

BALTIMORE COUNTY PUBLIC SCHOOLS

Division of Business Services; Department of Fiscal Services; Office of Purchasing
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204

SPECIFICATION AND PROPOSAL

FOR

PREVENTATIVE MAINTENANCE AND REPAIR OF REFRIGERATION EQUIPMENT

SOLICITATION NUMBER: **JMI-619-17**

BID ISSUED DATE: **March 16, 2017**

PRE-BID: A PRE-BID meeting is scheduled for **March 24, 2017, 9:00 A.M.**, at Office of Purchasing, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.

DUE DATE: **April 6, 2017**

DUE TIME: **3:00 P.M.** (Eastern Time Zone)

RETURN TO: BALTIMORE COUNTY PUBLIC SCHOOLS
OFFICE OF PURCHASING
JMI-619-17 Attn: Jeff Miller
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204

PUBLIC OPENING: Same date, (10 minutes after due time)
Conference Room
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204

Failure to plainly identify your submission as a "SEALED BID" on the outside of the return envelope may result in premature opening of the envelope and bid.

Baltimore County Public Schools reserves the right to waive informalities, to reject all bids, and to reissue this bid at its option, and does not make an obligation to purchase by issuing this bid.

For updated bid information please visit our website
www.bcps.org/offices/purchasing/bidboard/

BALTIMORE COUNTY PUBLIC SCHOOLS

Dr. S. Dallas Dance, Superintendent

6901 Charles Street Towson, Maryland 21204-3711

INVITATION FOR BIDS:

The Board of Education of Baltimore County invites firms to bid on “**PREVENTATIVE MAINTENANCE AND REPAIR OF REFRIGERATION EQUIPMENT**” for Baltimore County Public Schools (BCPS), **Solicitation Number JMI-619-17**. Procurement questions can be emailed to Jeffery Miller at Jmiller14@bcps.org. You must identify the solicitation number, within your email message. Verbal questions will not be taken.

Suppliers proposing to bid may secure a set of solicitation documents after 2:00 P.M. (EST), on or after **March 16, 2017**. Solicitation documents can be obtained electronically by emailing request to: Jmiller14@bcps.org. Email requests MUST include bidders' corporate address, phone number, fax number, and representatives contact name. Additionally, hard copy contract documents are available for pickup at the Office of Purchasing, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204. There is no cost for the solicitation.

A pre-bid meeting is scheduled for **March 24, 2017, 9:00 A.M.**, at Office of Purchasing, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.

Sealed bids will be received until **April 6, 2017, no later than 3:00 P.M.** in the Office of Purchasing, located at 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.

This solicitation is being offered to select contractors to provide necessary labor, equipment, materials, supervision, tools, and all related incidentals required to test, maintain, repair, install and/or relocate mechanical kitchen equipment at various locations for BCPS. (Commodity Code: 936-67 Refrigeration Equipment Maintenance and Repair).

The firms who provide materials, supplies, equipment, and/or services for the above bid shall attempt to achieve 14% participation of Minority Business and/or Small Business Enterprise organizations in response to the Board of Education's goal for economic development. Certified Minority Business Enterprises and Small Business Enterprises are encouraged to respond to these solicitations.

Bidders shall include minority and small business enterprise material as provided herein with their proposal. Bidders failing to submit the minority and small business enterprise material as provided herein, including the Small and Minority Business Enterprise Utilization Affidavit may result in the bid being determined non-responsive.

The Board of Education of Baltimore County reserves the right to reject any or all proposals and to waive informalities.

By Order of the Board of Education of Baltimore County
Office of Purchasing

BALTIMORE COUNTY PUBLIC SCHOOLS

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**BALTIMORE COUNTY PUBLIC SCHOOLS
PART I: GENERAL TERMS AND CONDITIONS**

1. AN INVITATION TO BID

- a. Baltimore County Public Schools (BCPS) invites all interested and qualified bidders to bid on all proposals in accordance with directions available in the Office of Purchasing, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.
- b. In accordance with State law, all bids having a potential award value of \$25,000 or more shall be advertised for at least two (2) weeks before bids are to be filed.
- c. For the purpose and clarity of this document only, "BCPS" will mean the Baltimore County Public Schools and/or the Board of Education of Baltimore County. Also, for the purpose and clarity of this document the word "Bidder" will mean any reliable and interested broker, vendor, contractor and/or manufacturer who want to bid this contract.
- d. Only authorized dealers may bid on requested equipment. At the discretion of BCPS, a certificate, executed by the manufacturer, may be requested stating that the bidder is an authorized agent of the manufacturer and is duly authorized to service and maintain the equipment
- e. These specifications are intended to cover the various types of purchases of equipment, materials, supplies or services as shown to any or to each of the various public schools, or to any designated warehouse or warehouses in Baltimore County, Maryland whichever is specified, in quantities to be determined subsequent to the bid opening. There are approximately 200 schools and offices in BCPS.
- f. The Bidder will not be allowed to offer more than one price on each item even though he may feel that he has two or more types or styles that will meet specifications. Bidder must determine which to offer. IF SAID BIDDER SHOULD SUBMIT MORE THAN ONE PRICE ON ANY ITEM, ALL PRICES FOR THAT WILL BE REJECTED.
- g. Where provision is made on the proposal form for bidding items on an individual, group or aggregate basis, the award will be made on whichever basis is in the best interest of the BCPS. When an aggregate bid is requested, the unit prices for each item shall be identified on the proposal sheet for accounting purposes. The unit prices in an aggregate bid should be consistent with the total quoted price for an aggregate bid. No bid on a combination of items will be permitted except as provided for on the proposal sheet and/or in Part II, Specifications.
- h. BCPS shall receive sealed proposals until date and time indicated on bid cover. Bids must be delivered to the Office of Purchasing at the above address where they will be opened and publicly read at a stated time. Bids must be delivered in sealed opaque envelopes and clearly marked on the outside: Name of Bidder, Due Date and Time, Bid Number and Bid Title.

- i. Brand name and model numbers are offered as a reference for bidders as to the style, size, weight, and other characteristics of the item(s) in the specifications. The use of such brand names should not be interpreted as the exclusive brand desired unless so stated. The determination of the acceptability and/or the criteria for acceptability, of an alternate is solely the responsibility of the Office of Purchasing. (Refer to Part II, Specifications.)
- j. The product offered by the bidder shall be new, not used, and the latest version of the product. Should a product be discontinued and/or upgraded during the course of the contract, the bidder shall offer to BCPS a new alternate product meeting and/or exceeding the established specifications, under the same terms, conditions and prices as the originally offered item.
- k. The successful bidder, after award and before manufacture and/or shipment, may be required to submit working drawings or detailed descriptive data identified as acceptable to BCPS, which provide sufficient data to enable BCPS to judge the vendor's compliance with the specifications.

2. BID PREPARATION, PROPOSAL SHEET, BID OPENING

- a. Bidder must submit one (1) original, with original signatures, of their proposal using BCPS proposal forms, unless otherwise directed. The bidder shall retain one (1) copy of the bid for their files. Bids must be signed and submitted by an authorized representative of the company. Each bidder may attach a letter of explanation to the bid, if so desired, to provide an explanation of any detail(s) in the bid.
- b. Signed bids should be returned in a sealed envelope. BCPS shall not accept any facsimile transmission to agents, representatives or employees as meeting the requirement of the sealed bid. A facsimile document shall not be considered a valid response to the bid specification.
 - 1. Each bid must show the full business address, telephone number, and fax number of the bidder and be signed by the person or persons legally authorized to sign contracts. All correspondence concerning the bid and contract, including Notice of Award, copy of Contract, and Purchase Order, will be mailed or delivered to the address shown on the bid in the absence of written instructions from the bidder or vendor to the contrary.
 - 2. Bids by partnerships must be signed with the partnership name by one of the members of the partnership or by an authorized representative, followed by the signature and designation of the person signing, who shall also state the names of the individuals composing the partnership.
 - 3. Bids by corporations must be signed with the name of the corporation, followed by the signature and designation of the officer having authority to sign. When requested satisfactory evidence of authority of the officer signing in behalf of the corporation shall be furnished. Anyone signing the bid as agent shall file satisfactory evidence of their authority to do so.

4. Award Bidders shall be required under Article 56, Section 270(4), Annotated Code of Maryland, to provide proof of Certificate of Registry and must be licensed to do business in the State of Maryland and must provide a tax certification number. Visit the following website to ensure compliance: <http://www.dat.state.md.us/sdatweb/charter.html>
- c. All bidders shall be required to complete the certificates and/or affidavits, which are, incorporated into the proposal pages of this specification. Such documents are required by local, state or federal funding agencies of BCPS as part of the bidding process. The documents may include: Anti-Bribery Affidavit, Debarment Certificate, Sales Tax Certification, Small Business Enterprise and Certified Minority Business Enterprise Utilization Affidavit and when applicable, Asbestos Free Certification.
- d. Bid Opening
 1. At the public opening of the bids, the bidder's names and their prices will be read and posted.
 2. Complete evaluation of the proposals will not take place at the bid opening and no indication of award will be made. BCPS reserves the right to review all responses and analyze the results of the bidding process. A final recommendation(s) shall be prepared for review and approval by the Board of Education of Baltimore County.
 3. The recommended award will be available in the Office of Purchasing after the completed evaluation.
 4. Proposals will be available for review by the general public after Award of Contract by the Board of Education of Baltimore County. Upon acceptance and approval of the bid(s) by the Board of Education, a binding contract shall be established between BCPS and the bidder(s). Bidders may contact the Office of Purchasing to arrange a date and time to review bid documents.
- e. Bid Preparation Fees: BCPS will not be responsible for any costs incurred by a bidder in preparing and submitting a proposal in response to this bid request.

3. **BONDING**

- a. Bid Bonds may be required. Refer to Part II: Specifications--General Requirements.
- b. Performance Bonds and/or payment bonds are required on all bids meeting the following conditions. The successful bidder(s) of this contract may be required to submit either one or both of the following two (2) bonds to the Office of Purchasing within ten (10) days of receipt of the Notice of Award and in accordance with the terms stated below. The cost of the performance bond and/or payment bond will be borne by the bidder(s) in all instances. Bonds shall be made out in the name of the "**Board of Education of Baltimore County**".

They shall be provided to the **Office of Purchasing, Contracting Assistant, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.**

1. Performance Bond shall be required for contracts and/or awards over \$30,000 and all construction contracts in the amount of 100% of the contract price to cover faithful performance of the contract.
 2. Payment Bond (construction contracts only) shall be required for contracts and/or awards over \$30,000 and shall be required in the amount of 100% of the contract price as security for the payment of all persons performing labor and furnishing materials in connection therewith.
- c. Certified checks in the amounts stated above will be accepted in lieu of the performance bond and payment bond only upon prior approval of the Manager, Office of Purchasing. If checks are approved for acceptance in lieu of either bond, they should be in the same amount as these bonds; be separate checks; and should clearly designate the purpose - i.e., performance of payment.
1. Certified checks, if submitted, will be deposited in the BCPS bank account(s). Upon successful completion of the contract, check(s) will be drawn upon the Board's bank account(s) for the full amounts of both certified checks. Certified checks shall be made out in the name of the **"Board of Education of Baltimore County"**. They shall be provided to the **Office of Purchasing, Contracting Assistant, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.**
- d. Bonds must be underwritten by a surety company authorized to transact surety business in the State of Maryland.
- e. Upon receipt and approval of the performance bond and/or payment bond or the certified checks, an official purchase order will be issued and the contract initiated.
- f. A letter of credit drawn on a bank with a local branch may be used in place of bonds. Letters of credit shall be made out in the name of the **"Board of Education of Baltimore County"**. They shall be provided to the **Office of Purchasing, Contracting Assistant, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.**

4. COMPLIANCE WITH SPECIFICATIONS

- a. The bidder shall abide by and comply with the true intent of the specifications and not take advantage of any unintentional error or omission, but shall fully complete every part as the true intent and meaning of the drawings and specifications, as decided by the Controller, Division of Business Services.
- b. Whenever mention is made of any article, material, or workmanship to be in accordance with laws, ordinances, building codes, underwriter's code, A.S.M.E. regulations, or similar expressions, the requirements of these laws, ordinances, etc., shall be construed as to the minimum requirements of these specifications.

- c. Where the requirements of the specifications call for higher grade and are not in conflict with the laws, ordinances, etc., the specifications shall govern.
- d. Where the requirements of the laws, ordinances, etc., are mandatory, they shall govern.
- e. In case of any apparent conflict between the specifications and such laws, ordinances, etc., the vendor shall call the attention of the Purchasing Manager/Agent to such conflict for a decision before proceeding with any work.

5. DEVIATIONS TO SPECIFICATIONS

Any deviation from the specifications must be noted in detail by the bidder, in writing, at the time of submittal of the formal bid. The absence of a written list of specification deviations at the time of submittal of the bid will hold the bidder strictly accountable to BCPS to the specification as written. Any deviation by the vendor from the specifications, without prior documented approval, will be grounds for rejection of the goods and/or equipment when delivered.

6. BID PRICES

- a. Any bidder may withdraw his bid submission prior to the bid opening date and time specified. After this date and time, BCPS has a period of one-hundred twenty (120) calendar days to issue a Purchase Order or have the award of contract approved by the Board of Education, upon which, the bidder agrees to retain all prices and requirements of the bid until the completion of the contract period.
- b. Unit Prices must be rounded off to no more than two (2) decimal places unless so specified in Part II, Specifications.
- c. All unit prices on items bid shall be completed on the proposal sheet(s). A "NO BID" notation must be completed for each item not being bid. In case of error in extension of prices in the bid, the unit price shall govern.
- d. All prices bid shall include all delivery charges.
- e. Cash discounts will not be taken into consideration in determining a contract award. ALL DISCOUNTS, OTHER THAN PROMPT PAYMENT, TO BE INCLUDED IN BID PRICE.
- f. BCPS reserves the right to accept price reductions from the award vendor during the term of this contract to occur no less than thirty (30) days after award of contract.
- g. TAXES: BCPS is exempt from the payment of the Maryland Sales Tax and Federal Excise Tax. Prices quoted shall not include State Sales and Use Tax or Federal Excise Tax. Exemption certificates will be furnished upon request

- 1. BCPS Tax Exempt Number is 30001110.

7. SAMPLES, CATALOGS AND CATALOG CUTS

- a. Upon request, a properly tagged sample shall be submitted by each bidder before the time of the bid opening. The tag on the sample shall indicate the item number, the name of the company submitting the sample and the bid number.
- b. BCPS will not be responsible for any samples not picked up within 30 days of the notification of bidders to do so. Samples may be retained by BCPS until bidders are notified to remove them. Bidders agree that BCPS will incur no liability for samples which are damaged, destroyed, or consumed in testing processes. Requested samples are to be delivered to the address given on the bid cover.
- c. **SPECIAL SAMPLES WITH CERTIFIED APPROVAL:** Some successful bidders shall be required to furnish two (2) samples of each product awarded with an affidavit stating that the chemical composition of the sample submitted is identical with the composition tested prior to the bid and all remain unchanged during the period of the contract. This requirement shall be part of the specifications of the product or products requested.
- d. Catalogue cuts and descriptive data shall be attached to the original copy of the bid, where applicable.
- e. Failure to submit the above information is sufficient grounds for rejection of the bid.

8. BIDDING PROCEDURE AND BID AWARDS

- a. The bid specifications shall vary with each individual bid issued and the award shall be made in accordance with the specifications in Part II, which identify an individual line item, group bid or an aggregate basis.
- b. Wherever BCPS indicates the unit of measure required for bidding purposes, BCPS shall not recalculate the bidder's price(s) if it is based on a different unit of measure than that indicated in the contract. All bids for the item(s) will be rejected if this requirement is not met. However, in the best interest of BCPS, the Manager, Office of Purchasing may have the option and latitude to recalculate the bids.
- c. BCPS will not accept any proposals with bidder escalator clauses, unbalanced figures or irregular features.
- d. While these specifications are intended to describe the principal features of the items bid, bidders are notified that the proposed items will be evaluated for compliance with detailed specifications, and also for other factors such as serviceability, functional suitability, workmanship, safety in use and overall product quality where acceptability may be determined on the basis of professional judgment and educational application. All bids shall be evaluated on all factors involved, i.e., quality and service.

- e. BCPS reserves the right to reject any or all proposals and re-advertise for other bids. Bids shall be awarded to the lowest responsive bidder with consideration of the quantities, delivery schedule, purpose of the goods/services, competency and responsibility of the bidder and the ability of the bidder to perform satisfactorily.
- f. In the event of tie bids, where all other factors such as past performance on purchases/contracts or bidder's service or delivery record are considered comparable, the award(s) shall be made to one of the tie bidders in the following order of preference: the Baltimore County based Minority and/or Small Business vendor, the Baltimore County based vendor, the out-of-county but Maryland based Minority and/or Small Business vendor, the out of county but Maryland based vendor, the out-of-state based Minority and/or Small Business vendor and the out-of state based vendor in that order of preference. In the event a tie bid still exists, the Coordinator of Purchasing or their designee shall conduct a coin toss for selection of the potential Award Bidder(s) or seek a geographical, proportional or divided award of contract whichever is in the best interest of the school system.
- g. Bidders or their authorized representatives are expected to fully inform themselves as to the conditions, requirements, and specifications before submitting bids: failure to do so will be at the bidder's own risk and he cannot secure relief on the plea of error. Neither law nor regulations make allowance for errors of omission or commission on the part of bidders.
- h. The bidder shall refer to "Part II: Specifications" for details regarding the Term of Contract.
- i. Upon evaluation of all responses, a recommendation for the award of contract will be presented to the Board of Education of Baltimore County for approval. Upon approval of the award of contract, the bidder(s) shall be notified either by mail, telephone, facsimile or purchase order of their award(s). When applicable, a BCPS contract document shall also be issued.
- j. American Disabilities Act: The Office of Purchasing routinely opens all sealed bids in a public setting identified within the language of each specification. If a prospective bidder has special needs, the bidder shall contact the Office of Purchasing at least seventy-two (72) hours in advance of the published bid opening date and time to arrange for such services.
 - 1. The Office of Purchasing is located at 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204, which is accessible to the disabled.

9. **ANNULMENTS AND RESERVATIONS**

- a. BCPS reserves the right to reject bids for any and all of the items and/or to waive technical defects, if in its judgment, the interest of BCPS shall so require.
- b. BCPS reserves the right to order the said equipment, materials, supplies or services as described within the specifications, and also reserves the right not to order any items(s) within the specification.

- c. BCPS reserves the right to annul any contract, if in its opinion there shall be a failure, at any time, to perform faithfully any of its stipulations, or in case of any willful attempt to impose upon BCPS, materials, products and/or workmanship inferior to that required by the vendor, and any action taken in pursuance of this latter stipulation shall not affect or impair any rights or claims of BCPS to damages for the breach of any covenant of the contract by the Award Bidder(s).
- d. Should the Award Bidder(s) fail to comply with the conditions of this contract or fail to complete the required work within the time stipulated in the contract, except for circumstances beyond their control, including but not limited to Act of GOD, war, flood, governmental restrictions or the inability to obtain transportation, BCPS reserves the right to purchase the required articles in the open market, or to complete the required work at the expense of the Award Bidder(s).
- e. Should the Award Bidder be prevented from furnishing any item or items, or from completing the required work included in the contract, by reason of such failures caused by circumstances beyond their control, including but not limited to Act of GOD, war, flood, governmental action or the inability to obtain transportation, BCPS reserves the right to withdraw such items or required work from the operation of this contract without incurring further liabilities.

10. APPEAL PROCESS

- a. The BCPS Office of Purchasing intends the appeal process to resolve contract disputes in a manner consistent with the effort to promote fair and open competition. Any bidder objecting to the recommendation for award or award of contract may appeal the action to the Office of Purchasing by formally notifying the designated Purchasing Agent no later than seven (7) calendar days after the basis for appeal is known. The bidder shall have an opportunity to meet with the Purchasing Agent to present the issues. A formal written response to the appeal shall be issued by the Purchasing Agent in a timely manner.
 - 1. For an appeal of recommendation of award of contract, the decision of the Purchasing Agent shall be reviewed by the Manager, Office of Purchasing. The Manager, Office of Purchasing may approve, modify or disapprove the decision of the Purchasing Agent. In disapproving the decision, the appeal will be remanded to the Purchasing Agent for resolution. In all other cases, the decision of the Manager, Office of Purchasing is the final action by BCPS. The decision shall include a statement of the decision, with supporting material. Bidders receiving a decision on an appeal of recommendation of award shall forfeit the right to continue the appeal process of the award of contract.
 - 2. In the event a bidder determines cause to appeal an award of contract which has been approved by the Board of Education of Baltimore County, said action must be filed in writing to the Executive Director, Business Services. This action shall occur not later than seven days from the date of award of contract. The Executive Director, Business Services reserves the right to meet with the Bidder as part of the appeal investigation. A

formal written decision will be issued by the Executive Director, Business Services in a timely manner.

- b. Should the Bidder wish to pursue the appeal of award of contract further, administrative procedures have been established for such action, which will be outlined at the time of the event.
- c. Appeal of Termination for Non-Appropriation of Funds of for loss of Appropriated Funds: NONE
- d. Any costs incurred in the appeal process will be borne by the bidder(s) in all instances.

11. DELIVERY REQUIREMENTS

- a. All materials, supplies and equipment for BCPS shall be delivered F.O.B. Destination. See Part 1, Specifications: "Section 6, Bid Prices", and "Section 14, Billing and Payment Discounts".
- b. All school deliveries shall be made during the hours of 8:30 A.M. and 3:00 P.M. local time and only on regular school days, except where noted by Purchasing Office.
- c. All warehouse deliveries shall be made during the hours of 8:00 A.M. to 3:00 P.M. on all regular scheduled school days, except where noted by Purchasing Office.
- d. All deliveries shall be made inside school, warehouse and office buildings.
 - 1. Special Instructions for: delivery dates, delivery of heavy equipment, materials or machinery requiring special handling, to schools/sites under construction and/or renovation, or refrigerated goods will be defined in "Part II, Specifications" of each bid.
- e. The Award Bidder(s) shall be held responsible for and shall be required to make good at their expense, any and all damage done or caused by their employees in the execution of the contract.
- f. The Award Bidder(s) shall be held responsible for clean-up and removal of all packing cartons, boxes, crates, packing materials, etc., from the premises after delivery and set up of any furniture and equipment.
- g. PACKING:
 - 1. All materials must be securely packed in accordance with accepted trade practices.
 - 2. BCPS purchase order number must be plainly visible on the exterior of each container.

3. A packing slip and/or delivery ticket shall be included in each shipment. This ticket shall contain the following information: Purchase Order Number, Vendor Name, Name of the Article, Item Number, Quantity and Delivery Location, (Example: ABC Elementary School Library). Failure to comply with this condition may be considered sufficient reason to refuse to accept the goods.

12. INSPECTIONS

- a. The Coordinator of Purchasing/Purchasing Agent reserves the right to have inspectors on the premises of the manufacturer during the process of manufacture of any products being furnished under this contract for as long as may be considered necessary by BCPS. All expenses of the inspectors shall be borne by BCPS.
- b. The presence of the inspectors at the site of manufacture of the products shall not relieve the vendors of responsibility for faulty workmanship of materials which may be discovered at any time after delivery and prior to final acceptance in accordance with the specifications. In case of factory inspection of items being manufactured for BCPS, every facility shall be afforded inspectors by the manufacturers for the prosecution of their work.

13. GUARANTEE AND WARRANTIES

- a. The vendor shall unconditionally guarantee the materials and workmanship of all equipment, furniture and materials furnished by the vendor, its subcontractors or suppliers for a period of at least TWO (2) YEARS from the date of acceptance and/or substantial completion of the installation by BCPS. If the manufacturer warrants equipment for a period longer than two years the vendor shall pass through this time frame to BCPS. All warranty work shall be accomplished to the satisfaction of the owner within SEVENTY TWO (72) HOURS of notification of the work to be done.
 1. Furniture and Equipment: If, within the guaranteed period, any defects or signs of deterioration are noted, which in the opinion of BCPS are due to faulty design and installation, workmanship or materials upon notification, the vendor, at their expense, shall repair or adjust the equipment or parts to correct the condition, or he shall replace the part or entire unit to the complete satisfaction of BCPS. These repairs and/or replacement shall be made at such times as will be designated by BCPS to avoid any interruption to the instructional programs.
 2. Office Equipment: Physical service response time by Award Bidder for all service calls shall not be greater than four (4) working hours from when request is made by BCPS. "Service response time" shall be defined as the number of working hours it takes the on-site technician to begin actual work on the equipment from the time that the service request is made by BCPS. Loaner equipment shall be supplied; free of charge, during the warranty period if the office equipment cannot be repaired within three working days.

- b. Certain pieces of equipment, machinery, and refrigeration will require guarantees other than detailed above. Refer to Part II, Specifications for requirements on specific equipment.
- c. The vendor must act as the manufacturer's agent for all warranty claims.
- d. In the event the vendor fails to repair, replace, adjust, rectify, remedy, correct or complete the items, defects, deterioration, faulty design or installation and/or unworkmanlike performance, then BCPS may have the right to secure the services of another vendor to correct the work or complete the performance required by the award of this bid. The vendor shall be solely responsible for any and all cost, expenses and monies due the new contractor plus ten percent (10%) for BCPS to reimburse the Board for the expenses of obtaining a new contractor.

14. BILLING AND PAYMENT DISCOUNTS

ALL INVOICE MUST INCLUDE THE BCPS CONTRACT NUMBER

- a. All invoices are to be submitted in duplicate and mailed in accordance with instructions as shown on purchase order (unless otherwise noted). A third copy (Delivery Ticket) shall be sent with the material to the appropriate location at the time of delivery.

 Invoice Mailing Address:
 Baltimore County Public Schools
 Office of Accounting
 6901 Charles Street, Building "E"
 Towson, Maryland 21204
- b. Invoices will be returned for correction unless they contain the following information: Item Numbers; Description of Item; Quantity; Unit Price extensions and total. Each invoice shall identify the BCPS Purchase Order Number, and the items shall be listed in the same order as on the Proposal and/or Purchase Order.
- c. Payment in full will only be made upon final acceptance of items as shown on Purchase Order. Partial payments may be paid if partial shipments have been made.
- d. Standard BCPS payment terms are net 30 days. Payments made directly by BCPS will be made within 30 days from invoice date or receipt of goods, whichever is later. Payments made by any other agency may not meet these terms.
- e. BCPS will not pay freight bills. Delivery shall be F.O.B. to the destination(s) as noted on Purchase Order.

15. **LAWS, REGULATIONS AND PERMITS**

- a. The bidder shall comply with all Federal, State, and local laws, ordinances and regulations pertaining to work under their charge, and shall, at their expense, procure any permits which may be required.
- b. The bidder shall comply with the national safety standards as detailed in Section 17.
- c. The bidder certifies that their firm adheres to or follows non-discriminatory practices with respect to the employment and promotion of personnel without regard to color, creed, race, sex, or national origin.

16. **INSURANCE**

- a. In the event the vendor, as part of the award is responsible for installation and/or product demonstration, the vendor will be responsible for hiring personnel to perform such services at their own costs. Such personnel will be considered employees of the vendor and are under their control and direction. The vendor shall maintain Worker's Compensation in the statutory amount in accordance with the laws of the state in which the work of this contract is to be performed.
- b. The vendor shall also maintain Employer's Liability Insurance with a limit of at least \$100,000 for each occurrence to cover diseases and injuries excluded under the Worker's Compensation Act.
- c. Prior to the commencement of any work, the vendor may be required to submit a certificate of insurance evidencing Worker's Compensation and Employer Liability Insurance in the amounts required above. This certificate will indicate the amounts of insurance carried by the vendor of the following types: Comprehensive General Liability Insurance, Comprehensive Automobile Insurance, Excess Liability Insurance, and any other insurance coverage maintained by the vendor. The Certificates of Insurance will state that such insurance is in force and cannot be canceled or released except upon thirty (30) days prior written notice to the Board of Education of Baltimore County.
 - 1. The Certificate of Insurance must name the Board of Education of Baltimore County as an additional insured.
- d. All required insurance coverage must be underwritten by insurers allowed to do business in the State of Maryland and acceptable to the Board. The insurers must also have a policyholders' rating of AB@ or better, and a financial size of AClass VII@ or better in the latest evaluation by A.M. Best Company. The Board hereby grants specific approval for the acquisition of workers compensation and employer's liability insurance from the Injured Worker's Insurance Fund of Maryland.

17. **SAFETY REQUIREMENTS**

- a. The bidder/vendor shall provide all equipment and machinery furnished and delivered to BCPS complying with the Safety regulations as required by OSHA and the Maryland State Safety Health Act known as MOSHA.
- b. The vendor shall sign the safety section if attached in the bid proposal certifying the regulations for the type equipment furnished shall meet all regulations applying to this type equipment meeting the CFR-1910 MOSHA Standard.
- c. The vendor shall submit Material Safety Data Sheets (MSDS) for all items awarded to that vendor provided under the terms of this proposal in accordance with OSHA Communication Standard 29 CFR 1910.101, 29 CFR 1910.1200 and 29 CFR 1926.58 or any other applicable state, federal, or local regulation. Prior to delivery of the items awarded, the vendor must submit MSDS sheets to:

Baltimore County Public Schools
Office of Environmental Services
9610 Pulaski Park Drive
Baltimore, MD 21220

- d. No materials shall contain asbestos or lead.
- e. No new, replacement or restoration materials shall contain asbestos or asbestiform minerals in an amount greater than 0.0% as determined by polarized light microscopy (PLM) as prescribed in Federal Regulation 40 CFR 763.87. For ceiling tile and materials that are tightly bound (e.g. floor tile, roofing asphalt and felts, adhesive/mastic, caulk, glaze, etc.) and for which PLM analysis is not conclusive, transmission electron microscopy must be used for analysis. If no commercially available material meets this criterion, written authorization for use of the material shall be obtained from the BCPS Project Manager. All materials delivered to or used on BCPS property must be accompanied by a manufacturer's certification to be asbestos free, based upon criterion above. The Material Safety Data Sheet may not be used for this purpose.

18. **SUB-CONTRACTORS**

- a. The Award Bidder(s) shall give their constant personal attention to the faithful execution of this contract, shall keep the same under their own control, and shall not assign by power of attorney or otherwise, the work or any part thereof without the previous written consent of Purchasing Manager. The Award Bidder(s) shall provide the name of the sub-contractor(s) he intends employing, the portion of the materials/labor to be furnished, their place of business, and such other information as requested by the bid specifications and/or Purchasing Agent/Manager. The information may be used in considering the potential performance capabilities of the sub-contractor(s).
- b. The Award Bidder(s) shall not, without prior written consent of BCPS, assign any of the moneys payable under the contract.

19. LIQUIDATED DAMAGES

In the event the Award Bidder(s) fails to deliver the goods or services of the contract in accordance with the specifications, BCPS reserve the right to purchase the goods/services on the open market in sufficient quantities to assure the continued operation of BCPS. All additional expenses incurred by BCPS as a result of such purchases will be deducted from the moneys owed or moneys which may become due.

20. TERMINATIONS OF CONTRACT

- a. Termination for Non-Appropriation of Funds: BCPS may terminate this contract, in whole or in part due to insufficient funding with written notice to the vendor. BCPS shall pay for all of the purchases, if any, incurred up to the date of the termination notice.
- b. Termination for Default: When the vendor has not performed or has unsatisfactorily performed the contract payment shall be withheld at the discretion of BCPS. Failure on the part of a vendor to fulfill contractual obligations shall be considered just cause for termination of the contract, and the vendor is not entitled to any costs incurred by vendor up to the date of termination.
- c. Termination for Convenience: BCPS has the right to withdraw from the terms of the contract, without showing cause, by providing thirty (30) calendar days written notice to the vendor. BCPS shall pay all reasonable costs incurred by the vendor up to the date of termination. The vendor shall not be reimbursed for any anticipatory profits which have not been earned up to the date of termination. The Award Bidder agrees that the Award Bidder does not have a right to termination for convenience.
- d. Each participating jurisdiction and/or local education agency (LEA)/public school district has the right to withdraw from the terms of the contract, without showing cause, by providing thirty (30) calendar days written notice to the vendor(s). The participating jurisdiction/ LEA shall pay all reasonable costs incurred by the vendor(s) up to the date of termination. The vendor(s) shall not be reimbursed for any anticipatory profits which have not been earned up to the date of termination.

Language to support Termination for Convenience by the vendor(s) shall be so stipulated in the contract document between jurisdiction/ LEA and the vendor(s). Such language, when included, shall take precedence over the language of this specification.

21. GOVERNING LAW AND VENUE

The bid shall be construed in accordance with, and interpreted under, the laws of the State of Maryland. Any lawsuits arising out of such bid shall be filed in the appropriate State Court of competent jurisdiction located in Baltimore County, Maryland.

22. WAIVER OF JURY TRIAL

The Vendor and board hereby waive trial by jury in any action or proceeding to which the board and/or the Vendor are parties arising out of or in any way pertaining to this agreement. It is agreed and understood that this waiver constitutes a waiver of trial by jury of all claims against all parties to such actions or proceedings, including claims against parties who are not parties to this agreement. This waiver is knowingly, willingly and voluntarily made by the board and the Vendor and the board and the Vendor hereby represent and warrant that no representations of fact or opinion have been made by an individual to induce this waiver of trial by jury or to in any way modify or nullify its effect. The board and the Vendor further represent and warrant that they have been represented or have had the opportunity to be represented, in the signing of this agreement and in the making of this waiver by legal counsel, selected of their own free will, and that they have had the opportunity to discuss this waiver with counsel.

23. ADDENDA

- a. All changes to the bid specification will be made through the appropriate addenda issued from the Office of Purchasing.
- b. Addenda will be available to all who are known by the Office of Purchasing to have received a complete set of Bid Documents.
- c. Copies of Addenda will be made available for inspection wherever Bid Documents are on file.
- d. All changes to the bid documents will be made through the appropriate addenda. Any and all such interpretations and any supplemental instructions will be available to all bidders listed on the BCPS vendor listing. Addenda will be issued a minimum of five (5) business days prior to the date fixed for the opening of bids, excluding date of bid opening, unless the addendum issued extends the due date of the bid.
- e. Each Bidder shall ascertain prior to submitting a Bid that they have received all Addenda issued and the Bidder shall acknowledge their receipt on the Addenda Affidavit Form. The Addenda Affidavit Form shall be completed and returned with the bid proposal response. Failure to return the Addenda Affidavit Form may be reason for rejection of the bid. Failure of any bidder to receive any addenda or interpretation shall not relieve that bidder from any obligations under this bid and as amended by all addenda. All addenda so issued shall become a part of the award and contract documents.

24. INDEMNIFICATION

The Award Bidder(s) will, at its sole cost and expense, indemnify and hold the Board, its agents, employees, attorneys and representatives harmless from all claims, liens or demands that result in losses, liabilities, defense costs and expenses (including, but not limited to attorney's fees) under the terms of this contract.

25. LIMITED LIABILITY

The Board of Education of Baltimore County is subject to the provisions of Md. Code Ann., Educ. '4-105 and Md. Code Ann., Cts. & Jud. Proc. '5-518 limiting liability to \$100,000.00. Pursuant to the provisions of the aforementioned statutes, the Board of Education of Baltimore County is a member of the Maryland Association of Boards of Education Group Insurance Pool for comprehensive liability coverage to \$100,000.00.

26. CONFLICT OF INTEREST, LOBBYING, AND ETHICS REVIEW PANEL

- a. In accordance with §5-815 through §5-820 of the General Provisions Article of the Annotated Code of Maryland, the Board of Education of Baltimore County has promulgated Ethics Policies, which cover conflict of interest, financial disclosure and lobbying. All bidders are expected to comply with any and all Board Ethics Policies that may apply to them individually or as a business entity.
- b. All bidders should review carefully the conflict of interest policies. Specific attention should be accorded to the Board Ethics Policies (Board Policy 8363) prohibiting Baltimore County Public Schools employees from benefiting from business with the school system.
- c. All bidders are placed on notice that all questions/interpretations concerning the Board Ethics Policies may be submitted to the Ethics Review Panel in accordance with Board Policy 8366.

27. MULTI-AGENCY PARTICIPATION

- 27.1 BCPS reserves the right to extend the terms and conditions of this solicitation to any and all other agencies within the state of Maryland as well as any other federal, state, municipal, county, or local governmental agency under the jurisdiction of the United States and its territories. This shall include but not limited to private schools, parochial schools, non-public schools such as charter schools, special districts, intermediate units, non-profit agencies providing services on behalf of government, and/or state, community and/or private colleges/universities that require these goods, commodities and/or services. This is conditioned upon mutual agreement of all parties pursuant to special requirements, which may be appended thereto. The supplier/contractor agrees to notify the issuing body of those entities that wish to use any contract resulting from this bid and will also provide usage information, which may be requested. A copy of the contract pricing and the bid requirements incorporated in this contract will be supplied to requesting agencies.
- 27.2 Each participating jurisdiction or agency shall enter into its own contract with the Award Bidder(s) and this contract shall be binding only upon the principals signing such an agreement. Invoices shall be submitted in duplicate "directly" to the ordering jurisdiction for each unit purchased. Disputes over the execution of any contract shall be the responsibility of the participating jurisdiction or agency that entered into that contract. Disputes must be resolved solely between the participating agency and the Award Bidder. BCPS does not assume any responsibility other than to obtain pricing for the specifications provided.

28. INCLEMENT WEATHER

- 28.1 **PRE-BID:** If Baltimore County Schools are **closed** (either the "schools" and/or "offices") on the day a pre-bid is scheduled, **"THE PRE-BID IS CANCELLED"** and **will not be rescheduled unless an addendum is issued.** Bidders are advised that they are to email or FAX questions to the purchasing agent by the date and time required within this solicitation.
- 28.2 **BID OPENING:** If Baltimore County Schools "**offices**" are closed on the day a bid is "DUE", or prior to the due time, that bid will be due at the same time the next day that the Baltimore County Schools "**offices**" are open. The bid opening shall not be impacted if Baltimore County Schools "**schools**" are closed.
- 28.3 If Baltimore County Schools (either the "schools" and/or "offices") open late, due to inclement weather, the Bid Due Date and Time of Opening will be conducted AS SCHEDULED. If Baltimore County Schools "**offices**" close early, due to inclement weather, the Bid Due Date and Time of Opening will be conducted at the same time the next day that the Baltimore County Schools "**offices**" are open. If Baltimore County Schools "**schools**" close early, due to inclement weather, the Bid Due Date and Time of Opening will be conducted AS SCHEDULED.

29. ILLEGAL IMMIGRANT LABOR

The use of illegal immigrant labor to fulfill contracts solicited by BCPS is in violation of the law and is strictly prohibited. Contractors and subcontractors must verify employment eligibility of workers in order to assure that they are not violating Federal/State/Local laws regarding illegal immigration. A compliance audit may be conducted.

30. FOREIGN LANGUAGE TRANSLATOR REQUIREMENT

- 30.1 BCPS requires an Award Bidder that has an employee on site that does not speak English to have on site, full time, an interpreter that is fluent in speaking and understanding that employee's native language.
- 30.2 Failure of an Award Bidder to have on site, full time, an interpreter that is fluent in speaking and understanding an employee's native language for those employees that do not speak English is reason for immediate termination of the contract for cause.

31. EMPLOYMENT OF CHILD SEX OFFENDERS AND PERSONS WITH UNCONTROLLED ACCESS TO STUDENTS

- 31.1 Maryland Law requires certain child sex offenders to register with the State and with the local law enforcement agency in the county in which they will reside, work and/or attend school. Section 11-722(c) of the Criminal Procedure Article of the Annotated Code of Maryland states, "[a] person who enters into a contract with a County Board of Education or a non-public school may not knowingly employ an individual to work at a school if the individual is a registrant. A person

who violates this section is guilty of a misdemeanor and on conviction is subject to imprisonment not exceeding five years or a fine not exceeding \$5,000 or both.” If a child sex offender, sexually violent predator, or sex offender, as defined in the Criminal Law and Criminal Procedure Articles of the Annotated Code of Maryland, is employed by the Award Bidder, the Award Bidder is prohibited from assigning that employee to perform management, delivery, installation, repair, construction or any other type of services on any BCPS property, including the project property. Violation of this provision may result in immediate Termination for Cause.

- 31.2 Additionally, in accordance with Md. Ed. Code Ann., §6-113 (b), the Award Bidder and any of its subcontractors will not knowingly assign any employee to work on school premises with direct, unsupervised and uncontrolled access to children, if that employee has been convicted of a crime identified in Md. Ed. Code Ann., §6-113(a).

32. FORCE MAJEURE

Force Majeure is defined as an occurrence beyond the control of the affected party and not avoidable by reason of diligence. It includes the acts of nature, war, riots, strikes, fire, floods, epidemics, or other similar occurrences. If either party is delayed by force majeure, said party shall provide written notification to the other within 48 hours. Delays shall cease as soon as practicable and written notification of same provided. The time of contract completion may be extended by contract modification, for a period of time equal to that delay caused under this condition. BCPS may also consider requests for price increase for raw materials that are directly attributable to the cause of delay. BCPS reserves the right to cancel the contract and/or purchase materials, equipment or services from the best available source during the time of force majeure, and Contractor shall have no recourse against BCPS. Further, except for payment of sums due, neither party shall be liable to the other or deemed in default under this contract, if and to the extent that such party's performance of this contract is prevented by reason of force majeure as defined herein.

33. ASSIGNMENT

The Award Bidder shall not assign or transfer the Award Bidder's interest or obligation under this Agreement to any third party, without the prior written consent of the Board. Nothing herein shall be construed to create any personal or individual liability upon any employee, officer, elected official of the Board, nor shall this Agreement be construed to create any rights hereunder in any person or entity other than the parties to this Agreement.

34. DRUG, TOBACCO, AND ALCOHOL

- 34.1 All Baltimore County Board of Education and BCPS properties are "drug, tobacco, and alcohol free zones" as designated by federal, state and local laws and by Board of Education policy. Neither the Contractor nor any of the Contractor's employees, subcontractors or agents will be permitted to have any illegal drugs; tobacco products; or alcohol products while performing their duties under this Contract and while working on Board of Education and BCPS property. Use or possession of illegal drugs, tobacco products, or alcohol

products on school property will result in immediate removal of the offending individual(s). BCPS reserves the right to issue, at a minimum, a verbal directive to the offending individual(s) to comply with this prohibition and to cease use. The Contractor will be notified in writing of any violation(s).

- 34.2 Any subsequent offense by any individual or individuals may result in a permanent ban from the project for the offender(s), with appropriate formal notice to the Contractor. BCPS reserves the right to document any offenses in the Contractor's file maintained by the Office of Purchasing. BCPS further reserves the right to address any substance use infraction by any means it deems necessary, up to and including termination of the Contract. In the event that a Contract is terminated as a result of a substance abuse infraction, BCPS will provide an "unsatisfactory" reference when references are requested.

35. ACCESS TO PUBLIC RECORDS ACT NOTICE

The Board of Education of Baltimore County is subject to the Maryland Public Information Act, State Government Article § 10-611, et.seq. As a result, the Board may be required to disclose, upon request, certain public records. However the Act excludes from disclosure records that contain commercial information when the record is identified as: (1) a trade secret; (2) confidential commercial information; (3) confidential financial information; or (4) confidential geological or geophysical information.

If your bid documents contain any of the following classifications of records, you must note this specifically, on each relevant page that the document contains information that can be classified as confidential commercial, confidential financial information or a trade secret. Any pages that do not contain such a statement will be disclosed upon request under the Act.

36. CRIMINAL BACKGROUND CHECKS

- 36.1 Bidder's employees that have unsupervised or direct access to children or that are assigned duties in a school where unsupervised contact with children is likely, are required to be fingerprinted by BCPS and will complete the Background Investigation process with the exception of the I-9 form. The cost will be borne by the Award Bidder and all records will remain in the control and custody of the school system. The school system reserves the right to reject the Bidder's employees based on information received from said background investigations.
- 36.2 Bidder's employees who will work at facilities where no contact with children is anticipated are not required to be fingerprinted, however, such employees will complete the Background Check Application form and Authorization and Release for the Procurement of an Investigative Consumer Report. A Consumer Investigative Report (Commercial Background Check) will be prepared on each of these employees. The cost will be borne by the Award Bidder. Further instructions for this process will be provided to the Award Bidder.

37. REPORTS

Award Bidders must submit semi-annual statistical reports via email in an Excel format prescribed by BCPS for the periods of January to June and July to December each year. Reports are due, without notice, to BCPS on August 1 and February 1, respectively, following the end of each six-month period. Failure of the BCPS to remind Award Bidders that the reports are due does not relieve the Award Bidders of the responsibility of submitting the reports on time. The semi-annual reports must show the dollars spent in connection with this contract by the participating entities and may show other reporting categories mutually agreed upon by BCPS and Award Bidders. Failure to submit the reports on time may constitute unsatisfactory performance under the terms of the contract.

END OF PART I: GENERAL TERMS AND CONDITIONS

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BALTIMORE COUNTY PUBLIC SCHOOLS

DIVISION OF BUSINESS SERVICES
DEPARTMENT OF FISCAL SERVICES
OFFICE OF PURCHASING

6901 CHARLES STREET, BUILDING "E", 1ST FLOOR
TOWSON, MARYLAND 21204
PHONE: 443-809-4334

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Part II: Specifications--General Requirements

(If there is a discrepancy between specifications of Part I: General Terms and Conditions and Part II: Specifications--General Requirements, Part III Technical Specifications: Part II and Part III specifications shall prevail.)

1.0 General Scope & Services

- 1.1 This solicitation and the specifications that follow are being offered to qualify and select contractor(s) to furnish necessary labor, equipment, materials, supervision, tools, and all related incidentals required to test, maintain, repair, install and/or relocate refrigeration kitchen equipment at various locations for Baltimore County Public Schools (BCPS). Award Bidder(s) shall perform routine trouble shooting/problem diagnosis, preventative maintenance and emergency services. Equipment provided must be 100% compatible with the manufacturer/models and technical specifications indicated within this solicitation. The Award Bidder(s) shall provide for services in accordance with industry standards and/or manufacturer recommendations. The requirements outlined herein are intended as an aid to acquaint Bidders with what could be required to execute the work on this contract. These specifications will serve as the source document for services for the term of the contract.
- 1.2 This is an Indefinite Delivery / Indefinite Quantities (IDIQ) contract. The services and/or materials intended for purchase are based upon future needs of the system, and, are pending allocation of funds and approval of award by the Board of Education of Baltimore County. BCPS reserves the right to authorize/order services and/or materials as may be required during the contract period and, also, reserves the right to not authorize/order any services and/or materials. To aid in bid preparation, BCPS anticipates the total estimated value of the contract to be approximately \$350,000 annually, based upon historical records. This figure may change drastically based upon the needs of the system for the term of this contract. BCPS does not guarantee that this dollar amount will be met or exceeded, nor can BCPS guarantee any minimum dollar amount to any Award Bidder(s).
- 1.3 All proposals shall be submitted on the proposal forms provided by BCPS. All blank spaces shall be filled in, in ink and properly signed.
- 1.4 BCPS may withdraw this solicitation at any time prior to the actual opening of the bids.
- 1.5 The Bidders agree to hold their prices, under the same terms and conditions, for a period of one-hundred twenty (120) calendar days from the date of the bid opening.
- 1.6 At the time of the opening of bids, each Bidder will be presumed to have read and to be thoroughly familiar with the specifications and related documents (including all Addenda). The failure or omission of any Bidder to receive or examine any form, instrument, or document, shall in no way relieve any Bidder from any obligation in respect of his bid. It is the Bidder's responsibility to verify

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that they have received all addenda that have been issued prior to submission of their proposal.

- 1.7 Any omissions, errors, conflicts, or discrepancies in this document shall be called to the attention of the BCPS Purchasing Agent and/or the Office of Purchasing immediately.
- 1.8 Conditional proposals/bids will not be accepted. BCPS contractual terms and conditions shall govern.
- 1.9 Bidders providing incomplete and/or inaccurate information to BCPS are subject to immediate termination of contract and/or rejection of their proposal/bid as non-responsive.
- 1.10 Bidders are solely responsible for their expenses, if any, in preparing a response to this solicitation.
- 1.11 Time is of the essence. All work must be done with the least possible disruption to the school operation and is to be coordinated with the BCPS Office of Food and Nutrition Services (OFNS).
- 1.12 All work shall be approved by BCPS OFNS. BCPS reserves the right of final approval for any work at the time of job completion. If the work is not acceptable, the Award Bidder will be called in to review and correct all problem areas without additional cost to BCPS. Any work necessary will be performed in accordance with a schedule jointly agreed upon. Failure of the Award Bidder to correct deficiencies, in a timely manner, may result in BCPS contracting with another vendor to correct deficiencies. The Award Bidder may then be pecuniarily responsible for the associated cost(s).
- 1.13 BCPS reserves the right to provide any materials and/or equipment for related installation or repairs.

2.0 Qualification of Bidder

- 2.1 All Bidders submitting a proposal shall include evidence that they maintain a permanent place of business and shall be certified to do business in Maryland. All Bidders shall include copies of any and all appropriate licenses necessary to perform this work. BCPS prefers that participating bidders have been in business for at least five (5) years testing, maintaining, repairing, installing and/or relocating refrigeration kitchen equipment. Bidders who cannot demonstrate to the satisfaction of BCPS that they have had similar experiences will not be considered.
- 2.2 All Bidders submitting a proposal shall be an Underwriters Laboratory listed contractor and capable of making all necessary repairs on all models of refrigeration kitchen equipment, including but not limited to the following:

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Bally (Walk-in refrigerators & freezers)
 Beverage-Air Corporation (milk coolers, deli coolers, reach-in refrigerators)
 Continental Refrigerator (refrigerators and freezers)
 Delfield (refrigerators and freezers)
 Harford Systems Inc. (walk-in refrigerators)
 In-Line Milk Coolers, Low Temp
 Kelvinator Commercial (chest freezers)
 LTI, INC. (Colorpoint Refrigeration)
 McCall (reach-in refrigerators and freezers)
 Nor-Lake, Inc. (refrigerators)
 Silver King (refrigerators)
 Traulsen (reach-in refrigerators and freezers)
 Victory Refrigeration (refrigerators and freezers)

Verification of such shall be in writing from the manufacturer and provided as requested by BCPS.

- 2.3 BCPS may conduct any necessary investigation to determine the ability of the bidder to perform the work, and the bidder shall furnish to BCPS all such information and data/documentation requested. BCPS reserves the right to reject any proposal if the evidence submitted by the bidder or investigation of such bidder fails to satisfy BCPS that such bidder is properly qualified to carry out the obligations of the contract and to complete all requirements contemplated therein.
- 2.4 In determining the qualifications of a bidder, BCPS will consider the bidder's record and performance on any prior contracts with BCPS, Federal Departments or agencies, or with other public bodies. BCPS reserves the right to reject the proposal of any bidder if the investigation discloses that this bid, in the opinion of BCPS, has not properly performed such contracts or has habitually and without just cause neglected the payment of bills or has otherwise disregarded their obligations to subcontractors, material suppliers or employees.
- 2.5 All Bidders shall maintain sales and service facilities within fifty (50) miles from the Baltimore County Public Schools, 6901 Charles Street, Towson, Maryland 21204, throughout the duration of contract. The determination of the mileage shall be obtained through on-line Internet tools, such as <http://maps.yahoo.com/> or <http://www.mapquest.com/> , based upon the address provided by Bidder.
- 2.6 Bidders shall complete and return with their proposal the "REFERENCE FORM" included in this solicitation. Bidders shall have successfully completed at least three (3) projects/contracts of similar size and scope within the past three (3) years. You may include BCPS as one (1) of the three required references.
- 2.7 Bidders shall complete and return with their proposal the "Certified Technician Form". Do not provide this information on any other form or paper--use the form provided. Make as many copies of this form as needed to accommodate all employees. Bidders shall:

- 2.7.1 Provide the name and date of hire for each full time (not contractual) individual, currently employed by the firm, who will be used on any BCPS project.
- 2.7.2 Bidders are required to submit a minimum of two (2) certified refrigeration technicians for each ITEM bid within "ITEM 3 GROUP". Bidders may list an individual certified refrigeration technician on as many of the ITEM'S bid within "ITEM 3 GROUP" as he/she is qualified and/or capable. Notwithstanding the aforementioned, Bidders shall provide a minimum of four (4) certified technicians.

Certified Refrigeration Technician: Basic Function:

Performs service agreement tasks and scheduled assignments to ensure that equipment is properly maintained and operating correctly. Handles emergency service calls as directed during regularly scheduled hours and after hours as needed.

Certified Refrigeration Technician: Essential Duties:

Responds to customer service calls (emergency, on-site, or on-line), checks indicated points of trouble, analyzes full requirements of equipment involved and checks and tests equipment components. Diagnoses trouble or defect, determines corrective action and repairs equipment. Performs preventative maintenance and diagnostics on equipment and components according to service agreement contracts. Tests and verifies equipment readings ensuring an optimal system operation. Identifies additional necessary equipment upgrades and service contact expansion. Completes service repairs, replacements, upgrades, adjustments and calibration on equipment and components following issued tasking, maintenance, troubleshooting and installation instructions. Performs system checkout and assists in equipment startups. May coordinate electrical installation with electrical contractor at job site as required. Completes and submits written service orders and reports covering all aspects of each assignment and activity. Completes and submits timesheets and other necessary information as agreed and needed. If improper operation is due to another equipment or component, discusses problem with BCPS and advise the best course of action. Works with other company or external service providers or vendors to arrange servicing and to resolve problem. Conducts general training, and development classes for customers on-site or at the branch. Delivers technical support, coaching and direction to end users and field labor when applicable.

- 2.7.3 The authorized representative of the bidder must sign the form affirming that these are full time properly trained, experienced, and certified employees and not part time, contractual, or temporary employees. The

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Bidder agrees that these are the only employees to be used for work at BCPS sites.

2.7.4 All employees of the Award Bidder who will enter onto BCPS property shall comply with Section 11-722(c) of the Criminal Procedure Article of the Annotated code of Maryland pertaining to child sex offenders.

2.8 ALL bidders must maintain a dispatch / customer support center with availability twenty-four (24) hours a day, seven (7) days a week, to facilitate the reporting of service issues at no additional cost to BCPS. The dispatch / customer support center shall be accessed via a toll free telephone number and shall be staffed by live operators (no recorded messages).

3.0 Award Bidder Employees

3.1 The Award Bidder(s) shall provide a copy of ALL related certifications and or licenses held by each employee listed on the "Certified Technician Form" within ten (10) days of notification of award.

3.2 The Award Bidder(s) has the right to remove individuals from the "Certified Technician Form" throughout the term of contract by notifying BCPS in writing.

3.3 The Award Bidder has the right to add individuals to the "Certified Technician Form" throughout the term of contract. However, BCPS reserves the right to review these employees work record to determine if these individuals are properly trained and experienced. Individuals that are not properly trained and experienced shall not be utilized. For all new employees, the Award Bidder shall:

3.3.1 Submit employee name and last two years work history to BCPS for review. Work history must include previous employers contact information.

3.3.2 Provide a copy of ALL related certifications and licenses for each employee.

3.3.3 BCPS must be notified of Award Bidder(s) intent to replace worker within one (1) business day of original workers departure. Award Bidder shall provide proof of required certifications for the new worker within ten (10) business days of assignment to BCPS contract.

3.4 Utilizing any employee not previously approved by BCPS is reason for immediate termination of the contract for cause.

3.5 Award Bidder(s) shall demonstrate to the satisfaction of BCPS that employees who will be used on any BCPS project are properly trained and experienced in the services outlined herein.

4.0 Inspection of Site

- 4.1 Bidders are responsible for site visitation and confirmation of existing conditions.
- 4.2 To aid Bidders with formulation of pricing associated with this solicitation, all Bidders are invited to visit each site. Site visits shall be coordinated as follows:
 - .1 Schedule an appointment with the OFNS Facilities and Equipment Supervisor [John Salerno or designee: 443-809-7855].
 - .2 On day of appointment sign in at main office. Bidder's representatives visiting the site must present valid government issued identification. The Cafeteria Manager will provide escort.
- 4.3 Failure to become familiar with the site will not relieve a successful bidder of his obligation to furnish all materials, labor, and services necessary to carry out the provisions of the specifications herein.

5.0 Bonding and Certificates of Insurance

- 5.1 A Bid Bond is NOT required for this solicitation.
- 5.2 Performance Bonds and/or payment bonds NOT required for this solicitation.
- 5.3 CERTIFICATES OF INSURANCE
 - 5.3.1 Certificates of insurance will be provided by Award Bidder(s) only. Certificates shall be made out in the name of the "Board of Education of Baltimore County". The notification of any change in status of the insurance shall be provided to the Contracting Assistant, 6901 Charles Street, Building "E", 1st Floor, Towson, Maryland 21204.
 - .1 Send or have delivered all certificates of insurance, to the attention of:

Baltimore County Public Schools
Patricia Onheiser, Purchasing/Contracting Assistant
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204
 - .2 The Insurance Certificate must name the "Board of Education of Baltimore County" as the "additional insured".
 - .3 The Certificates of Insurance cancellation notice shall read:

"Should any of the above described policies be cancelled before the expiration date thereof, the issuing company shall mail thirty

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(30) days in advance of the cancellation date notice to the certificate holder."

NOTE: ALL other wording shall be deleted.

5.3.2 Cost of Insurance shall be included in the bid amount.

5.3.3 If Award Bidder fails to execute and deliver the signed Contract and Certificates of Insurance within ten (10) business days from receipt of the Contract, BCPS reserves the right to rescind award.

6.0 Small Business and/or Certified Minority Business Enterprises

6.1 It is the intent of BCPS to achieve a minimum of fourteen percent (14%) of the total dollar value of the contracts resulting from this solicitation to be made to Small Business and/or certified Minority Business Enterprises either directly or indirectly.

6.1.1 Definitions:

- .1 Minority Business: Any legal entity, other than a joint venture, organized to engage in commercial transactions and which is (1) at least 51% owned and/or controlled by one or more minority interest persons, or (2) a non-profit entity organized to promote the interests of the physically or mentally disabled. Minority Groups identified are:

African Americans

Asians

Hispanics

American Indians

Women

Physically or Mentally Disabled Individuals

- .2 Certified MBE: A minority business that holds a certification issued by the Maryland State Department of Transportation (MDOT) or other recognized municipalities or minority associations.
- .3 Small Business: A business with fewer than fifty (50) employees which generates an annual revenue less than \$10 million dollars. BCPS reserves the right to request tax documents to support such a claim.

6.2 Each bid submitted including a submittal from a certified minority business enterprise, in response to this solicitation shall be accompanied by a completed Small and Minority Business Enterprise Utilization Affidavit.

- 6.3 The following documentation shall be considered as part of the contract, and shall be furnished **with your proposal/bid**:
- 6.3.1 Small and Minority Business Enterprise and Prime Contractors Statement of Intent: A separate form completed and signed by the prime contractor and each SBE/MBE firm.
 - 6.3.2 A Request for Waiver (if necessary) with supporting documentation, which represents a good faith effort by the bidder to obtain the SBE/MBE participation goal but it was unable to be obtained, or was unable to be obtained at a reasonable price, and that the public interest is served by a waiver. If the bidder is unable to achieve the contract goal of 14 percent for SBE/MBE participation, they may submit a written request for a waiver by completing the Request for which shall include the following:
 - .1 A detailed statement of the efforts made by the bidder to identify and select portions of the work proposed to be performed by subcontractors in order to increase the likelihood of achieving the stated goal;
 - .2 A detailed statement of the efforts made by the bidder at least 10 days before the bid opening to solicit small and minority business enterprises through written notices that describe the categories of work for which subcontracting is being solicited, the type of work to be performed, and specific instructions on how to submit a bid;
 - .3 A detailed statement of the bidder's efforts to make personal contact with SBE/MBE firms identified for item (2) above;
 - .4 A record of the name, address, telephone number, and dates contacted for each SBE/MBE identified under items (2) and (3) above;
 - .5 A description of the information provided to SBE/MBEs regarding the plans, specifications, and the anticipated time schedule for portions of the work to be performed;
 - .6 Information on activities to assist SBE/MBE's to fulfill bonding requirements, or to obtain a waiver of these requirements;
 - .7 Information on activities to publicize contracting opportunities to small and minority business enterprises, attendance at pre-bid meetings, or other meetings scheduled by the MBE Liaison or designated representative;

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- .8 As to each SBE/MBE that placed a subcontract quotation which the bidder considers not to be acceptable, a detailed statement of reasons for this conclusion; and
 - .9 A list of small and certified minority subcontractors found to be unavailable. This shall be accompanied by a Small and Minority Subcontractor Unavailability Certificate signed by the small and/or minority business enterprise or from the bidder indicating that the small and/or minority business did not provide the written certification.
- 6.4 The MBE Liaison will review and accept or reject the SBE/MBE material that is submitted, and may obtain legal advice or assistance from its attorney.
- 6.5 The MBE Liaison may assist the apparent low bidder in identifying certified minority businesses that could participate in the contract.

7.0 **Bid Submission**

- 7.1 Return of bids to: BALTIMORE COUNTY PUBLIC SCHOOLS
OFFICE OF PURCHASING
JMI-619-17 Attn: Jeff Miller
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204
- 7.1.1 Submittals must have the Bid Due Date and Time, bidder's name, and the above address on the OUTSIDE of the return envelope. Plainly print the words "SEALED BID" on the outside of the envelope to avoid premature opening of the bid.
- 7.1.2 All submittals must be delivered to the above address by the specified due date and time. Submittals returned to any other address will not be considered.
- 7.2 The envelope submittal shall contain:
- "SECTION 00400- FORM OF PROPOSAL" shall include all of the following:
- 7.2.1 Section 00400-1: Cover Page
- 7.2.2 Section 00400-2: "Price Proposal - Instructions"
- 7.2.3 Section 00400-3 - 7: "Price Proposal Pages". Complete, sign and return with bid.
- 7.2.4 Section 00400-8: "Technician Form". Complete, sign and return with bid.

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- 7.2.5 Section 00400-9: "References". Complete, sign and return with bid.
- 7.2.6 Section 00400-10: "Addenda". Bidders are reminded that the "Addenda" page should be completed and returned whether or not an actual addenda page was issued for this bid. Complete, sign and return with bid.
- 7.2.7 Section 00400-11: "Proposal Sheet". Complete, sign and return with bid.
- 7.2.8 Section 00400-12: "State of Maryland Anti-Bribery Affidavit" & "State of Maryland Tax Certification" (on same page). Complete, sign and return with bid.
- 7.2.9 Section 00400-13: "Certification Regarding U.S. Government Debarment, Suspension, Ineligibility, and Voluntary Exclusion". Complete, sign and return with bid.
- 7.2.10 Section 00400-14: "Board of Directors Diversity Affidavit". Complete, sign and return with bid.
- 7.2.11 Section 00400-15: "Small Business Enterprise Affidavit". Complete, sign and return with bid.
- 7.2.12 Section 00400-16: "Small and Minority Business Enterprise Utilization Affidavit". Complete, sign, notarize and return with bid.
- 7.2.13 Section 00400-17: "SBE/MBE Statement of Intent". Complete, sign and return with bid.
- 7.2.14 Section 00400-18: "SBE/MBE Request For Waiver". Complete, sign, notarize and return with bid".
- 7.2.15 Section 00400-19: "SBE/MBE Minority Subcontractor Unavailability Certificate". Complete, sign and return with bid.
- 7.2.16 Section 00400-20: "No Bid Page". This page should only be returned if not participating in the bid.
- 7.2.17 All other information and/or forms and/or affidavits specified in Specifications Part II, Technical Specifications, and/or Addenda issued.
- 7.3 Proposals received after the published due date/due time will be rejected as non-responsive.
- 7.4 Proposals submitted improperly and/or incomplete may be deemed as non-responsive.

8.0 Bidder Registration

- 8.1 Bidders are invited to register on the BCPS "Vendor Self-Service" (VSS). Award Bidder(s) are required to register. Please follow the registration instructions below:
 - 8.1.1 Type the following into your browser:
<http://www.bcps.org/offices/purchasing/>
 - 8.1.2 Click the link: "Visit our Vendor Self Service Center"
 - 8.1.3 Select "Creating A New Account" for detailed instructions. Print these instructions for reference, and then return to the VSS welcome page.
 - 8.1.4 Click onto "Register" from the VSS welcome page and follow the instructions you printed.
 - 8.1.5 Complete the application. Record your UserID and Password for future use.
- 8.2 Entering your corporate information into the VSS website is the first step in doing business with BCPS. If you have already done business with BCPS in the past, much of your information may already be present. You may only have to confirm or update the existing information.
- 8.3 For information regarding bid opportunities, please visit website:
<http://www.bcps.org/offices/purchasing/>
Click onto "Bid Board"; Click onto "Invitation to Bid".

9.0 Inquiries

- 9.1 No interpretation of the meaning of the plans, specifications, or other contract documents will be made to any bidder orally. To be given consideration, inquiries must be received at least seven (7) business days prior to the date fixed for the opening of bids, so that they may be responded to in a timely fashion.
- 9.2 Any inquiries regarding the "SPECIFICATIONS" and/or the "SOLICITATION DOCUMENT" shall be IN WRITING and directed to Jeffery Miller, C.P.M. at e-mail: jmiller14@bcps.org (receipt verified by calling phone: 443-809-4334).
- 9.3 Any inquiries regarding the "MBE and/or SBE PARTICIPATION" in this bid shall be directed to Melanie Webster at e-mail: mwebster@bcps.org (receipt verified by calling: 443-809-4334).

10.0 Addenda and/or Explanation of Bid Documents

- 10.1 All changes to the bid specifications and/or drawings will be made through the appropriate addenda. Any and all such interpretations and any supplemental instructions will be available to all bidders who pick up a copy of the bid. Addenda will be issued at least five (5) business days prior to the date fixed for the opening of bids, unless the addendum issued extends the due date of the bid.

- 10.2 It is the bidders' responsibility to verify receipt of all addenda. Failure of any bidder to receive any addenda or interpretation shall not relieve that bidder from any obligations under this bid and as amended by all addenda. All addenda so issued shall become a part of the award and contract documents.

11.0 Bid Opening

- 11.1 At the bid opening the bidders' names only will be read and their prices will be posted at a later date and time. Each participating bidder shall be e-mailed and/or faxed a copy of the posting of prices upon verification of prices by BCPS. This process will take several days (or longer depending upon the number of bidders).
- 11.2 Complete evaluation of the bids will not take place at the opening and no indication of award will be made at the opening. The recommended award(s) will be available in the Office of Purchasing after the completed evaluation.
- 11.3 Bids will not be available for review by bidders at the bid opening. BCPS reserves the right to review all materials and present a recommendation to the Board of Education prior to bids being available for review. Bid documents will only be available for review after approval of the contract by the Board. Bidders may call the Office of Purchasing to set up a date and time for reviewing bid documents.

12.0 Award of Contract

- 12.1 Method of award will be to the responsive and responsible bidder offering the most favorable "COMPUTED ITEM COST".
- 12.2 BCPS shall develop a price scenario formula to calculate the "COMPUTED ITEM COST". This pre-determined price scenario formula will apply a multiplier to each "ITEM". The sum of which will be combined to determine the "COMPUTED ITEM COST". The BCPS formula applied to award computation shall be available upon request any time after the posted Due Date/Time.
- 12.3 Responsive and responsible bidders responding to the solicitation shall be ranked, based upon their "COMPUTED ITEM COST".
- 12.4 While pricing will be given primary consideration in evaluation of all proposals meeting specifications, successful bidder(s) must be able to document their ability to service an account of this size and, also, be able to guarantee completion of work on time. BCPS reserves the right to award to bidder(s) providing best in class, overall value to BCPS.
- 12.5 BCPS is not obligated to contract for all "ITEMS" as listed on the Price Proposal Sheet(s).

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- 12.6 Time is of the essence. Submission of a proposal/bid, in response to this solicitation, shall mean that the Bidder can complete all work "as specified" within the specified time frame.
- 12.7 BCPS does not guarantee that all or any work will be done and reserves the right to reject all bids and to re-bid at its discretion. BCPS reserves the right to issue separate formal bids for any repair and/or services.
- 12.8 BCPS reserves the right to add award bidder(s) to this contract if the initial award bidder(s) cannot fulfill all of the requirements.
- 12.9 BCPS reserves the right to negotiate alternative preventative maintenance (PM) program(s) with Award Bidder(s), other than those services which are outlined within PART III: TECHNICAL SPECIFICATIONS of this solicitation.
- 12.10 BCPS reserves the right to add and/or delete sites requiring services. If it becomes necessary to add a site during the course of the contract, Award Bidder(s) shall apply pricing methodology for that site as provided within this solicitation. Annual PM Service fees shall be prorated for all new sites, with the term commencing on July 1. If it becomes necessary to delete a site during the course of the contract, Award Bidder(s) shall agree to remove such site from PM contract. Award Bidder shall provide a prorated credit to BCPS.

13.0 Term of Contract

- 13.1 The term of the contract shall commence from the day of signing of the contract after the Board of Education of Baltimore County's approval, and all terms and conditions shall remain in effect through June 30, 2022.
- 13.2 BCPS reserves the right to terminate the contract for convenience at any time by providing the Award Bidder thirty (30) days prior written notice. The Award Bidder does not have a right to termination for convenience.
- 13.3 On an annual basis, BCPS and the Award Bidder(s) are encouraged to meet and confer regarding performance and modifications to the contract.
- 13.4 BCPS reserves the option to extend this contract for an additional period upon mutual agreement and under the same terms, conditions, and pricing.

14.0 Assignment of Work

- 14.1 At its sole discretion, BCPS reserves the following rights:
 - .1 To perform any work at any site utilizing "in-house/BCPS personnel" for any project.
 - .2 To issue a new solicitation for these services at any one or combination of sites, separate from this bid.

- .3 To obtain the work from any source, if for any reason, none of the Award Bidders can complete the services within the time frame required by BCPS.
- 14.2 This contract is to be utilized for projects with an estimated value not exceeding \$200,000. If a project estimate exceeds this threshold, the Office of Purchasing reserves the right to issue a formal solicitation.
- 14.3 BCPS reserves the right to utilize Hourly Labor Rates (Regular, Off Hours, Emergency) submitted by Award Bidder(s) in response to this solicitation for work and for projects that are less than \$30,000.
- 14.4 For projects under \$30,000, BCPS shall reserve the right to obtain in writing, "Request for Quote" (RFQ) from Award Bidder(s). BCPS reserves the right to award the project to the company offering the most favorable quote (as determined by BCPS). It is important to note that the most favorable quote may not be the one offering the lowest price. BCPS may evaluate the quote based on the starting and completion dates provided by the bidders with their quote for that project and the subsequent effect this will have on the school curriculum. Time is of the essence.
- 14.5 For projects exceeding \$30,000, BCPS will obtain in writing, "Request for Quote" (RFQ) from all Award Bidder(s). BCPS reserves the right to award the project to the company offering the most favorable quote (as determined by BCPS). It is important to note that the most favorable quote may not be the one offering the lowest price. BCPS may evaluate the quote based on the starting and completion dates provided by the bidders with their quote for that project and the subsequent effect this will have on the school curriculum. Time is of the essence.
- 14.6 The type of "Request for Quote" (RFQ) shall be communicated to Award Bidder(s) by BCPS. Pricing methodology to be utilized by Award Bidder(s) will be specified in writing by BCPS at time of RFQ issuance. Some examples of RFQ types include:
- Not to Exceed
 - Lump Sum/ Firm Fixed Price/Base Bid
 - Cost-plus-fee
 - Design-build/Turnkey
 - Informational Budget Estimate
- 14.7 BCPS reserves the right to request that Award Bidder(s) utilize hourly rates other than those which were submitted in response to this solicitation as a component of the RFQ.

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- 14.8 BCPS reserves the right to request that Award Bidder(s) utilize the Hourly Labor Rates (Regular, Off Hours, Emergency) submitted in response to this solicitation as a component of the RFQ.
- 14.9 BCPS reserves the right to request that Award Bidder(s) provide breakout costs as an attachment to the RFQ invoice.
- 14.10 Award Bidder(s) will not be paid for visiting a BCPS site to provide RFQ and/or for any pre-examination of work.
- 14.11 To maintain Award Bidder status, Award Bidder(s) shall respond to EVERY RFQ. If a contractor is unable to provide a quote for ANY reason, they must submit a "NO QUOTE"/"No Bid" response. FAILURE to respond may result in termination of the contract with that Award Bidder.

15.0 **Hourly Rates**

- 15.1 **"Regular Hourly Labor Rate"** for repairs and/or installation services (as delineated within Part II: Specifications--General Requirements Section 20.0 Response Time). In effect from 6:00 A.M. until 5:00 P.M. (Eastern Time Zone) Monday through and including Friday. Award Bidder shall respond as specified and required by BCPS when the request for service is placed. Response time shall not be less than (2) hours. The rate is for one (1) certified technician, on-site working. Inclusive of all overhead, including but not limited to: driving time to and from the job site, materials, proper disposal, paperwork, salary of employees, and profit. The hourly rate must include overseeing and providing the work. The rate shall not include special equipment rental charges (i.e. aerial lifts, boom lifts, scissor lifts).
- 15.2 **"Regular Hourly Labor Rate – Off Hours"** for repairs and/or installation services. In effect Monday through and including Friday from 5:00 P.M. until 12:00 A.M. (Eastern Time Zone) and Saturday from 6:00 A.M. until 5:00 P.M. (Eastern Time Zone). Award Bidder shall respond as specified and required by BCPS when the request for service is placed. Response time shall not be less than (2) hours. The rate is for one (1) certified technician, on-site working. Inclusive of all overhead, including but not limited to: driving time to and from the job site, materials, proper disposal, paperwork, salary of employees, and profit. The hourly rate must include overseeing and providing the work. The rate shall not include special equipment rental charges (i.e. aerial lifts, boom lifts, scissor lifts).
- 15.3 **"Emergency Hourly Labor Rate"** for all emergency services (as delineated within Part II: Specifications--General Requirements, Section 20.0 Response Time). In effect twenty-four (24) hours a day, seven (7) days a week. Response time shall not be greater than (2) hours. The rate is for one (1) certified technician, on-site working. Inclusive of all overhead, including but not limited to: driving time to and from the job site, materials, proper disposal, paperwork, salary of employees, and profit. The hourly rate must include overseeing and

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providing the work. The rate shall not include special equipment rental charges (i.e. aerial lifts, boom lifts, scissor lifts).

- 15.4 "Overtime Rate" is 1.5 times the Regular Hourly Labor Rate and/or the Regular Hourly Labor Rate – Off Hours. Overtime will be paid for hours other than those specified in the Regular Hourly Labor Rate and/or the Regular Hourly Labor Rate – Off Hours. BCPS will not pay any overtime rates unless prior written authorization is received by Award Bidder(s). If overtime is requested by award bidder and approved by BCPS, award bidder may be responsible for paying BCPS custodial coverage fees on-site.
- 15.5 "Holiday hours" and/or "Double Time Rate" are those hours worked on the following days: Christmas Day, New Years Day, Memorial Day, Labor Day, July 4th, and Thanksgiving Day. Holiday hours will be paid at the rate of two (2) times the Regular Hourly Labor Rate or the Emergency Hourly Labor Rate.
- 15.6 "Working Hours": are those hours the employees are actually on site working, excluding lunch time and/or breaks.
- 15.7 All hourly labor rates include the cost of consumable materials utilized by Award Bidder to facilitate install and/or for repair services. Some examples of consumable materials include: cable ties, fasteners, tape. BCPS shall not reimburse for any additional materials unless agreed to by BCPS in advance of the work.
- 15.8 BCPS shall not reimburse for travel expenses, or vehicle mileage, nor shall BCPS reimburse for travel time to obtain parts.
- 15.9 BCPS shall not reimburse for cell phone usage.
- 15.10 Award Bidder(s) shall be granted the option to request an adjustment to all PREVENTATIVE MAINTENANCE SERVICE COSTS, and HOURLY LABOR RATES after year one of contract approval by the Board of Education. **All adjustment requests must be made in writing (on corporate letterhead) to the Office of Purchasing between April 15 and May 15. Adjustment requests approved by BCPS Office of Purchasing shall be effective July 1.** All adjustment requests must include the Solicitation Number or Contract Number.
 - 15.10.1 All adjustment requests affecting PREVENTATIVE MAINTENANCE SERVICE COSTS and HOURLY LABOR RATES shall be based on the Consumer Price Index (CPI); and must be made in writing (scanned copy of request emailed to Purchasing Agent is acceptable) to the Office of Purchasing in accord with the conditions outlined herein.

For calculating the CPI adjustment, the Office of Purchasing shall follow the instructions below:

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- .1 Access the U.S. Bureau of Labor Statistics website at the following internet address:
<http://www.bls.gov/cpi/home.htm>
- .2 Under the section "CPI Databases" click the "TOP PICKS" icon next to "All Urban Consumers (Current Series) (Consumer Price Index - CPI)".
- .3 Select from list "U.S. All items, 1982-84=100 - CUUR0000SA0". Select "Retrieve data".
- .4 Select "More Formatting Options". Select "12 Months Percent Change". Click "Retrieve Data"
- .5 Use the chart: 12 Months Percent Change, Series Id: CUUR0000SA0, Not Seasonally Adjusted, Area: U.S. city average, Item: All items, Base Period: 1982-84=100 (Note: The file can be downloaded into an excel worksheet.)
- .6 Adjustments shall be based on the average of the 12 months percentage change published by the U.S. Bureau of Labor Statistics at the time of request. For example, an adjustment request is submitted by Award Bidder to BCPS on April 20, 2017. The U.S. Bureau of Labor Statistics has published data up to February 2017. Price adjustment would be based on the average from March 2016 to February 2017. This calculation shall include monthly U.S. Bureau of Labor Statistics data labeled as "Preliminary".

15.10.2 The CPI adjustment is NOT automatic. BCPS reserves the right to accept or reject the adjustment request within sixty (60) days of receipt of request.

- .1 If the request is rejected, the contract for that item shall be terminated thirty (30) days from the date of BCPS rejection letter.
- .2 If adjustment request is rejected, BCPS reserves the right to purchase services and/or goods from the next most favorable responsive and responsible bidder, as the requested adjustment may change the award position. If the next most favorable responsive and responsible bidder(s) does not have service available within the requested timeframe, BCPS reserves the right to purchase from any source.

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- .3 Award Bidder whose price adjustment has been rejected by BCPS shall be granted the right of first refusal, and shall be given an opportunity to match the item pricing of next most favorably ranked responsive and responsible bidder within ten (10) days of receipt of BCPS rejection notification.
- 15.10.3 BCPS reserves the right to decrease rate, if such downward adjustment is reflected within CPI data.
- 15.10.4 Award Bidder(s) shall be granted the option to request adjustments specified above only once per calendar year, in the timeframe identified directly above.
- 15.10.5 BCPS reserves the right to cap adjustments. Increases shall not exceed ten percent (10%) of the price for the immediately preceding year.

16.0 'Percentage Off List' Pricing

- 16.1 All delivery/freight charges, packaging (including pallet), insurance, expenses, and/or overhead shall be included within unit pricing requested by BCPS. When parts/equipment is ordered by BCPS from Award Bidder(s), standard delivery charges shall be included by Award Bidder(s) within line item pricing. BCPS may pay separate line item shipping charges only when order has been requested by BCPS to be expedited. Expedited delivery charges must be authorized by BCPS.
- 16.2 Manufacturer 'percentage off list' pricing provided by Bidders shall be for any quantity. No minimum quantity orders and/or shipments are guaranteed.
- 16.3 Manufacturer 'percentage off list' pricing submitted by bidders shall be non-direct, Governmental sales, where bidder is responsible for shipping and invoicing.
- 16.4 BCPS reserves the right to accept additional discount pricing if offered by the Award Bidders for bulk purchases, promotional pricing, and/or downward adjustments to percentage off list pricing offered by manufacturer to Award Bidder(s).
- 16.5 All bidders shall accept VISA as a method of payment. Bidders are prohibited from charging any additional cost to process orders.
- 16.6 BCPS will require Award Bidder(s) to provide documentation from manufacturer that authenticates actual manufacturer LIST PRICE for any part over \$150. BCPS may require Award Bidder(s) to provide documentation from manufacturer that authenticates actual manufacturer LIST PRICE for any part under \$150.

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- 16.7 Award Bidder(s) shall be granted the option to request an adjustment to all manufacturer 'percentage off list' pricing after year one of contract approval by the Board of Education. All adjustment requests must be made in writing (on corporate letterhead) to the Office of Purchasing between April 15 and May 15. Adjustment requests approved by BCPS Office of Purchasing shall be effective July 1. If manufacturer represented by Award Bidder(s) issues a mid-year or force majeure 'percentage off list' adjustment, BCPS shall either accept or reject such on a case by case basis.
- 16.8 All manufacturer 'percentage off list' pricing adjustment requests must be made in writing (scanned copy of request emailed to Purchasing Agent is acceptable) to the Office of Purchasing in accord with the conditions outlined herein.
1. Provide the Solicitation Number or Contract Number
 2. Provide the existing "percentage off list"
 3. Provide the new proposed "percentage off list". Increases shall be limited to the actual cost increase to the Award Bidder from manufacturer.
 4. Provide the supporting documentation. The Award Bidder shall provide bona-fide manufacturer's documentation reflecting the percentage change. BCPS shall validate the requested percentage adjustment.
- 16.9 Pricing adjustments are NOT automatic. BCPS reserves the right to accept or reject the adjustments within sixty (60) days of receipt of request.
- .1 If the request is rejected, the contract for that item shall be terminated thirty (30) days from the date of BCPS rejection letter.
 - .2 If adjustment request is rejected, BCPS reserves the right to purchase item from the next most favorable responsive and responsible bidder, as the requested adjustment may change the award position. If the next most favorable responsive and responsible bidder(s) does not have material available within the requested timeframe, BCPS reserves the right to purchase from any source.
 - .3 Award Bidder whose price adjustment has been rejected by BCPS shall be granted the right of first refusal, and shall be given an opportunity to match the item pricing of next most favorably ranked responsive and responsible bidder within ten (10) days of receipt of BCPS rejection notification.
- 16.10 BCPS reserves the right to decrease pricing, if such downward adjustment is reflected within manufacturer data.
- 16.11 Award Bidder(s) shall be granted the option to request adjustments specified above only once per calendar year, in the timeframe identified directly above.

- 16.12 BCPS reserves the right to cap adjustments. Increases shall not exceed ten percent (10%) of the price for the immediately preceding year.

17.0 Delivery

- 17.1 All deliveries shall be **FOB Destination (inside)**.
- 17.2 All deliveries shall be scheduled at least 24 hours in advance by calling the contact person designated on the Purchase Order.
- 17.3 Delivery shall be made Monday through Friday (excluding school holidays) between the hours of 8:00 A.M. and 3:00 P.M. EST. Award Bidder shall be responsible for ensuring that deliveries are made during regular business hours and days.
- 17.4 BCPS requires that all items be delivered within ten (10) business days from receipt of order.
- 17.4.1 Failure of the Award Bidder to deliver within ten (10) business days of receiving an order may result in BCPS canceling the order with the Award Bidder and BCPS ordering the products from the next lowest bidder. The Award Bidder may then be pecuniarily responsible for the difference in cost.
- 17.4.2 If there are extenuating circumstances, out of the control of the Award Bidder, that would extend the delivery past ten (10) business days, then, the Award Bidder agrees to notify BCPS immediately of these circumstances and to advise of when the delivery shall be made.
- 17.4.3 Award Bidder demonstrating habitual delivery deficiencies will be subject to termination of contract for cause.
- 17.5 Any damaged shipments will be replaced solely at the Award Bidder's expense. This shall include pick-up of damaged product and delivering replacement product. Delivery of replacement product shall be made within three (3) business days from receipt of notification of damage.
- 17.6 All "drop shipments" (direct from a manufacturer or wholesaler) must adhere to the terms specified within this solicitation.
- 17.7 A delivery ticket shall accompany all deliveries. The delivery ticket must include the BCPS purchase order number. Any delivery that does not identify the BCPS purchase order number will be rejected. The Award Bidder shall obtain a signature from BCPS employee on the delivery receipt for all items delivered. The supplier will be required to furnish proof of delivery in case of dispute.
- 17.8 It is the Bidder's responsibility to have material available for BCPS to pick up at a location within fifty (50) miles from the Baltimore County Public Schools, 9610

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Pulaski Park Drive, Baltimore, MD 21220. The determination of the mileage shall be obtained through on-line Internet tools, such as <http://maps.yahoo.com/> or <http://www.mapquest.com/> , based upon the address provided by Bidder.

17.9 BCPS shall not pay restocking fee for any returned product.

18.0 Substitutions

18.1. Where a specific manufacturer or trade name is designated, it is to establish a standard of material, design function, finish, and quality. Only products of the named acceptable manufacturers and “or equal” (in quality, accessories, and attachments) shall be utilized.

18.2 The Award Bidder(s) shall provide Original Equipment Manufacturer (OEM) parts or obtain BCPS approval prior to using other than OEM parts.

18.3 All equipment and replacement components shall be new and unused.

19.0 Equipment

19.1 All equipment required to perform standard/typical work under this contract shall be owned by the Award Bidder and shall be normally available on the dispatched vehicle. BCPS shall not reimburse Award Bidder for equipment rental charges that are considered standard/typical equipment for services provided under this contract.

19.2 All equipment of the Award Bidder shall be in good working condition and shall conform to required safety standards.

19.3 The Award Bidder(s) shall NOT utilize rental equipment without the expressed prior consent of BCPS. Use of rental equipment prior to obtaining the expressed prior written consent of BCPS shall result in termination of the contract for cause.

19.4 Use of BCPS equipment is prohibited.

19.5 BCPS shall direct Award Bidder(s) as to the appropriate equipment, parts, and supplies that should be maintained on dispatched vehicles upon official signing of the contract after the Board of Education of Baltimore County's approval. It is understood that Award Bidders who have not dealt with BCPS in the past may need more direction than those Award Bidders who have provided service to BCPS in the past.

20.0 Response Time

20.1 Regular Service Calls:

.1 Response time shall be as specified and required by BCPS when the request for regular service is placed.

- .2 Physical response time by Award Bidder for regular service calls shall not be less than two (2) hours from when request is made by BCPS.
- .3 Award Bidder is to physically show up at the site and perform services as required at the Regular Hourly Labor Rate at the time and/or day the service is requested and/or required by BCPS.
- .4 Service requests shall be made in writing by BCPS and shall document the required service and time parameters for response.
- .5 BCPS shall notify Award Bidder in writing if service request must be cancelled.

20.2 Emergency Service Calls:

- .1 Physical response time for emergency service calls shall be within two (2) hours of notification by BCPS when the request for emergency service is placed.
- .2 Required service response by Award Bidder will not be greater than two (2) hours from when request is made by BCPS.
- .3 Emergency repairs shall be provided on a twenty-four (24) hour, seven (7) days a week basis.
- .4 The Award bidder is to physically show up at the site and perform services as required at the Emergency Hourly Labor Rate.
- .5 If Award Bidder cannot respond to the emergency request within the time period specified above, Award Bidder must notify BCPS at the time the request for emergency service is placed. This will enable BCPS to go to the next Award Bidder for performing the emergency work.
- .6 Service requests shall be made in writing by BCPS and shall document the required service and time parameters for response. Due to the nature of emergency service calls, BCPS may first notify Award Bidder via phone call. Response time shall commence at time of phone notification.
- .7 BCPS shall notify Award Bidder in writing if service request must be cancelled. Due to the nature of emergency service calls, BCPS may first notify Award Bidder via phone call.

20.3 Award Bidder(s) is guaranteed a minimum of one (1) hour on site for each regular and/or emergency service call. There shall be no guaranteed minimum for PM services.

- 20.4 If Award Bidder fails to meet the response times herein specified, the Award Bidder will issue an invoice credit to BCPS. Such credit shall be based on the Award Bidder's hourly labor rate. For example, the Award Bidder was scheduled to commence services (regular service call) at 1:00 P.M. and the certified technician does not physically show up at the BCPS site until 1:30 P.M. The Award Bidder's Regular Hourly Labor Rate is \$50. The credit amount would be \$25. Credits owed to BCPS shall be reflected in the next billing cycle following the event. Failure to respond within timeframe requested at time of placing service call may result in termination of the contract for cause with that Award Bidder.
- 20.5 Award Bidder(s) shall make every effort to expedite any and all repairs in accordance with set time limits. Where limits may need to be exceeded, any deviations shall be verified and approved in advance by BCPS. The Award Bidder will notify BCPS OFNS, or designated representative, in writing of any delays in repairs which exceed the above set time limits. Excessive delays in repairs which cannot be explained by the Award Bidder to the satisfaction of BCPS will be considered to be unsatisfactory service under the terms of the contract. Any excessive number of instances of unsatisfactory service, as determined by BCPS, will be cause for BCPS to consider the Award Bidder in default and the contract terminated for cause.

21.0 Warranty

- 21.1 The Award Bidder shall unconditionally guarantee the materials and workmanship of all equipment and materials furnished by the Award Bidder, its subcontractors or suppliers for a period of at least sixty (60) days from the date of acceptance by BCPS. If the manufacturer warrants equipment and materials for a longer period, the Award Bidder shall pass through this time frame to BCPS.
- 21.2 The Award Bidder(s) shall warrant that all new and/or replacement parts be free from defects. The Award Bidder(s) agrees that any replacement and/or adjustments made necessary because of such defects shall be made promptly, without cost for parts or labor, and to the satisfaction of BCPS.
- 21.3 The Award Bidder(s) shall act as the manufacturer's agent for all warranty claims.
- 21.4 All warranty work shall be completed by Award Bidder within seventy two (72) hours of notification by BCPS.
- 21.5 Award Bidder shall not charge BCPS for any repeat visit for the same problem occurring within sixty (60) days of the original visit.

22.0 Hazardous Material Information

- 22.1 No new, replacement or restoration materials shall contain asbestos or asbestiform minerals in an amount greater than 0.0% as determined by polarized

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light microscopy (PLM) as prescribed in Federal Regulation 40 CFR 763.87. For materials that are tightly bound (e.g. floor tile, roofing asphalt and felts, adhesive/mastic, caulk, glaze, etc.) and for which PLM analysis is not conclusive, transmission electron microscopy must be used for analysis. If no commercially available material meets this criterion, written authorization for use of the material shall be obtained from the BCPS Project Manager. All materials delivered to or used on BCPS property must be accompanied by a manufacturer's certification to be asbestos free, based upon criterion above. The Material Safety Data Sheet may not be used for this purpose.

- 22.2 No new, replacement or restoration materials shall contain lead in an amount greater than 0.00 milligrams per liter or 0.00 milligrams per kilogram. If no commercially available material meets either criterion, written authorization for use of the material shall be obtained from the BCPS Project Manager.
- 22.3 Award Bidder(s) shall not be responsible for performing any asbestos abatement services. BCPS will have all asbestos containing material abated prior to commencement of work by Award Bidder(s). Award Bidder(s) will not initiate any work which will disturb any asbestos containing material. Failure to adhere to this policy may result in termination of the contract for cause.
- 22.4 Building materials in BCPS facilities may contain asbestos and/or lead paint. To prevent contamination or exposure, no work shall be performed by Award Bidder(s) that would disturb any building material(s). This shall include, but not be limited to the following activities: cutting, drilling and/or moving ceiling tiles. Award Bidder(s) shall notify the BCPS Project Manager in writing as soon as it is known that approval will be needed for a particular activity. BCPS shall respond to Award Bidder(s) request in writing to approve or deny the particular activity.

23.0 Occupancy Requirements

- 23.1 Full BCPS Occupancy: BCPS will occupy the site and existing building during the entire work period. The Award Bidder(s) shall cooperate with BCPS during the work to minimize conflicts and facilitate BCPS usage. To the satisfaction of the school, the Award Bidder is to move and/or protect all school equipment, furnishings and occupied areas from work-related debris and noise. The Award Bidder shall perform the work so as not to interfere with BCPS operations. The Award Bidder is aware that this work shall be performed on school grounds, where students, staff, and parents will be present and is responsible for maintaining a safe clean worksite.
- 23.2 Use of Premises:
 - .1 Limit use of premises to work in areas indicated. Confine operations to areas within contract limits indicated. Do not disturb portions of the site beyond the areas in which the Work is indicated.

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- .2 Keep driveways and entrances serving the premises clear and available to BCPS, BCPS's employees and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - .3 Award Bidder is responsible for all clean up related to their work. The school's custodial staff is not responsible for cleaning debris left from the Award Bidder's work.
 - .4 The Award Bidder shall protect all BCPS property, materials, equipment, improvements, utilities, structures, and vegetation at all times during the course of this contract. Any property or incidentals damaged during the course of this contract shall be repaired or replaced by Award Bidder to the satisfaction of the BCPS.
 - .5 Deliveries of equipment and other materials must be done with the Award Bidder present and stored on site as indicated by the OFNS. Equipment and material shall not be delivered to the site prior to their installation, unless approved by the OFNS.
 - .6 Award Bidder(s) shall not sound alarm devices during regular class hours, unless authorized by BCPS.
 - .7 Award Bidder(s) shall comply with specific considerations in regard to the sounding of alarm devices for BCPS sites that serve students who have multiple disabilities. BCPS liaison shall provide direction to Award Bidder(s) in regard to required special provisions for these sites (Reference "Exhibit B: Site Listing").
- 23.3 Failure to become familiar with the site will not relieve a successful bidder of his obligation to furnish all materials, labor, and services necessary to carry out the provisions of the plans and specifications and to complete the contemplated Work for the consideration set forth in his bid.

24.0 Professionalism

- 24.1 BCPS requires all work to be completed utilizing "Professional Workmanship". BCPS shall very closely monitor and examine the services provided and shall only accept a "Professional Workmanship". The following shall be considered some reasons for immediate termination of a company:
 - 24.1.1 Failure of the Award Bidder to have the required materials and equipment with them to execute a project without undue delay to leave the project and pick up supplies and/or equipment. BCPS reserves the right to bring in any other contractor in order to complete work that is not completed in a timely fashion.
 - 24.1.2 Failure of the Award Bidder to mobilize certified technicians to provide an adequate response for simultaneous/multiple site emergencies.

24.1.3 Failure of the Award Bidder to have all personnel sign into and out of the main office of any school, whenever that school's office is open.

24.1.4 Failure of the Award Bidder to utilize qualified personnel to do the work for BCPS sites. The individuals doing the work at the BCPS sites shall:

1. be on the "list" of employees being utilized by that Award Bidder for work on any BCPS site.
2. be properly trained and experienced to perform services as specified.
3. refrain from any comments and/or gestures to the students and/or staff; and, refrain from making any comments and/or gestures to fellow workers that could be interpreted as inappropriate and/or obscene.
4. be dressed appropriately to work in a "school environment" with student, teacher, staff, and parents present. The employee shall prominently display the name of their company on a shirt and/or hat.
5. abide by the BCPS no smoking policy. BCPS maintains a Tobacco-Free environment. Furthermore, BCPS policy prohibits gambling, alcohol, drugs and obscene/abusive language.

24.2 Immediate termination of a company for not providing "Professional Workmanship" as determined by BCPS, using criteria determined by BCPS and not necessarily industry standards, shall result in:

24.2.1 Award Bidder being paid for all work completed to date. Any monies required to complete the repairs and/or installations in progress shall be deducted from those owed, prior to final payment. In the event the monies due exceed the amount BCPS owes that Award Bidder, the monies required to complete services in progress shall be owed BCPS by that Award Bidder.

24.2.2 Award Bidder being unable to bid any BCPS project for up to twelve (12) months from the date of termination.

25.0 Subcontractors

The Award Bidder(s) shall NOT utilize the services of any subcontractor without the expressed prior consent of BCPS. Use of a subcontractor prior to obtaining the expressed prior written consent of BCPS shall result in immediate termination of the contract for cause.

26.0 Interruption of Service

- 26.1 Planned interruption of telephone, security alarm, and/or fire alarm service under this contract shall be coordinated with BCPS Department of Physical Facilities at least five (5) business days in advance of the expected occurrence.
- 26.2 Schools and/or Offices will require a temporary electric power source, during any interruption, to maintain the security system, fire alarm system and telephone system.
- 26.3 This temporary power shall be available and maintained by the Award Bidder(s) until power/service is restored.
- 26.4 If an on-site generator is provided by Award Bidder, an Award Bidder employee shall also be on site 24 hours per day until power is restored.
- 26.5 Award Bidder(s) shall be responsible for repairing accidental interruption(s) of utilities, caused by the Award Bidder, at the Award Bidder's expense.

27.0 Permits

Award Bidder(s) shall make application for permits, as required for the work under this contract. BCPS shall reimburse Award Bidder(s) for the direct cost of application fee, as required for the work under this contract. Award Bidder is required to schedule inspections by Baltimore County Department of Permits, Approvals and Inspections and/or other State/Local agencies as required and is responsible to meet or exceed all codes.

28.0 Applicable Standards and Guidelines

- 28.1 Award Bidder(s) shall assume full responsibility and liability for the compliance with all applicable federal/state/county laws, regulations, standards, licensing requirements and patented systems pertaining to all work practices.
- 28.2 All work is to be handled in complete compliance with OSHA and MOSHA requirements. Every effort is to be made to insure the safety of all individuals during work, as well as, during operation.
- 28.3 Award Bidder(s) shall assume full responsibility and liability for the protection of workers, visitors to the work site and persons occupying areas adjacent to the work site.

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- 28.4 Award Bidder(s) shall have available, copies of all applicable codes, regulations, standards, documents and this specification.
- 28.5 Where conflicts among the requirements of the codes, regulations, standards, documents and this specification exist, the most stringent requirement shall be utilized by the Award Bidder(s).

END OF PART II: SPECIFICATIONS--GENERAL REQUIREMENTS

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BALTIMORE COUNTY PUBLIC SCHOOLS

DIVISION OF BUSINESS SERVICES
DEPARTMENT OF FISCAL SERVICES
OFFICE OF PURCHASING

6901 CHARLES STREET, BUILDING "E", 1ST FLOOR
TOWSON, MARYLAND 21204
PHONE: 443-809-4334

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PART III: TECHNICAL SPECIFICATIONS**1.0 General Scope & Services**

- 1.1 This solicitation and the specifications that follow are being offered to qualify and select contractor(s) to furnish necessary labor, equipment, materials, supervision, tools, and all related incidentals required to test, maintain, repair, install and/or relocate refrigeration kitchen equipment at various locations for Baltimore County Public Schools (BCPS). There are approximately 170 schools within the County. Additionally, Kitchen Equipment units requiring service are located in the Food Service Warehouse (101 Alt Road, Cockeysville, MD 21030). The Food Service Warehouse and six (6) schools are twelve (12) month operations (with summer lunch programs). The balance of the schools are ten (10) month operations. Award Bidder(s) shall perform routine trouble shooting/problem diagnosis, preventative maintenance and emergency services. Equipment provided must be 100% compatible with the manufacturer/models and technical specifications indicated within this solicitation. The Award Bidder(s) shall provide for services in accordance with industry standards and/or manufacturer recommendations. Award Bidder(s) shall provide services as directed by BCPS.
- 1.2 Equipment and/or related components provided for under the terms and conditions of this contract must be 100% factory equipment to match existing system makes / models/or manufacturer installed within BCPS facilities.
- 1.3 BCPS shall be notified in advance of any "proprietary" equipment and/or related components provided for under this contract. Such notification shall be made by Award Bidder in writing to BCPS prior to install.
- 1.4 Time is of the essence. All work must be done with the least possible disruption to the school operation and is to be coordinated with the BCPS Office of Food and Nutrition Services (OFNS). All BCPS buildings must remain fully operational while Award Bidder is performing PM and/or repair services.
- 1.5 All work shall be approved by BCPS OFNS. BCPS reserves the right of final approval for any work at the time of job completion. If the work is not acceptable, the Award Bidder will be called in to review and correct all problem areas without additional cost to BCPS. Any work necessary will be performed in accordance with a schedule jointly agreed upon. Failure of the Award Bidder to correct deficiencies, in a timely manner, may result in BCPS contracting another contractor to correct deficiencies and back charge the Award Bidder.
- 1.6 BCPS reserves the right to provide any materials and/or equipment for related installation or repairs.
- 1.7 Components which require repair, overhaul or replacement during warranty periods do not relieve the Award Bidder of responsibility. Under this contract, the Award Bidder shall negotiate with appropriate manufacturers/distributors and/or

suppliers to expedite the repair/overhaul or replacement within a period of time acceptable to the BCPS OFNS.

- 1.9 BCPS reserves the right solely to make the determination whenever equipment, associated controls, or parts thereof, must be repaired, replaced or overhauled. The Award Bidder must notify the BCPS – OFNS, for authorization to proceed with any repairs, replacements, or updates. The Award Bidder shall follow the operation and maintenance instructions which are furnished by the manufacturer / supplier for all equipment. In no case shall preventative maintenance be less than that which is described in these specifications. With regard to this contract, the BCPS OFNS will determine acceptability of all work and/or services performed. If the work and/or services are not acceptable, the Award Bidder will be called in to review and correct all problem areas without additional cost to BCPS. Upon notification by the BCPS OFNS, the Award Bidder will effect repairs to deficient work and/or services in accordance with a schedule jointly agreed upon.
- 1.10 Any excessive number of instances of unsatisfactory service, as determined by BCPS, will be cause for BCPS to consider the Award Bidder in default and the contract terminated for cause.
- 1.11 BCPS reserves the right to add and/or delete equipment requiring Preventative Maintenance services.
- 1.12 Award bidder(s) shall have sufficient parts carried on their trucks to assure that at least fifty percent (50%) of the repairs can be completed at the time of the first call.

2.0 Preventive Maintenance Services

- 2.1 Preventive Maintenance (PM) are required for various refrigeration equipment located in any BCPS location. Equipment requiring PM services varies, based on the size of school, meal volumes, and storage requirements.
- 2.2 Included below is a list of typical equipment found in Elementary Schools:
 - Reach In Refrigerators (1-2)
 - Reach In Freezers (1-2)
 - Frost Top Refrigerators (1-2)
 - Milk Coolers (2-4)
 - Chest Freezers (1)
 - On-line Ice Cream Freezers (1-2)
 - Pass Thru Refrigerators (1-2)
 - Walk-In Refrigerators (1) (Not all ES)
 - Walk-In Freezers (1) (Not all ES)

- 2.3 Included below is a list of typical equipment found in Secondary Schools (Middle and High):
- Reach In Refrigerators (2-3)
 - Reach In Freezers (1-2)
 - Frost Top Refrigerators (3-4)
 - Milk Coolers (3-5)
 - Chest Freezers (1)
 - On-line Ice Cream Freezers (1-2)
 - Pass Thru Refrigerators (2-4)
 - Walk-In Refrigerators (1-2)
 - Walk-In Freezers (1)
 - Deli Refrigerators (1)
- 2.4 All PM services shall be invoiced at rate(s) provided within Bidder proposal response.
- 2.5 PM Services shall include:
- 1) Clean all air cooled condensers using, Co2, Nitrogen, or compressed air along with brushing. DO NOT USE ANY AEROSOL COIL CLEANERS.
 - 2) After cleaning condensers, vacuum debris from surrounding area.
 - 3) Tighten all electrical connections, contactors, and relays.
 - 4) Check all voltages and record.
 - 5) Verify temperature of each unit.
 - 6) Walk-in refrigerators and all refrigerator units require inspection of all evaporator fans. If extensive cleaning or chemical cleaning is required Award Bidder must call the OFNS for approval and job number.
 - 7) Note all additional repair recommendations on the service ticket.
- 2.6 PM Time Frame: Preventative Maintenance will take place between September 1 and May 30.
- 2.7 PM Schedule: The OFNS and the Award Bidder(s) will develop a mutually agreed upon schedule of locations where preventive maintenance shall be performed each month. This schedule will be established after the approval of the award of contract by the Board of Education.

- 2.8 PM Frequency: Award Bidder(s) shall perform PM services to refrigeration equipment at each location a minimum of two (2) times per year.
- 2.9 PM services shall be performed during normal working hours. (7:00 AM to 2:00 PM)
- 2.10 All PM services must be documented on the Award Bidder's service ticket. The service ticket shall be signed on site by the manager, person-in-charge, designee, or school Business Operations Supervisor. The technician's original service ticket and invoice shall be sent on a monthly basis to the OFNS. A copy of the service ticket will be left with the manager or person-in-charge at the school.
- 2.11 The OFNS will provide a three-part "Preventative Maintenance Report" form to be completed by the Award Bidder(s) and returned with the Service ticket and Invoice. (Reference "Exhibit A: PM Report")
- 2.12 At the time of preventative maintenance, should an operational problem be detected that requires immediate attention, the Award Bidder Service Technician must notify his company, and the OFNS should be notified immediately by the Award Bidder. Written notification by Award Bidder is required. However, due to the nature of priority service calls, Award Bidder may first notify BCPS via phone call.
- 2.13 Award Bidder(s) will be required to place a "sticker" on each piece of refrigeration equipment when preventive maintenance has been performed, indicating award bidder(s) name, date, and initials of technician(s). A new sticker should replace or cover an old sticker.
- 2.14 Replacement of equipment and parts, including but not limited to compressors, condensers and evaporators, during PM service, shall be made in accordance with all appropriate/applicable environmental regulations (County, State and Federal). The Award Bidder(s) shall also be responsible for the removal and disposal of all "hazardous waste", including but not limited to oil and Freon removed from these units, in accordance with all appropriate/applicable environmental regulations (County, State and Federal).
- 2.15 If a determination is made by BCPS that certain equipment will require costly and extensive repairs, above that required in normal maintenance due to age of the equipment or unusual circumstances, it may be replaced following joint review by the OFNS and the Award Bidder(s). Any equipment that has deteriorated due to age will be replaced by the OFNS through existing equipment contracts (dependent upon BCPS funding).

3.0 General Repair Services

- 3.1 All refrigeration equipment repair charges shall be based on rates and pricing provided within Bidder proposal response.

- 3.2 Should the Award Bidder(s) determine that the repair of a piece of refrigeration equipment may exceed a total of \$400 (including major parts only and including the percentage mark up for parts and labor at the regular hourly rate), the OFNS shall be notified by calling (443) 809-7855, followed by an email (jsalerno@bcps.org) with a detailed explanation and proposal. The cost of the repair should be inclusive of all items needed to complete the job, including a mark-up for parts, taxes paid by the vendor for parts and exclusive of shipping and handling cost with the exception of special order of parts for BCPS requiring special delivery/overnight, etc., with the written authorization of BCPS OFNS.
- 3.3 When a request is made for general repair service, the OFNS will assign a job order number beginning with the letter "R", the asset number, a description of the equipment, and a brief description of the problem.
- 3.4 The service ticket shall clearly indicate the following information:
- 1) Manufacturer
 - 2) Model Number and Serial Number of Equipment repaired.
 - 3) Time the work started
 - 4) Time the work is completed
 - 5) Itemization of the work performed
 - 6) Parts required
 - 7) Signature of technician performing the services
 - 8) Technicians employee number next to the technicians signature
 - 9) The OFNS "Job Number" must be placed on the Service Ticket
 - 10) The equipment asset number must also be place on the Service Ticket and referenced on the invoice.
- 3.5 If an Award Bidder Technician leaves the job site to obtain parts or for any other reason, the departure/arrival time must be noted on the Service Ticket.
- 3.6 The status of the work / repair performed must be written on the Service Ticket. Award Bidder Technician MUST sign the Service Ticket. A copy of the signed Service Ticket must be left with the Kitchen Manager.
- 3.7 When repair is not complete, the Award Bidder Technician must leave some form of written documentation with the Kitchen Manager as to the status of the repair to include but not be limited to; work is not complete and parts must be ordered and/or the expected completion date of work.
- 3.8 If the Kitchen Manager has left for the day and/or is not available, the Award Bidder Technician will affix a copy of the Service Ticket to the Cafeteria Manager's Office Door.
- 3.9 The original copy of the signed Service Ticket must be attached to the invoice in addition to a brief (typed) explanation of work performed. These service tickets and respective invoice must be sent to the OFNS. A Duplicate copy of the

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signed Service Ticket must be left with the manager/person-in-charge at the school. It is important that the original copy of the Service Ticket provided to the OFNS, be written clearly. The actual Invoice must be typed.

- 3.10 A sample copy of the Award Bidder(s) service ticket and invoice form must be submitted with the bid. BCPS OFNS must approve this form prior to it being used.
- 3.11 The Award Bidder is required to maintain a history of repairs on any piece of equipment during the term of the contract so that we can be notified of repeated service calls.
- 3.12 Special orders for parts needed must be approved in advance (in writing) by BCPS OFNS. BCPS will pay all shipping, handling, delivery and/or overnight charges for parts required or needed overnight or through expedited delivery.
- 3.13 The Award Bidder must have the ability to transfer refrigeration equipment between BCPS locations without additional fees or truck rental costs charged to BCPS. Hourly rates will apply.
- 3.14 BCPS should receive no more than two (2) invoices for each job number (service call). The total amount for each job number cannot exceed \$400 without an accepted signed proposal.
- 3.15 Callbacks for the same problem are under warranty for sixty (60) days. If the problem is not related to the original call (job number) then a new job number must be requested and issued.
 - .1 The OFNS will issue a written authorization to be sent via email to the Award Bidder to either proceed with or cancel the repair. No further work shall proceed without written authorization of BCPS OFNS.
 - .2 If the repair is not authorized, BCPS may not reimburse the Award Bidder for the repair. Under no circumstance will BCPS reimburse the Award Bidder for more than one (1) hour [for un-authorized work] at the "hourly rate" for the diagnosis.
 - .3 BCPS reserves the right to obtain a second opinion regarding the diagnosis of a repair by the Award Bidder.
- 3.16 Replacement of equipment and parts, including but not limited to compressors, condensers and evaporators, during general repair services, shall be made in accordance with all appropriate/applicable environmental regulations (County, State and Federal). The Award Bidder(s) shall also be responsible for the removal and disposal of all "hazardous waste", including but not limited to oil and Freon removed from these units, in accordance with all appropriate/applicable environmental regulations (County, State and Federal).

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- 3.17 If a determination is made by BCPS that certain equipment will require costly and extensive repairs, above that required in normal maintenance due to age of the equipment or unusual circumstances, it may be replaced following joint review by the OFNS and the Award Bidder(s). Any equipment that has deteriorated due to age will be replaced by the OFNS through existing equipment bids and depending on available funds.
- 3.18 The Award Bidder(s) must provide a job status report to the OFNS each Friday morning, no later than 11:00 AM. A report listing all open job numbers and a brief status report must be emailed (jsalerno@bcps.org) to the OFNS or to a person designated by the OFNS.

4.0 Invoicing and Payment

- 4.1 Award Bidder(s) shall have an invoice format approved by BCPS OFNS within ten (10) business days of contract signature. Invoice format shall be submitted for PM services and for general repair service-calls.
- 4.2 Invoices must be typed and/or electronically generated. BCPS shall not accept hand written invoices.
- 4.3 Award Bidder(s) shall submit a separate invoice for each repair service-call and / or PM event. PM invoices shall be detailed and must indicate the PM services that were performed and equipment tested. Any invoice submitted to BCPS that simply states "PM completed" will be rejected.
- 4.4 Award Bidder(s) shall invoice BCPS within five (5) business days of completion of service.
- 4.5 Award Bidder(s) shall submit an original invoice to BCPS OFNS.
- 4.6 Each invoice and associated documentation shall contain the BCPS Purchase Order Number, Release Number, Work Order Number and other tracking numbers as designated by BCPS. Original service tickets must be attached to each invoice.
- 4.7 Each invoice must indicate the name of the BCPS facility where the work was performed and include an itemized list of the materials that have been provided and installed.
- 4.8 Each invoice must include the name of the Award Bidder(s) Certified Technician who performed service. For general repair service calls, the number of hours each employee worked on site must be listed. Date(s) of service shall be included which must correspond to the sign in/out sheet located in the school office.

Solicitation Number: JMI-619-17

- 4.9 For general repair service calls, the invoice submitted shall indicate the total number of "working" hours for each individual. For general repair service calls, all labor rates shall be paid in one half (1/2) hour increments.
- 4.10 Each invoice must include the Start and Stop (completion) date of the project.
- 4.11 For general repair service calls, the invoice submitted shall indicate the total reimbursement amount for all approved material required (if applicable). Award Bidder(s) shall attach an itemized listing which includes the approved materials provided and installed. Materials shall be priced at the Award Bidders cost (including tax) plus 20% markup. Upon request by BCPS, the Award Bidder shall provide proof of cost by receipt, to the satisfaction of BCPS. The formulas for the Award Bidder's Cost of materials Reimbursement Amount is as follows:

$$\text{Award Bidder's Cost of materials} = (\text{Price of item}) \text{ plus } (\text{Applicable Taxes})$$

$$\text{Reimbursement Amount} = (1.20) \text{ times } (\text{Award Bidder's cost of materials})$$

Note: Reimbursement for Freon shall be based on cost provided by Bidder at time of bid.
- 4.12 Each invoice must include the total dollar amount due.
- 4.13 PM Service fees shall be prorated for all new sites, with the term commencing on July 1.
- 4.14 If it becomes necessary to delete a site during the course of the contract, Award Bidder(s) shall agree to remove such site from PM contract. Award Bidder shall provide a prorated credit to BCPS.
- 4.15 BCPS will not pay for rented or leased equipment fees in addition to the hourly rate quoted, unless, approved specifically by the designated BCPS representative, in advance of their use.
- 4.16 If, upon review of invoice by BCPS, the cost appears to be excessive, BCPS reserves the right to review the Award Bidder(s) actual costs.
- 4.17 The Award Bidder(s) shall provide a monthly report listing all invoices paid and un-paid.

END OF PART III: TECHNICAL SPECIFICATIONS

BALTIMORE COUNTY PUBLIC SCHOOLS

6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204

Division of Support Services

Office of Purchasing

Creating a Culture of Deliberate Excellence - An Affirmative Action Employer

SECTION 00400 "FORM OF PROPOSAL"

Bidders shall complete and return all the following forms with their bid.
(*except this form)

Cover Page	00400-1
Price Proposal - Instructions	00400-2
Price Proposal Pages	00400-3 - 7
Technician Form	00400-8
References	00400-9
Addenda	00400-10
Proposal Sheet	00400-11
State of Maryland Anti-Bribery Affidavit & Tax Certification	00400-12
Certification Regarding U.S. Government Debarment	00400-13
Board of Directors - Diversity Affidavit	00400-14
Small Business Enterprise Affidavit	00400-15
Small and Minority Business Enterprise Utilization Affidavit	00400-16
SBE/MBE Statement of Intent	00400-17
SBE/MBE Request For Waiver	00400-18
SBE/MBE Minority Subcontractor Unavailability Certificate	00400-19
*No Bid Page	00400-20

SECTION 00400 - FORM OF PROPOSAL

DATE: _____

SOLICITATION TITLE: CONTRACTED SERVICES: PREVENTATIVE MAINTENANCE
AND REPAIR OF REFRIGERATION EQUIPMENTBCPS BID NUMBER: JMI-619-17BID SUBMITTED BY: _____
(Company Name)SUBMITTED TO: Baltimore County Public Schools
Office of Purchasing
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204

As the duly authorized representative of the firm, I hereby declare that I have carefully examined the Part I: GENERAL TERMS AND CONDITIONS, PART II: SPECIFICATIONS--GENERAL REQUIREMENTS, PART III: TECHNICAL SPECIFICATIONS and all addenda issued. I have received clarification on all items upon which any doubt arose, understand that all these form a part of the contract. The undersigned hereby agrees to furnish all services, equipment, components, accessories and/or software as required and specified.

(Signature of Bidder) (Date)

PRICE PROPOSAL - INSTRUCTIONS:**1. BIDDERS ARE REQUIRED TO SUBMIT PRICING FOR EVERY "ITEM" CONTAINED WITHIN:****ITEM 1 GROUP: HOURLY LABOR RATES****ITEM 2 GROUP: PREVENTATIVE MAINTENANCE SERVICE COSTS****ITEM 4 GROUP: REFRIGERATION SUPPLIES****BIDDERS NOT RESPONDING TO EVERY "ITEM" WITHIN "GROUPS" AS LISTED ABOVE SHALL BE DEEMED NON-RESPONSIVE.****2. BIDDERS ARE NOT REQUIRED TO SUBMIT DISCOUNT PRICING FOR EVERY "ITEM" CONTAINED WITHIN:****ITEM 3 GROUP: REFRIGERATION EQUIPMENT, PARTS AND ACCESSORIES**

Any "ITEM 3 GROUP" left blank is considered a "No Bid".

3. IF A BID AMOUNT CONTAINS CONTRADICTORY TERMS, HANDWRITTEN TERMS PREVAIL OVER TYPEWRITTEN TERMS, AND WORDS PREVAIL OVER NUMBERS. THE DOLLAR AMOUNT EXPRESSED IN WORDS SHALL GOVERN.**4. Bidders are invited to provide additional "Percentage off list" / discount pricing for equipment, parts and/or accessories from manufacturers that are NOT listed within ITEM 2 GROUP. These are other manufacturers that your company represents. Bidders may provide as an attachment to this proposal the "Percentage off list" / discount pricing listing. List the name of the manufacturer, followed by the discount percentage. For example: Nor-Lake, Inc. 40%****DO NOT** provide a copy of manufacturer catalog with this proposal. Only the Award Bidder(s) will provide BCPS with either a copy of the most recent manufacturer catalog with list prices, or, provide BCPS with access to the most recent manufacturer catalog with list prices on an as needed basis and when requested by BCPS.**DO NOT** provide "percentage off list" discount pricing that would increase the cost over the most recent manufacturer catalog list prices.

Bidders offering exactly the "list prices" established in the current catalog as their bid offering, should enter a zero (0) as the "percentage off list".

(Signature of Bidder)

(Date)

PRICE PROPOSAL PAGES**ITEM 1 GROUP: HOURLY LABOR RATES****ITEM 1A: “REGULAR HOURLY LABOR RATE” for one (1) Factory Certified Technician:****ITEM 1A BID: \$ _____ (IN DOLLARS)****ITEM 1A BID: _____ (IN WRITING)****ITEM 1B: “REGULAR HOURLY LABOR RATE – OFF HOURS” for one (1) Factory Certified Technician:****ITEM 1B BID: \$ _____ (IN DOLLARS)****ITEM 1B BID: _____ (IN WRITING)****ITEM 1C: “EMERGENCY HOURLY LABOR RATE” for one (1) Factory Certified Technician:****ITEM 1C BID: \$ _____ (IN DOLLARS)****ITEM 1C BID: _____ (IN WRITING)**

(Signature of Bidder) (Date)

PRICE PROPOSAL PAGE**ITEM 2 GROUP: PREVENTATIVE MAINTENANCE (PM) SERVICE COSTS****ITEM 2A: COST PER INDIVIDUAL SITE VISIT AT ANY ELEMENTARY SCHOOL:**

ITEM 2A BASE BID: \$_____ (IN DOLLARS)

ITEM 2A BASE BID: _____ (IN WRITING)

ITEM 2B: COST PER INDIVIDUAL SITE VISIT AT ANY SECONDARY SCHOOL (MIDDLE OR HIGH):

ITEM 2B BASE BID: \$_____ (IN DOLLARS)

ITEM 2B BASE BID: _____ (IN WRITING)

(Signature of Bidder) (Date)

PRICE PROPOSAL PAGE**ITEM 3 GROUP: REFRIGERATION EQUIPMENT, PARTS AND ACCESSORIES****ITEM 3A:** Provide "percentage off list" discount pricing for **Bally:****ITEM 3A BID:** _____ % off list**ITEM 3B:** Provide "percentage off list" discount pricing for **Beverage-Air Corporation:****ITEM 3B BID:** _____ % off list**ITEM 3C:** Provide "percentage off list" discount pricing for **Continental Refrigerator:****ITEM 3C BID:** _____ % off list**ITEM 3D:** Provide "percentage off list" discount pricing for **Delfield:****ITEM 3D BID:** _____ % off list**ITEM 3E:** Provide "percentage off list" discount pricing for **Harford Systems Inc.:****ITEM 3E BID:** _____ % off list**ITEM 3F:** Provide "percentage off list" discount pricing for **In-Line Milk Coolers:****ITEM 3F BID:** _____ % off list

(Signature of Bidder) (Date)

PRICE PROPOSAL PAGE**ITEM 3 GROUP (Continued): REFRIGERATION EQUIPMENT, PARTS AND ACCESSORIES**

ITEM 3G: Provide "percentage off list" discount pricing for **Kelvinator Commercial**:

ITEM 3G BID: _____ % off list

ITEM 3H: Provide "percentage off list" discount pricing for **LTI, INC.:**

ITEM 3H BID: _____ % off list

ITEM 3i: Provide "percentage off list" discount pricing for **McCall**:

ITEM 3i BID: _____ % off list

ITEM 3J: Provide "percentage off list" discount pricing for **Nor-Lake, Inc.:**

ITEM 3J BID: _____ % off list

ITEM 3K: Provide "percentage off list" discount pricing for **Silver King**:

ITEM 3K BID: _____ % off list

ITEM 3L: Provide "percentage off list" discount pricing for **Traulsen**:

ITEM 3L BID: _____ % off list

ITEM 3M: Provide "percentage off list" discount pricing for **Victory Refrigeration**:

ITEM 3M BID: _____ % off list

(Signature of Bidder) (Date)

PRICE PROPOSAL PAGE**ITEM 4 GROUP: REFRIGERATION SUPPLIES****ITEM 4A: FREON, R22; PER POUND – PROVIDE AND INSTALL:**

ITEM 4A BASE BID: \$_____ (IN DOLLARS)

ITEM 4A BASE BID: _____ (IN WRITING)

ITEM 4A: FREON, R134A; PER POUND – PROVIDE AND INSTALL:

ITEM 4A BASE BID: \$_____ (IN DOLLARS)

ITEM 4A BASE BID: _____ (IN WRITING)

ITEM 4A: FREON, R404A; PER POUND – PROVIDE AND INSTALL:

ITEM 4A BASE BID: \$_____ (IN DOLLARS)

ITEM 4A BASE BID: _____ (IN WRITING)

ITEM 4A: FREON, R414B; PER POUND – PROVIDE AND INSTALL:

ITEM 4A BASE BID: \$_____ (IN DOLLARS)

ITEM 4A BASE BID: _____ (IN WRITING)

(Signature of Bidder) (Date)

TECHNICIAN FORM:**INSTRUCTIONS:**

1. Complete and return **this form** with your bid. Do not provide the information on any other form or paper. Make as many copies of this form as needed to accommodate all employees who may be used for BCPS projects.
2. Provide the name, position (title) and date of hire for each worker on staff as a full time, not contractual employee. Bidders are required to submit a minimum of two (2) certified refrigeration technicians for each ITEM bid within "ITEM 3 GROUP". Bidders may list an individual certified refrigeration technician on as many of the ITEM'S bid within "ITEM 3 GROUP" as he/she is qualified and/or capable. Notwithstanding the aforementioned, Bidders shall provide a minimum of four (4) certified technicians.

EMPLOYEE #1	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #2	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #3	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #4	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #5	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #6	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #7	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #8	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #9	_____	_____
	Name/Title of Worker	Date of hire
EMPLOYEE #10	_____	_____
	Name/Title of Worker	Date of hire

I affirm that the above are full time, properly trained, experienced, and qualified employees and not part time, contractual, or temporary employees, and that the Bidder agrees that these are the only employees to be used for work at BCPS sites.

(Signature of Bidder) (Date)

REFERENCES

List at least 3 references (preferably school systems) -- one may be with BCPS, customers of your organization over the last eighteen (18) months. References--should include items of similar scope and size for which your firm has provided service. Make additional copies of this page if necessary.

Reference #1

Customer/Client Name

Description of Product or Services Provided to Customer/Client

Representatives Name (_____)_____
Representative's Phone # (_____)_____
Fax Number _____
Email

Reference #2

Customer/Client Name

Description of Product or Services Provided to Customer/Client

Representatives Name (_____)_____
Representative's Phone # (_____)_____
Fax Number _____
Email

Reference #3

Customer/Client Name

Description of Product or Services Provided to Customer/Client

Representatives Name (_____)_____
Representative's Phone # (_____)_____
Fax Number _____
Email

(Signature of Bidder) (Date)

ADDENDA

(If applicable) Please complete and return with your bid response.

I, the undersigned, acknowledge receipt of the following addenda to this solicitation.

Addendum #1 - Date Received _____

Addendum #2 - Date Received _____

Addendum #3 - Date Received _____

Addendum #4 - Date Received _____

Signature

Title

Supplier Name

PROPOSAL SHEET

- _____
I / We certify that to the best of my/our knowledge, that neither this firm, nor any of its officers, directors to partners nor any of its employees directly involved in obtaining contracts with Federal, State or Local Agencies have been found in violation or attempting to violate procurement articles of the Annotated Code of Maryland (S.F. Section 16.202).
- _____
I / We certify that this bid is made without any previous understanding, agreement, or connection with any person, firm or corporation making a bid for the same supplies, materials, and equipment, and (contracted) services, and is in all respects fair and without collusion or fraud.
- _____
I / We certify that all material and equipment bid by this firm, to be supplied to the Baltimore County Public Schools meets all safety and health standards as prescribed by the rules and regulations of the Maryland Occupational Safety and Health Act (MOSHA). MOSHA STANDARDS 29 CFR 1910.
- _____
I / We certify that all materials delivered to, and/or used or brought on to BCPS property is accompanied by a manufacturer's certification verifying/confirming item(s) to be "asbestos free."
- _____
I / We certify that this firm adheres to or follows non-discriminatory practices with respect to the employment or promotion of personnel without regard to color, creed, race, sex, or national origin.
- _____
I / We propose to furnish, package, mark, and deliver to the Baltimore County Public Schools, the supplies, materials or equipment as required in the accompanying specifications at the unit prices indicated.
- _____
I / We certify that this firm is aware of and adheres to Section 11-722(c) of the Criminal Procedure Article, of the Annotated Code of Maryland; and, Md. Ed. Code Ann., §6-113.

Is your company a certified Minority Business Enterprise with the State of Maryland? ____Yes ____No MDOT #_____

Please indicate which group qualifies the business as a Minority Business Enterprise:

(African American) (Alaskan Native) (Asian) (Women) (Hispanic) (American Indian) (Physical or Mental Disabled Individual)

Is your company a small business with less than fifty (50) employees which generates annual revenue less than ten (10) million dollars? ____yes ____No

Is your business located within Baltimore County, Maryland? ____Yes ____No

As the duly authorized representative of the bidder and having the legal authority to make this proposal, I hereby declare that I have carefully examined Terms, Conditions, Requirements, Specifications and Drawings (including all Addenda), forming a part of the Contract and agree to furnish all permits, inspections, labor, equipment, and materials to complete work as specified for the price as indicated for the Baltimore County Public Schools.

COMPANY: _____FEDERAL ID#_____

ADDRESS: _____

SIGNATURE: _____

TYPED NAME/TITLE: _____

TELEPHONE: _____ FAX _____ DATE _____

E-MAIL: _____

RETURN BID TO: Office of Purchasing
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204
Include Solicitation Number

STATE OF MARYLAND ANTI-BRIBERY AFFIDAVIT

I HEREBY CERTIFY that

1. I am the _____ and the duly authorized representative of the firm
of _____ who address is _____
_____, and that I possess the legal authority to make this affidavit
on behalf of myself and the firm for which I am acting.
2. Except as described in paragraph 3 below, neither I, nor to the best of my knowledge, the above firm, nor any of its officers, directors, or partners, or any of its employees directly involved in obtaining contracts with the State or any county, bi-county, or multi-county agency, or subdivision of the State have been convicted of, or have pleaded nolo contendere to a charge of, or have during the course of official investigation or other proceeding admitted in writing or under oath acts or omissions committed after July 1, 1997, which constitute bribery, attempted bribery, or conspiracy to bribe under the provisions of Article 27 of the Annotated code of Maryland or under the laws of any state or federal government.
3. (State "none" or, as appropriate, list any conviction, please, or admission described in paragraph 2 above, with the date; court, official, or administrative body; and the sentence or disposition, if any.)

I acknowledge that this affidavit is to be furnished to the requesting agency, to the Secretary of Budget and Fiscal Planning of Maryland, and, where appropriate, to the Board of Public Works and the Attorney General under 16-202, S.F. of the Annotated Code of Maryland. I acknowledge that if the representations set forth in this affidavit are not true and correct, the State may terminate any contract awarded and take any other appropriate action. I further acknowledge that I am executing this affidavit in compliance with 16-203, S.F. of the Annotated Code of Maryland, which provides that certain persons who have been convicted or have admitted to bribery, attempted bribery, or conspiracy to bribe may be disqualified, either by operation of law or after a hearing, from entering into contracts with the State or any of its agencies or subdivisions.

I do solemnly declare and affirm under the penalties of perjury that the contents of this affidavit are true and correct.

Witness_____
Signature_____
Date**STATE OF MARYLAND TAX CERTIFICATION**

At the time a bid or proposal for a State procurement contract of \$10,000 or more is submitted, the bidder or offeror shall certify to the procurement officer that the bidder or offeror has paid all taxes, unemployment insurance contribution, reimbursement payments, and interest not barred by limitations and payable to the comptroller, the Department of Assessments and Taxation or the Department of Economic and Employment Development or has provided for payment in a manner satisfactory to the unit responsible for collection; and if the bidder or offeror is a vendor of tangible personal property, the bidder or offeror possesses a valid sales and use tax license under Title 11, Subtitle 7 of the Tax - General Article.

I acknowledge that this certificate is to be furnished to the requesting agency, and to the Comptroller of the Treasury, Sales and Use Tax Division under 13-222, S.F. of the Annotated Code of Maryland. I acknowledge that, if the representations set forth in this certificate are not true and correct, the State may terminate any contract awarded and take any other appropriate action.

BIDDERS SHALL PROVIDE STATE OF MARYLAND TAX CERTIFICATION NUMBER ON THE LINE DIRECTLY BELOW:

I do solemnly declare and affirm under the penalties of perjury that the contents of this certificate are true and correct.

Witness_____
Signature_____
Date_____
Name/Title (please type or print)_____
Name/Title (please type or print)_____
Date

FORM OF PROPOSAL

00400- 12

CERTIFICATION REGARDING U.S. GOVERNMENT DEBARMENT, SUSPENSION,
INELIGIBILITY, AND VOLUNTARY EXCLUSION

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 34 CFR, part 85, Section 85.510, Participants' responsibilities. The regulations were published as Part VII of the May 26, 1988, Federal Register (pages 19160-19211).

(1) The prospective participant certifies, by submission of this proposal, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

(2) Where the prospective participant is unable to certify to any of the statement in this certification, such prospective participant shall attach an explanation to this proposal.

Name and Title of Authorized Agency/Organization Representative

Signature

Date

Agency/Organization

*Above certification instituted by the U.S. Department of Education for all grantees and sub grantees as of fiscal year 1990.

Board of Directors - Diversity Affidavit

This documentation is required by the statutory regulation, Bids, §5-112, Annotated Code of Maryland. Education enacted July 1, 2000. All bidders interested in submitting proposals on school construction projects shall provide information that identifies the diversity of its Board of Directors. Said diversity shall be identified by completion of this form. Failure to provide said documentation may be cause for rejection of the bidder's proposal as non-responsive.

Name of Corporation/Business

BCPS Bid No.

List of Board of Directors

[illegible]

Diversity Legend: (1) African Americans; (2) Alaskan Native; (3) American Indian/Native Americans; (4) Asians; (5) Hispanics; (6) Physically or mentally disabled individuals; (7) Women; or (8) A non-profit entity organized to promote the interests of physically or mentally disabled individuals; (9) Caucasian.
Note: It is understood that an Individual may qualify for more than one designation. Multiple designations shall be so noted on the form.

SMALL BUSINESS ENTERPRISE AFFIDAVIT

The undersigned does hereby make the following Affidavit. I affirm that my company or I am a Small Business Enterprise (SBE). A Small Business is a for-profit business, other than a broker, that meets the following criteria:

- .1 it is independently owned and operated;
- .2 it is not a subsidiary of another business;
- .3 it is not dominant in its field of operation;
- .4 its wholesale operations did not employ more than 50 persons, and its gross sales did not exceed an average of \$4,000,000 in its most recently completed 3 fiscal years;
- .5 its retail operations did not employ more than 25 persons, and its gross sales did not exceed an average of \$3,000,000 in its most recently completed 3 fiscal years;
- .6 its manufacturing operations did not employ more than 100 persons, and its gross sales did not exceed an average of \$2,000,000 in its most recently completed 3 fiscal years;
- .7 its service operations did not employ more than 100 persons, and its gross sales did not exceed an average of \$10,000,000 in its most recently completed 3 fiscal years; and
- .8 its construction operations did not employ more than 50 persons, and its gross sales did not exceed an average of \$7,000,000 in its most recently completed 3 fiscal years.
- .9 BCPS reserves the right to request tax documents to support such a claim.

Name and Title: _____

Company: _____

Street Address: _____

City, State, Zip: _____

Business Phone: _____

Signature	Date	Witness	Date
-----------	------	---------	------

Print Name Signed Above

Print Name Signed Above

¹Board of Education of Baltimore County Policy No. 3200; Board of Education of Baltimore County Superintendent's Rule No. 3200 (Policy Adopted 9/10/96).

SMALL AND MINORITY BUSINESS ENTERPRISE UTILIZATION AFFIDAVIT

The undersigned as a contractor does hereby make the following Affidavit. I acknowledge the Small Business Enterprise (SBE) and Certified Minority Business Enterprise (MBE) participation goal of fourteen (14) percent for the contract with the Baltimore County Board of Education, and commit to make a good faith effort to achieve this goal. In the solicitation of subcontract quotations or offerors, all SBE and MBE subcontractors and suppliers were provided not less than the same information and amount of time to respond to the solicitations as non-Small Business Enterprise and Minority Business Enterprise subcontractors.

The solicitation process was conducted in such a manner so as to otherwise not place SBE and MBE subcontractors at a competitive disadvantage to non- SBE and MBE subcontractors.

I UNDERSTAND THAT THE FAILURE TO SUBMIT THIS AFFIDAVIT TO THE BOARD OF EDUCATION MAY RESULT IN A DETERMINATION THAT THIS BID IS NON-RESPONSIVE.

I understand that I must submit the SBE/MBE documentation described in the bid documents at the time of bid. Furthermore, I understand that failure to comply with this contract requirement may result in a determination that my bid is non-responsive and therefore would not be awarded to me.

I understand and agree that, if awarded the contract, we will implement the provisions of the above paragraph with respect to subcontracts to be let after the award of the contract, but that such subcontracts will not be let until the Board of Education has reviewed and approved the SBE/MBE submittals.

I understand and agree that, if awarded the contract, I will and do hereby authorize representatives of the Baltimore County Board of Education to examine, from time to time, the books, records and files of this organization to the extent that such data relates and pertains to the affirmative action pursuant to this contract.

I do solemnly declare and affirm under the penalty of perjury that the contents of the foregoing document are true and correct to the best of my knowledge, information, and belief.

Company Name

Signature

Address

Printed Name

Sworn and subscribed before me this _____ day of _____ in the year _____ .

Notary Public

Baltimore County Public Schools
SMALL BUSINESS AND CERTIFIED MINORITY BUSINESS ENTERPRISE AND BIDDER'S
STATEMENT OF INTENT

PROJECT

NAME: _____

PROJECT LOCATION: _____

A. Name of Bidder: _____

B. Name of SBE/MBE: _____

Indicate with and "X" SBE or MBE status: _____ MBE _____ SBE

SBE/MBE Phone Number: _____ Fax Number: _____

1. Work or Services to be performed by SBE/MBE: _____

2. Subcontract Amount: \$ _____

3. SBE/MBE Commencement Date: _____ Completion Date: _____

4. This SBE/MBE subcontract represents the following percentage of the total value of the contract: _____ %

The undersigned subcontractor and bidder will enter into a contract for the work/service/supplies indicated above subject to the bidder's execution of a contract for the above referenced project with the Baltimore County Board of Education. The undersigned subcontractor is a Small Business Enterprise and/or a Certified Minority Business Enterprise (certifying agency & no. _____). The terms and conditions stated above are consistent with our agreements.

 (Signature of Subcontractor) (Date)

The terms and conditions stated above are consistent with our agreements.

 (Signature of Bidder) (Date)

BALTIMORE COUNTY PUBLIC SCHOOLS
SMALL BUSINESS AND CERTIFIED MINORITY BUSINESS ENTERPRISE REQUEST FOR WAIVER

Project Name: _____ Bid No. _____
 Total contract amount (with accepted alternates).....\$ _____
 14% of total contract value.....\$ _____
 SBE/MBE participation in this contract.....\$ _____ (____ %)

I do hereby request that an exception be granted to the requirement that a minimum of 14 percent of the total value of this contract be placed with a Small Business Enterprise (SBE) and/or Certified Minority Business Enterprise (MBE). I hereby certify that my position is _____ and I am the duly authorized representative of _____.

(Company Name)

I do further certify that I have submitted a *Small Business Enterprise and Certified Minority Business Enterprise and Bidder Statement of Intent* form which reflects the percentage and dollar value of SBE/MBE participation, which my company expects to achieve for this contract. That dollar value is \$ _____ and the percentage is ____%. Therefore, the *Request for Waiver* is for \$ _____ and ____%.

To support this Request for Waiver, I include the following information as attachments, which I certify to be true to the best of my knowledge, information and belief:

1. A detailed statement of the efforts made to identify and select portions of the work to be performed by subcontracts in order to increase the likelihood of achieving the stated goal;
2. A detailed statement of the efforts made to solicit small business enterprise and/or certified minority business enterprise firms;
3. A detailed statement of the efforts to make personal contact with SBE/MBE firms identified for item (2) above;
4. A record of the name, address, telephone number, and dates contacted for each SBE/MBE firm for items (2) and (3) above;
5. A description of the information provided to SBE/MBE firms regarding the plans, specifications, and the anticipated time schedule for portions of the work to be performed;
6. A detailed statement of reasons for the rejection of a subcontractor's quotation from the SBE/MBE firm which the bidder considers not be acceptable; and,
7. A list of SBE/MBE subcontractors found to be unavailable. This shall be accompanied by a Small Business Enterprise/Certified Minority Business Enterprise Subcontractor Unavailability Certificate form signed by the SBE/MBE firm and the bidder.

Signature Date

Sworn and subscribed before me this _____ day of _____ in the year _____

Notary Public

Reviewed and approved by the Baltimore County Board of Education MBE Liaison

Signature Date

FORM OF PROPOSAL

00400-18

BALTIMORE COUNTY PUBLIC SCHOOLS
SMALL BUSINESS AND CERTIFIED MINORITY BUSINESS ENTERPRISE SUBCONTRACTOR
UNAVAILABILITY CERTIFICATE

Section I	<p>It is hereby certified that the firm of _____ (Name of SBE/MBE firm)</p> <p>Located at _____ was offered an (Complete Mailing Address) opportunity to bid on the _____ school project in Baltimore County by (Name of School)</p> <p>_____ located at _____ (Name of Bidder) (Complete Mailing Address and Telephone)</p>
Section II	<p>The _____ is either unavailable for the work/service, is unable (Name of SBE/MBE Firm) to prepare a bid for this project or did not respond to a request for a price proposal for the following reason(s):</p> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 48%;"> <p>_____ (Certifying Agency & Number)</p> <p>_____ (Telephone Number)</p> </div> <div style="width: 48%;"> <p>_____ (Signature)</p> <p>_____ (Title and Date)</p> </div> </div>
Section III	<p>To be completed by the potential award bidder if Section II of this form is not completed by the small Business or certified minority business enterprise.</p> <p>To the best of my knowledge, information and belief said Small or Minority Business Enterprise is either unavailable for the work/service for this contract, is unable to prepare a bid, or did not respond to a request for a price proposal and has not completed the above portion of this submittal.</p> <div style="margin-top: 20px;"> <p>_____ (Signature)</p> <p>_____ (Title and Date)</p> </div>

NO BID SHEET (use only when **not participating in bid)**

PLEASE CHECK THE APPROPRIATE ITEM/S

____ 1. We wish to submit a NO BID at this time. The reason for submitting a NO BID is:

_____*Failure to complete the above and return this form to the Purchasing Office may result in your removal from the Baltimore County Public School approved vendor list for this bid.

____ 2. Please include our name to RECEIVE FUTURE BIDS for the FOLLOWING GOODS/SERVICES:

____ 3. Please DELETE our name from future bids for this commodity.

____ 4. Please COMPLETE the following:

Is your company a certified Minority Business Enterprise with State of Maryland? __Yes__ No MDOT# ____

Please indicate which group qualifies the business as a Minority Business Enterprise.

African American Asian Women Hispanic American Indian Physically or Mentally disabled individual

Is your company a small business with less than fifty (50) employees which generates an annual revenue less than ten (10) million dollars? __Yes__ __No

Is your business located within Baltimore County, Maryland? __Yes__ __No

COMPANY _____

AUTHORIZED SIGNATURE _____

TYPED NAME/TITLE _____

ADDRESS _____

CITY/STATE/ZIP _____

PHONE _____

FAX _____

Return to:

Baltimore County Public Schools
Purchasing Agent
6901 Charles Street, Building "E", 1st Floor
Towson, Maryland 21204

BALTIMORE COUNTY PUBLIC SCHOOLS

Office of Food and Nutrition Services

Timonium, MD 21093 Phone (410) 887-7855 Fax (410) 887-7829

DATE: _____

TIME IN: _____ TIME OUT: _____

SCHOOLS: _____

PREVENTIVE MAINTENANCE STATUS REPORT - REFRIGERATION EQUIPMENT

INSPECTION REQUIRED		Reach In Freezer					Reach In Refrigerator					Walk In Freezer					Walk In Refrig					Milk Cooler					Pass Through Refrigerator					Under Counter Refrigerator					Chest Freezer																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
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KEY: O = OK X = PROBLEM

F. SPECIFIC COMMENT ABOUT EQUIPMENT (List Item & Comment)

Mechanic (Please Print)

Manager or School Representative (Please Print)

**SMALL BUSINESS ENTERPRISE AND CERTIFIED MINORITY BUSINESS
ENTERPRISE PROCEDURES**

FOR

BALTIMORE COUNTY FUNDED CONTRACTS

Baltimore County Public Schools

Focused on Quality, Committed to Excellence

Effective: April 2, 2001

Revised: December 1, 2015

BALTIMORE COUNTY PUBLIC SCHOOLS

S. Dallas Dance Ph.D., Superintendent

Towson, Maryland 21204-3711

Small Business Enterprise and Certified Minority Business Enterprise Document Check List For Baltimore County Funded Contracts

1. Small Business and Certified Minority Business Enterprise Utilization Affidavit – The bidder shall submit this affidavit with the bid proposal; failure to submit may result in the bid being determined non-responsive.
2. Small Business/Certified Minority Business Enterprise and Potential Award Bidder's Statement of Intent – This form shall be completed and signed by bidder and each SBE/MBE firm selected as part of the bidder's team.
3. Request for Waiver (if applicable) – This form shall be submitted by the bidder if necessary. See procedures for instructions.
4. Small Business and Certified Minority Business Enterprise Subcontractor Unavailability Certificate – This certificate must be signed by the bidder and accompanied by a list of small and certified minority business enterprise subcontractors or suppliers found to be unavailable.
5. Standard Monthly Contractor's Requisition for Payment – The potential award bidder shall complete this form with each requisition submitted for payment. **This form shall be completed for construction projects only.**

BALTIMORE COUNTY PUBLIC SCHOOLS

Division of Physical Facilities

Melanie Webster

Minority Business Enterprise Officer

6901 N. Charles Street

Building E

Towson, MD 21204

Telephone: 443-809-4334

Fax: 410-887-7831

Baltimore County Public Schools
**SMALL BUSINESS ENTERPRISE AND CERTIFIED MINORITY BUSINESS ENTERPRISE
 PROCEDURES FOR COUNTY FUNDED CONTRACTS**

1.0 Purpose

To attempt to achieve a minimum of 14 percent of the total dollar value of all contracts directly or indirectly with small business and/or certified minority enterprises when Baltimore County funds are utilized.

2.0 Effective Date

These procedures have been approved by Baltimore County Public Schools (BCPS), and supersede previously approved Small Business and Certified Minority Business Enterprise procedures, and are in effect on or after April 2, 2001.

3.0 Definitions

1. Small Business: A for-profit business, other than a broker, that meets the following criteria:
 - a. it is independently owned and operated;
 - b. it is not a subsidiary of another business;
 - c. it is not dominant in its field of operation;
 - d. its wholesale operations did not employ more than 50 persons, and its gross sales did not exceed an average of \$4,000,000 in its most recently completed 3 fiscal years;
 - e. its retail operations did not employ more than 25 persons, and its gross sales did not exceed an average of \$3,000,000 in its most recently completed 3 fiscal years;
 - f. its manufacturing operations did not employ more than 100 persons, and its gross sales did not exceed an average of \$2,000,000 in its most recently completed 3 fiscal years;
 - g. its service operations did not employ more than 100 persons, and its gross sales did not exceed an average of \$10,000,000 in its most recently completed 3 fiscal years; and
 - h. its construction operations did not employ more than 50 persons, and its gross sales did not exceed an average of \$7,000,000 in its most recently completed 3 fiscal years.
 - i. BCPS reserves the right to request tax documents to support such a claim.
2. Certified Minority Business Enterprise is any legal entity, other than a joint venture, which holds a certification issued by the Maryland State Department of Transportation or other recognized municipalities which identify the legal entity as a Minority Business Enterprise.
3. Minority Business Enterprise Liaison means the employee of the Board of Education designated to administer the Board's Small Business Enterprise and Certified Minority Business Enterprise Procedures.
 - a. The MBE Liaison may assist the potential award bidder in identifying SBE/MBE firms that could participate in the contract.
4. Potential Award Bidder means a bidder deemed responsive and responsible pending approval by the Board of Education.
5. Award Bidder means a responsive and responsible bidder approved by the Board of Education.

6. Failure to provide required SBE/MBE participation forms may result in the rejection of the proposal.

4.0 Implementing Procedures

1. EACH PROPOSAL SHALL INCLUDE THE FOLLOWING:

- a. A notarized Small Business Enterprise and Certified Minority Business Utilization Affidavit.
- b. A properly executed Small Business Enterprise/Certified Minority Business Enterprise and Potential Award Bidder's Statement of Intent form for each SBE/MBE participating in the contract, that describes:
 - (1) The contract work to be performed, or items furnished by the SBE/MBE
 - (2) The proposed timetable for performance
 - (3) The agreed prices to be paid for the work or supplies; and
 - (4) The percentage of the total value of the contract
- c. If the bidder is unable to achieve the contract goal of 14 percent for SBE/MBE participation, the bidder will submit a written request for waiver by completing the Request for Waiver form which shall include the following:
 - (1) A detailed statement of the efforts made by the bidder to identify and select portions of the work to be performed by subcontractors and/or suppliers in order to increase the likelihood of achieving the stated goal;
 - (2) A detailed statement of the efforts made by the bidder to solicit SBE/MBE firms;
 - (3) A detailed statement of the bidder's efforts to make personal contact with SBE/MBE firms identified for item (2) above;
 - (4) A record of the name, address, telephone number and dates contacted for each SBE/MBE firm identified in items (2) and (3) above;
 - (5) A description of the information provided to SBE/MBE firms regarding the plans, specifications, and the anticipated time schedule for portions of the work to be performed;
 - (6) A detailed statement of reasons for the rejection of a subcontractor's quotation from the SBE/MBE firm which the bidder considers not to be acceptable; and,
 - (7) A list of SBE/MBE subcontractors and/or suppliers found to be unavailable . This list shall be accompanied by a Small Business Enterprise/Certified Minority Business Enterprise Subcontractor Unavailability Certificate form signed by the SBE/MBE firm and the bidder.
- d. In the event a bidder seeks a waiver of the fourteen percent (14%) goal, the bidder shall submit to the MBE Liaison the completed request for waiver on the standard BCPS form with an attachment consisting of the original supporting documentation listed immediately above 4.2.b. (1)-(7).

2. BIDDER'S RESPONSIBILITIES:

- a. The bidder must ensure that SBE/MBE firms shall have the maximum practical opportunity to compete for subcontract.

- b. The bidder shall provide information and documentation as requested by the MBE Liaison.
- c. The bidder shall maintain the following records:
 - (1) All documents necessary to confirm compliance with SBE/MBE utilization.
 - (2) All written records that indicate the identity of the SBE/MBE subcontractors employed on the contract and the type/scope of work performed by the identified SBE/MBE.
 - (3) The actual dollar value of the work and/or services performed by the identified SBE/MBE.
 - (4) All records and documents concerning SBE/MBE participation must be retained by the potential award bidder/award bidder for a period of three (3) years after final completion of the contract.
 - (5) All records and documents will be available for inspection by the MBE Liaison.
- d. In the event the bidder decides to change SBE/MBE participating firms, the bidder shall submit in writing the proposed change to the MBE Liaison for approval. All written submissions must be delivered to the MBE Liaison forty-eight (48) hours in advance of proposed implementation of the change.
- e. At the completion of all work under the contract, the award bidder shall prepare a written summary of the final SBE/MBE participation. The final written report shall compare the proposed participation at the time of contract award with the actual participation. The written report shall include the dollar values of the proposed participation and the dollar values of the actual participation for each SBE/MBE. In the event the actual dollar amount varies from the dollar value of the proposed participation by more than one percent (1%) then the award bidder shall provide a written explanation of the difference.
- f. Failure of the potential award bidder/award bidder to provide required SBE/MBE participation may result in termination of this contract.

5.0 Monitoring

- 1. The MBE Liaison is responsible for reviewing and approving the SBE/MBE documentation.
- 2. The MBE Liaison reserves the right to review the SBE/MBE participation documents during the course of this contract.

SMALL AND MINORITY BUSINESS ENTERPRISE UTILIZATION AFFIDAVIT

The undersigned as a contractor does hereby make the following Affidavit. I acknowledge the Small Business Enterprise (SBE) and Certified Minority Business Enterprise (MBE) participation goal of fourteen (14) percent for the contract with the Baltimore County Board of Education, and commit to make a good faith effort to achieve this goal. In the solicitation of subcontract quotations or offerors, all SBE and MBE subcontractors and suppliers were provided not less than the same information and amount of time to respond to the solicitations as non-Small Business Enterprise and Minority Business Enterprise subcontractors.

The solicitation process was conducted in such a manner so as to otherwise not place SBE and MBE subcontractors at a competitive disadvantage to non- SBE and MBE subcontractors.

I UNDERSTAND THAT THE FAILURE TO SUBMIT THIS AFFIDAVIT TO THE BOARD OF EDUCATION MAY RESULT IN A DETERMINATION THAT THIS BID IS NON-RESPONSIVE.

I understand that I must submit the SBE/MBE documentation described in the bid documents at the time of bid. Furthermore, I understand that failure to comply with this contract requirement may result in a determination that my bid is non-responsive and therefore would not be awarded to me.

I understand and agree that, if awarded the contract, we will implement the provisions of the above paragraph with respect to subcontracts to be let after the award of the contract, but that such subcontracts will not be let until the Board of Education has reviewed and approved the SBE/MBE submittals.

I understand and agree that, if awarded the contract, I will and do hereby authorize representatives of the Baltimore County Board of Education to examine, from time to time, the books, records and files of this organization to the extent that such data relates and pertains to the affirmative action pursuant to this contract.

I do solemnly declare and affirm under the penalty of perjury that the contents of the foregoing document are true and correct to the best of my knowledge, information, and belief.

Company Name

Signature

Address

Printed Name

Sworn and subscribed before me this _____ day of _____ in the year _____ .

Notary Public

Baltimore County Public Schools
SMALL BUSINESS AND CERTIFIED MINORITY BUSINESS ENTERPRISE AND BIDDER'S
STATEMENT OF INTENT

PROJECT NAME: _____

PROJECT LOCATION: _____

A. Name of Bidder: _____

B. Name of SBE/MBE: _____

Indicate with an "X" SBE or MBE status: _____ MBE _____ SBE

SBE/MBE Phone Number: _____ Fax Number: _____

1. Work or Services to be performed by SBE/MBE: _____

2. Subcontract Amount: \$ _____
3. SBE/MBE Commencement Date: _____ Completion Date: _____
4. This SBE/MBE subcontract represents the following percentage of the total value of the contract:
 _____ %

The undersigned subcontractor and potential award bidder will enter into a contract for the work/service/supplies indicated above subject to the bidder's execution of a contract for the above referenced project with the Baltimore County Board of Education. The undersigned subcontractor is a Small Business Enterprise and/or a Certified Minority Business Enterprise (certifying agency & no. _____). The terms and conditions stated above are consistent with our agreements.

 (Signature of Subcontractor) (Date)

The terms and conditions stated above are consistent with our agreements.

 (Signature of Bidder) (Date)

BALTIMORE COUNTY PUBLIC SCHOOLS
SMALL BUSINESS AND CERTIFIED MINORITY BUSINESS ENTERPRISE REQUEST FOR WAIVER

Project Name: _____ Bid No. _____
 Total contract amount (with accepted alternates).....\$ _____
 14% of total contract value.....\$ _____
 SBE/MBE participation in this contract.....\$ _____ (____%)

I do hereby request that an exception be granted to the requirement that a minimum of 14 percent of the total value of this contract be placed with a Small Business Enterprise (SBE) and/or Certified Minority Business Enterprise (MBE).

I hereby certify that my position is _____ and I am the duly authorized representative of

 (Company Name)

I do further certify that I have submitted a *Small Business Enterprise and Certified Minority Business Enterprise and Potential Award Bidder Statement of Intent* form which reflects the percentage and dollar value of SBE/MBE participation, which my company expects to achieve for this contract. That dollar value is \$ _____ and the percentage is ____%. Therefore, the *Request for Waiver* is for \$ _____ and ____%.

To support this Request for Waiver, I include the following information as attachments, which I certify to be true to the best of my knowledge, information and belief:

1. A detailed statement of the efforts made to identify and select portions of the work to be performed by subcontracts in order to increase the likelihood of achieving the stated goal;
2. A detailed statement of the efforts made to solicit small business enterprise and/or certified minority business enterprise firms;
3. A detailed statement of the efforts to make personal contact with SBE/MBE firms identified for item (2) above;
4. A record of the name, address, telephone number, and dates contacted for each SBE/MBE firm for items (2) and (3) above;
5. A description of the information provided to SBE/MBE firms regarding the plans, specifications, and the anticipated time schedule for portions of the work to be performed;
6. A detailed statement of reasons for the rejection of a subcontractor's quotation from the SBE/MBE firm which the potential award bidder considers not be acceptable; and,
7. A list of SBE/MBE subcontractors found to be unavailable. This shall be accompanied by a Small Business Enterprise/Certified Minority Business Enterprise Subcontractor Unavailability Certificate form signed by the SBE/MBE firm and the potential award bidder.

 Signature

 Date

Sworn and subscribed before me this _____ day of _____ in the year _____

 Notary Public

Reviewed and approved by the Baltimore County Board of Education MBE Liaison

 Signature

 Date

Section I	<p>It is hereby certified that the firm of _____ (Name of SBE/MBE firm)</p> <p>Located at _____ was offered an (Complete Mailing Address) opportunity to bid on the _____ school project in Baltimore County by (Name of School)</p> <p>_____ located at _____. (Name of Bidder) (Complete Mailing Address and Telephone Number)</p>
Section II	<p>The _____ is either unavailable for the work/service, is unable (Name of SBE/MBE Firm) to prepare a bid for this project or did not respond to a request for a price proposal for the following reason(s):</p> <p>_____ (Certifying Agency & Number)</p> <p>_____ (Telephone Number)</p> <p>_____ (Signature)</p> <p>_____ (Title and Date)</p>
Section III	<p>To be completed by the potential award bidder if Section II of this form is not completed by the small Business or certified minority business enterprise.</p> <p>To the best of my knowledge, information and belief said Small or Minority Business Enterprise is either Unavailable for the work/service for this contract, is unable to prepare a bid, or did not respond to a request For a price proposal and has not completed the above portion of this submittal.</p> <p>_____ (Signature)</p> <p>_____ (Title and Date)</p>

BALTIMORE COUNTY PUBLIC SCHOOLS
STANDARD MONTHLY CONTRACTOR'S REQUISITION FOR PAYMENT
SMALL BUSINESS AND/OR CERTIFIED MINORITY BUSINESS ENTERPRISE PARTICIPATION
CONSTRUCTION ONLY

LEA: _Baltimore County Public Schools_____ DATE: _____

PROJECT TITLE: _____ BID NO: _____

LOCATION: _____ REQ NO: _____

ORGNL./ ADDTL	NAME OF SBE/MBE (Indicate SBE or MBE next to firm name)	TOTAL SBE/MBE CONTRACT	AMOUNT TO BE PAID THIS REQUISITION	PAID JULY 1, 20__ TO JUN 30, 20__	TOTAL PAID TO DATE
1	2	3	4	5	6
	TOTAL				

I certify that the figures and information presented above represent accurate and true statements and that timely payments have been and will be, made to suppliers and subcontractors on the project, as requisitioned payments are received, and in accordance with our contracts.

Name of Contractor Firm

Authorized Signature/Date