

REPORT

Metropolitan Building Activity Report

April 2022



Building Activity Report

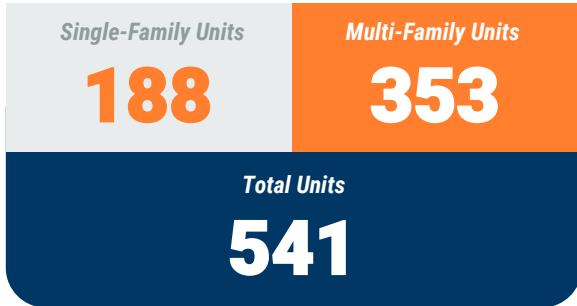
April, 2022

Region

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

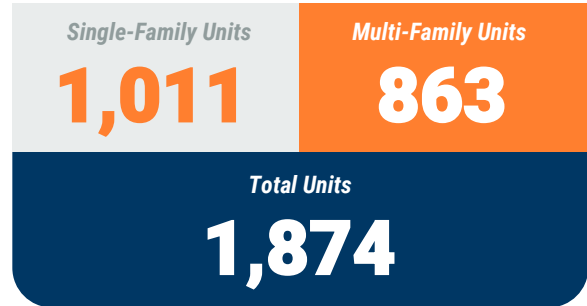
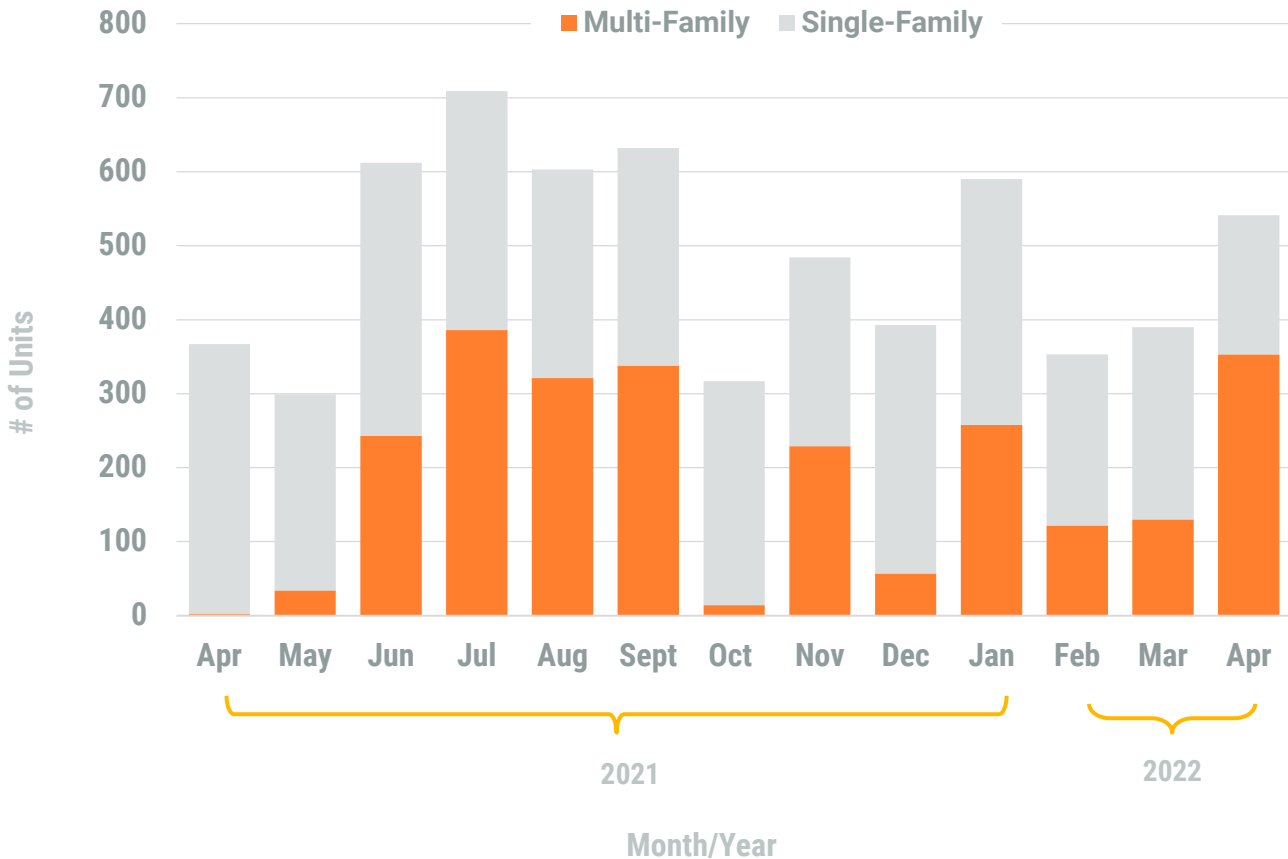


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.





Building Activity Report

April, 2022

Region

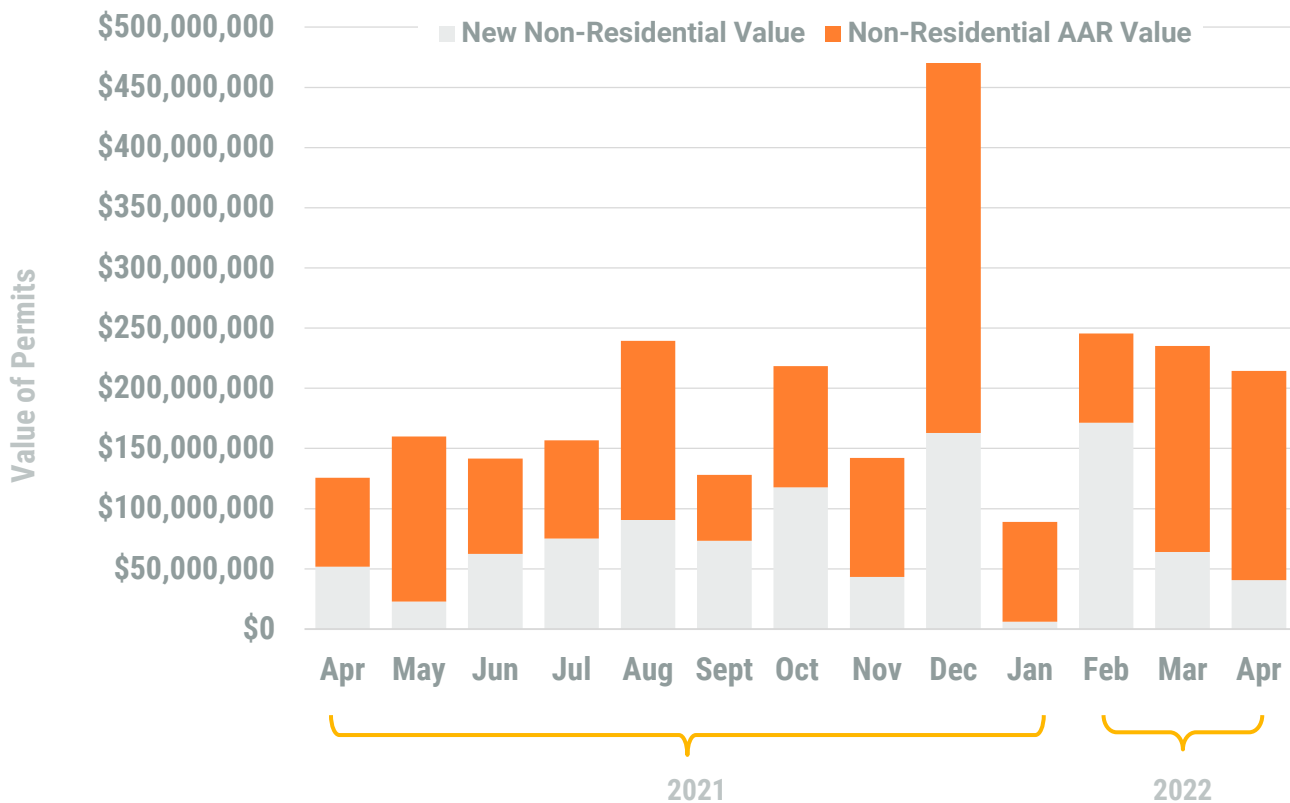
Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|----------------------|----------------------|
| New NON-RESIDENTIAL | \$40,615,000 | \$282,039,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$173,762,000 | \$500,821,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
 *** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

April, 2022

Anne Arundel County

Residential Construction Overview

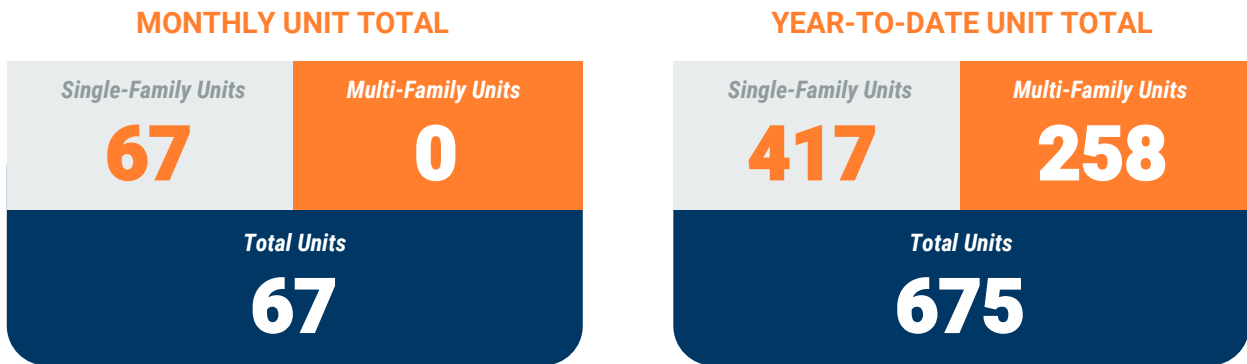
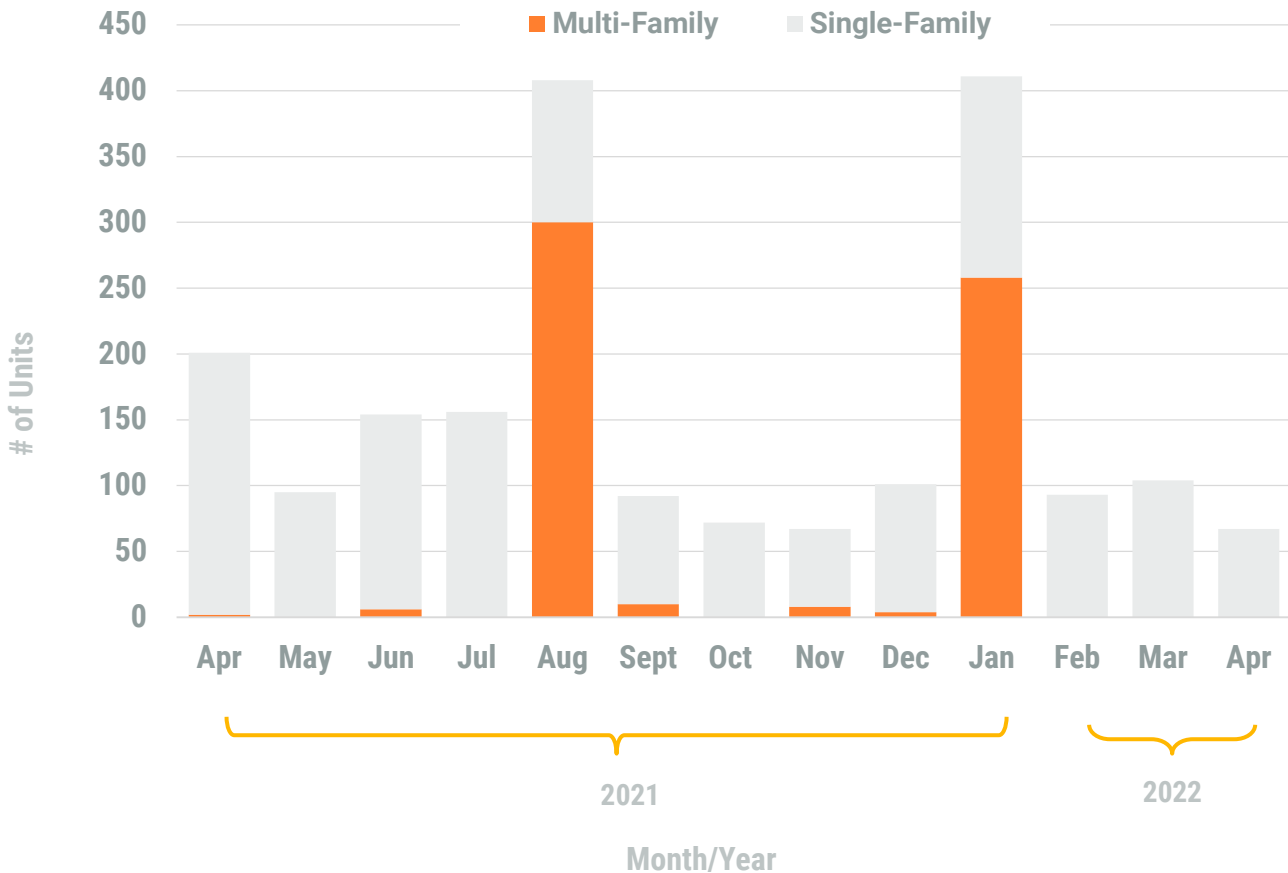


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

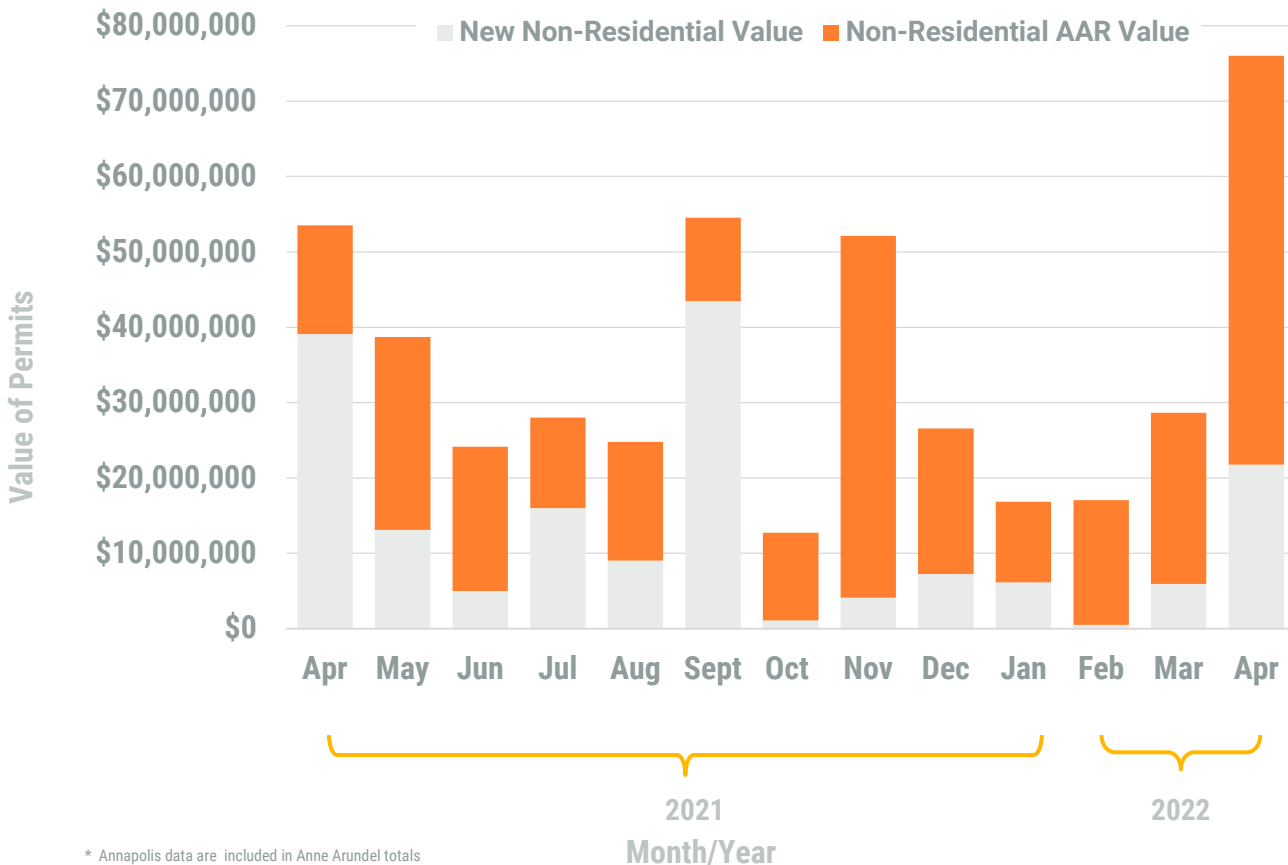
April, 2022

Anne Arundel County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|---------------------|----------------------|
| New NON-RESIDENTIAL | \$21,765,000 | \$34,315,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$54,244,000 | \$104,215,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
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 Source: BPDS at the Baltimore Metropolitan Council



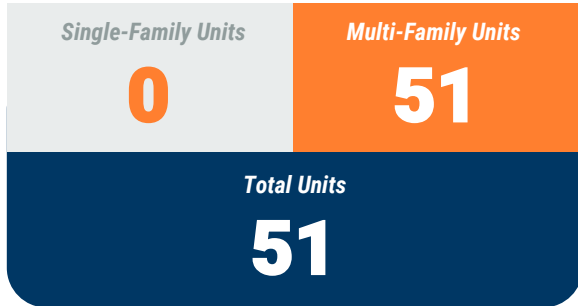
Building Activity Report

April, 2022

Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

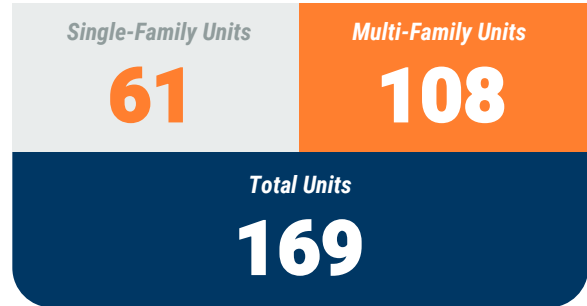
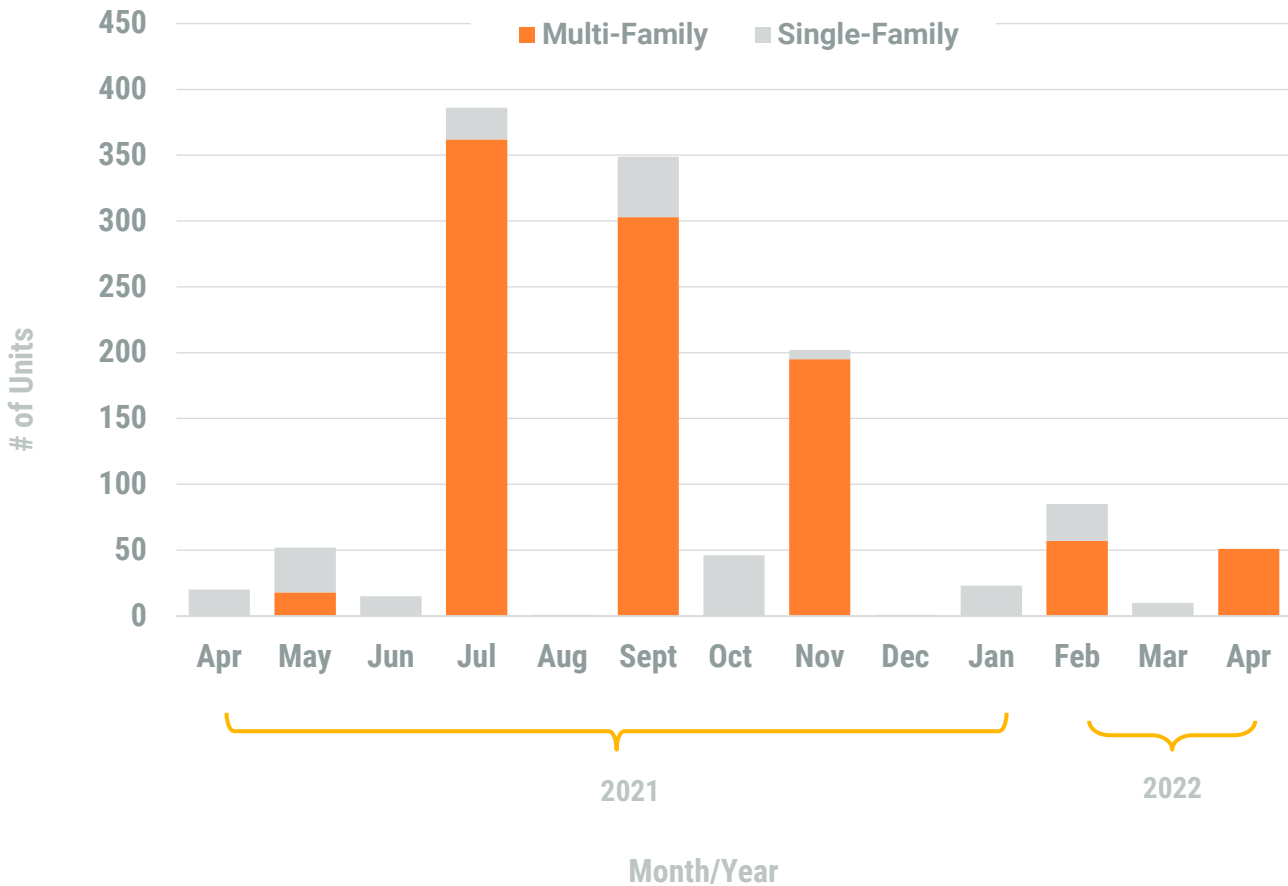


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

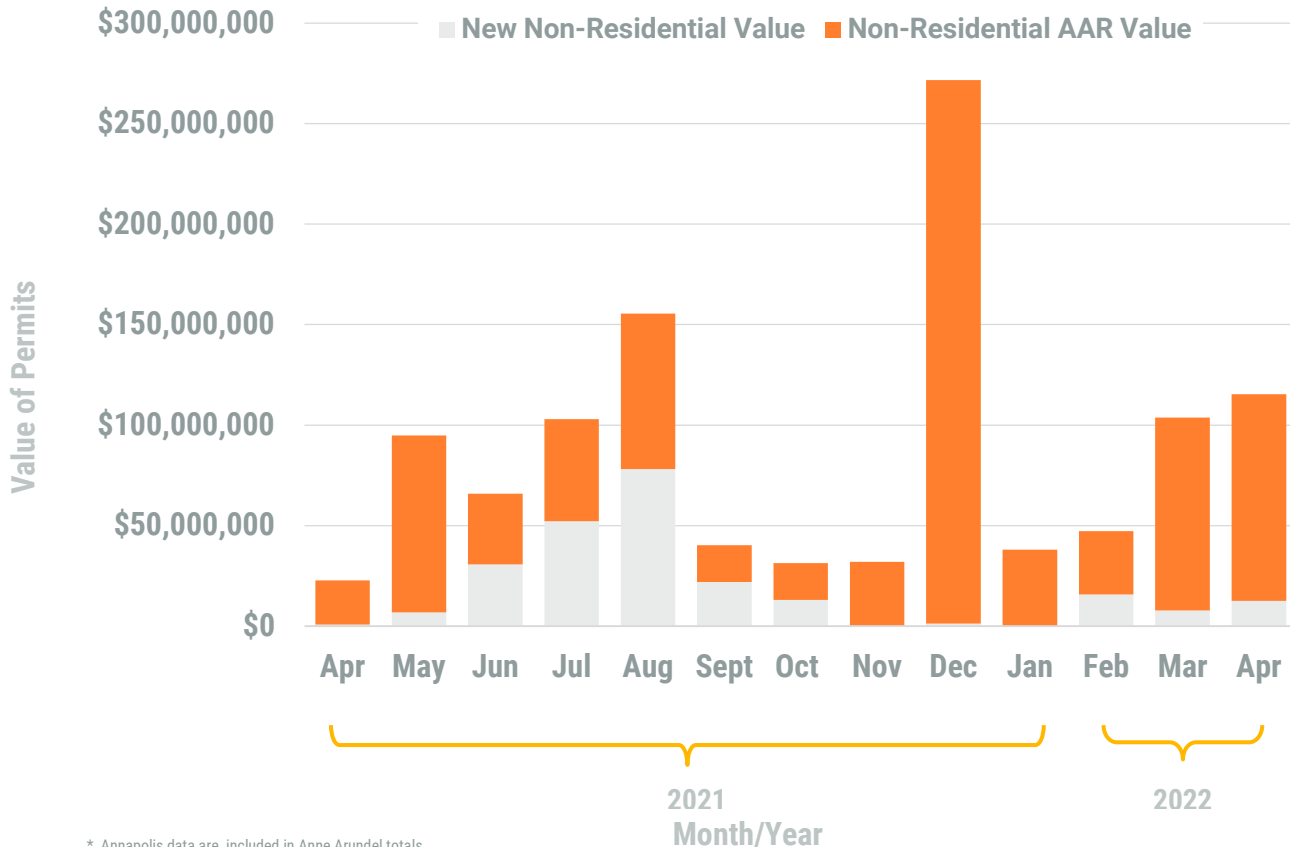
April, 2022

Baltimore City

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|----------------------|----------------------|
| New NON-RESIDENTIAL | \$12,500,000 | \$36,017,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$102,881,000 | \$268,386,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
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Building Activity Report

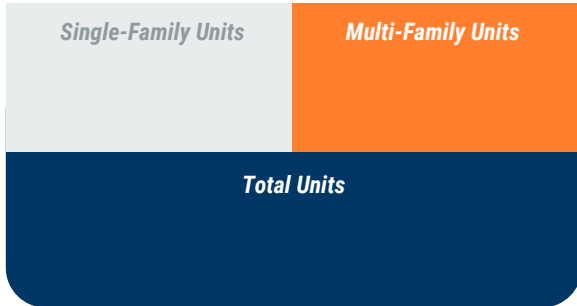
April, 2022

Baltimore County

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

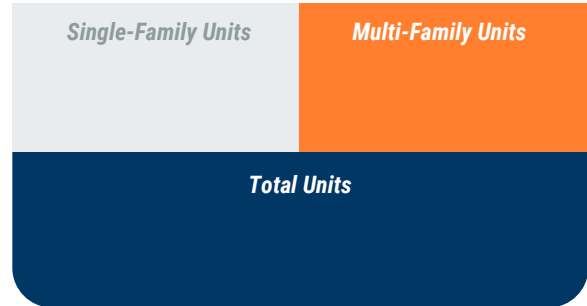
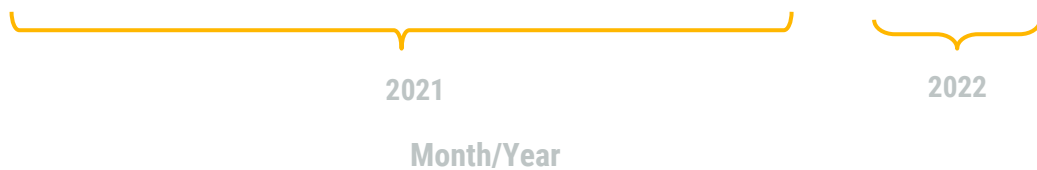


Exhibit 1: New Residential Unit Permit Activity (13-Month)

of Units





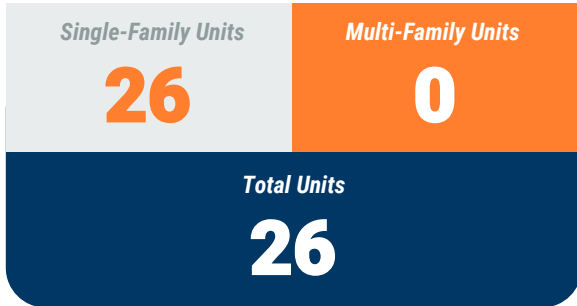
Building Activity Report

April, 2022

Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

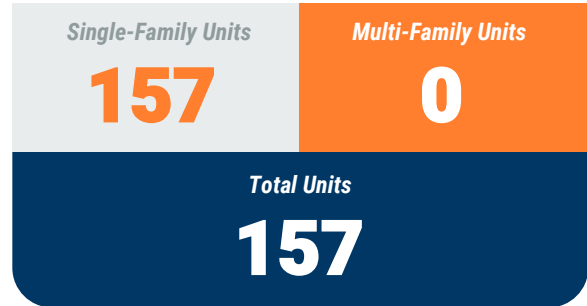
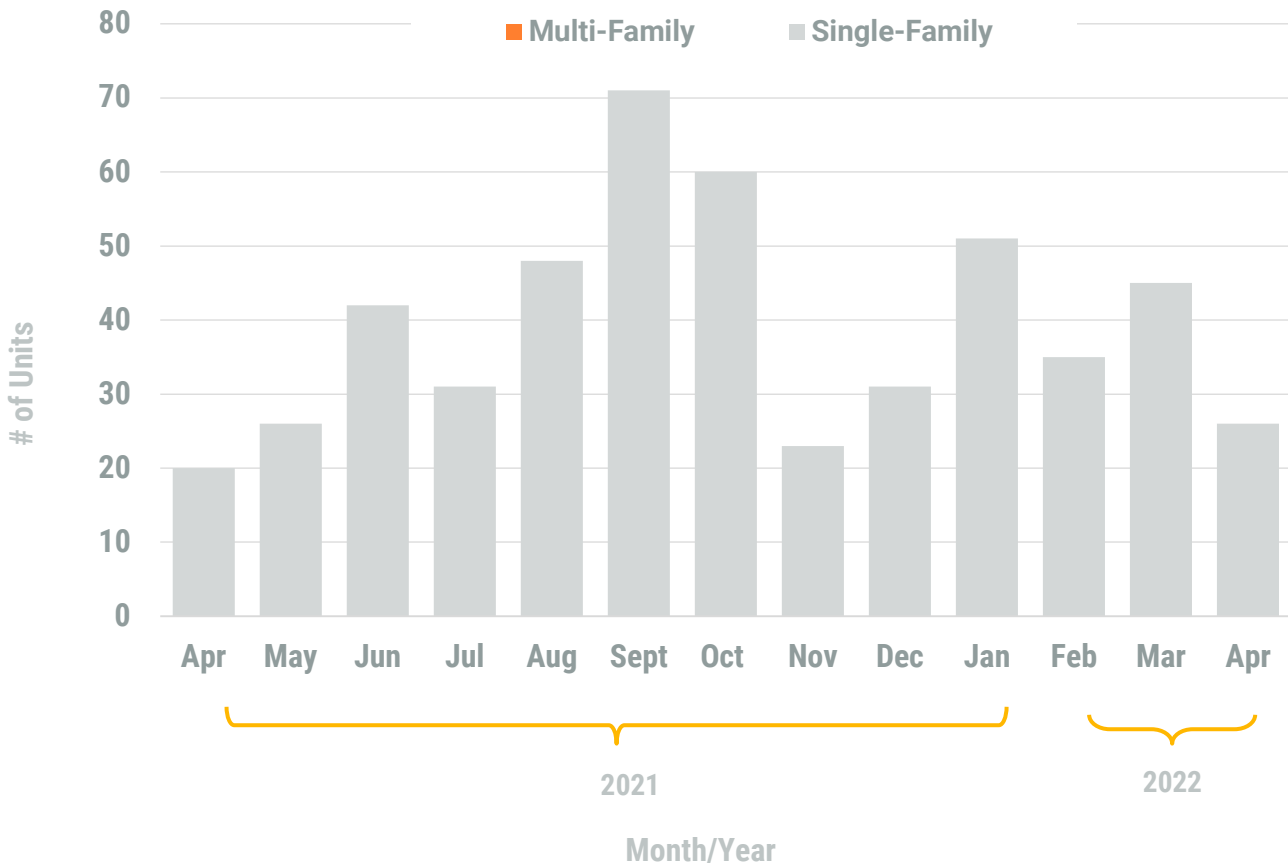


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

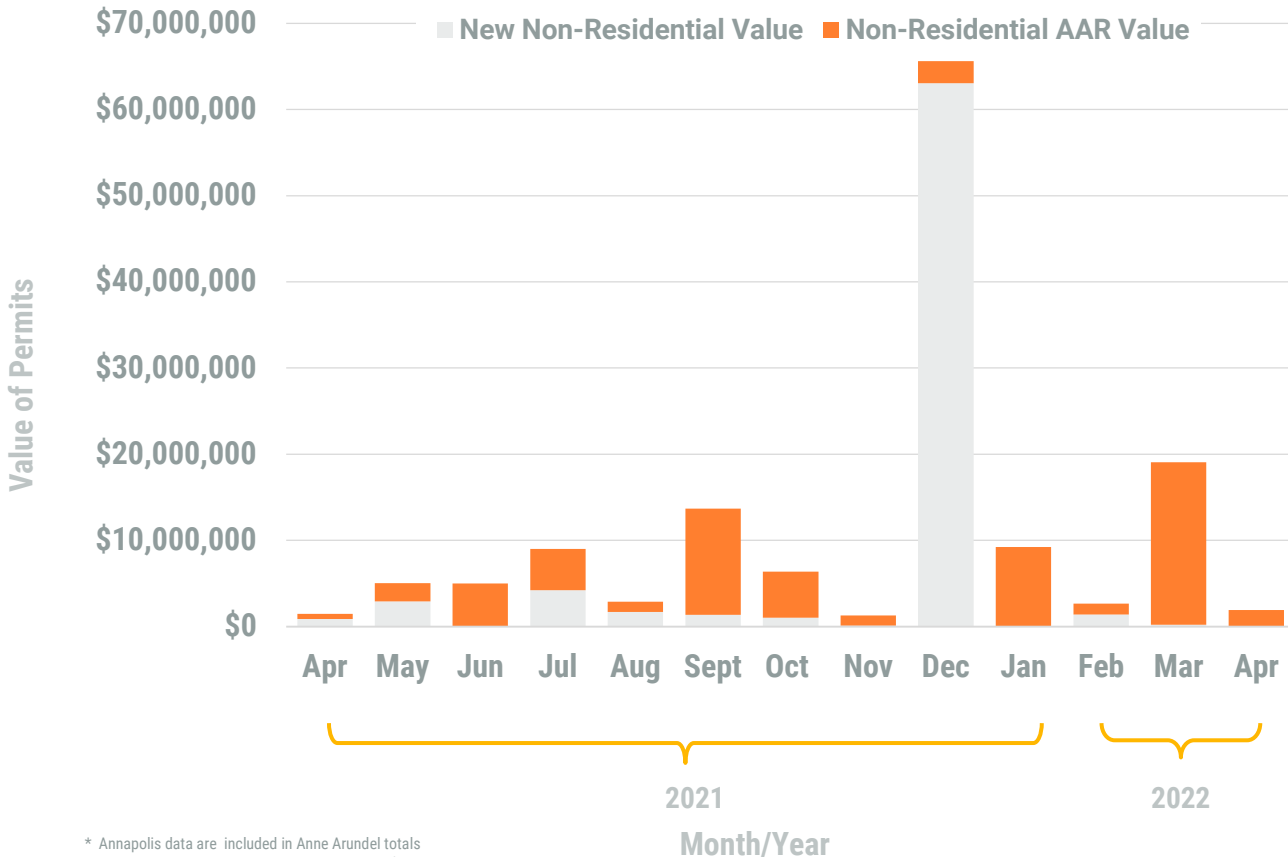
April, 2022

Carroll County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|--------------------|---------------------|
| New NON-RESIDENTIAL | \$0 | \$1,610,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$1,908,000 | \$31,202,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



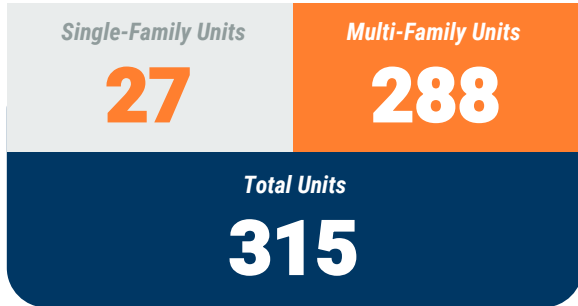
Building Activity Report

April, 2022

Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

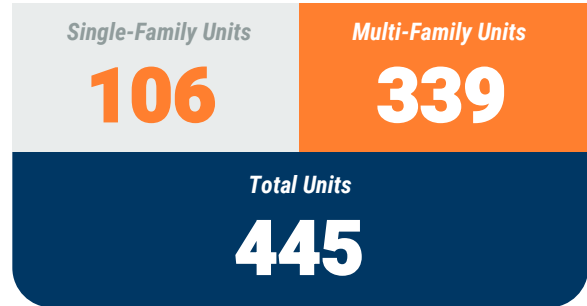
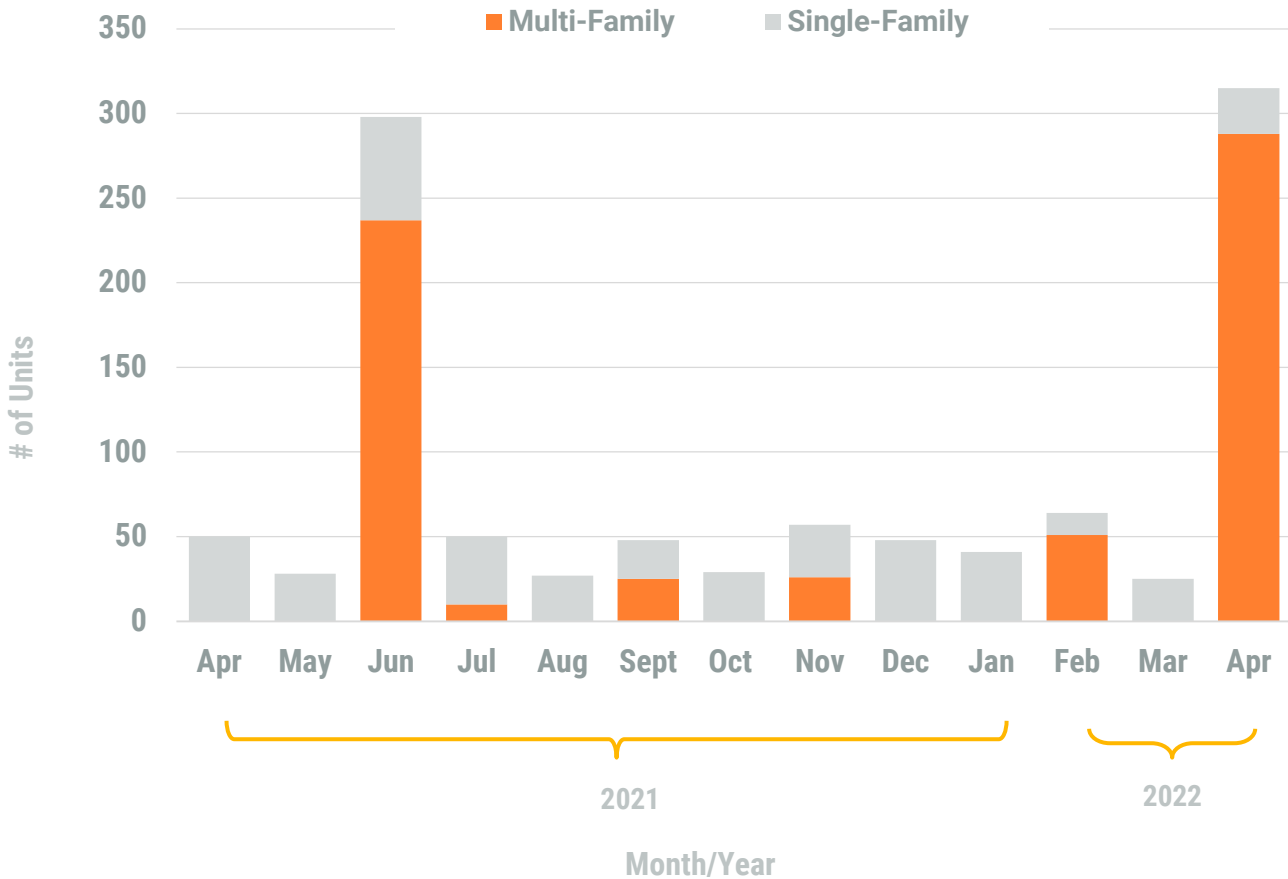


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

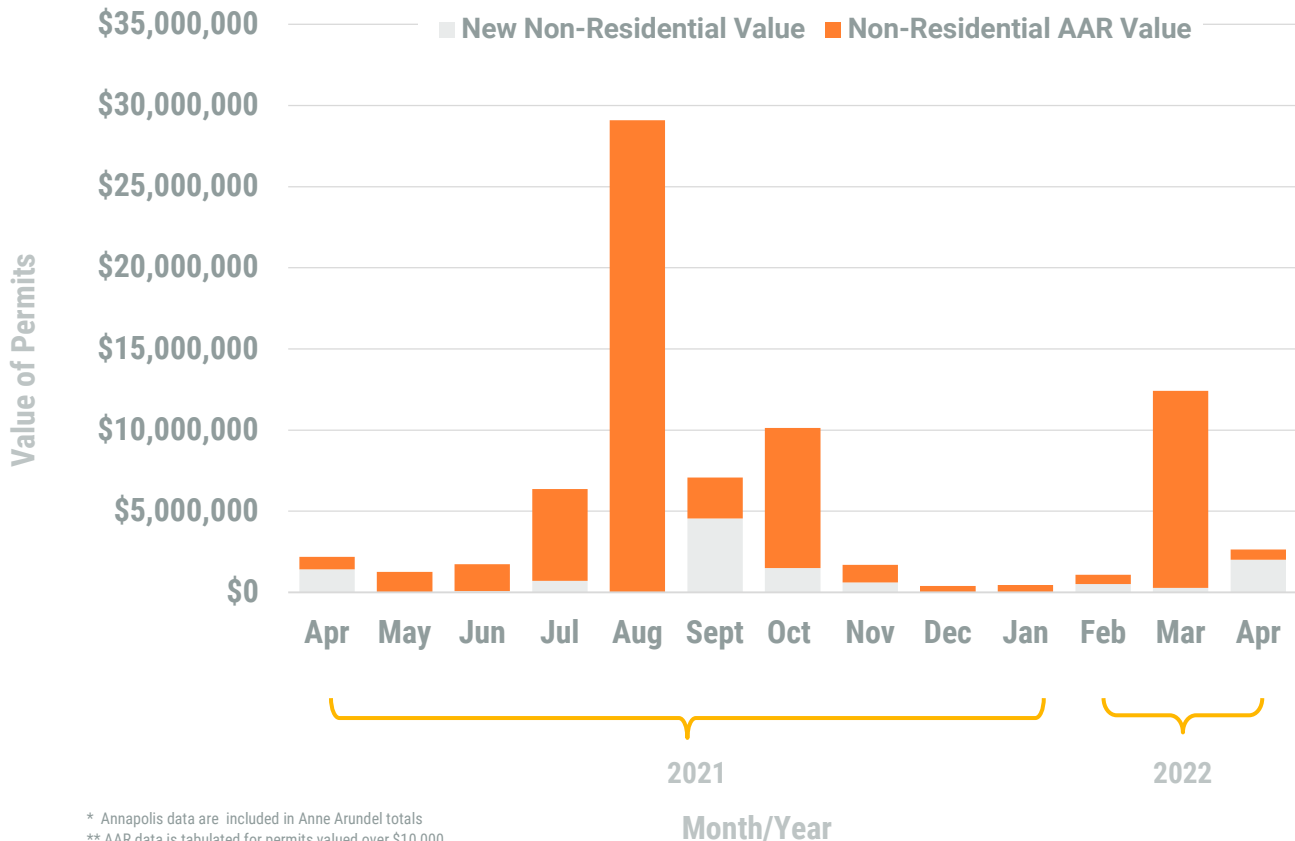
April, 2022

Harford County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|--------------------|---------------------|
| New NON-RESIDENTIAL | \$2,000,000 | \$2,775,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$638,000 | \$12,491,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
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 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
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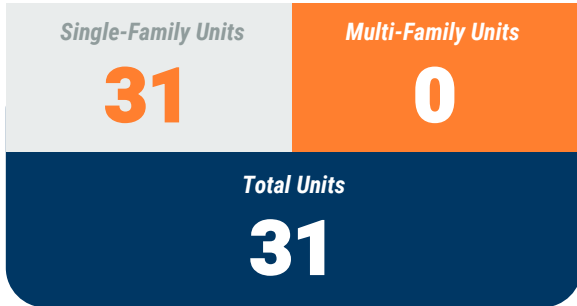
Building Activity Report

April, 2022

Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

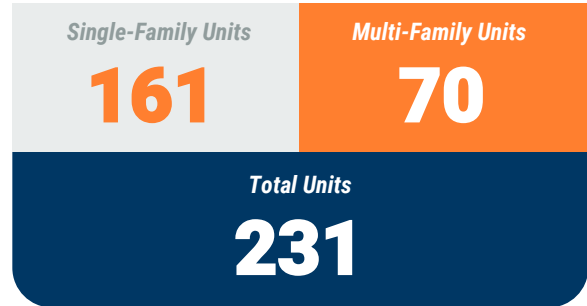
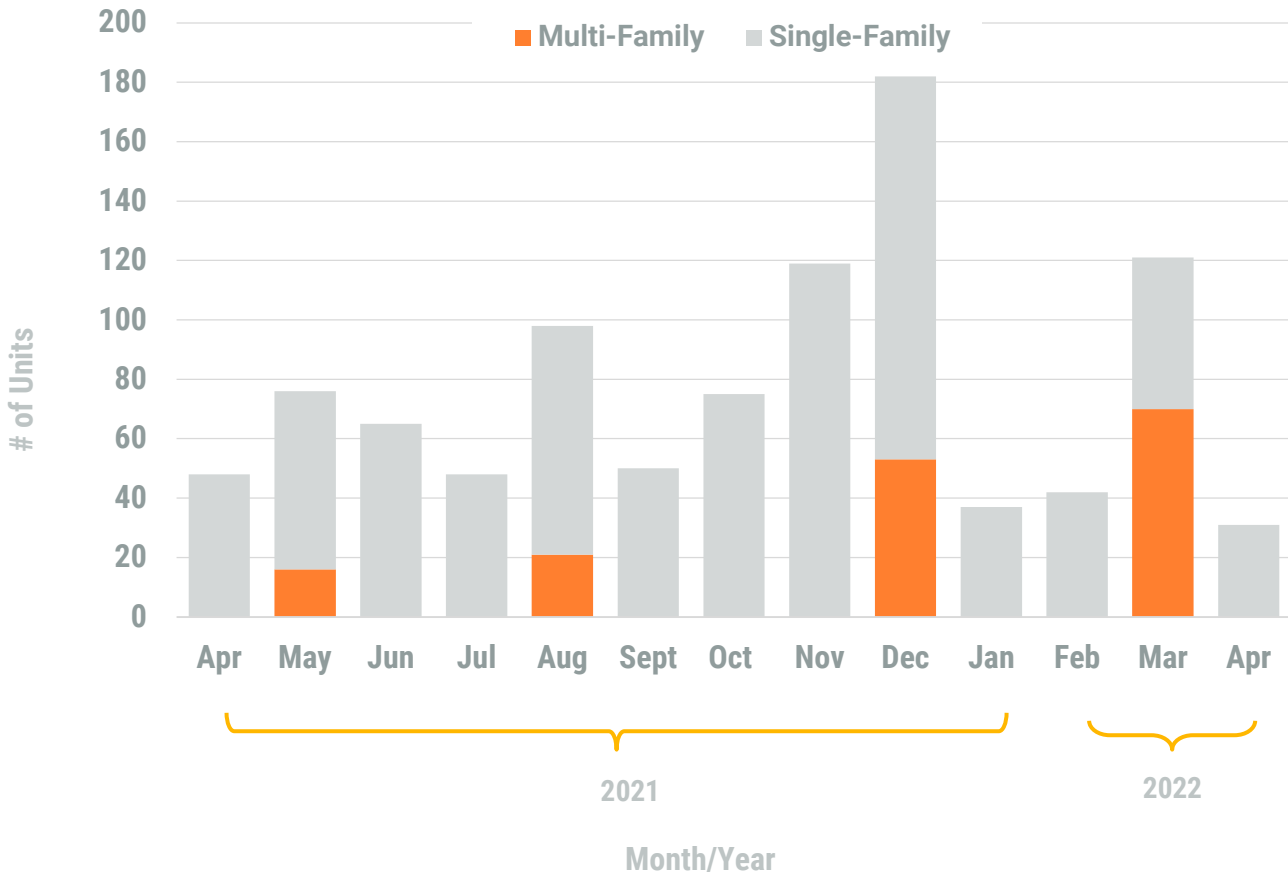


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

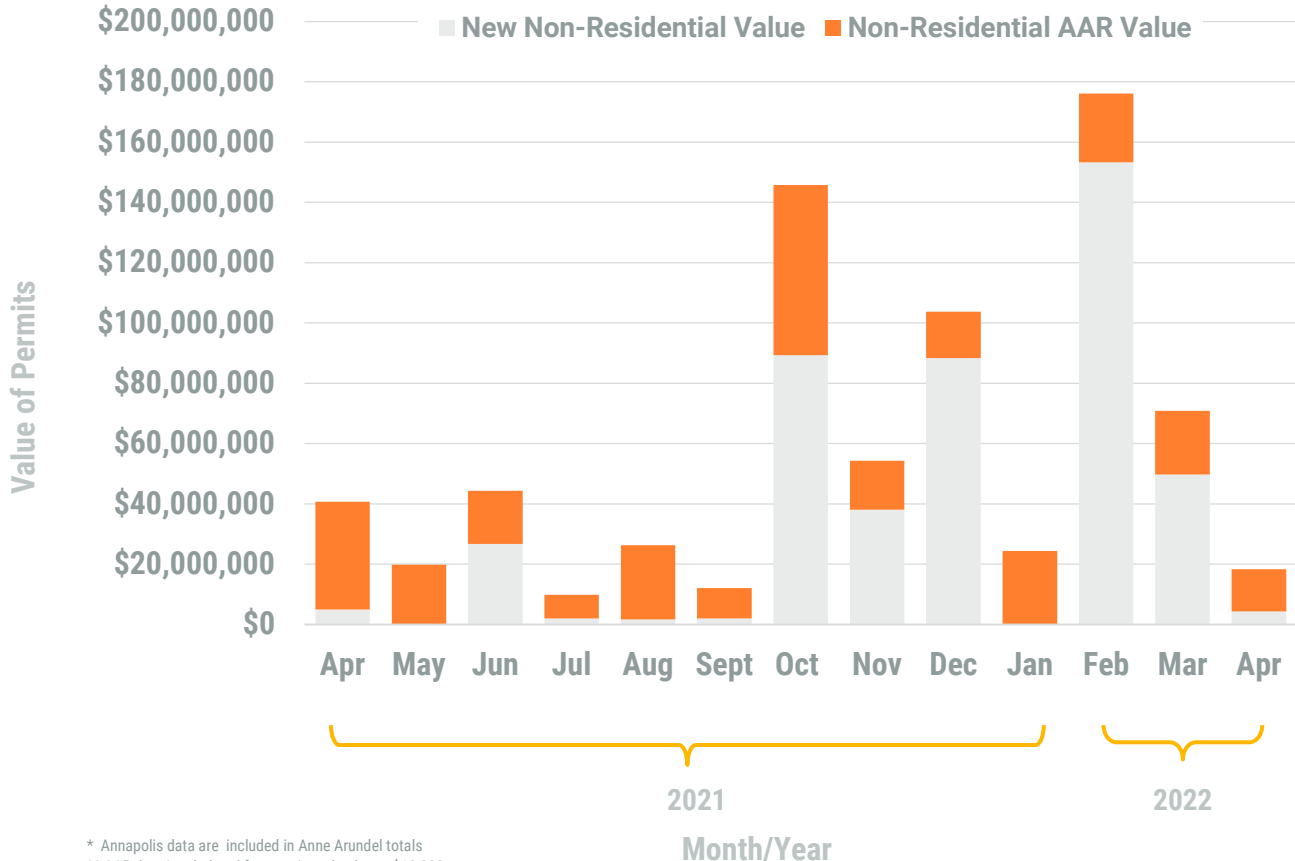
April, 2022

Howard County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|---------------------|----------------------|
| New NON-RESIDENTIAL | \$4,350,000 | \$207,322,000 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$13,953,000 | \$82,377,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
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 Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

April, 2022

Queen Anne's County

Residential Construction Overview

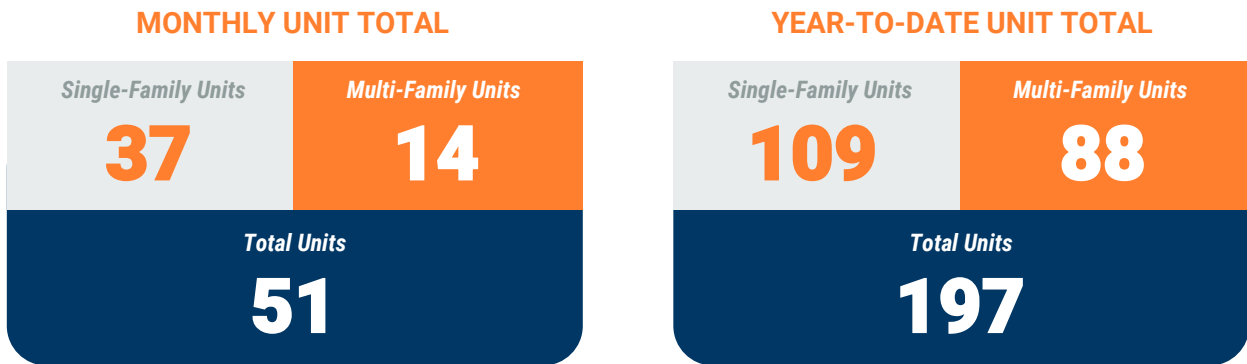
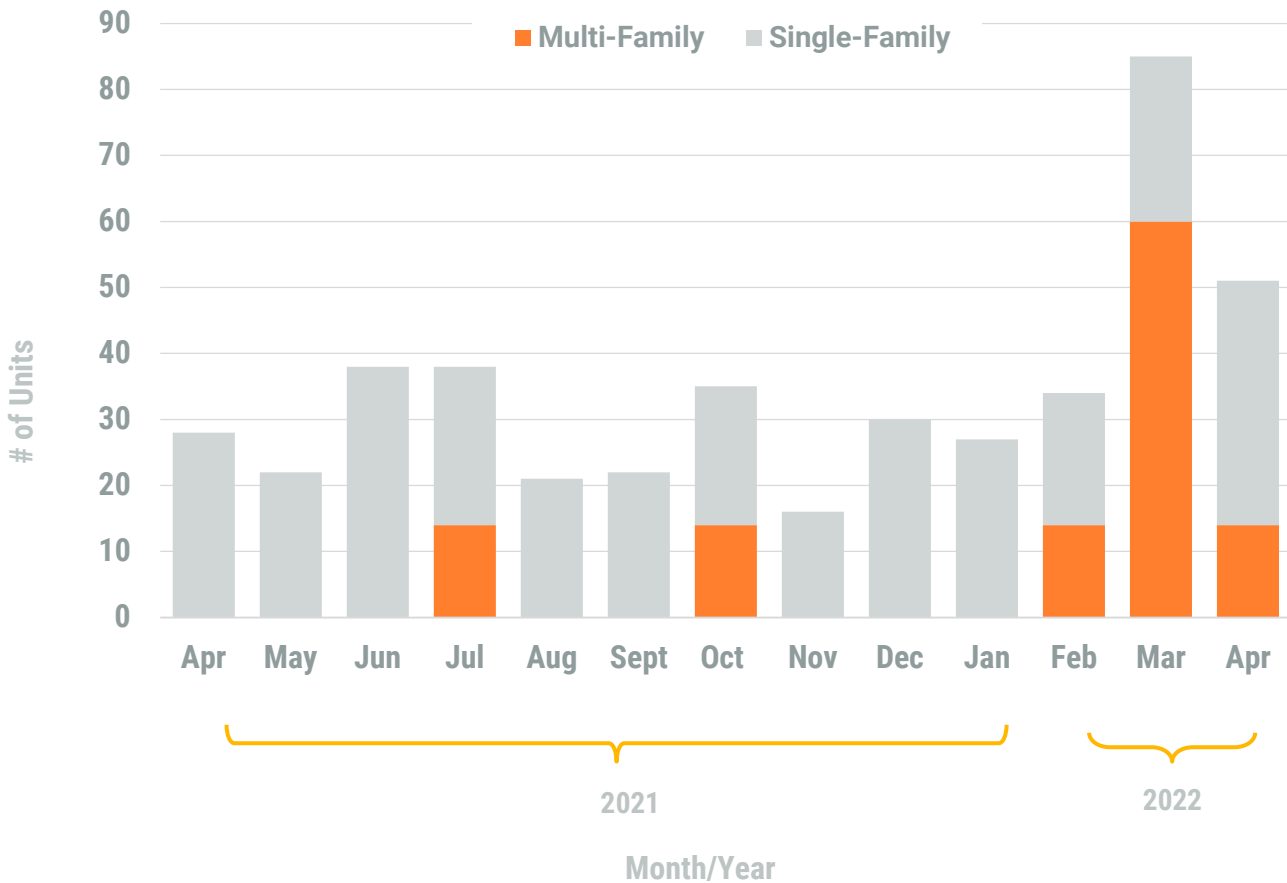


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

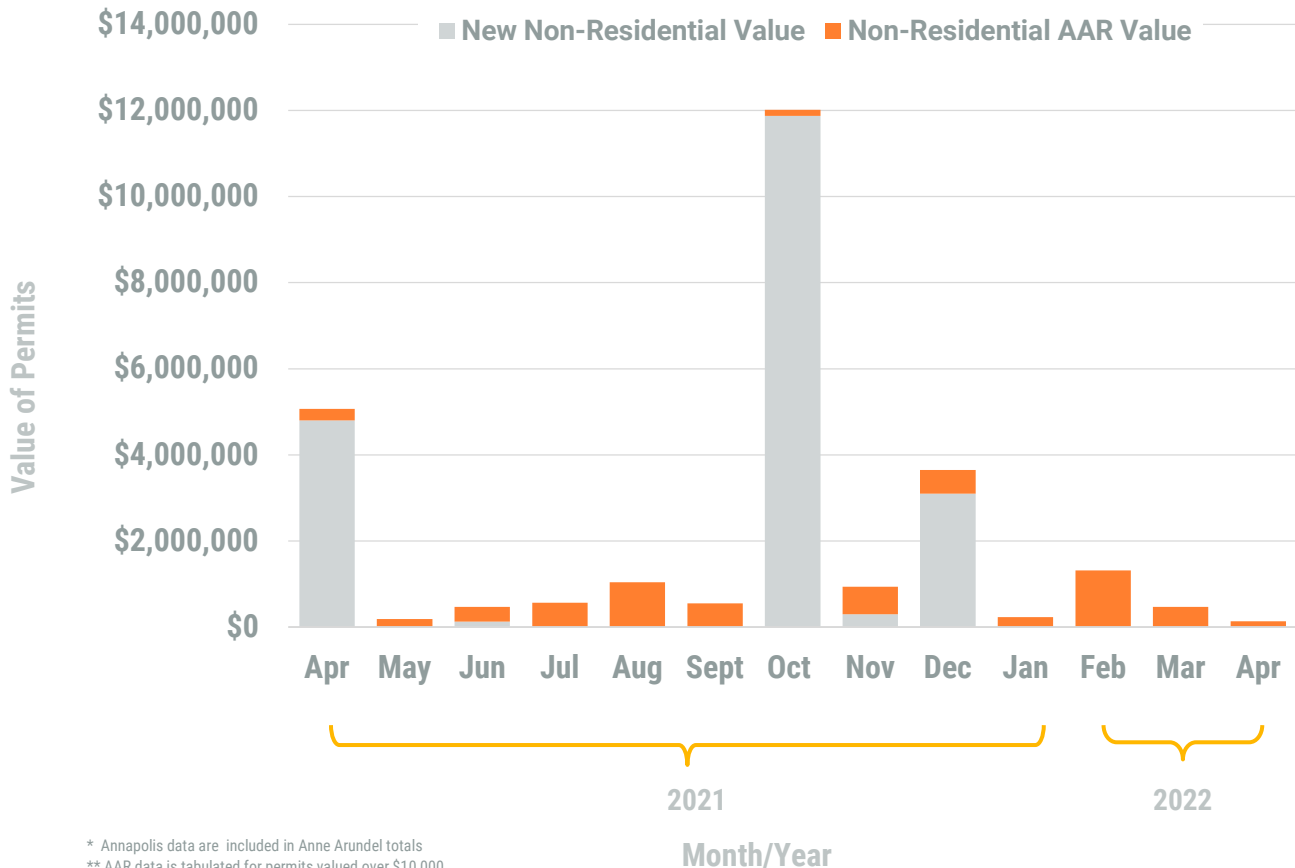
April, 2022

Queen Anne's County

Non-Residential Construction Overview

| | MONTHLY VALUE | YEAR-TO-DATE VALUE |
|--|------------------|--------------------|
| New NON-RESIDENTIAL | \$0 | \$0 |
| AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i> | \$138,000 | \$2,150,000 |

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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 Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

April, 2022

Table A. Region's Most Significant New Non-Residential Projects

| Amount | County/City | Location | Description | Owner Name |
|---------------|----------------|-------------------------|---|--------------------------------|
| \$ 13,765,985 | Anne Arundel | Severna Park | New 3-Sty Middle School | Anne Arundel County |
| \$ 12,000,000 | Baltimore City | South Baltimore | New Stadium Bldg (18,368 Sq Ft), Track Oval, Sports Field | UA Port Covington Holdings LLC |
| \$ 4,765,386 | Anne Arundel | Jessup/Severn | New 7-Sty Self-Storage Bldg | Arundel Preserve #11 LLC |
| \$ 4,000,000 | Howard | Elkridge | New 5-Sty Parking Garage, 373 Spaces (Dorsey Center) | Binder Rock LLC |
| \$ 2,000,000 | Harford | Aberdeen/Havre De Grace | New Office/Clubhouse for Fieldside Commons | Fieldside Holdings LLC |
| \$ 1,075,779 | Anne Arundel | Glen Burnie | New 2-Sty Bldg (24202 Sf) for Automobile & Service Sales | Aiello Properties Ltd Ptnshp |
| \$ 1,000,000 | Annapolis | Annapolis | New Comm Bldg | |
| \$ 620,000 | Anne Arundel | Glen Burnie | New Banking Center | Chesapeake GB LLC |
| \$ 500,000 | Baltimore City | Highlandtown | New Bldg for Flex Space: 2 Rstrms, Kitch, 2 Storage Rms | Baltimore City Mayor and City |
| \$ 498,960 | Anne Arundel | Maryland City | New Retail Shell | Seven Hills Real Estate LLC |
| \$ 350,000 | Howard | Cooksville | New Cold Dark Shell Bldg For Single Tenant | Woodbine Brantly LLC |

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

| Amount | County/City | Location | Description | Owner Name |
|---------------|----------------|-------------------------|--|----------------------------------|
| \$ 87,500,000 | Baltimore City | Metro Center | Int Alts 'Royal Farms Arena': Reno, Architecture, Structural, Electric, Mech, Plumbing | Mayor And City Council |
| \$ 26,000,000 | Anne Arundel | Jessup/Severn | Alts: Fitout 6 Flrs - Open Workplace, Conference Rms, connecting Stairs | NBP 560 LLC |
| \$ 13,922,840 | Anne Arundel | Deale/Lothian | Addn to Ofc Bldg (4647 Sf), Reno Existing Bldg | Anne Arundel County |
| \$ 6,000,000 | Baltimore City | South Baltimore | Grade, Manholes, Flow Vault/Meter, Filter Vault, Eqpt Access Rm | 300 East Cromwell Street LLC |
| \$ 5,492,000 | Howard | Laurel | Ext Alts- Solar Gains: (15,508) Rftp Solar Panels | Mid Atlantic Commerce Cntr LLC |
| \$ 2,200,000 | Anne Arundel | Crownsville | Int/Ext Reno: Finishes, Fixtures, Walls, Relocate Rstrms, | Gateway Village LLC |
| \$ 1,750,000 | Anne Arundel | Crownsville | Int Alts: Rmv Hydraulic Elevators (Bldgs 1000, 2000, 3000, 5000, 6000, 7000, 8000) | Annapolis Life Care Inc |
| \$ 1,315,350 | Baltimore City | Metro Center | Int Alts: Fit Out Physician Practice on 10th Flr | Maryland General Hospital |
| \$ 1,200,000 | Anne Arundel | Brooklyn Park/Linthicum | Alts: Fitout 19637 Sf Office Space 161754 Sf Warehouse Space | Security Capital Industrial Trst |
| \$ 1,100,000 | Howard | Columbia | Int Alts: Whiskey Production, Tasting Facility, Mezzanine (Oversea Distillery Llc) | Snowden Investors LLC |
| \$ 850,000 | Howard | Columbia | Int Alts: Suite 109/ Gyu-Kaku #087 | Lakeside Columbia LLC |
| \$ 804,000 | Howard | Columbia | Int Alts- Pepsi Co: Racking System | Gateway A 74 & A 76 LLC |
| \$ 800,000 | Baltimore City | Cherry Hill | Int Alts: Fire Pump Rm, Pump Sys | S Baltimore General Hospital |
| \$ 750,000 | Anne Arundel | Crofton | Alts: New Tenant | Brickhead Retail LLC |
| \$ 700,000 | Howard | Elkridge | Int Alts - Veho Tech: Rplc Ofc Pod | Prologis Development Inc |
| \$ 698,536 | Baltimore City | Metro Center | Alts: Repairs to Parking Garage | Hotel Reversionary Intrest |
| \$ 580,000 | Baltimore City | East Baltimore | Int Alts: Reno 6th Flr of Outpatient Ctr for Dental | Johns Hopkins Hospital |
| \$ 547,474 | Baltimore City | Cherry Hill | Int Alts: Finish Exstg 11,230 Sf 1 - Sty Bldg | Copart f Connecticut, Inc |
| \$ 500,000 | Baltimore City | West Baltimore | Alts: Fit Out Grocery, Liquor Store | Park Square Homes I, LLC |
| \$ 500,000 | Howard | Columbia | Int Reno (JHU - Suites 125-127) | Merritt 087 LLC |
| \$ 500,000 | Anne Arundel | Crownsville | Int Alts | Anne Arundel Medical Center |

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

April, 2022

Table 1a. Residential Construction Activity

| | Single-Family Units | | | | Multi-Family Units | | | | Total Units | | | |
|----------------------------------|---------------------|---------------|--------------|---------------|--------------------|-----------------|--------------|---------------|-------------|--------------|--------------|---------------|
| | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | 199 | 67 | 588 | 417 | 2 | - | 12 | 258 | 201 | 67 | 600 | 675 |
| Annapolis* | (1) | (11) | (7) | (30) | (2) | - | (2) | - | (3) | (11) | (9) | (30) |
| Baltimore City | 20 | - | 30 | 61 | - | 51 | 671 | 108 | 20 | 51 | 701 | 169 |
| Baltimore | | | | | | | | | | | | |
| Carroll | 20 | 26 | 197 | 157 | - | - | - | - | 20 | 26 | 197 | 157 |
| Harford | 50 | 27 | 190 | 106 | - | 288 | - | 339 | 50 | 315 | 190 | 445 |
| Howard | 48 | 31 | 258 | 161 | - | - | 799 | 70 | 48 | 31 | 1,057 | 231 |
| Queen Annes | 28 | 37 | 108 | 109 | - | 14 | 14 | 88 | 28 | 51 | 122 | 197 |
| Region | 365 | 188 | 1,371 | 1,011 | 2 | 353 | 1,496 | 863 | 367 | 541 | 2,867 | 1,874 |
| Regional Change 2021-2022 | | (177) | | (360) | | 351 | | (633) | | 174 | | (993) |
| As a Percent | | -48.5% | | -26.3% | | 17550.0% | | -42.3% | | 47.4% | | -34.6% |

| | Number of AAR Permits** | | | | Value of New Residential Construction Activity (thousands of dollars) | | | | Value of Additions, Alterations and Repairs (thousands of dollars) | | | |
|----------------------------------|-------------------------|--------------|--------------|--------------|---|---------------|----------------|----------------|--|----------------|----------------|----------------|
| | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | 217 | 349 | 925 | 930 | 40,224 | 13,627 | 116,364 | 99,705 | 9,013 | 14,054 | 47,875 | 39,294 |
| Annapolis* | (47) | (32) | (236) | (157) | (1,225) | 2,371 | (2,439) | 8,368 | (1,961) | (871) | (17,795) | (6,933) |
| Baltimore City | 151 | 159 | 503 | 516 | 2,315 | - | 4,155 | 14,616 | 25,907 | 10,008 | 50,316 | 49,827 |
| Baltimore | | | | | | | | | | | | |
| Carroll | 118 | 99 | 350 | 343 | 5,552 | 6,961 | 42,562 | 39,066 | 4,797 | 4,574 | 13,863 | 14,976 |
| Harford | 13 | 15 | 35 | 45 | 14,323 | 47,723 | 57,524 | 87,501 | 831 | 514 | 1,421 | 1,107 |
| Howard | 189 | 235 | 570 | 698 | 11,426 | 7,040 | 66,895 | 66,309 | 7,066 | 8,320 | 24,649 | 36,196 |
| Queen Annes | 1 | 5 | 18 | 17 | 7,767 | 12,916 | 27,024 | 37,109 | 51 | 640 | 1,092 | 1,450 |
| Region | 689 | 862 | 2,401 | 2,549 | 81,607 | 88,267 | 314,524 | 344,306 | 47,665 | 38,110 | 139,216 | 142,850 |
| Regional Change 2021-2022 | | 173 | | 148 | | 6,660 | | 29,782 | | (9,555) | | 3,634 |
| As a Percent | | 25.1% | | 6.2% | | 8.2% | | 9.5% | | -20.0% | | 2.6% |

* Annapolis data are included in Anne Arundel totals
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 Note: Residential units in mixed-use permits are included in residential unit totals.
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 Source: BPDS at the Baltimore Metropolitan Council



Appendix

April, 2022

Table 1b. Non-Residential Construction Activity

| | Number of AAR Permits** | | | | Value of New Non-Residential Construction Activity (thousands of dollars) | | | | Value of Additions, Alterations and Repairs (thousands of dollars) | | | |
|---------------------------|-------------------------|------------|----------|----------|---|------------|----------|----------|--|------------|----------|----------|
| | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | 97 | 103 | 377 | 403 | 39,104 | 21,765 | 40,774 | 34,315 | 14,438 | 54,244 | 85,669 | 104,215 |
| Annapolis* | (13) | (15) | (55) | (72) | (160) | (1,000) | (160) | (3,000) | (1,004) | (1,639) | (6,461) | (7,974) |
| Baltimore City | 43 | 52 | 194 | 246 | 700 | 12,500 | 96,950 | 36,017 | 22,003 | 102,881 | 92,848 | 268,386 |
| Baltimore | | | | | | | | | | | | |
| Carroll | 18 | 19 | 61 | 76 | 887 | - | 1,286 | 1,610 | 602 | 1,908 | 4,761 | 31,202 |
| Harford | 6 | 34 | 17 | 119 | 1,421 | 2,000 | 1,421 | 2,775 | 765 | 638 | 9,540 | 12,491 |
| Howard | 36 | 49 | 149 | 194 | 4,929 | 4,350 | 152,561 | 207,322 | 35,745 | 13,953 | 126,992 | 82,377 |
| Queen Annes | 6 | 4 | 23 | 27 | 4,800 | - | 6,350 | - | 271 | 138 | 2,117 | 2,150 |
| Region | 206 | 261 | 821 | 1,065 | 51,841 | 40,615 | 299,342 | 282,039 | 73,824 | 173,762 | 321,927 | 500,821 |
| Regional Change 2021-2022 | | 55 | | 244 | | (11,226) | | (17,303) | | 99,938 | | 178,894 |
| As a Percent | | 26.7% | | 29.7% | | -21.7% | | -5.8% | | 135.4% | | 55.6% |

Table 1c. Mixed-Use Construction Activity

| | Number of Residential Units in Mixed-Use Permits | | | | Value of Mixed-Use Construction Activity (thousands of dollars) | | | |
|---------------------------|--|------------|----------|----------|---|------------|----------|-----------|
| | April 2021 | April 2022 | YTD 2021 | YTD 2022 | April 2021 | April 2022 | YTD 2021 | YTD 2022 |
| Anne Arundel | - | - | - | - | - | - | - | - |
| Annapolis* | - | - | - | - | - | - | - | - |
| Baltimore City | - | 51 | 671 | 53 | - | 6,250 | 151,000 | 6,600 |
| Baltimore | | | | | | | | |
| Carroll | - | - | - | - | - | - | - | - |
| Harford | - | - | - | - | - | - | - | - |
| Howard | - | - | 472 | - | - | - | 5,500 | - |
| Queen Annes | - | - | - | - | - | - | - | - |
| Region | - | 51 | 1,143 | 53 | - | 6,250 | 156,500 | 6,600 |
| Regional Change 2021-2022 | | 51 | | (1,090) | | 6,250 | | (149,900) |
| As a Percent | | - | | -95.4% | | - | | -95.8% |

* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

April, 2022

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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