

REPORT

Metropolitan Building Activity Report

January, 2020



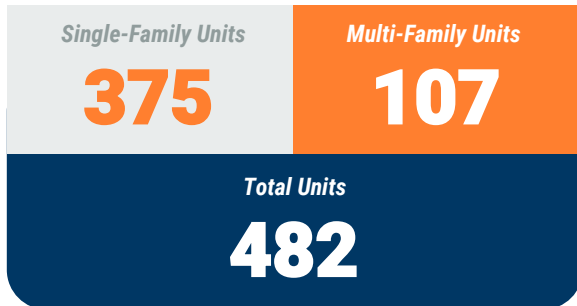
Building Activity Report

January, 2020

Region

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

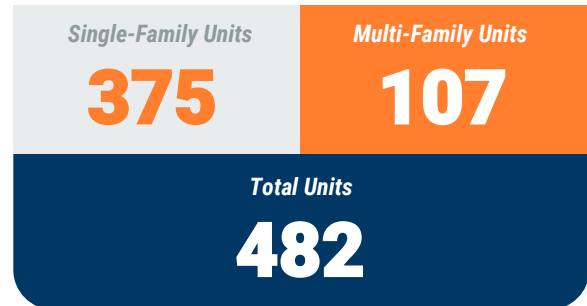
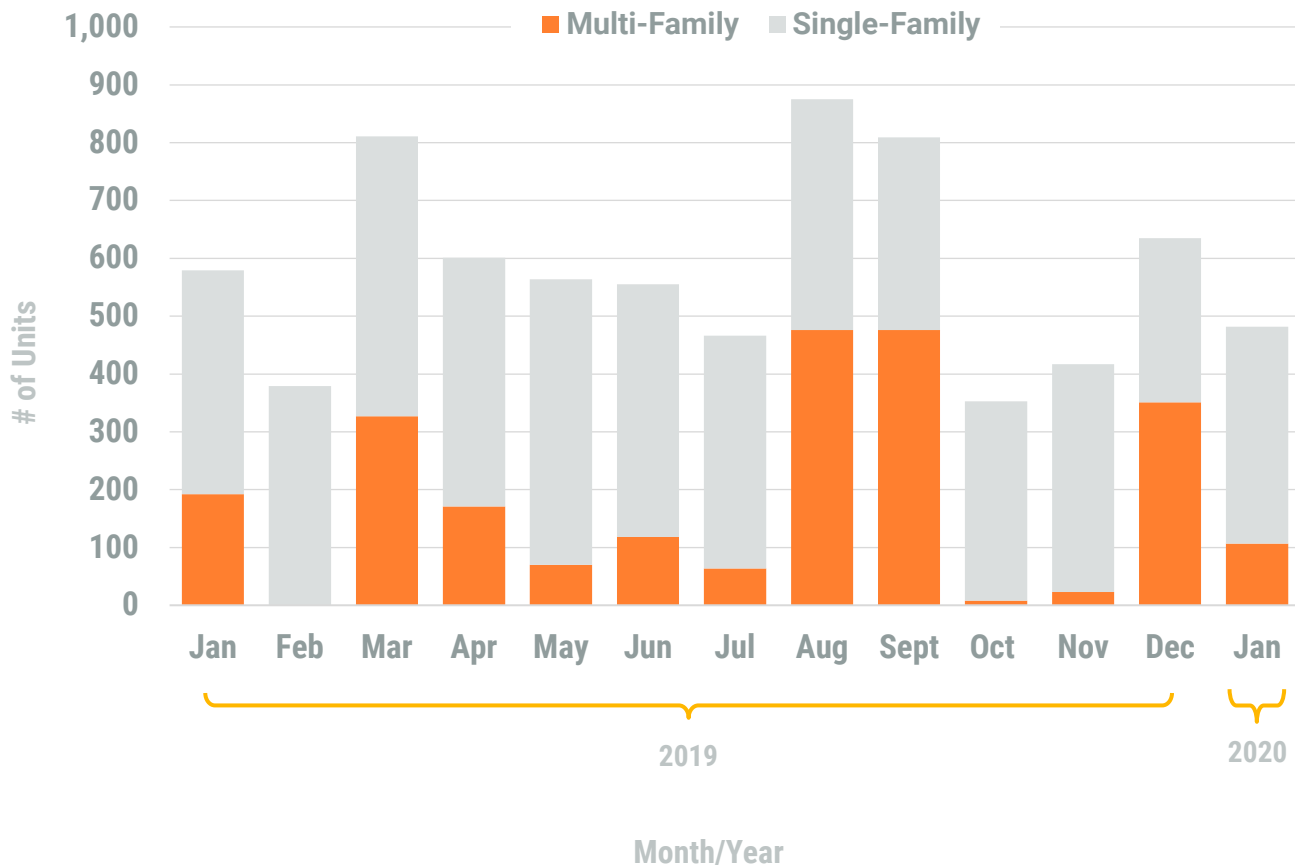


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

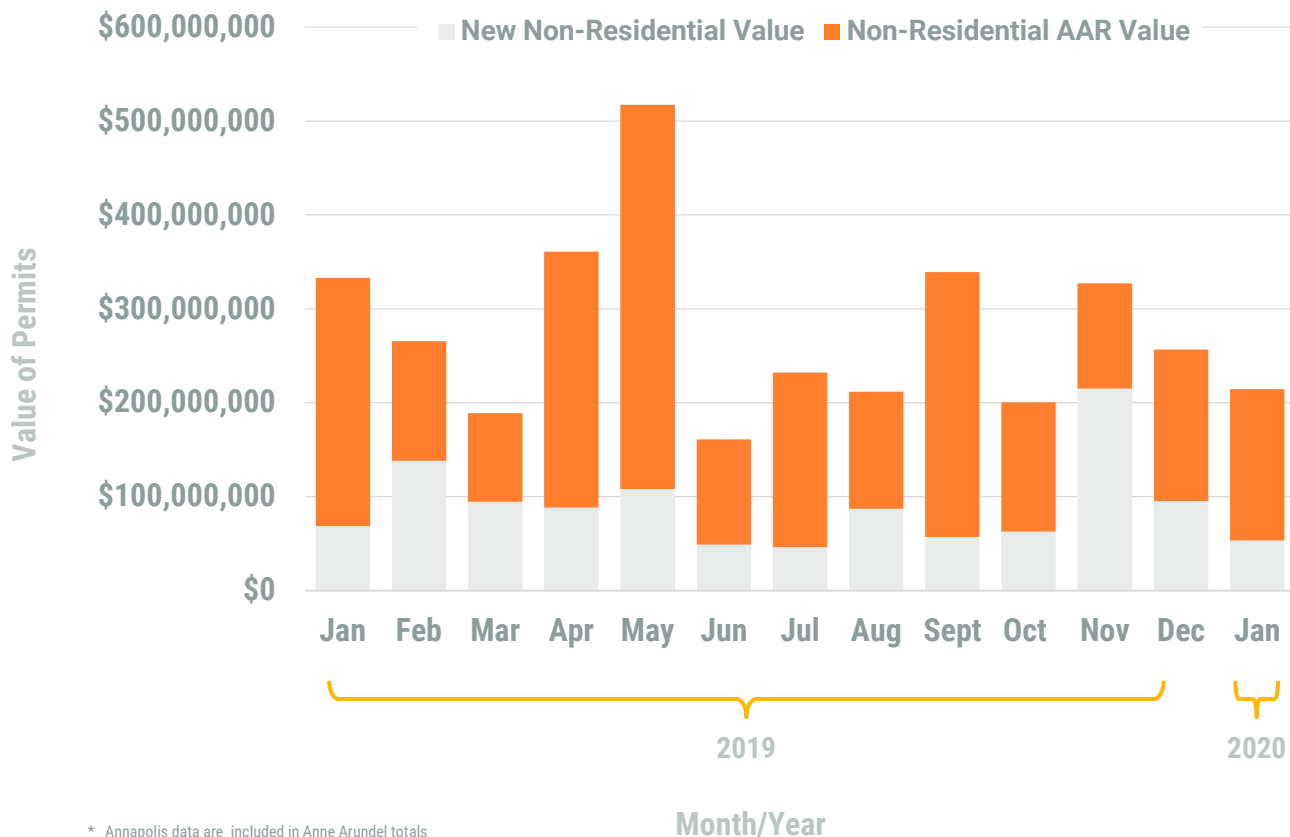
January, 2020

Region

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$53,445,000	\$53,445,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$161,042,000	\$161,042,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals

** AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



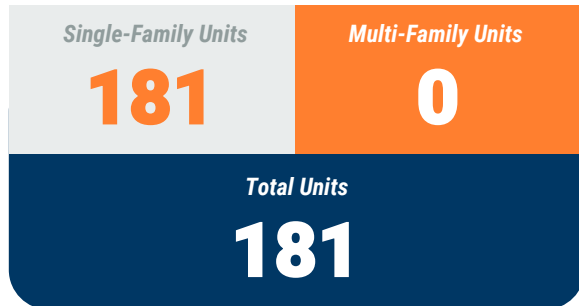
Building Activity Report

January, 2020

Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

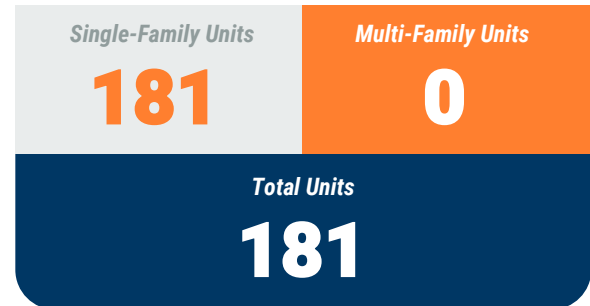
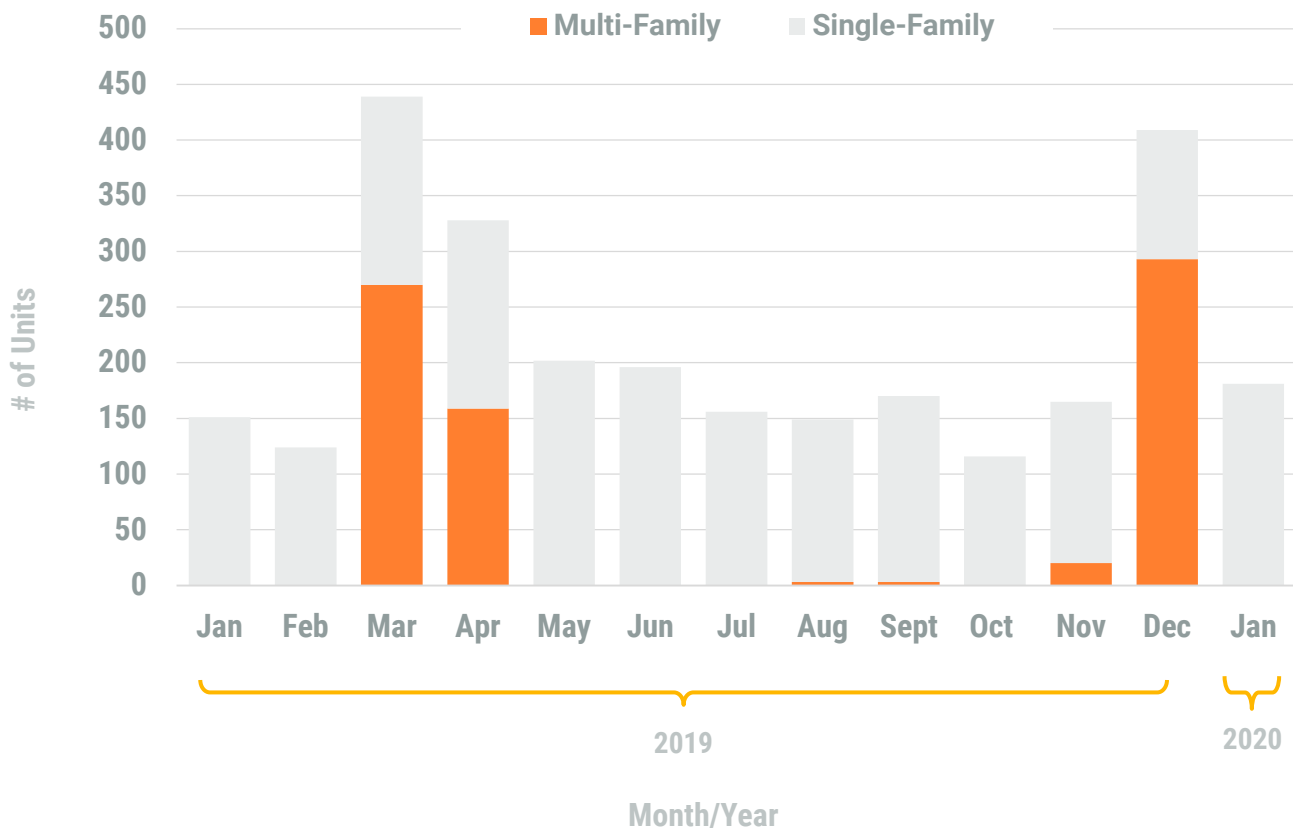


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Building Activity Report

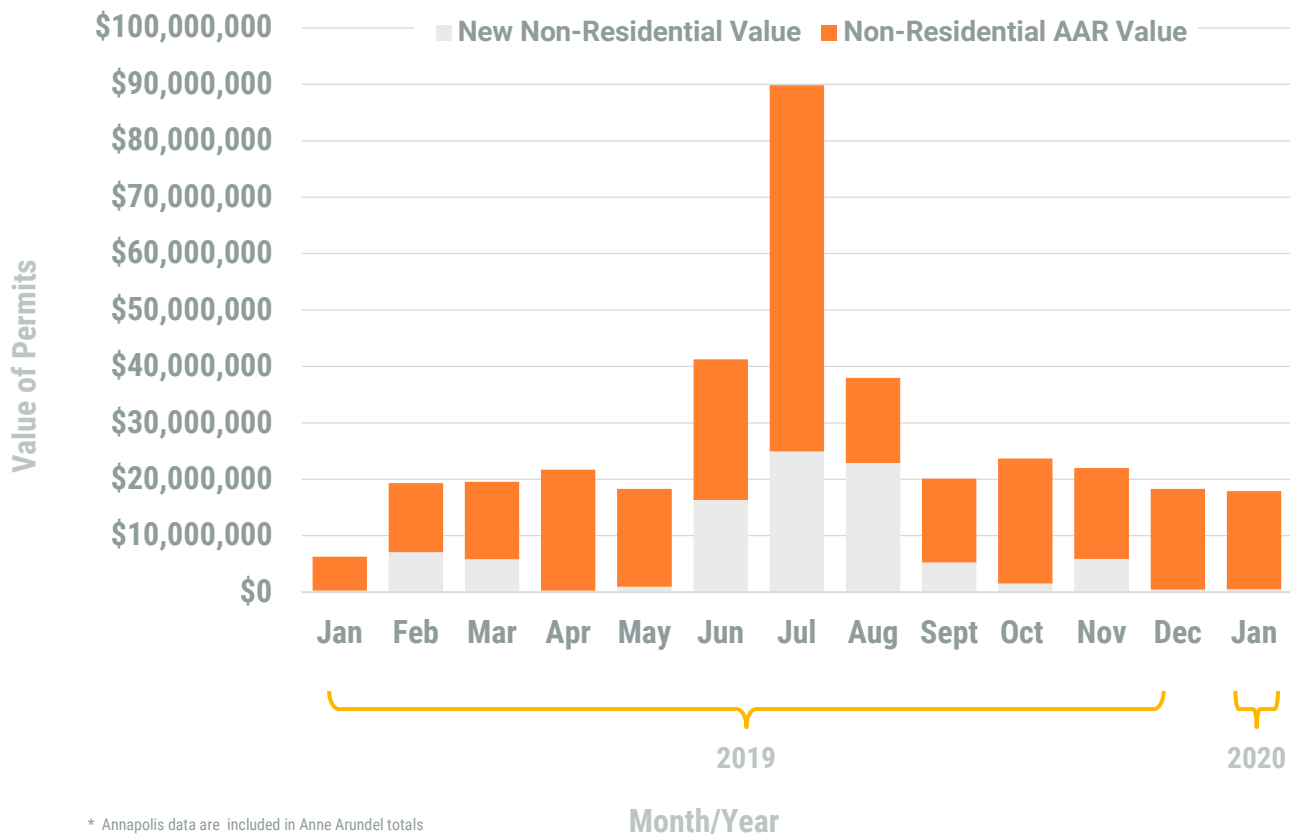
January, 2020

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$500,000	\$500,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$17,839,000	\$17,839,000

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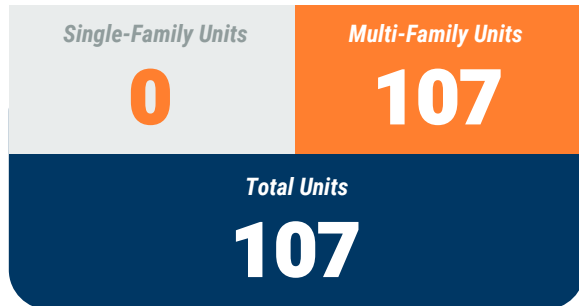
Building Activity Report

January, 2020

Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

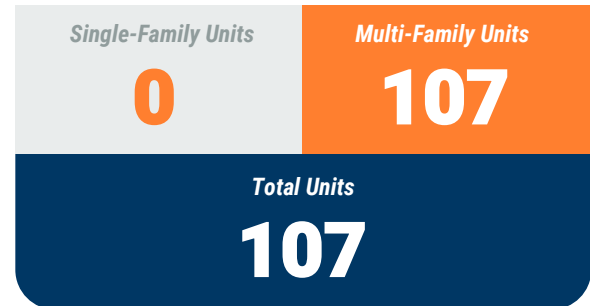
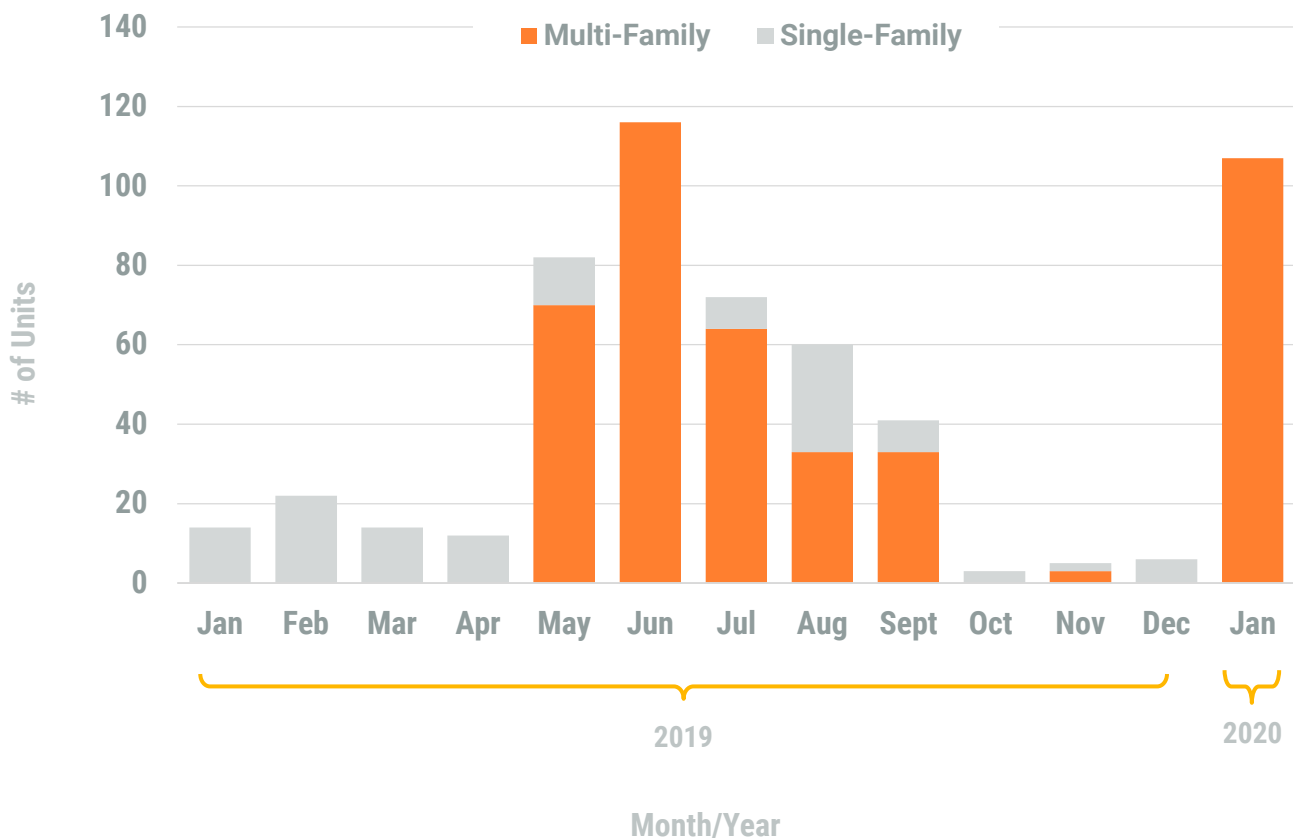


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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Building Activity Report

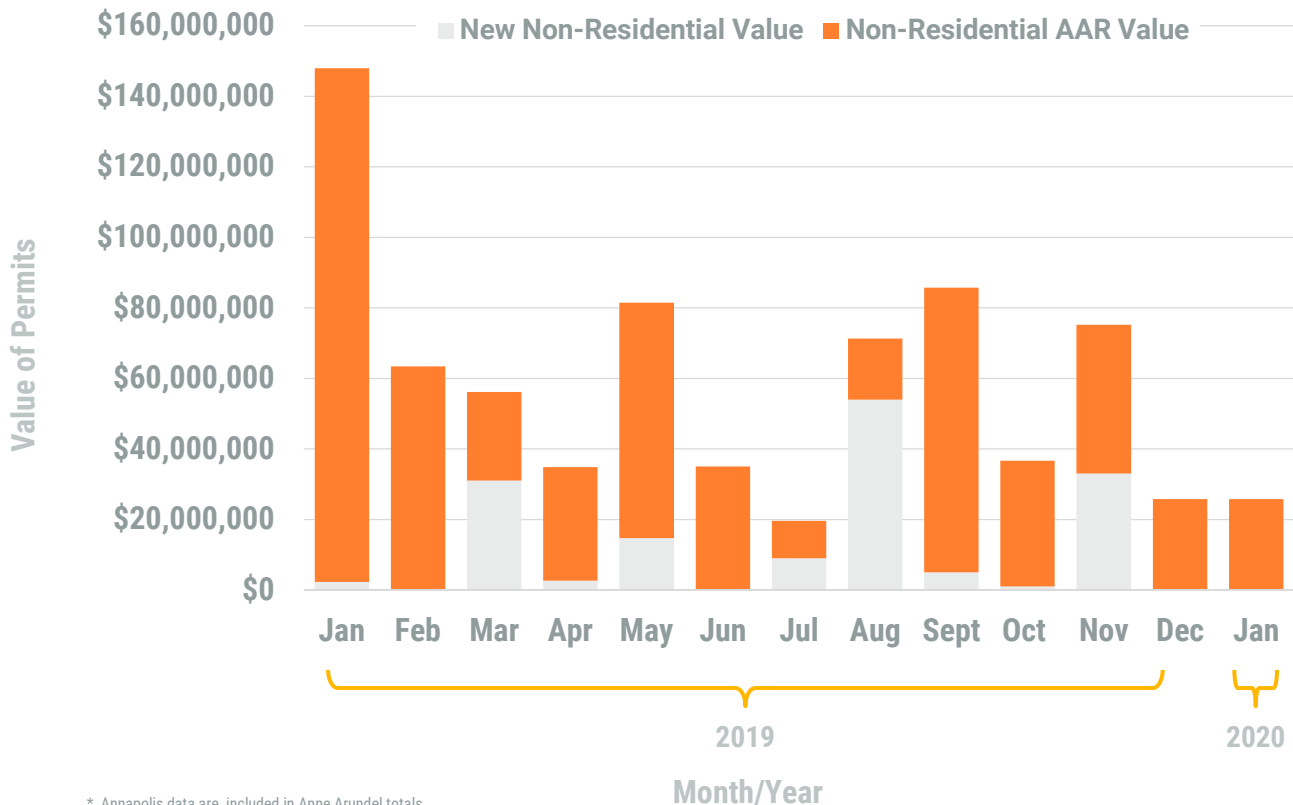
January, 2020

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$0
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$25,803,000	\$25,803,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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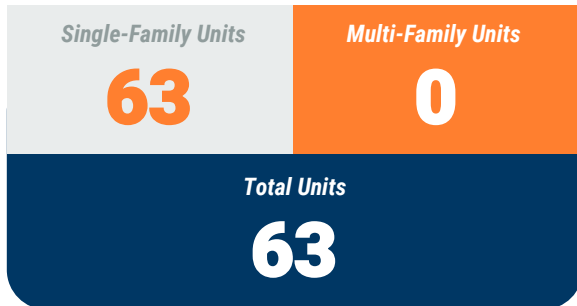
Building Activity Report

January, 2020

Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

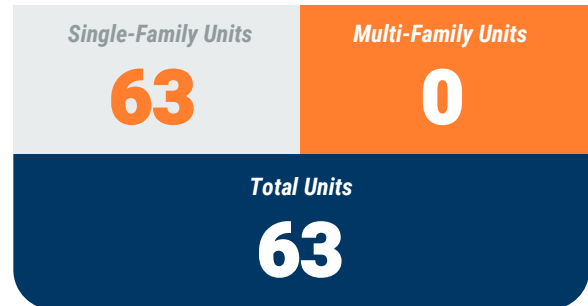
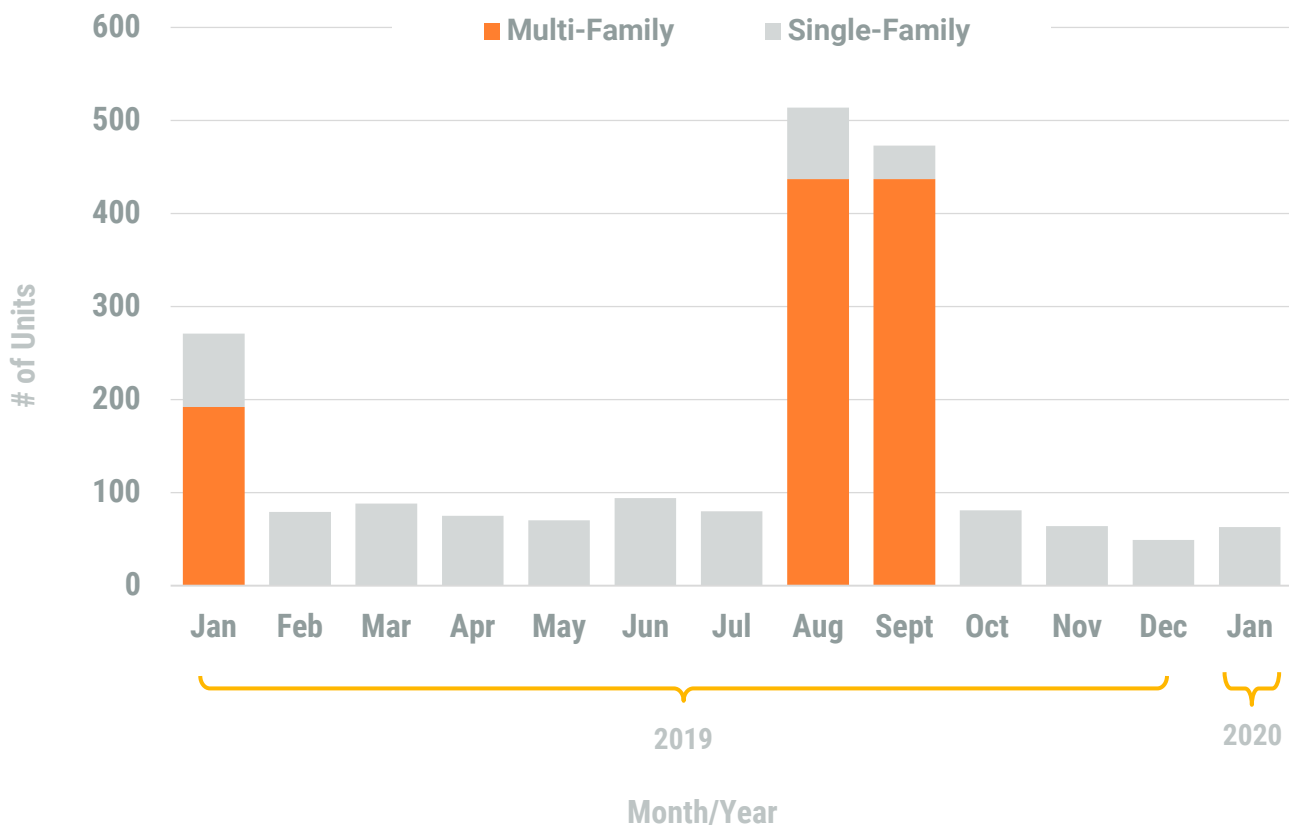


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

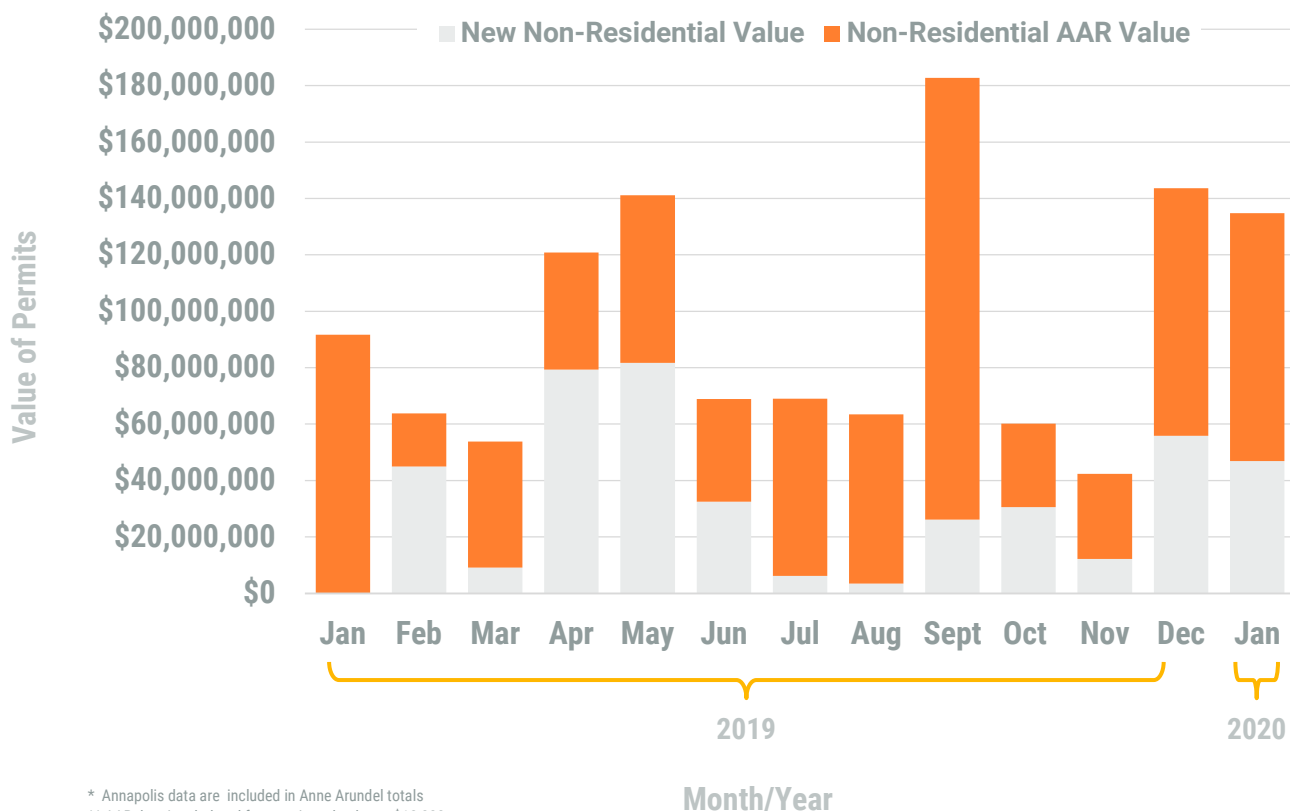
January, 2020

Baltimore County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$46,945,000	\$46,945,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$87,825,000	\$87,825,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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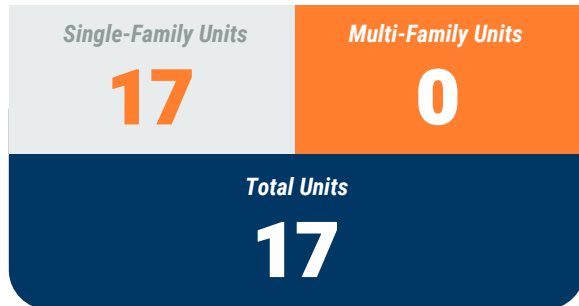
Building Activity Report

January, 2020

Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

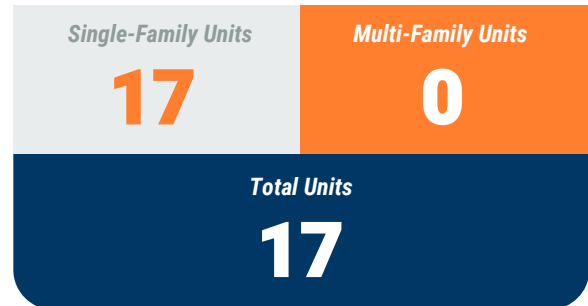
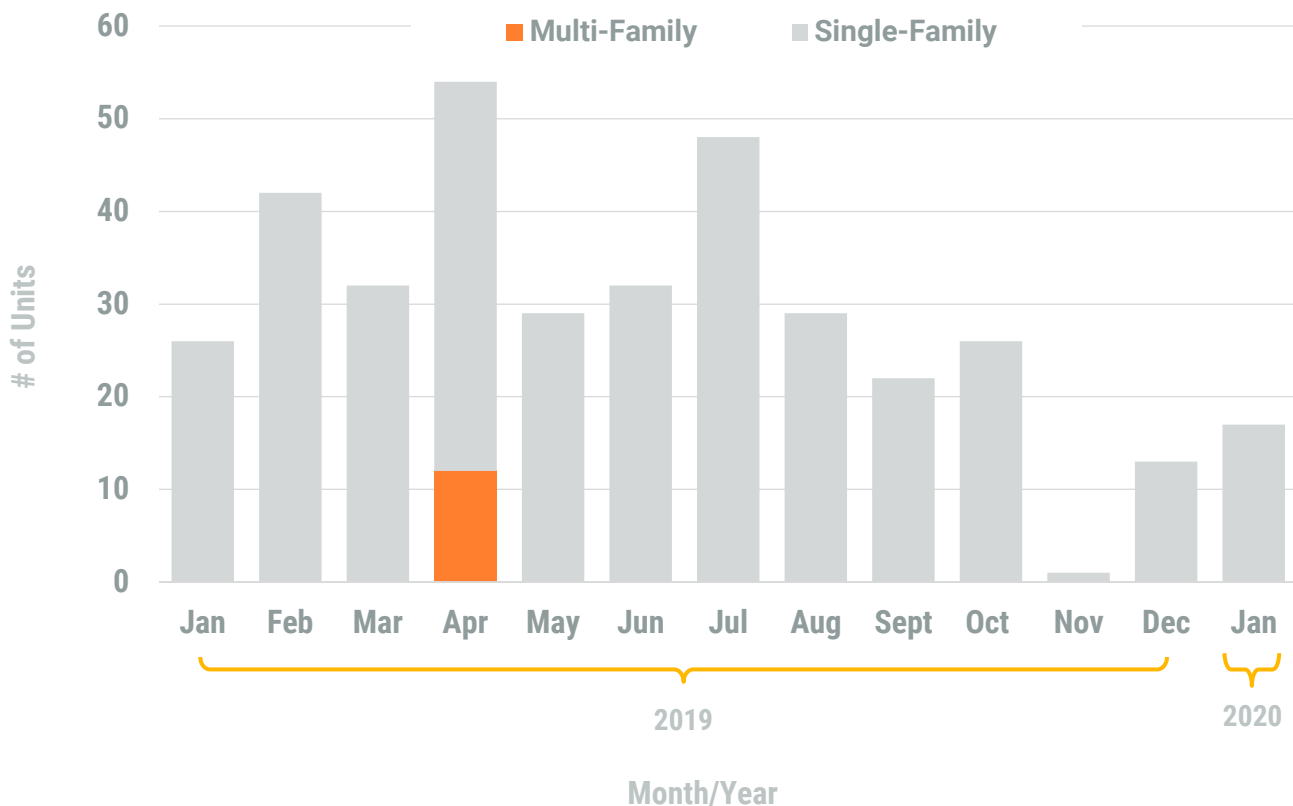


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

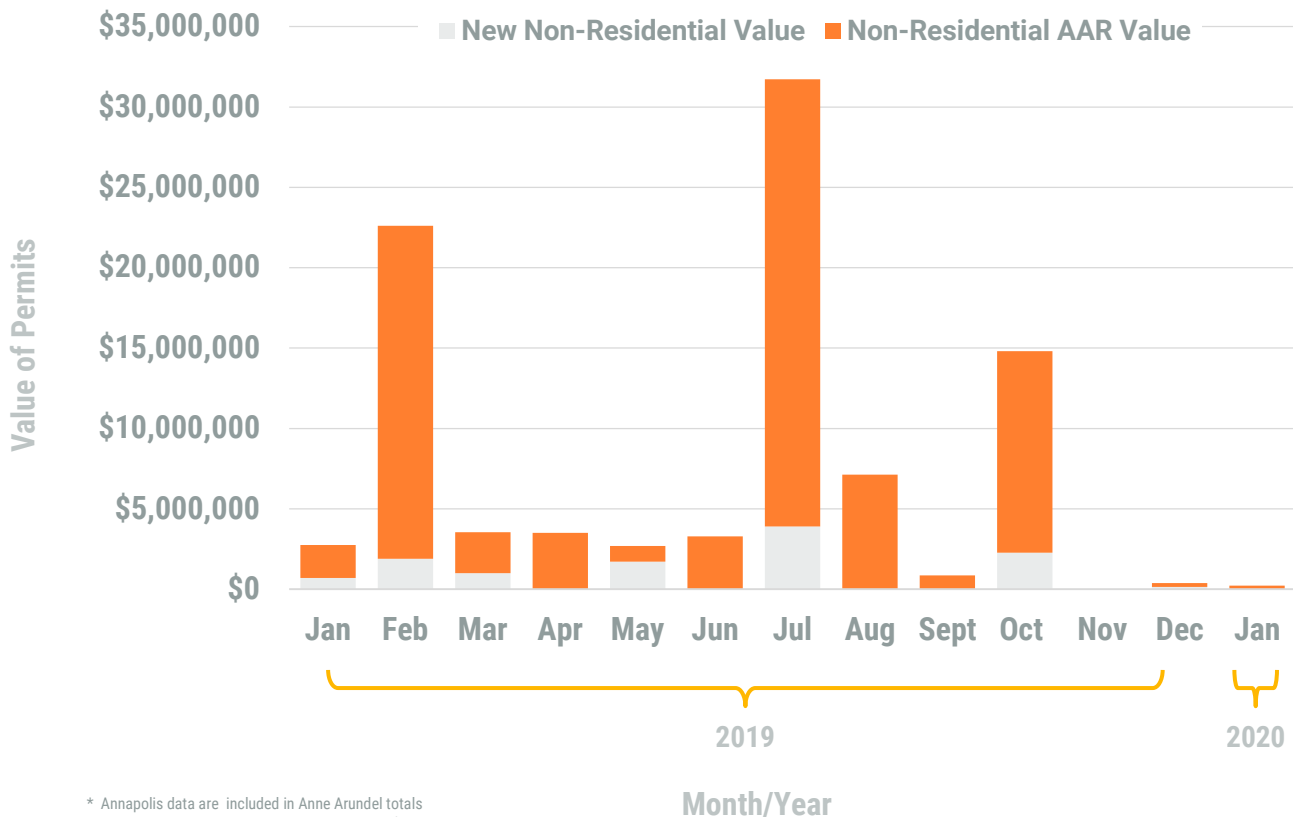
January, 2020

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$0
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$222,000	\$222,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



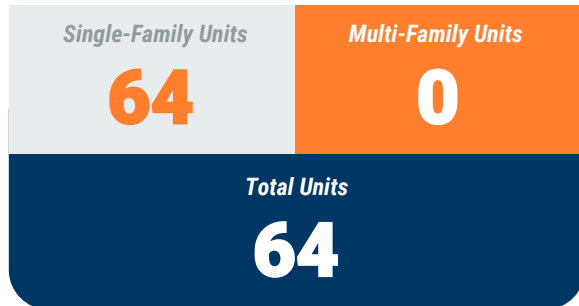
Building Activity Report

January, 2020

Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

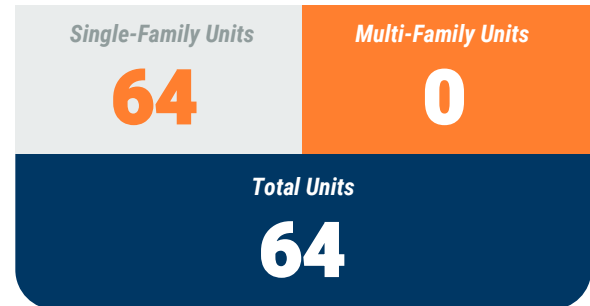
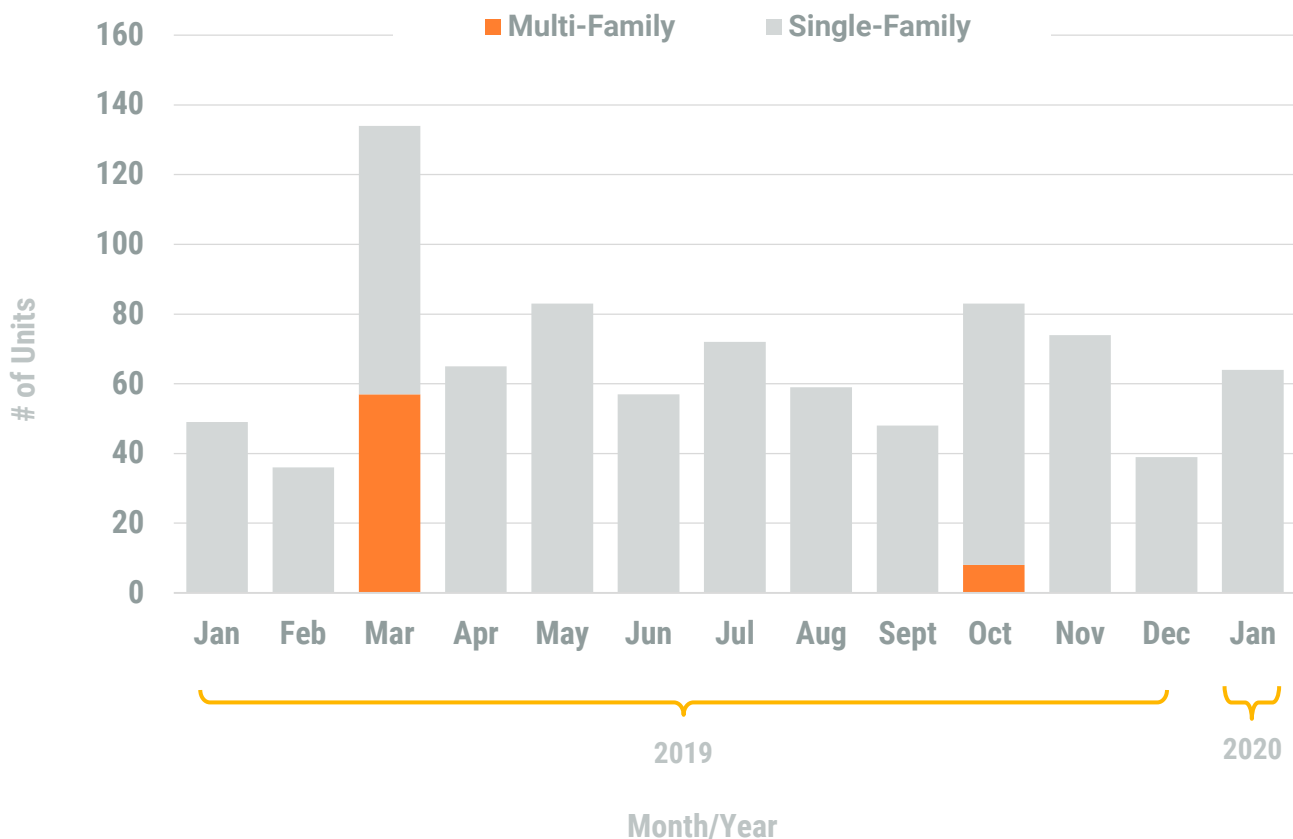


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

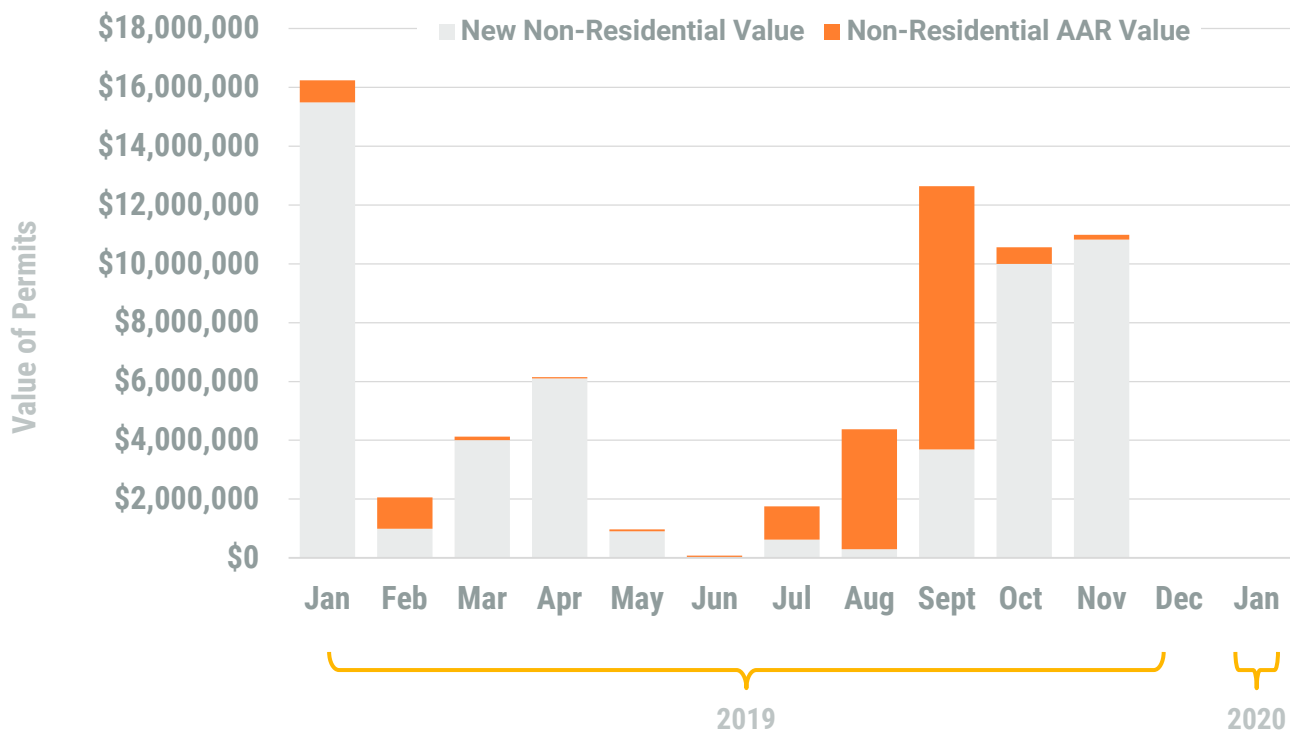
January, 2020

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$0
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$28,000	\$28,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



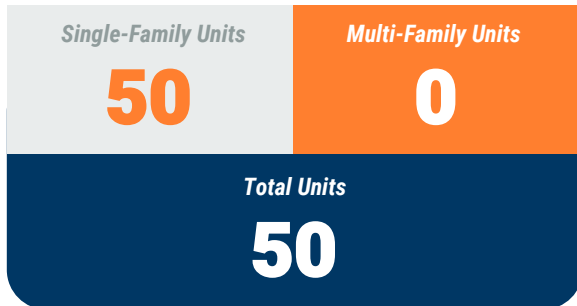
Building Activity Report

January, 2020

Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

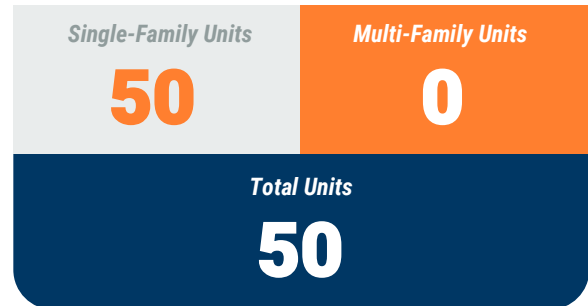
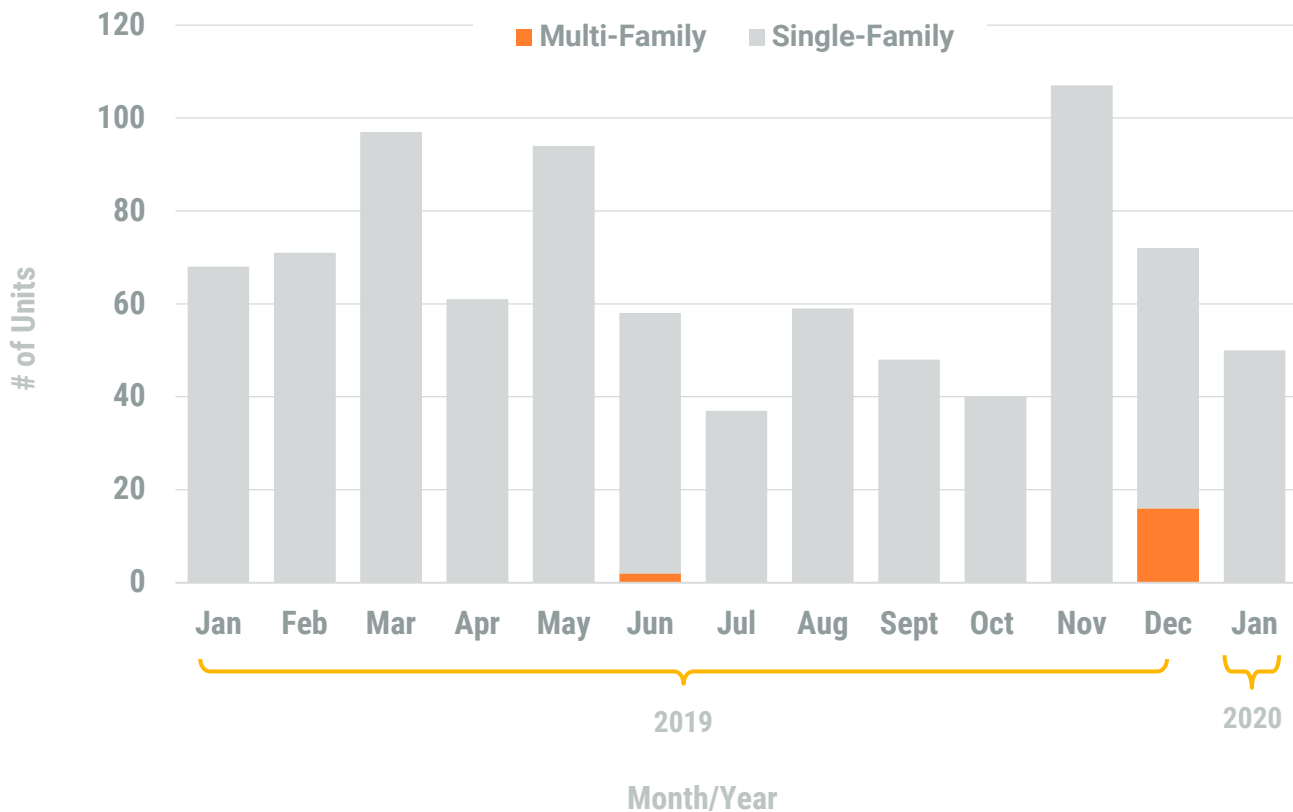


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

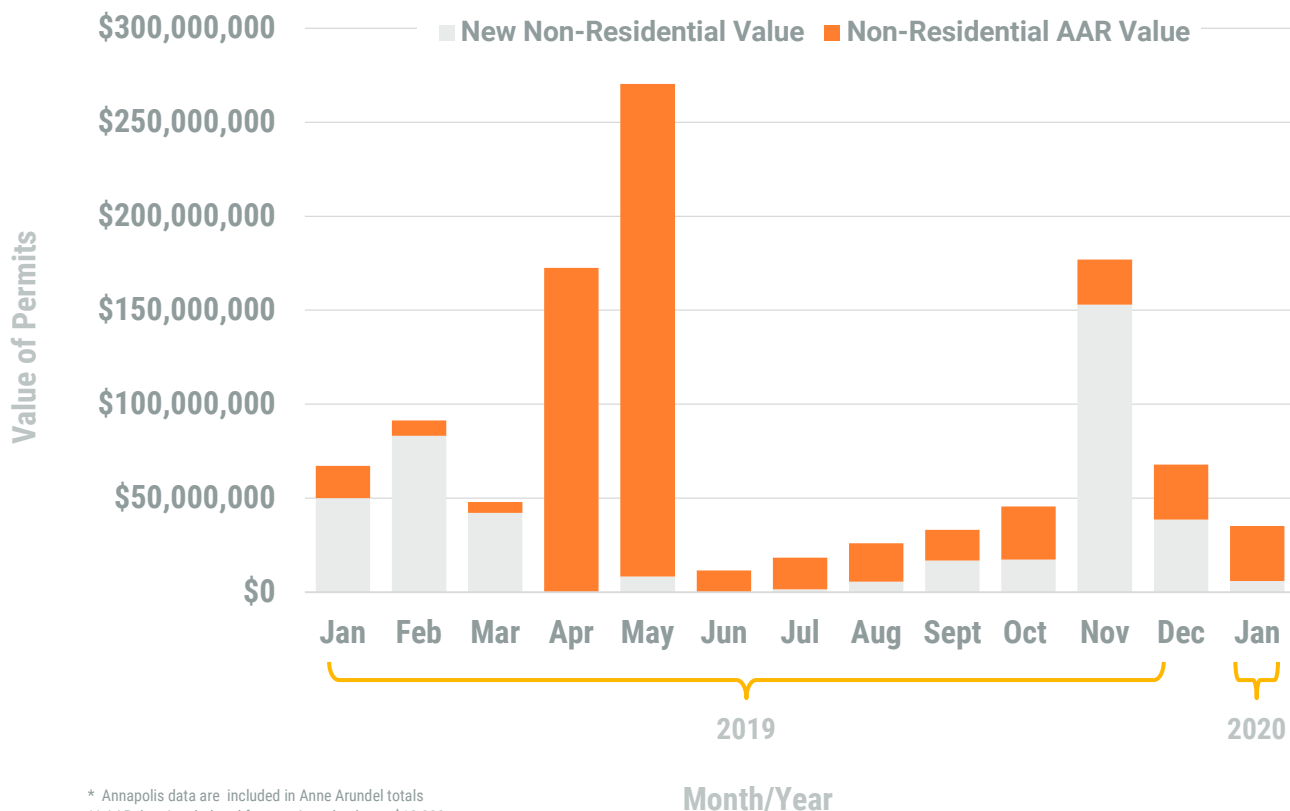
January, 2020

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$6,000,000	\$6,000,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$29,325,000	\$29,325,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

January, 2020

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 20,000,000	Baltimore	Towson/Loch Raven	Const 3-Sty Middle School Bldg - Loyola High School Bakersfield	Loyola High School
\$ 15,000,000	Baltimore	Reisterstown/Owings Mills	Const 10-Sty Shell Hotel	Mass Transit Administration
\$ 10,300,000	Baltimore	Catonsville	Const 2-Sty Bldg - Performing Arts/Student Life - Private High School	Mount De Sales High School Inc
\$ 6,000,000	Howard	Clarksville	Const New Office/Lab - Bldg 33	Johns Hopkins University
\$ 750,000	Baltimore	Middle River	Const 1-Sty Convenience Store	Two Farms Inc
\$ 646,000	Baltimore	Arbutus/Lansdowne	Const New Pump House Bldg	Majestic Distilling Company
\$ 500,000	Anne Arundel	Pasadena/Lake Shore	Const New Showroom/Office	Pierzchalski Jr Thomas J
\$ 250,000	Baltimore	Edgemere	Const New Car Wash Bldg	TPA Properties 14 LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 65,000,000	Baltimore	Edgemere	Alts: Reno Breakrm, Finishes, Fixtures, Office, Canopy, Landing, Warehouse	TPA Properties 2 LLC
\$ 23,000,000	Howard	Ellicott City	Int Alts: Reno - Life Bridge Health	PR FPR North Ridge LLC
\$ 5,869,000	Baltimore City	West Baltimore	Alts: Renov HVAC - Samuel Coleridge Taylor Elementary	Mayor & City Council
\$ 4,000,000	Anne Arundel	Crownsville	Alts: Fit Out - Partitions, Elevators - Burlington Coat Factory	Gateway Village LLC
\$ 4,000,000	Baltimore City	Metro Center	Alts: Fit Out 4 flrs, Penthouse, Bsmnt - Archit, Struc, Mech, Plumb, HVAC	1030 N Charles LLC
\$ 3,800,000	Anne Arundel	BWI	Alts: Reno Office, Shipping/Receiving Area	Northrop Grumman Corp
\$ 3,346,000	Baltimore	North Point	Int Alts: Install Whiskey Barrell Racking System	Aging Barns LLC
\$ 2,800,000	Baltimore	Reisterstown/Owings Mills	Alts: Reno Doors, Wndws, Ceiling, Partitions, Courtyard, ADA, HVAC, Fixtures, Facade	Baltimore County MD
\$ 2,000,000	Anne Arundel	Crownsville	Alts: Rplc HVAC, Equip, Finishes	Anne Arundel Medical Center Inc
\$ 1,886,000	Baltimore	Edgemere	Int Alts: Reno Steel Storage Racks	TPA Properties 15 LLC
\$ 1,800,000	Baltimore City	Highlandtown	Int Alts: Build-Out- Open Flr, Partitions, Finishes, Mech, Plumb, Elec	Wills Wharf Baltimore, LLC
\$ 1,600,000	Baltimore City	Metro Center	Alts: Reno Autopsy Suite, Convert Surgical Pathology To Cytology Rm, Lab	University Of Maryland Medical
\$ 1,145,000	Baltimore City	Waverly	Alts: Reno - Space Telescope Science Institute Facility	Johns Hopkins University, The
\$ 1,000,000	Baltimore	Randallstown	Alts: Reno Office Bldg, HVAC, Walkway, Stairs, Ladder Access	TRP Suburban Second Inc
\$ 900,000	Howard	Columbia	Int Alts: Reno Loft - The Mall In Columbia	Mall In Columbia Business Trust
\$ 900,000	Baltimore	Lutherville	Int Alts: Reno Ceiling Tile/Grid, HVAC, ADA, Fixtures, Finishes	Foxleigh Pavilions
\$ 875,000	Baltimore City	Canton	Alts: Fit Out Of Warehouse Area	EWA Holabird 5300 Owner, LLC
\$ 812,000	Anne Arundel	Severna Park	Int Alts: Reno Supermarket	Anne Arundel County
\$ 800,000	Anne Arundel	Glen Burnie	Alts: Fit Out - Truck Ramp, Dock, Garage, Generator Walls	6704 Curtis Court LLC
\$ 770,000	Baltimore	Chase/Bowleys Quarters	Alts: Rplc 3 Steam Boilers Serving The Heating System (HVAC)	Baltimore County Board Of Education

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

January, 2020

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020
Anne Arundel	151	182	151	182	-	-	-	-	151	182	151	182
Annapolis*	-	(1)	-	(1)	-	-	-	-	-	(1)	-	(1)
Baltimore City	14	-	14	-	-	107	-	107	14	107	14	107
Baltimore	79	63	79	63	192	-	192	-	271	63	271	63
Carroll	26	17	26	17	-	-	-	-	26	17	26	17
Harford	49	64	49	64	-	-	-	-	49	64	49	64
Howard	68	50	68	50	-	-	-	-	68	50	68	50
Region	387	376	387	376	192	107	192	107	579	483	579	483
Regional Change 2019-2020		(11)		(11)		(85)		(85)		(96)		(96)
As a Percent		-2.8%		-2.8%		-44.3%		-44.3%		-16.6%		-16.6%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020
Anne Arundel	191	183	191	183	25,395	30,270	25,395	30,270	9,776	9,420	9,776	9,420
Annapolis*	(18)	(33)	(18)	(33)	-	(205)	-	(205)	(2,357)	(2,473)	(2,357)	(2,473)
Baltimore City	105	91	105	91	1,650	14,787	1,650	14,787	11,297	5,605	11,297	5,605
Baltimore	116	116	116	116	41,155	12,397	41,155	12,397	8,601	7,483	8,601	7,483
Carroll	58	16	58	16	7,857	2,790	7,857	2,790	1,877	467	1,877	467
Harford	12	1	12	1	12,592	15,495	12,592	15,495	520	16	520	16
Howard	105	90	105	90	17,500	13,506	17,500	13,506	3,899	3,857	3,899	3,857
Region	587	497	587	497	106,149	89,245	106,149	89,245	35,970	26,848	35,970	26,848
Regional Change 2018-2019		(90)		(90)		(16,904)		(16,904)		(9,122)		(9,122)
As a Percent		-15.3%		-15.3%		-15.9%		-15.9%		-25.4%		-25.4%

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Source: BPDS at the Baltimore Metropolitan Council



Appendix

January, 2020

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020
Anne Arundel	101	139	101	139	271	500	271	500	5,997	19,514	5,997	19,514
Annapolis*	(10)	(29)	(10)	(29)	-	-	-	-	(615)	(2,112)	(615)	(2,112)
Baltimore City	62	75	62	75	2,275	-	2,275	-	145,706	25,803	145,706	25,803
Baltimore	125	133	125	133	-	46,945	-	46,945	91,744	87,825	91,744	87,825
Carroll	15	2	15	2	700	-	700	-	2,045	222	2,045	222
Harford	1	1	1	1	15,491	-	15,491	-	750	28	750	28
Howard	38	36	38	36	50,000	6,000	50,000	6,000	17,320	29,325	17,320	29,325
Region	342	386	342	386	68,737	53,445	68,737	53,445	263,562	162,717	263,562	162,717
Regional Change 2019-2020		44		44		(15,292)		(15,292)		(100,845)		(100,845)
As a Percent		12.9%		12.9%		-22.2%		-22.2%		-38.3%		-38.3%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	January 2019	January 2020	YTD 2019	YTD 2020	January 2019	January 2020	YTD 2019	YTD 2020
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	39	-	39	-	5,305	-	5,305
Baltimore	-	-	-	-	-	-	-	-
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	-	-	-	-	-	-
Region	-	39	-	39	-	5,305	-	5,305
Regional Change 2019-2020		39		39		5,305		5,305
As a Percent		-		-		-		-

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Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

January, 2020

Produced by:

Baltimore Metropolitan Council

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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