

2015 Strategic Goods Movement Plan

Baltimore Regional Transportation Board
Freight Movement Task Force
November 12, 2015
Debbie Bowden
Maryland Department of Transportation

Background

- ▶ Strategic Goods Movement Plan
 - Five year plan
 - Examines current goods movement patterns
 - Looks at trends and long-range projections
 - Recommends policy positions and strategies for MDOT and stakeholders
 - Update to the 2009 Maryland Statewide Freight Plan.

Vision and mission

- ▶ *MDOT Vision: Freight travels freely and safely through an interconnected network contributing to economic viability and growth for Maryland business.*
- ▶ *Mission: Proactively pursue policy and project development for both freight and multimodal transportation in order to facilitate and improve the safe and efficient movement of goods and people across all transportation modes.*
- ▶ The term “goods movement” in the context of the Plan describes the conveyance of raw materials and finished goods from supplier to end user. Use of the term “goods movement” in the Plan is an attempt to capture the broad variety of items that rely on a strong transportation system to fuel Maryland’s economy and support Marylanders’ quality of life.

Partnerships

STATE TRANSPORTATION AGENCIES

Maryland Port Administration

Maryland Motor Vehicle Administration

Maryland Aviation Administration

Maryland State Highway Administration

Maryland Transit Administration

Maryland Transportation Authority

REGIONAL AND LOCAL GOVERNMENT

Baltimore City Department of Transportation

Baltimore Metropolitan Council

Charles County

City of Hagerstown

Cumberland Metropolitan Planning Organization (MPO)

Frederick County

Hagerstown/Eastern Panhandle MPO

Metro. Washington Council of Governments

Montgomery County

Salisbury - Wicomico MPO

Washington County

Wilmington Area Planning Council (WILMAPCO)

ECONOMIC DEVELOPMENT

Maryland Department of Business and Economic Development

Baltimore Development Corporation

PRIVATE SECTOR

Aggregate Industries

Case Industrial Partners

Delmarva Water Transport Committee

Genesee Industrial Wyoming

Johns Hopkins University

Maryland Chamber of Commerce

Maryland Midland Railway

Maryland Motor Truck Association

Maryland Retailers Association

Perdue Agribusiness

Wawa

EDUCATION AND ADVOCACY

Anne Arundel Community College Transportation, Logistics, and Cargo Security Program

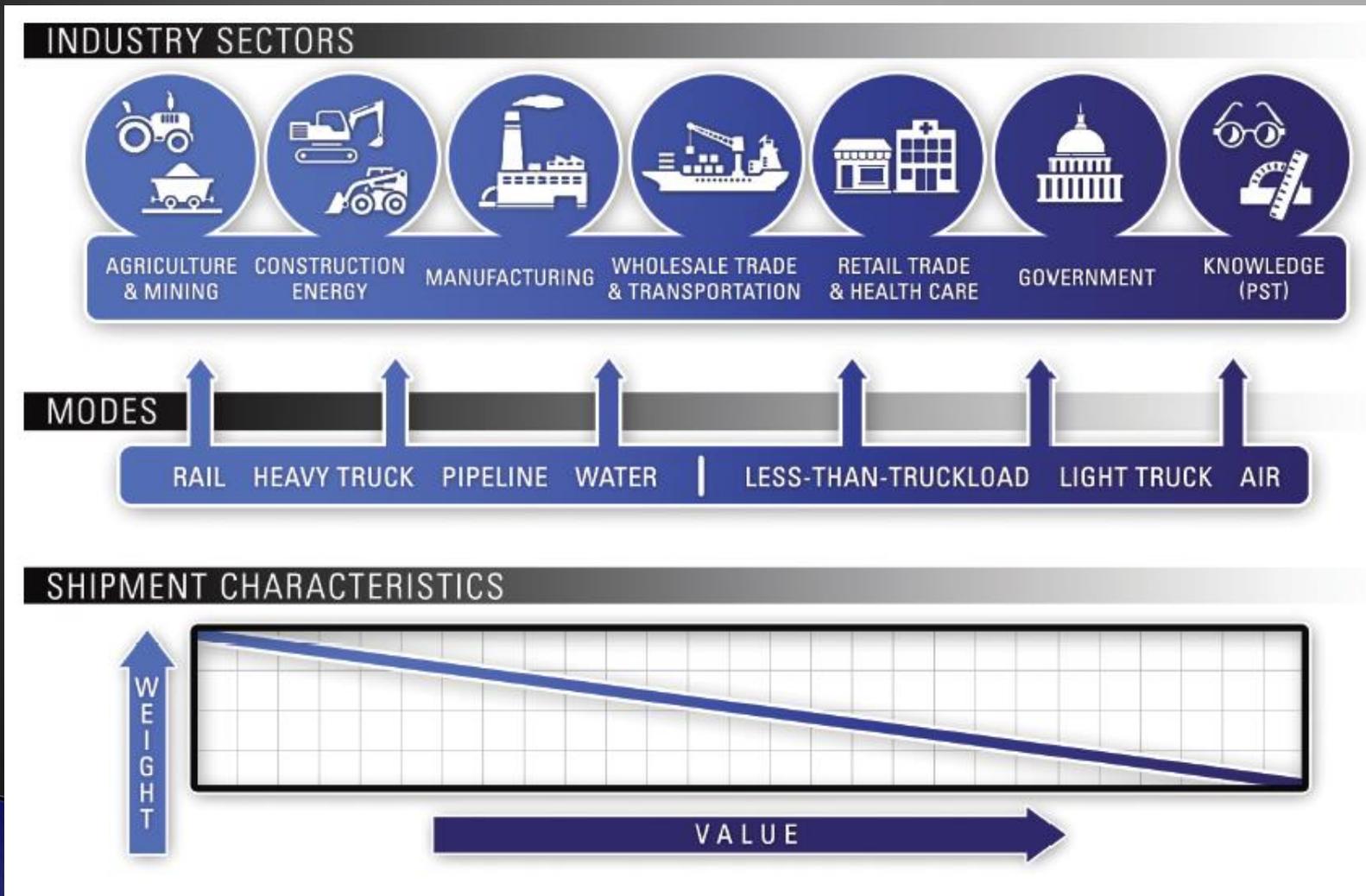
1000 Friends of Maryland

Maryland Freight-reliant* Industry Statistics

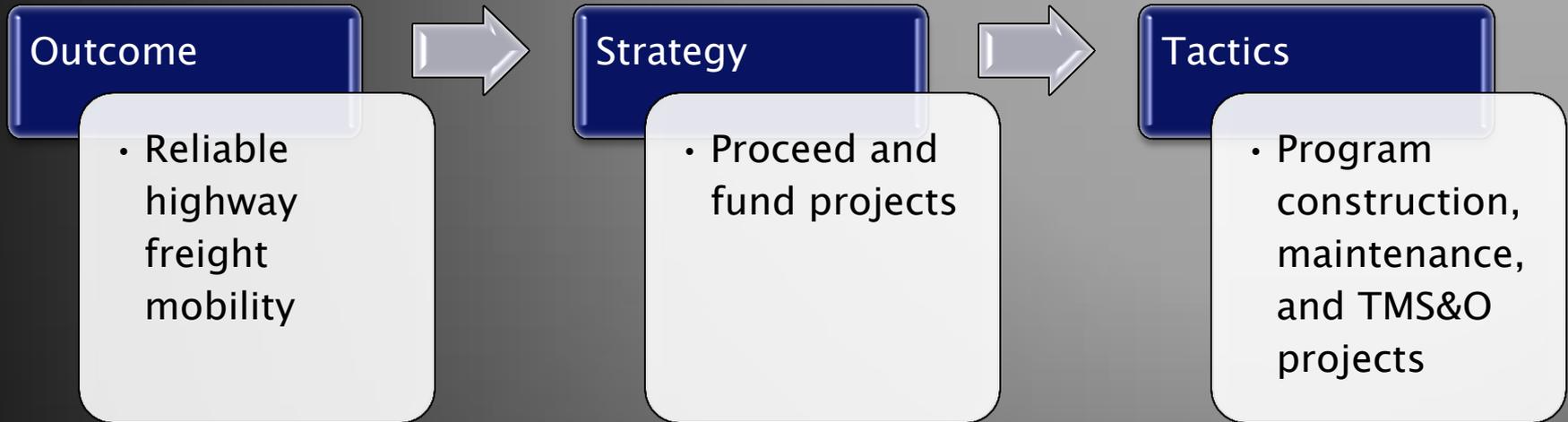
- ▶ Total Maryland Employees: 3,394,859
- ▶ Freight Reliant Industry Maryland Employees: 1,511,995, 45% of total
- ▶ Total Maryland Businesses: 168,948
- ▶ Freight Reliant Industry Maryland Businesses: 82,639, 49% of total
- ▶ Annual Maryland Freight Reliant Industry GDP: \$123.4 Billion
- ▶ Annual Maryland Freight Reliant Industry compensation: \$70.9 billion
- ▶ Annual State Revenues from the Maryland Freight Industry: \$4 billion

* Freight-reliant industries include Transportation, Warehousing/Distribution, Manufacturing, Wholesale Trade, Retail Trade, Construction, Agriculture, Mining, Forestry, Fishing, Energy, Food Services, and Health Care. Businesses NOT included as freight-reliant industries are telecom, internet, banking, real estate, arts, administrative services, consultants

Representative transportation modes by industry sectors



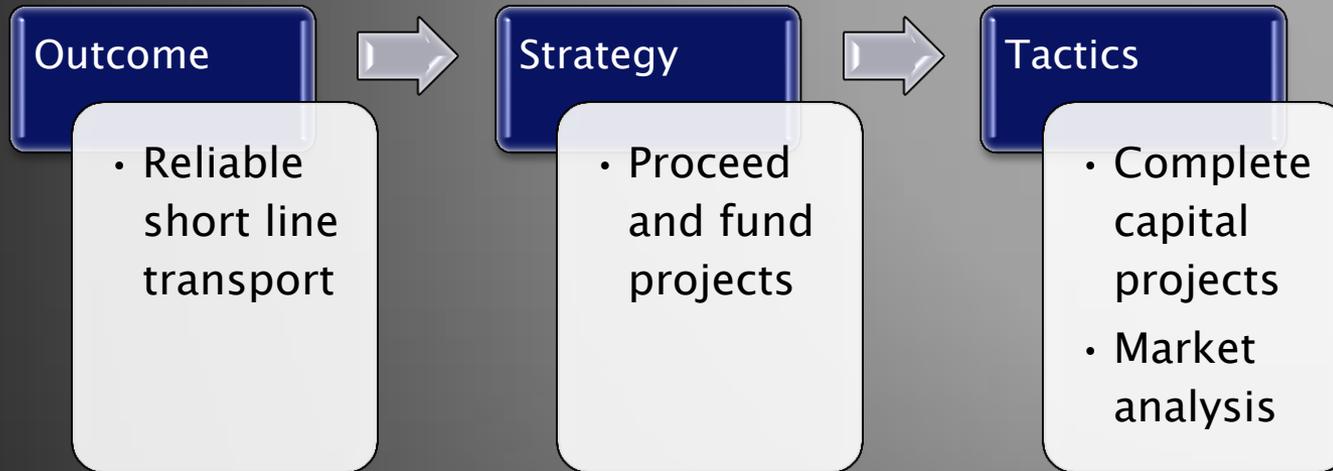
Strategic Direction



Goal: Quality of Service

Maintain and enhance the service experience for users of Maryland's multimodal freight system

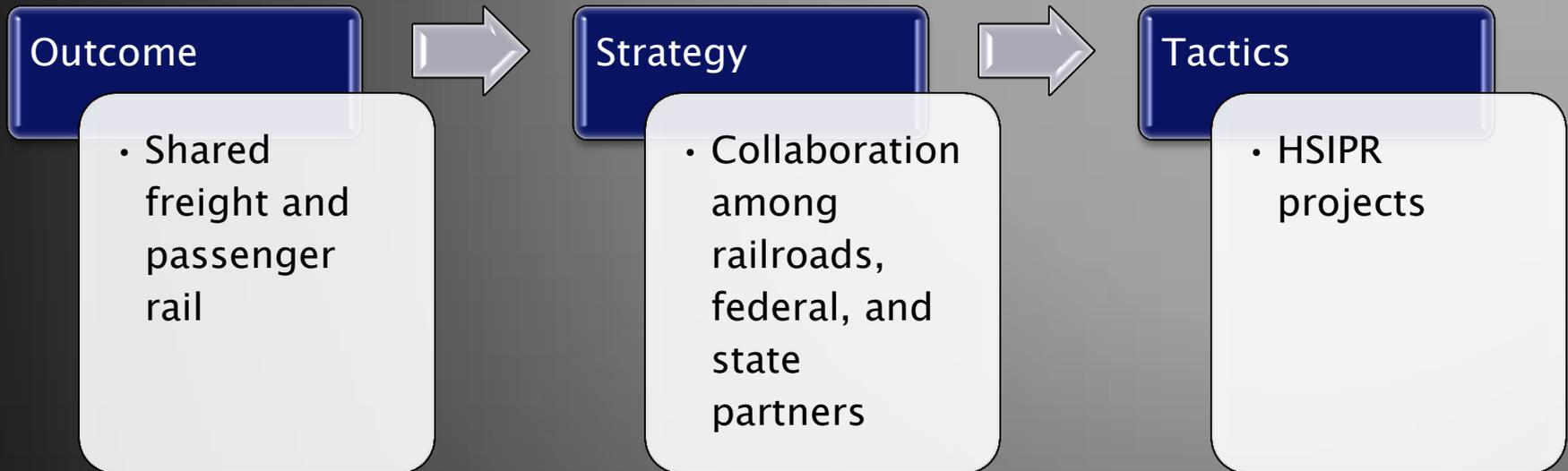
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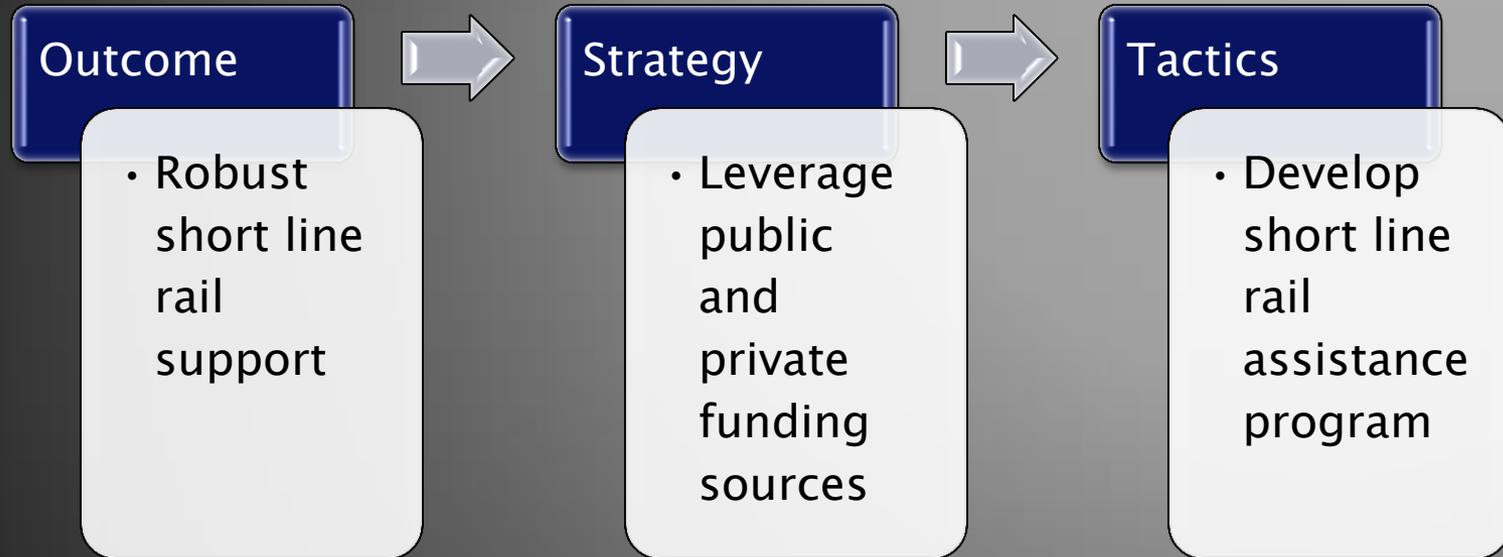
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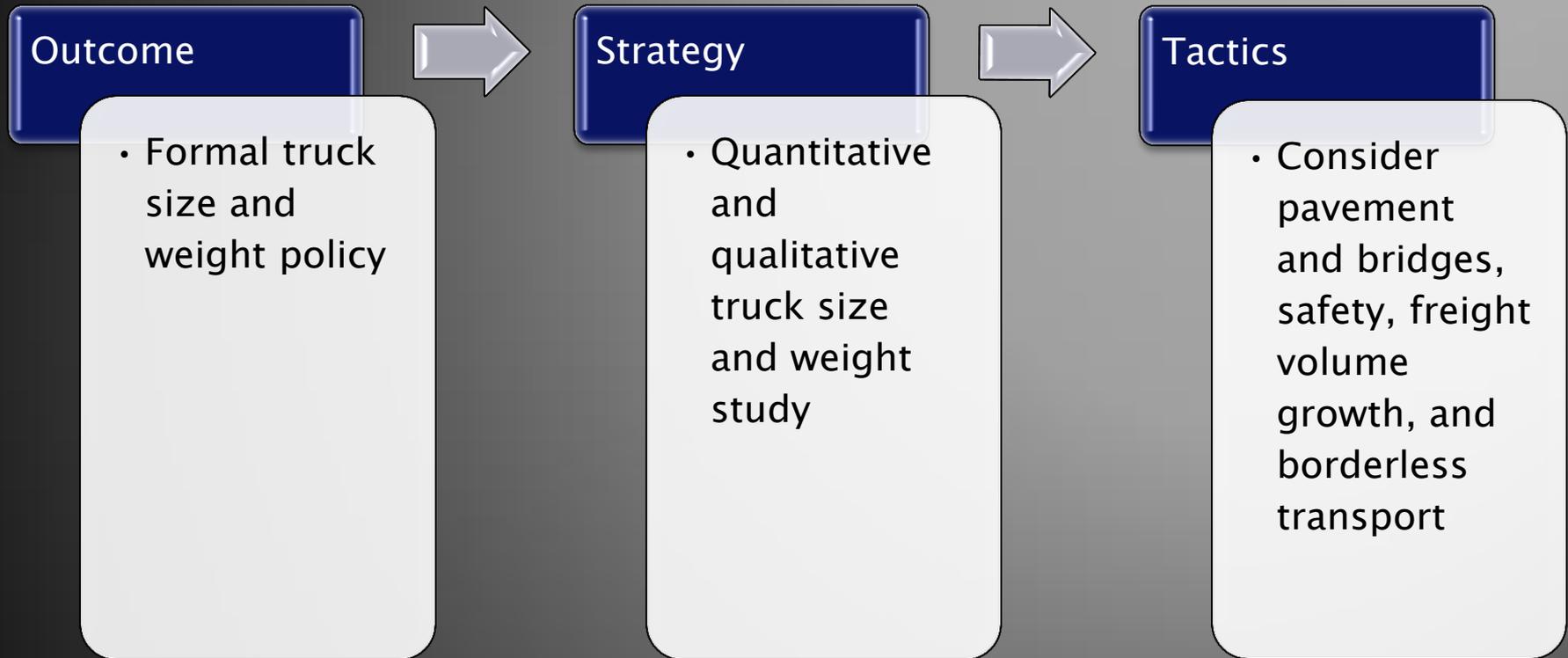
Strategic Direction



Goal: System Preservation

Maintain and improve the performance of Maryland's multimodal freight system

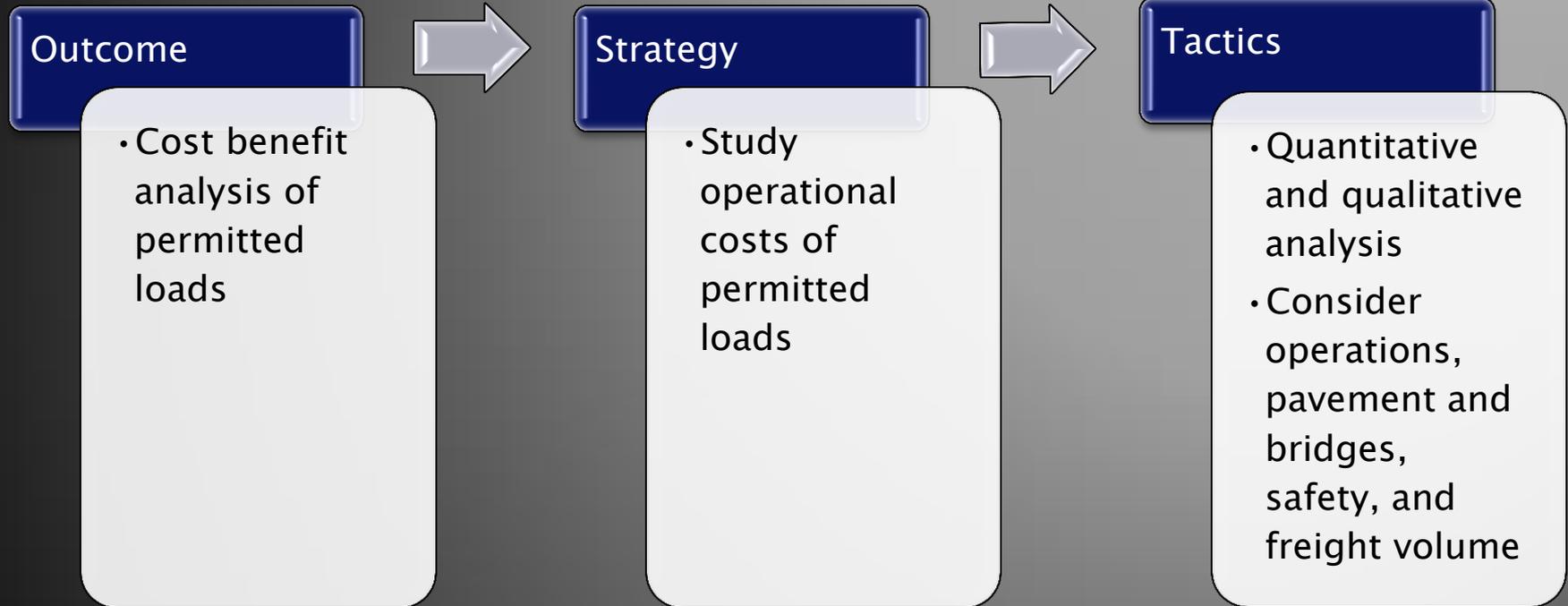
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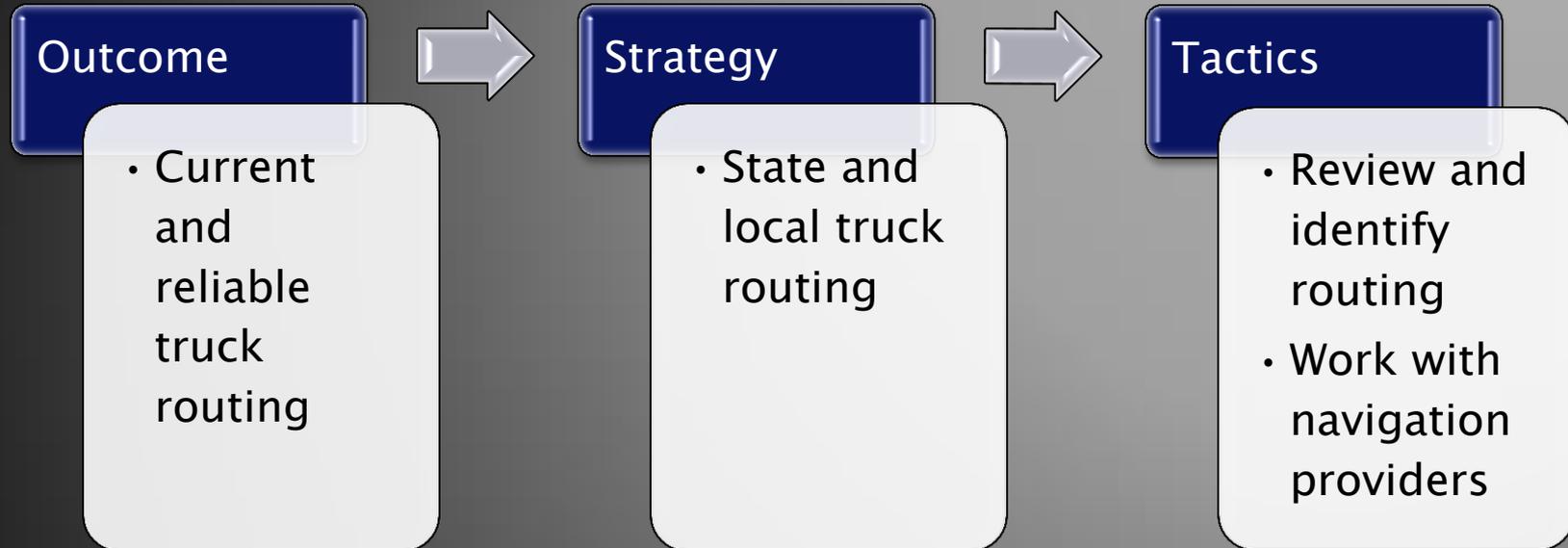
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Strategic Direction



Goal: Environmental Stewardship
Support environmental stewardship

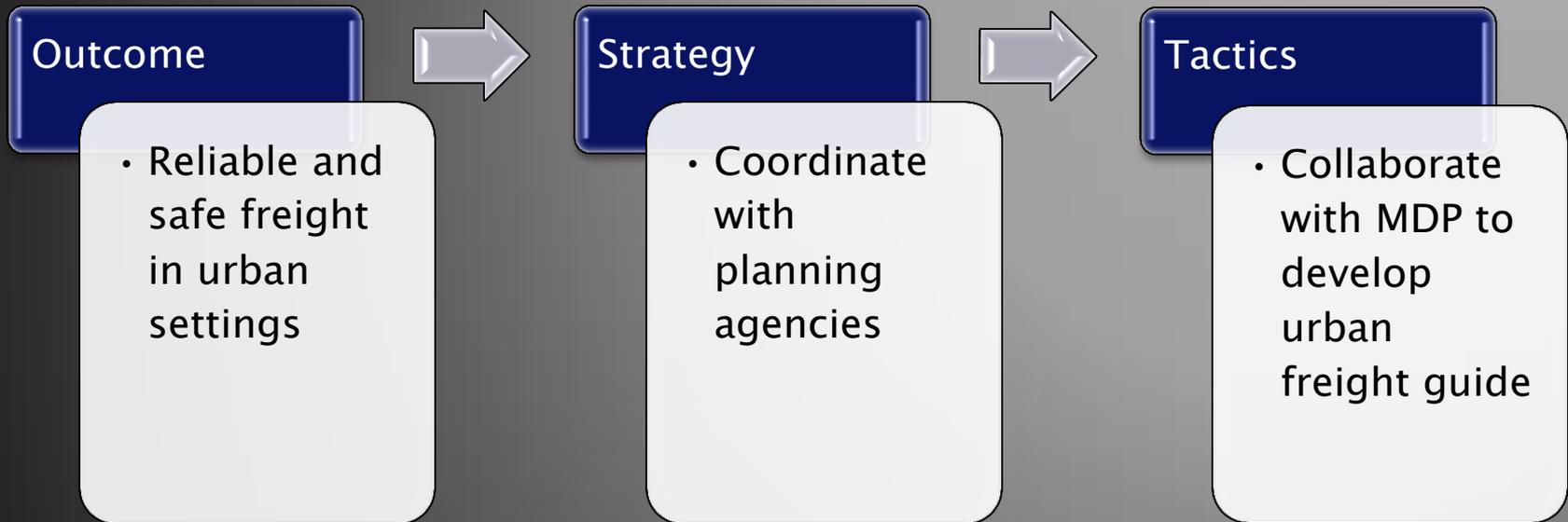
Strategic Direction



Goal: Community Vitality

Support the vitality of Maryland's communities

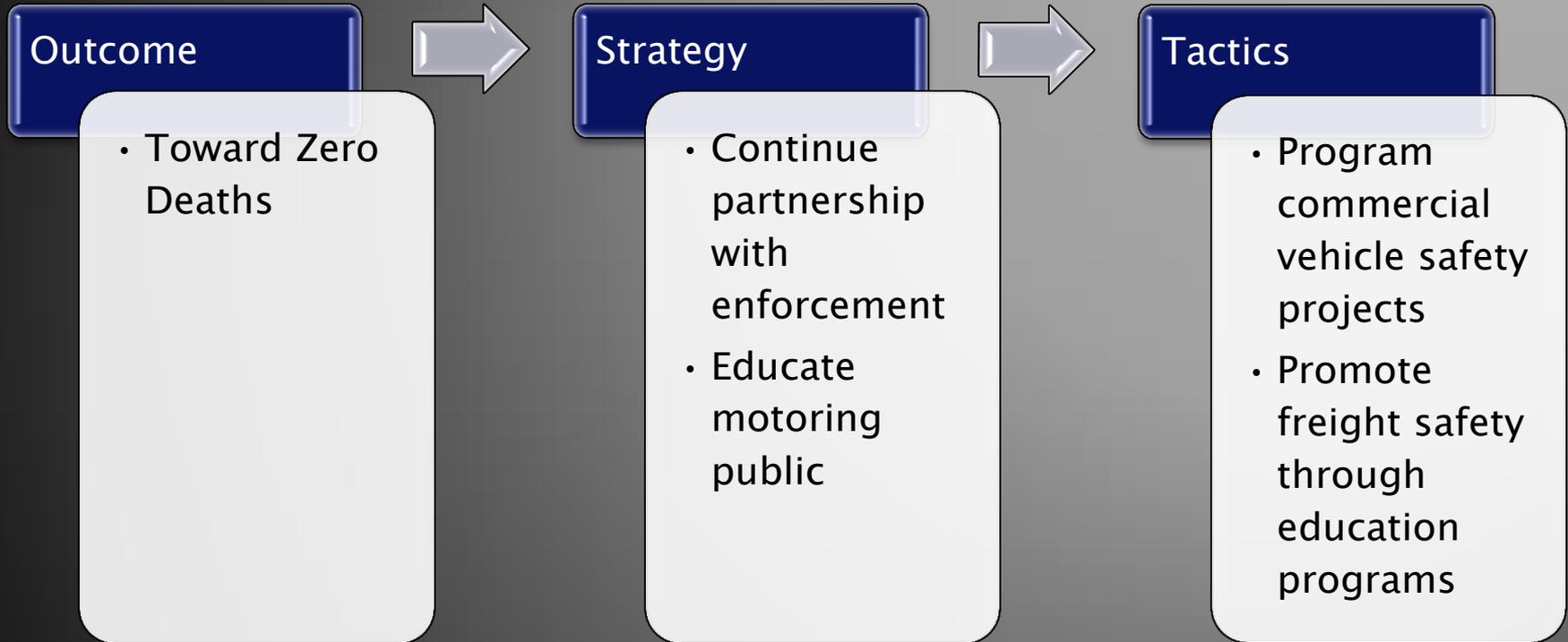
Strategic Direction



Goal: Community Vitality

Support the vitality of Maryland's communities

Strategic Direction



Goal: Safety & Security

Improve the safety and security of goods movers, the public at large, transportation assets, and cargo

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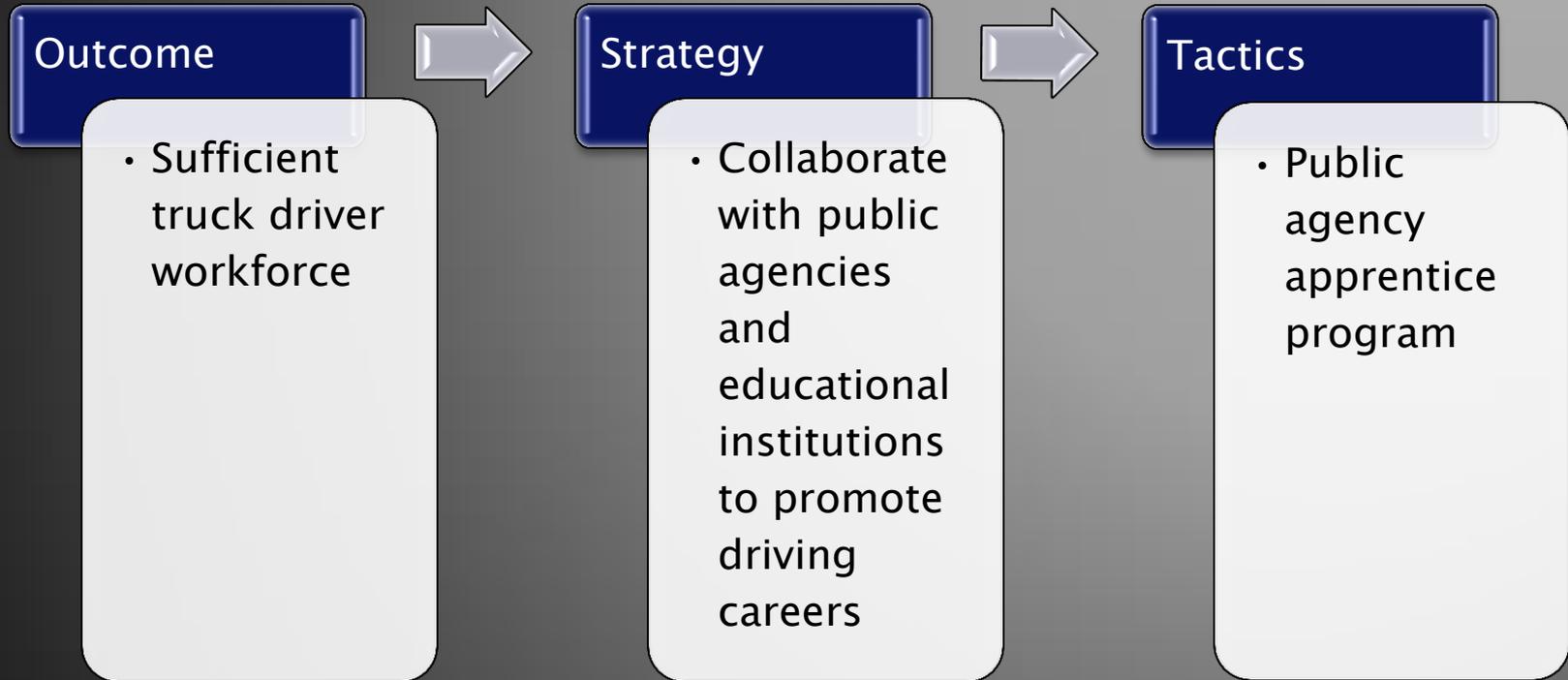
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Goal: Economic Prosperity

Maintain and improve Maryland's economic competitiveness

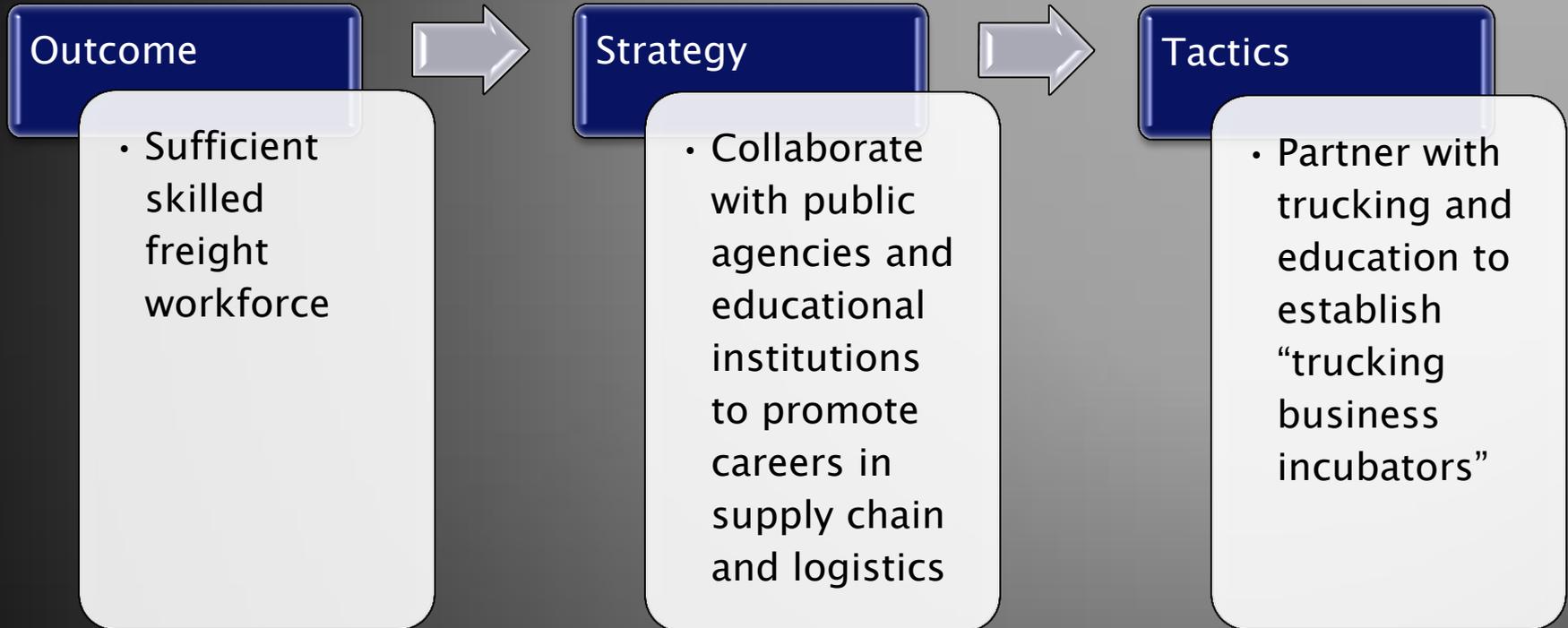
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Implementation

- ▶ Internal and external stakeholders
- ▶ Task focused work groups

Contact

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