REPORT

# Metropolitan Building Activity Report

November, 2020

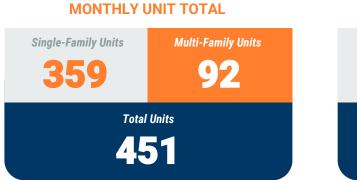
BALTIMORE METROPOLITAN COUNCIL

>>> Baltimore Regional Transportation Board



Region

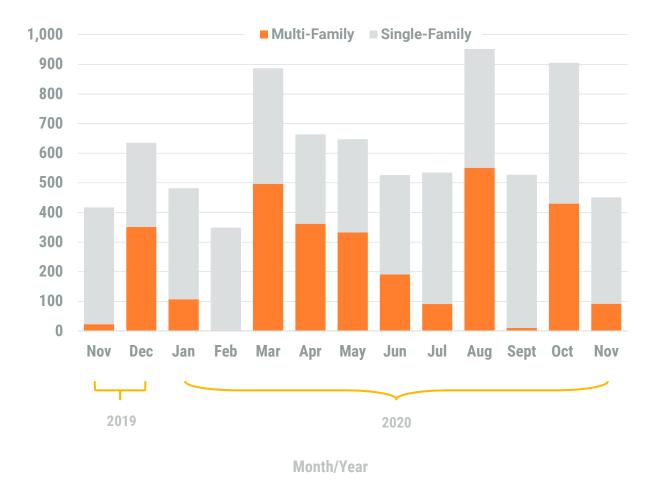
#### Residential Construction Overview



#### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)



# of Units

METROPOLITAN

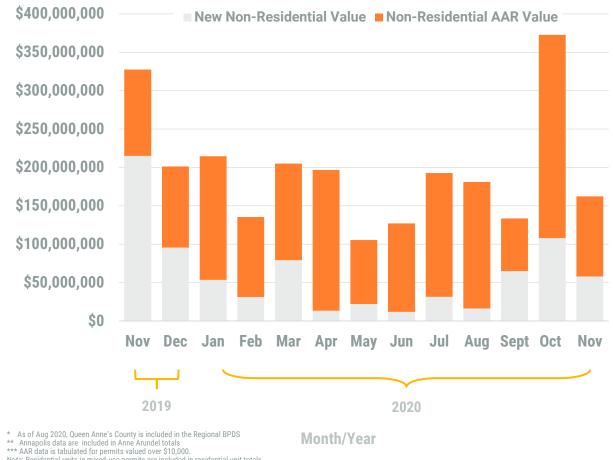
# **Building Activity Report** November, 2020

Region

#### Non-Residential Construction Overview

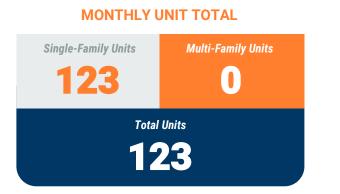
	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$57,875,000	\$489,721,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$104,413,000	\$1,540,174,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals. Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals. Source: BPDS at the Baltimore Metropolitan Council

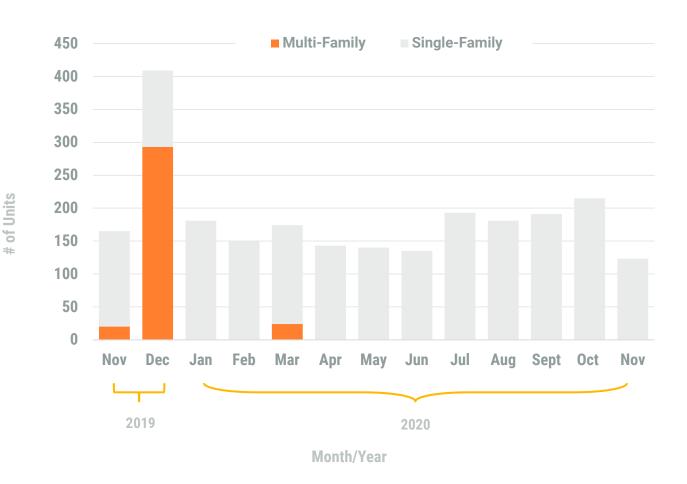




#### YEAR-TO-DATE UNIT TOTAL



#### Exhibit 1: New Residential Unit Permit Activity (13-Month)



4



	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$4,670,000	\$43,933,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$31,928,000	\$259,782,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



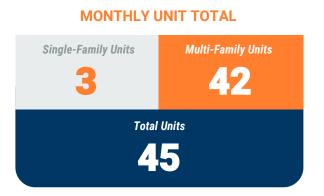
AAR data is tabulated for permits valued over \$10,000. Note: Residential units in mixed-use permits are included in residential unit totals.

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Source: BPDS at the Baltimore Metropolitan Council

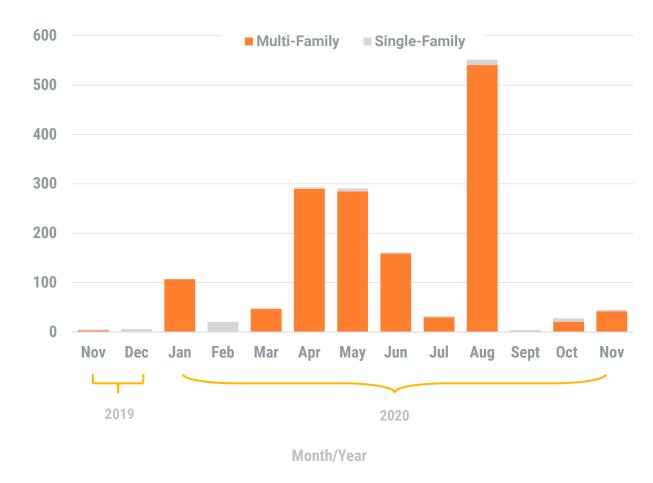
Value of Permits





#### YEAR-TO-DATE UNIT TOTAL





METROPOLITAN **Building Activity Report** November, 2020

#### Non-Residential Construction Overview

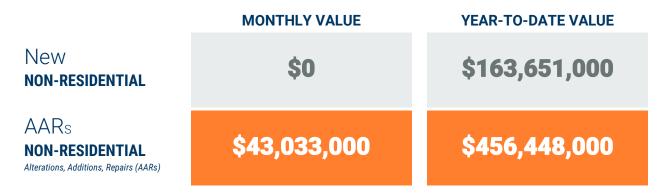
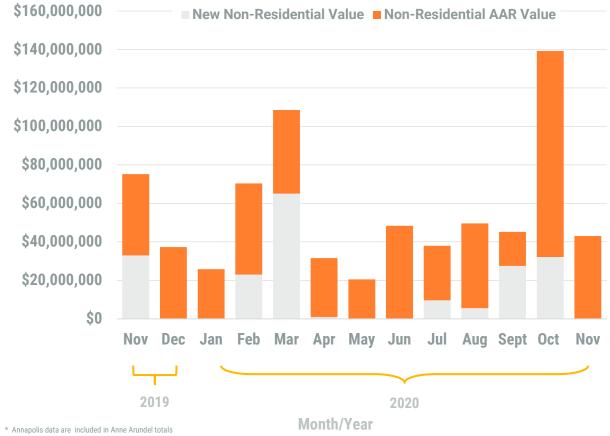


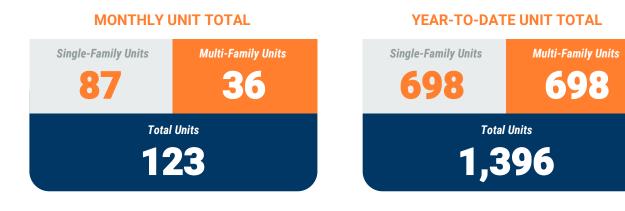
Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

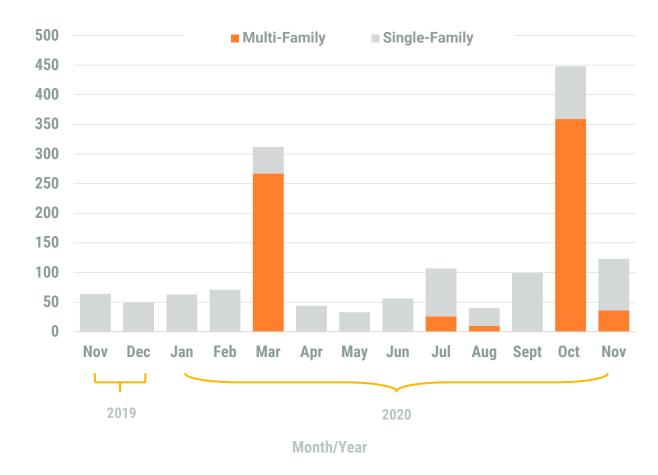


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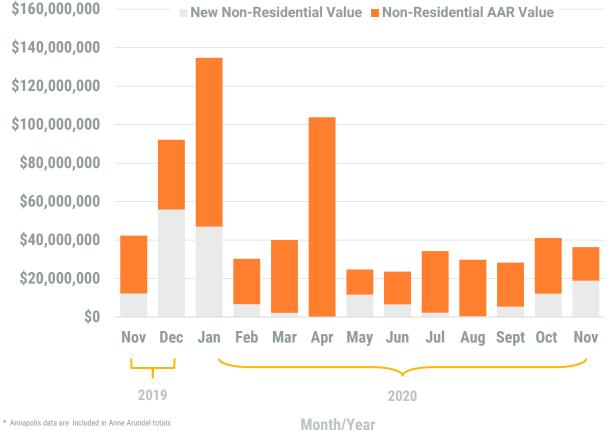


METROPOLITAN **Building Activity Report** November, 2020

#### Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New non-residential	\$18,905,000	\$113,307,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$17,417,000	\$413,510,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

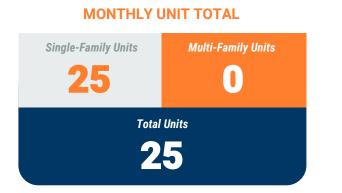


\* Annapolis data are included in Anne Arundel totals

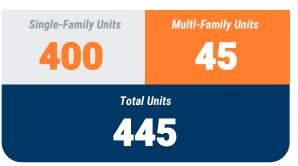
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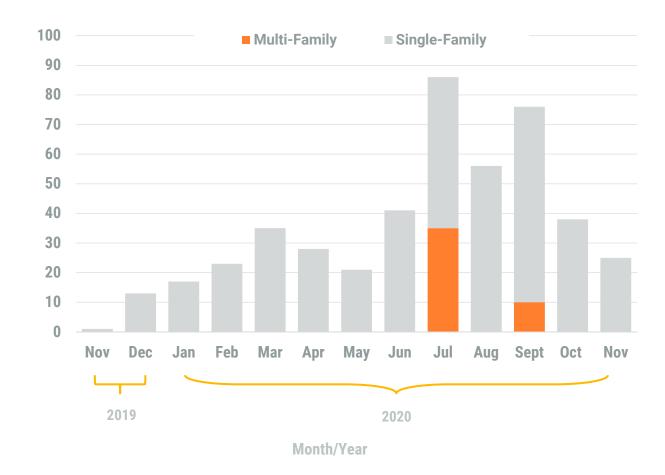
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#### YEAR-TO-DATE UNIT TOTAL





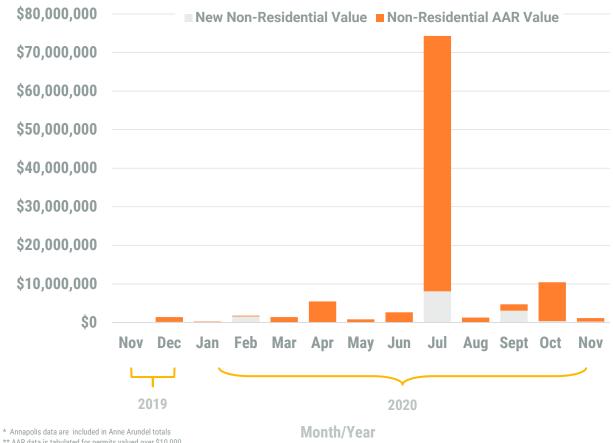
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# **Building Activity Report** November, 2020

#### Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New non-residential	\$240,000	\$13,380,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$913,000	\$90,852,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

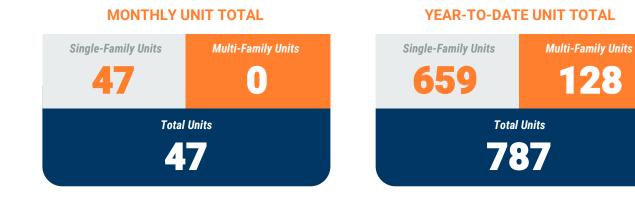


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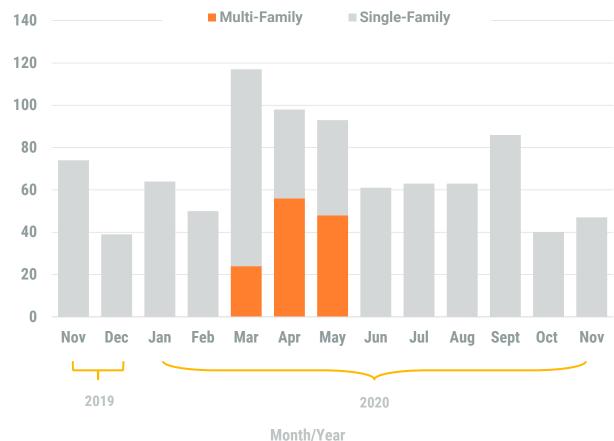
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# Exhibit 1: New Residential Unit Permit Activity (13-Month)



of Units

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Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



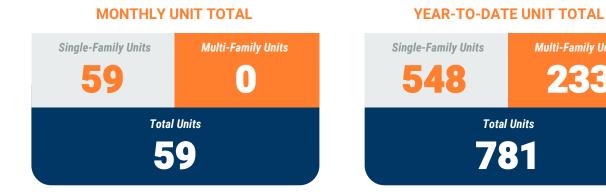


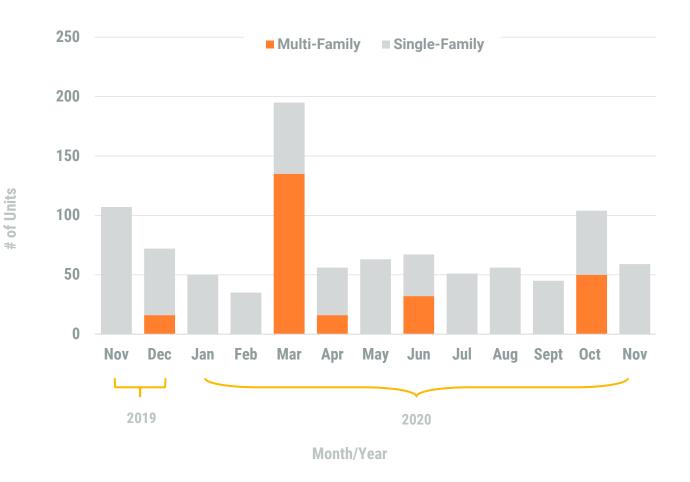
**Multi-Family Units** 

**Total Units** 

781

#### Residential Construction Overview





METROPOLITAN **Building Activity Report** November, 2020

#### Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$34,060,000	\$124,977,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$11,026,000	\$287,152,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



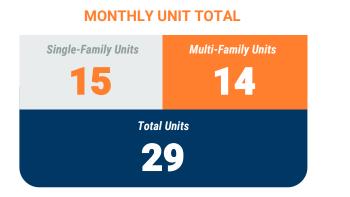
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Value of Permits

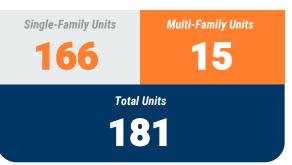
Note: Residential units in mixed-use permits are included in residential unit totals.

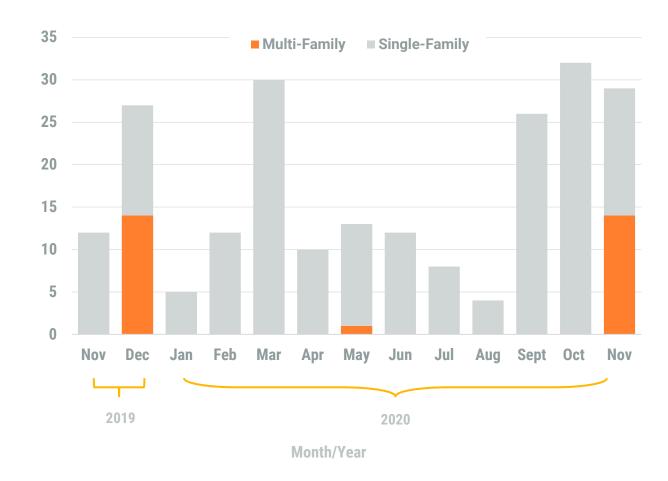
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#### YEAR-TO-DATE UNIT TOTAL







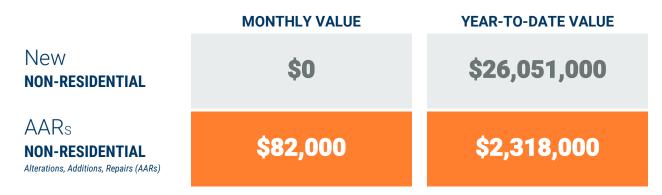
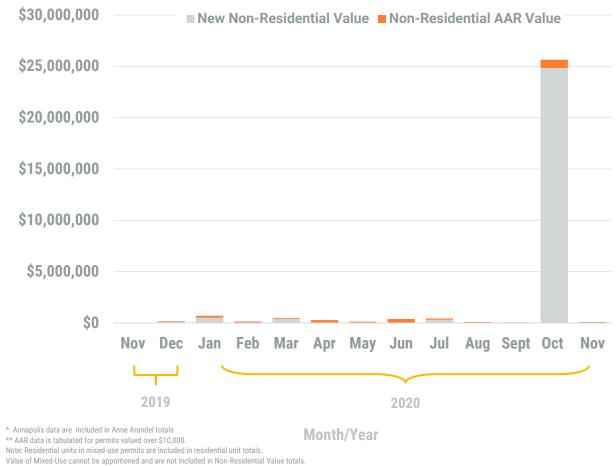


Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



#### **METROPOLITAN**



#### Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	County/City Location Description						
			New Bldg: Anaerobic Digestion Facility, Foundation For					
\$ 30,000,000	Howard	Laurel	Bioreactor Tank, Feeder Pit	Maryland Food Ctr Authority				
\$ 16,000,000	Baltimore	Perry Hall/White Marsh	New 2-Sty Factory Bldg	Thomasland Schadie LLC				
\$ 4,670,000	Anne Arundel	Brooklyn Park/Linthicum	New Personal Storage Facility	Safstor Dorsey LLC				
\$ 3,400,000	Howard	Clarksville	New 1-Sty (Howard Co - Ashleigh Knolls): Sewage Facility	Ashleigh Knolls Homeowners				
\$ 1,500,000	Baltimore	Rossville	New Church	Trustees Of Immanuel				
\$ 1,200,000	Baltimore	Middle River	New 1 Sty Shop Bldg	Pulaski Properties LLC				
\$ 600,000	Howard	Ellicott City	New 7-Eleven #38567	Pmig 1027, LLC				

Source: Building Permit Data System at the Baltimore Metropolitan Council

#### Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 12,500,000	Anne Arundel	Maryland City	Alts: Tenant Fit Out 4-Sty Ofc Bldg	AJ Lot 8 LLC
\$ 9,500,000	Anne Arundel	Pasadena/Lake Shore	Rplc Library, New Parking Lot, SWM	Anne Arundel County
\$ 8,800,000	Baltimore City	East Baltimore	Alts: Rplc Heating Sys	Baltimore Gas & Electric
\$ 8,000,000	Baltimore City	Metro Center	Demo Part Of Bldg. Addtn 8-Sty Bldg (1St Lvl Restaurant, Lvls 2-8 Ofcs)	LP 1001 North Charles LLC
\$ 6,700,000	Baltimore City	Metro Center	Int Reno (13th, 14th Flrs)	100 Pratt St. Ventures LLC
\$ 6,200,000	Baltimore	Liberty/Lochearn	Alts: Chng Of Occ- Printing Plant To Self Storage	1323 Greenwood LLC
\$ 4,765,000	Howard	Elkridge	Int Alts (1st Flr)	VIF LI Cel-Sci Partners LLC
\$ 4,400,000	Baltimore City	Metro Center	Ext Alts: Temporary ICU Bldg Components on Concrete Parking Structure	University Of Maryland Medical
\$ 2,800,000	Baltimore City	Waverly	Int Reno and Site Improvements	University Baptist Church
\$ 2,450,000	Baltimore	Arbutus/Lansdowne	Ext Alt: Rftp Solar (5076 Panels)	MP Hollins Ferry LLC
\$ 2,066,000	Baltimore City	Cherry Hill	Int Alts: Ofc and Clinical Areas (National Institute on Aging)	Medstar Harbor Hospital
\$ 2,000,000	Anne Arundel	Jessup/Severn	Alts: Tenant Fit Out - Resturant/Bar	PPE Casino Resorts Md LLC
\$ 1,980,000	Anne Arundel	Crownsville	Alts: Fitout 1st/2nd Lvls for Anne Arundel CO Gov Ofcs	A C P East LLC
\$ 1,800,000	Baltimore City	Rosemont	Addtn (Residential Treatment Facility)	Tuerk House
\$ 1,500,000	Baltimore City	Canton	Ext Alts: Raise Roof, Add Structural Support, Overhd Doors, Wndws, Walls	Erin Go Bragh Realty LLC
\$ 1,200,000	Baltimore City	South Baltimore	Addtn and Reno: New Roof, Utilities	Lawrence And Fort, LLC
\$ 1,200,000	Baltimore	Edgemere	SWM	Tradepoint Atlantic LLC
\$ 1,000,000	Baltimore City	Canton	Ext Alts: Rplc Roof	CGA Capital Corporate & Gov

Source: Building Permit Data System at the Baltimore Metropolitan Council



#### **Table 1a. Residential Construction Activity**

		Single-Family	y Units		Multi-Family Units				Total Units				
	November 2019	November 2020	YTD 2019	YTD 2020	November 2019	November 2020	YTD 2019	YTD 2020	November 2019	November 2020	YTD 2019	YTD 2020	
Anne Arundel	146	123	1,778	1,825	20	-	462	24	166	123	2,240	1,849	
Annapolis*	(1)	(8)	(36)	(48)	-	-	(3)	-	(1)	(8)	(39)	(48)	
Baltimore City	2	3	122	59	3	42	380	1,522	5	45	502	1,581	
Baltimore	64	87	823	698	-	36	629	698	64	123	1,452	1,396	
Carroll	1	25	329	400	-	-	12	45	1	25	341	445	
Harford	74	47	695	659	-	-	65	128	74	47	760	787	
Howard	107	59	738	548	-	-	2	233	107	59	740	781	
Queen Annes	12	15	222	166	-	14	52	15	12	29	274	181	
Region	406	359	4,707	4,355	23	92	1,602	2,665	429	451	6,309	7,020	
'Regional Change 2019-2020		(47)		(352)		69		1,063		22		711	
As a Percent		-11.6%		-7.5%		300.0%		66.4%		5.1%		11.3%	

					Value of New Residential				Value of Additions,				
	Nu	mber of AAR P	ermits**			Constructi	ion Activity		Alterations and Repairs				
						(thousands	s of dollars)			(thousands	of dollars)		
	November	November	YTD	YTD	November	November	YTD	YTD	November	November	YTD	ΥT	
	2019	2020	2019	2020	2019	2020	2019	2020	2019	2020	2019	202	
Anne Arundel	243	196	2,296	1,923	27,361	24,397	375,785	328,549	8,771	10,491	102,948	90,442	
Annapolis*	-	(31)	(234)	(279)	(300)	2,085	(9,616)	19,844	-	(2,743)	(16,907)	(16,638	
Baltimore City	89	114	1,116	1,130	590	2,985	47,614	135,134	8,311	11,299	92,729	205,363	
Baltimore	124	160	1,754	1,444	17,168	23,359	277,922	254,610	7,006	8,267	98,054	77,254	
Carroll	9	81	890	795	400	7,473	79,129	89,129	342	3,053	36,172	27,372	
Harford	5	1	95	34	18,852	13,130	176,222	193,052	358	67	4,084	1,571	
Howard	158	114	1,420	1,423	24,001	13,127	173,841	147,784	6,082	4,471	50,931	50,109	
Queen Annes	2	10	37	68	2,055	7,264	48,590	37,143	270	639	2,856	4,518	
Region	630	676	7,608	6,817	90,427	91,735	1,179,103	1,185,401	31,140	38,287	387,774	456,629	
'Regional Change 2019-2020		46		(791)		1,308		6,298		7,147		68,855	
As a Percent		7.3%		-10.4%		1.4%		0.5%		23.0%		17.8%	

\* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
\*\* Annapolis data are included in Anne Arundel totals
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Source: BPDS at the Baltimore Metropolitan Council



#### Table 1b. Non-Residential Construction Activity

						Jalua of Now N	Ion-Docidentia		Value of Additions,					
	N	mber of AAR P	ormite**		Value of New Non-Residential Construction Activity				Alterations and Repairs					
	Nu	IIDEI UI AAR P	ermits				,							
							s of dollars)			<u> </u>	ds of dollars)			
	November	November	YTD	YTD	November	November	YTD	YTD	November	November	YTD	YTD		
	2019	2020	2019	2020	2019	2020	2019	2020	2019	2020	2019	2020		
Anne Arundel	85	80	1,298	1,083	5,895	4,670	91,113	43,933	16,066	31,928	228,900	259,782		
Annapolis*	-	(10)	(132)	(172)	-	-	(2,326)	(75)	-	(886)	(26,571)	(25,241)		
Baltimore City	54	53	733	594	33,000	-	152,611	163,651	42,174	43,033	554,601	456,448		
Baltimore	108	100	1,587	1,078	12,253	18,905	326,265	113,307	30,080	17,417	631,436	413,510		
Carroll	-	15	174	114	-	240	11,494	13,380	-	913	81,390	90,852		
Harford	5	1	41	26	10,825	-	52,920	4,422	168	14	17,070	30,112		
Howard	43	38	478	456	153,050	34,060	378,488	124,977	23,360	11,026	582,497	287,152		
Queen Annes	2	2	26	39	-	-	4,030	26,051	40	82	2,465	2,318		
Region	297	289	4,337	3,390	215,023	57,875	1,016,921	489,721	111,888	104,413	2,098,359	1,540,174		
'Regional Change 2019-2020		(8)		(947)		(157,148)		(527,200)		(7,475)		(558,185)		
As a Percent		-2.7%		-21.8%		-73.1%		-51.8%		-6.7%		-26.6%		

#### Table 1c. Mixed-Use Construction Activity

	Nun	ıber of Residen	tial Ilnite			Value of	Mixed-Use				
		n Mixed-Use Po			Construction Activity						
		II WIXEU-USE FO	ci iliittə				s of dollars)				
L	November	November	YTD	YTD	November	November	YTD	YTD			
	2019	2020	2019	2020	2019	2020	2019	2020			
Anne Arundel	-	-	-	-	-	-	-	-			
Annapolis*	-	-	-	-	-	-	-	-			
Baltimore City	-	-	174	769	-	-	34,600	146,510			
Baltimore	-	-	-	231	-	-	-	60,000			
Carroll	-	-	-	-	-	-		-			
Harford	-	-	-	-	-	-		-			
Howard	-	-	2	2	-	-	600	700			
Queen Annes	-	-	38	1	-	-	6,320	500			
Region	-	-	214	1,003	-		41,520	207,710			
'Regional Change 2019-2020		-		789		-		166,190			
As a Percent		-		368.7%		-		400.3%			

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Source: BPDS at the Baltimore Metropolitan Council

**METROPOLITAN** 



# **Produced by:**

# **Baltimore Metropolitan Council**

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