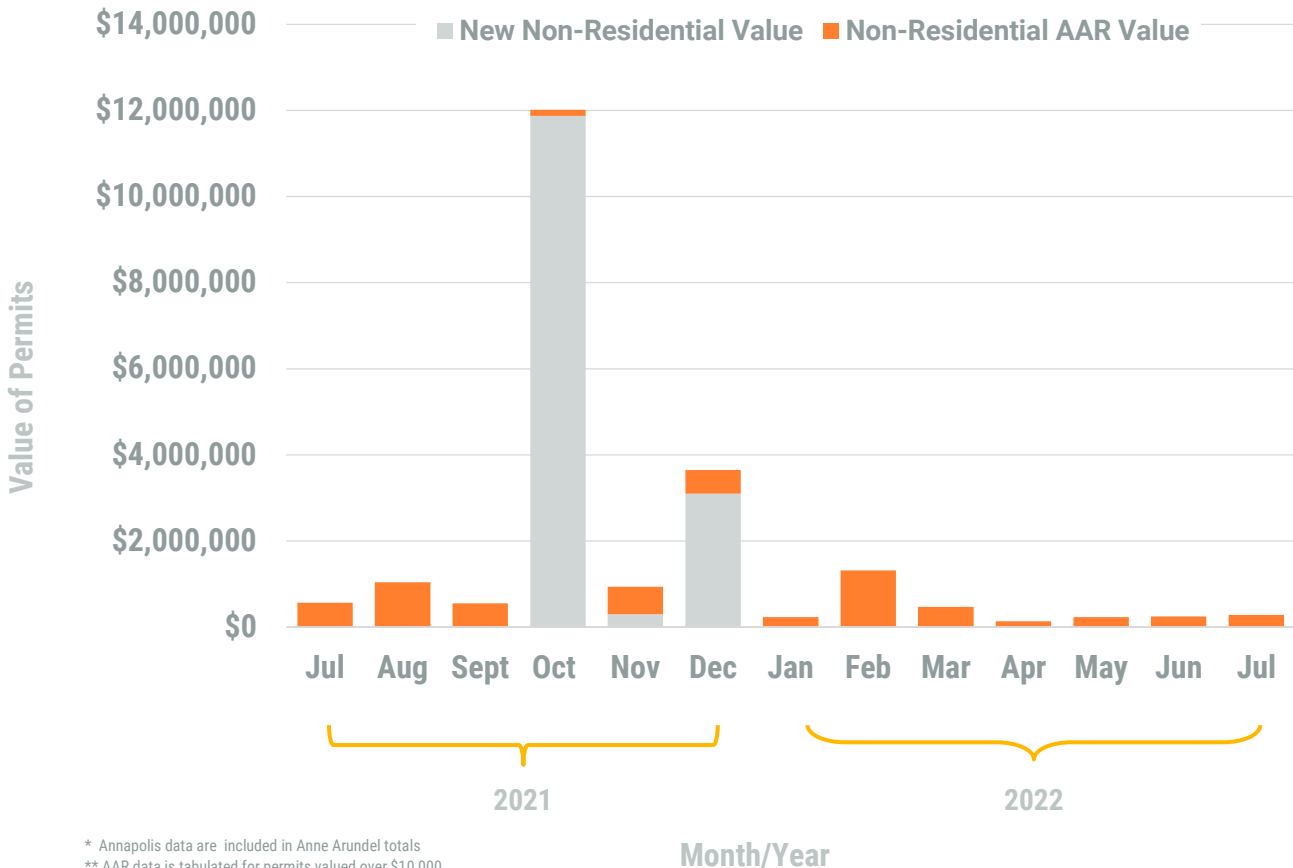
July, 2022

Queen Anne's County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$0
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$286,000	\$2,913,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

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Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 22,000,000	Annapolis	Annapolis	New Parking Garage (Demo Old Garage)	
\$ 12,500,000	Baltimore City	South Baltimore	New Shell Industrial Bldg: Warehouse/Storage, Potential Manufacturing, Ofc Support Space	NPD Baltimore Industrial LLC
\$ 3,000,000	Anne Arundel	Crownsville	New 2-Sty Shell Bldg	2500 Riva Trust
\$ 1,250,000	Carroll	Westminster	New 1-Sty Rstrnt, Drive-Thru, Patio	Englar Center Limited
\$ 1,224,000	Carroll	Manchester	New 1-Sty Firehouse For Day Rm, Bunk Rms, Ofc	Hampstead Volunteer Fire
\$ 850,000	Carroll	Eldersburg	New Bldg "Shineys Car Wash"	Pops Properties LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 6,800,000	Baltimore City	West Baltimore	Int/Ext Alts - Lvl 1, 2: Partitns, Railings, Ceilings, Finishes, Mechanical, Electric, Plumbing, Entrance	The Maryland Institute
\$ 6,000,000	Anne Arundel	Brooklyn Park/Linthicum	Ext Alts: Site Improvements, Storage	Board Of Education
\$ 5,200,000	Howard	Clarksville	Alts - JHU Bldg 21: Reno for Robot Lab	JHU Applied Physics Lab
\$ 3,800,000	Howard	Clarksville	Alts -JHU Bldg 20: Rplc Ethylene Glycol Sys, Pipes, Water Condenser, Light Controls, Motor	JHU Applied Physics Lab
\$ 3,000,000	Anne Arundel	Jessup/Severn	Int Alts: Clean Room Suite in Active Pharmaceutical Facility	Harmans Road Assoc LLC
\$ 2,000,000	Baltimore City	Metro Center	Int Alts - Lvl 18, 19 Ofc Fit Out: Partitns, Doors, Finishes, HVAC, Fire Alarm, Sprinkler, Electric	100 Pratt St. Ventures LLC 100
\$ 1,600,000	Howard	Laurel	Ext Alt: Rplc Roof	Maryland Food Center Authority
\$ 1,540,578	Anne Arundel	Crownsville	Rplc Bldg on Existing Concrete Pad (Water Treatmnt Facility)	Anne Arundel County
\$ 1,250,000	Howard	Clarksville	Ext Alts - JHU Bldg 1: Rplc Roof	JHU Applied Physics Lab
\$ 953,428	Anne Arundel	Severna Park	Int/Ext Alts (Target Store)	Dayton Hudson Corporation
\$ 900,000	Anne Arundel	Jessup/Severn	Int Reno	GLP Capital L P
\$ 900,000	Anne Arundel	Jessup/Severn	Alts: Whitebox	Arundel Mills Limited Ptnshp
\$ 850,000	Howard	West Friendship	Ext Alt - Bollman Bridge Elementary School: Install 5 Classrm Relocated Portable Unit	Board Of Education
\$ 850,000	Anne Arundel	Crofton	Rplc Rstrnt	11610-20 Rockville Pike Ptnshp
\$ 823,701	Annapolis	Annapolis	Grade	
\$ 750,000	Annapolis	Annapolis	Addtn, Reno	
\$ 736,000	Howard	Laurel	Int Alts: Suite 110 (Amazon Data Services)	TA Mid Point Portfolio LLC
\$ 650,000	Anne Arundel	Crownsville	Int Reno, Fitout	711 Bestgate Partners LLC
\$ 650,000	Anne Arundel	Jessup/Severn	Int/Ext Alts: Facade, Drive Thru	Reid Real Estate of Hanover LLC
\$ 640,000	Baltimore City	Metro Center	Int Alts: Fit-Out Ofc	LP 1001 North Charles, LLC
\$ 600,000	Baltimore City	Waverly	Int Alts: Walls, Partitns, Plumbing, Fixtures, Bar, Kitch, Electric, Mech, Lift, Dumbwaiter	2120 Maryland Ave LLC
\$ 600,000	Baltimore City	Rosemont	Int Reno: Sleeping Unit, 4 Ofc Spaces, Laundry Rm	Tuerk House Properties, Inc.
\$ 577,485	Annapolis	Annapolis	Grade	
\$ 520,000	Baltimore City	Metro Center	Int Alts: Partitns, Doors, Finishes, Studs, Millwrk, Ceiling	PWA 300 East Lombard LP
\$ 500,000	Baltimore City	Canton	Int Alts: Fitout	Copt CC Tower, LLC
\$ 500,000	Baltimore City	West Baltimore	Addtn: Elevator Tower at Student Housing Bldg. Structural Work, Ventilation, Power, Stairs	Maryland Institute College
\$ 500,000	Baltimore City	Metro Center	Int Alts: Fit Out Bank	100 Pratt St. Ventures LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

July, 2022

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022
Anne Arundel	156	76	987	808	-	-	18	258	156	76	1,005	1,066
Annapolis*	(1)	(1)	(11)	(46)	-	-	(8)	-	(1)	(1)	(19)	(46)
Baltimore City	24	2	103	68	362	-	1,051	1,073	386	2	1,154	1,141
Baltimore												
Carroll	31	10	296	225	-	38	-	38	31	48	296	263
Harford	40	12	319	189	10	-	247	339	50	12	566	528
Howard	48	32	431	322	-	42	815	112	48	74	1,246	434
Queen Annes	24	15	192	172	14	14	28	102	38	29	220	274
Region	323	147	2,328	1,784	386	94	2,159	1,922	709	241	4,487	3,706
Regional Change 2021-2022		(176)		(544)		(292)		(237)		(468)		(781)
As a Percent		-54.5%		-23.4%		-75.6%		-11.0%		-66.0%		-17.4%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022
Anne Arundel	253	463	1,608	2,060	28,667	12,242	193,290	159,180	11,685	16,655	76,933	81,957
Annapolis*	(38)	(35)	(339)	(260)	(550)	350	(9,913)	12,061	(1,891)	(1,548)	(22,453)	(13,203)
Baltimore City	127	123	891	991	71,227	260	85,622	64,751	8,073	17,419	81,116	99,126
Baltimore												
Carroll	98	102	720	712	9,079	5,170	67,339	61,553	4,954	5,358	28,745	32,400
Harford	8	41	70	112	15,419	5,116	139,556	115,060	141	612	2,959	2,208
Howard	157	169	1,074	1,257	12,492	13,630	109,178	109,902	7,008	9,485	46,192	64,952
Queen Annes	3	8	30	35	8,528	6,558	48,504	53,459	350	556	2,523	2,856
Region	646	906	4,393	5,167	145,412	42,976	643,489	563,905	32,211	50,085	238,468	283,499
Regional Change 2021-2022		260		774		(102,436)		(79,584)		17,874		45,031
As a Percent		40.2%		17.6%		-70.4%		-12.4%		55.5%		18.9%

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 Source: BPDS at the Baltimore Metropolitan Council



Appendix

July, 2022

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022
Anne Arundel	151	123	743	767	16,014	25,116	74,878	92,791	11,988	24,815	142,400	175,723
Annapolis*	(21)	(12)	(105)	(138)	-	(22,000)	(160)	(25,000)	(2,304)	(2,576)	(18,472)	(20,578)
Baltimore City	69	70	377	473	52,200	12,500	186,550	79,617	50,742	18,703	266,974	374,670
Baltimore												
Carroll	26	19	129	143	4,215	3,324	8,423	10,784	4,790	2,406	16,664	53,664
Harford	7	1	36	182	700	100	2,196	3,155	5,669	450	18,132	21,276
Howard	32	41	288	355	1,973	-	181,179	209,022	7,805	18,107	172,292	204,920
Queen Annes	8	7	45	48	-	-	6,475	-	563	286	3,213	2,913
Region	293	261	1,618	1,968	75,102	41,040	459,701	395,369	81,557	64,767	619,675	833,166
Regional Change 2021-2022		(32)		350		(34,062)		(64,332)		(16,790)		213,491
As a Percent		-10.9%		21.6%		-45.4%		-14.0%		-20.6%		34.5%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	July 2021	July 2022	YTD 2021	YTD 2022	July 2021	July 2022	YTD 2021	YTD 2022
Anne Arundel	-	-	6	-	-	-	2,103	-
Annapolis*	-	-	(6)	-	-	-	(2,103)	-
Baltimore City	-	-	671	703	-	-	151,000	62,600
Baltimore								
Carroll	-	3	-	3	-	269	-	269
Harford	-	-	-	-	-	-	-	-
Howard	-	-	472	-	-	-	5,500	-
Queen Annes	-	-	-	-	-	-	-	-
Region	-	3	1,149	706	-	269	158,603	62,869
Regional Change 2021-2022		3		(443)		269		(95,734)
As a Percent		-		-38.6%		-		-60.4%

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 Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

July, 2022

Produced by:

Baltimore Metropolitan Council

Crystal McDermott

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