

REPORT

Metropolitan Building Activity Report

May 2022



Building Activity Report

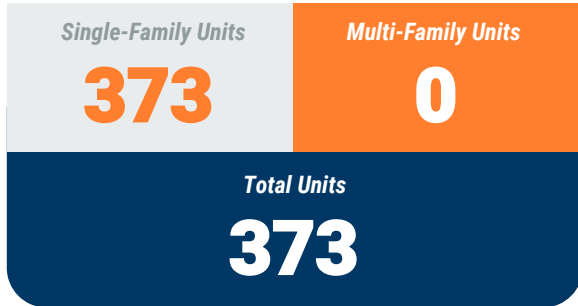
May, 2022

Region

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

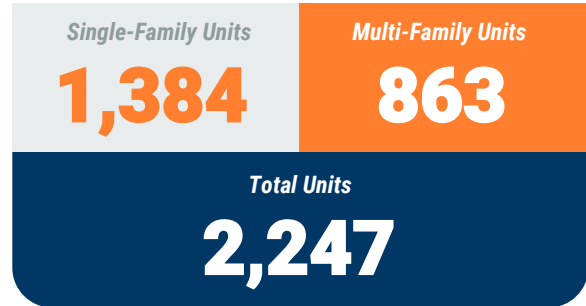
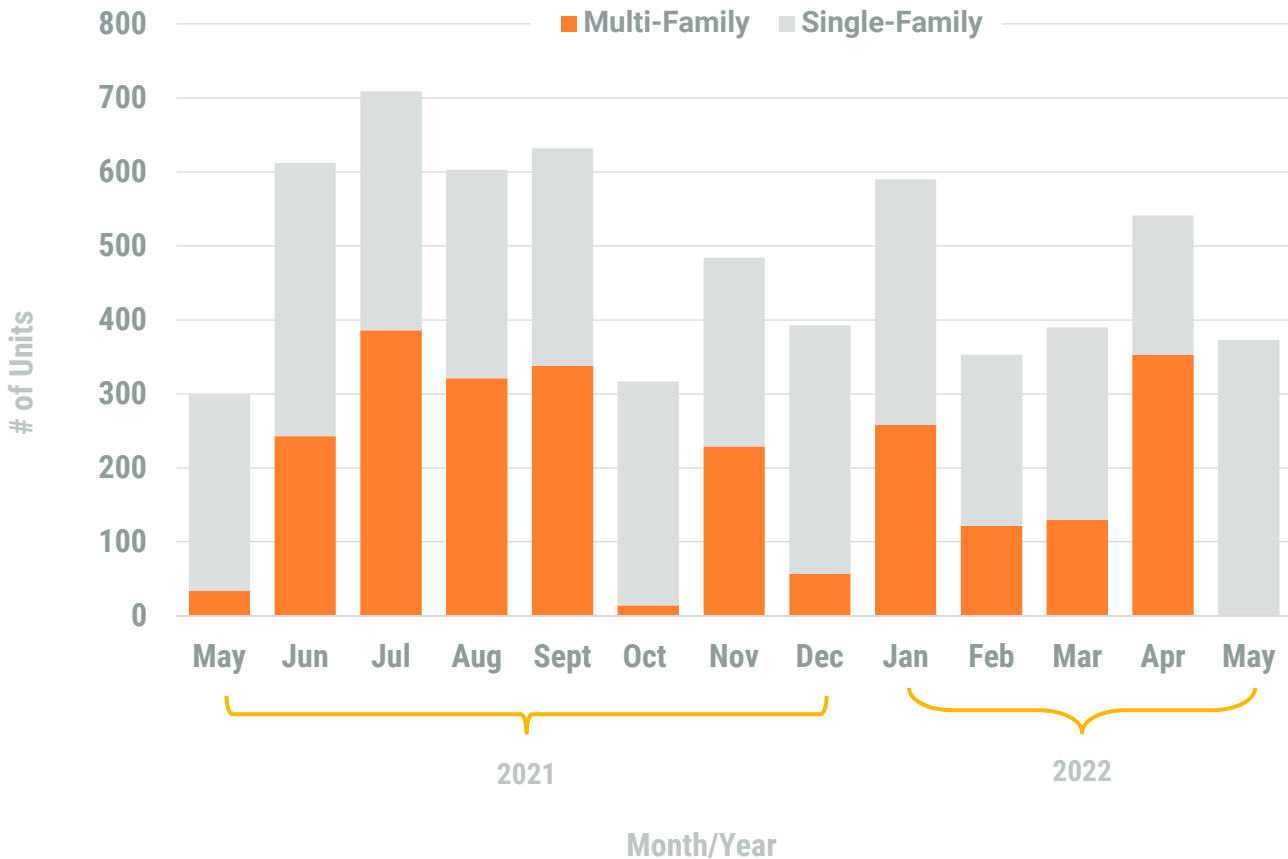


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.





Building Activity Report

May, 2022

Region

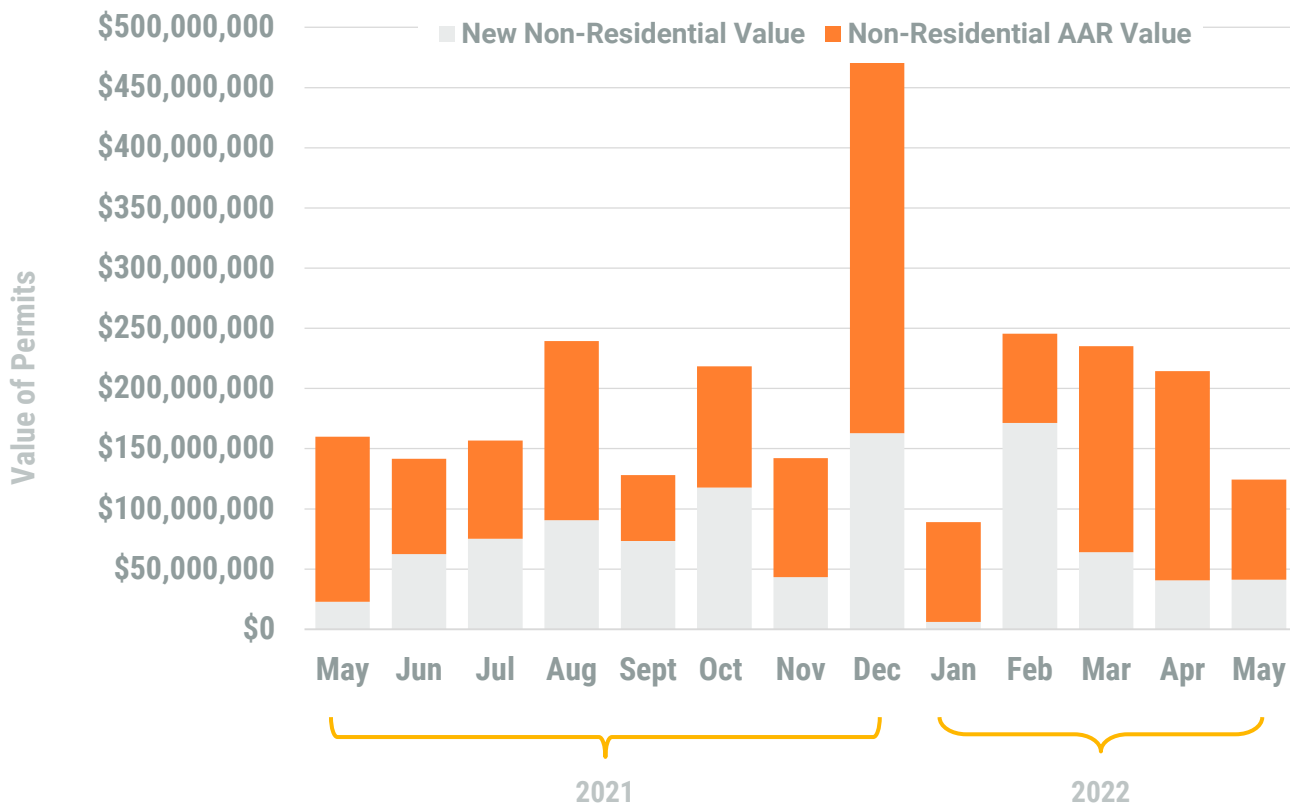
Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$41,056,000	\$323,095,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$83,244,000	\$584,063,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
 *** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



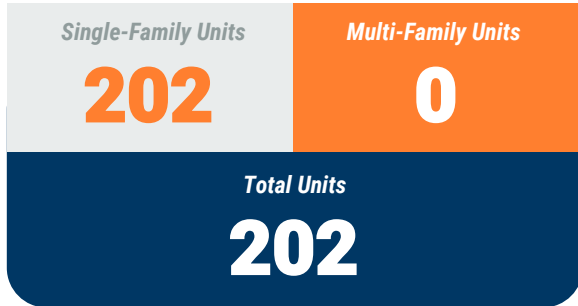
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Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

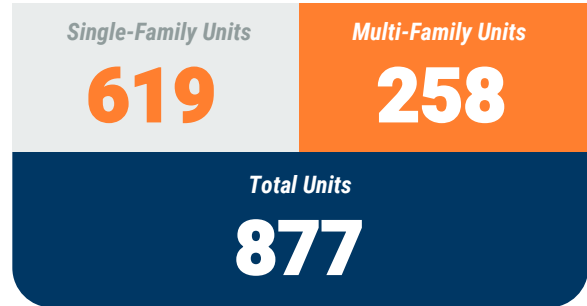
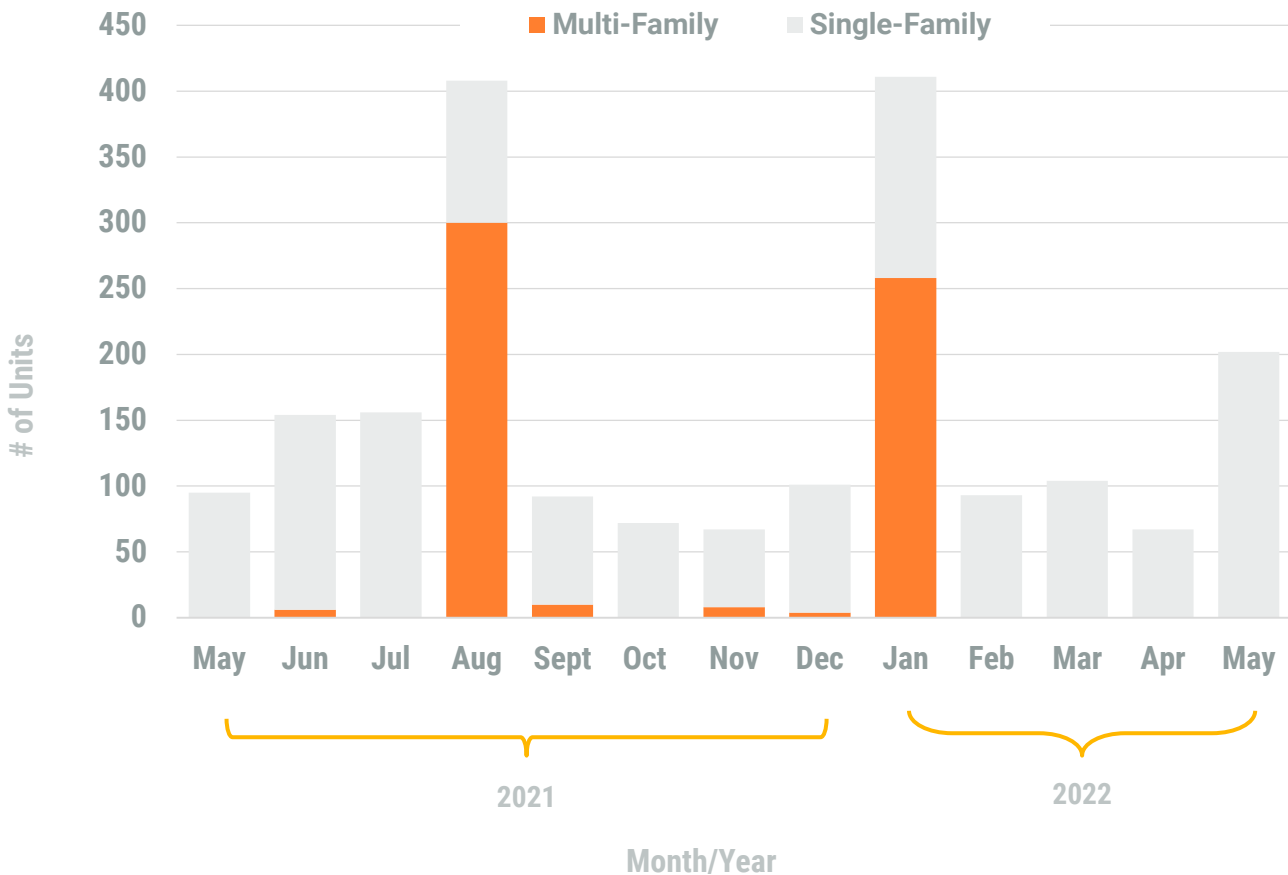


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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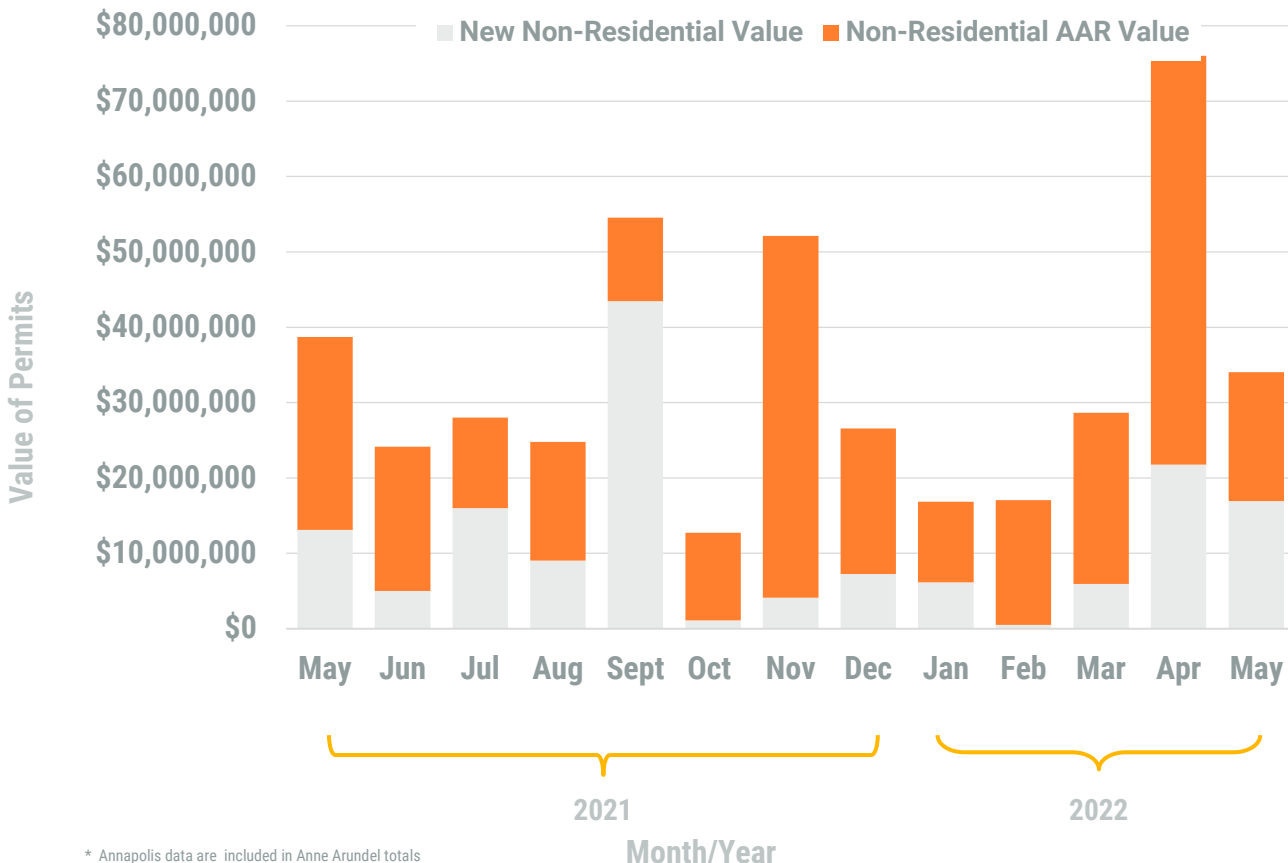
May, 2022

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$16,926,000	\$51,241,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$17,112,000	\$121,326,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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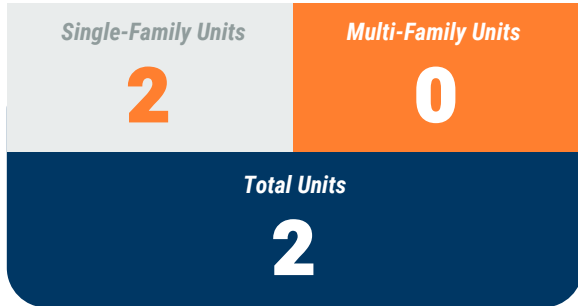
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Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

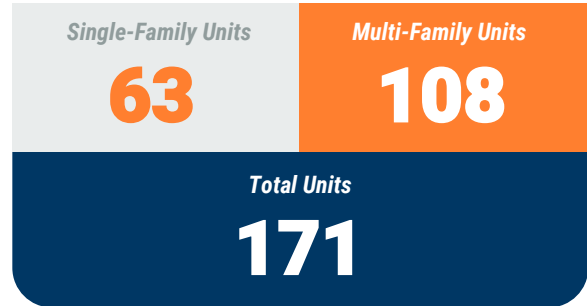
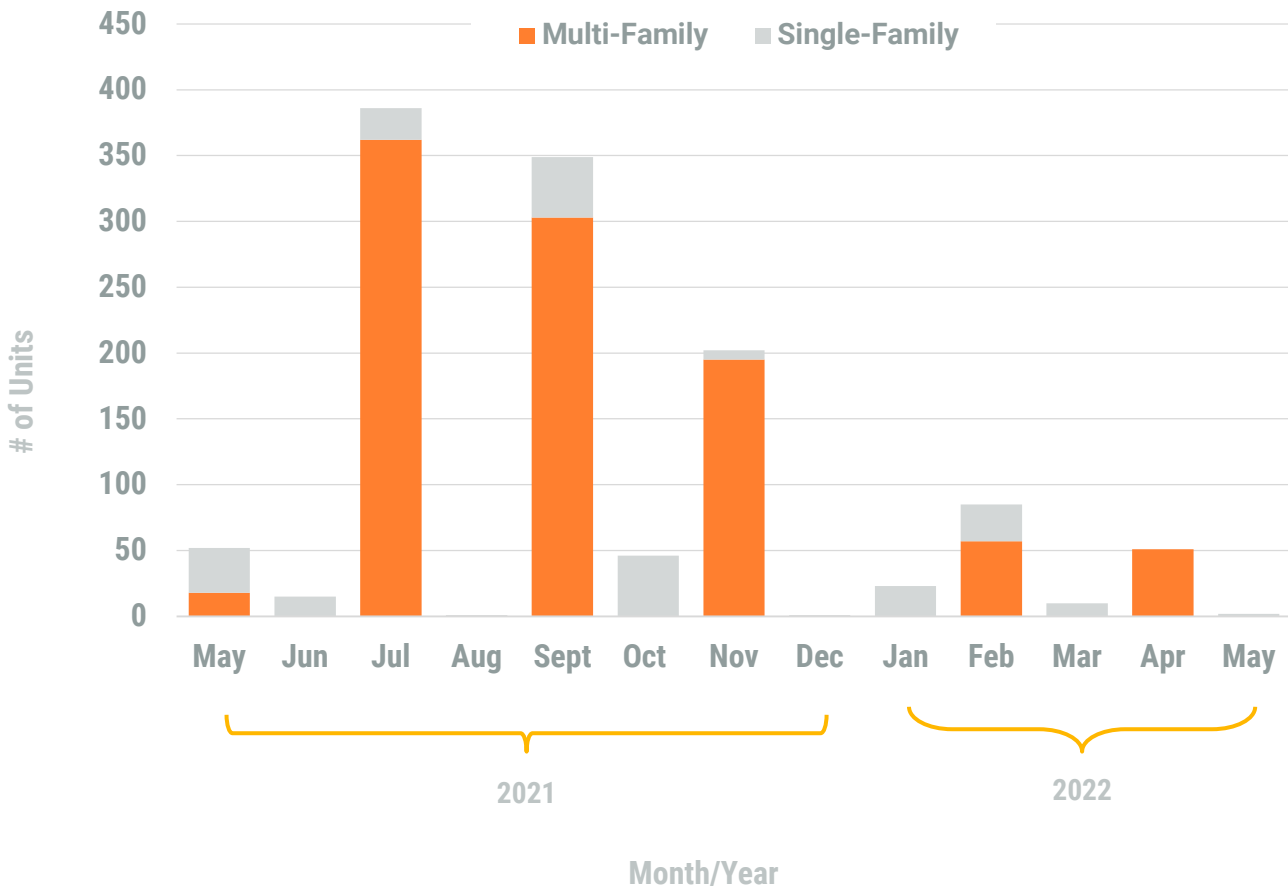


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

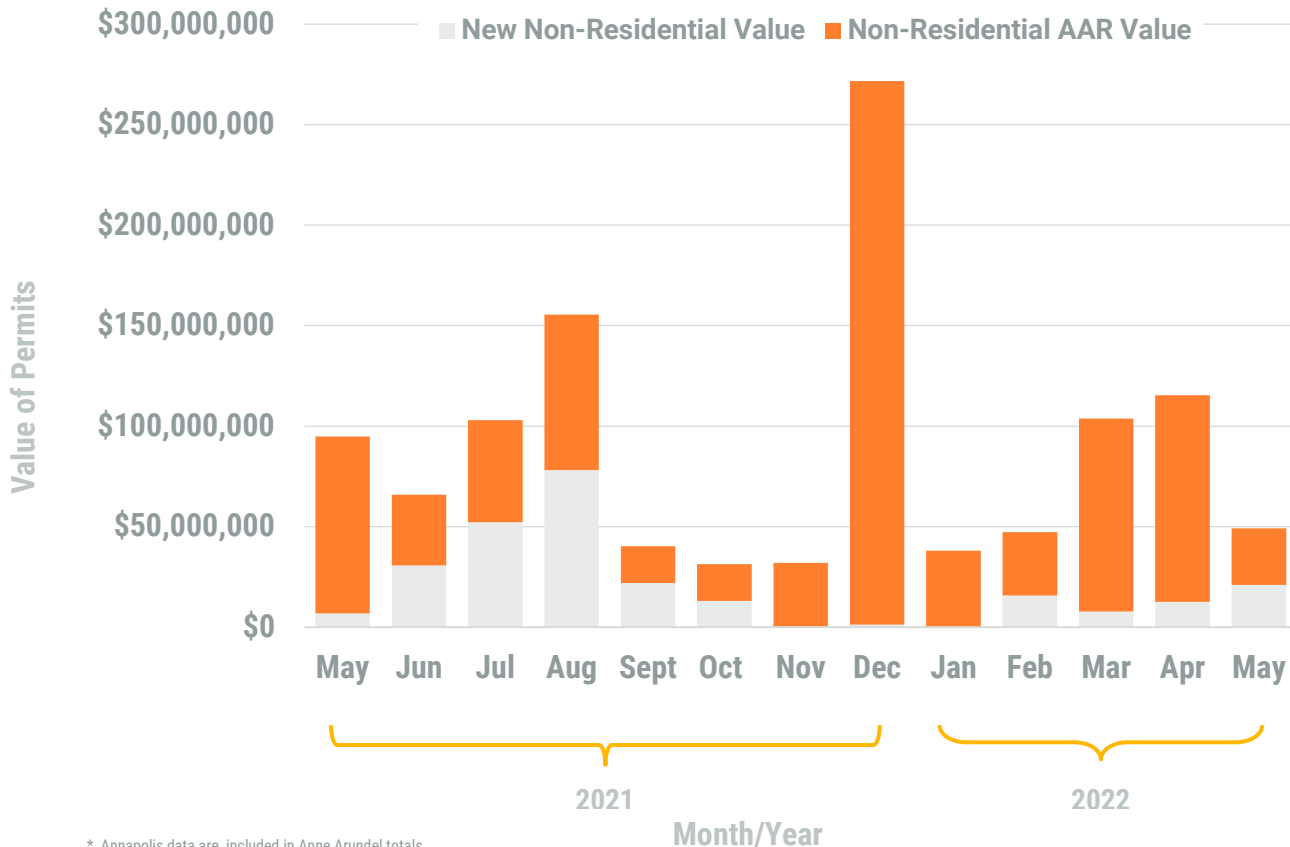
May, 2022

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$21,000,000	\$57,017,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$28,073,000	\$296,458,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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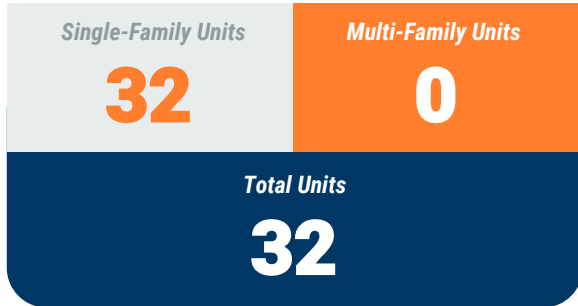
Building Activity Report

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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

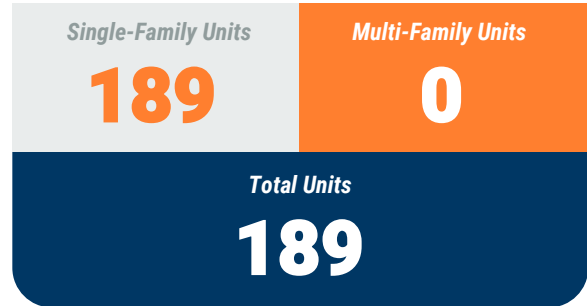
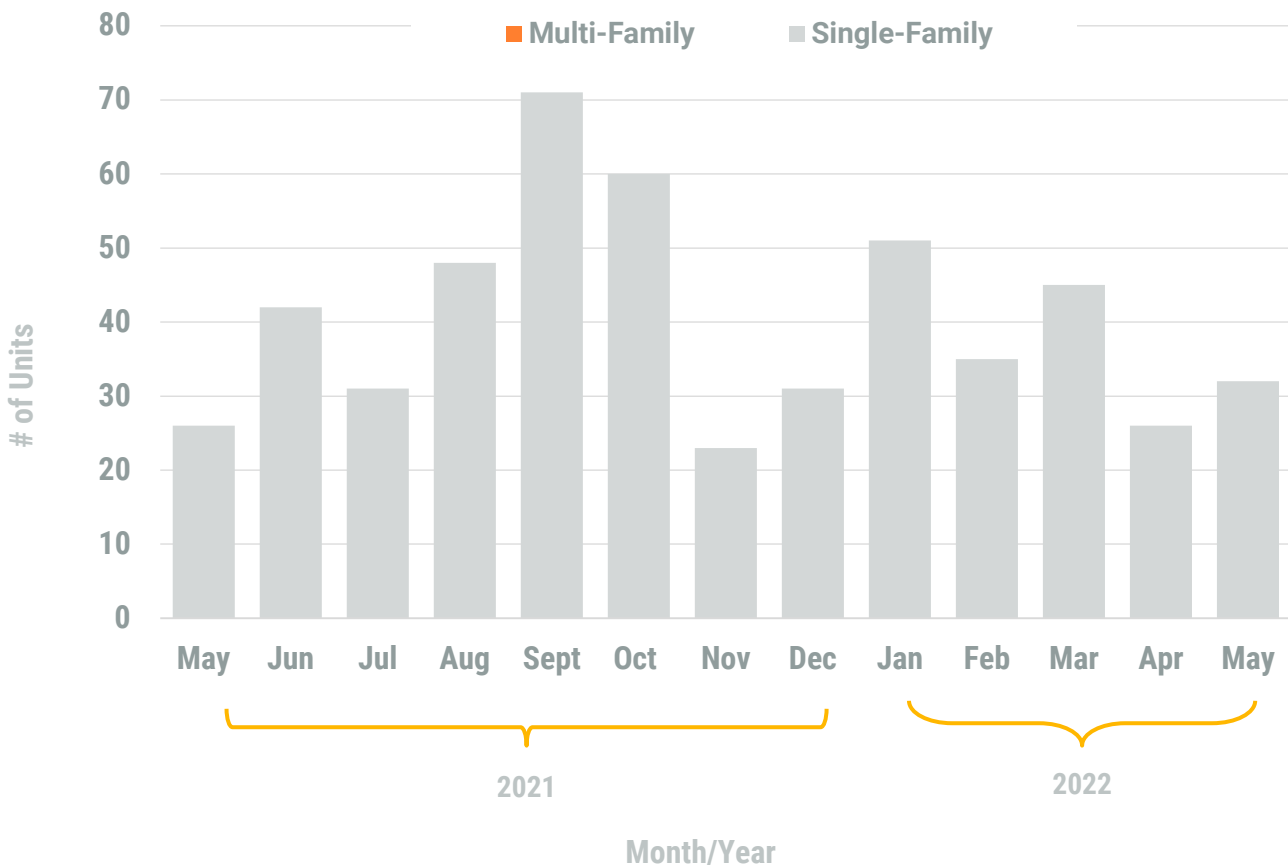


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

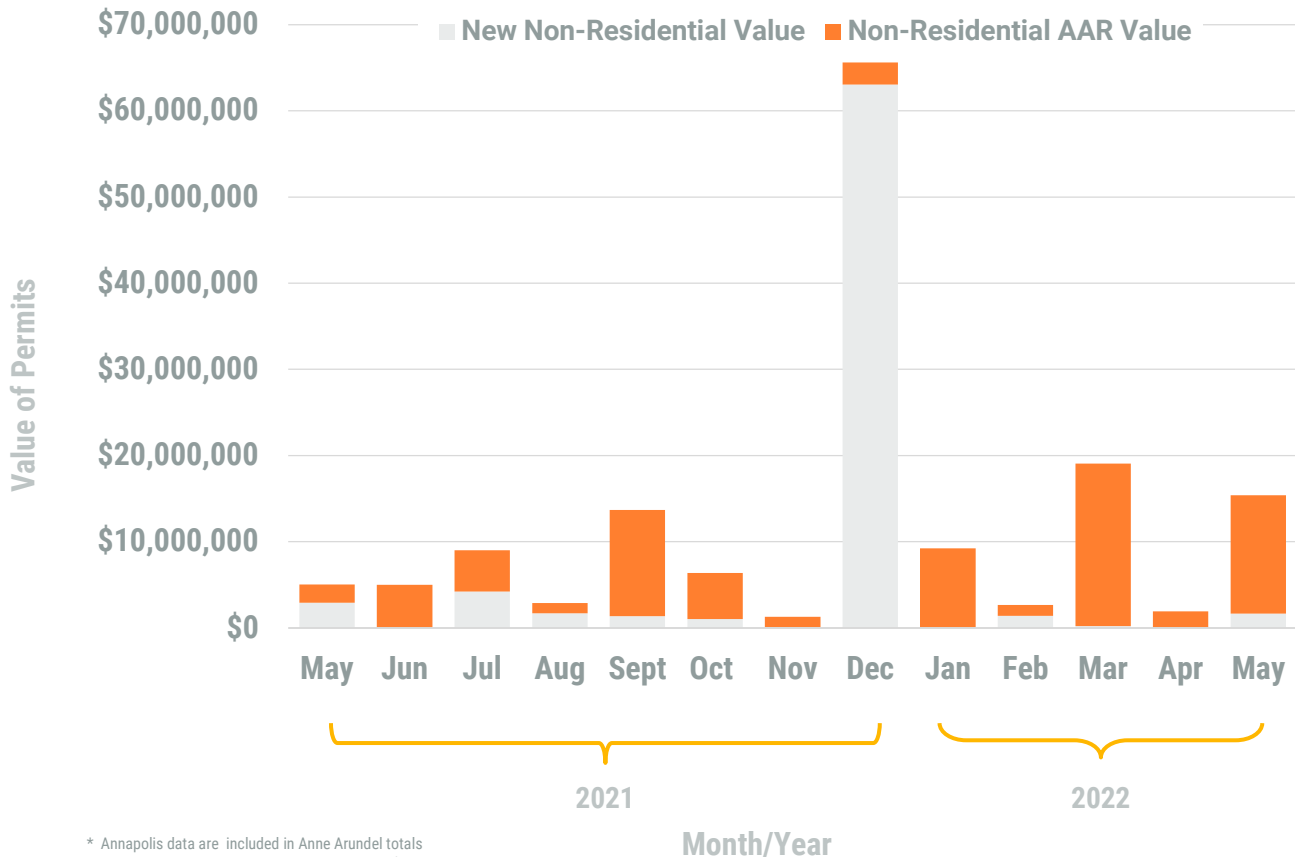
May, 2022

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,650,000	\$3,260,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$13,739,000	\$44,941,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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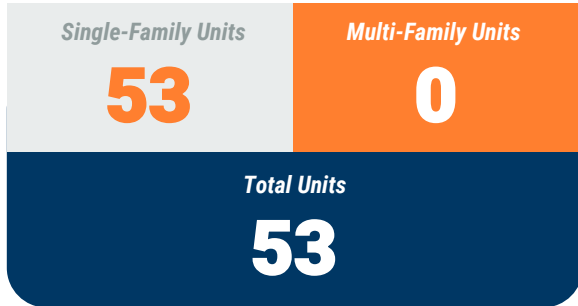
Building Activity Report

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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

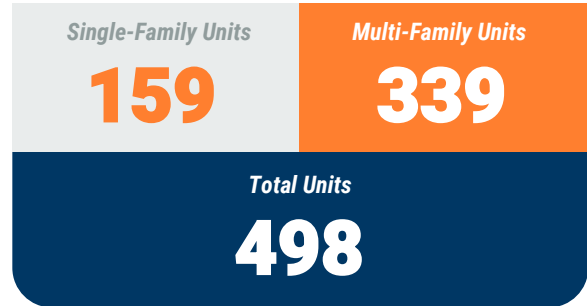
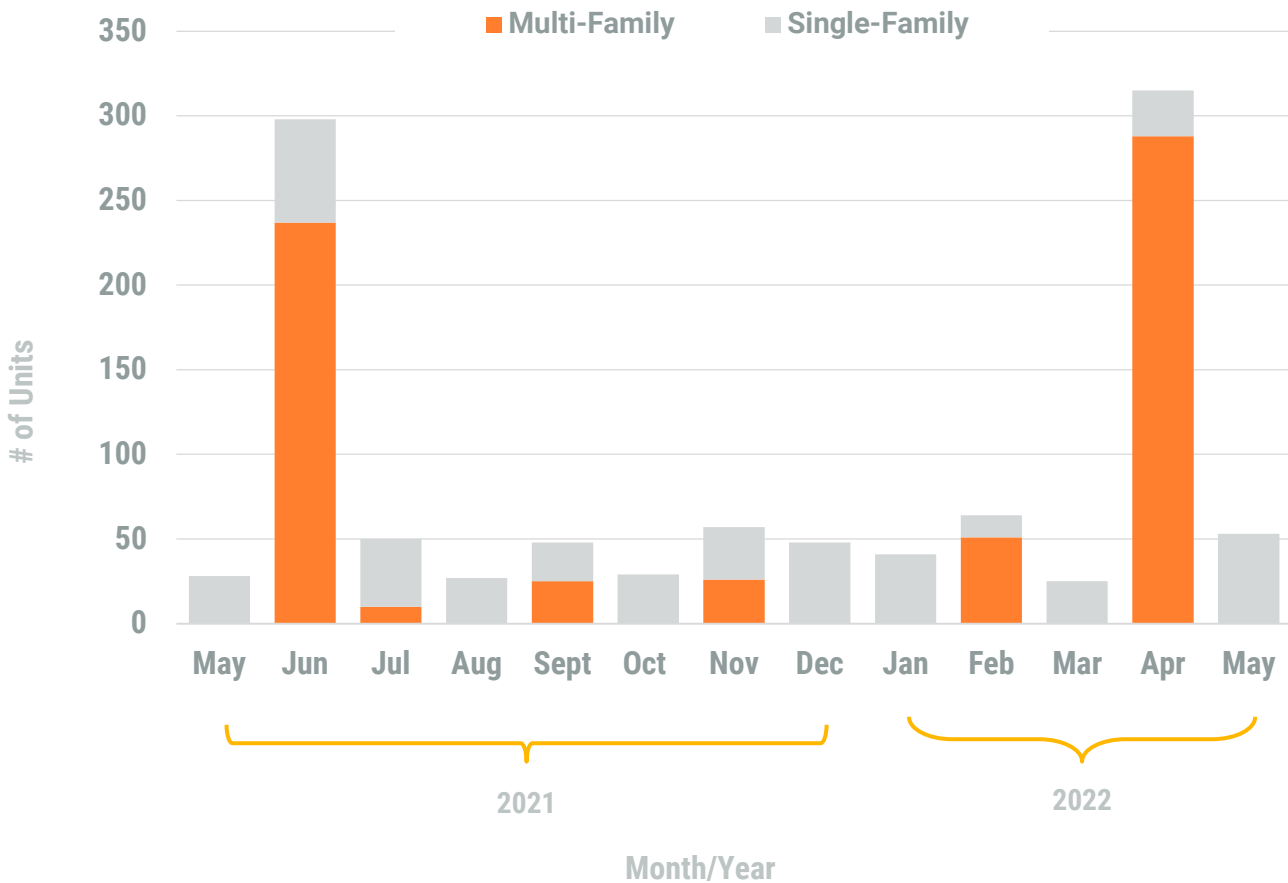


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

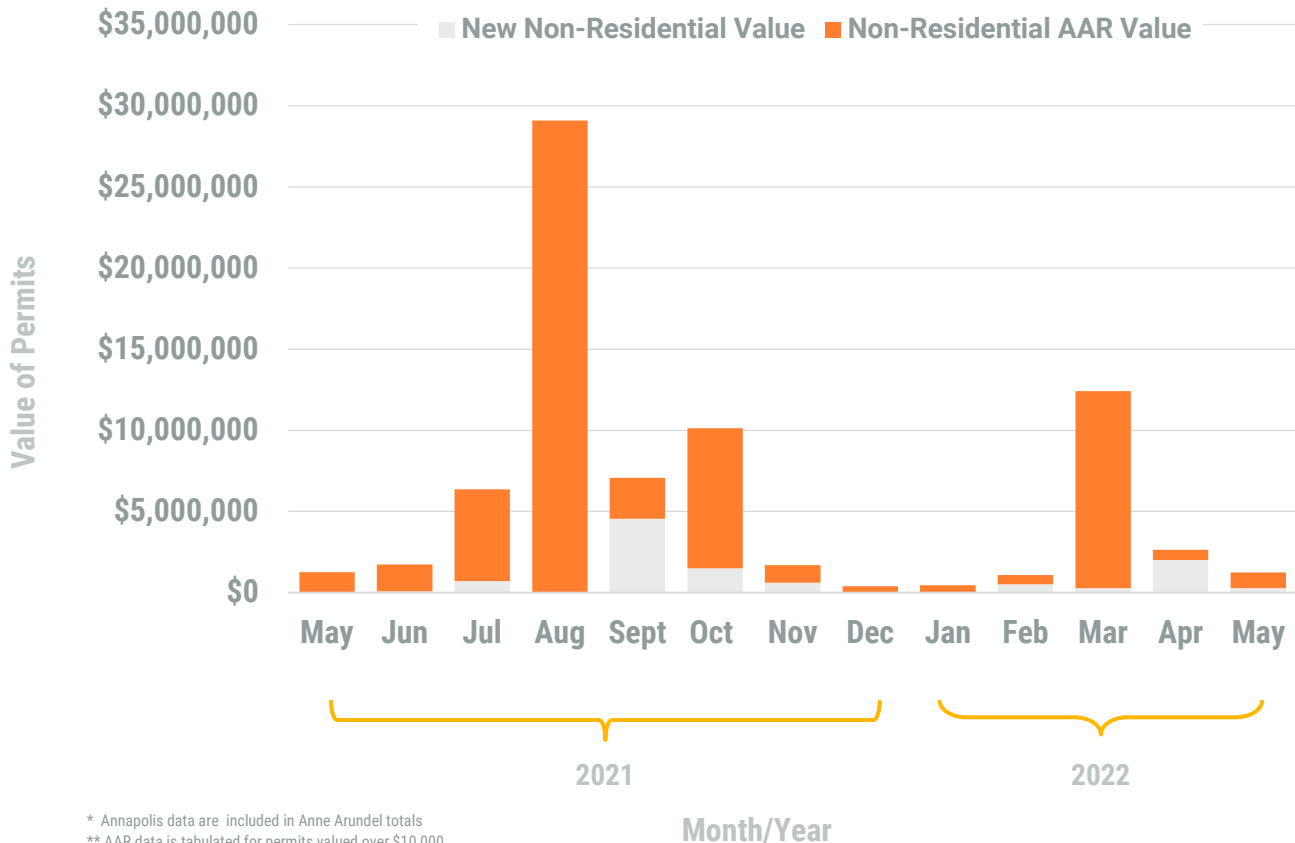
May, 2022

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$280,000	\$3,055,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$967,000	\$13,458,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

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Howard County

Residential Construction Overview

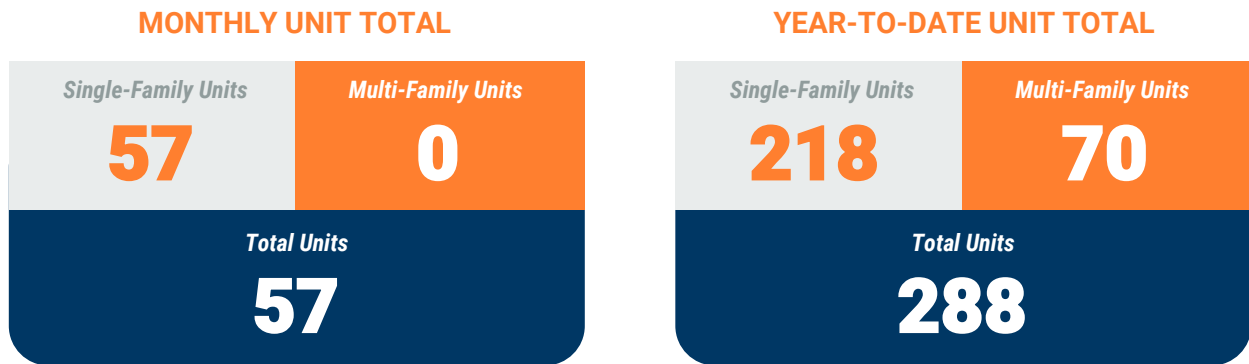
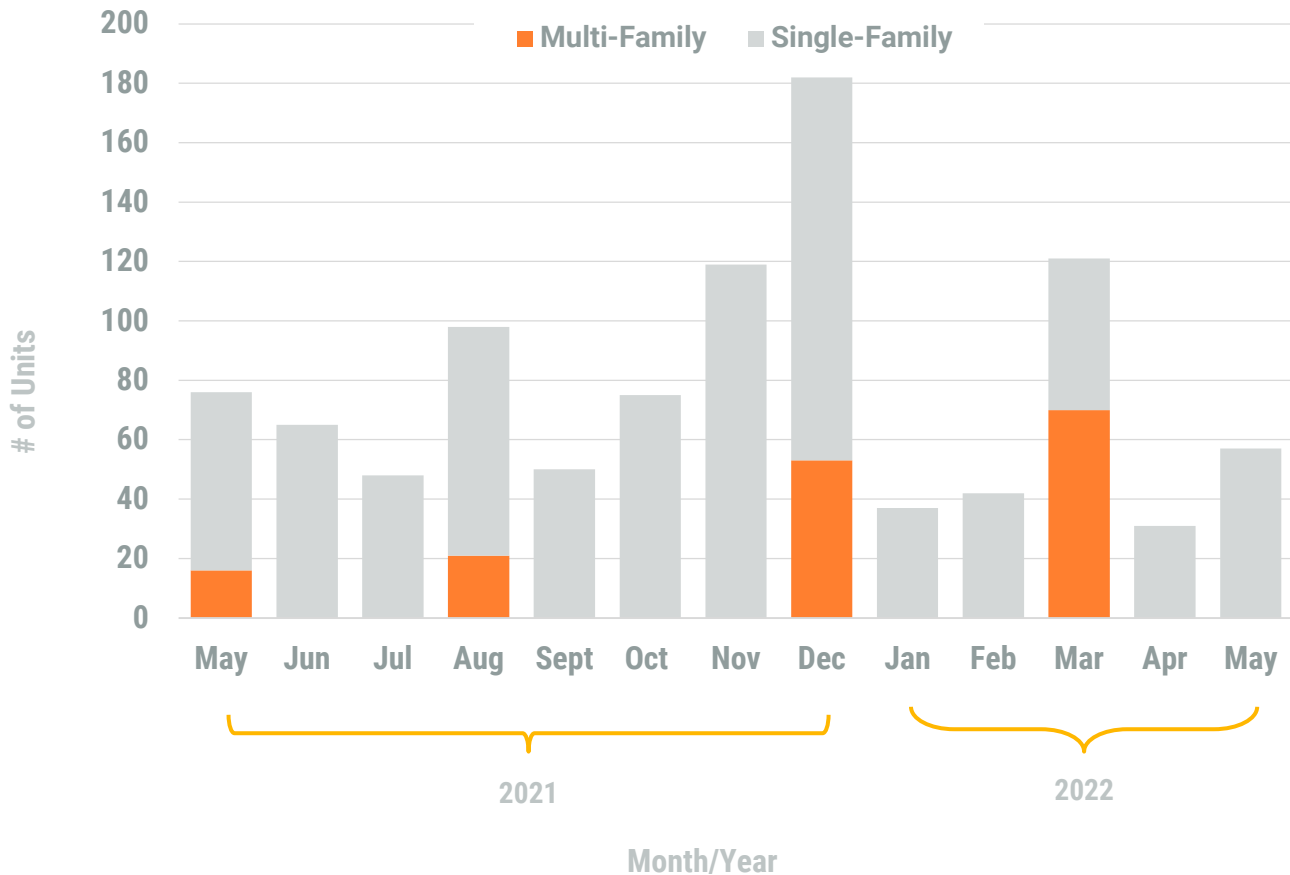


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

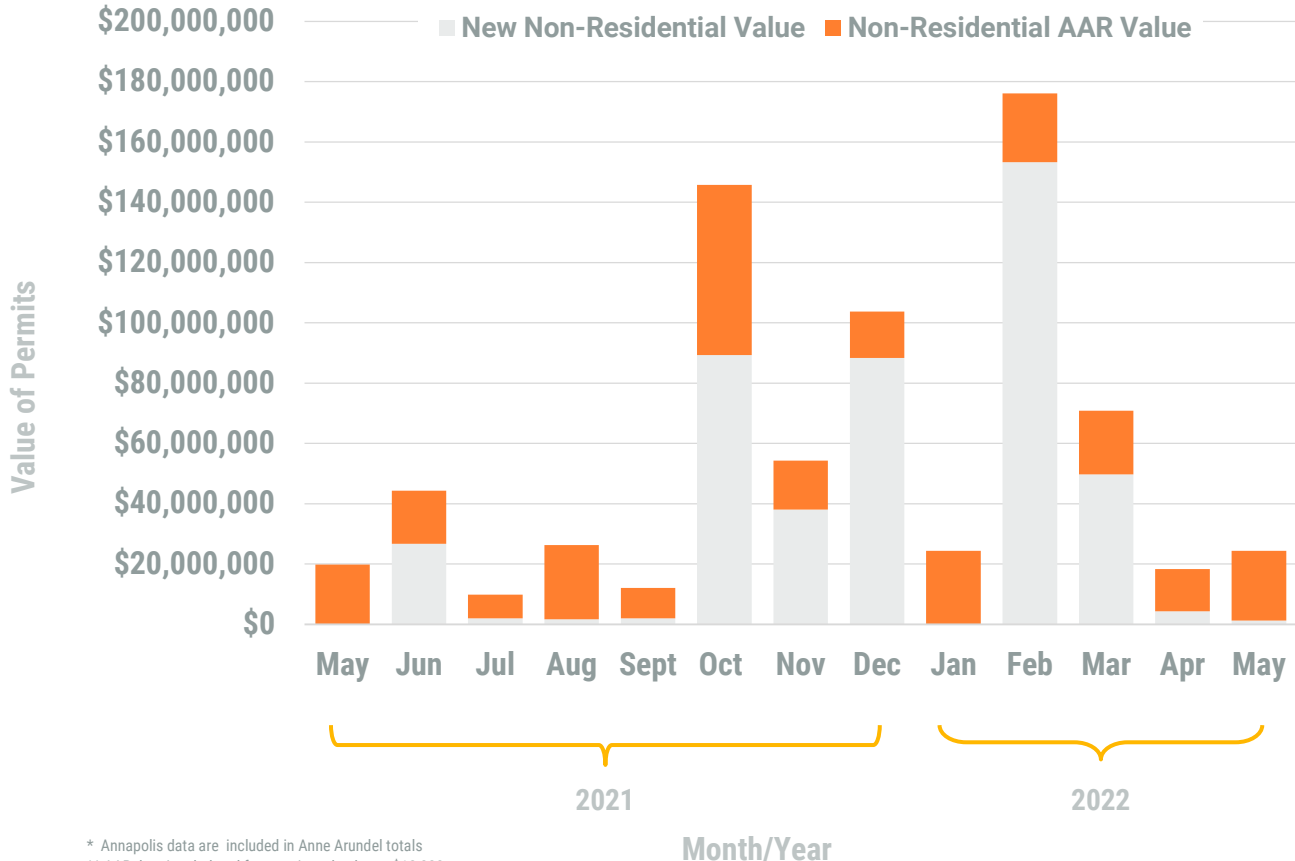
May, 2022

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,200,000	\$208,522,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$23,119,000	\$105,496,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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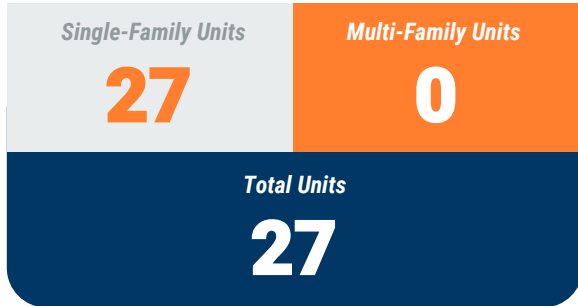
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Queen Anne's County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

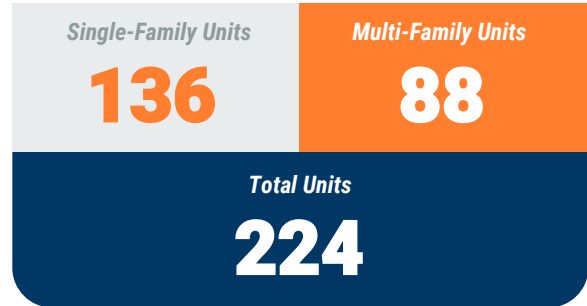
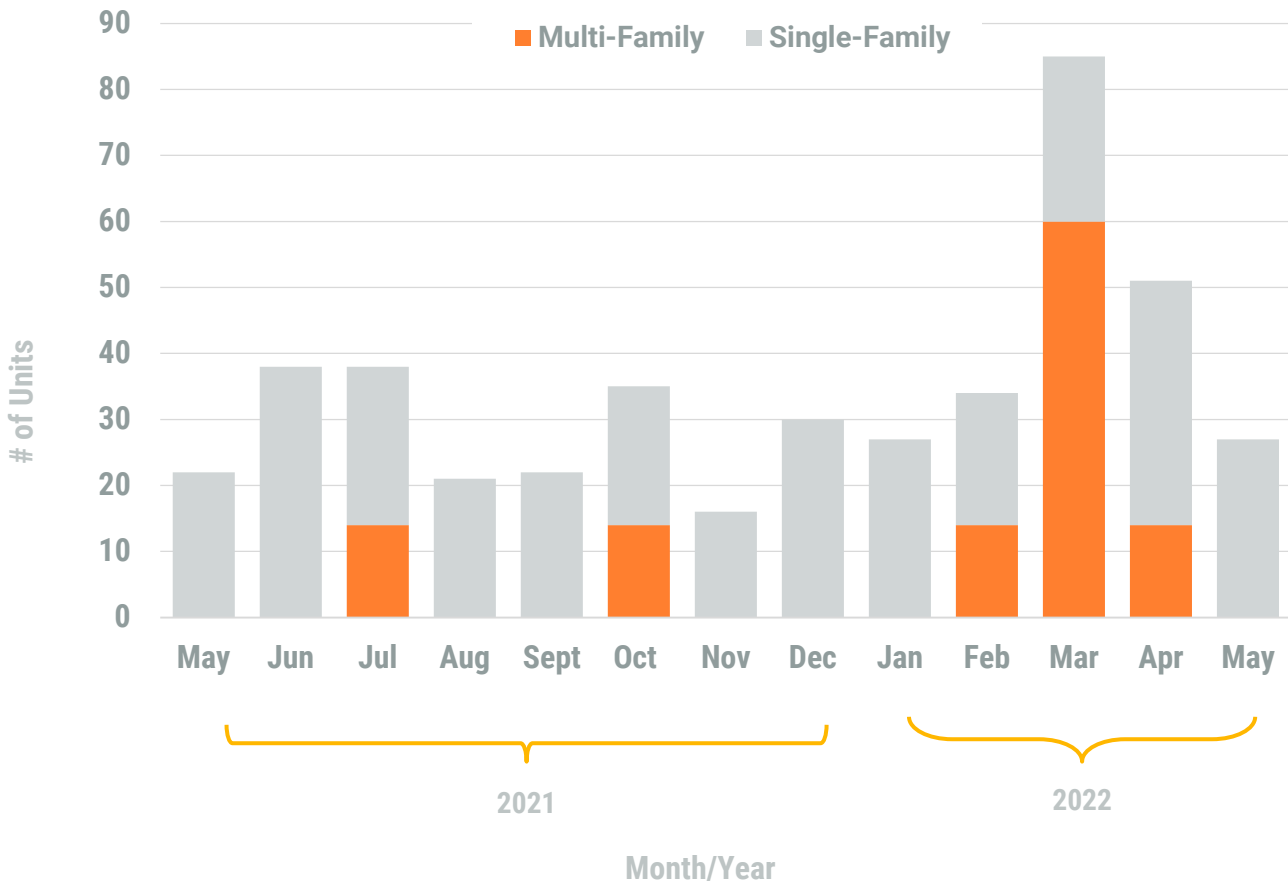


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

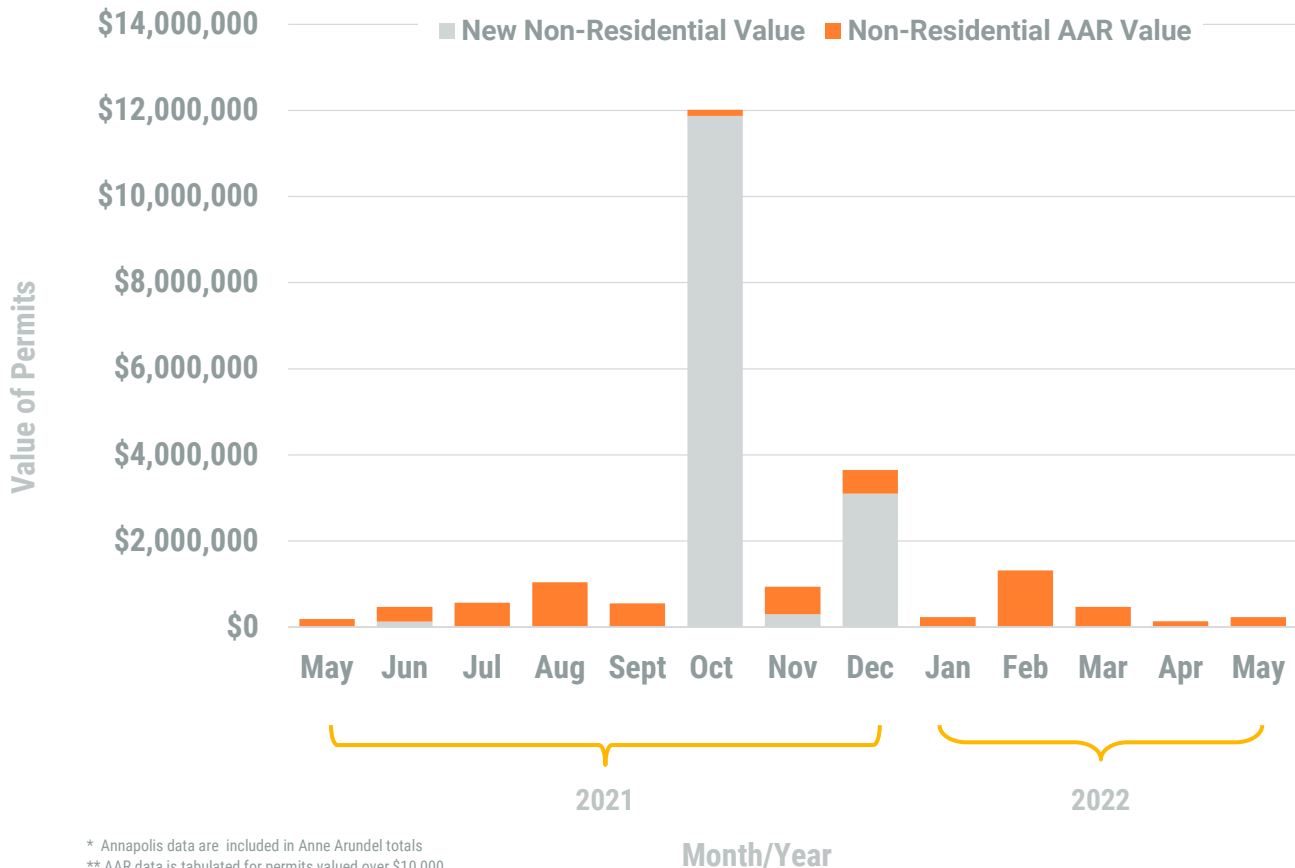
May, 2022

Queen Anne's County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$0
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$234,000	\$2,384,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

May, 2022

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 12,062,000	Anne Arundel	Jessup/Severn	New 6-Sty Ofc Bldg (Shell)	NBP 550 LLC
\$ 11,000,000	Baltimore City	Brooklyn	New Shell Industrial Bldg w Warehouse, Potential Manufacturing, Accessory Ofc	NPD Baltimore Industrial LLC
\$ 10,000,000	Baltimore City	Canton	New 6-Sty Shell Building. Five Flrs of Ofc Over 1st Flr Retail (135,000 Sq Ft)	Refinery Canton, LLC
\$ 4,728,000	Anne Arundel	Marley Neck	New Structure Installation - Interior Storage	lit Brandon Woods Dc li LLC
\$ 1,500,000	Carroll	Mount Airy	New 1-Sty Bldg - Ofcs and Workshop	Westley Holdings
\$ 1,200,000	Howard	Columbia	New Shell Bldg Over Existing Bsmnt/ Crescent Neighborhood	Howard Hughes Corporation
\$ 280,000	Harford	Aberdeen/Havre De Grace	New 24'X60'X14' Modular Merchandise Bldg	City Of Aberdeen

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 9,700,000	Carroll	Westminster	Int Reno: Combine Units on Lvl's 1,2,3	Carroll Lutheran Village
\$ 7,400,000	Baltimore City	Roland Park	Int Reno: Common Areas, Corridors, Classrms, Labs, Support Spaces	Notre Dame Of Maryland Universty
\$ 4,000,000	Howard	Laurel	Addtn, Int Alts: Nestle Dreyers Ice Cream (13000 Sqft)	Edys Grand Ice Cream
\$ 3,225,000	Baltimore City	Mount Washington	Addtn/Alts: Reno Stone Carriage House, Addtn for Ofc, Education, Exhibits	Mayor And City Council
\$ 3,010,000	Howard	Clarksville	Int/Ext Alts - Bldg Mp1: Reconfig, Ductwrk, Electric	JHU APL
\$ 3,000,000	Baltimore City	Roland Park	Int Alts: Exhaust Air Riser/Shaft, Exit Corridor	Loyola University Maryland
\$ 2,689,000	Howard	Clarksville	Addtn	Temple Isaiah
\$ 2,400,000	Anne Arundel	Odenton	Alts: Rplc Ceiling Systems, Light Fixtures/Controls	Board Of Education
\$ 2,000,000	Anne Arundel	Jessup/Severn	Addtn/Alts: Expand Patio for Gaming Area, Rmv Kitch; Rpl Bar w Lounge	PPPE Casino Resorts MD LLC
\$ 1,500,000	Baltimore City	Metro Center	Int Alts: Fitout Suite on Plaza Lvl, All of 2nd Flr	PGA One Charles Center Limited
\$ 1,500,000	Baltimore City	Govans/Northwood	Int Reno: Lower Lvl of Weinberg YMCA	YMCA Of Central Maryland
\$ 1,500,000	Howard	Laurel	Int Alts: Komolo Inc	Komolo Inc
\$ 1,300,000	Howard	Columbia	Int Alts / Suite 200	6731 Gateway LLC
\$ 1,300,000	Baltimore City	South Baltimore	Int/Ext Alts: Update Electric. Concrete Pad, Earthwrk, Structural Steel	Dickman Property Investments-I
\$ 1,260,000	Anne Arundel	Crownsville	Alts: Fit Out	Annapolis Commons 3 Business Trust
\$ 1,123,000	Carroll	Westminster	2352 Rftp Solar Panels on 7 Bldgs "Westminster Self Storage"	Westminster Self Storage
\$ 1,100,000	Howard	Laurel	Rftp Solar (1,455 Panels) - Eastland Food Corporation	Efc Warehouse LLC
\$ 1,000,000	Howard	Laurel	Int Alts: CVS Omnicare	Asco Healthcare Inc
\$ 997,000	Baltimore City	Metro Center	Int Alts: HVAC	Copt Property Management
\$ 850,000	Carroll	Manchester	Int Alts: Create Ofcs, Breakrm "Penguin Random House"	Stag Hampstead LLC
\$ 850,000	Howard	Laurel	Addtn, Int Alts -Penske Truck Leasing: 2-Bay Service	Rollins Leasing Corp
\$ 800,000	Baltimore City	Waverly	Ext/Int Alts: Commercial Kitchen Spaces for Delivery Only Rstrnts	416-418 E 30Th St. Bal LLC
\$ 800,000	Howard	Columbia	Int Alts - Vectorworks: New Layout on 2nd Flr	Gateway 70 LLC
\$ 800,000	Howard	Columbia	Addtn, Int Reno: Community Center, Management Ofc Bldg	Treover Condo Assoc

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

May, 2022

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022
Anne Arundel	95	202	683	619	-	-	12	258	95	202	695	877
Annapolis*	(2)	(6)	(9)	(36)	-	-	(2)	-	(2)	(6)	(11)	(36)
Baltimore City	34	2	64	63	18	-	689	108	52	2	753	171
Baltimore												
Carroll	26	32	223	189	-	-	-	-	26	32	223	189
Harford	28	53	218	159	-	-	-	339	28	53	218	498
Howard	60	57	318	218	16	-	815	70	76	57	1,133	288
Queen Annes	22	27	130	136	-	-	14	88	22	27	144	224
Region	265	373	1,636	1,384	34	-	1,530	863	299	373	3,166	2,247
Regional Change 2021-2022		108		(252)		(34)		(667)		74		(919)
As a Percent		40.8%		-15.4%		-100.0%		-43.6%		24.7%		-29.0%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022
Anne Arundel	181	367	1,106	1,297	18,492	27,199	134,856	126,904	7,797	14,715	55,672	54,010
Annapolis*	(28)	(32)	(264)	(189)	(2,062)	1,106	(4,501)	9,474	(1,267)	(2,709)	(19,062)	(9,642)
Baltimore City	101	192	604	708	8,360	2,245	12,515	16,861	11,239	12,298	61,555	62,125
Baltimore												
Carroll	121	130	471	473	8,063	9,364	50,625	48,430	4,412	6,382	18,275	21,358
Harford	12	14	47	59	10,943	16,975	68,468	104,476	201	305	1,622	1,412
Howard	156	185	726	883	16,037	11,326	82,932	77,635	5,152	9,547	29,801	45,744
Queen Annes	5	2	23	19	3,825	5,427	30,849	42,536	546	325	1,638	1,775
Region	576	890	2,977	3,439	65,720	72,536	380,245	416,842	29,347	43,572	168,563	186,424
Regional Change 2021-2022		314		462		6,816		36,597		14,225		17,861
As a Percent		54.5%		15.5%		10.4%		9.6%		48.5%		10.6%

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 Source: BPDS at the Baltimore Metropolitan Council



Appendix

May, 2022

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022
Anne Arundel	100	147	477	550	13,102	16,926	53,877	51,241	25,590	17,112	111,259	121,326
Annapolis*	(13)	(31)	(68)	(103)	-	-	(160)	(3,000)	(2,005)	(3,058)	(8,466)	(11,032)
Baltimore City	42	74	236	320	6,800	21,000	103,750	57,017	88,073	28,073	180,921	296,458
Baltimore												
Carroll	17	23	78	99	2,922	1,650	4,208	3,260	2,110	13,739	6,871	44,941
Harford	5	32	22	151	-	280	1,421	3,055	1,263	967	10,803	13,458
Howard	41	65	190	259	-	1,200	152,561	208,522	19,836	23,119	146,828	105,496
Queen Annes	6	7	29	34	-	-	6,350	-	190	234	2,307	2,384
Region	211	348	1,032	1,413	22,824	41,056	322,167	323,095	137,062	83,244	458,989	584,063
Regional Change 2021-2022		137		381		18,232		928		(53,818)		125,074
As a Percent		64.9%		36.9%		79.9%		0.3%		-39.3%		27.2%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	May 2021	May 2022	YTD 2021	YTD 2022	May 2021	May 2022	YTD 2021	YTD 2022
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	-	671	53	-	-	151,000	6,600
Baltimore								
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	472	-	-	-	5,500	-
Queen Annes	-	-	-	-	-	-	-	-
Region	-	-	1,143	53	-	-	156,500	6,600
Regional Change 2021-2022		-		(1,090)		-		(149,900)
As a Percent		-		-95.4%		-		-95.8%

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 Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

May, 2022

Produced by:

Baltimore Metropolitan Council

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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